



Weekly Market Information

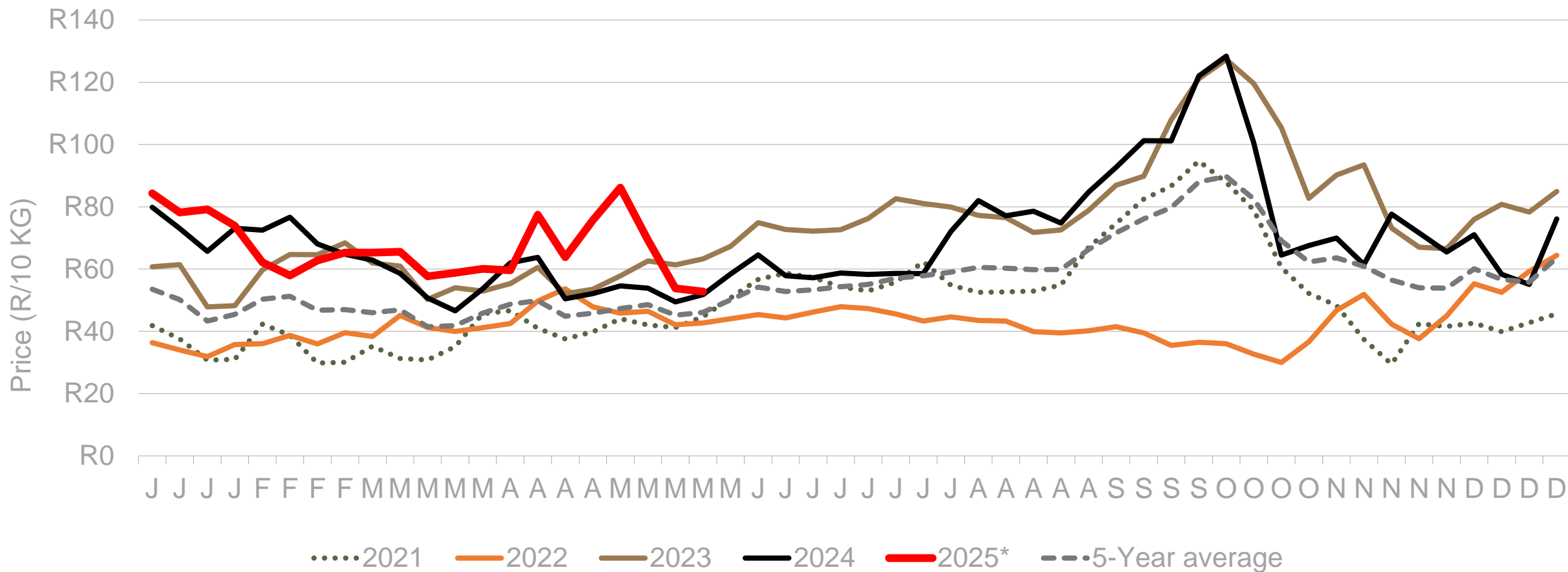
23 May 2025



Potatoes
Aartappels SA

www.potatoes.co.za

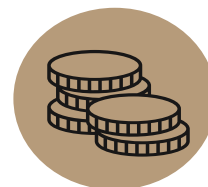
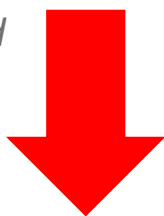
Average weekly price – all markets & all classes



Number of bags sold

1%

(Week on Week)



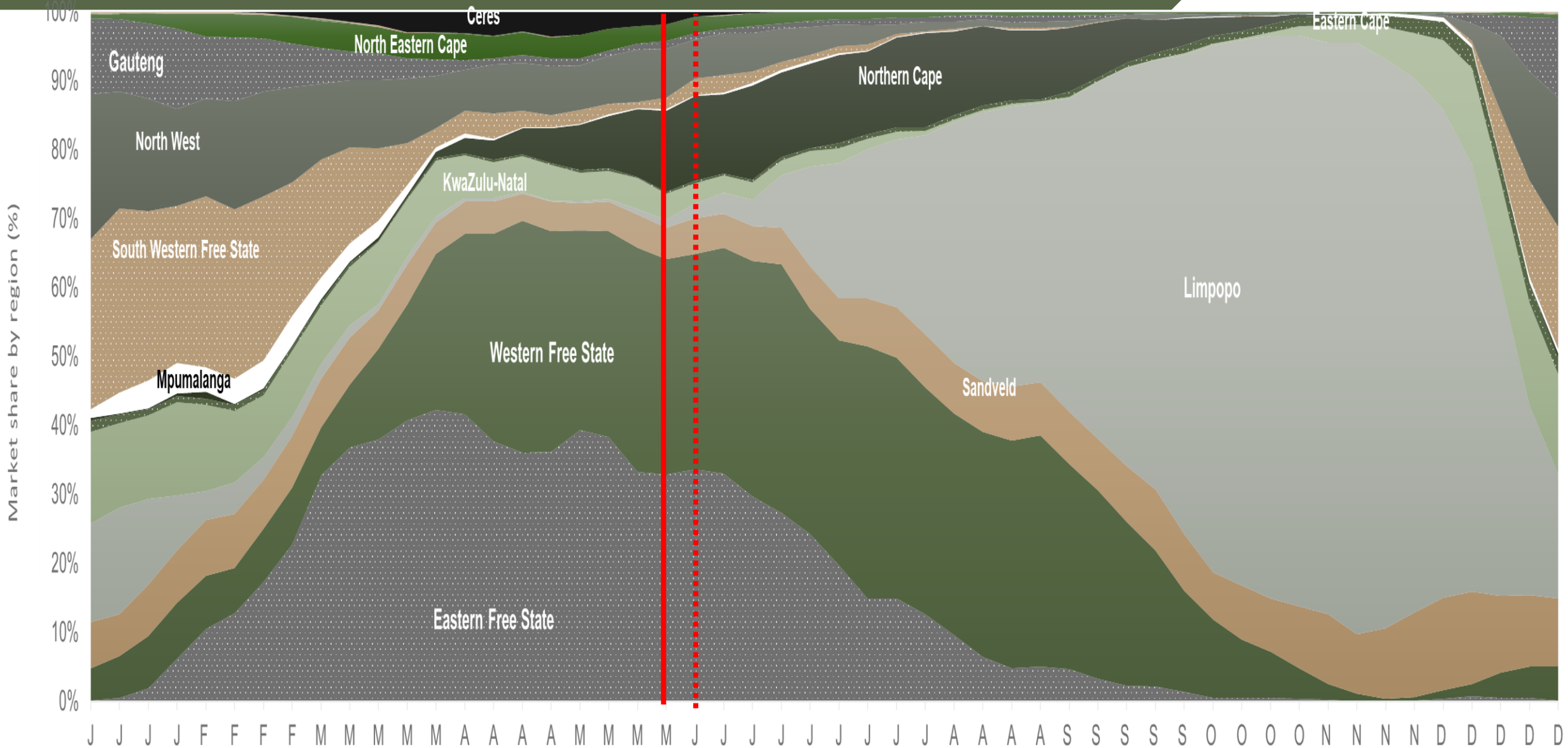
Average weekly price

2%

(Week on week)

