



**Weekly Market Information**

**07 February 2025**

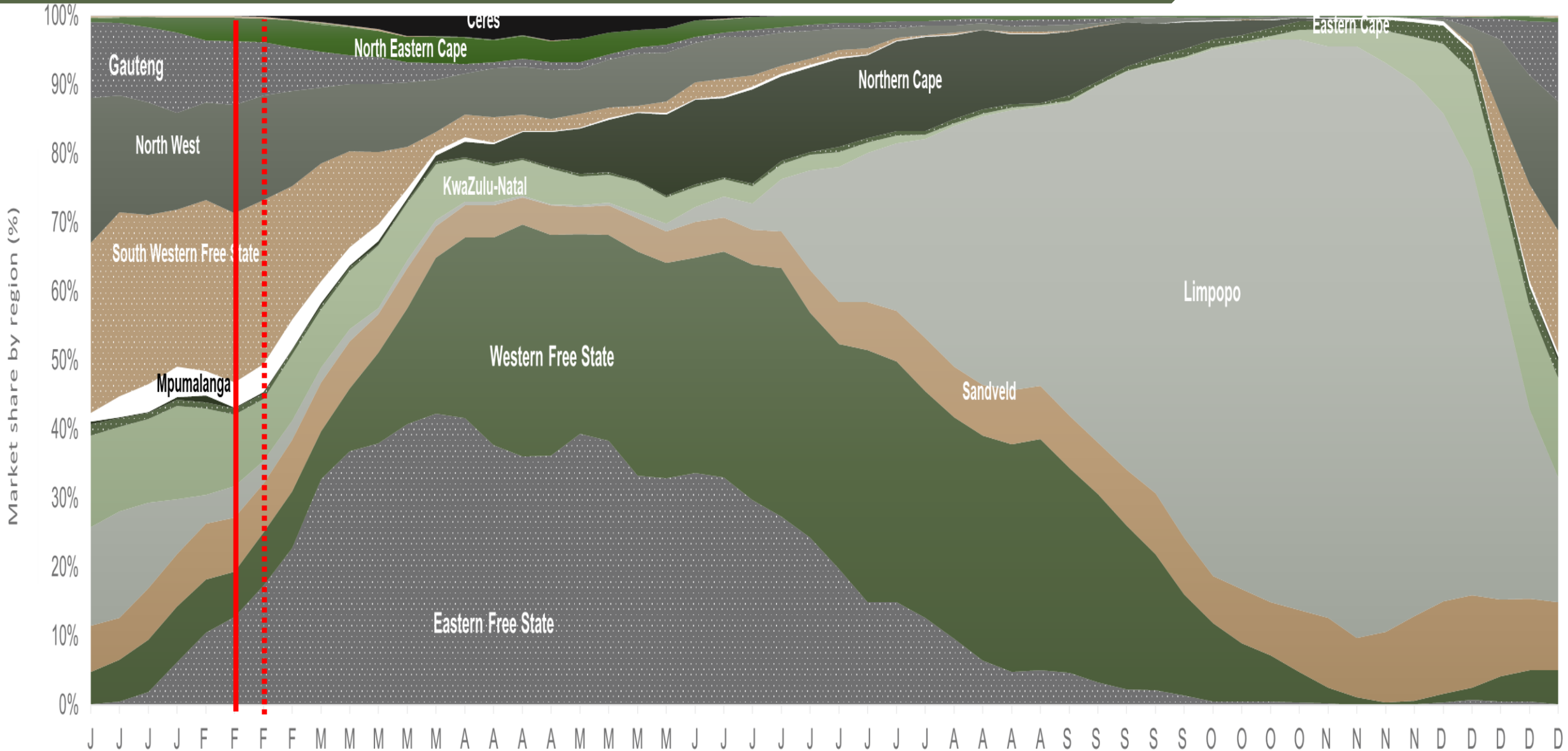


**Potatoes  
Aartappels SA**

[www.potatoes.co.za](http://www.potatoes.co.za)

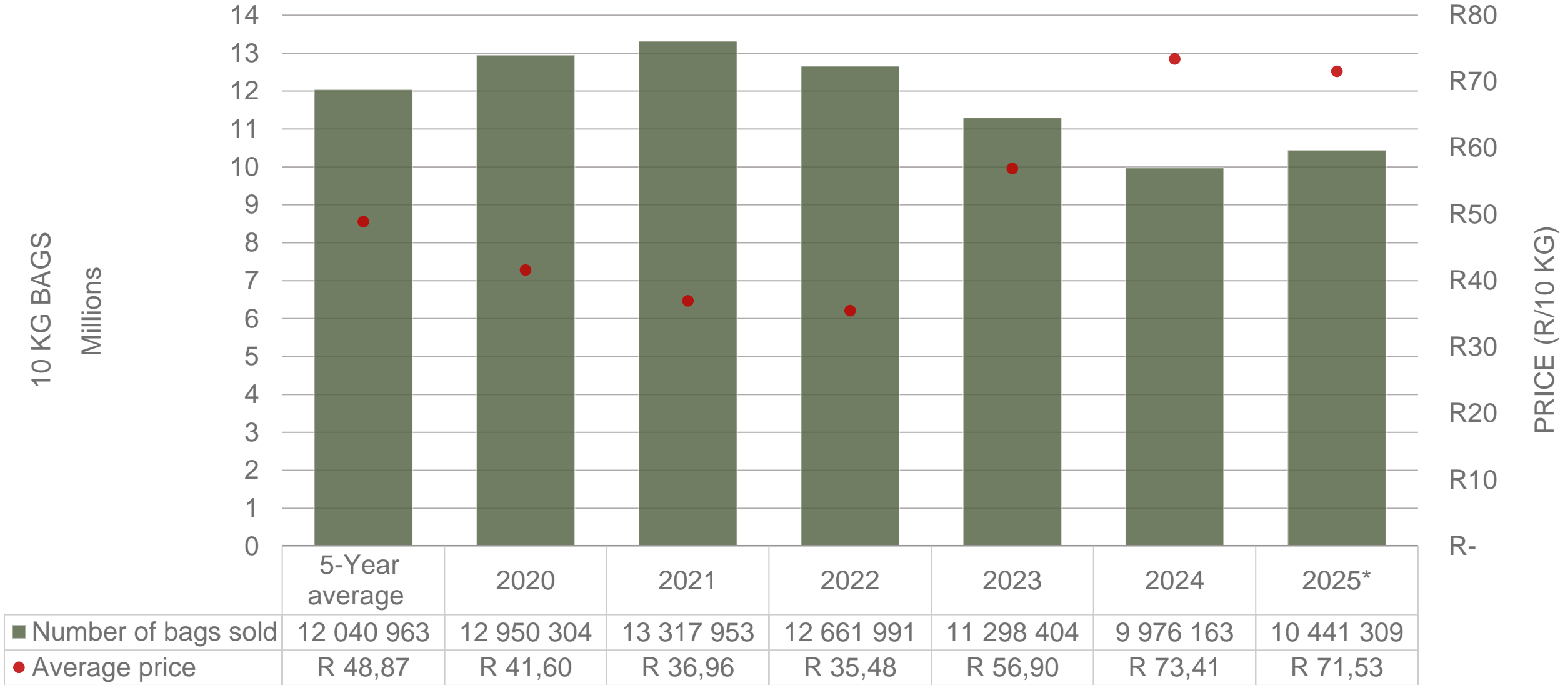


# Market share of regions on fresh produce markets 2019-2024



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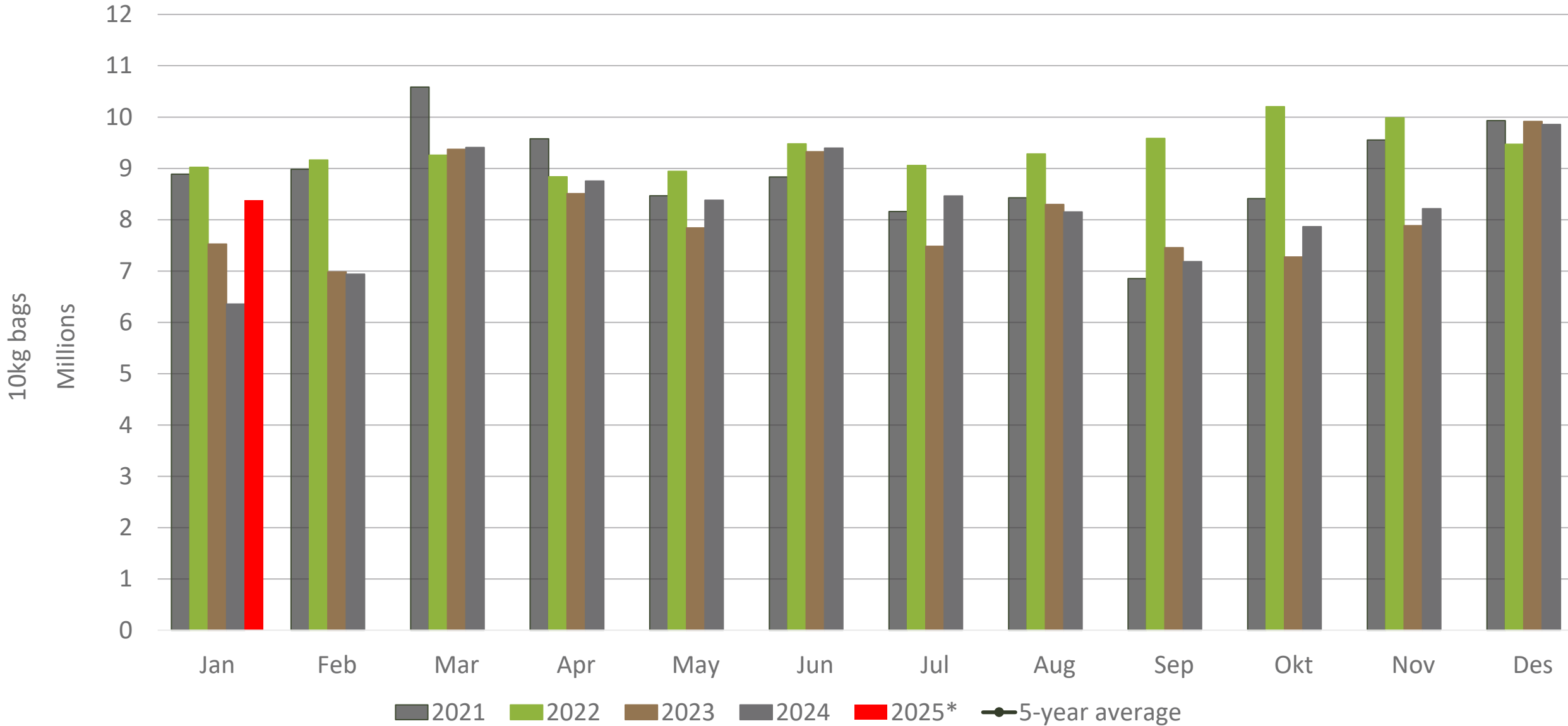
# Cumulative total number of 10 kg bags sold on markets:



