



Weekly Market Information

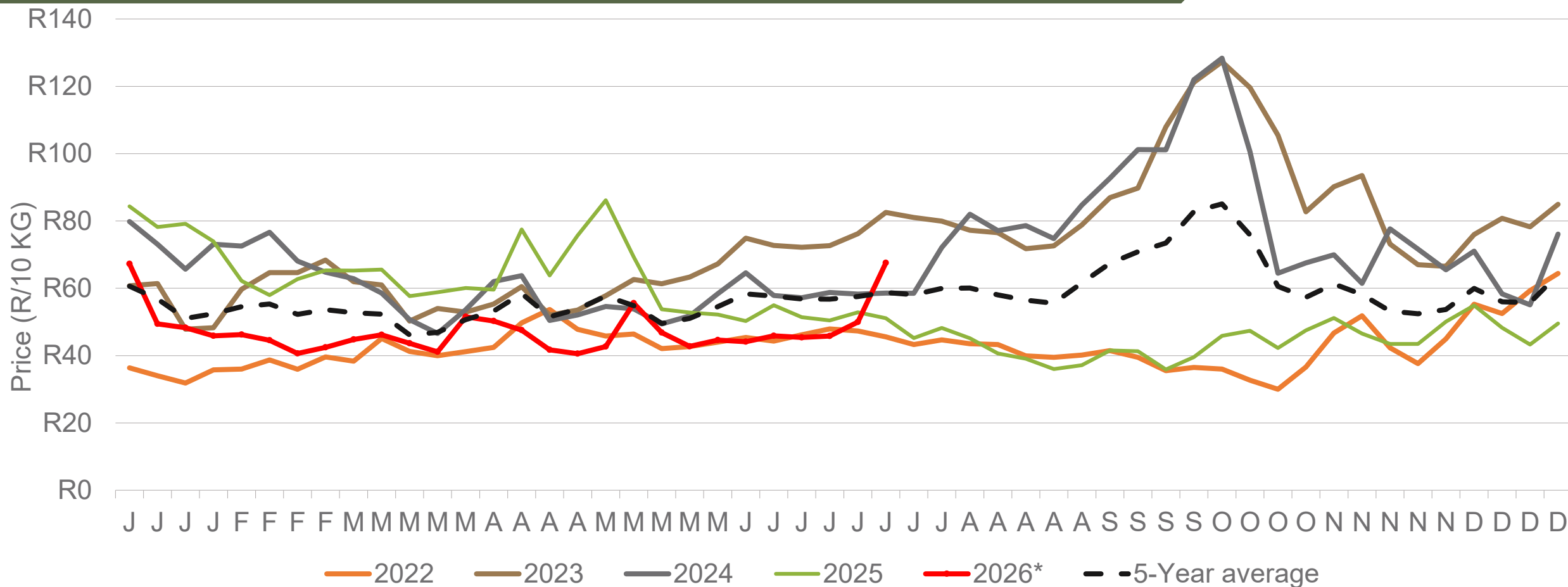
10 July 2026



Potatoes
Aartappels SA

www.potatoes.co.za

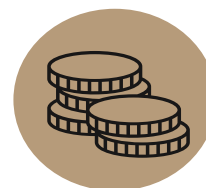
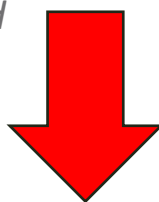
Average weekly price – all markets & all classes



Number of bags sold

9%

(Week on Week)



Average weekly price

35%

(Week on week)



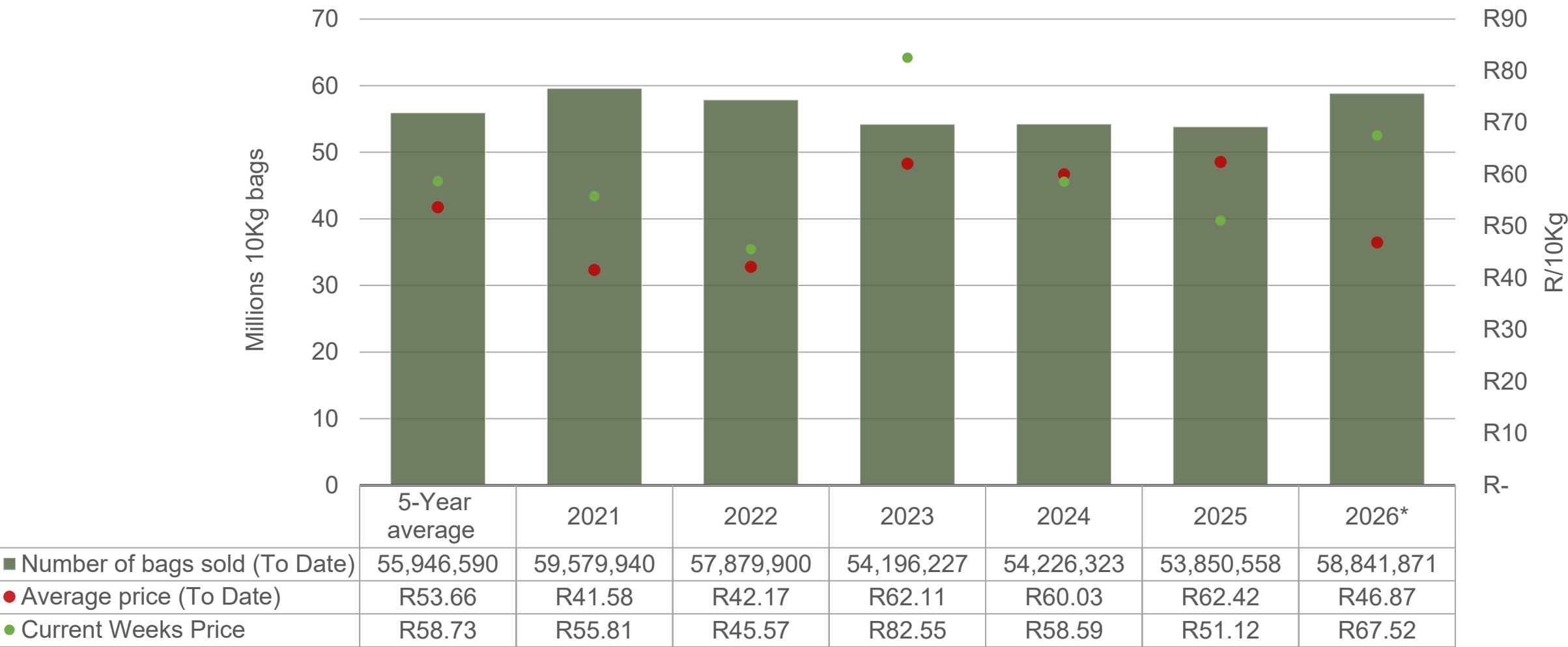
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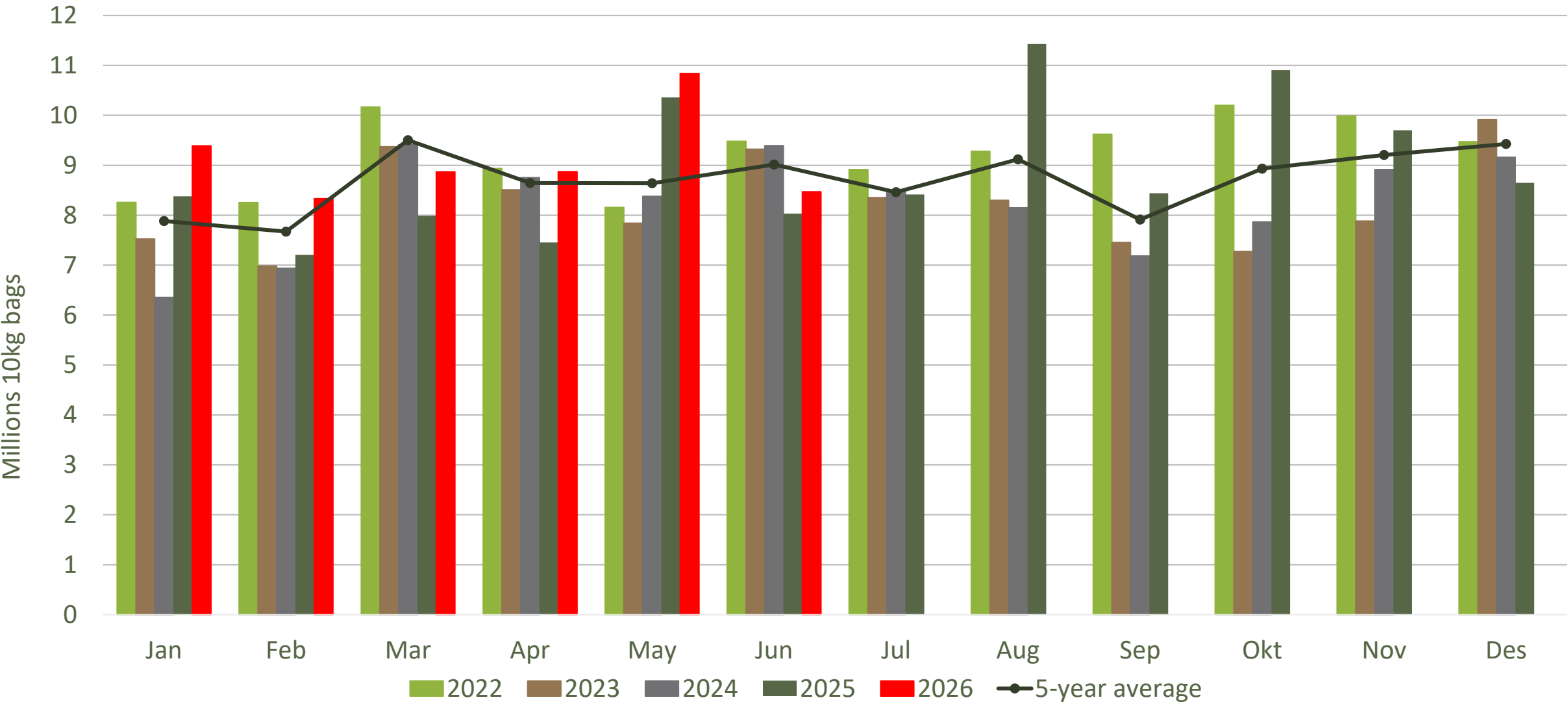
Cumulative total number of 10 kg bags sold on markets



