



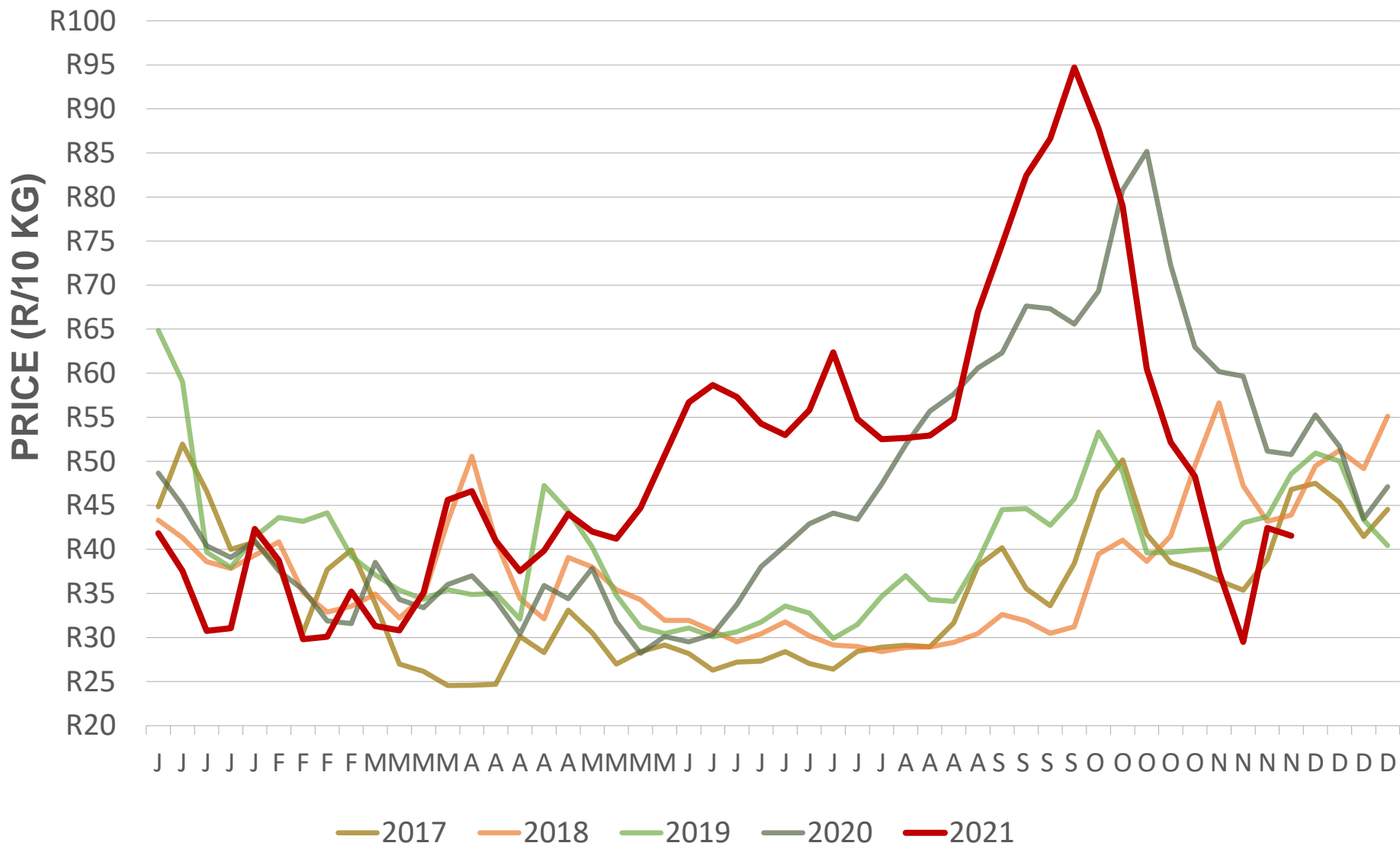
Potatoes  
Aartappels SA

# Market commentary

November 2021

[www.potatoes.co.za](http://www.potatoes.co.za)

