



**Weekly Market Information**

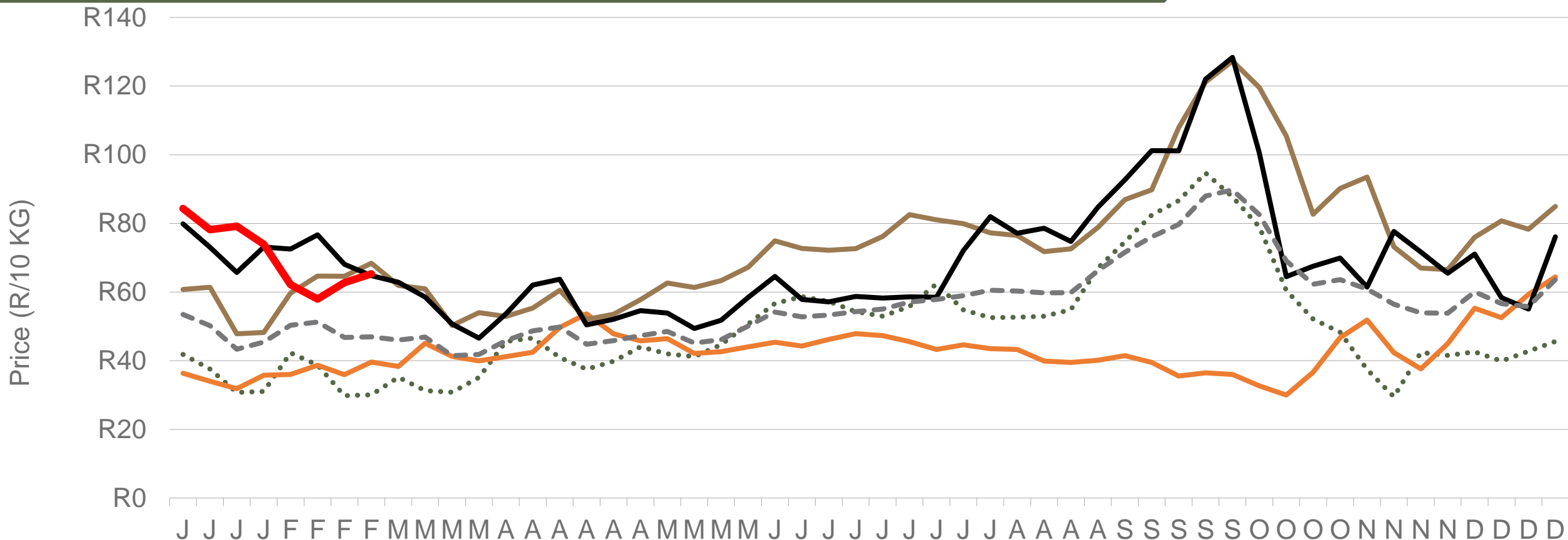
**21 February 2025**



**Potatoes  
Aartappels SA**

[www.potatoes.co.za](http://www.potatoes.co.za)

# Average weekly price – all markets & all classes





*Number of bags sold*

**4%**

*(Week on Week)*





*Average weekly price*

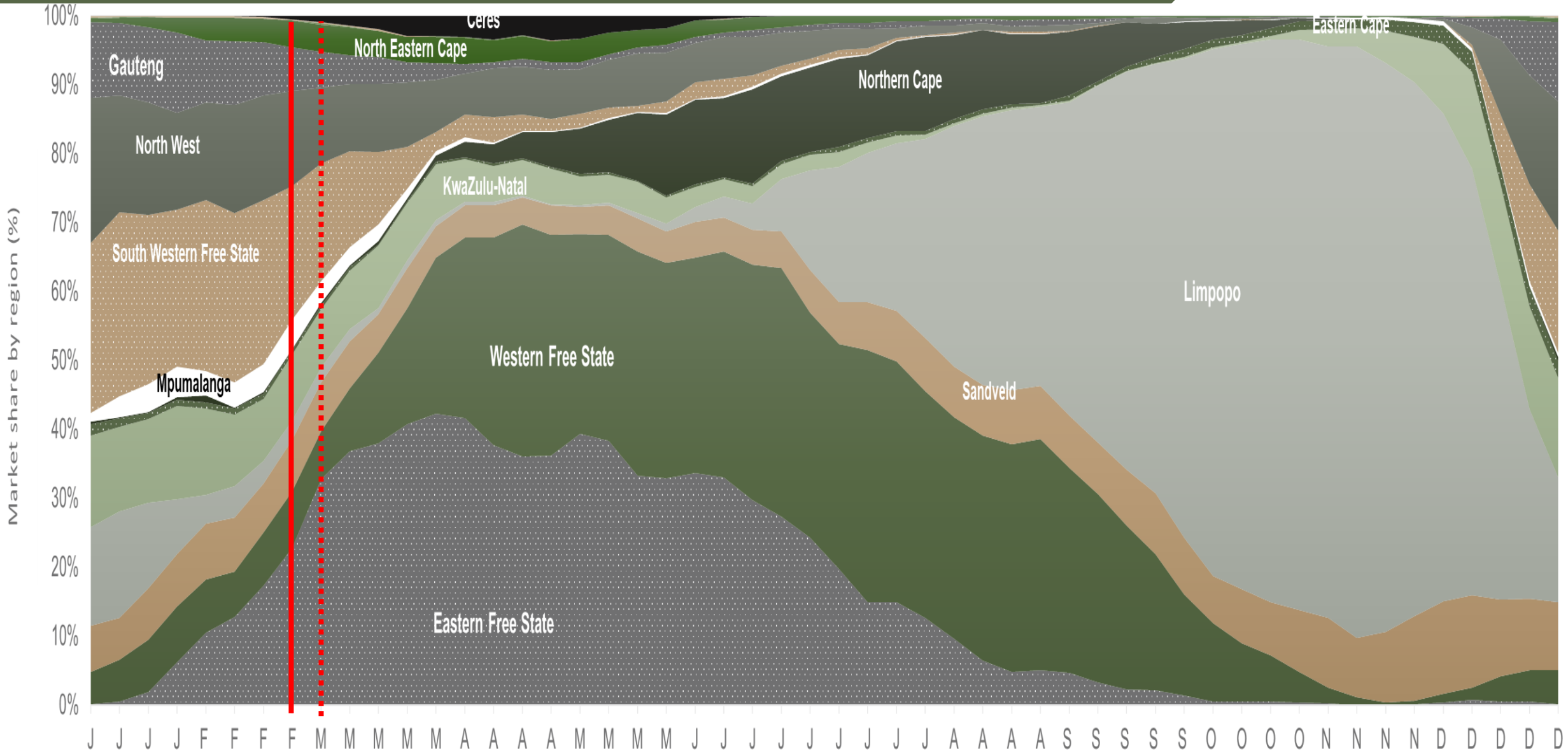
**4%**

*(Week on week)*



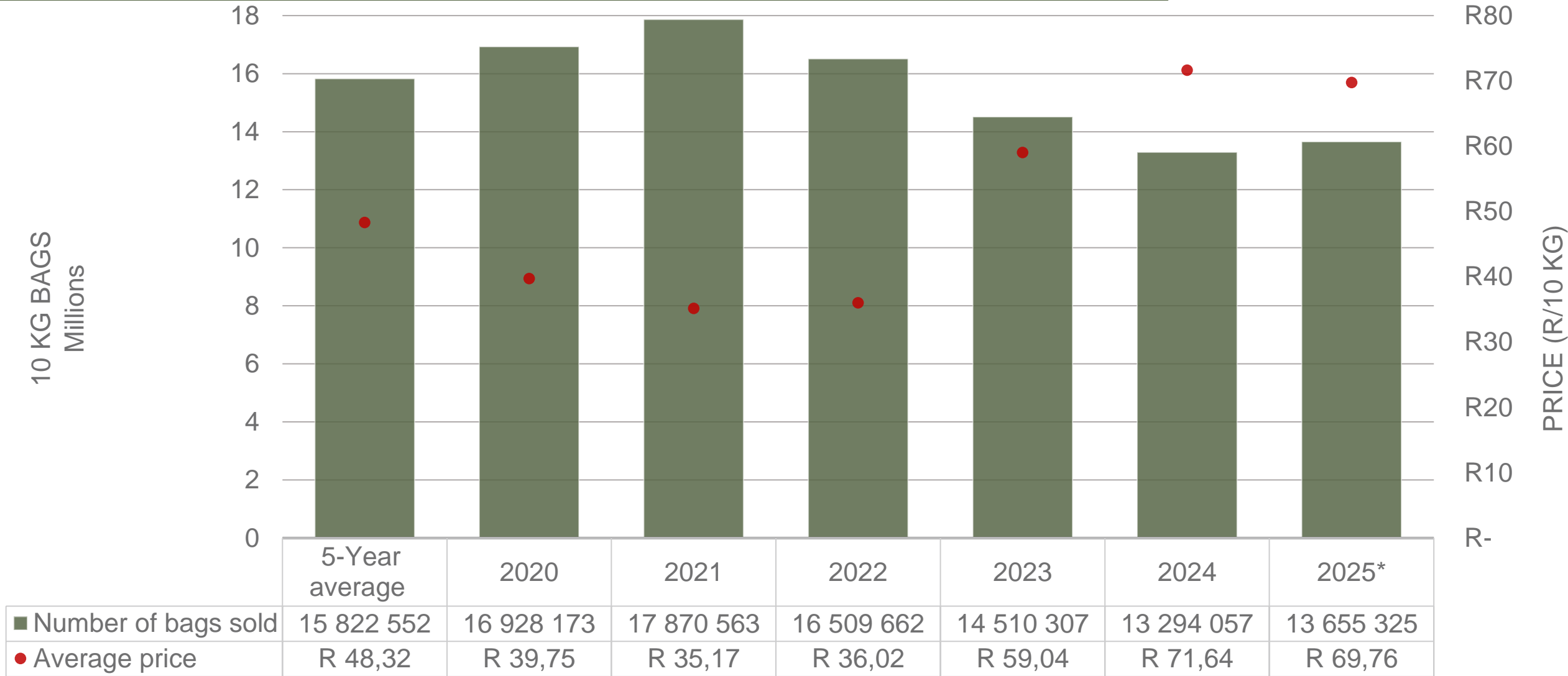
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# Market share of regions on fresh produce markets 2019-2024



