



Weekly Market Information

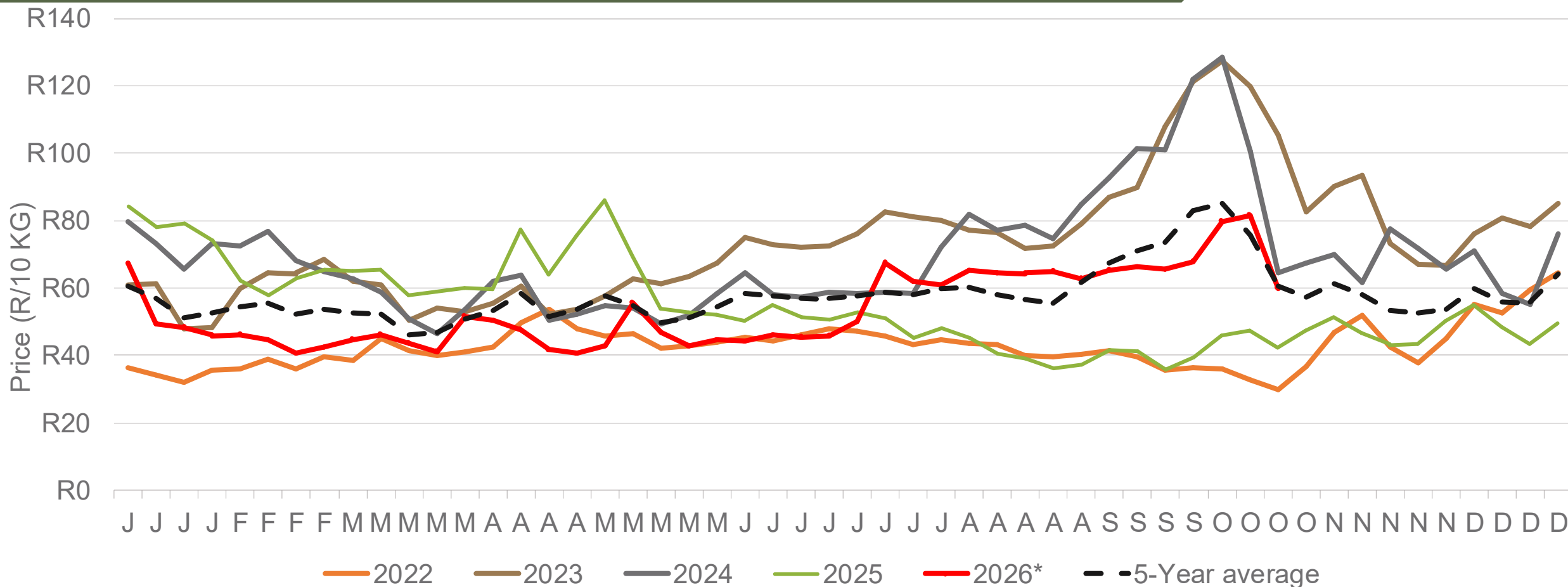
16 October 2026



Potatoes
Aartappels SA

www.potatoes.co.za

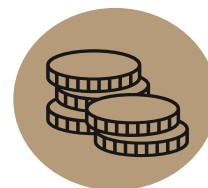
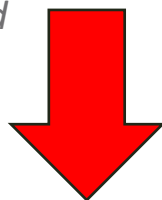
Average weekly price – all markets & all classes



Number of bags sold

11%

(Week on Week)