# Average weekly price – all markets & all classes

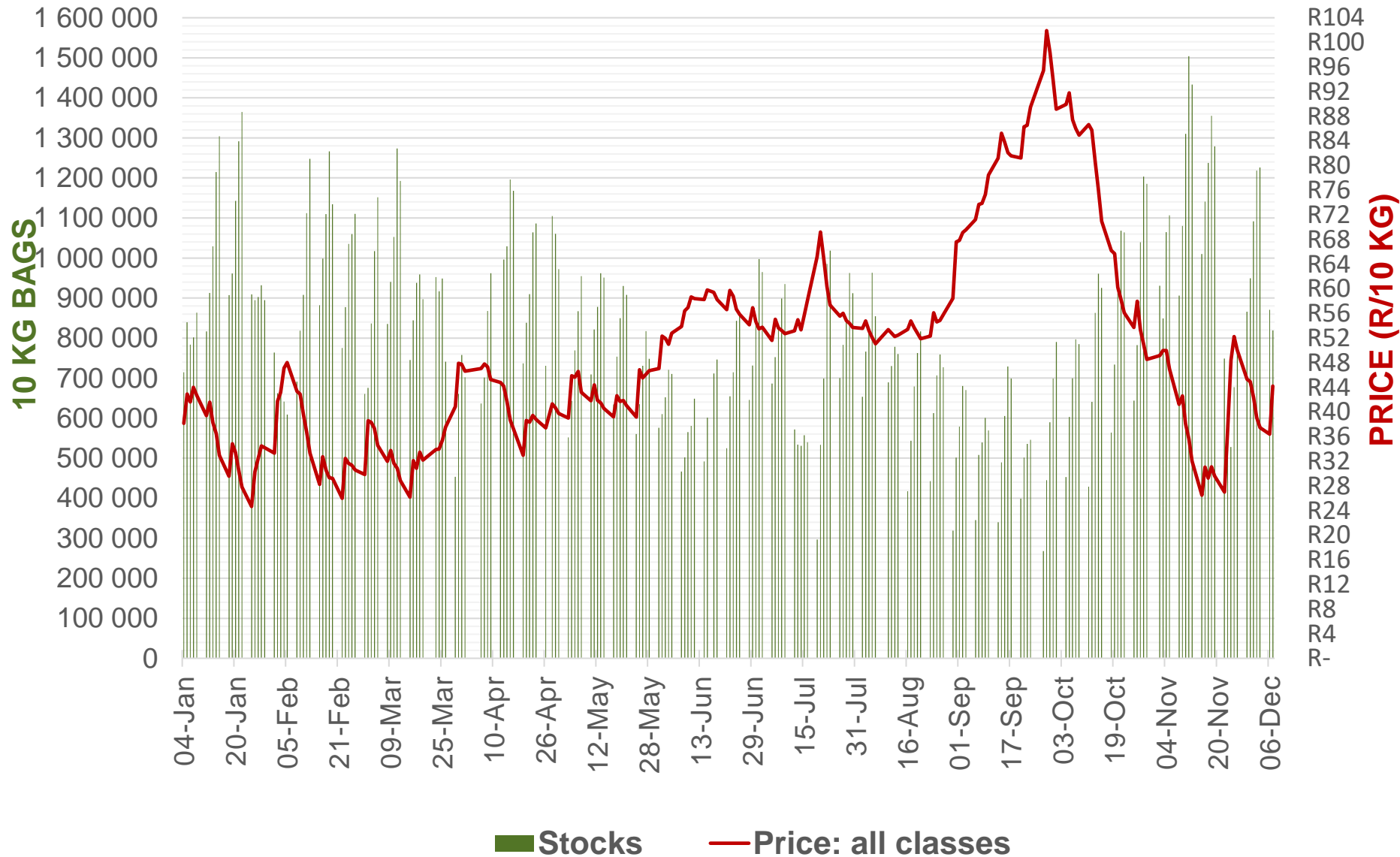


The average weekly price ended on R41,55 per 10 kg bag on 03 December 2021.

The average weekly price has decreased by 2,05% (week on week).

Since the beginning of October the average weekly price started decreasing rapidly until it reached the lowest average weekly price for 2021, of R29,50 per 10 kg bag in the second week of November. After which it recovered in the third week.