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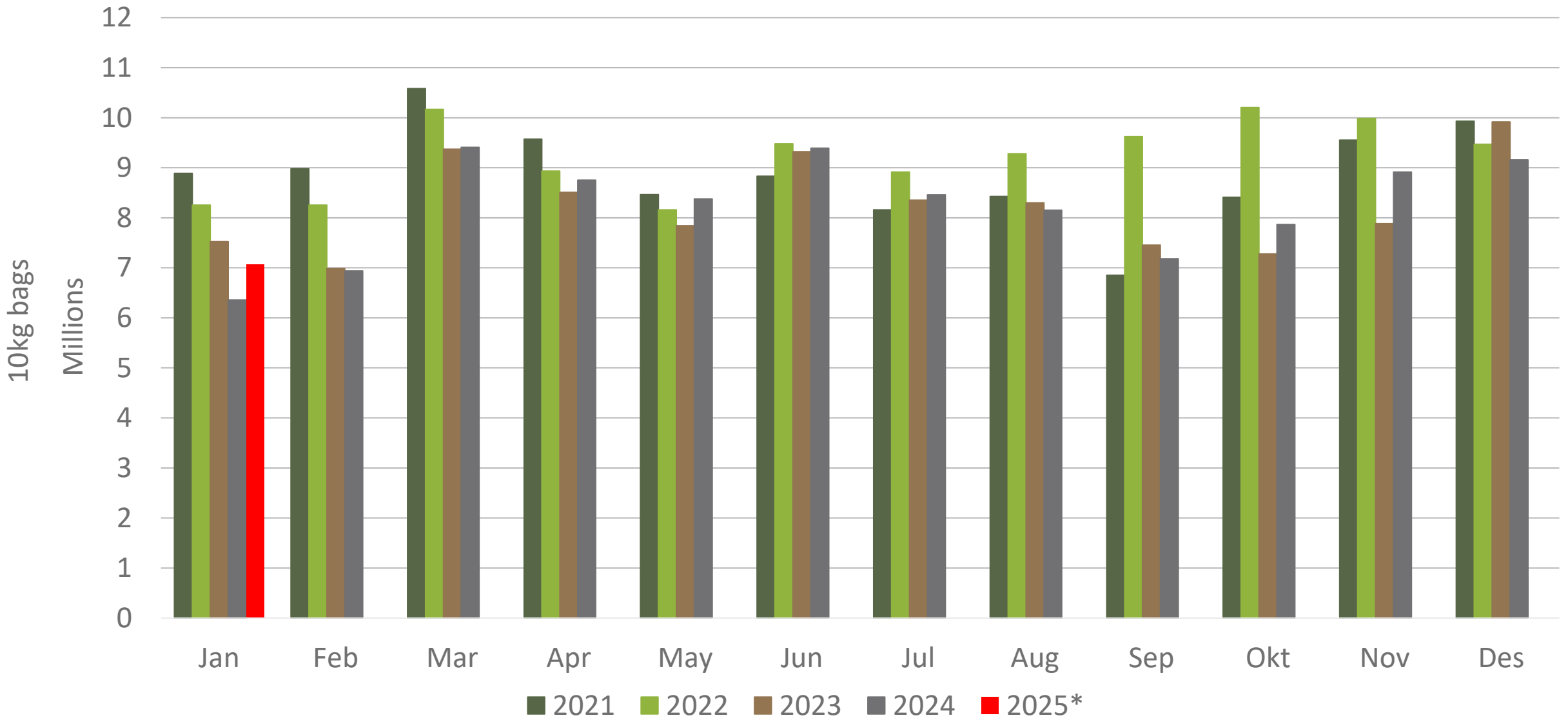
# Cumulative total number of 10 kg bags sold on markets:



Sold 2 167 227 bags **less** than the **5-year average** (2020 to 2024) of the first 8 weeks of 2025

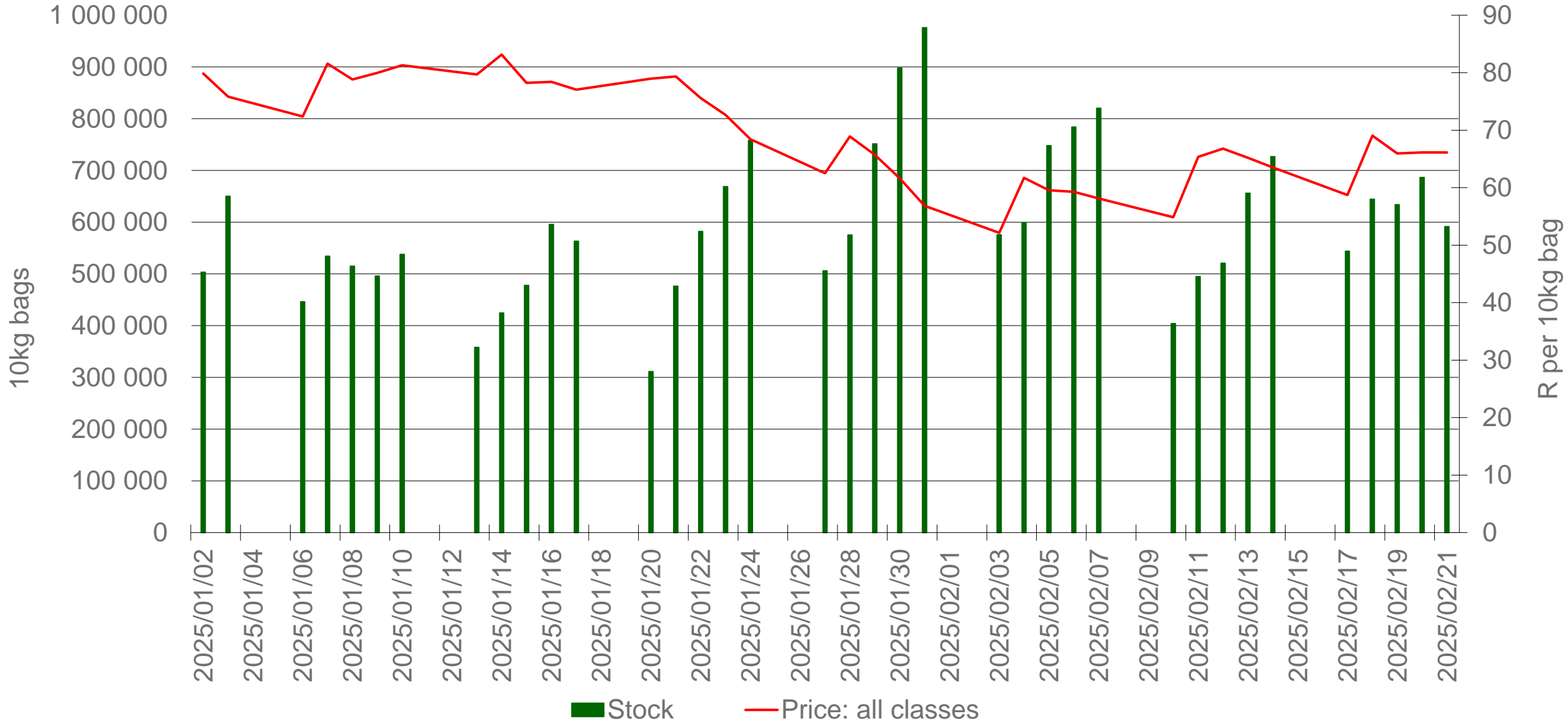
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# Monthly sales volumes on markets: Potatoes