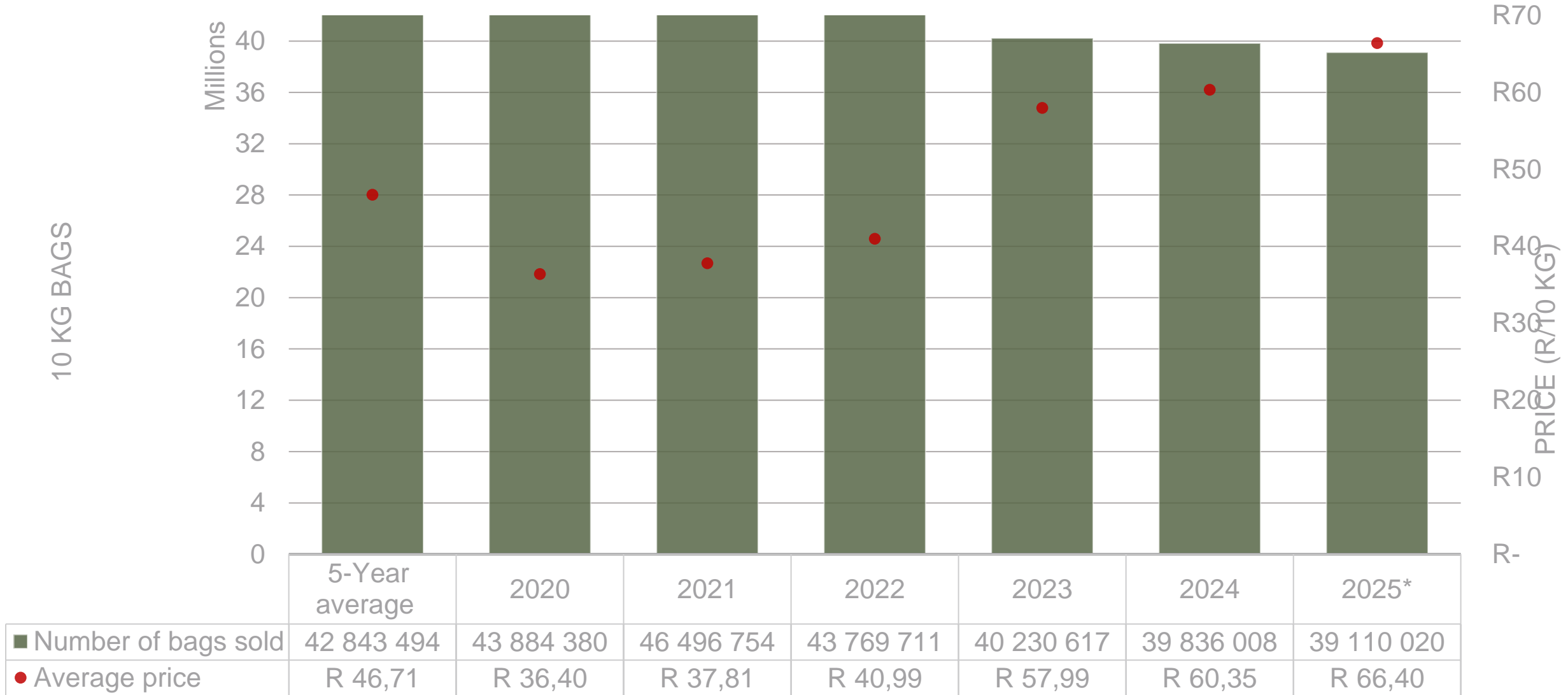


Market share of regions on fresh produce markets 2019-2024



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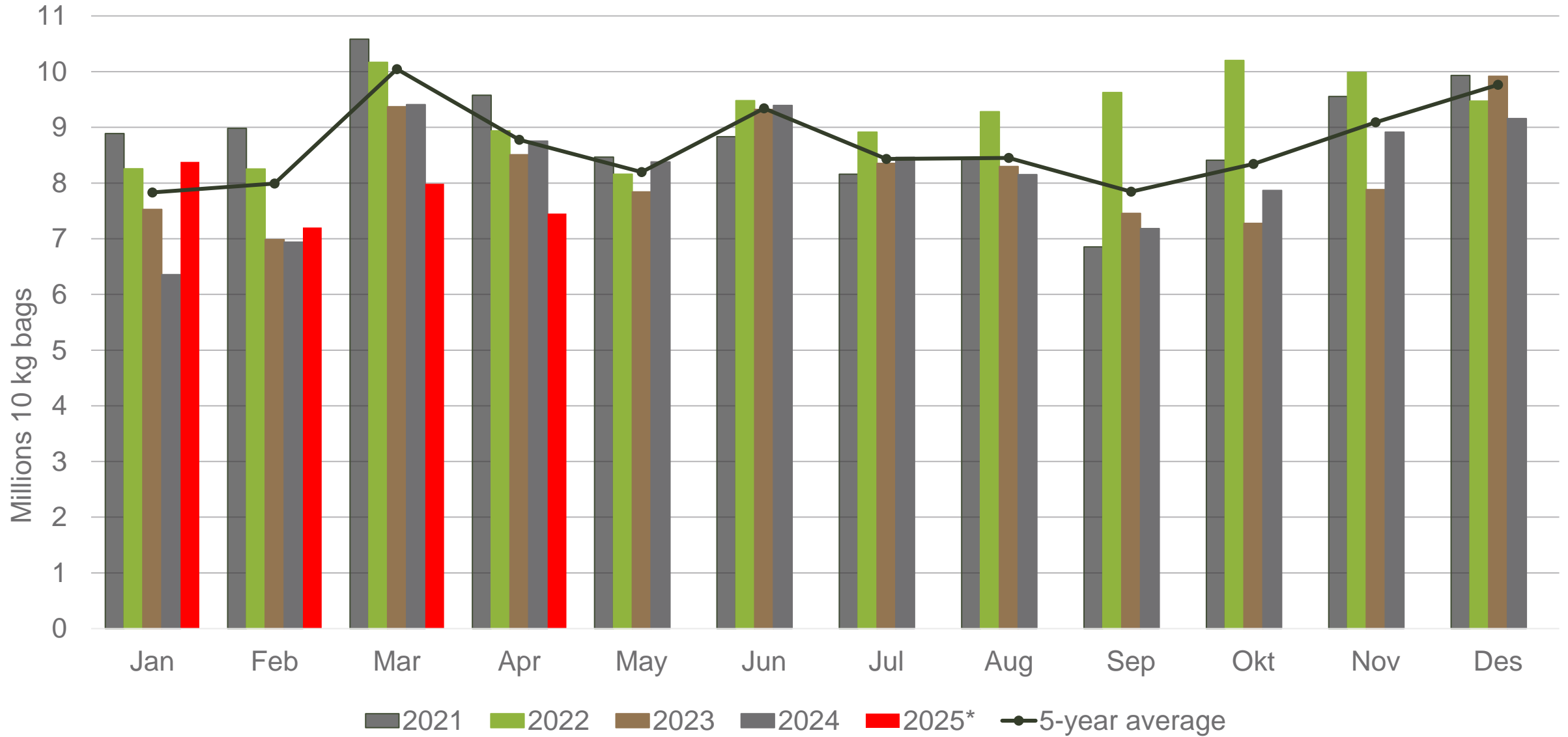
Cumulative total number of 10 kg bags sold on markets:



Sold 3 733 474 bags **less** than the **5-year average** (2020 to 2024) of the first 21 weeks of 2025

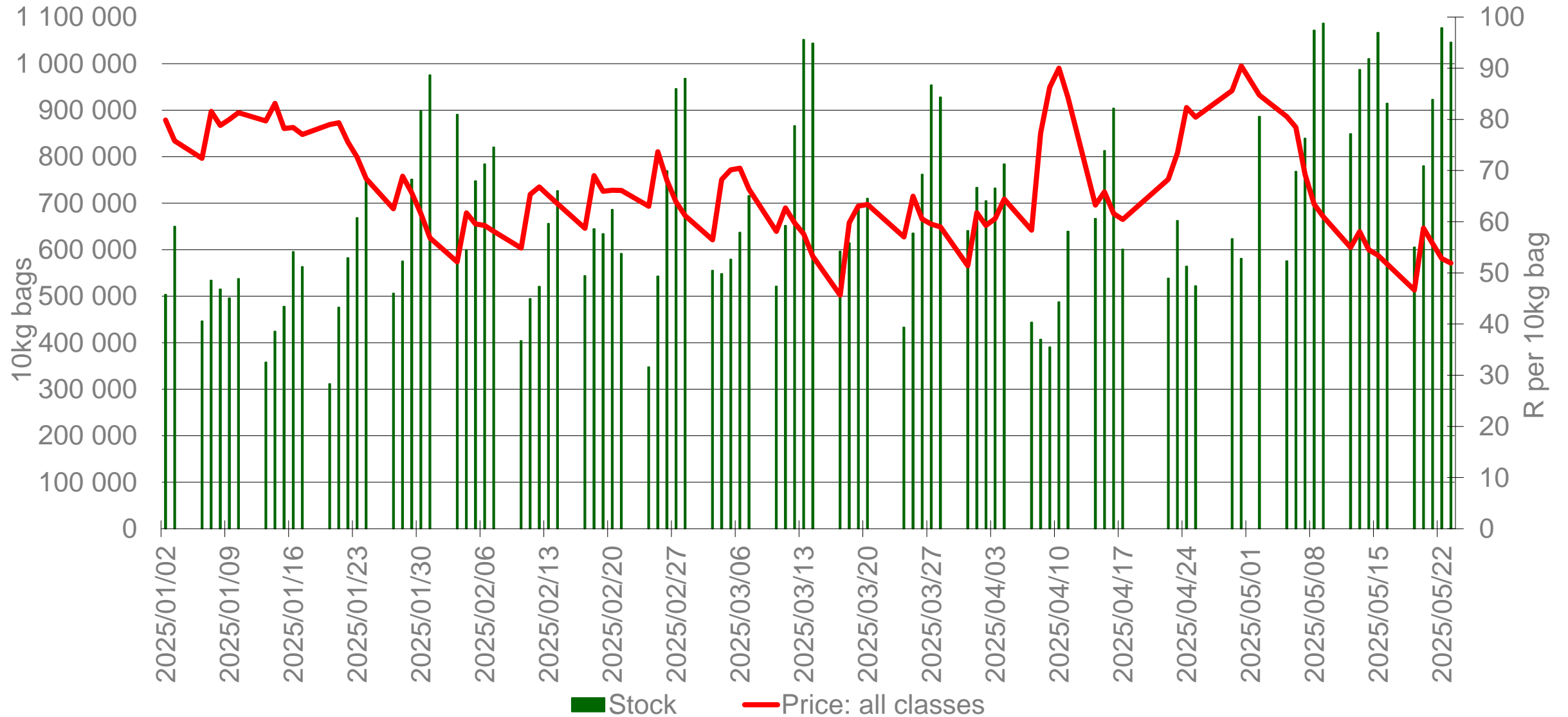
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Monthly sales volumes on markets: Potatoes

