

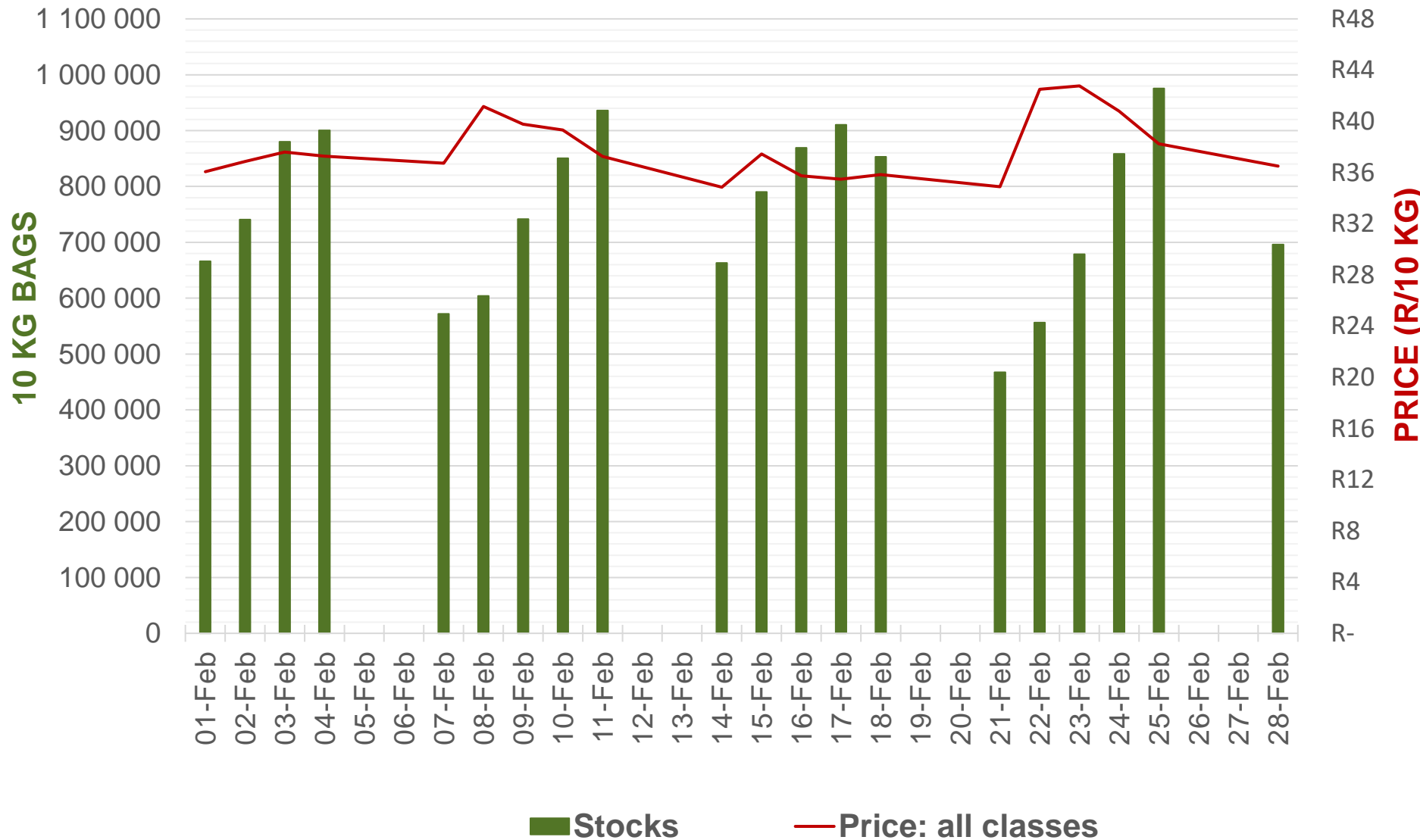


Potatoes  
Aartappels SA

# Fresh produce market report

February 2022

# SA daily Price versus Daily Available stocks (all classes & all sizes) – February 2022



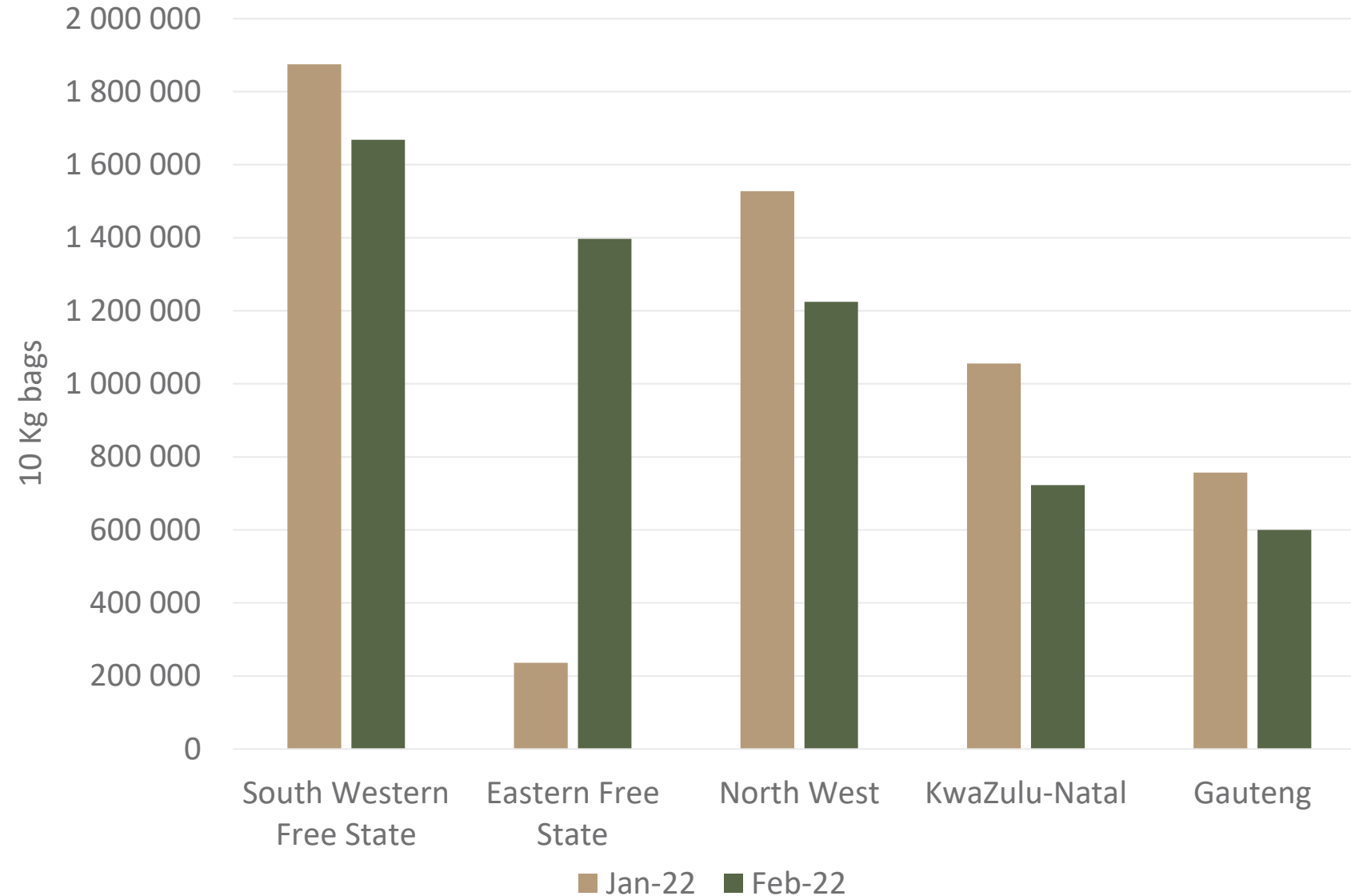
In February 2022, the average daily available stock on the Fresh Produce Markets were approximately 760 thousand 10 kg bags. Which is approximately 158 thousand bags less than the 2021 average for the month of February.

During the month of February the daily average price for all classes all size had a slightly upward trend with the daily available stocks moving side ways.

The daily average price ranged between R34,86 and R42,76 per 10 kg bag.