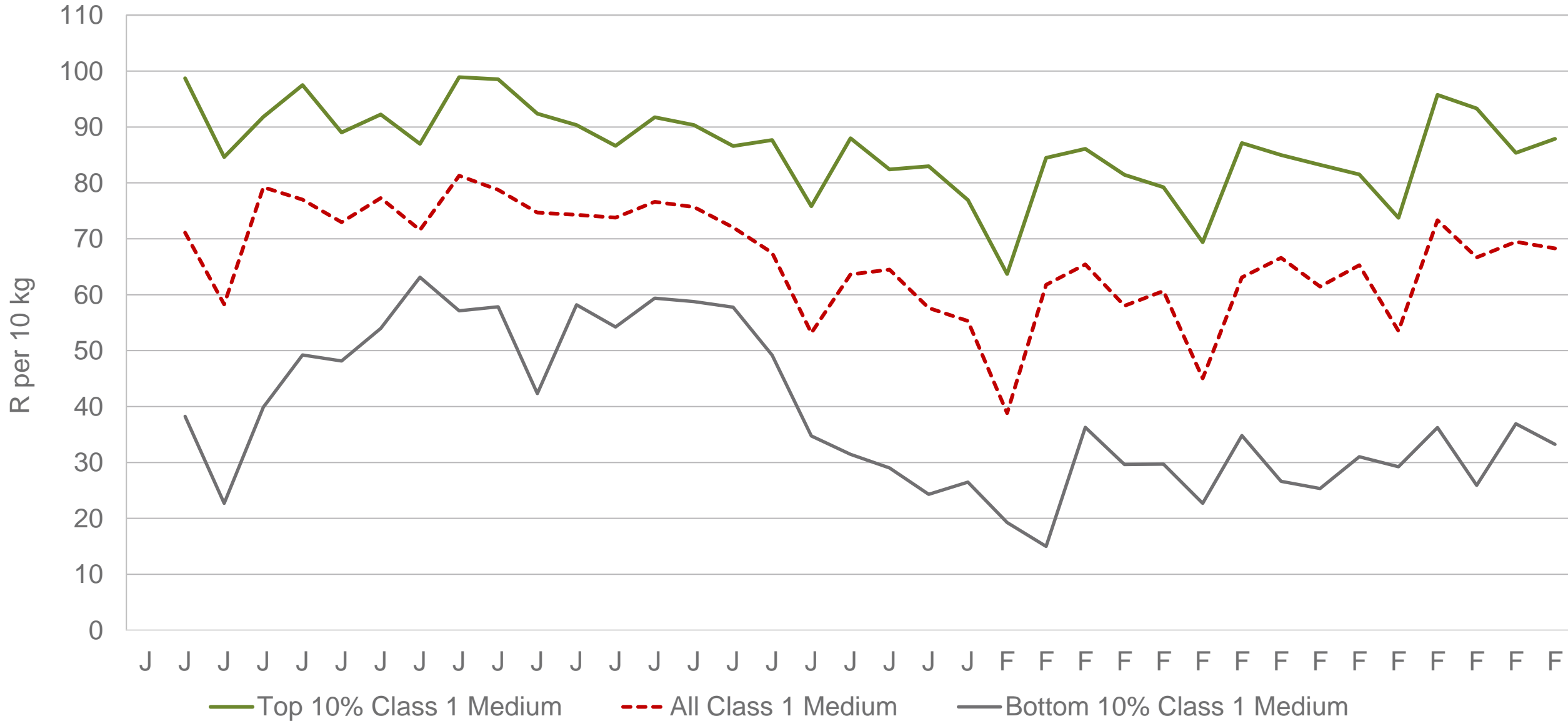
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# RSA daily Price versus Daily Available stocks (all classes & all sizes)



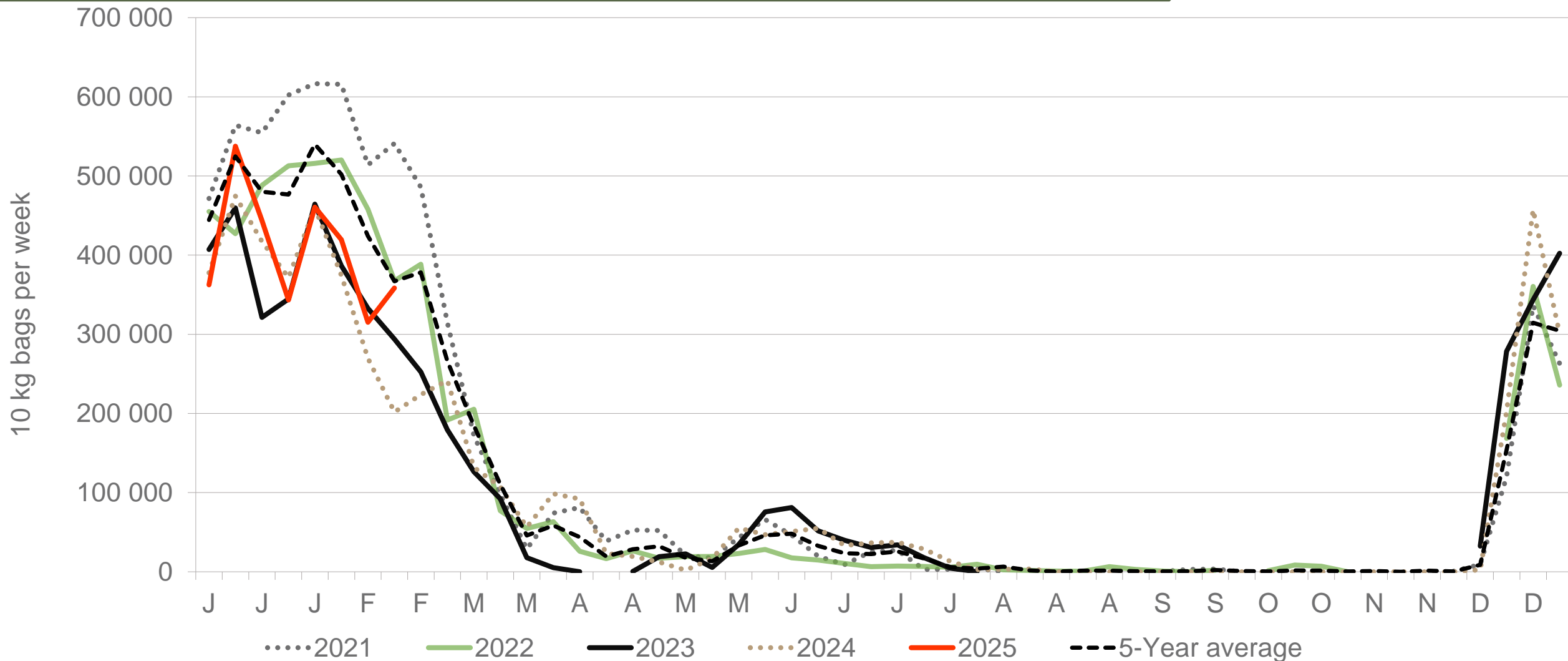
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# JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2025)



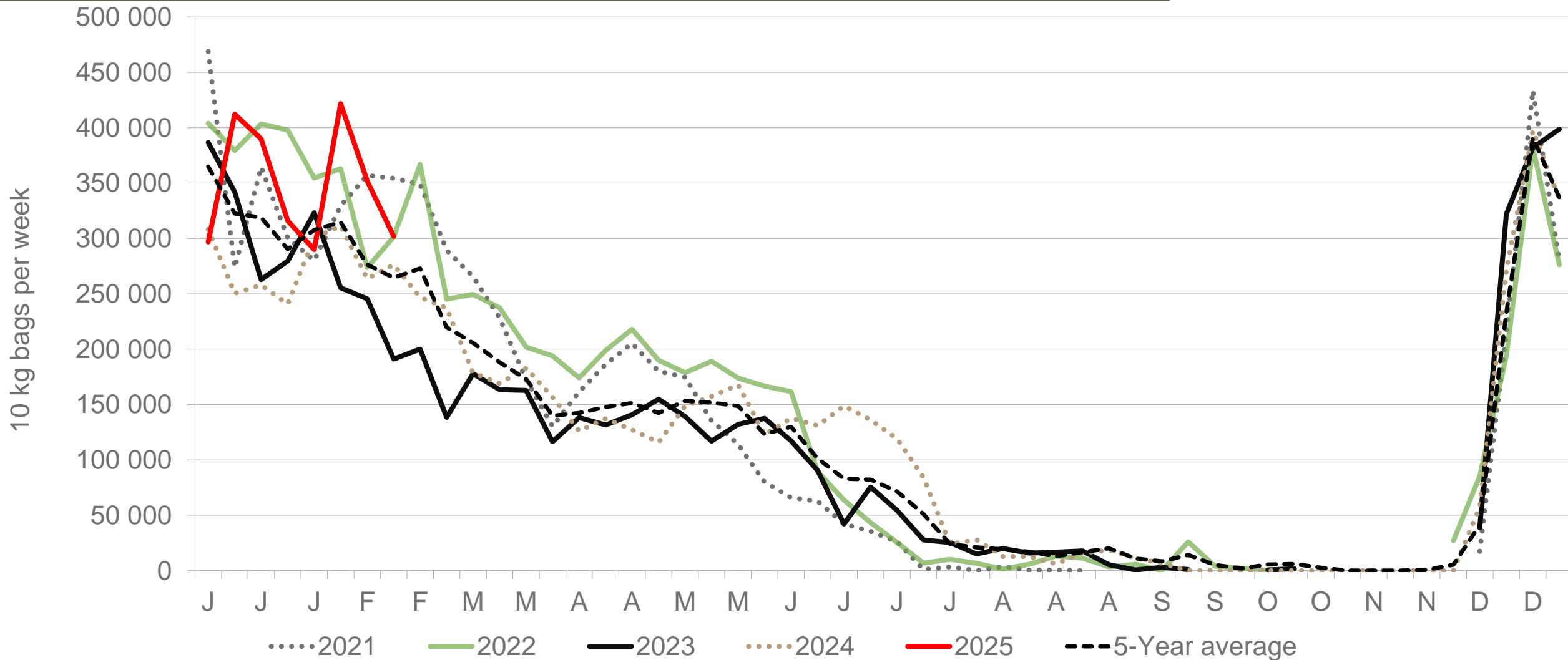
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# Southwestern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9,99% bags **more** than the first 8 weeks of 2024 and 517 686 bags **less** than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