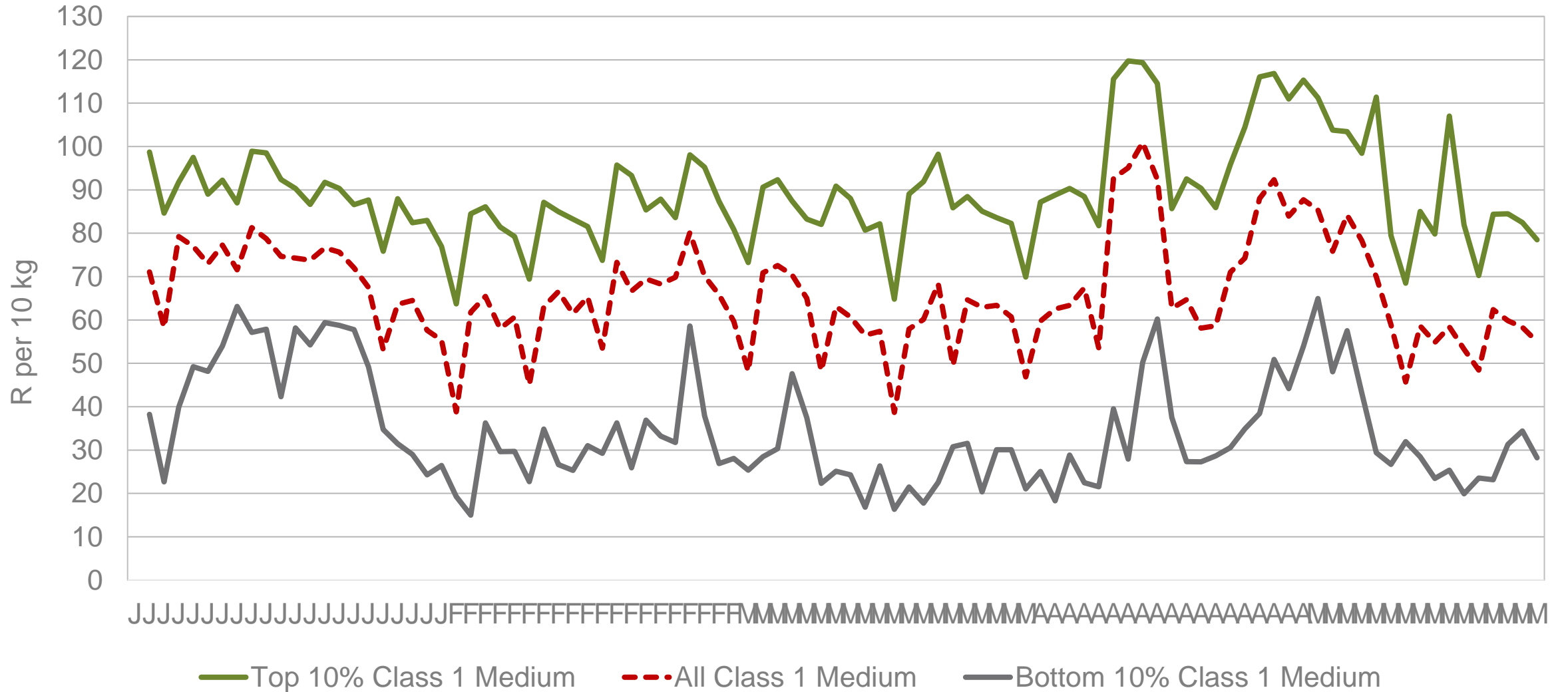


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RSA daily Price versus Daily Available stocks (all classes & all sizes)

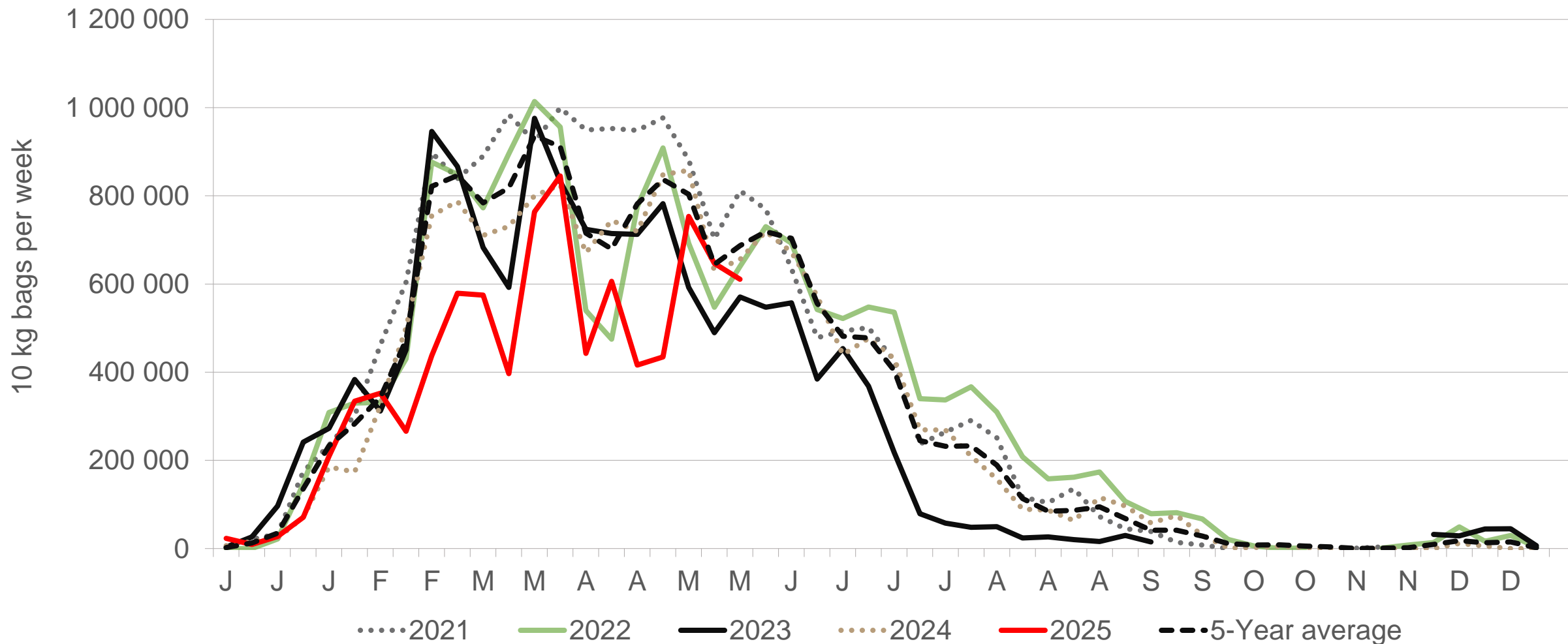


JHB market daily : Top 10% versus Bottom 10% prices – Class 1 Medium (Since January 2025)



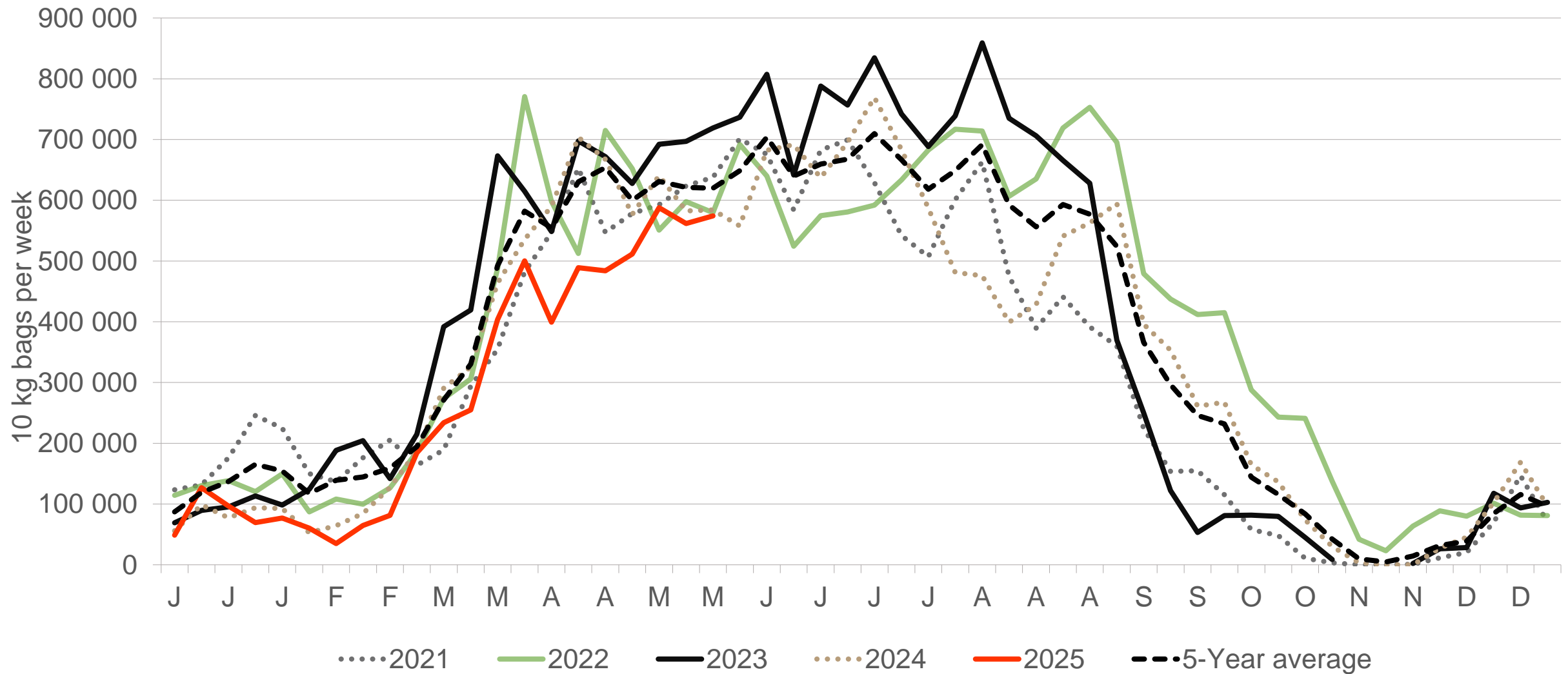
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Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 20% bags **less** than the first 21 weeks of 2024 and 2 983 672 bags **less** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