*Data disclaimer: Potatoes SA does not take responsibility for the accuracy or interpretation of company data re-purposed by 3rd parties*

# Deliveries from top 5 regions – January 2022 versus February 2022



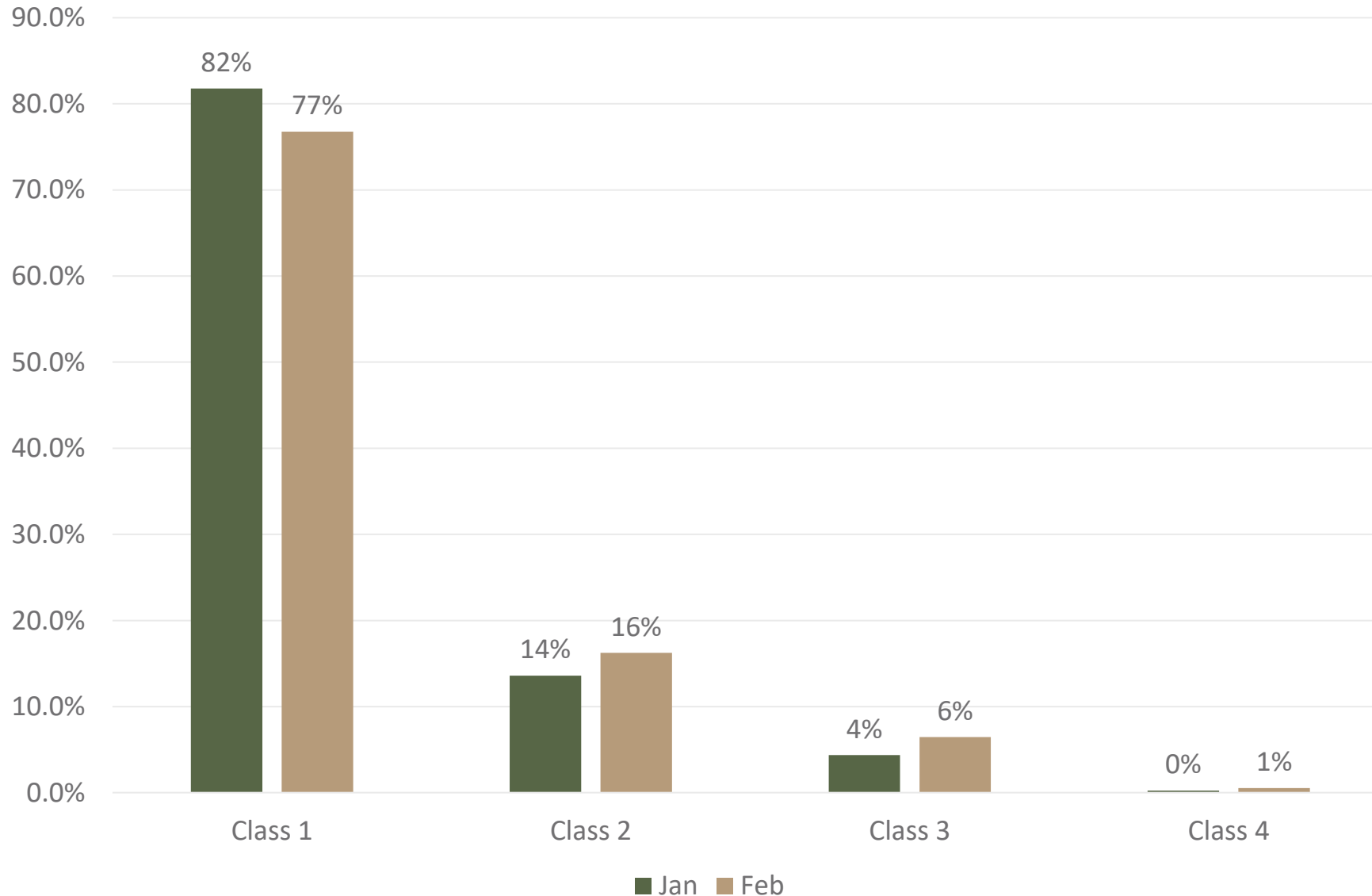
The total deliveries for the month of February 2022 were approximately 7,7 million 10 kg bags.

South Western Free State region were the region with the highest deliveries for February.

Of the top 5 region in February 2022, four of the regions deliveries decreased form January to February.

Eastern Free State region's deliveries increase with almost 500% as they are moving in to their main harvest season.