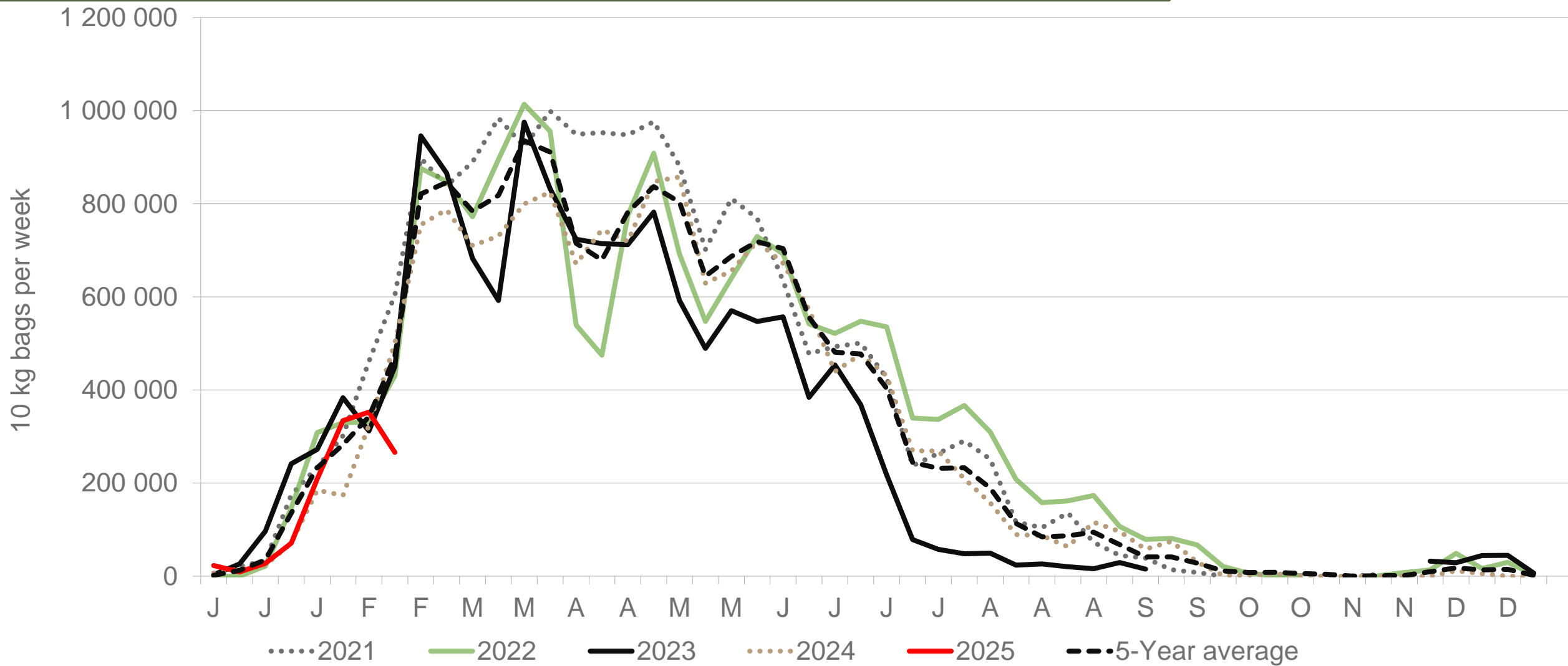
# North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 26% bags **more** than the first 8 weeks of 2024 and 320 623 bags **more** than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

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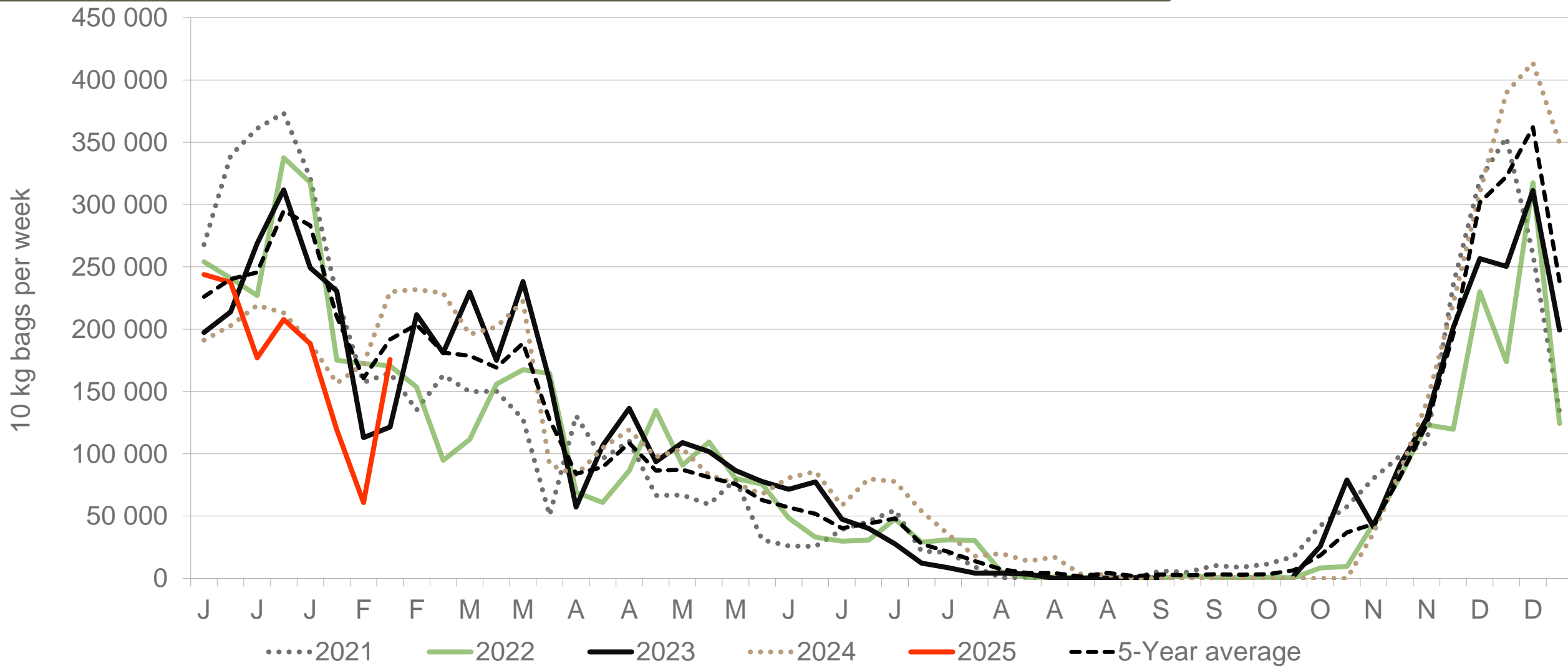
# Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 1% bags less than the first 8 weeks of 2024 and 224 311 bags less than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

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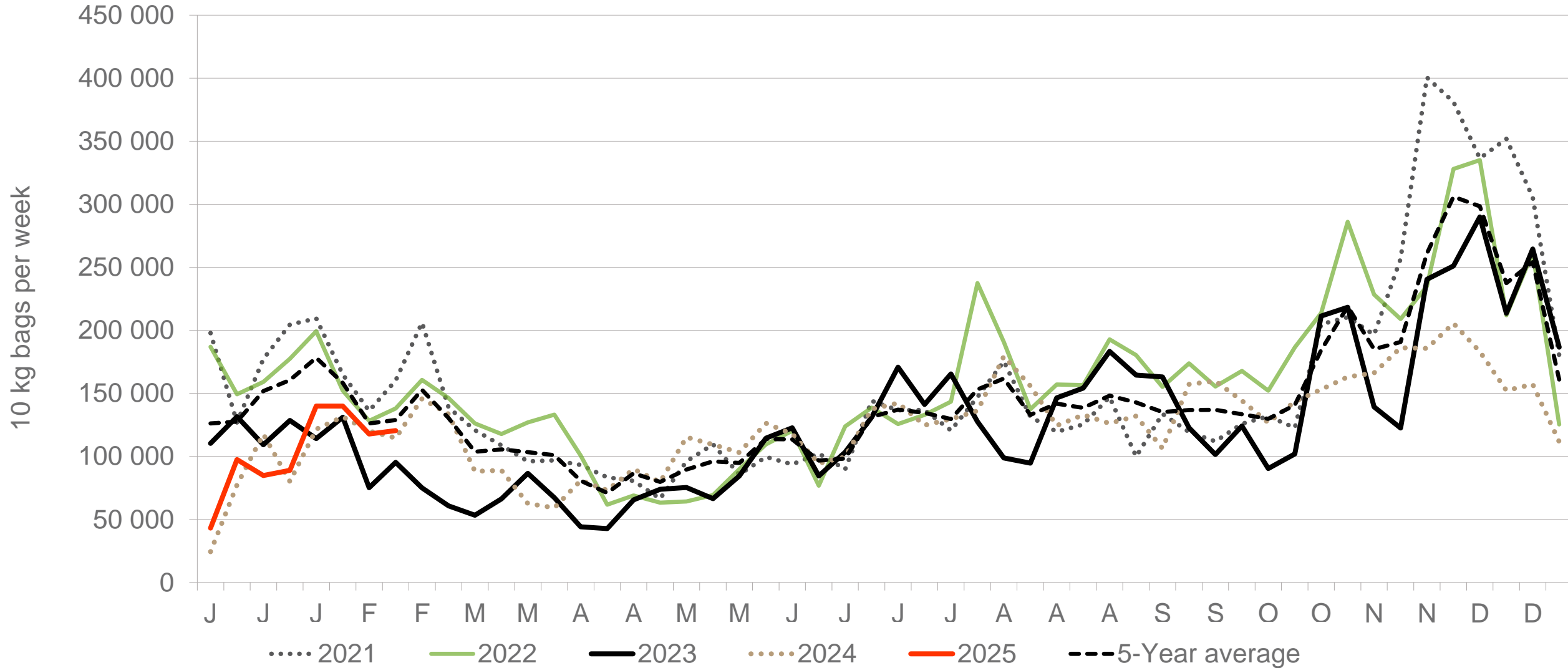
# KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 10,39% bags **less** than the first 8 weeks of 2024 and 442 530 bags **less** than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