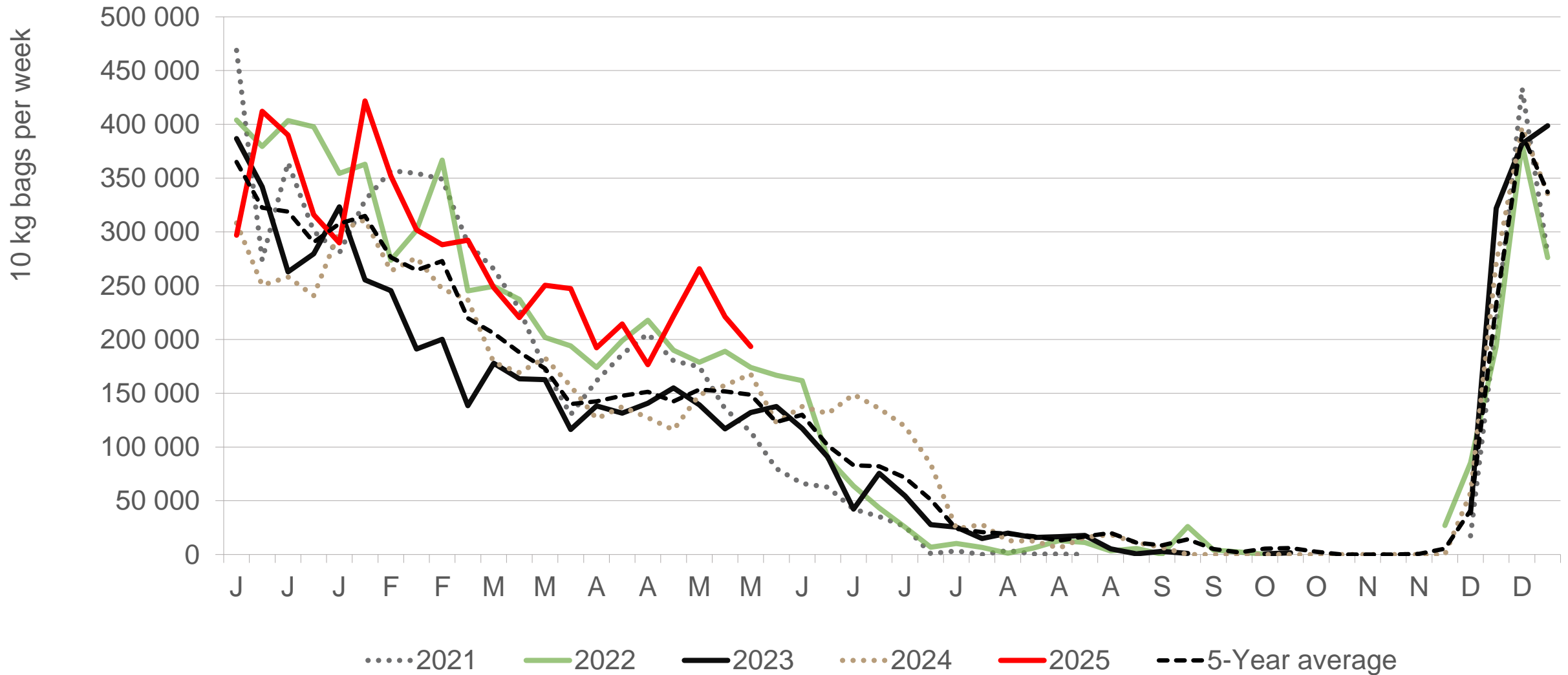
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 15% bags **less** than the first 21 weeks of 2024 and 1 559 435 bags **less** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

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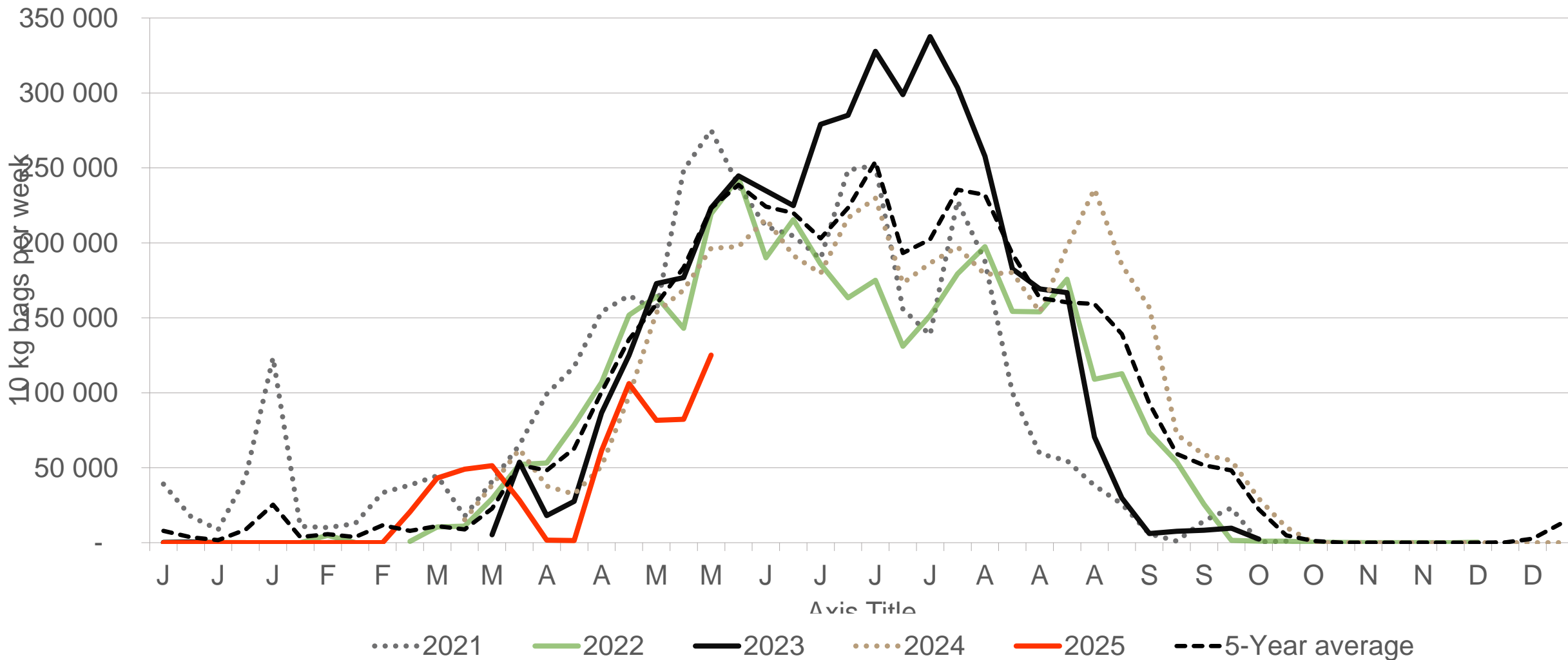
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 33% bags **more** than the first 21 weeks of 2024 and 1 115 939 **more** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

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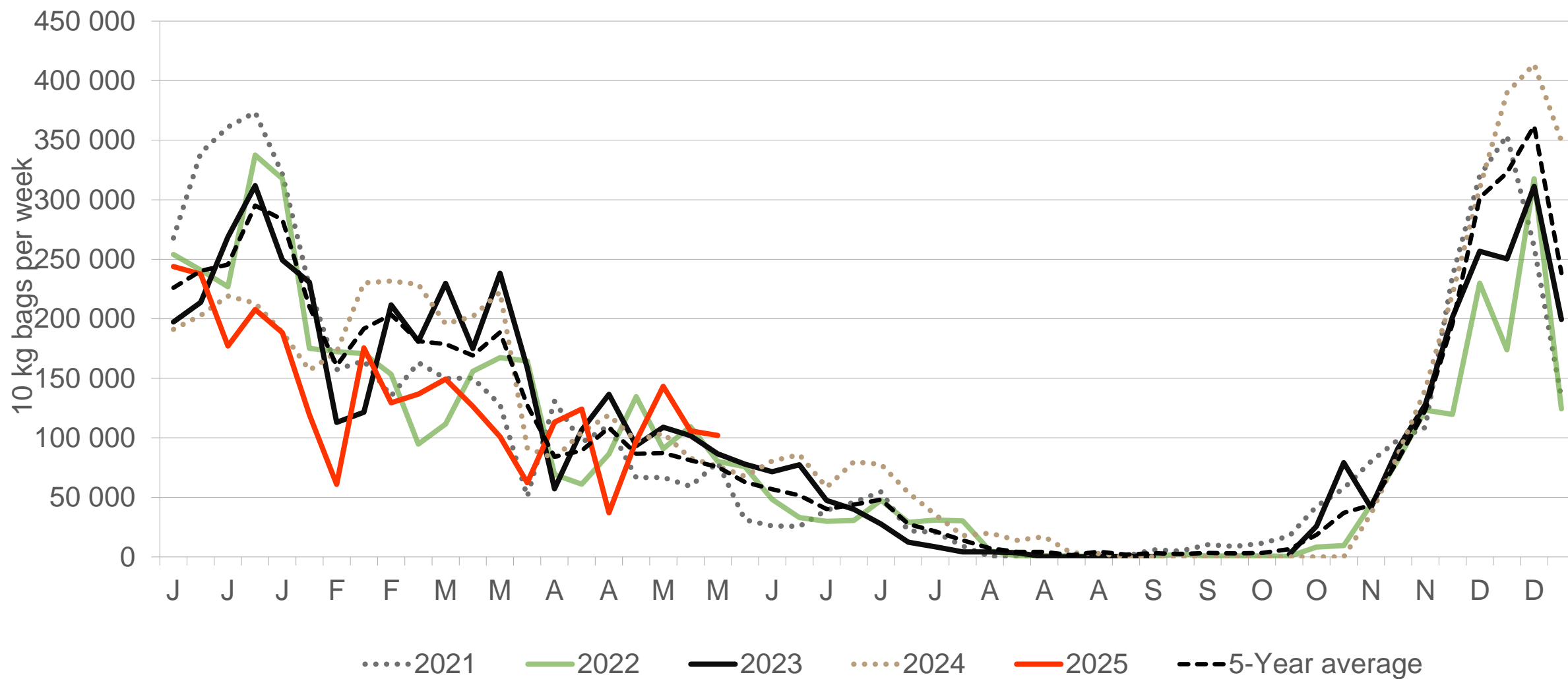
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 24% bags **less** than the first 21 weeks of 2024 and 435 466 bags **less** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