Sold 1 599 654 bags **less** than the **5-year average** (2020 to 2024) of the first 6 weeks of 2025

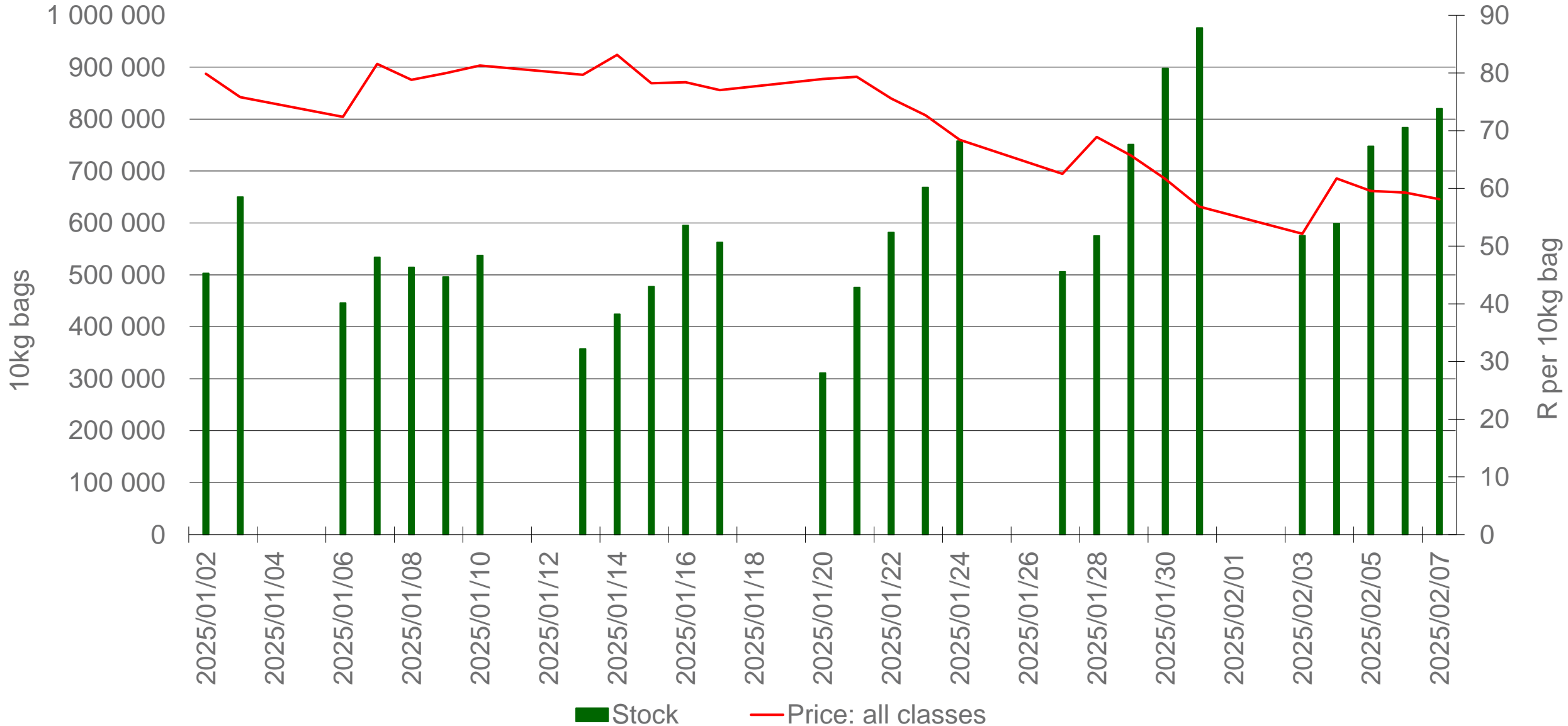
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# Monthly sales volumes on markets: Potatoes



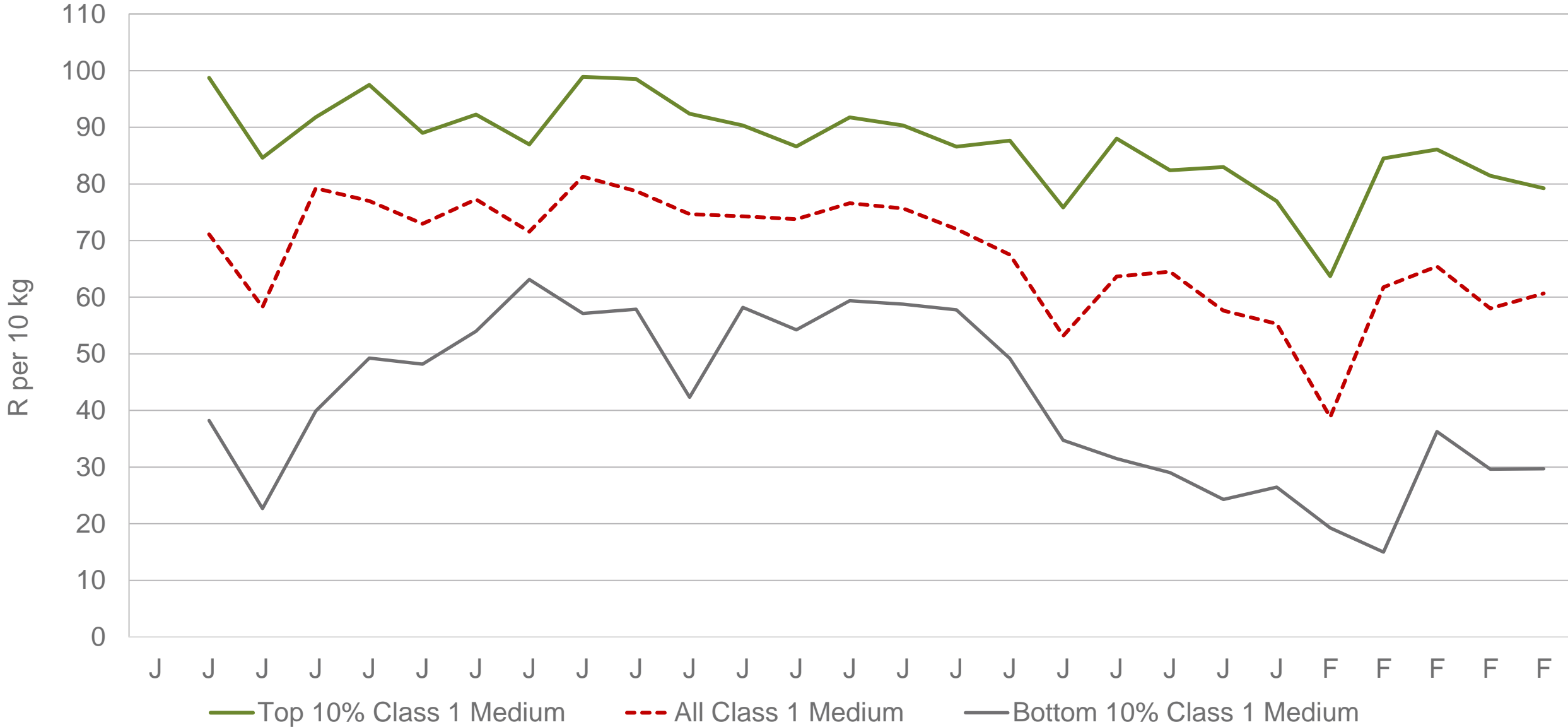
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# RSA daily Price versus Daily Available stocks (all classes & all sizes)