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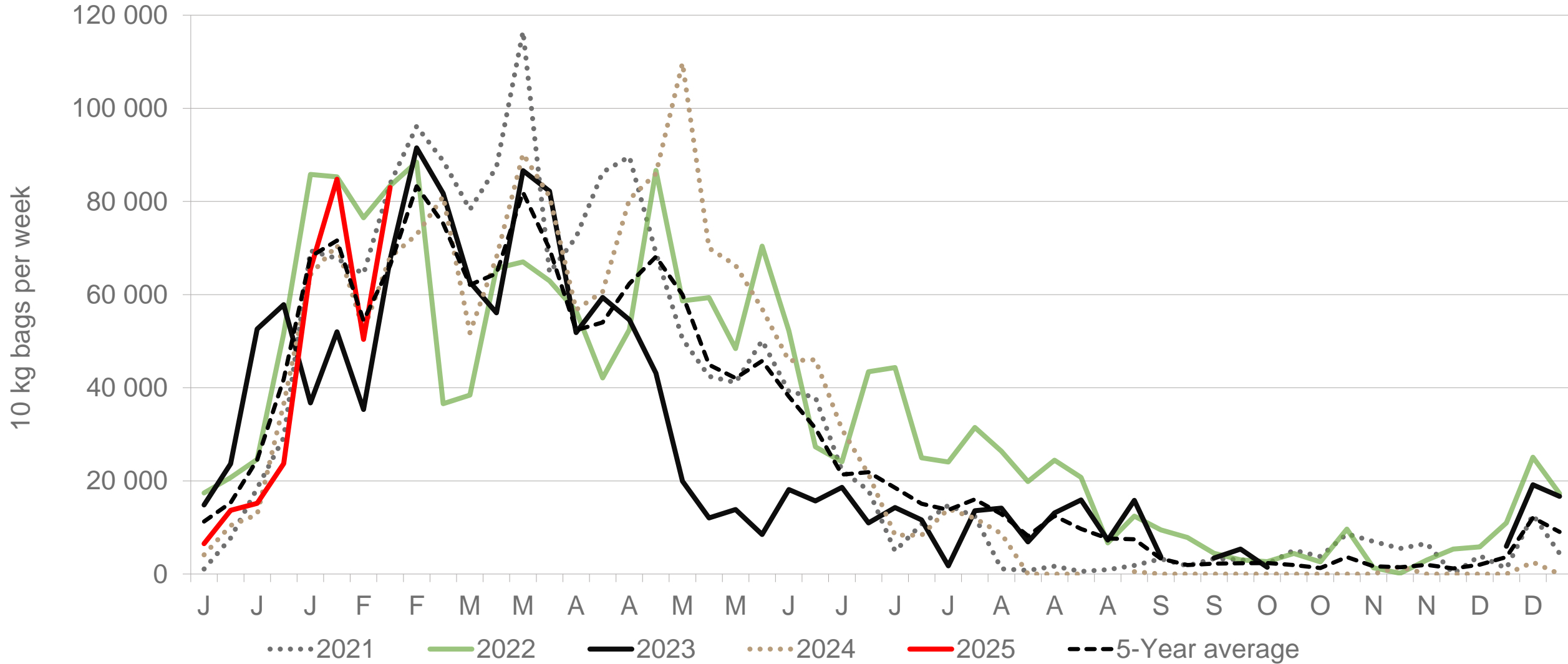
# Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags **more** than the first 8 weeks of 2024 and 325 096 bags **less** than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

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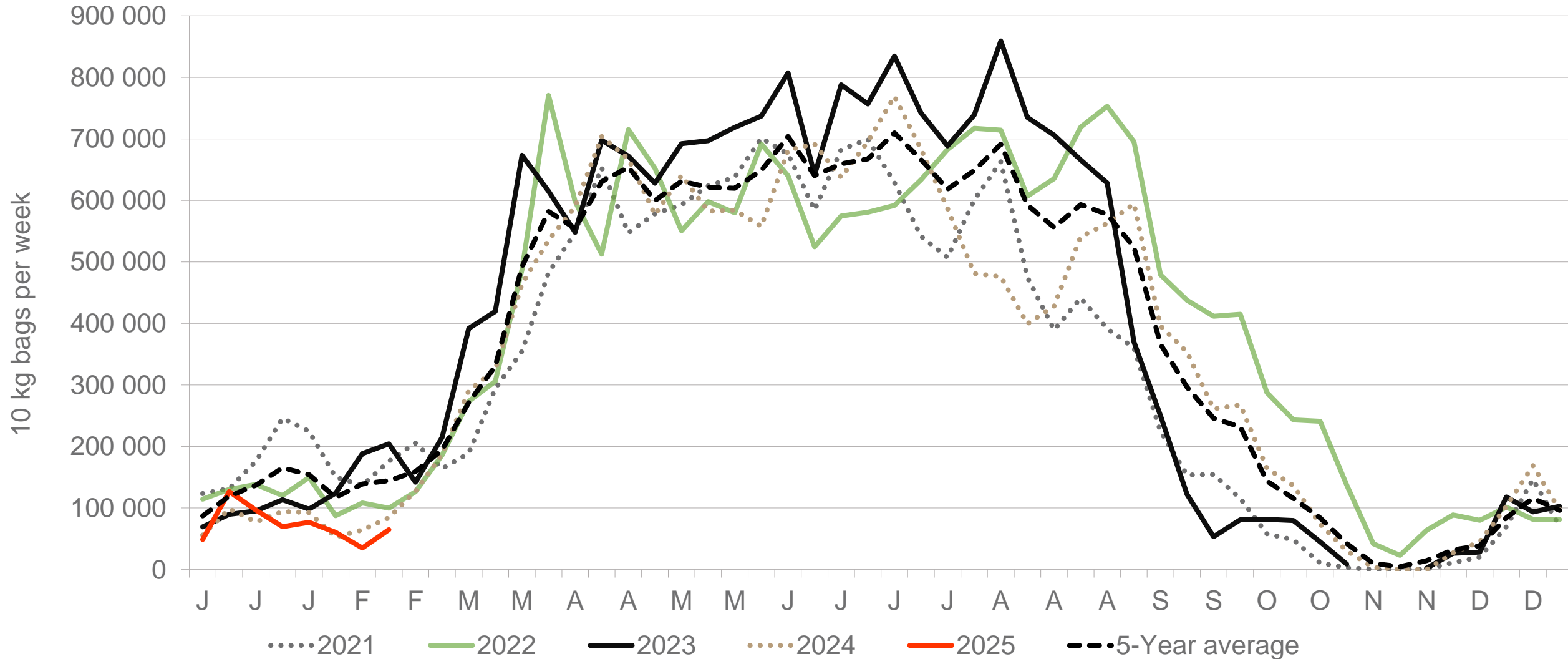
# North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7% bags **more** than the first 8 weeks of 2024 and 10 684 bags **less** than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