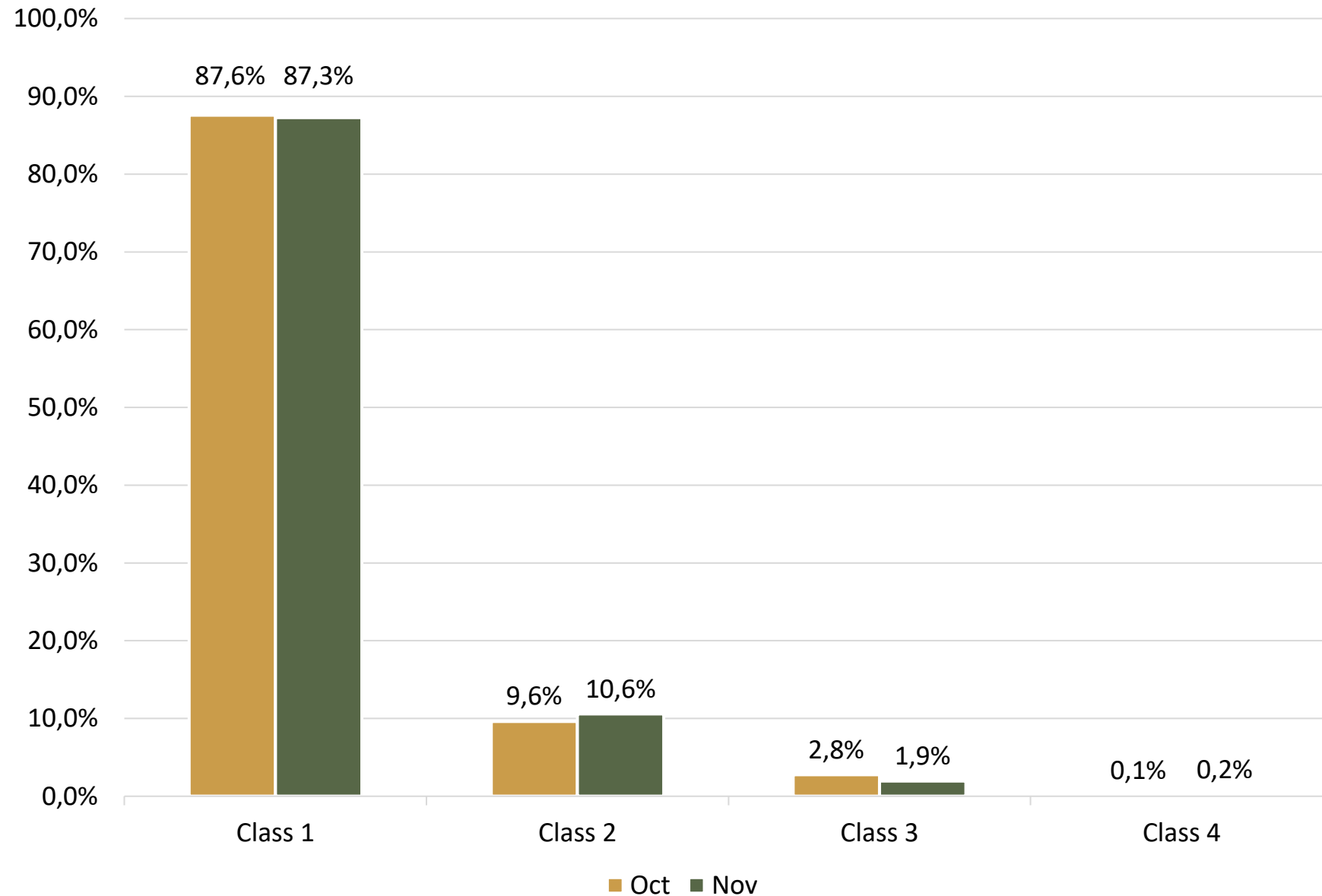
# RSA daily Price versus Daily Available stocks since January 2021 (all classes & all sizes)



During November 2021, the average daily stock increased by approximate 20% against the average daily stock of October 2021.