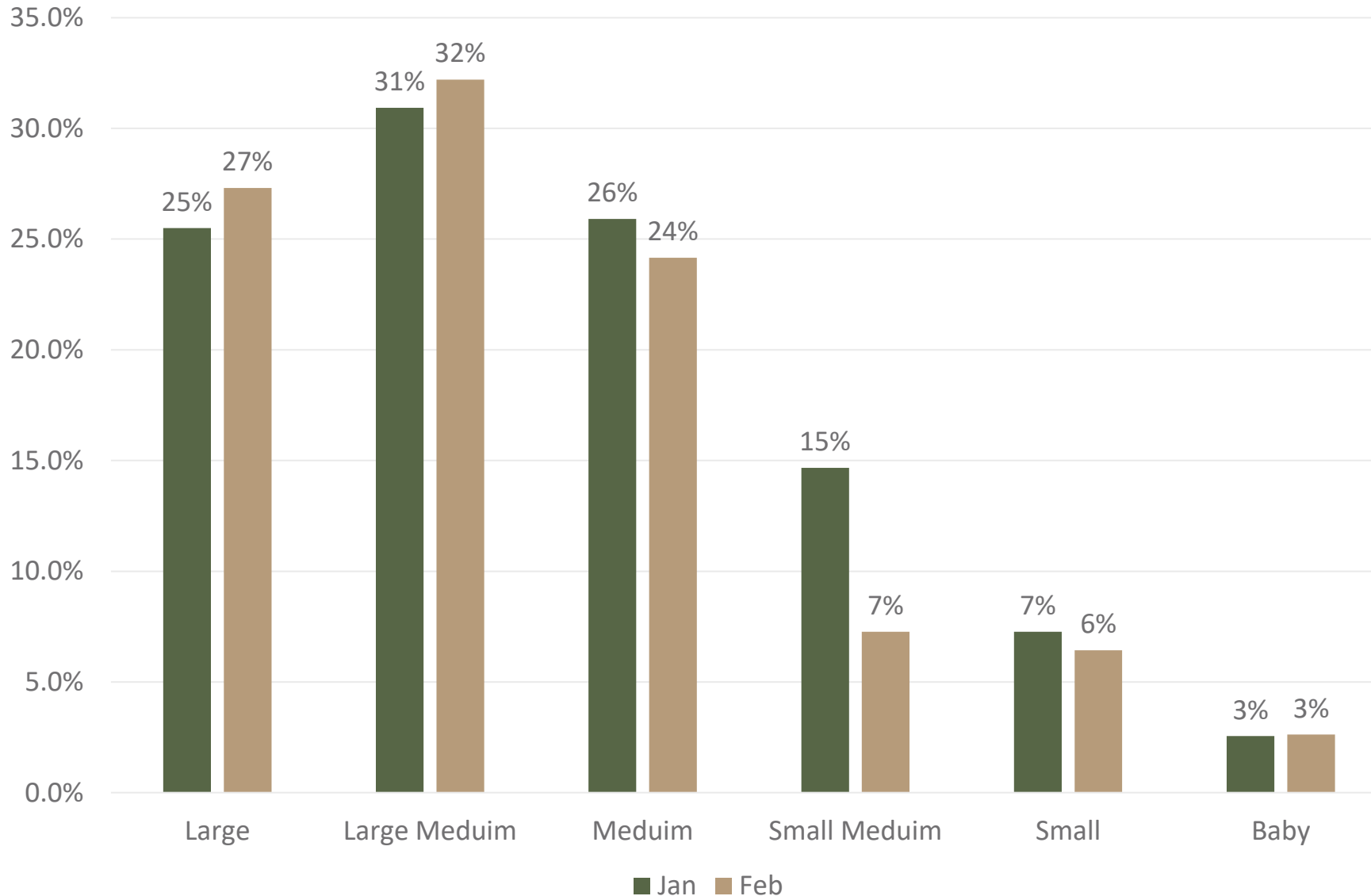
# SA Monthly class distribution January 2022 versus February 2022



In February 2022 class 1 decreased by 5%.