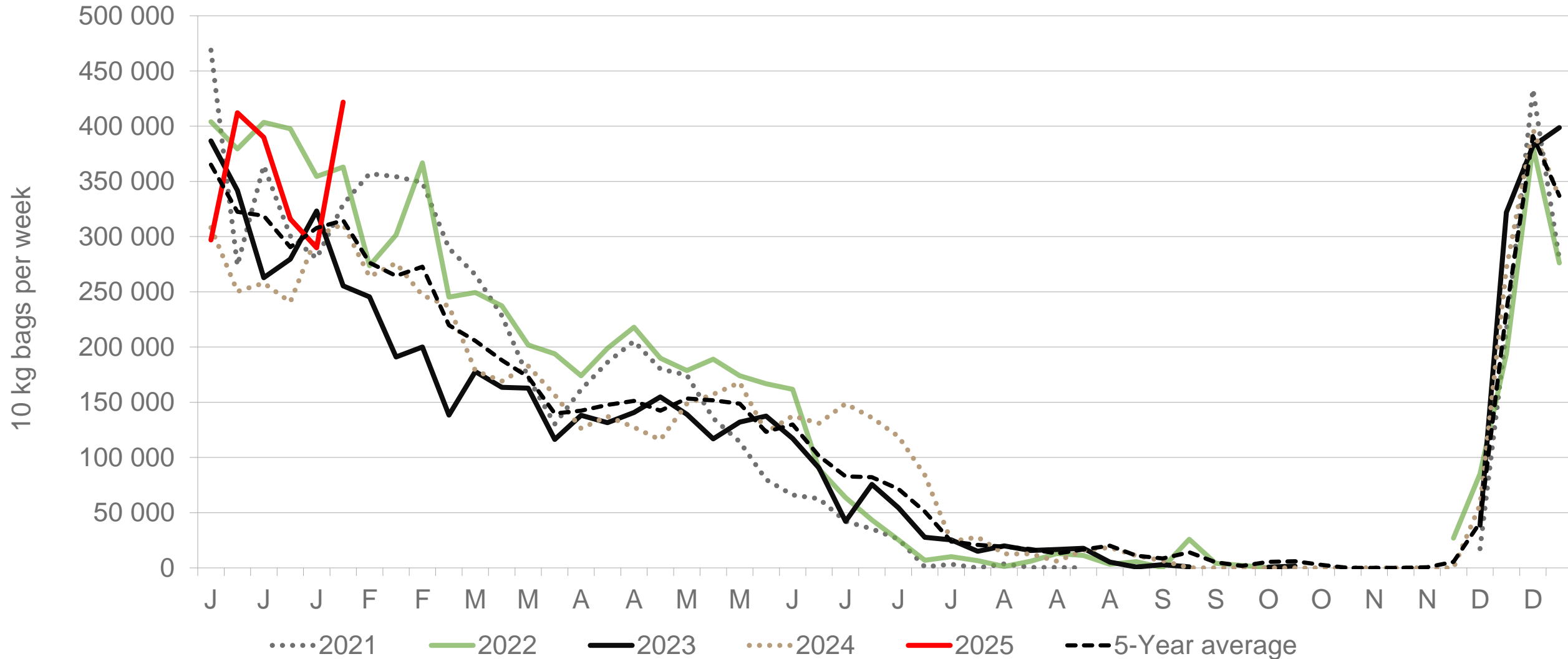
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# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2025)



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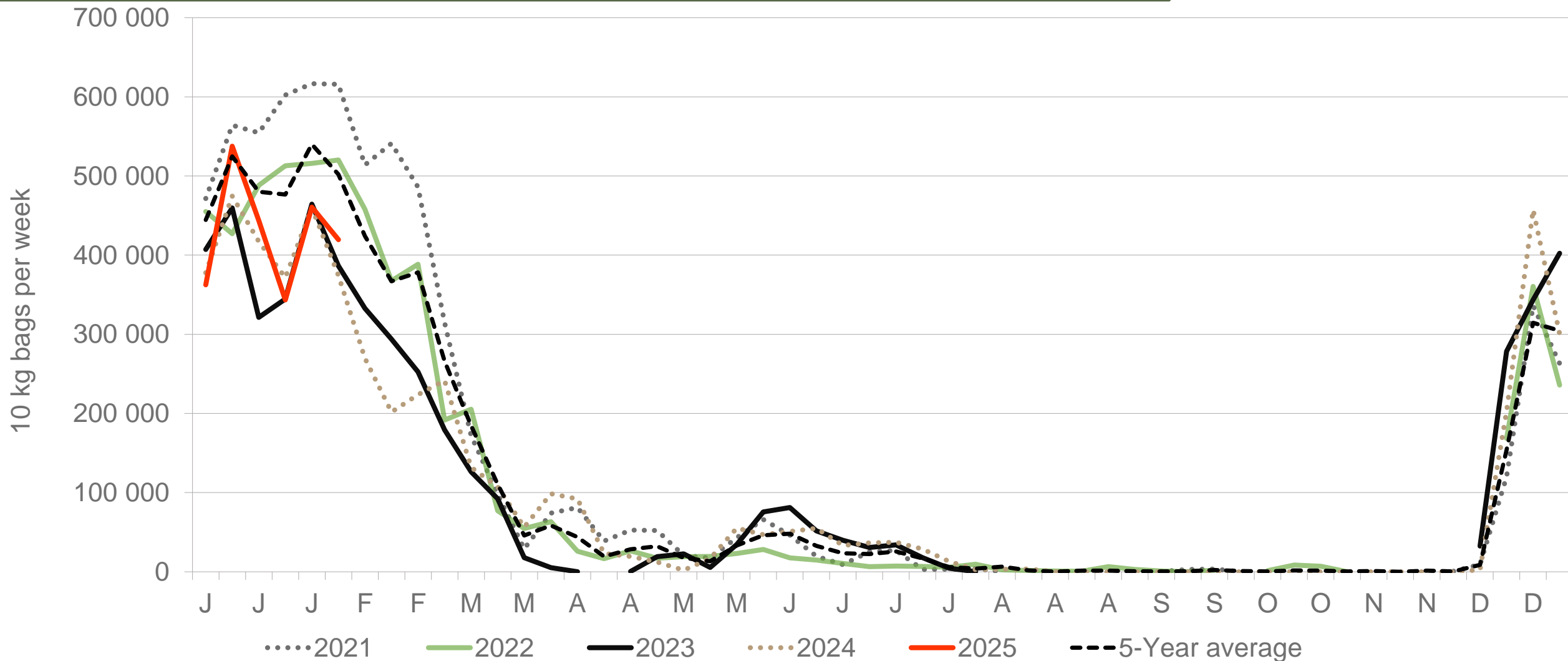
# North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 27% bags **more** than the first 6 weeks of 2024 and 207 378 bags **more** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

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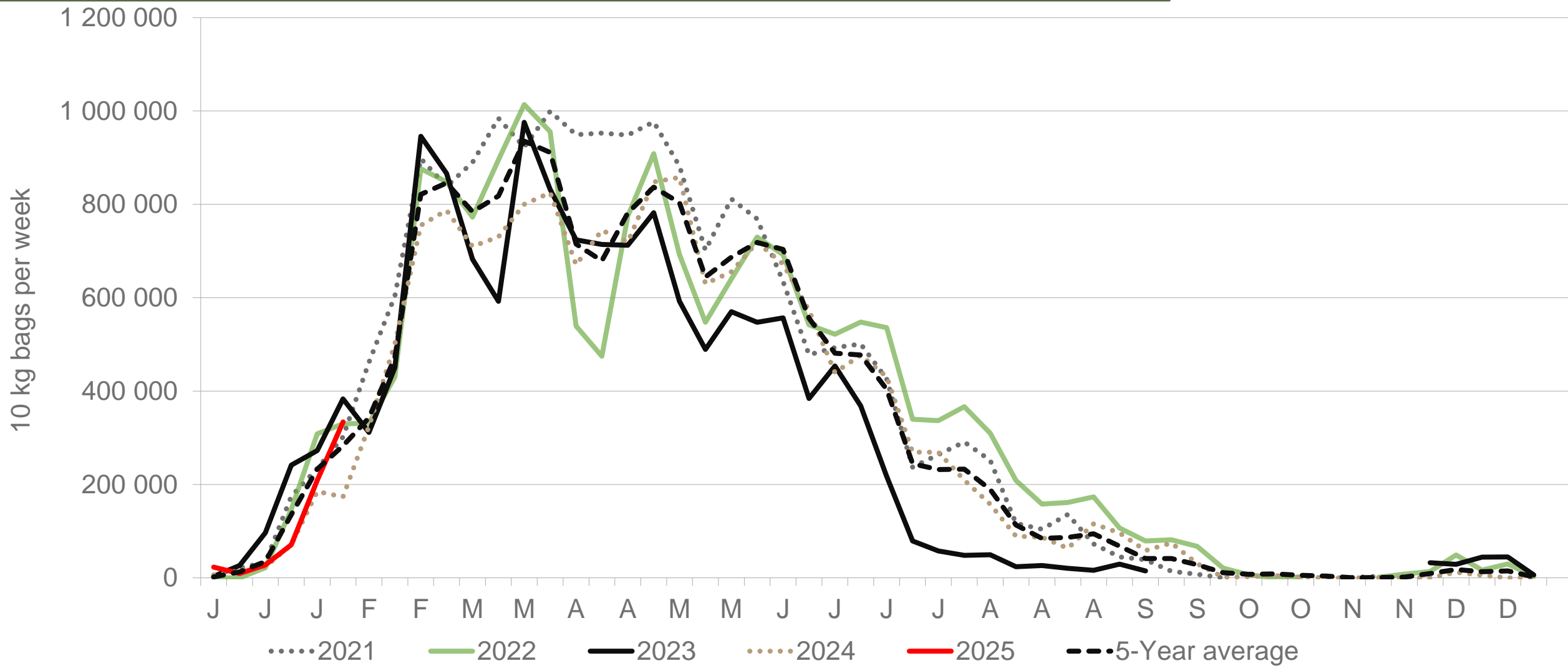
# Southwestern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3,72% bags **more** than the first 6 weeks of 2024 and 400 398 bags **less** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