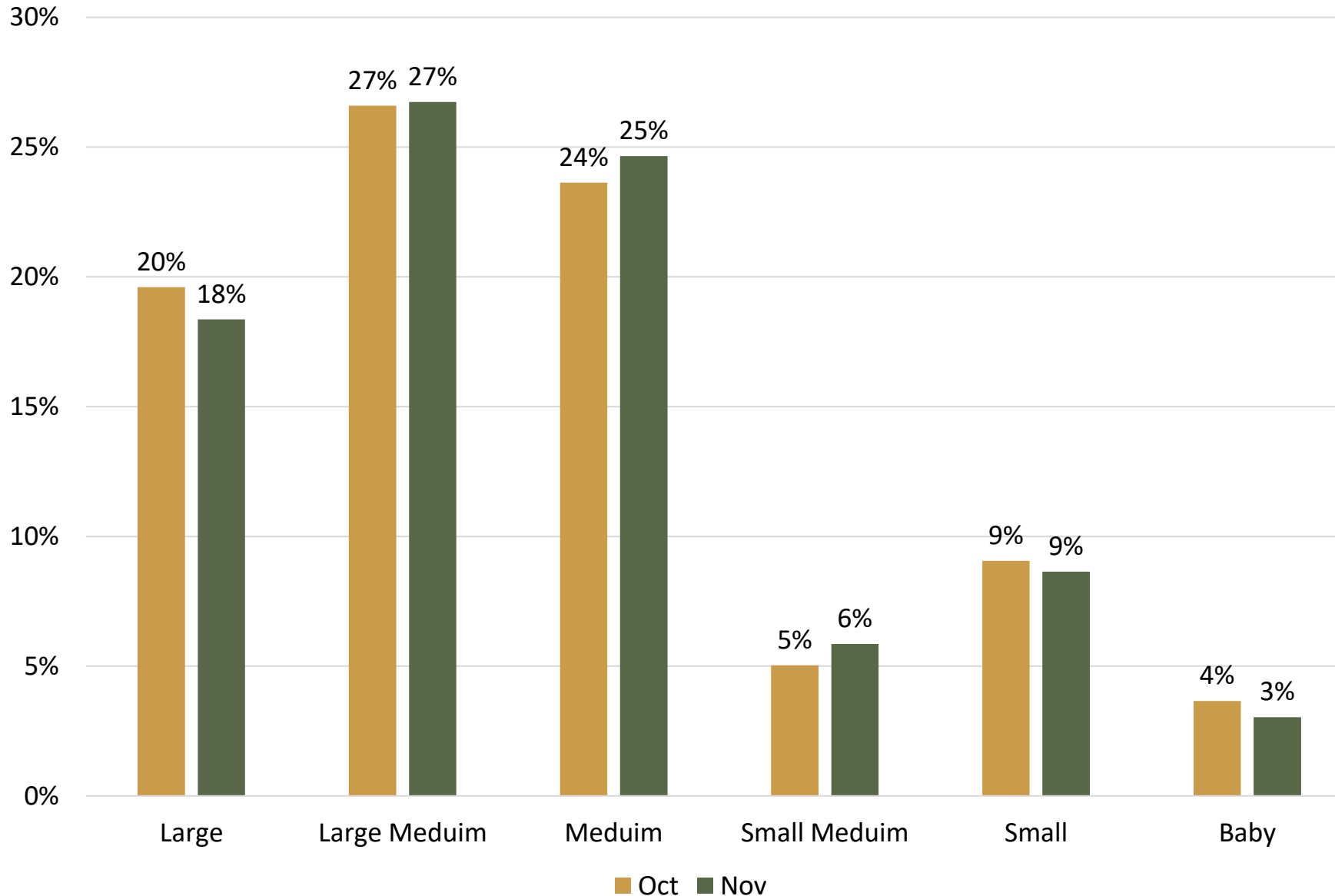
November's price decreased with 41,36% from October to R39,08 per 10 kg bag.

# RSA Monthly class distribution October 2021 versus November 2021



Class 2 are the only class that showed a significant change during the month of November. Class 1 potatoes stayed more or less the same for the month of November 2021.