Class 2 and 3 increased by approximately 2%, where class 4 increased with 0,3%

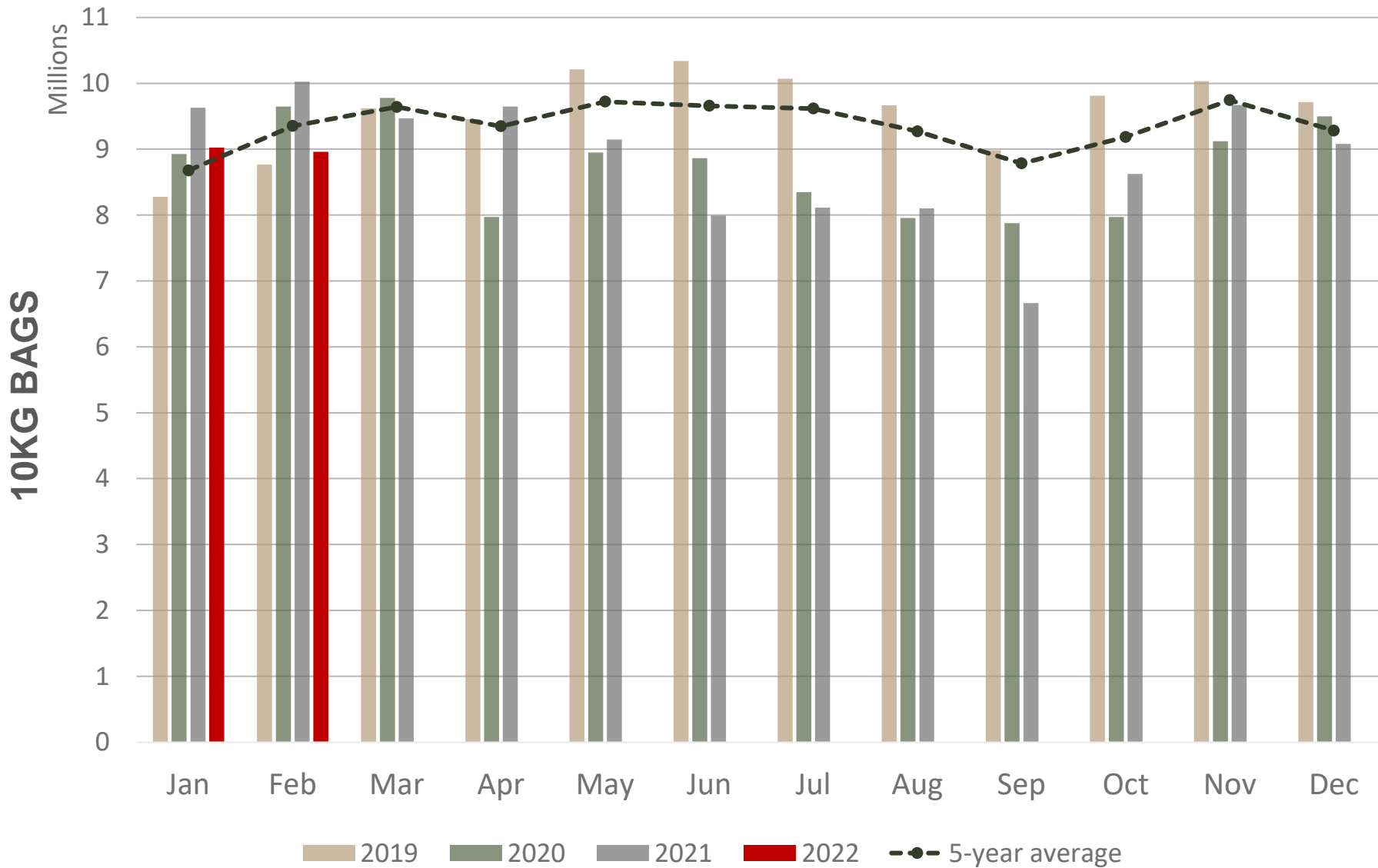
# SA Monthly size distribution for Class 1 – January 2022 versus February 2022



During February 2022 the percentage class 1 large and large medium sold on markets increased with 2% and 1% respectively. Large and large medium made up almost 60% of the class 1 sales during February 2022

Medium and the smaller sales all decreased except Baby stayed more or less the same.