Sold 2,895,281 bags more than the **5-year average** (2021 to 2025) for the first 28 weeks of 2026

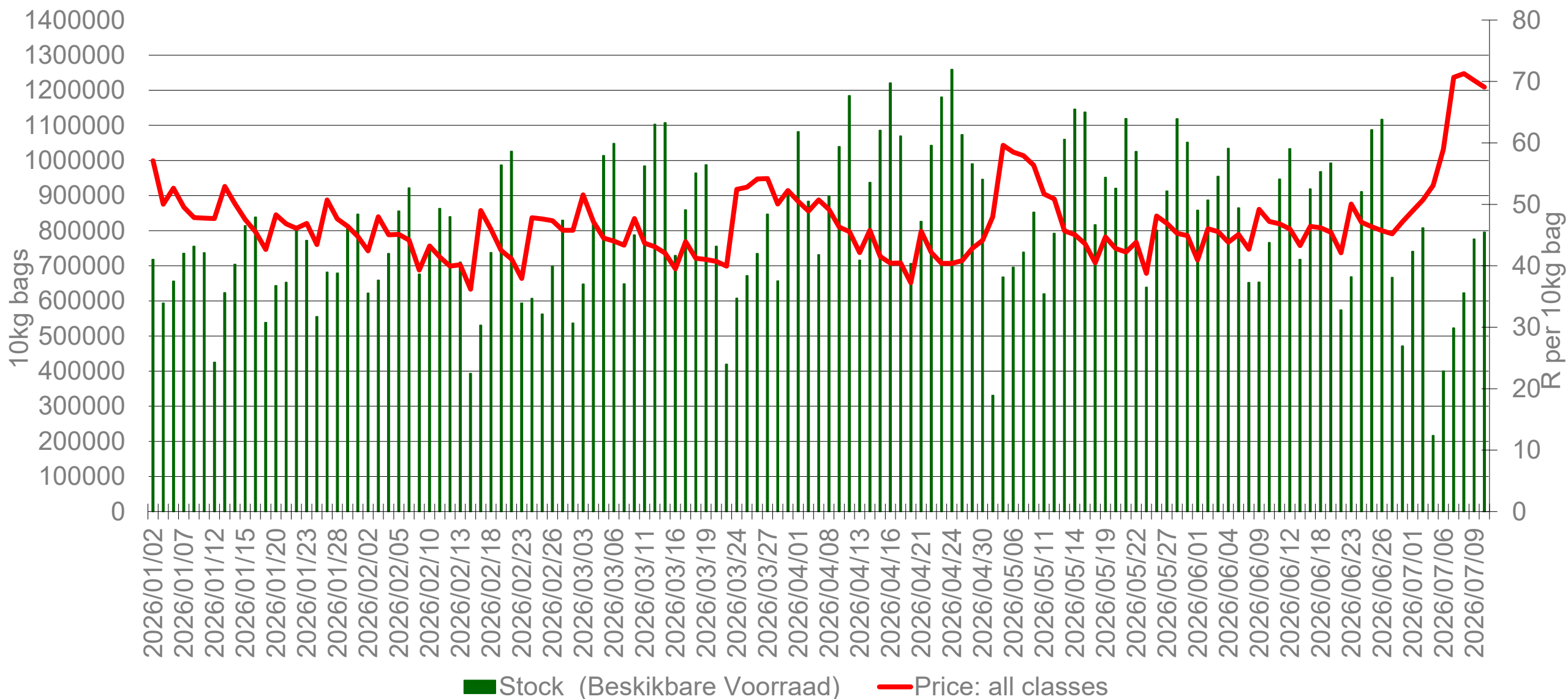
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Monthly sales volumes on markets: Potatoes



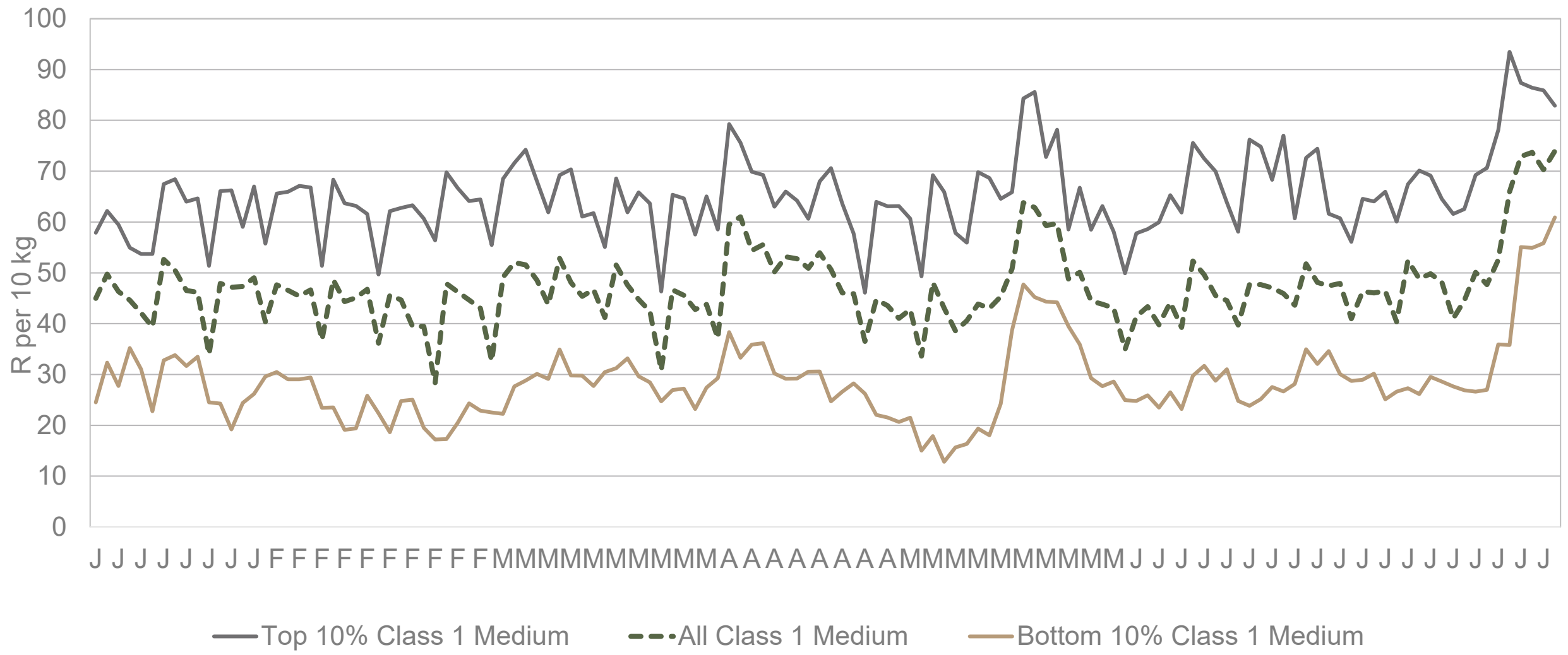
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RSA daily price versus daily available stocks (all classes & all sizes)