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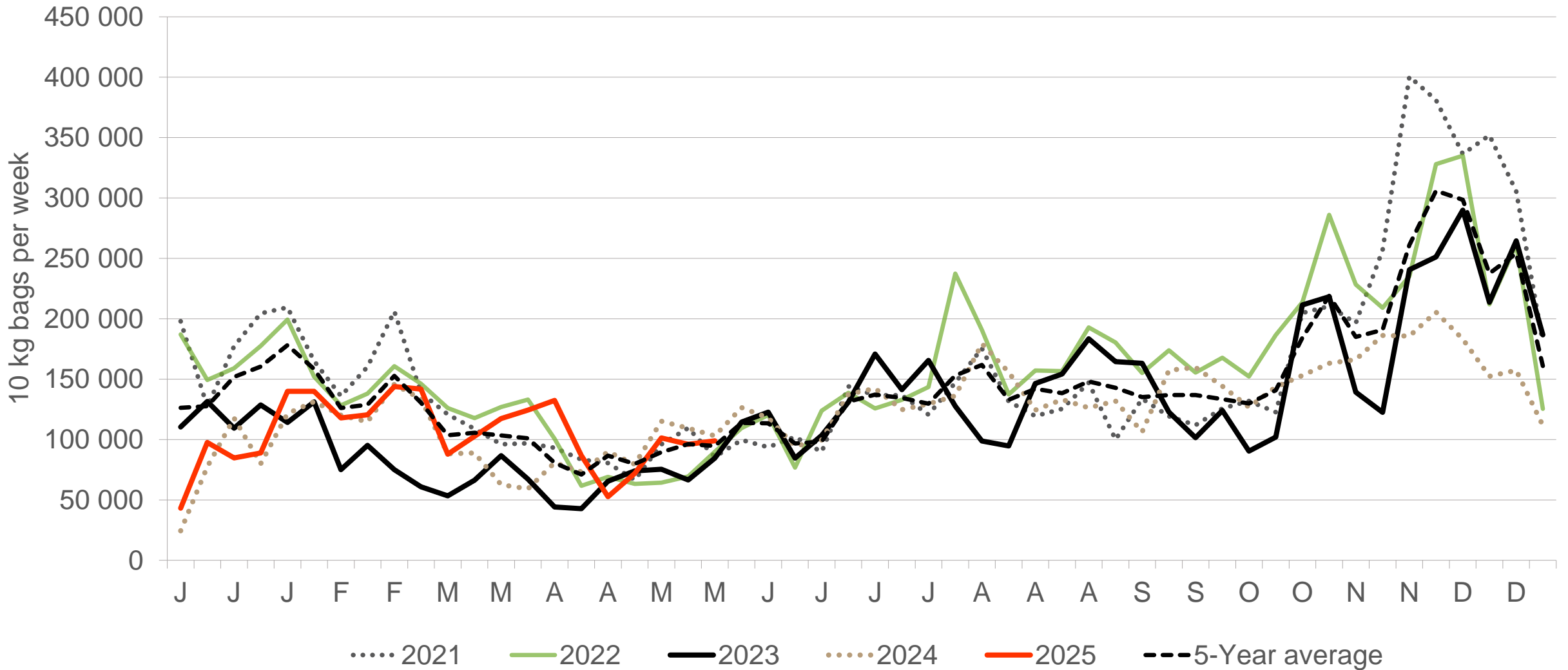
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags **less** than the first 21 weeks of 2024 and 675 491 bags **less** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

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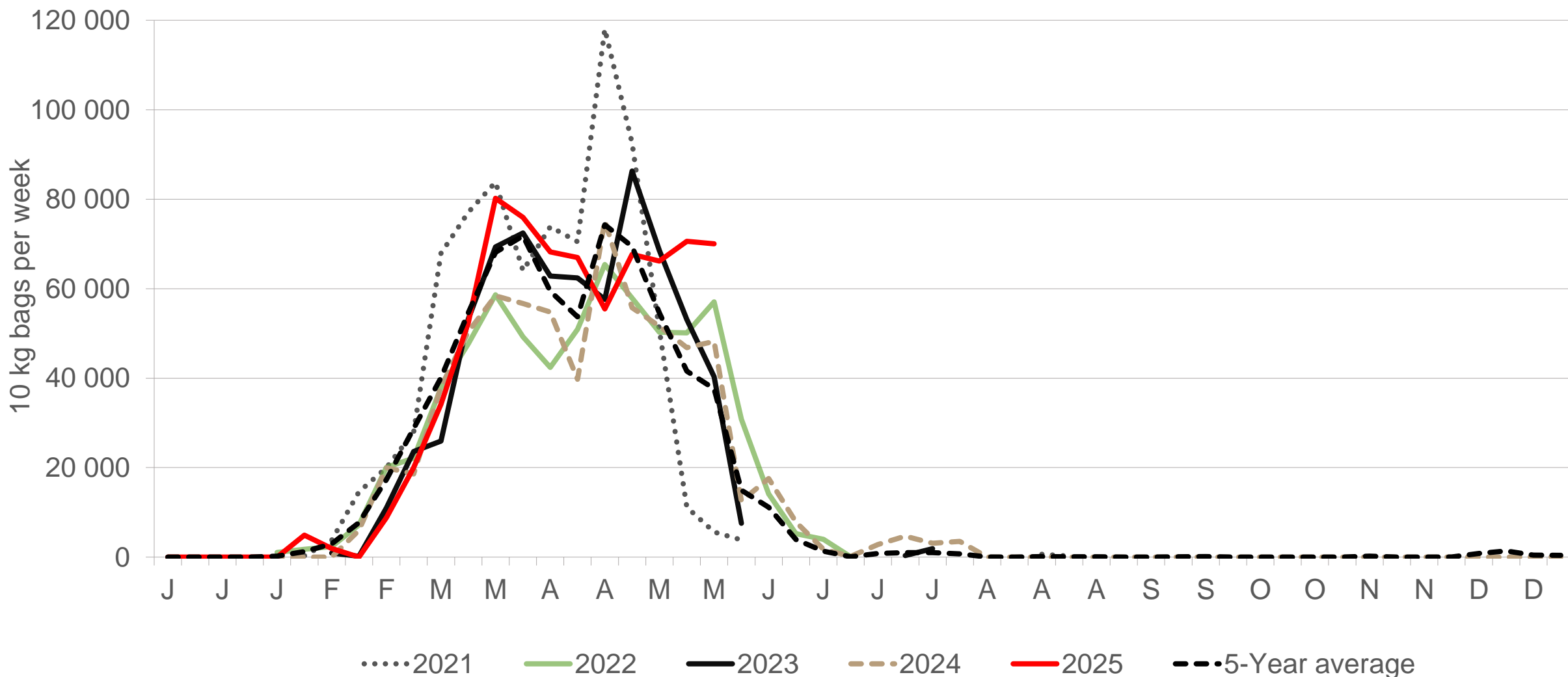
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags **more** than the first 21 weeks of 2024 and 262 566 bags **less** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