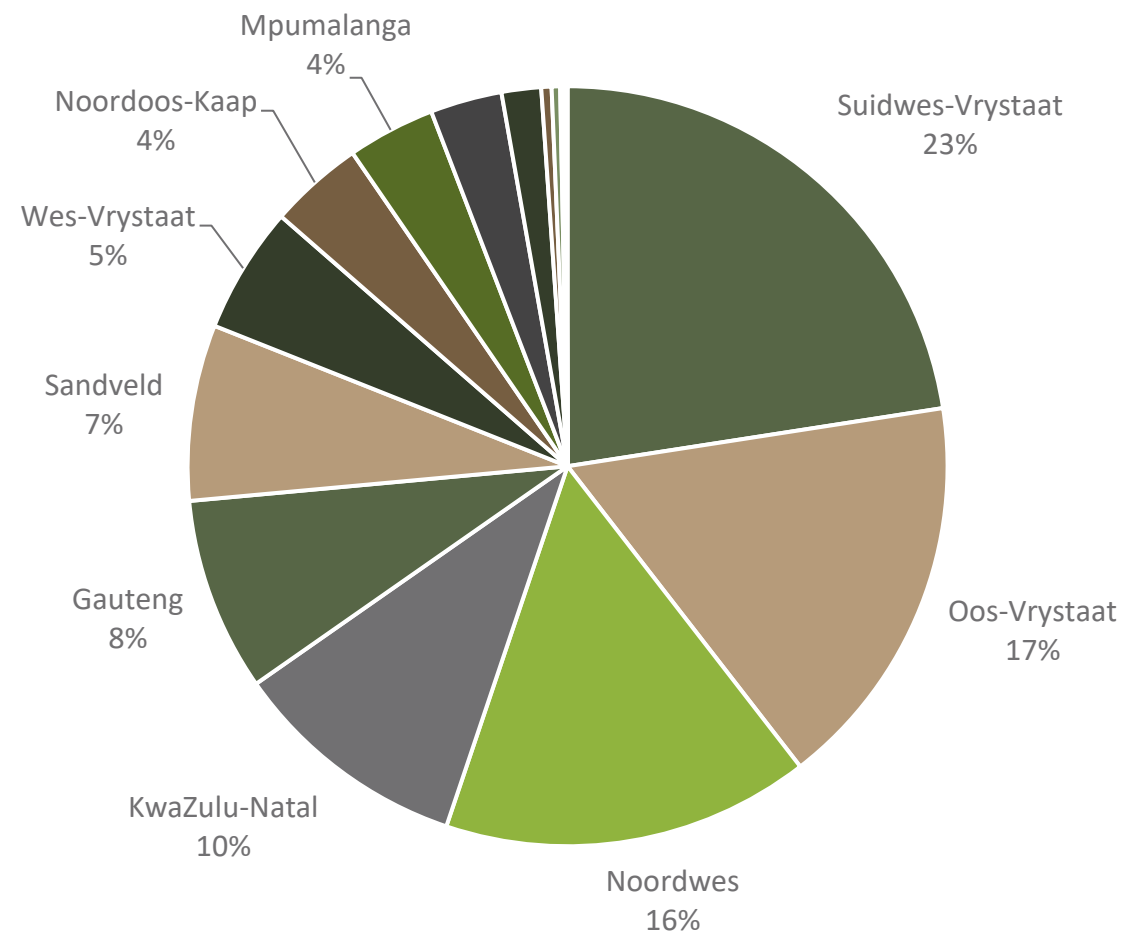
# Monthly sales on markets for the last 4 years



In January 2022, the sales on the Fresh Produce Markets were approximately 9,3 million 10 kg bags. Which is 345 602 thousand bags more than the 5-year average for the month of January.

In February 2022 the monthly sales were below the 5-year average for the month of February. With the total monthly sales ending on just under the 9 million 10 kg bags which is approximately 390 thousand 10 kg bags less than the 5-year average for February.