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JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)



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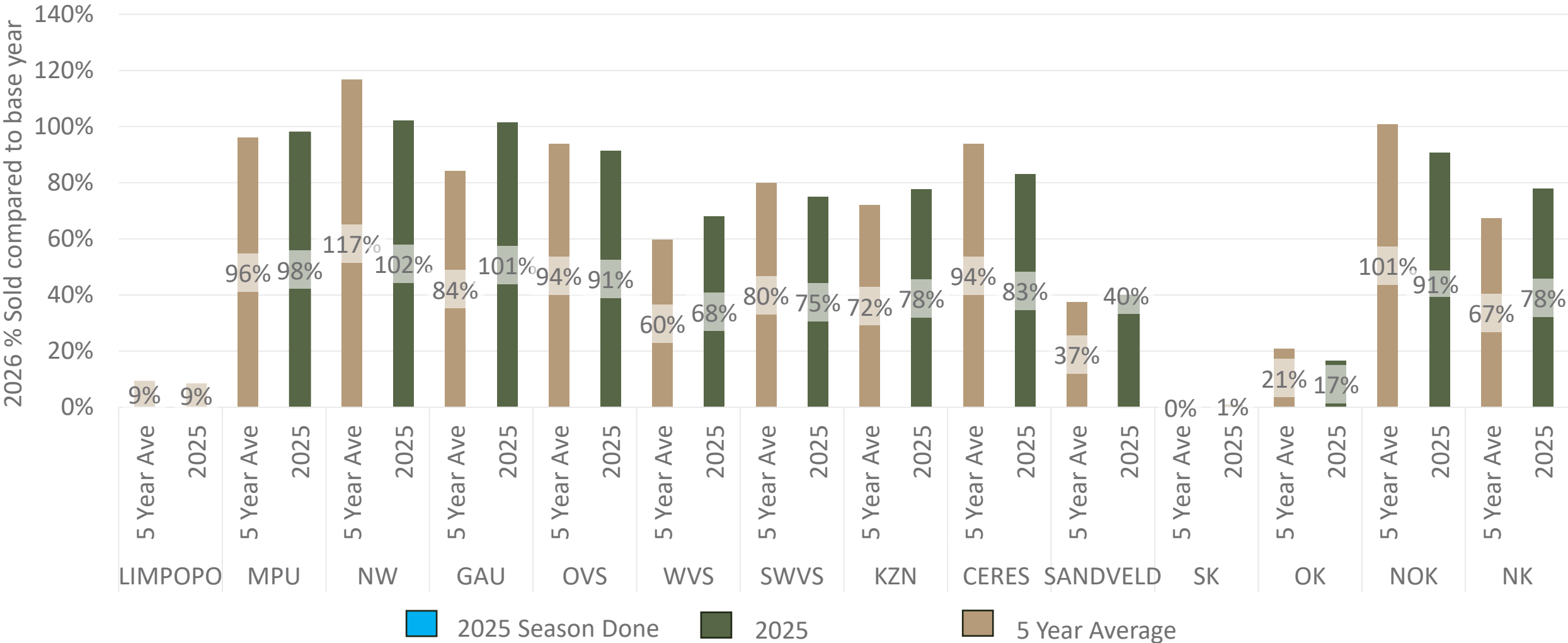
FPM Sales pace comparison per region

2026 compared to 5-year average and 2025



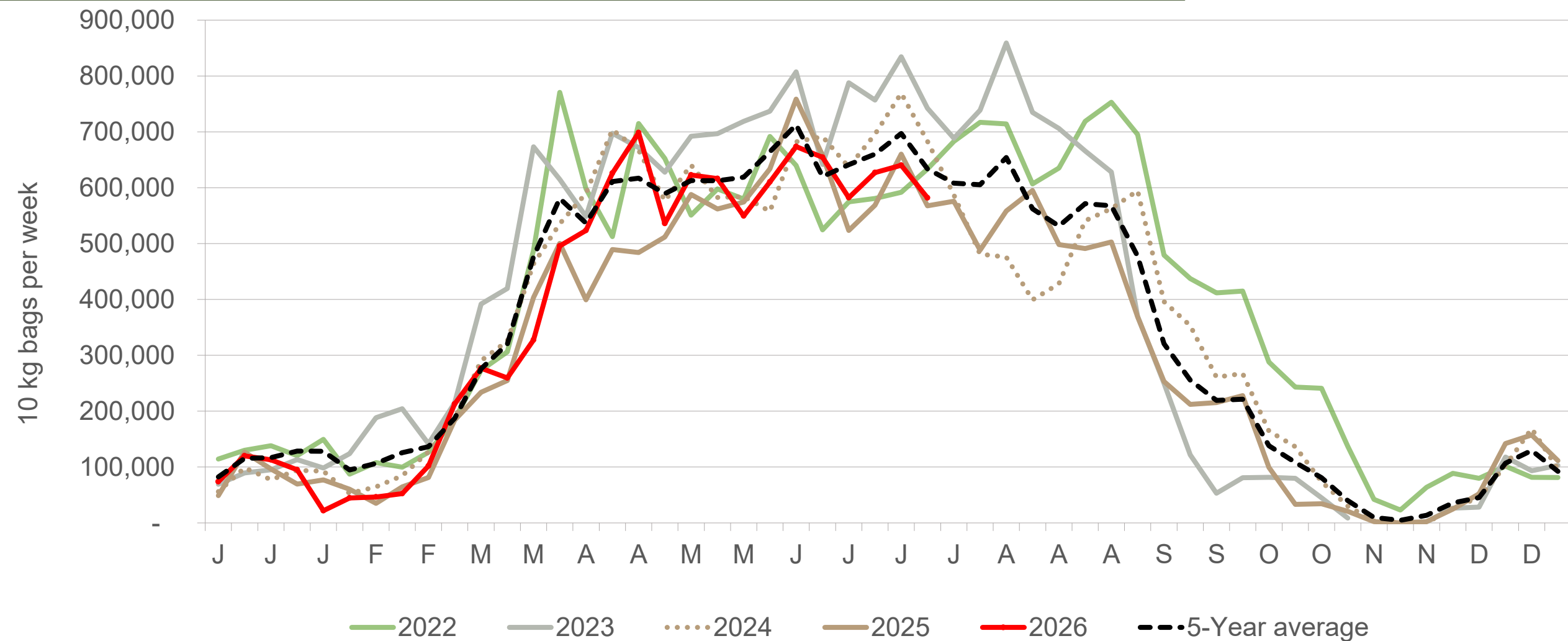
The *FPM Sales pace* compares the current year's cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.

Note: This comparison is based on total volumes sold, not on hectares planted



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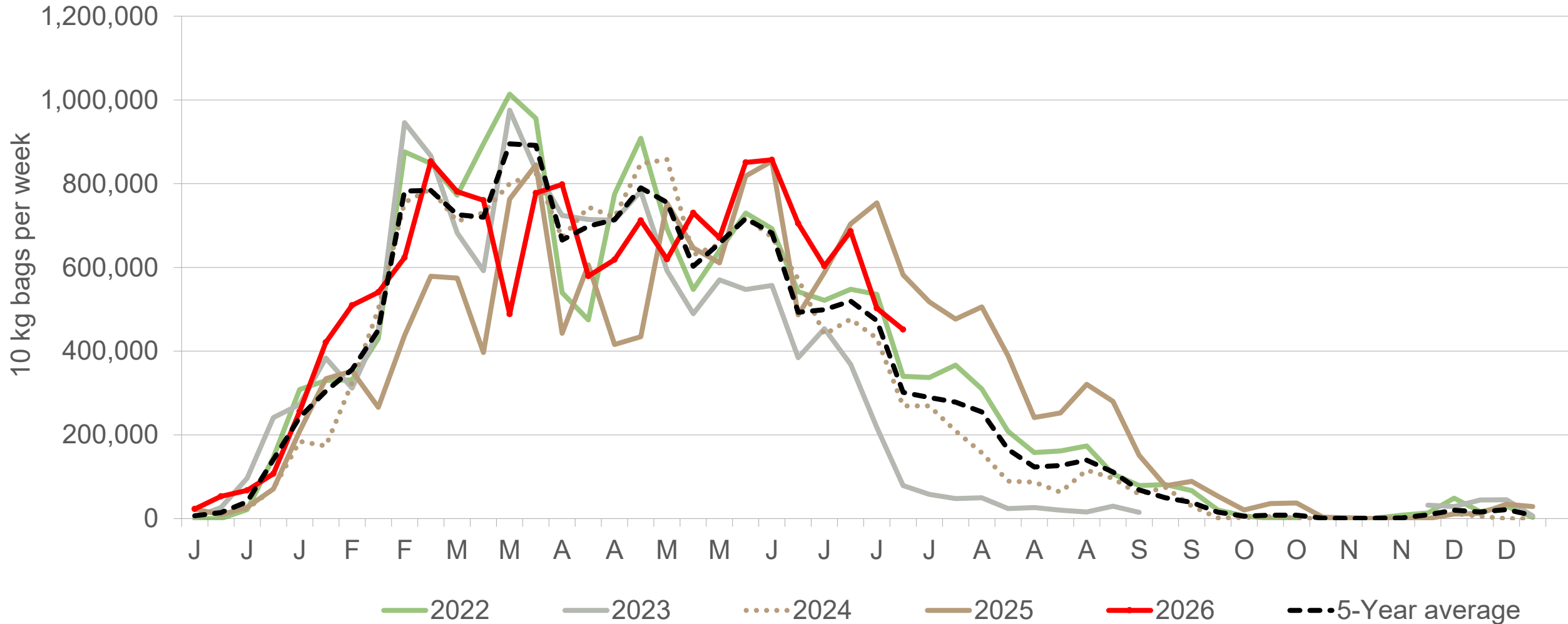
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags more than the first 28 weeks of 2025 and 919,168 bags less than the 5-year average (2021 to 2025) of the first 28 weeks of each year.