# RSA Monthly size distribution – October 2021 versus November 2021

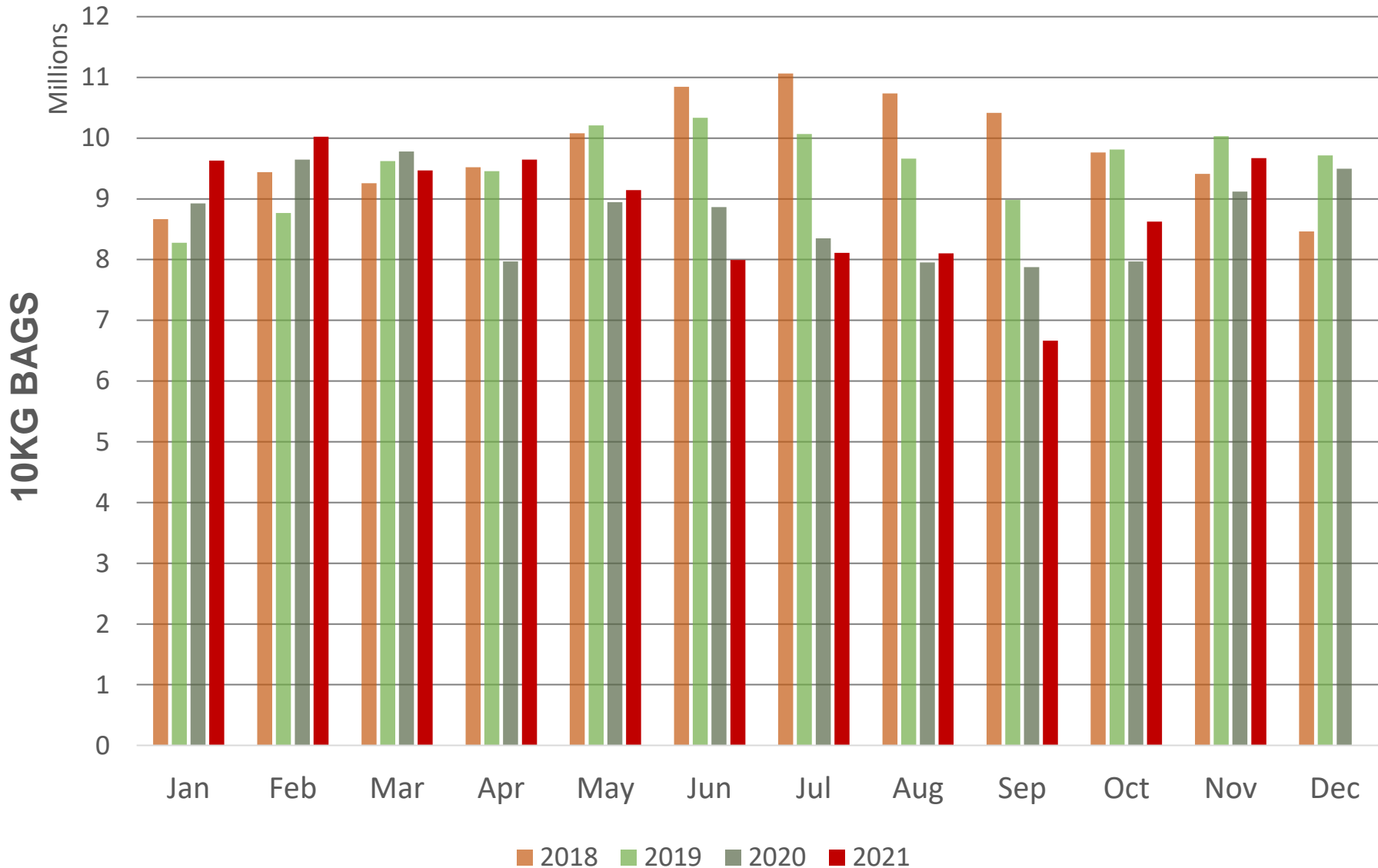


During November 2021 the percentage large sold on markets kept on decreased, with a further 2%.

Medium and Small Medium sales both increased with 1% whereas small and baby size sales decreased.