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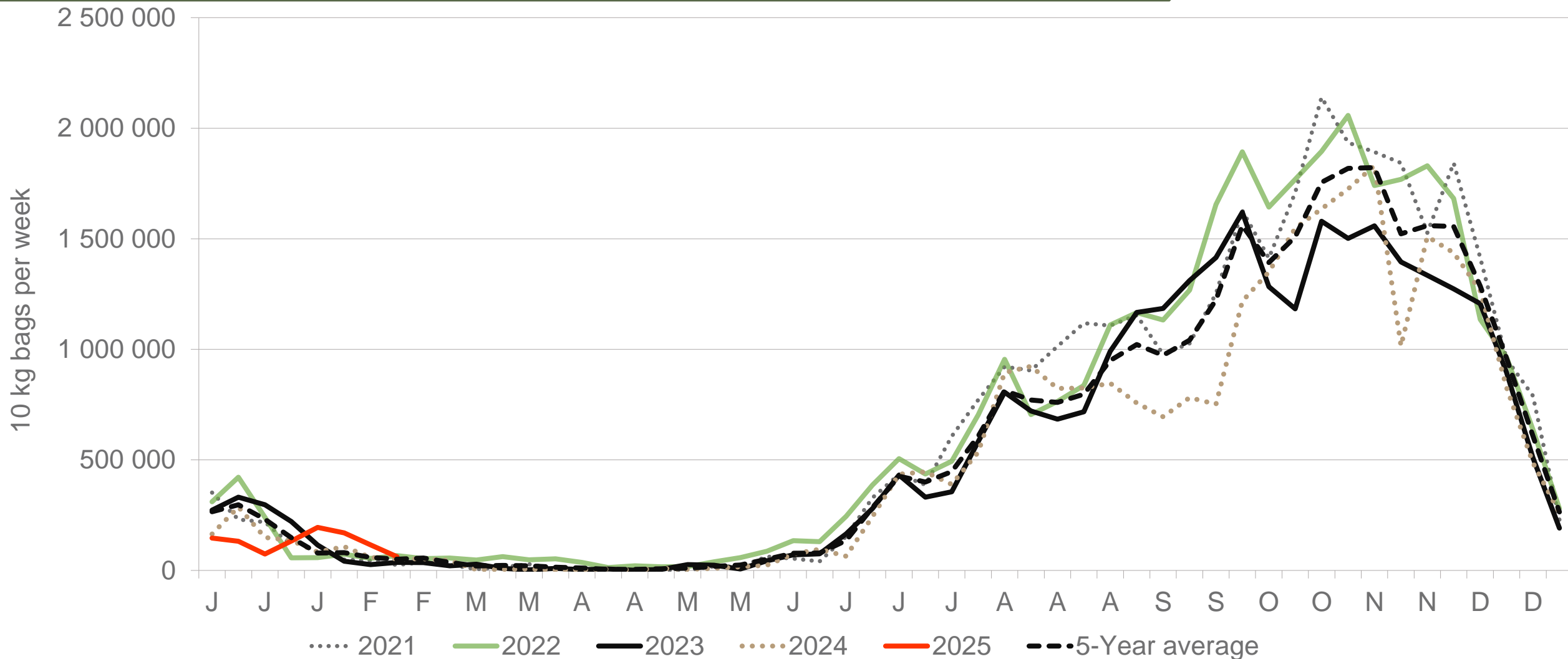
# Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7% bags **less** than the first 8 weeks of 2024 and 485 355 bags **less** than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

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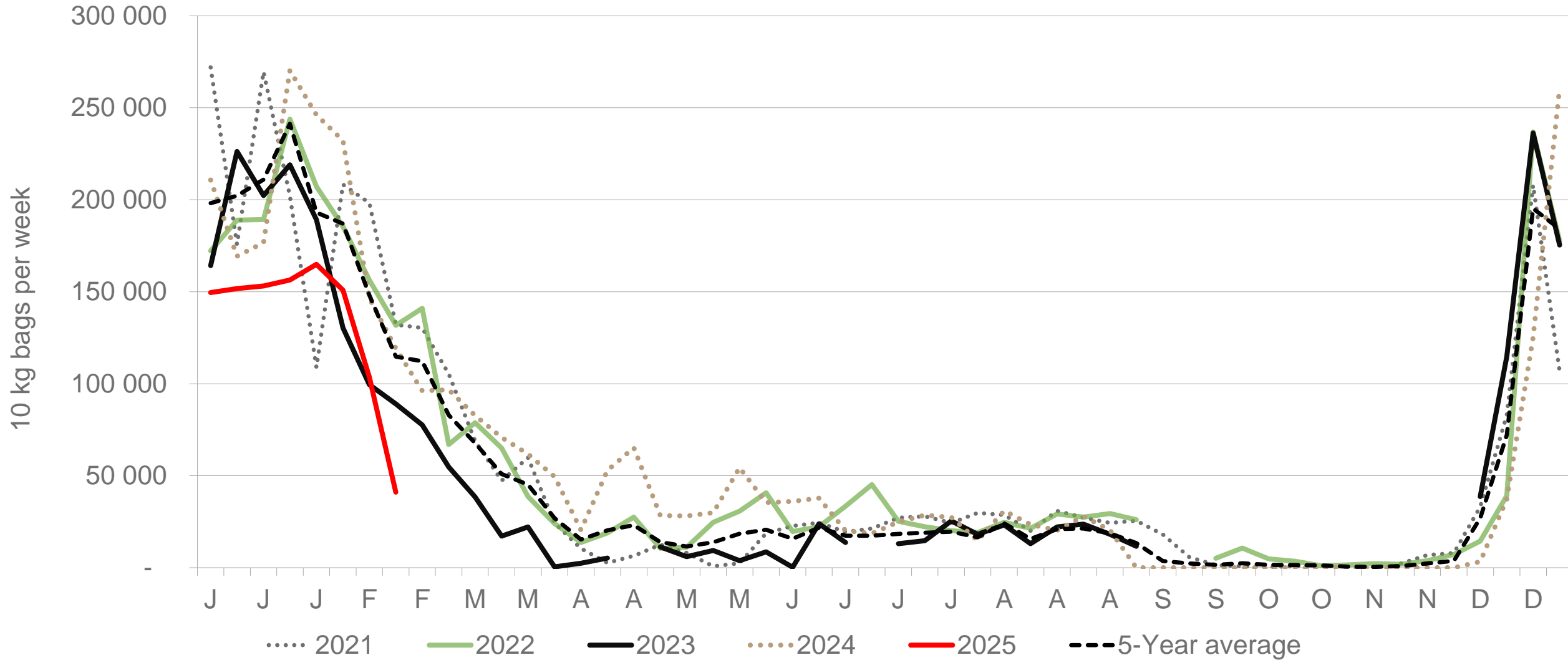
# Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 1% bags **less** than the first 8 weeks of 2024 and 182 613 bags **less** than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

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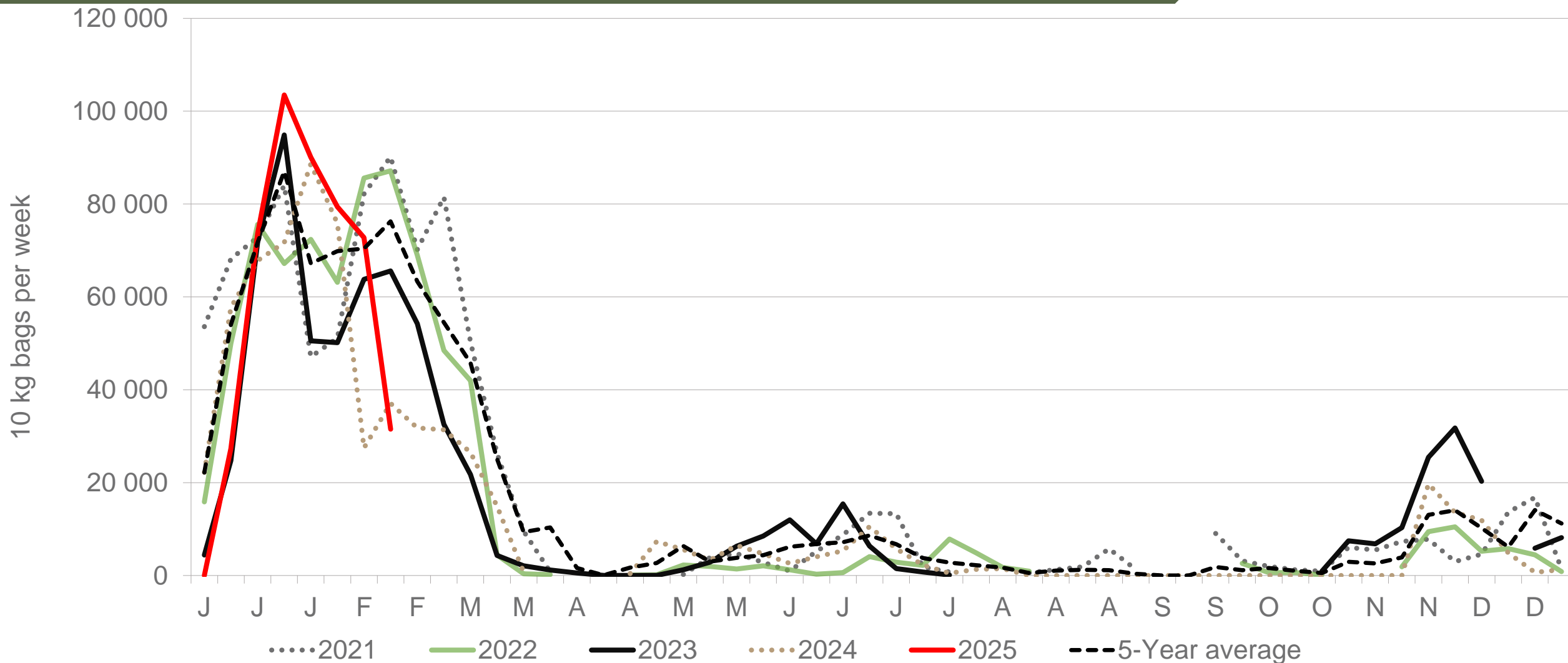
# Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 32% bags **less** than the first 8 weeks of 2024 and 424 368 bags **less** than the 5-year average (2020 to 2024) of the first 8 weeks of each year.