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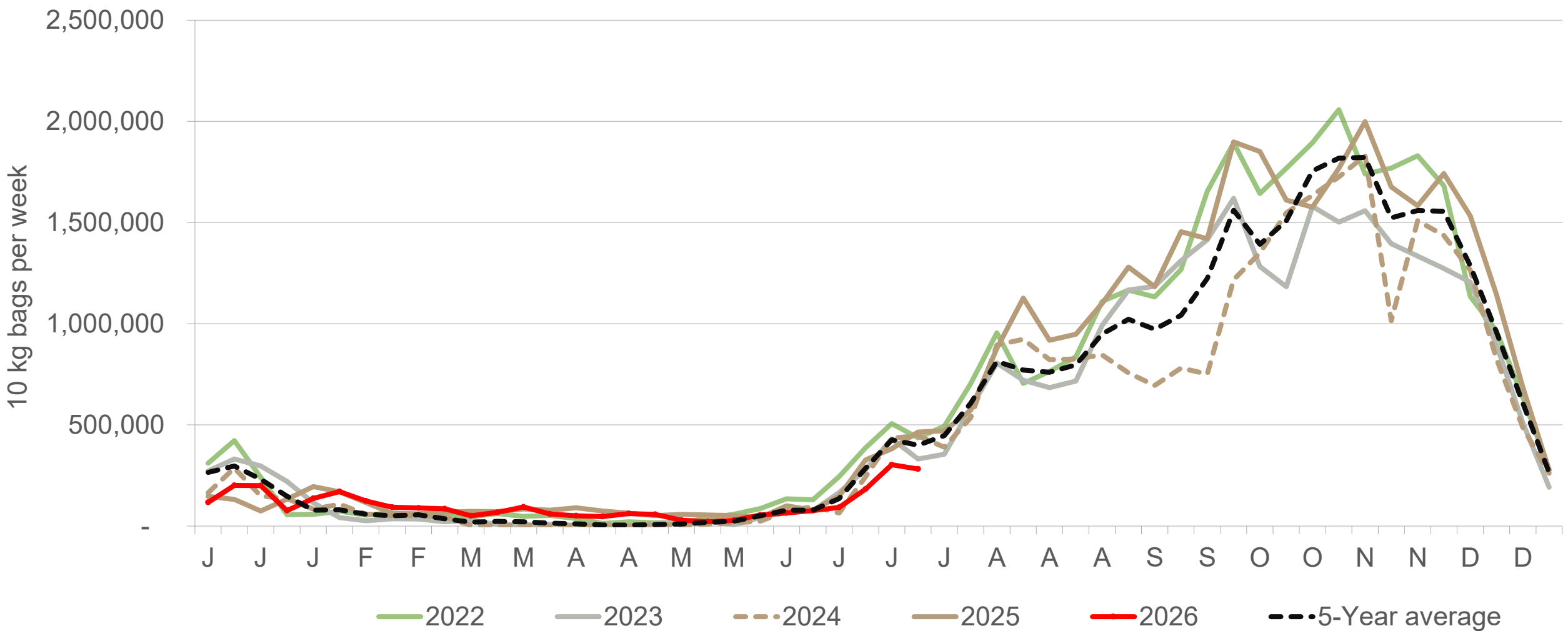
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 15% bags more than the first 28 weeks of 2025 and 723,998 more than the 5-year average (2021 to 2025) of the first 28 weeks of each year.

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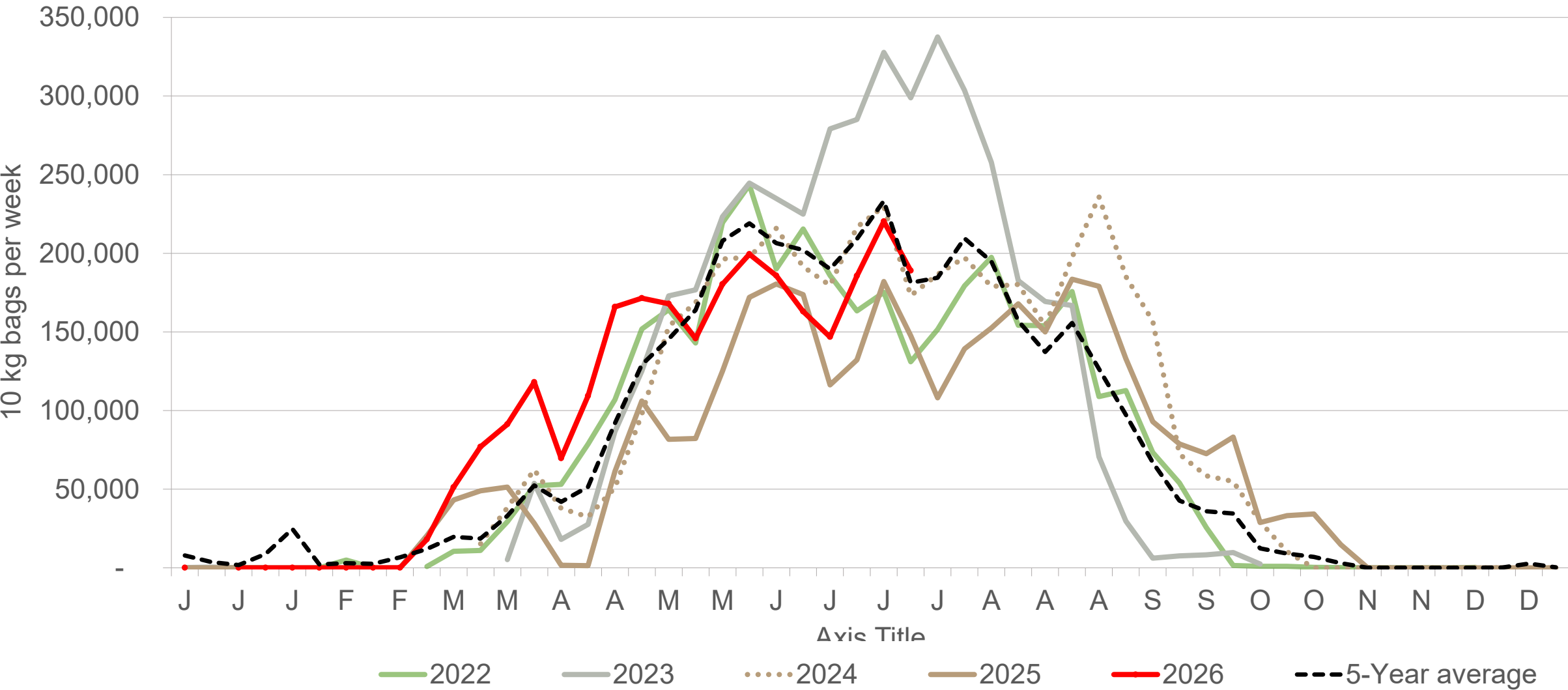
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 15% bags less than the first 28 weeks of 2025 and 150,683 bags less than the 5-year average (2021 to 2025) of the first 28 weeks of each year