Large-medium sales showed a small increase

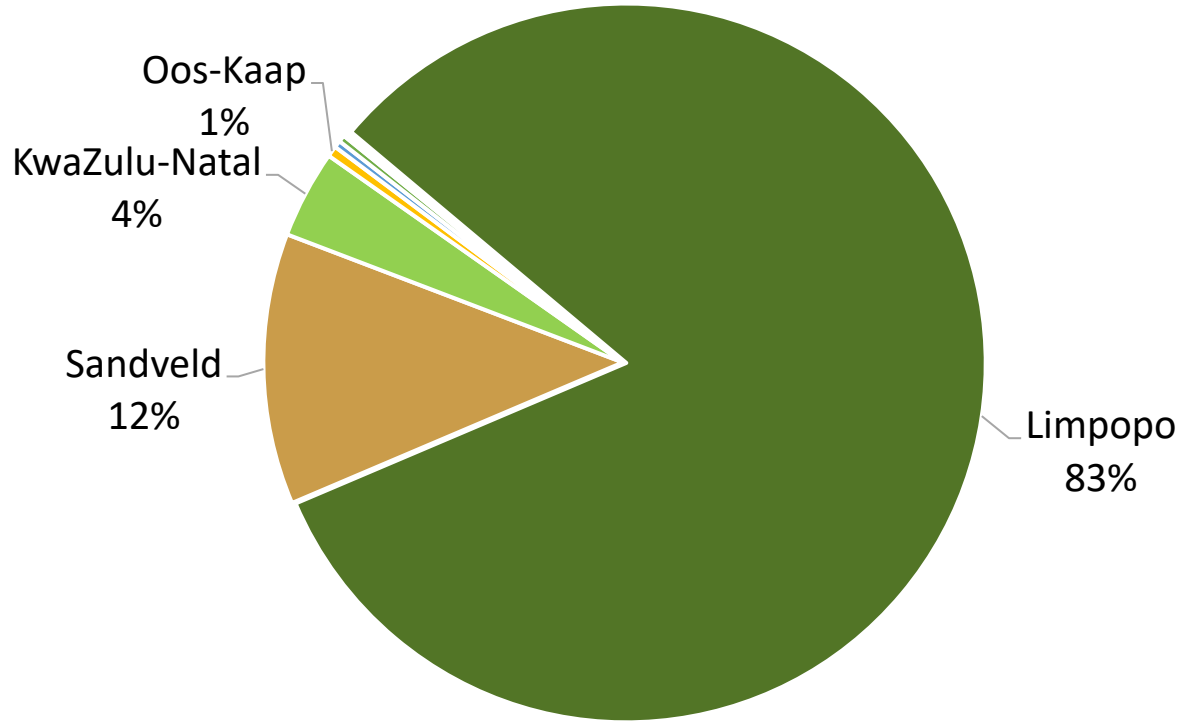
# Monthly sales on markets for the last 4 years



In November 2021, the sales on the Fresh Produce Markets were approximately 9,7 million 10 kg bags. Which is 13 thousand bags less than the 5-year average for the month of November.

Currently the total amount of 10 kg bags sold on the Fresh produce markets by end of November 2021 is 97,9 million bags (10 kg). Which is 4,45 million bags less than the 5-year average.

# November 2021 sales of 10 kg bags on fresh produce markets per region



- Limpopo
- Oos-Kaap
- Gauteng
- Noordwes
- Sandveld
- Noordoos-Kaap
- Wes-Vrystaat
- Noord-Kaap
- KwaZulu-Natal
- Mpumalanga
- Oos-Vrystaat
- Suid-Kaap