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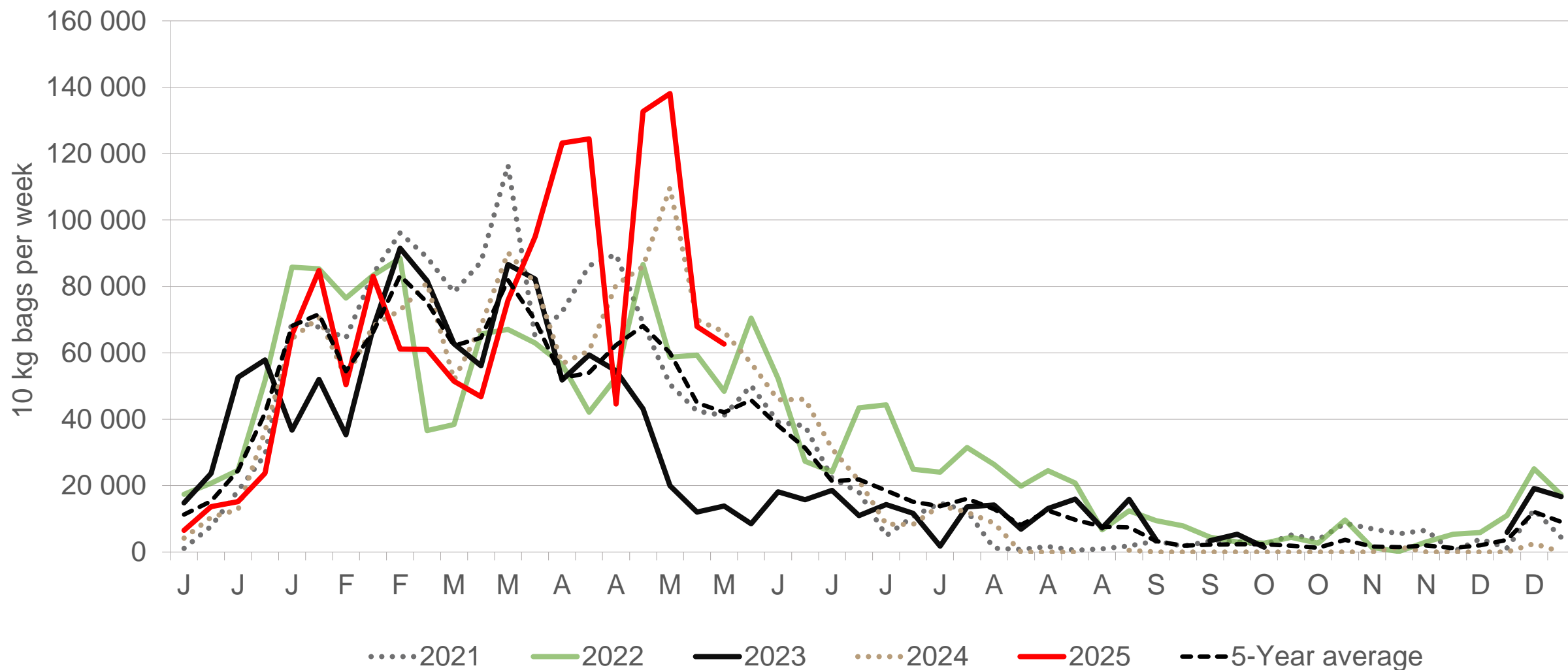
Ceres: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 20% bags **more** than the first 21 weeks of 2024 and 60 112 bags **more** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

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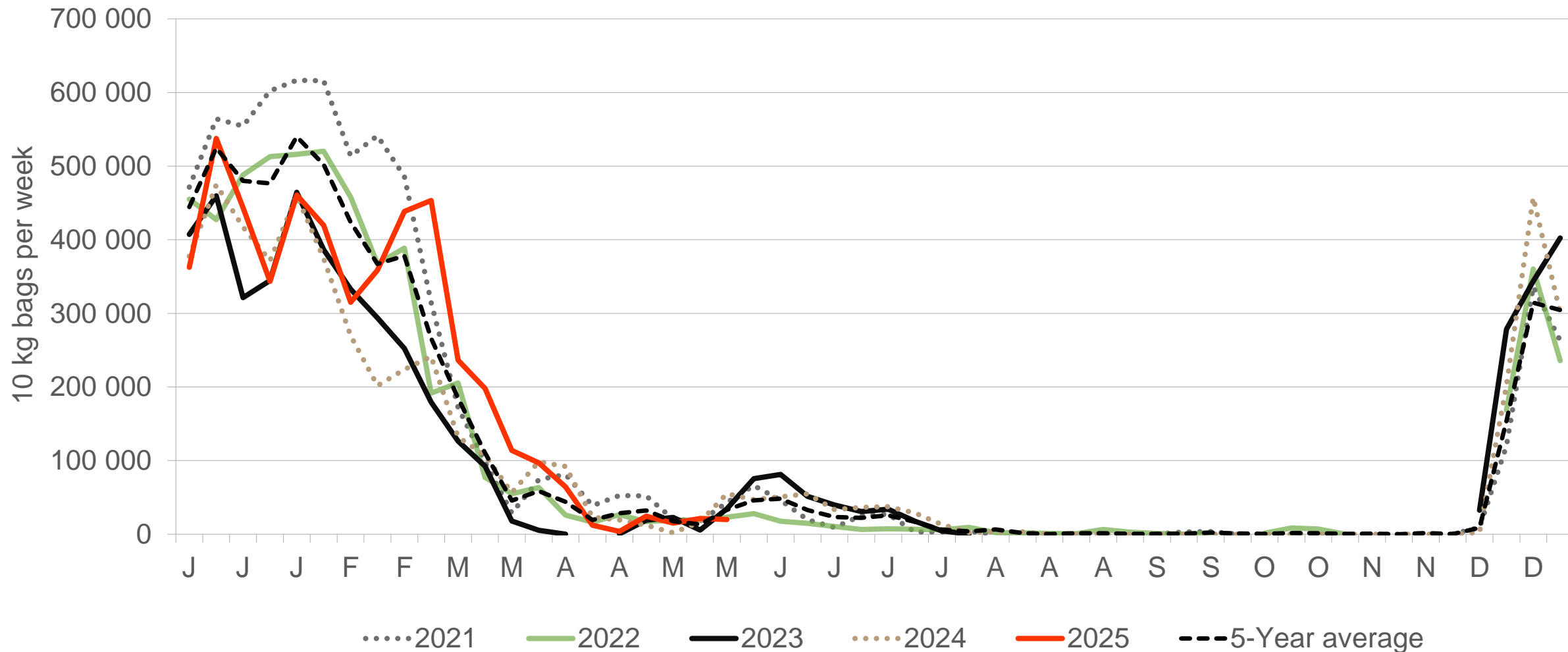
North Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 10% bags **more** than the first 21 weeks of 2024 and 253 243 bags **more** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

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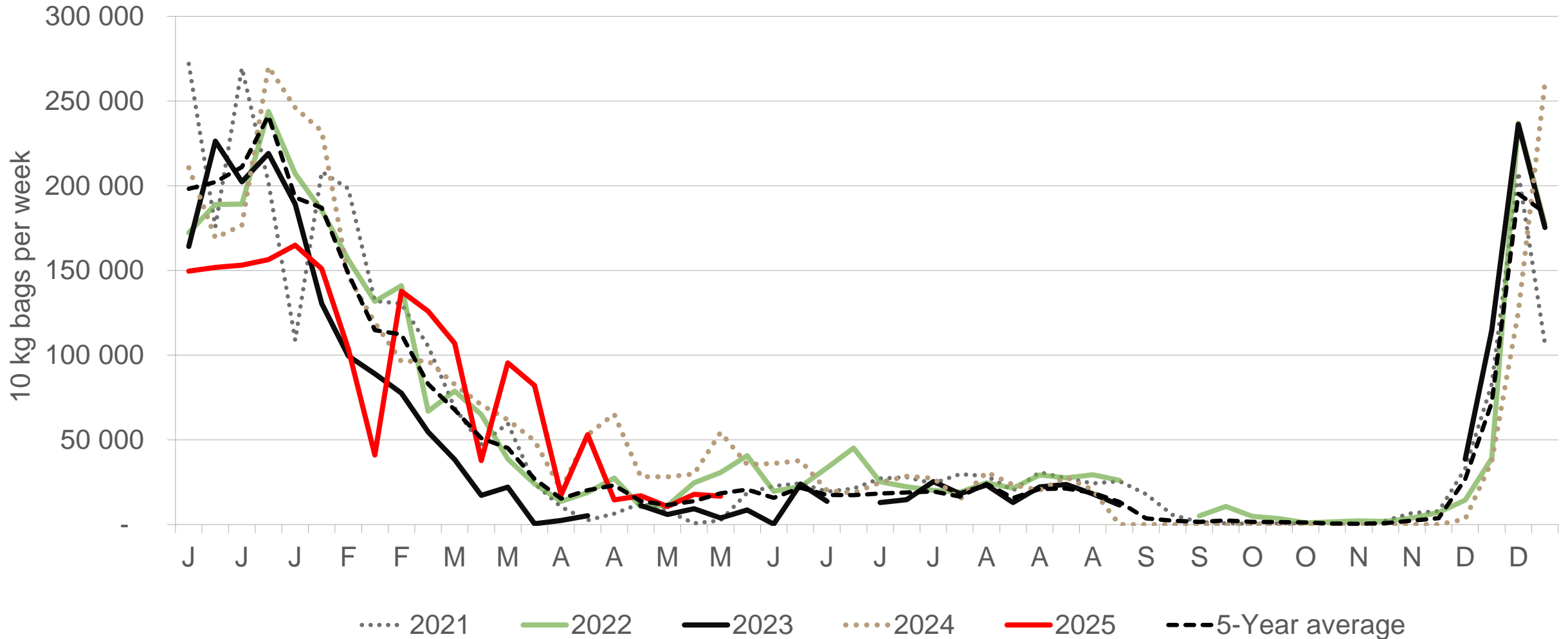
South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 23% bags **more** than the first 21 weeks of 2024 and 51 445 bags **less** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