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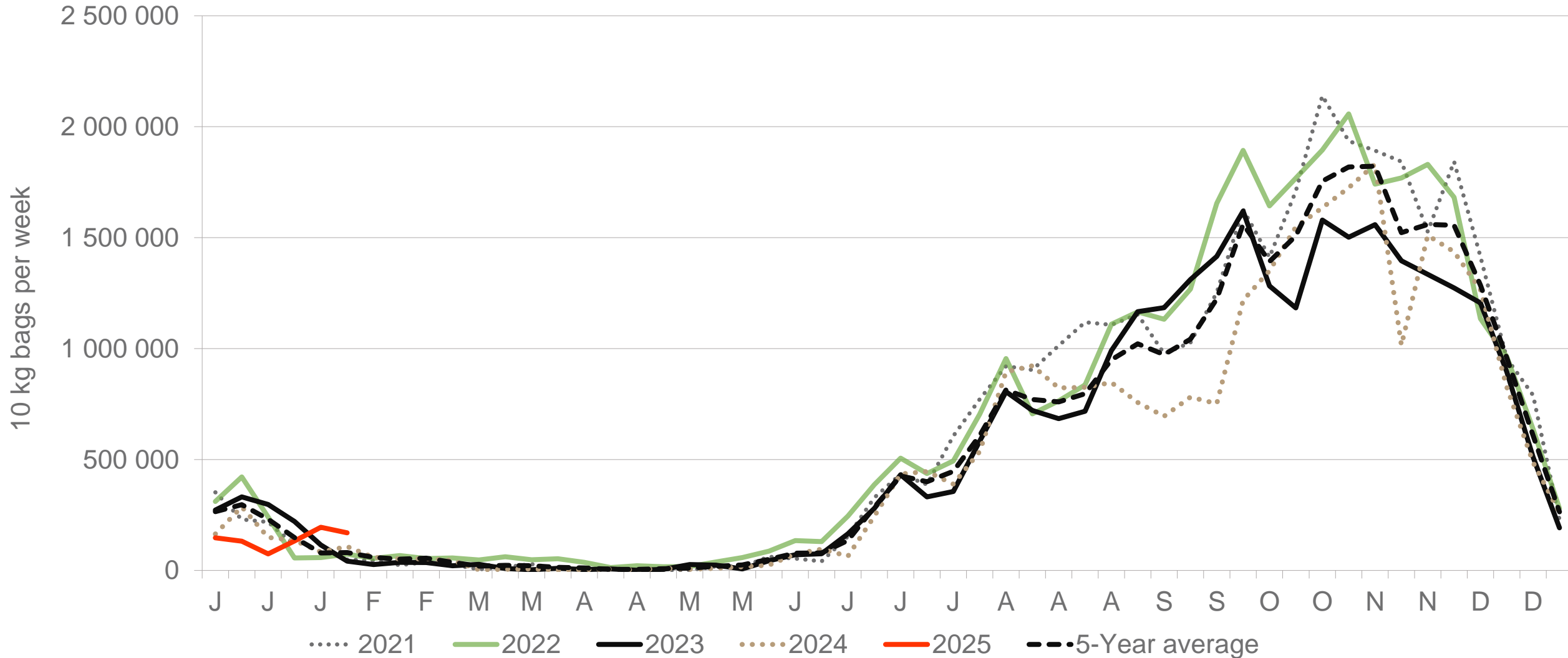
# Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 42% bags **more** than the first 6 weeks of 2024 and 27 483 bags **less** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

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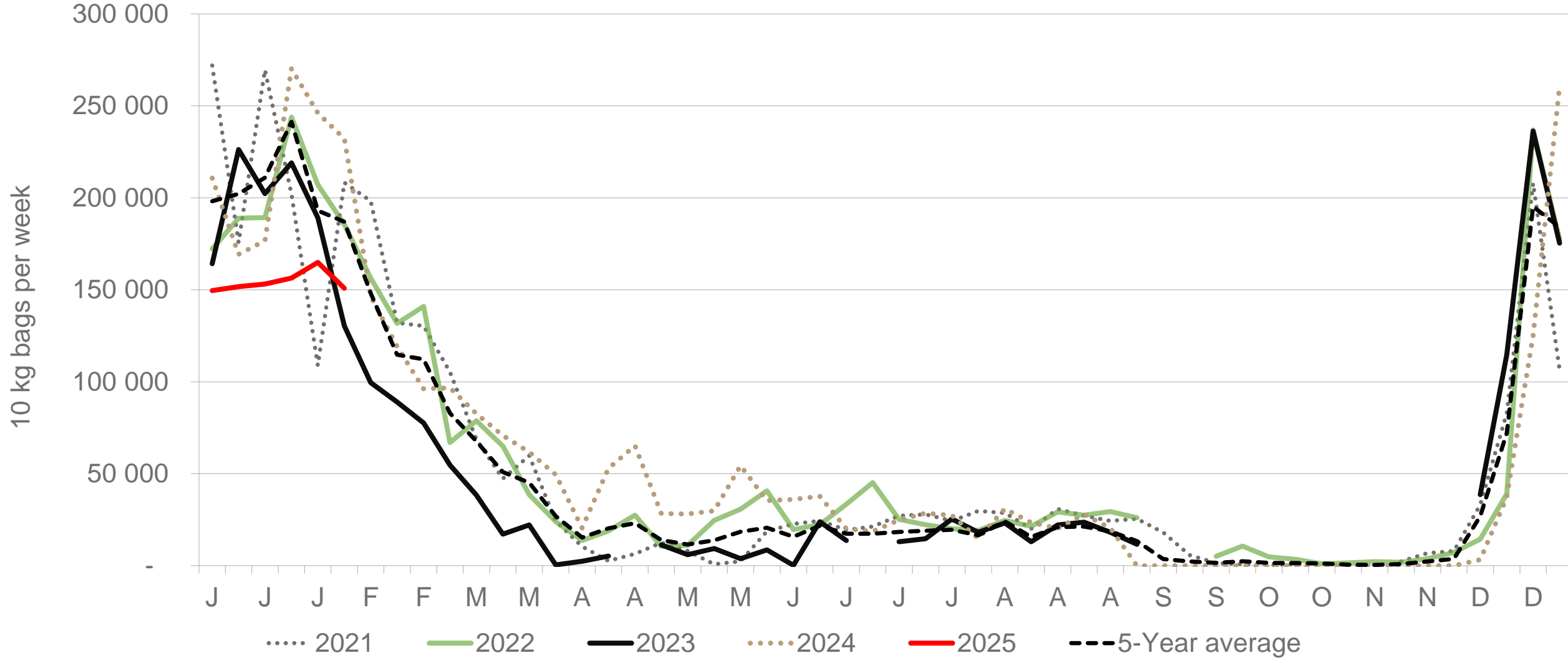
# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags **less** than the first 6 weeks of 2024 and 250 662 bags **less** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

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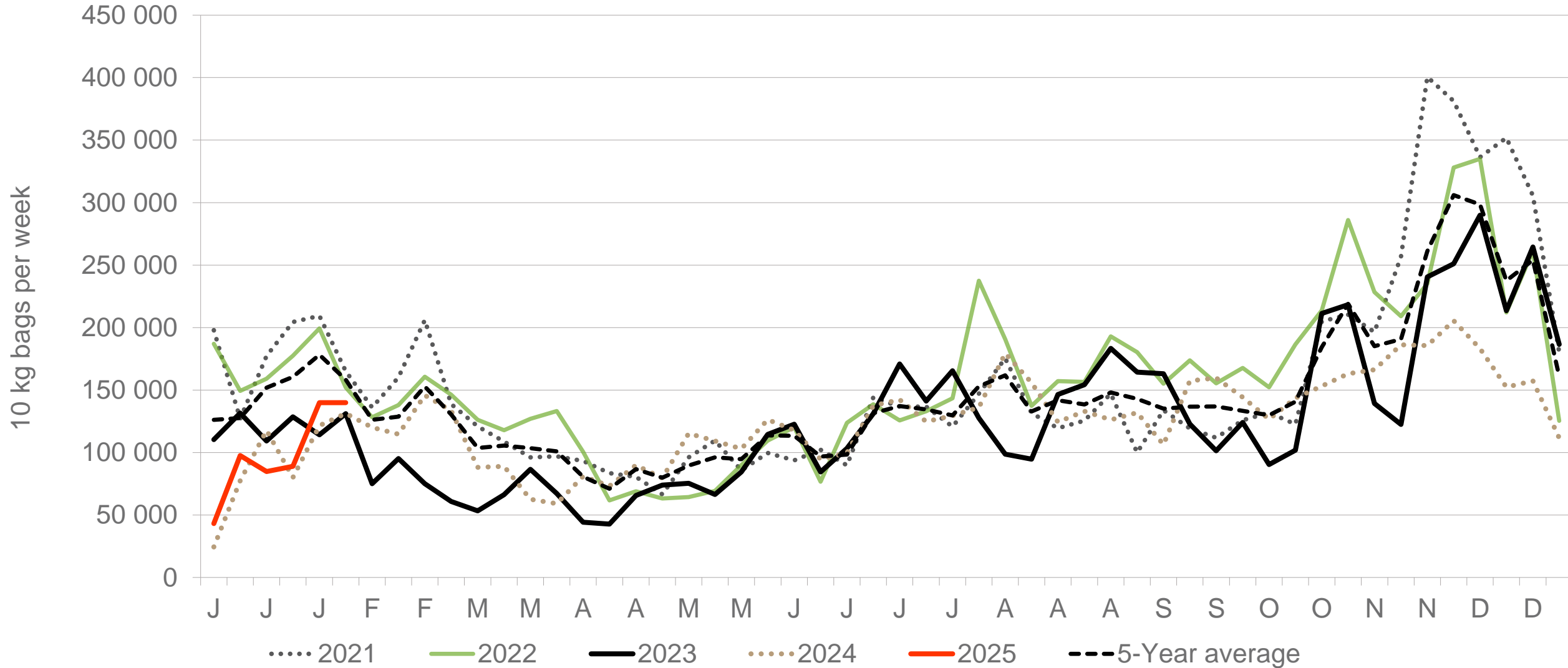
# Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 29% bags **less** than the first 6 weeks of 2024 and 306 188 bags **less** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