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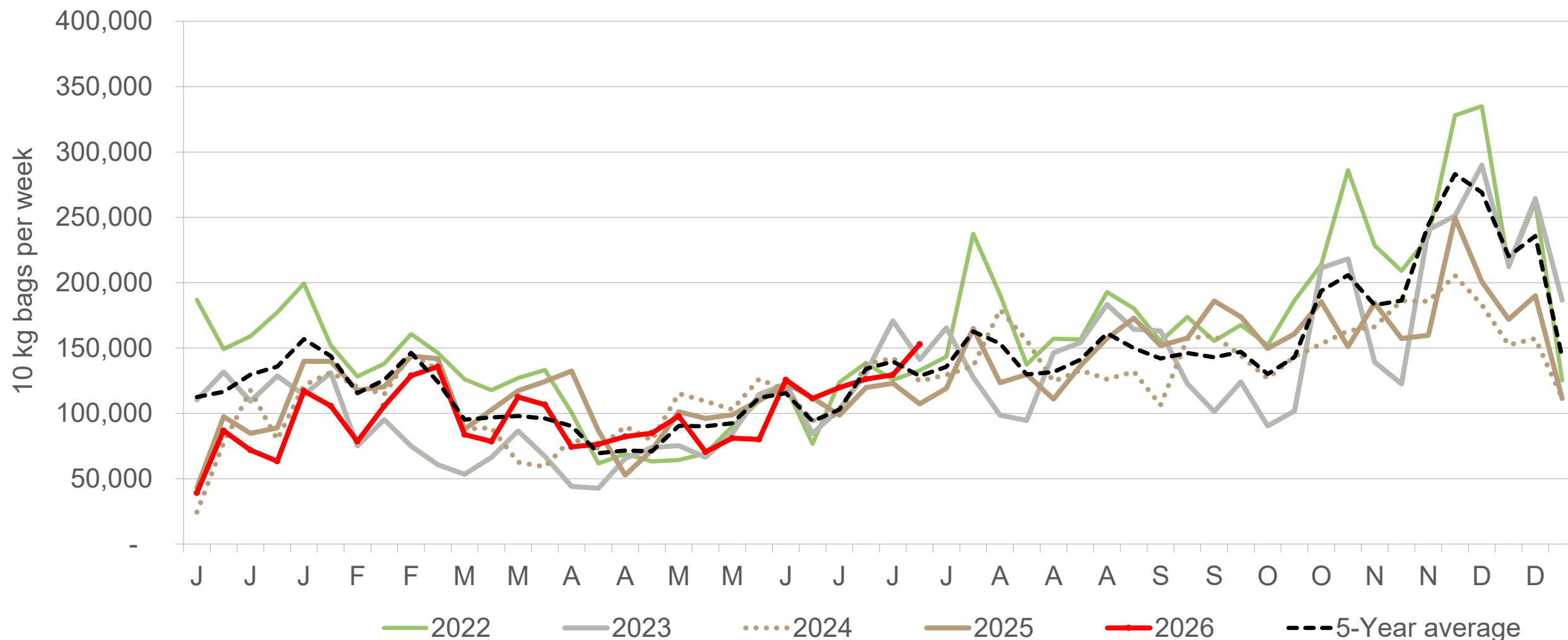
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 51% bags more than the first 28 weeks of 2025 and 185,971 bags more than the 5-year average (2021 to 2025) of the first 28 weeks of each year.

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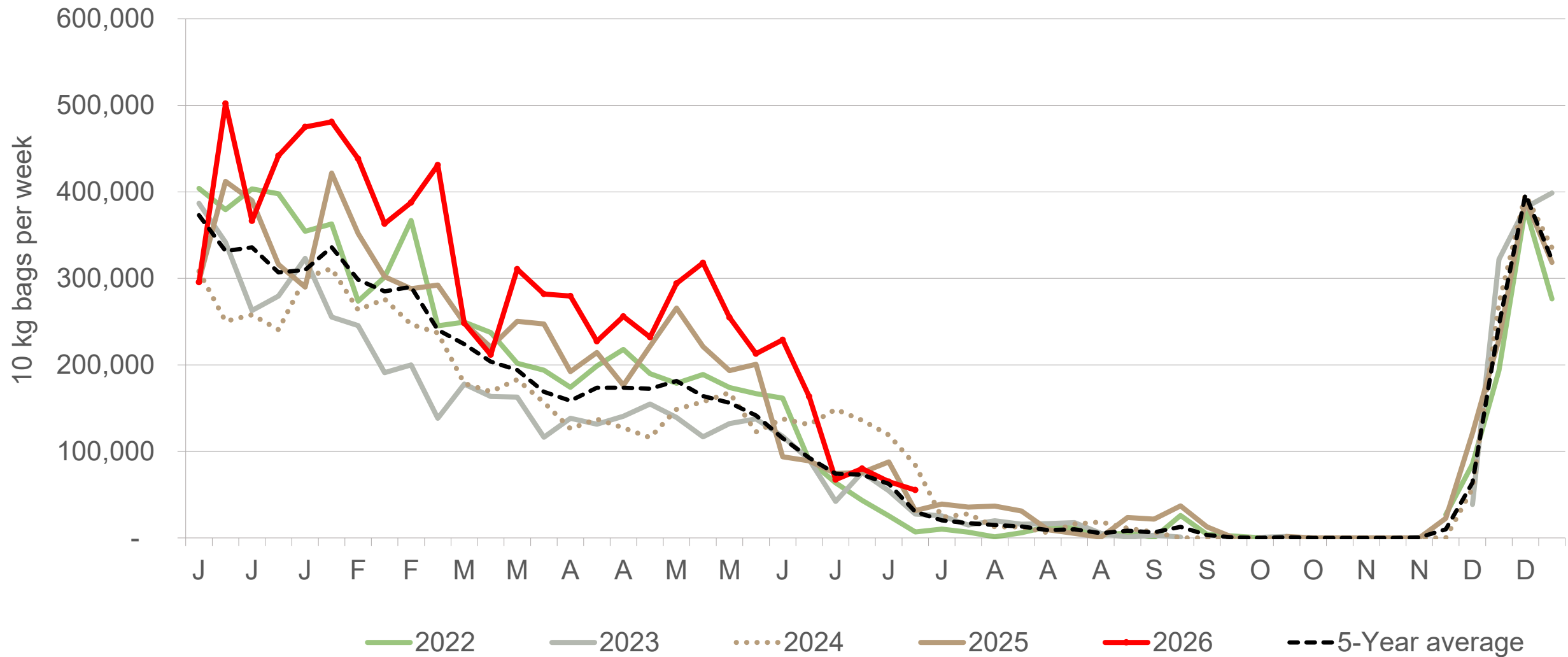
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags less than the first 28 weeks of 2025 and 368,040 bags less than the 5-year average (2021 to 2025) of the first 28 weeks of each year.

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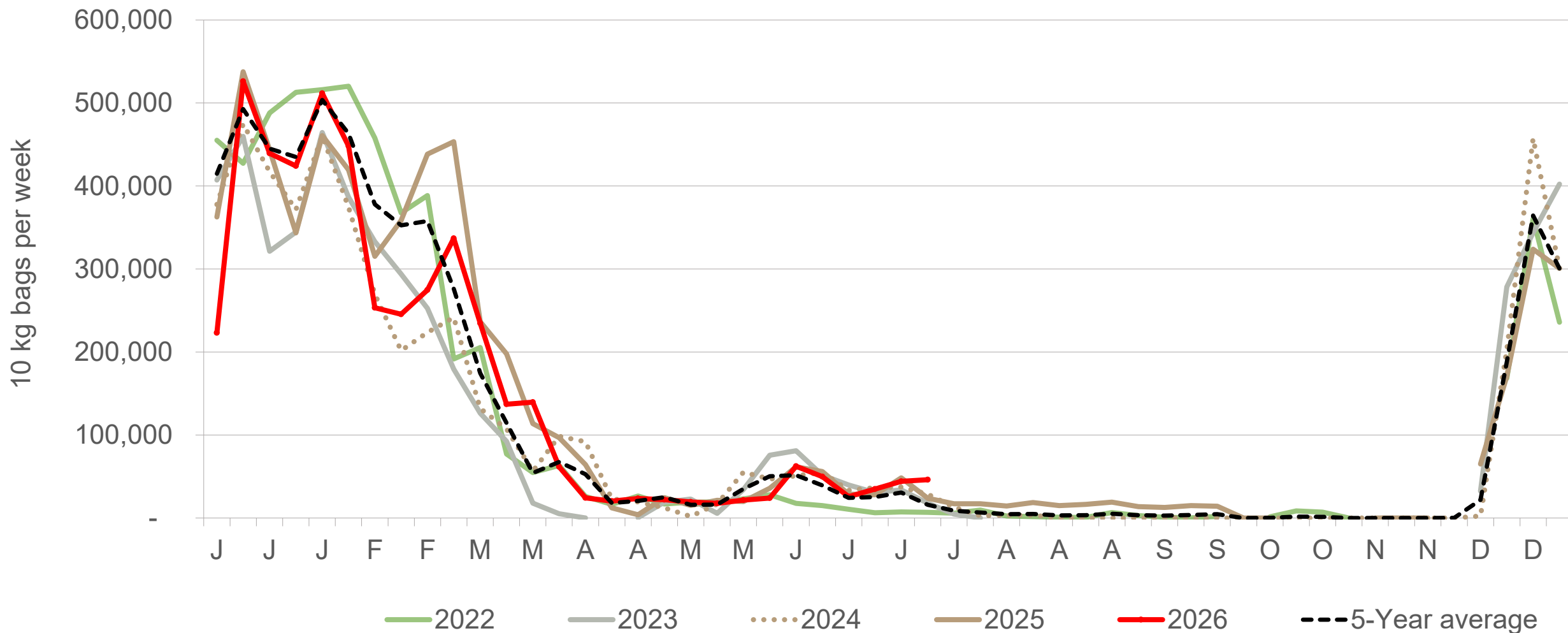
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