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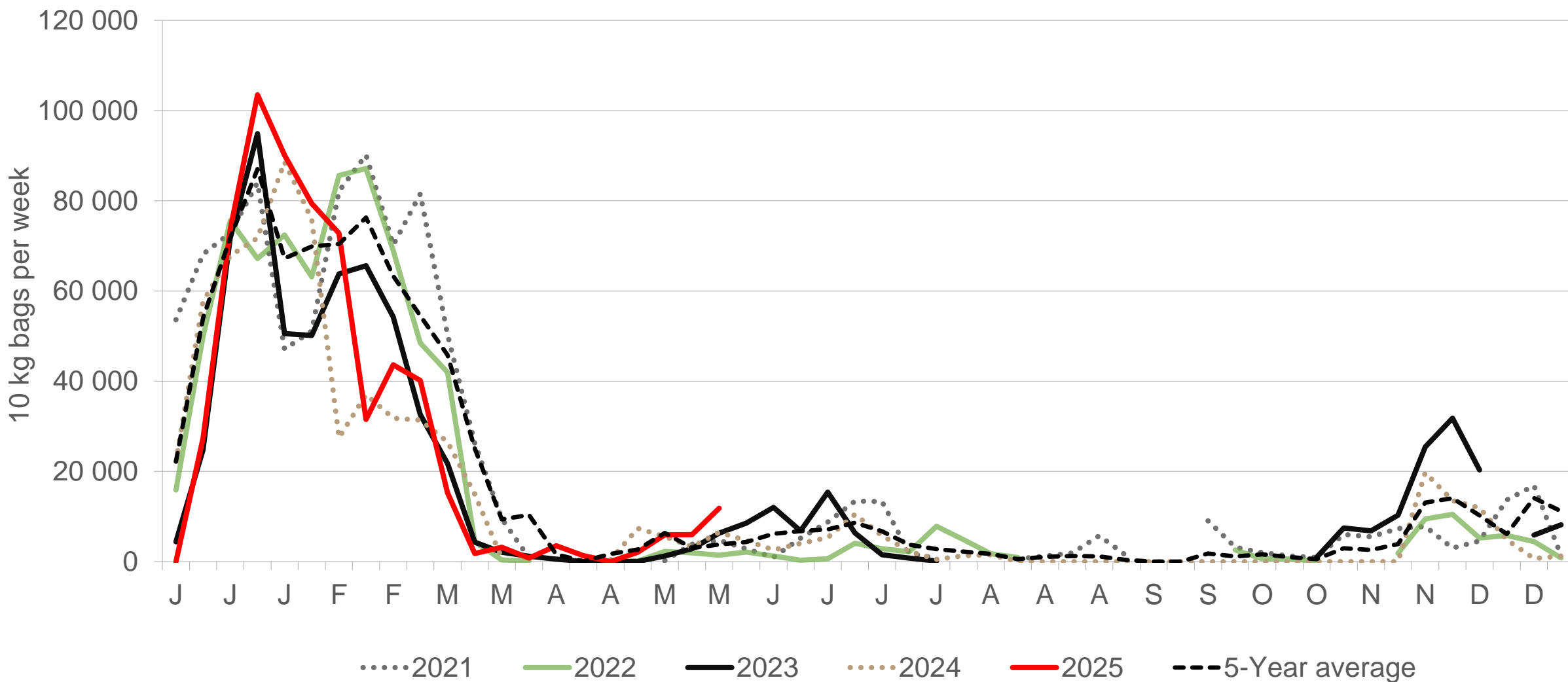
Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags **less** than the first 21 weeks of 2024 and 193 710 bags **less** than the 5-year average (2020 to 2024) of the first 21 weeks of each year.

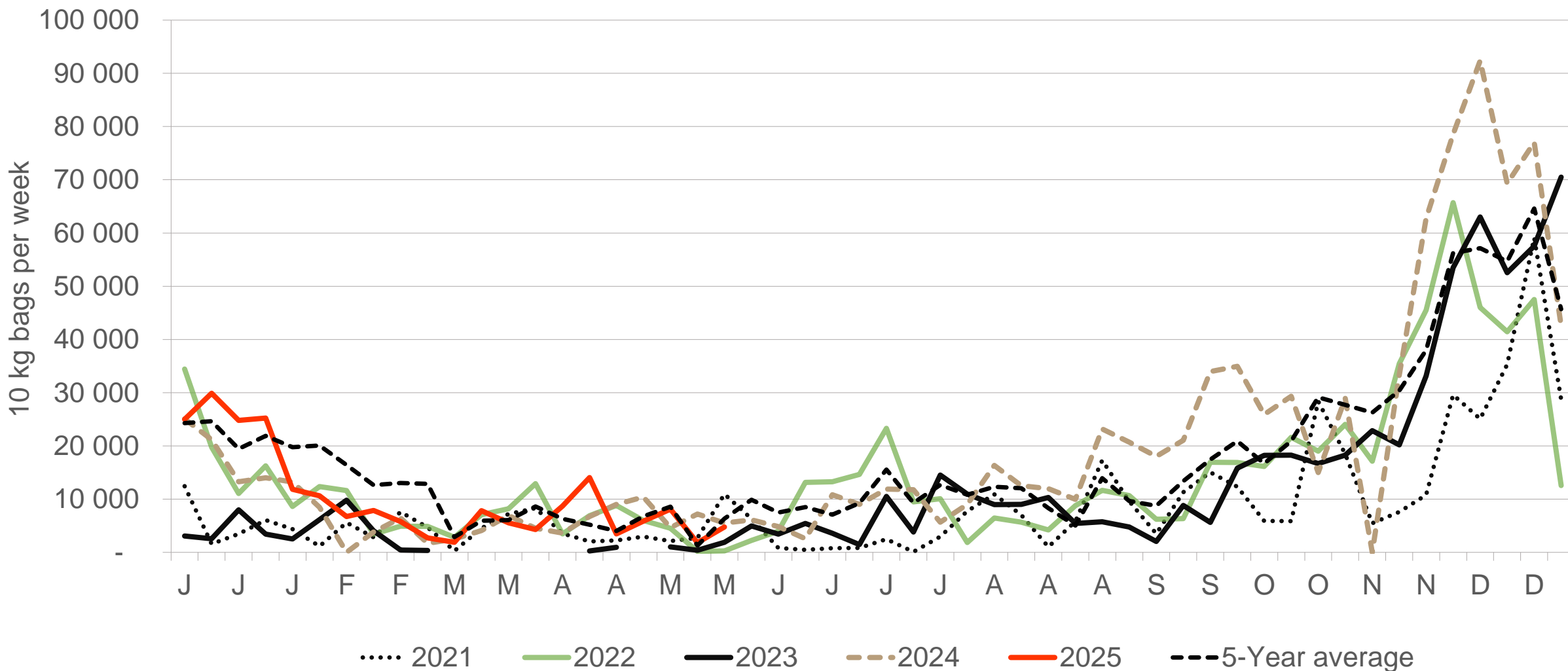
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Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags **more** than the first 21 weeks of 2024 and 132 507 bags **less** than the 5-year average (2020 to 2024) of the 21 weeks of each year.

Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 26% bags **more** than the first 21 weeks of 2024 and 29 553 bags **more** than the 5-year average (2020 to 2024) of the 21 weeks of each year.