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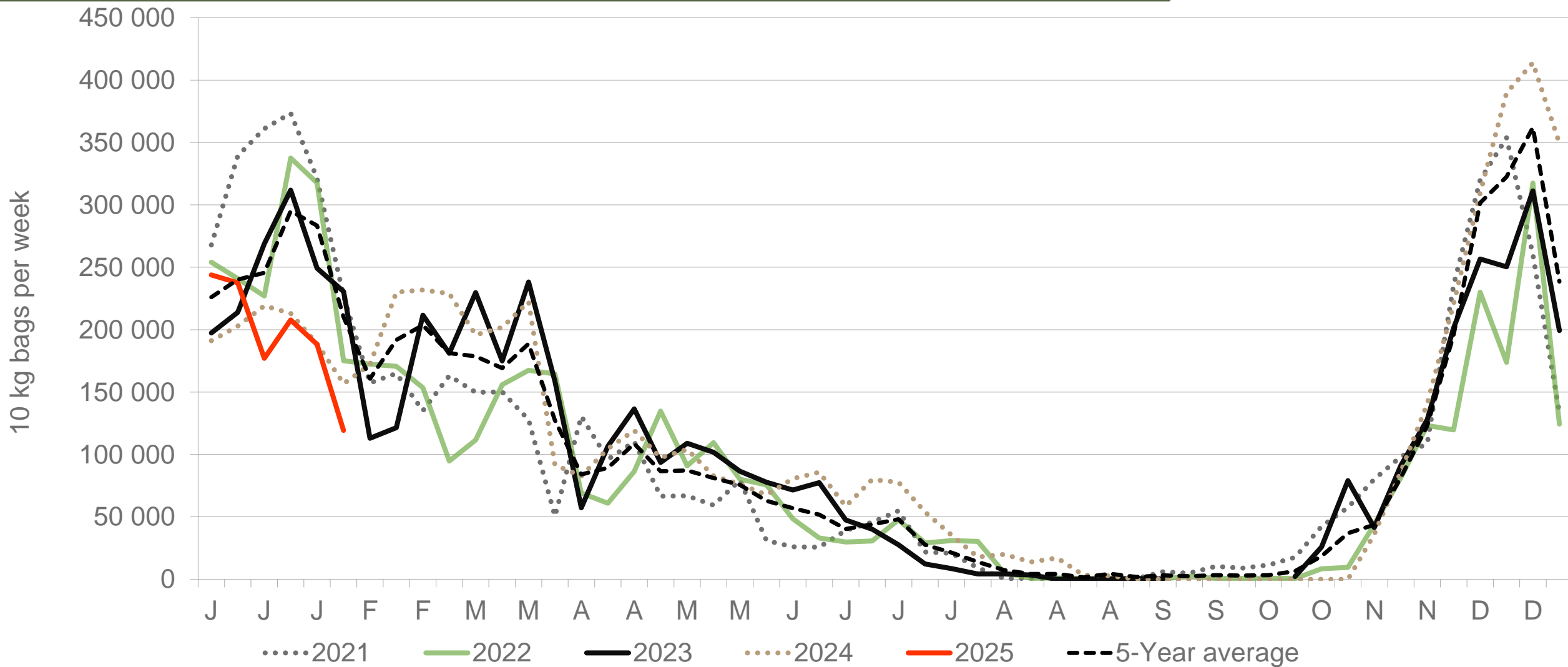
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags **more** than the first 6 weeks of 2024 and 308 485 bags **less** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

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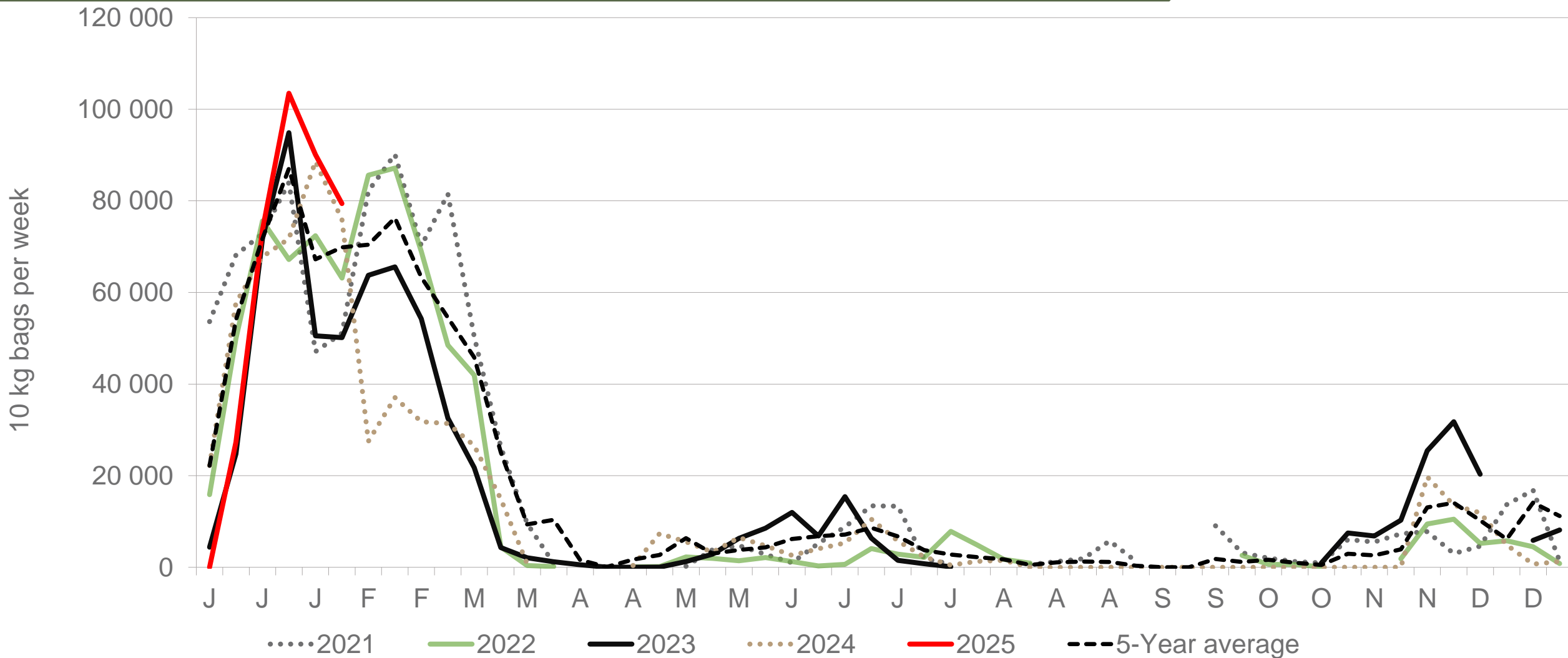
# KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 0,18% bags **more** than the first 6 weeks of 2024 and 326 502 bags **less** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