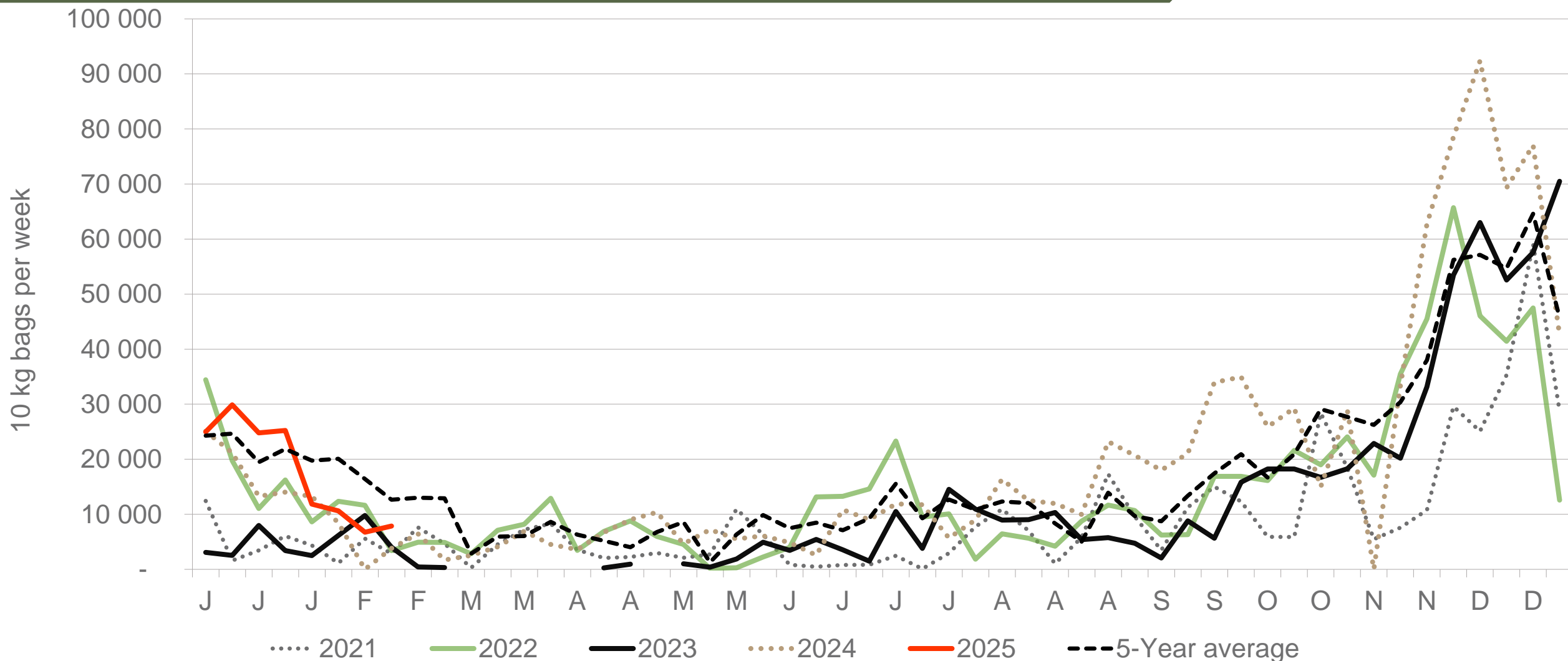
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# Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7% bags **more** than the first 8 weeks of 2024 and 40 397 bags **more** than the 5-year average (2020 to 2024) of the 8 weeks of each year.

# Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 43% bags **more** than the first 8 weeks of 2024 and 20 397 bags **more** than the 5-year average (2020 to 2024) of the 8 weeks of each year.

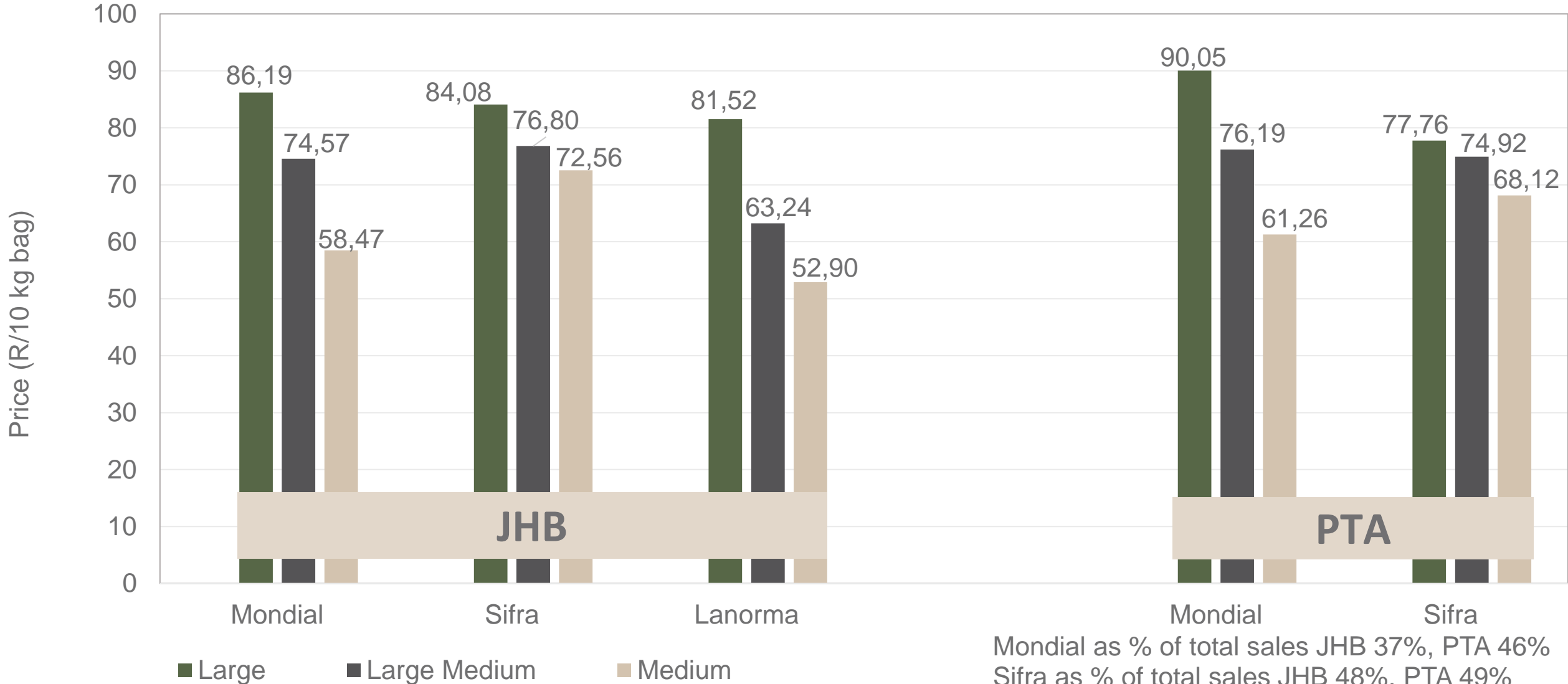
# Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	South Western Freestate				North West				Eastern Free State				KwaZulu-Natal				Sandveld		North Eastern Cape				All Regions	
	JOH		PRE		JOH		PRE		JOH		PRE		DUR		PIE		CAP		EAS		POR		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	18 215	84,74	7 849	79,63	19 576	84,22	8 130	79,19	25 751	90,17	17 124	92,95	9 159	78,05	4 994	75,10	6 235	92,73	2 367	74,06	3 049	69,29	256 219	83,67
1L/M	47 737	75,62	18 150	76,33	35 615	77,05	14 311	78,56	40 680	74,18	18 943	78,32	14 505	77,68	4 500	73,40	18 725	74,60	2 966	67,05	5 850	62,52	397 744	73,23
1M	29 181	72,08	13 592	74,25	42 231	72,77	17 943	71,64	30 203	60,92	13 604	64,62	13 720	68,24	2 308	65,31	28 942	63,48	4 872	68,02	8 692	61,09	343 992	66,00
1S	8 346	37,90	3 043	31,63	19 910	41,87	4 282	35,51	6 734	36,93	3 138	36,39	3 925	41,22	616	47,82	14 388	50,71	1 118	61,47	1 402	48,91	96 536	42,71
1S/M	12 682	47,67	6 211	51,94	18 665	60,43	8 954	48,81	4 369	46,93	4 873	45,91	-	-	-	-	2 252	47,53	-	-	516	63,21	95 281	52,32
1XL	-	-	-	-	-	-	-	-	770	108,57	-	-	-	-	-	-	-	-	-	-	-	-	820	105,61
1XS	3 728	36,15	-	-	7 023	42,97	-	-	1 623	26,08	-	-	-	-	-	-	-	-	-	-	-	-	16 190	39,13
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	813	82,55	4 831	83,42	1 693	64,89	630	70,27	6 034	69,19	5 383	83,87	2 697	75,31	736	79,69	5 208	81,50	1 299	67,79	986	64,06	60 012	75,44
2L/M	1 080	78,50	3 978	70,62	223	68,00	625	72,74	5 352	70,01	8 719	67,53	3 005	70,04	306	73,89	11 050	65,41	1 952	57,05	574	59,46	74 950	64,17
2M	782	57,55	2 372	64,40	1 833	51,75	439	68,49	4 689	53,91	4 967	59,57	2 756	54,51	703	54,89	14 252	50,53	1 961	50,99	2 987	55,08	65 158	52,11
2S	530	32,33	500	37,26	-	-	79	31,84	606	29,83	1 217	28,92	1 565	24,11	220	28,02	3 449	29,92	474	52,27	790	36,99	14 467	30,63
2S/M	110	30,00	393	43,11	-	-	220	48,26	413	33,82	776	41,52	-	-	-	-	546	31,80	-	-	-	-	10 755	40,05
2XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2XS	13	30,77	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 843	23,59
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	4 849	52,52	3 560	48,16	398	70,13	158	57,62	1 455	57,72	3 671	59,04	570	52,55	142	69,08	778	38,05	236	68,50	50	48,00	29 805	53,02
3L/M	-	-	-	-	2 163	57,71	1 870	52,64	786	36,79	2 920	49,53	825	30,39	-	-	1 129	44,31	531	57,54	-	-	21 599	49,16
3M	6 002	41,38	4 150	38,37	6 009	51,17	1 870	41,53	1 711	32,89	4 166	45,52	1 423	38,54	485	53,76	2 816	34,93	531	50,75	1 352	43,08	49 891	40,64
3S/M	201	30,05	-	-	220	25,00	-	-	43	23,84	608	24,81	-	-	-	-	-	-	-	-	-	-	4 372	25,41
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	-	-	-	-	1 596	70,26	-	-	-	-	-	-	-	-	-	-	2 596	58,97
4L/M	-	-	-	-	-	-	-	-	-	-	388	58,71	1 138	28,54	-	-	-	-	110	50,18	-	-	1 966	39,53
4M	-	-	-	-	-	-	435	48,10	-	-	256	40,02	440	30,66	263	30,34	946	19,30	-	-	62	45,00	5 163	34,36
4S	-	-	-	-	-	-	105	17,00	-	-	4	15,00	-	-	-	-	380	13,72	-	-	-	-	1 472	13,59
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	134 269	67,32	70 338	66,91	155 559	66,95	61 820	65,39	131 219	68,64	93 187	68,91	56 662	65,59	15 273	69,10	116 960	60,17	18 461	63,88	27 069	58,71	1 570 618	65,30