# February 2022 sales of 10 kg bags on fresh produce markets per region



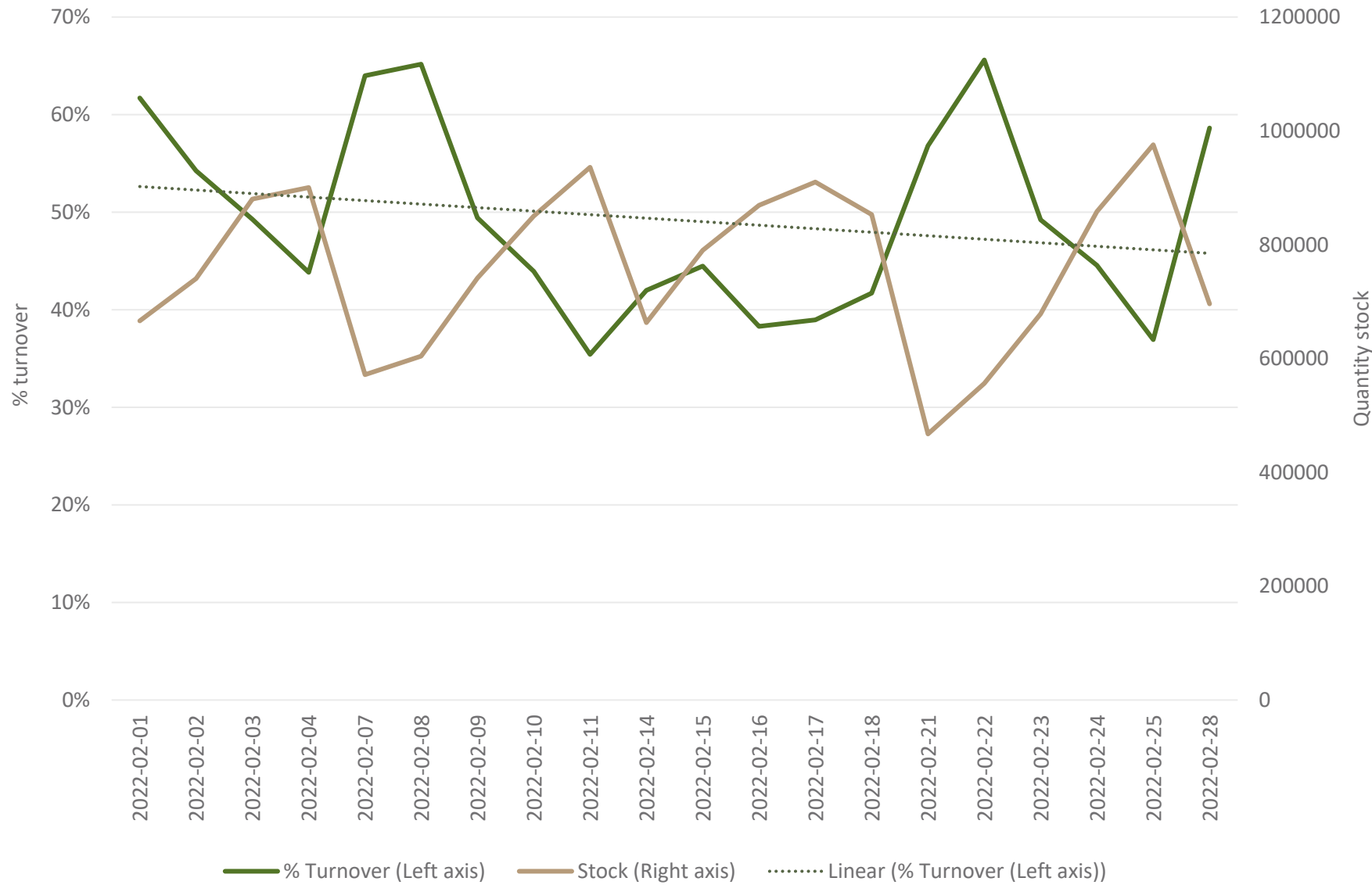
SW Free State currently accounting for 23% of sales on Fresh Produce Markets for the month of February 2022. Selling approximately 1,9 millions for the second month of 2022. To date SW Free State has sold 158 thousand 10 kg bags less than the region’s 5 year average.

Eastern Free State sold 1,4 million 10 kg bags and NW sold approximately 1,3 million 10 kg bags during February 2022.

Eastern Free State to date sold 17 thousand 10 kg bags more than the region’s 5-year average where North west region sold 526 thousand 10 kg bags more than their 5-year average.

- Suidwes-Vrystaat
- Oos-Vrystaat
- Noordwes
- KwaZulu-Natal
- Gauteng
- Sandveld
- Wes-Vrystaat
- Noordoos-Kaap
- Mpumalanga
- Limpopo
- Ander Streke
- Oos-Kaap
- Suidwes-Kaap
- Ceres
- Noord-Kaap

# SA fresh produce market (FPM's) turnover rate of October 2021



The turnover rate indicate what percentage of the daily stock was sold on that specific day.


The daily turnover rate of South Africa's FPM's had a downward trend for February 2022.


The monthly average turnover rate was 49,21% for the month of February 2022, which is 9% higher than January 2022.

During February 2022 the FPM's had on average a daily capacity to sell approximated 363 thousand 10 kg bags per day, 9 thousand bags less than in January 2022.




Feel free to contact us on:

 [Jano@potatoes.co.za](mailto:Jano@potatoes.co.za)  
[FP@potatoes.co.za](mailto:FP@potatoes.co.za)

 +27 (0)12 349 1906

 6 De Havilland Crescent  
Persequor Techno Park  
Persequor Park  
Pretoria

 [www.potatoes.co.za](http://www.potatoes.co.za)



**Potatoes**  
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