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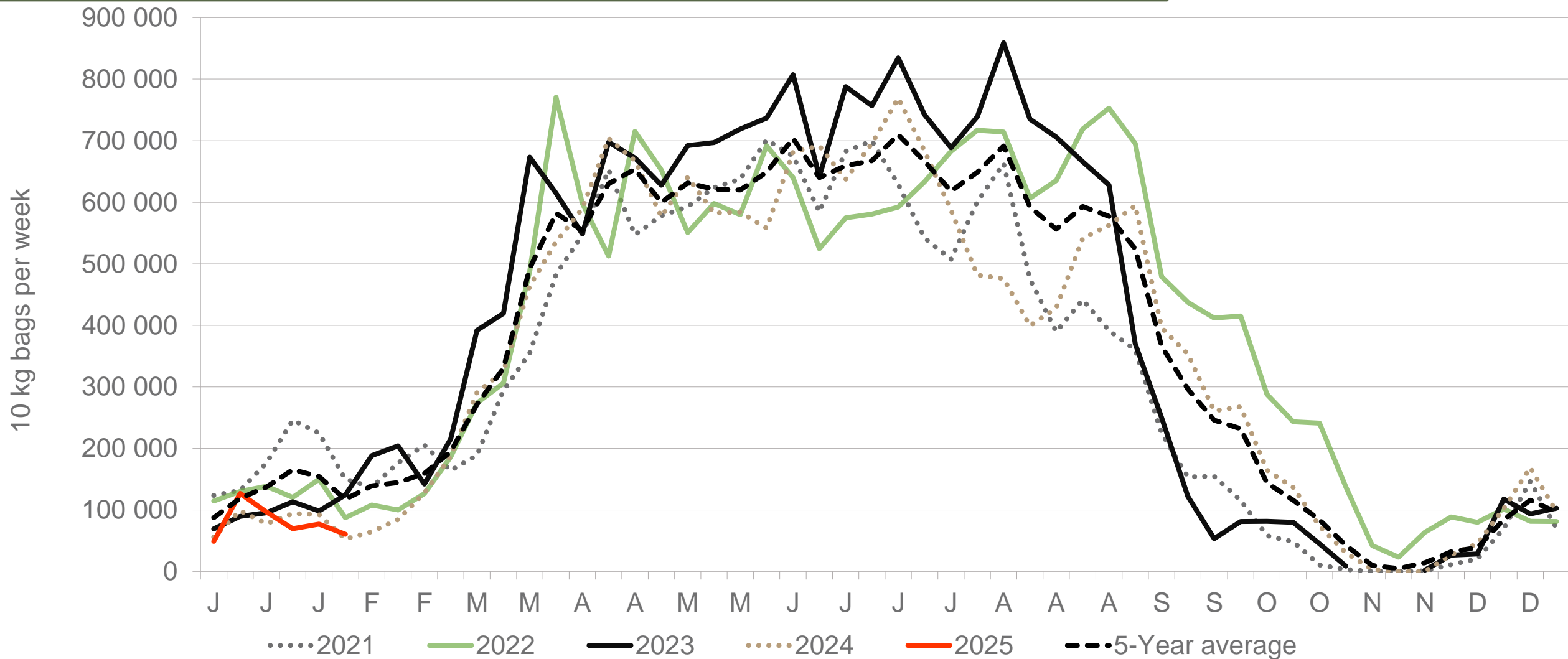
# Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags **less** than the first 6 weeks of 2024 and 1 976 bags **more** than the 5-year average (2020 to 2024) of the 6 weeks of each year.

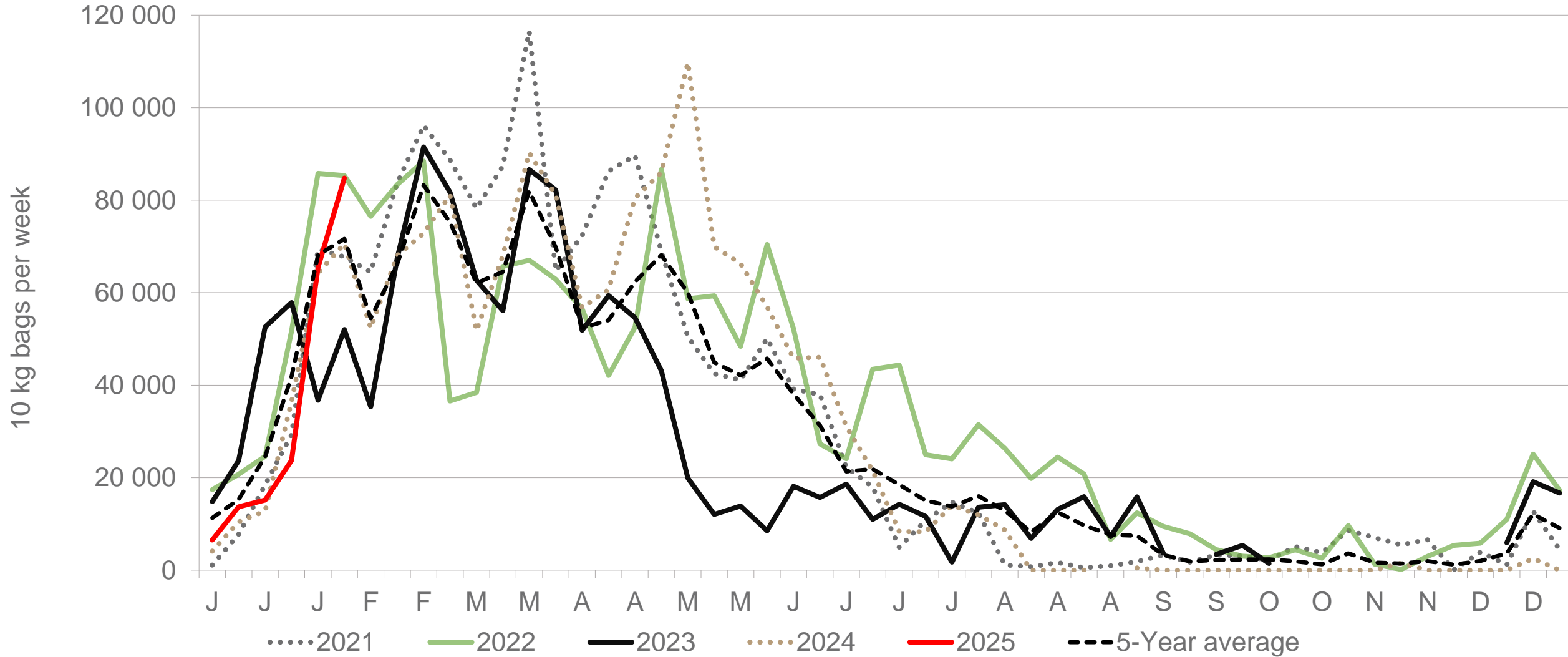
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# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 2% bags **more** than the first 6 weeks of 2024 and 301 449 bags **less** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

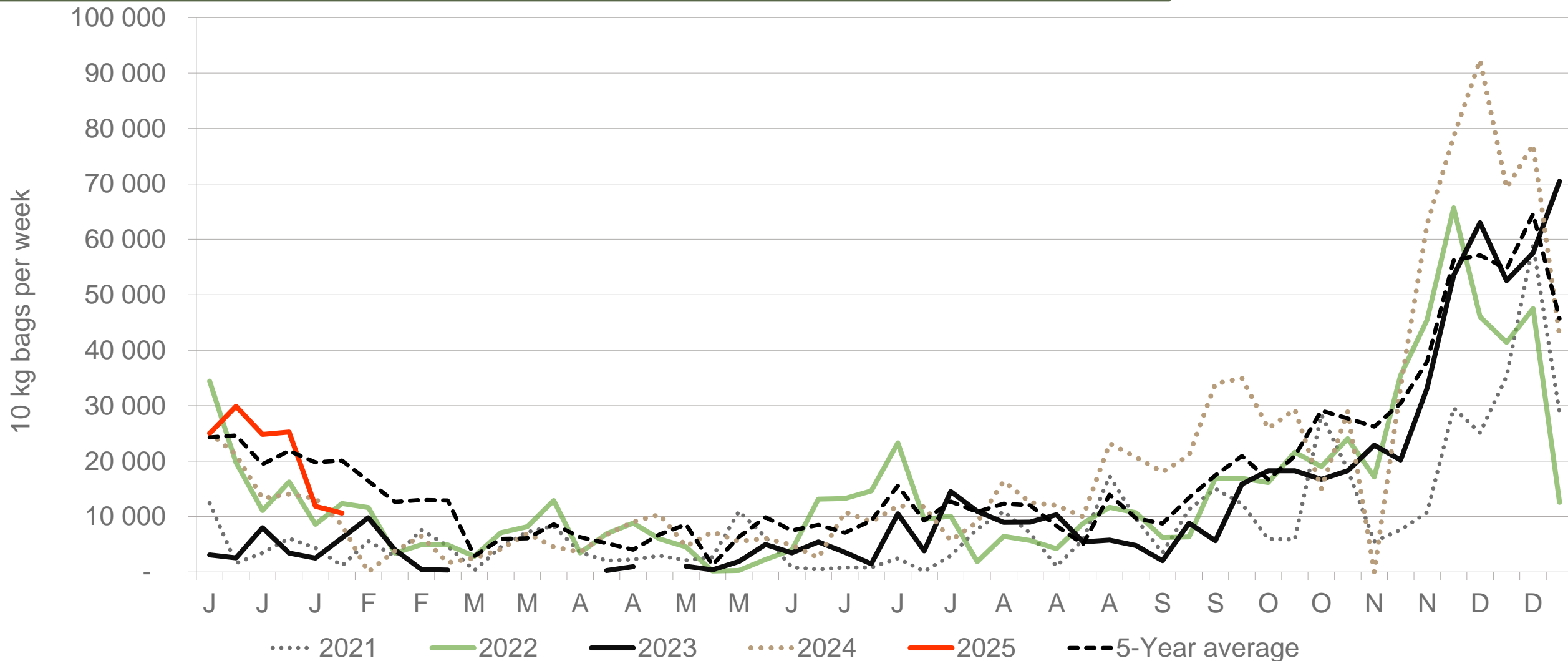
# North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5% bags **more** than the first 6 weeks of 2024 and 23 435 bags **less** than the 5-year average (2020 to 2024) of the first 6 weeks of each year.

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# Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 34% bags **more** than the first 6 weeks of 2024 and 21 079 bags **more** than the 5-year average (2020 to 2024) of the 6 weeks of each year.