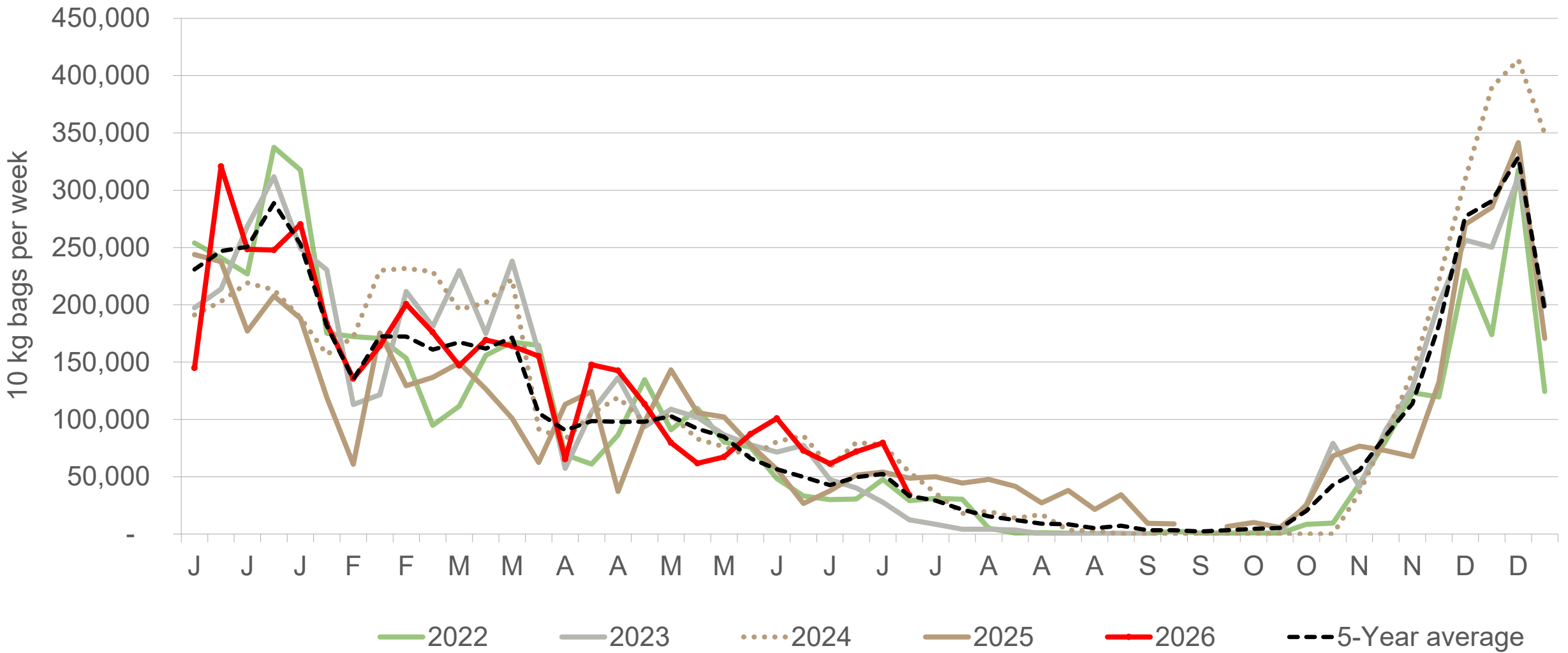
Sold 23% bags more than the first 28 weeks of 2025 and 2,303,677 more than the 5-year average (2021 to 2025) of the first 28 weeks of each year.

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South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 23% bags more than the first 28 weeks of 2025 and 199,597 bags more than the 5-year average (2021 to 2025) of the first 28 weeks of each year.

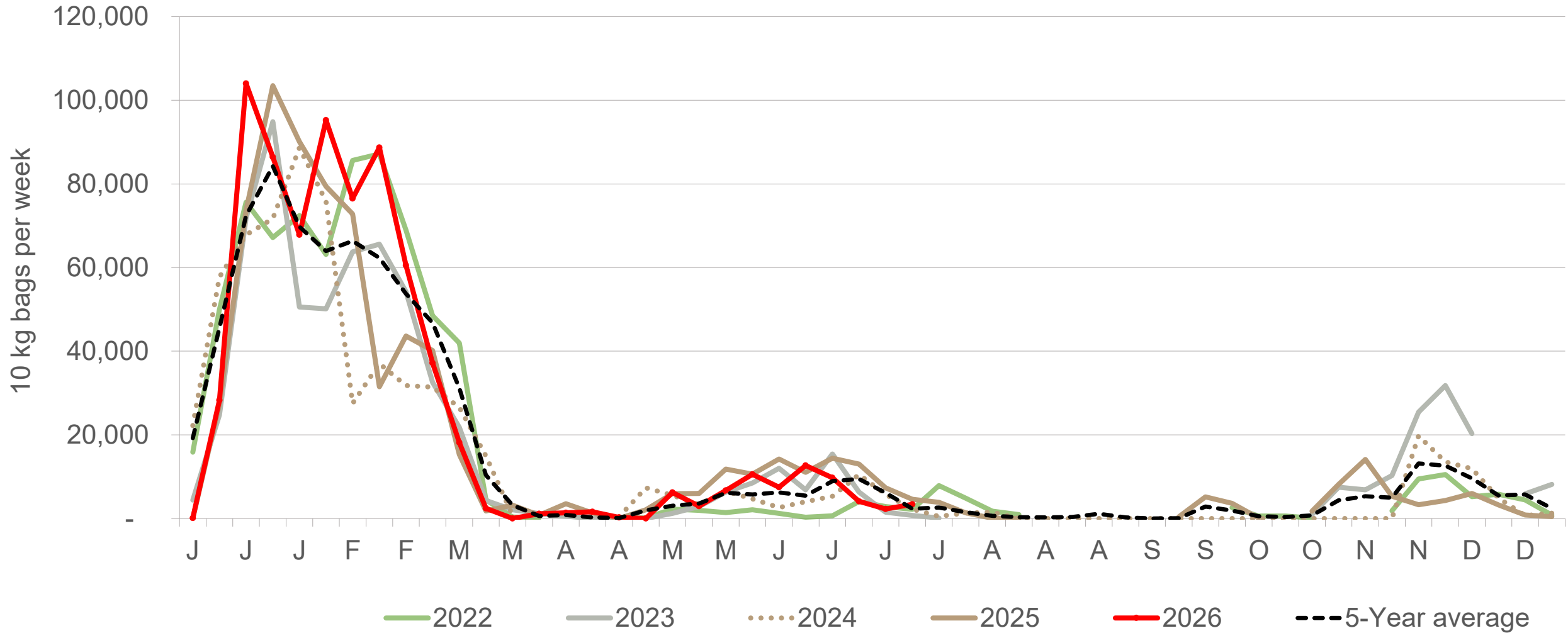
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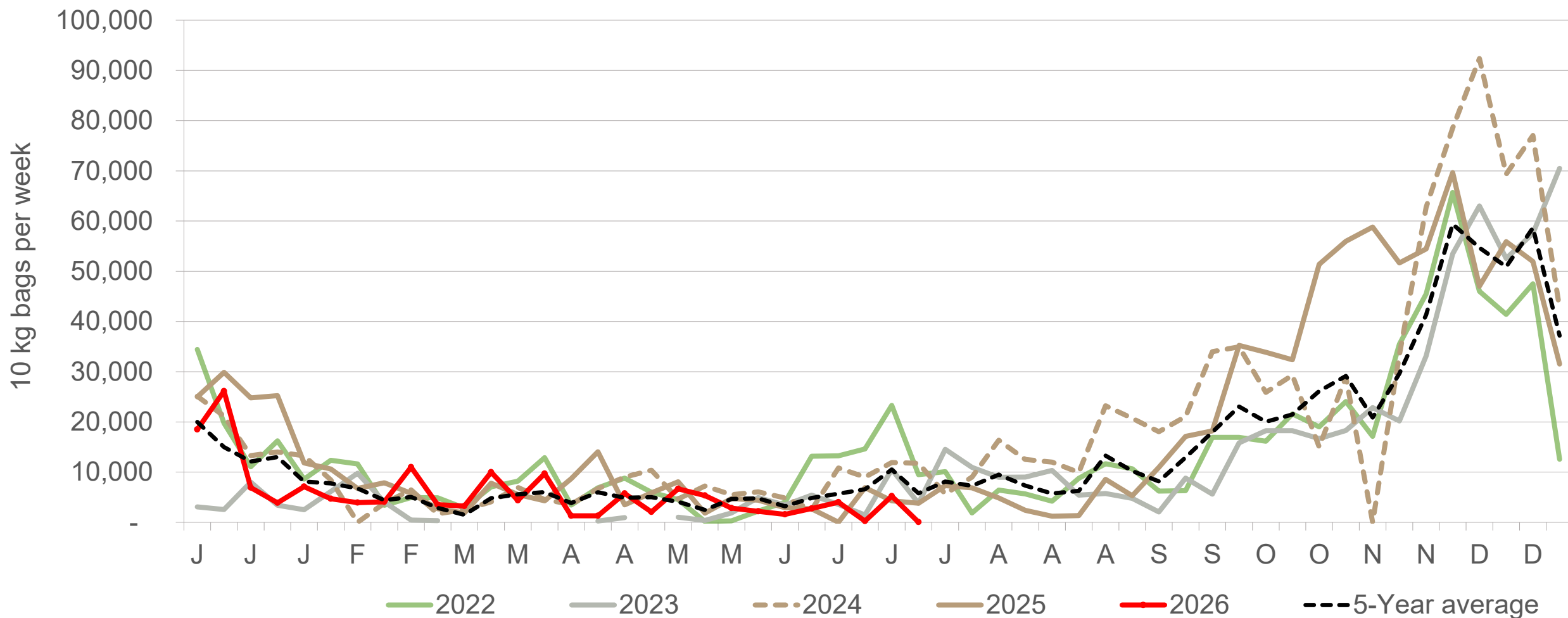
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Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