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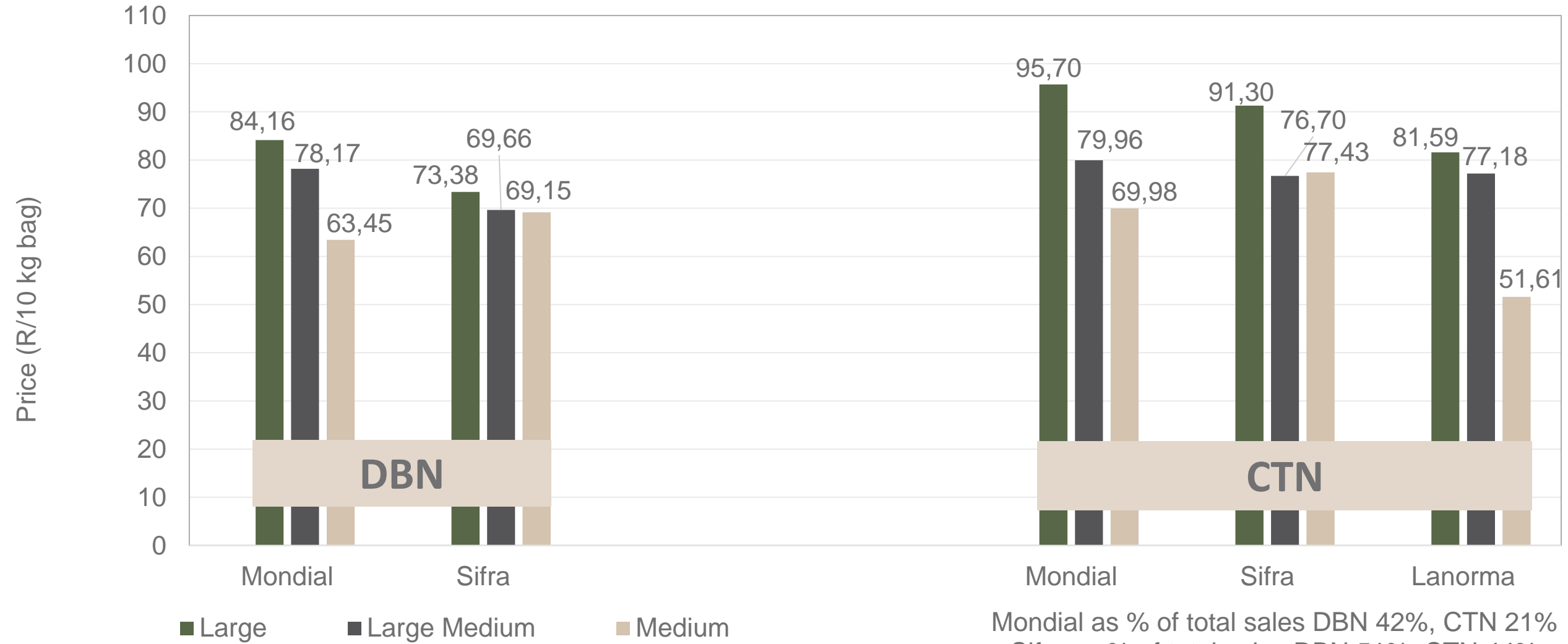
# PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 37%, PTA 46%  
 Sifra as % of total sales JHB 48%, PTA 49%  
 Lanorma as % of total sales JHB 10%, PTA 0%

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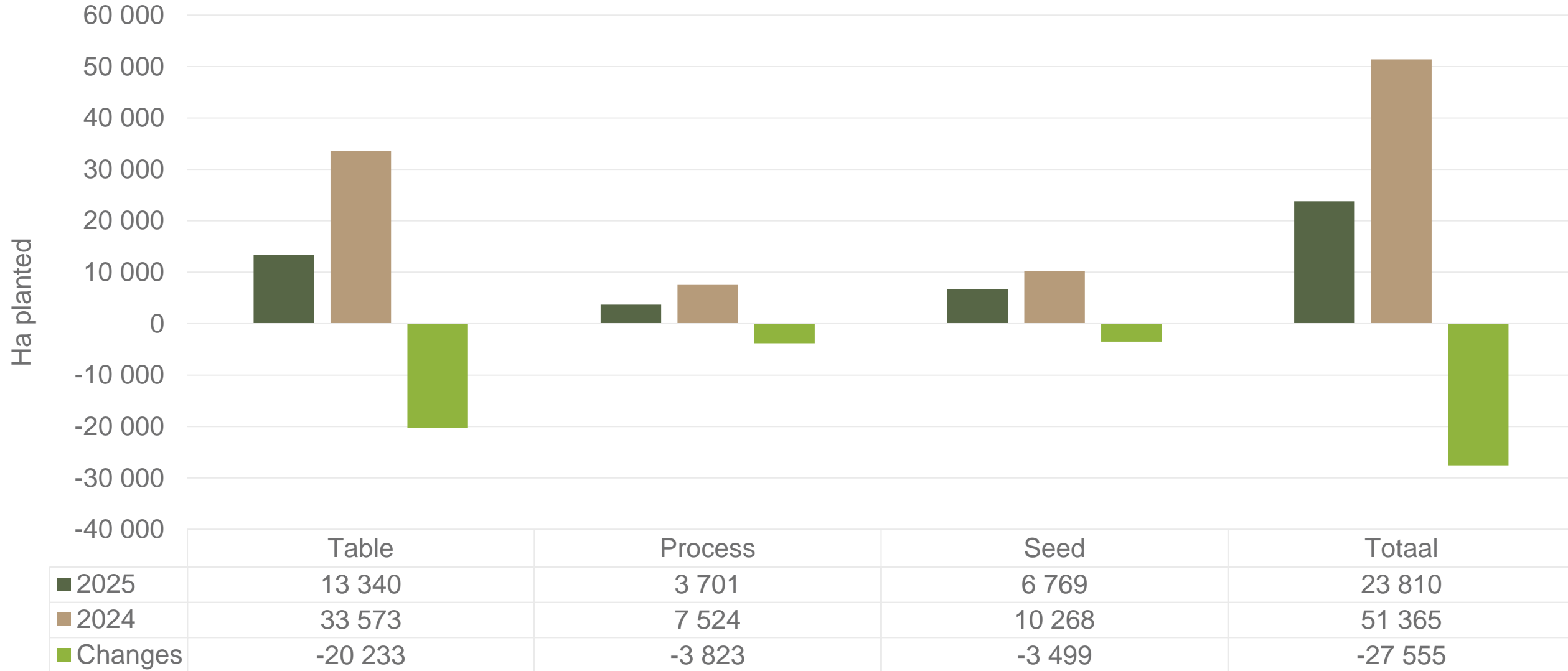
# DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 42%, CTN 21%  
 Sifra as % of total sales DBN 51%, CTN 44%  
 Lanorma as % of total sales DBN 0%, CTN 17%

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# Hectares planted to date for season 2024 versus 2025



Regions finished: Gauteng early, North West main, Eastern Free State main, Western Free State main, Ceres main, Northern cape early and main, Mpumalanga main

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# Thank you for your time

Feel free to contact us



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