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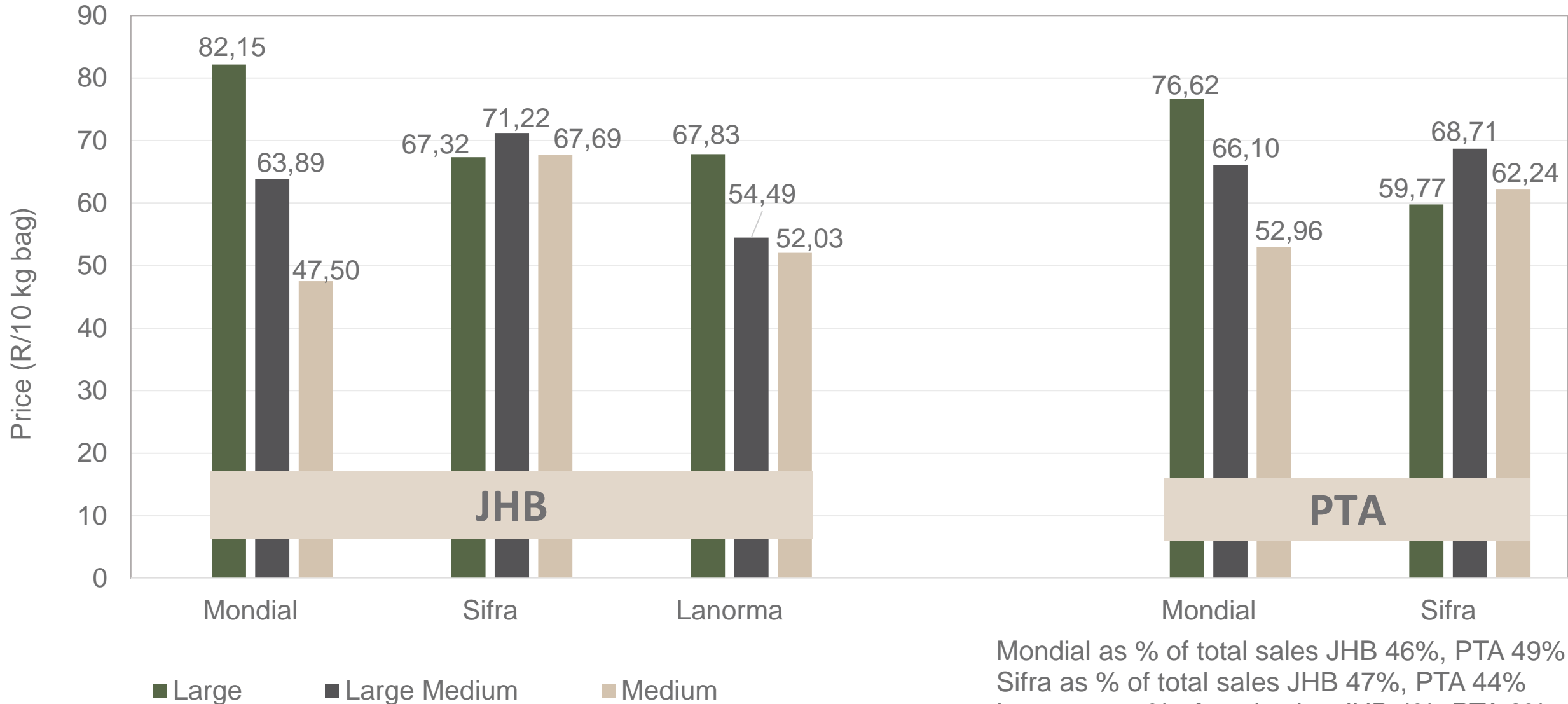
# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



| Klas & Grootte | North West     |                  |                |                  | South Western Freestate |                  |                |                  | Eastern Free State |                  |                |                  | Limpopo        |                  |                |                  | Gauteng        |                  |                |                  | Sandveld       |                  | All Regions    |                  |
|----------------|----------------|------------------|----------------|------------------|-------------------------|------------------|----------------|------------------|--------------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|
|                | JOH            |                  | PRE            |                  | JOH                     |                  | PRE            |                  | JOH                |                  | PRE            |                  | JOH            |                  | PRE            |                  | JOH            |                  | PRE            |                  | CAP            |                  | All Markets    |                  |
|                | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg          | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg     | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg | Volume<br>10kg | Prices<br>R/10kg |
| 1L             | 43 352         | 70,01            | 21 926         | 67,52            | 23 784                  | 69,31            | 10 829         | 58,27            | 29 402             | 80,67            | 19 858         | 68,75            | 18 922         | 72,94            | 5 236          | 74,36            | 22 527         | 69,79            | 6 199          | 52,85            | 12 219         | 82,71            | 386 150        | 70,96            |
| 1L/M           | 58 392         | 75,18            | 25 828         | 77,59            | 51 693                  | 70,13            | 21 418         | 68,54            | 45 409             | 67,96            | 23 402         | 66,13            | 17 017         | 60,44            | 9 661          | 64,49            | 40 251         | 60,12            | 8 517          | 48,60            | 31 749         | 71,66            | 537 051        | 67,12            |
| 1M             | 42 284         | 69,29            | 18 538         | 68,66            | 23 466                  | 67,41            | 8 421          | 64,13            | 29 302             | 57,64            | 13 144         | 51,33            | 32 506         | 42,02            | 7 104          | 49,08            | 23 657         | 53,59            | 8 137          | 45,96            | 25 162         | 69,42            | 387 925        | 60,02            |
| 1S             | 12 229         | 42,24            | 6 071          | 36,32            | 4 790                   | 30,76            | 2 079          | 32,78            | 7 254              | 30,33            | 4 058          | 27,29            | 4 051          | 23,22            | 178            | 12,05            | 7 962          | 32,81            | 1 917          | 22,12            | 8 456          | 52,41            | 103 322        | 37,46            |
| 1S/M           | 17 213         | 53,85            | 8 829          | 51,81            | 7 794                   | 52,87            | 5 115          | 45,97            | 8 141              | 35,26            | 3 338          | 28,63            | 15 236         | 27,25            | 6 036          | 23,68            | 5 431          | 37,44            | 2 571          | 35,35            | 734            | 52,56            | 125 762        | 44,40            |
| 1XL            | -              | -                | -              | -                | -                       | -                | -              | -                | 310                | 90,00            | -              | -                | 8              | 40,00            | -              | -                | -              | -                | -              | -                | -              | -                | 318            | 88,74            |
| 1XS            | 5 472          | 42,08            | -              | -                | 2 453                   | 42,67            | -              | -                | 1 048              | 19,98            | -              | -                | 3 167          | 28,88            | -              | -                | 1 182          | 19,15            | -              | -                | -              | -                | 14 747         | 32,70            |
| 1XXS           | -              | -                | -              | -                | -                       | -                | -              | -                | -                  | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                |
| 2L             | 2 344          | 54,11            | 1 293          | 61,02            | 770                     | 58,73            | 7 317          | 52,19            | 4 514              | 57,81            | 6 897          | 61,81            | 1 662          | 66,22            | 2 596          | 64,29            | 2 245          | 46,31            | 291            | 36,17            | 6 516          | 65,99            | 87 306         | 61,41            |
| 2L/M           | 6 170          | 51,14            | 2 405          | 58,51            | 130                     | 32,85            | 3 400          | 57,46            | 4 155              | 58,19            | 9 460          | 58,34            | 4 023          | 48,06            | 6 725          | 54,03            | 1 400          | 42,97            | 895            | 35,52            | 17 762         | 61,52            | 102 194        | 55,07            |
| 2M             | 3 559          | 30,03            | 1 843          | 56,48            | 33                      | 25,61            | 3 180          | 47,38            | 4 186              | 44,88            | 4 427          | 41,31            | 3 991          | 36,55            | 3 675          | 36,31            | 2 717          | 34,77            | -              | -                | 13 661         | 58,82            | 88 025         | 44,13            |
| 2S             | 152            | 14,82            | 779            | 25,25            | 17                      | 45,00            | 220            | 20,00            | 2 107              | 18,80            | 2 103          | 23,18            | 129            | 9,71             | 1 809          | 13,65            | 1 060          | 24,15            | 285            | 17,59            | 5 778          | 38,37            | 23 721         | 28,72            |
| 2S/M           | 220            | 52,50            | 327            | 33,19            | 132                     | 50,30            | 821            | 21,38            | 1 102              | 26,61            | 1 396          | 35,40            | 3 311          | 24,09            | 452            | 20,19            | 785            | 40,35            | 603            | 40,03            | 24             | 39,29            | 19 995         | 32,85            |
| 2XL            | -              | -                | -              | -                | -                       | -                | -              | -                | -                  | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                |
| 2XS            | 101            | 15,00            | -              | -                | 5                       | 26,00            | -              | -                | -                  | -                | -              | -                | 1 643          | 15,34            | -              | -                | -              | -                | -              | -                | -              | -                | 3 525          | 15,50            |
| 2XXS           | -              | -                | -              | -                | -                       | -                | -              | -                | -                  | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                |
| 3L             | 835            | 39,92            | 1 805          | 38,21            | 1 212                   | 40,48            | 544            | 26,63            | 2 860              | 46,30            | 3 725          | 44,25            | 880            | 33,75            | 1 041          | 38,54            | 495            | 44,37            | -              | -                | 734            | 77,60            | 34 512         | 43,21            |
| 3L/M           | 3 424          | 46,27            | 2 123          | 46,31            | 101                     | 29,90            | 100            | 26,38            | 1 099              | 32,19            | 1 881          | 43,76            | 2 669          | 36,97            | 1 925          | 36,77            | 978            | 42,05            | -              | -                | 216            | 30,70            | 31 160         | 39,71            |
| 3M             | 3 929          | 41,24            | 2 401          | 29,51            | 6 231                   | 33,65            | 3 748          | 28,69            | 4 851              | 26,66            | 6 931          | 28,89            | 4 240          | 26,91            | 2 005          | 21,20            | 938            | 24,72            | -              | -                | 1 695          | 39,56            | 66 175         | 33,36            |
| 3S/M           | 294            | 28,10            | 230            | 24,39            | -                       | -                | -              | -                | 110                | 15,00            | 120            | 15,58            | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | 2 128          | 26,72            |
| 3XS            | -              | -                | -              | -                | -                       | -                | -              | -                | -                  | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                |
| 3XXS           | -              | -                | -              | -                | -                       | -                | -              | -                | -                  | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                |
| 4L             | -              | -                | 347            | 38,36            | -                       | -                | -              | -                | -                  | -                | 2 911          | 43,97            | -              | -                | -              | -                | -              | -                | 139            | 40,14            | -              | -                | 6 826          | 44,72            |
| 4L/M           | -              | -                | -              | -                | -                       | -                | -              | -                | -                  | -                | 1 814          | 47,03            | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | 3 268          | 35,01            |
| 4M             | -              | -                | -              | -                | -                       | -                | 620            | 30,19            | -                  | -                | 458            | 35,24            | -              | -                | 585            | 12,74            | -              | -                | -              | -                | 1 488          | 46,64            | 7 251          | 28,75            |
| 4S             | -              | -                | 65             | 15,00            | -                       | -                | -              | -                | -                  | -                | 240            | 27,31            | -              | -                | -              | -                | -              | -                | -              | -                | -              | -                | 536            | 26,38            |
| 4S/M           | -              | -                | -              | -                | -                       | -                | -              | -                | -                  | -                | -              | -                | -              | -                | -              | -                | -              | -                | 49             | 8,00             | -              | -                | 1 066          | 11,60            |
| Total          | 199 970        | 64,79            | 97 168         | 63,08            | 122 611                 | 63,93            | 68 664         | 56,28            | 145 850            | 60,07            | 106 769        | 53,87            | 114 005        | 45,45            | 51 127         | 46,62            | 111 628        | 55,09            | 29 958         | 44,40            | 133 474        | 63,81            | 2 060 752      | 57,96            |