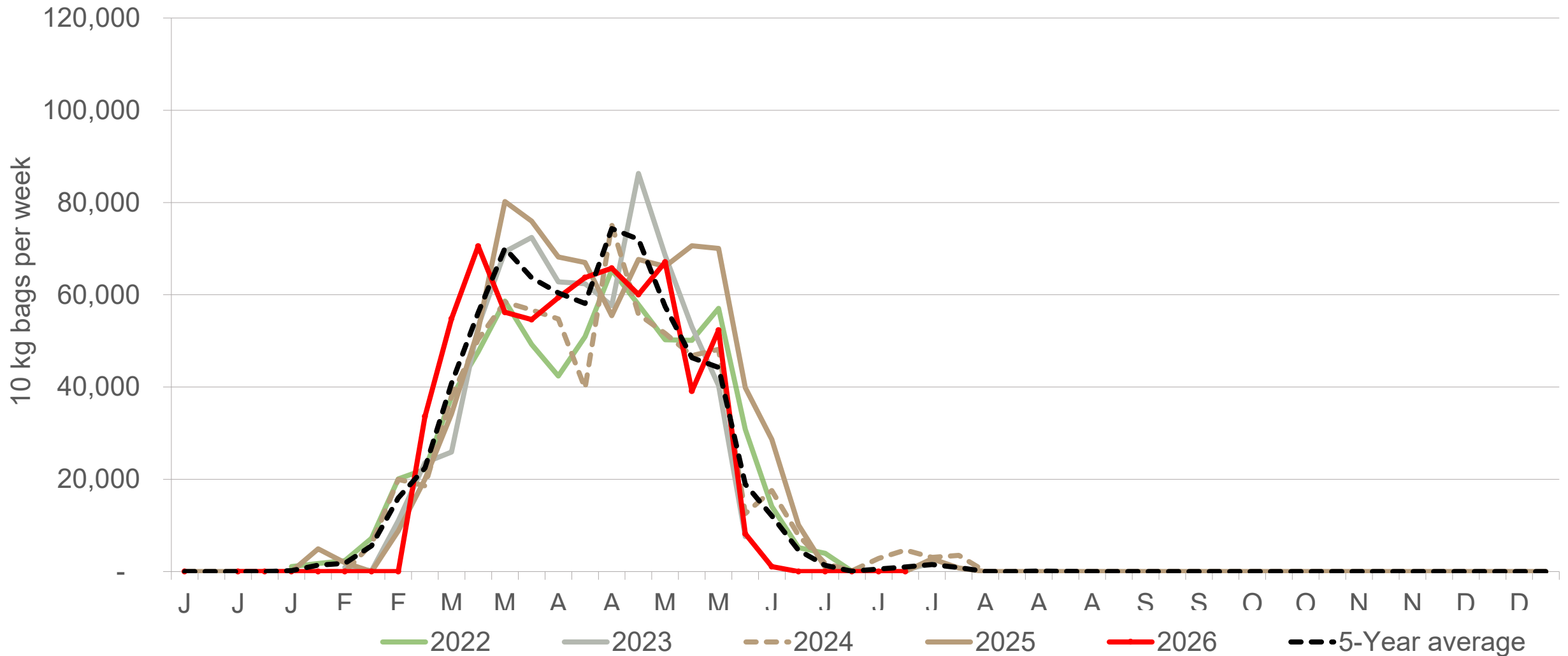
Sold 7% bags more than the first 28 weeks of 2025 and 46,143 bags more than the 5-year average (2021 to 2025) of the 28 weeks of each year.

Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 35% bags less than the first 28 weeks of 2025 and 27,066 bags less than the 5-year average (2021 to 2025) of the 28 weeks of each year.

Ceres: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags less than the first 4 weeks of 2025 and 42,964 bags less than the 5-year average (2021 to 2025) of the first 28 weeks of each year.

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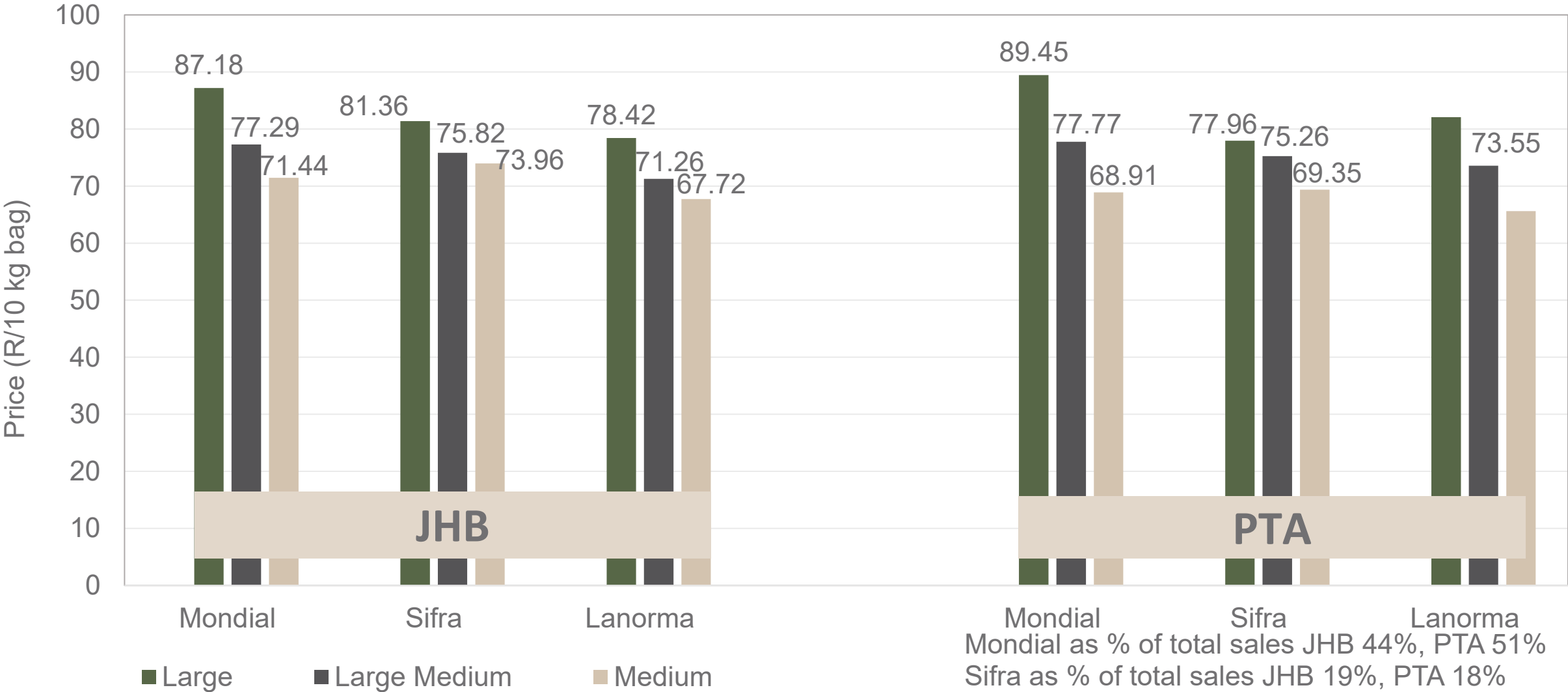
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