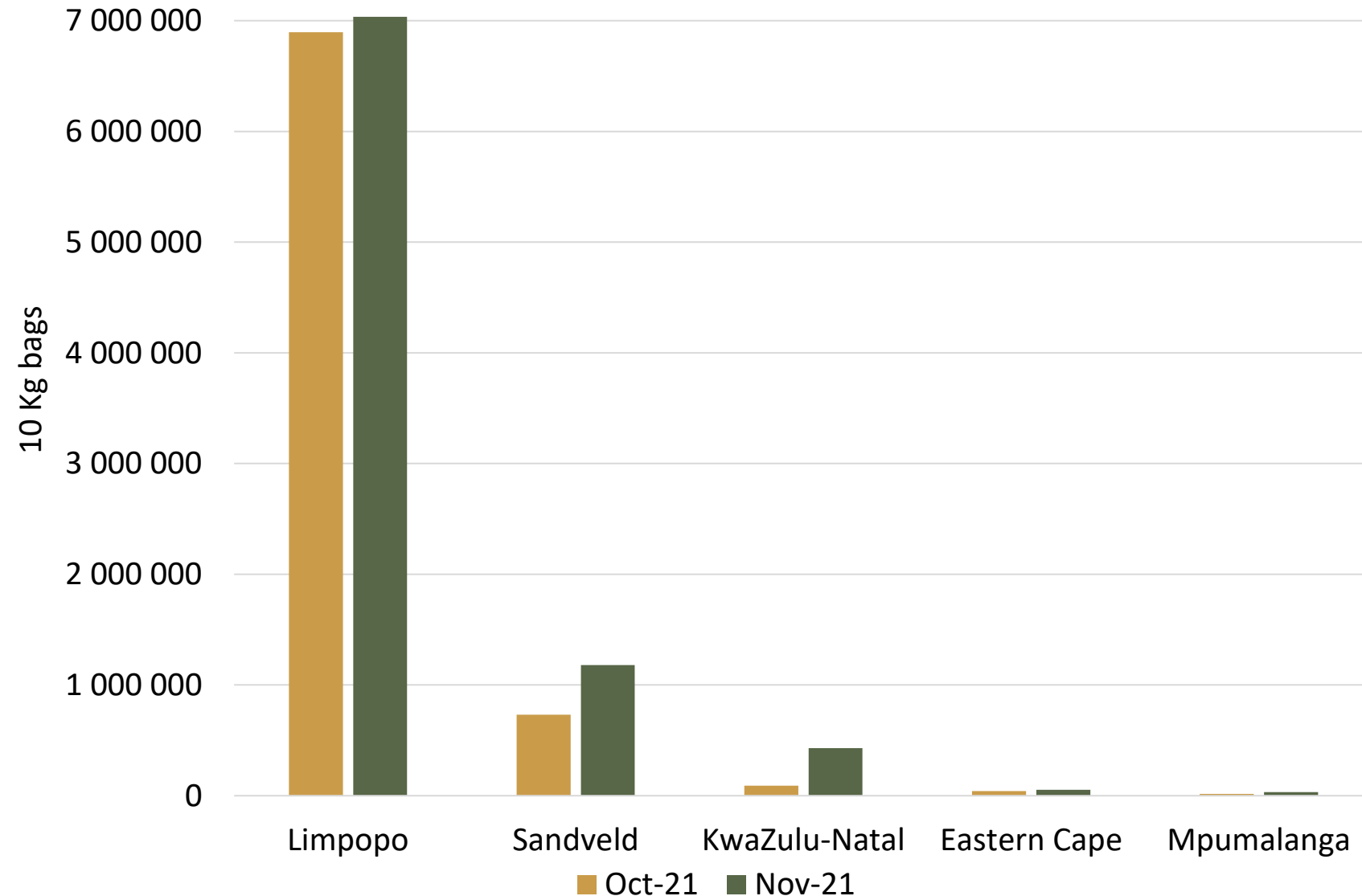
Limpopo still dominated the Fresh produce markets during October, accounting for 83% of all sales on Fresh Produce Markets with is 3% less than last month. Limpopo sold approximately 7,2 million 10 kg bags and Sandveld sold approximately 1,06 million 10 kg bags during November 2021.

Limpopo has sold by the end of November 1,53 million 10 kg bags more than their 5-year average on Fresh Produce Markets.

Sandveld sold approximately 326 thousand 10kg bags less on the Fresh Produce markets than their 5 year average.