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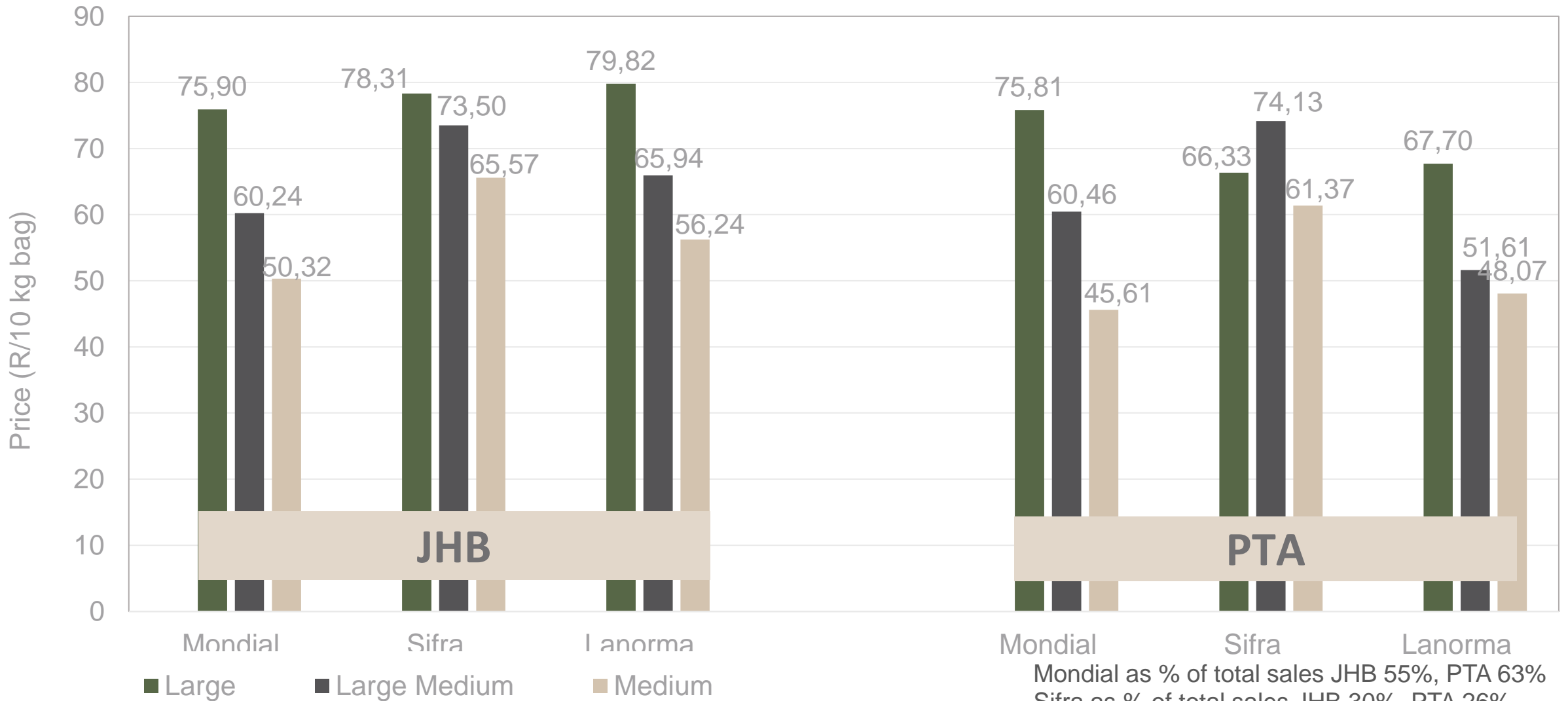
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Eastern Free State				Western Free State				North West				Northern Cape				KwaZulu-Natal				Sandveld		All Regions	
	JOH		PRE		JOH		PRE		JOH		PRE		PRE		DUR		JOH		DUR		CAP		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	69 126	76,43	20 133	72,10	25 294	76,42	24 337	74,87	7 701	80,78	6 615	74,37	2 499	64,25	1 894	36,07	14 537	61,16	12 622	60,14	4 605	82,32	299 086	72,67
1L/M	66 999	57,83	22 049	57,15	60 246	66,56	22 855	68,01	14 374	76,99	9 136	75,49	2 671	53,85	1 723	59,44	8 120	78,23	13 042	49,07	14 241	74,79	398 350	63,54
1M	49 688	49,34	19 195	41,26	54 394	62,85	20 544	58,21	18 973	64,10	5 776	66,27	1 012	36,84	5 087	32,46	559	27,43	2 749	46,20	18 243	78,27	360 528	57,99
1S	15 881	25,22	5 371	20,56	16 639	32,55	2 620	27,69	8 415	38,12	797	24,34	18	20,00	579	17,73	540	20,81	-	-	5 462	63,41	88 220	33,83
1S/M	12 521	37,02	7 959	28,28	28 931	46,28	5 498	39,75	15 759	50,25	2 158	53,86	-	-	303	10,05	-	-	-	-	3 037	61,33	135 103	44,97
1XL	330	76,67	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 113	67,08	-	-	-	-	1 446	69,24
1XS	4 487	18,42	-	-	4 668	39,13	-	-	5 294	38,32	-	-	-	-	-	-	396	16,52	-	-	-	-	17 033	32,01
1XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2L	33 336	50,71	13 749	56,72	7 222	62,90	10 559	55,81	1 301	77,39	739	70,95	1 002	42,81	1 342	25,79	4 631	46,43	2 648	51,89	5 391	69,10	127 587	54,75
2L/M	13 173	44,22	14 361	49,73	9 086	44,68	13 168	51,58	1 920	45,85	706	74,30	1 281	36,01	1 867	22,32	2 482	40,18	6 562	37,19	12 925	61,40	128 524	47,49
2M	15 488	35,90	10 754	34,56	8 789	43,92	9 759	38,95	3 595	47,36	832	60,39	731	33,97	1 799	16,40	701	23,63	453	26,45	12 470	61,49	107 560	41,15
2S	3 242	22,94	3 126	15,42	2 708	22,36	1 806	13,90	-	-	306	22,29	-	-	-	-	-	-	-	-	4 554	44,69	28 456	26,33
2S/M	6 222	23,66	2 236	19,09	4 054	30,77	3 322	27,24	627	26,83	618	39,62	-	-	488	10,00	-	-	-	-	1 759	44,83	32 314	27,79
2XL	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2XS	-	-	-	-	698	7,97	-	-	10	27,50	-	-	-	-	-	-	-	-	-	-	-	-	1 849	9,93
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	8 021	35,57	7 987	40,45	1 669	34,17	2 125	40,70	468	34,99	489	40,41	1 285	27,63	633	21,93	2 219	23,16	947	28,52	815	56,90	54 157	34,68
3L/M	15 212	31,97	6 240	35,02	3 188	33,57	2 669	35,22	220	35,00	1 787	43,97	110	35,00	-	-	48	15,83	732	35,44	1 763	53,91	59 388	36,37
3M	11 792	24,10	4 624	24,23	13 380	23,60	6 371	19,37	2 873	43,59	330	27,04	16	14,69	722	16,54	-	-	-	-	3 213	45,38	78 120	26,71
3S/M	2 646	17,00	781	12,82	-	-	559	21,86	222	23,43	148	14,72	99	12,14	-	-	-	-	220	20,00	565	41,16	13 119	15,96
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	6 147	34,62	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10 619	40,41
4L/M	-	-	1 643	43,52	-	-	-	-	-	-	110	37,00	-	-	-	-	-	-	600	31,02	-	-	4 155	32,31
4M	-	-	1 274	19,19	-	-	717	14,71	-	-	410	20,03	330	11,21	-	-	1 326	132,75	-	-	-	-	7 934	38,76
4S	-	-	440	8,90	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 892	7,14
4S/M	-	-	101	15,79	-	-	-	-	-	-	54	20,00	110	10,00	-	-	306	80,00	-	-	110	30,00	1 587	29,22
Total	328 879	50,90	148 818	45,57	242 286	55,13	127 384	54,66	82 122	58,40	34 278	61,57	11 164	44,92	16 633	29,28	36 978	59,93	40 575	49,18	97 308	64,09	1 988 777	52,77

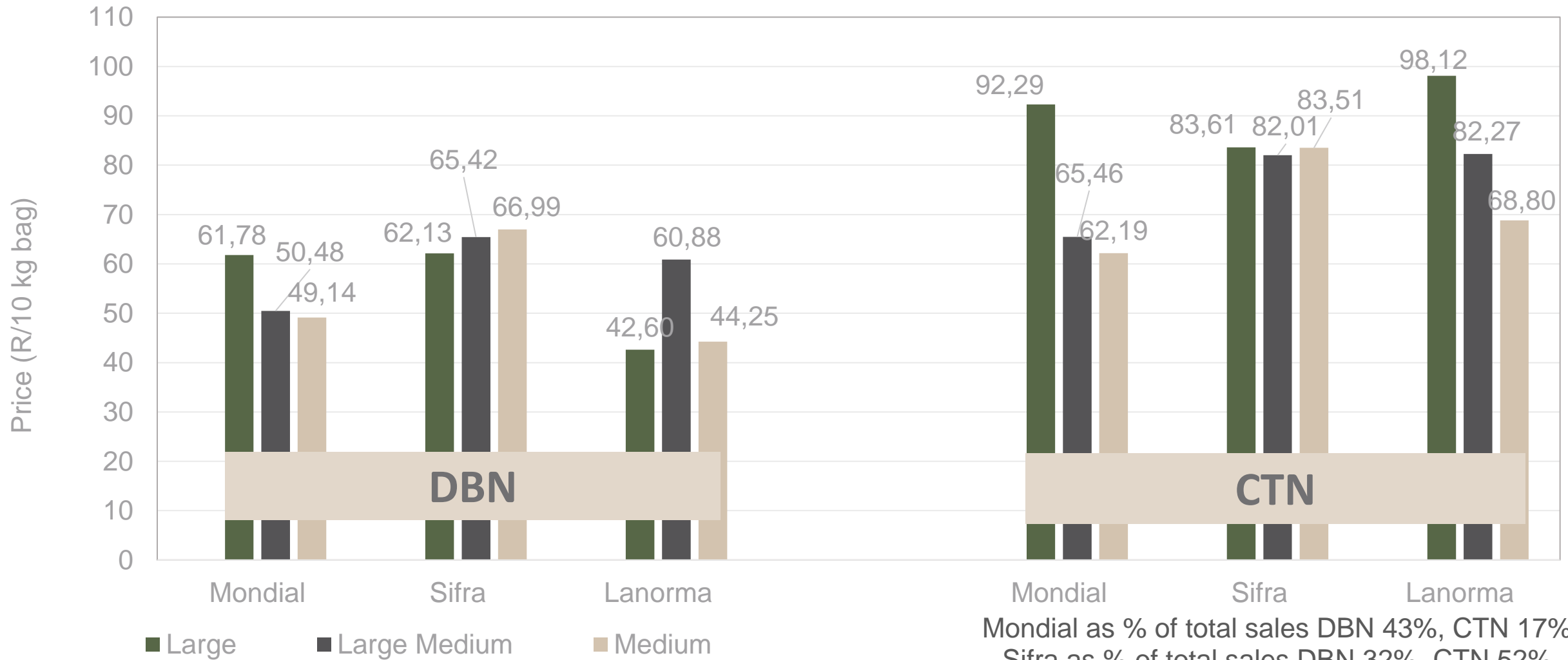
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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 55%, PTA 63%
 Sifra as % of total sales JHB 30%, PTA 26%
 Lanorma as % of total sales JHB 7%, PTA 2%

DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 43%, CTN 17%
 Sifra as % of total sales DBN 32%, CTN 52%
 Lanorma as % of total sales DBN 17%, CTN 21%


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Thank you for your time


Feel free to contact us

 Dikgetho@potatoes.co.za

Jodie@potatoes.co.za

 +27 (0)12 349 1906

 6 De Havilland Crescent
Persequor Techno Park
Persequor Park
Pretoria

 www.potatoes.co.za



Potatoes
Aartappels SA