	Western Free State				Eastern Free State				Limpopo				Northern Cape				Sandveld		North West				All Regions	
Klas & Grootte	JOH		PRE		JOH		PRE		JOH		PRE		JOH		PRE		CAP		JOH		PRE		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	27 324	88.82	25 971	88.07	49 999	80.88	16 874	84.25	25 923	86.34	13 570	87.29	10 818	78.44	1 103	79.91	14 403	81.15	10 075	83.84	1 435	76.88	301 398	82.44
1L/M	53 846	77.36	29 522	79.45	40 447	72.62	20 302	74.38	41 093	77.47	20 468	76.89	19 842	77.68	4 306	73.95	36 195	73.16	10 335	75.31	2 672	75.76	421 007	76.10
1M	51 738	75.14	22 001	73.64	33 156	64.32	17 509	65.13	36 650	72.02	15 850	67.90	9 237	72.11	3 800	66.88	34 987	68.42	5 251	75.73	354	69.26	355 812	69.82
1S	7 392	49.44	1 573	43.83	9 684	42.71	4 731	40.28	12 063	48.98	6 520	41.26	829	36.91	383	29.43	12 286	54.02	-	-	-	-	83 018	45.23
1S/M	19 053	61.07	6 364	59.67	7 814	54.37	4 948	57.57	9 016	61.44	4 733	53.96	2 455	52.90	15	47.40	3 125	57.07	440	66.25	440	55.00	107 191	59.70
1XL	499	92.35	-	-	10 201	80.05	-	-	-	-	-	-	61	85.00	-	-	-	-	-	-	-	-	10 761	80.65
1XS	7 788	39.67	-	-	2 213	30.26	-	-	10 205	35.30	-	-	205	27.68	-	-	-	-	669	24.93	-	-	22 750	34.81
1XXS	420	30.89	-	-	-	-	-	-	944	46.01	-	-	-	-	-	-	-	-	-	-	-	-	1 581	40.41
2L	6 989	77.44	9 788	77.77	16 069	69.17	5 594	74.41	6 274	75.88	5 519	73.98	2 303	71.47	1 653	73.73	5 554	71.30	784	72.16	45	32.56	112 186	71.75
2L/M	6 199	67.64	7 578	69.85	3 525	61.40	6 325	70.57	8 876	64.86	5 747	69.24	1 547	62.05	2 303	66.30	14 432	65.10	-	-	-	-	99 889	65.36
2M	6 324	60.68	5 792	61.93	6 736	55.19	4 071	61.37	7 387	58.29	4 140	59.21	2 290	58.17	2 462	59.17	11 635	59.61	93	35.59	-	-	84 282	58.98
2S	1 330	43.93	1 171	38.17	807	41.32	1 843	41.93	1 318	45.82	1 159	36.89	440	33.97	97	30.00	3 487	40.68	10	20.00	-	-	21 087	42.91
2S/M	4 856	48.50	2 732	47.00	2 315	39.19	2 790	49.60	1 640	40.07	982	38.11	1 345	50.22	299	38.17	940	42.78	-	-	-	-	32 598	45.19
2XL	970	82.61	-	-	1 000	82.90	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 970	82.76
2XS	-	-	-	-	26	20.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 701	18.47
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	1 721	57.31	3 236	61.88	7 086	61.76	3 992	61.20	1 453	71.48	110	40.00	5 241	57.65	1 340	57.24	-	-	-	-	-	-	52 113	60.37
3L/M	6 150	56.18	5 303	52.99	3 135	55.71	2 245	52.07	1 100	59.47	-	-	2 860	52.31	630	60.00	-	-	-	-	-	-	44 453	56.61
3M	7 718	49.11	8 782	50.31	7 479	44.16	2 272	51.56	990	55.56	579	40.33	4 747	50.58	818	46.86	1 806	42.95	90	50.00	-	-	64 876	47.54
3S/M	-	-	675	39.64	-	-	482	33.15	-	-	-	-	110	50.00	440	45.00	-	-	-	-	-	-	7 214	38.09
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	4 111	55.16	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10 520	49.89
4L/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	555	49.61
4M	-	-	550	40.00	-	-	640	35.20	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6 083	28.36
4S	-	-	90	17.72	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	90	17.72
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	210 971	70.79	132 885	71.79	202 402	67.83	99 702	66.62	164 932	69.38	83 857	67.41	65 793	67.82	19 700	65.06	147 367	64.83	27 747	76.80	5 516	69.34	1 872 260	67.47

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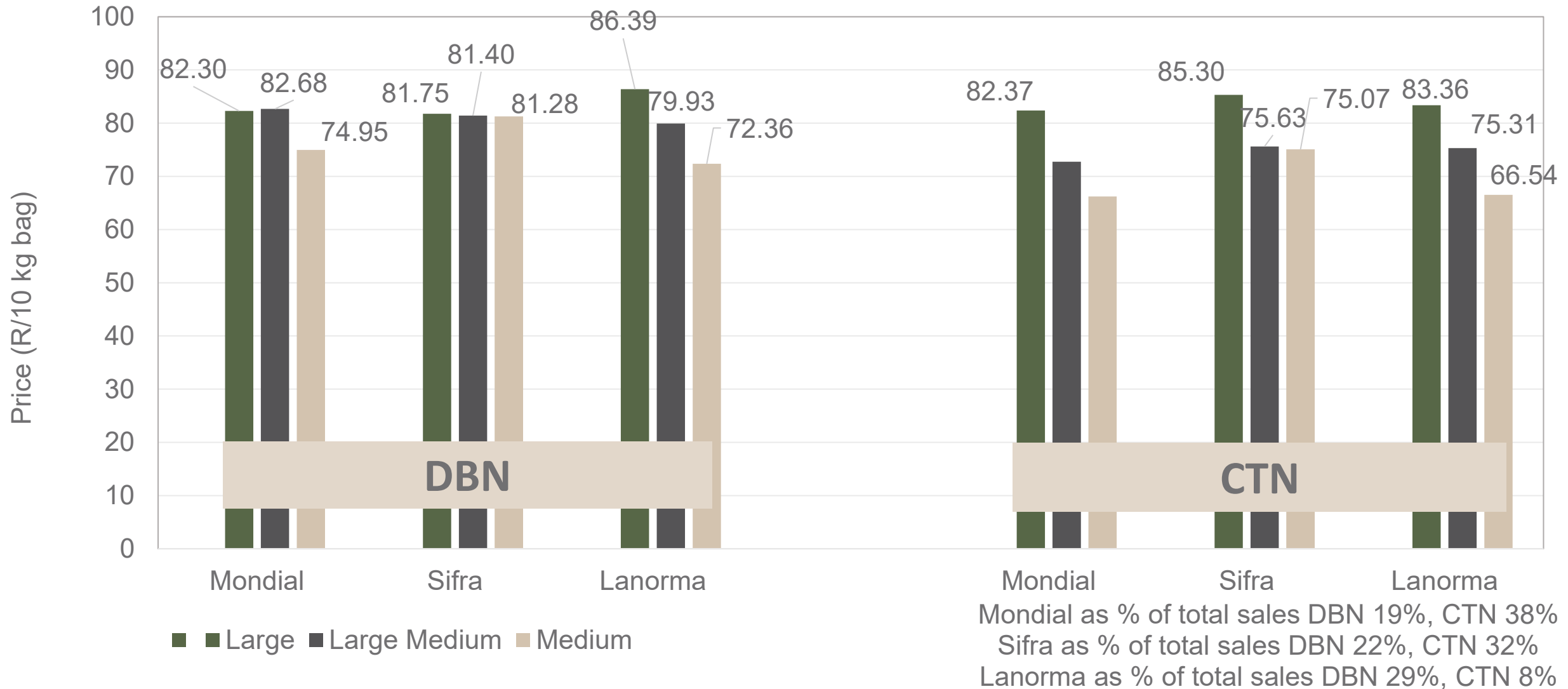
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 44%, PTA 51%
Sifra as % of total sales JHB 19%, PTA 18%
Lanorma as % of total sales JHB 17%, PTA 3.28%

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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Thank you for your time

Feel free to contact us



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