KwaZulu-Natal is currently moving into their main harvest and volumes for the region is increasing

# Deliveries from top 5 regions – October 2021 versus November 2021

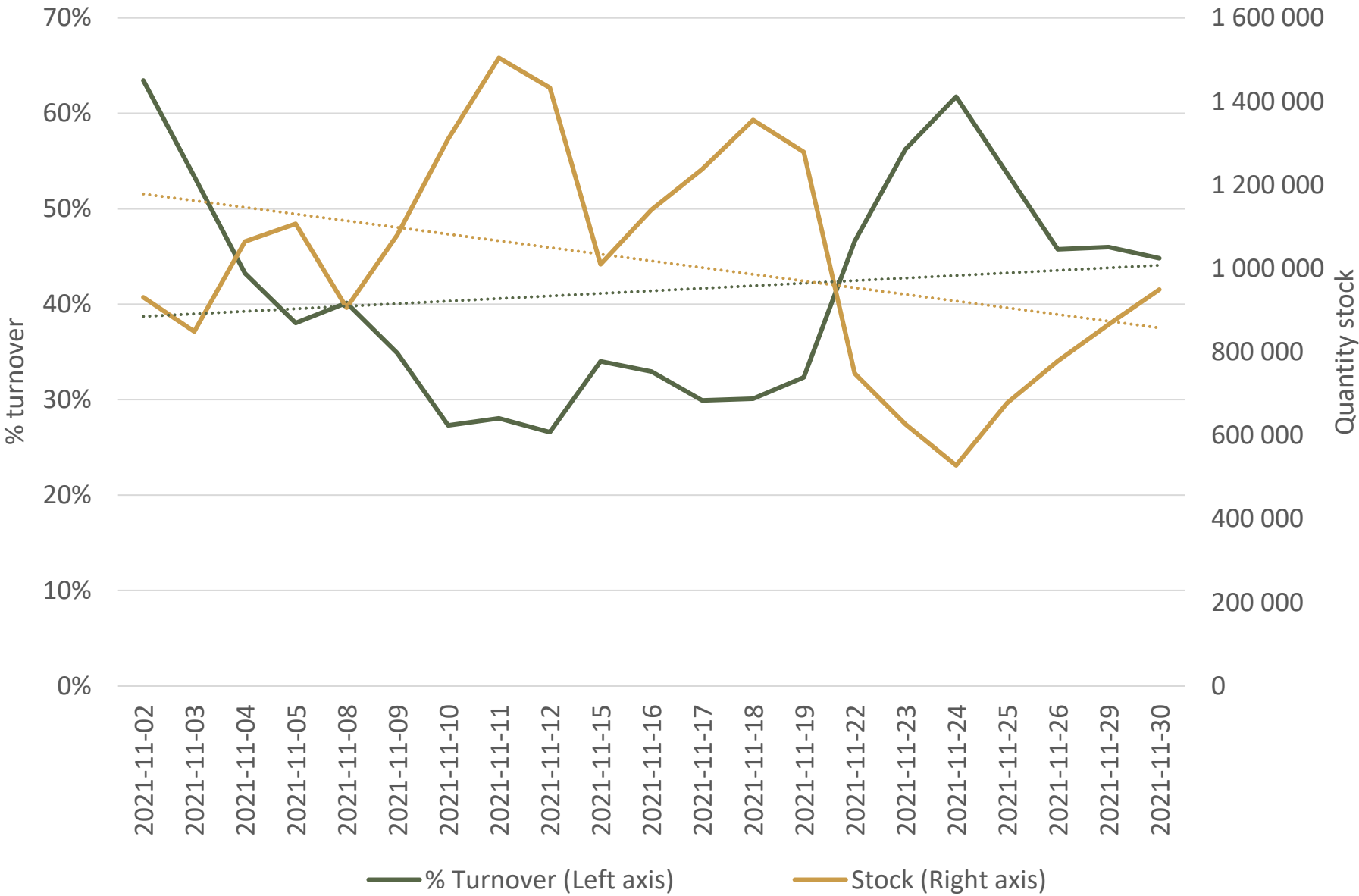


The total deliveries for Limpopo region in the month of November 2021 only increased by 2%.

Sandveld region's deliveries increased with 61% and KwaZulu-Natal's deliveries increase the most since this region is moving into their main harvest.



# SA fresh produce market (FPM's) turnover rate of October 2021



The turnover rate indicate what percentage of the daily stock was sold on that specific day.


The daily turnover rate of South Africa's FPM's had a upward trend for November 2021.


The monthly average turnover rate was 41,39% for the month of November 2021, which is 5,37% lower than November 2020.

During November 2021 the FPM's had on average a daily capacity to sell approximated 396 thousand 10 kg bags per day 49 thousand bags more than in October 2021.


# Thank you for your time

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