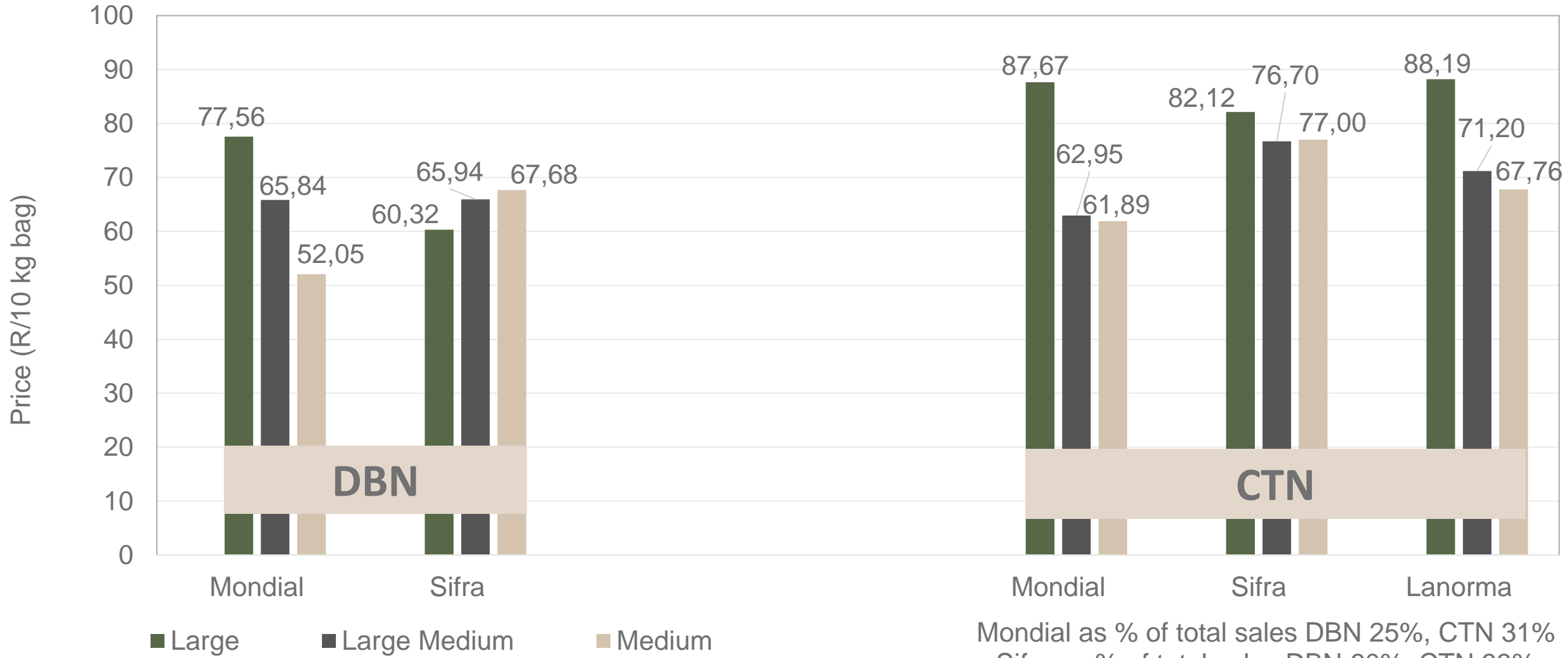
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# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



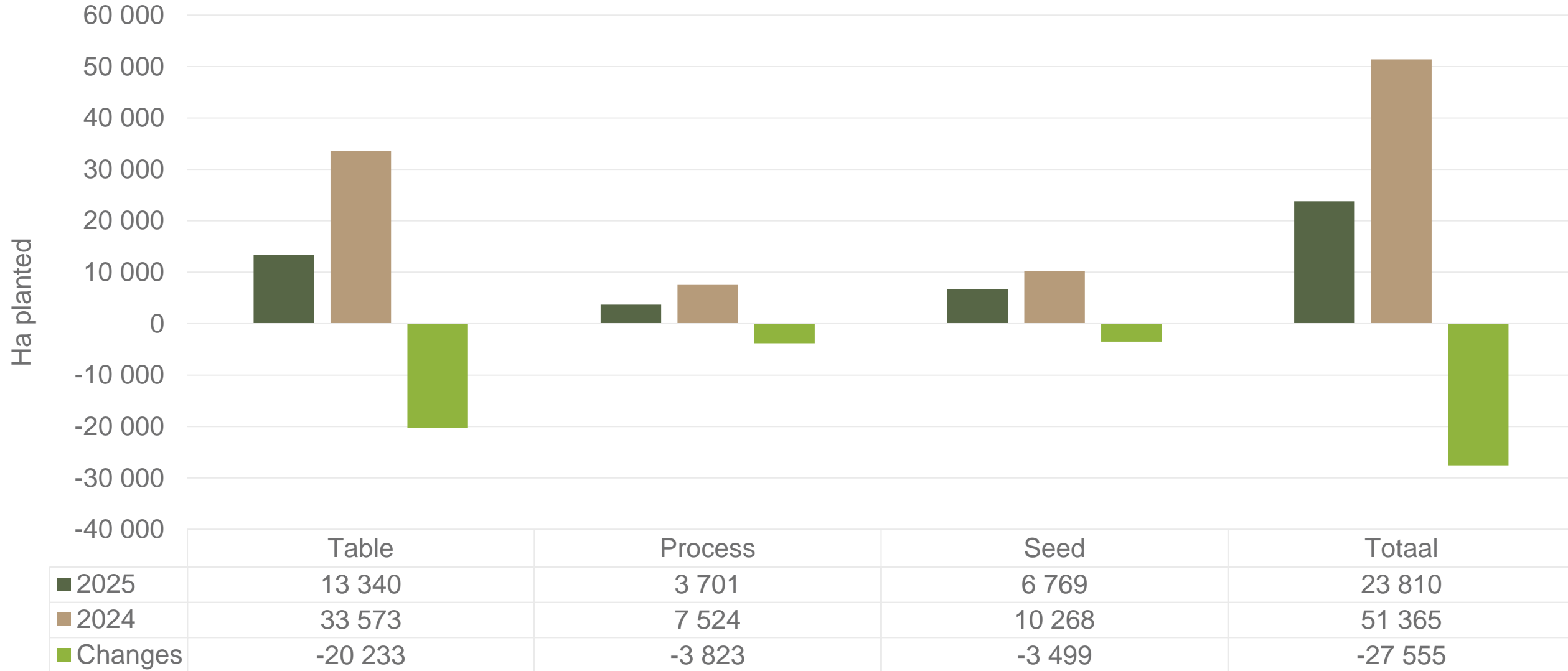
Mondial as % of total sales JHB 46%, PTA 49%  
 Sifra as % of total sales JHB 47%, PTA 44%  
 Lanorma as % of total sales JHB 4%, PTA 0%

# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 25%, CTN 31%  
 Sifra as % of total sales DBN 60%, CTN 33%  
 Lanorma as % of total sales DBN 0%, CTN 16%

# Hectares planted to date for season 2024 versus 2025



Regions finished: Gauteng early, North West main, Eastern Free State main, Western Free State main, Ceres main, Northern cape early and main, Mpumalanga main

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# Thank you for your time

Feel free to contact us



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