Average weekly price

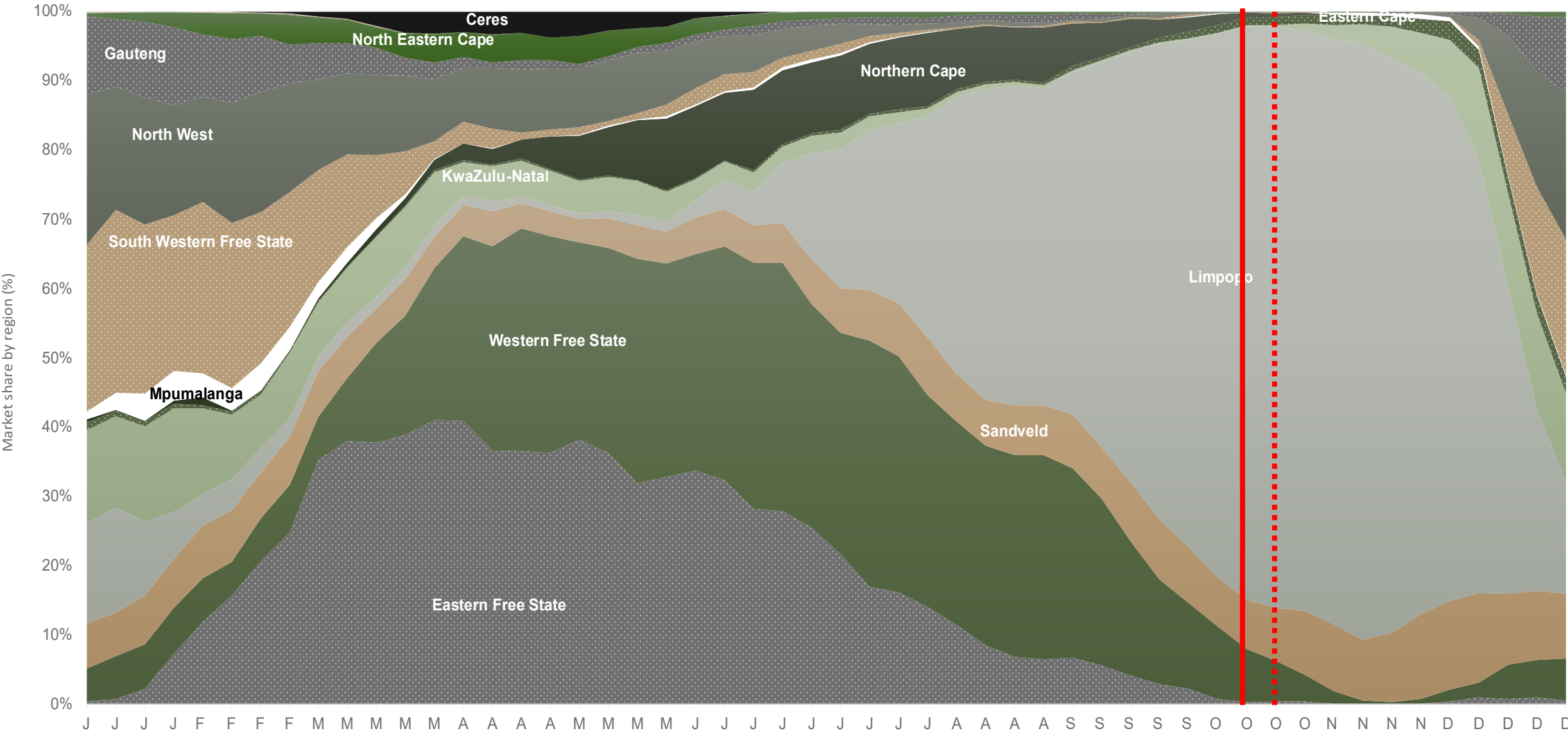
27%

(Week on week)



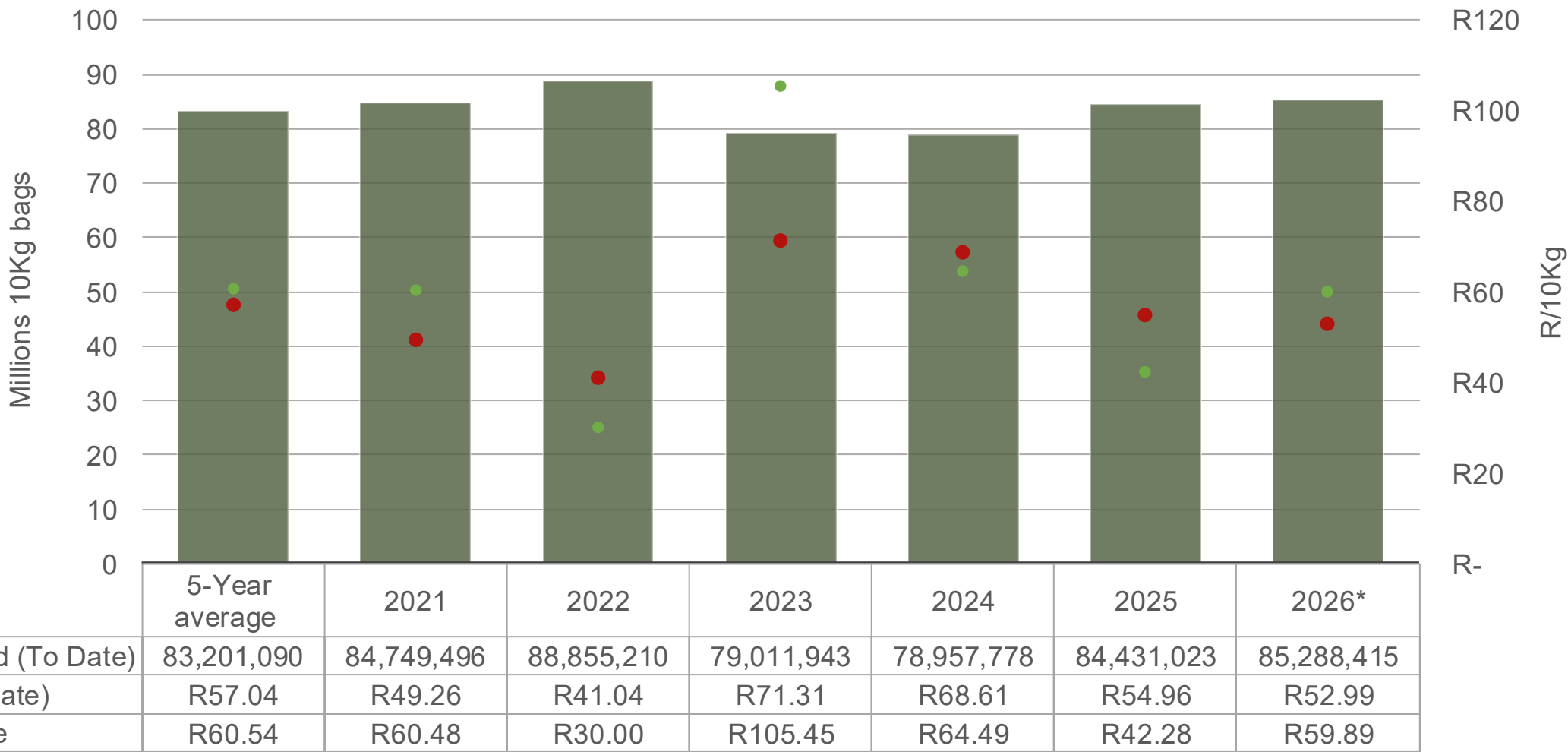
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



Sold 2,087,325 bags more than the **5-year average** (2021 to 2025) for the first 42 weeks of 2026

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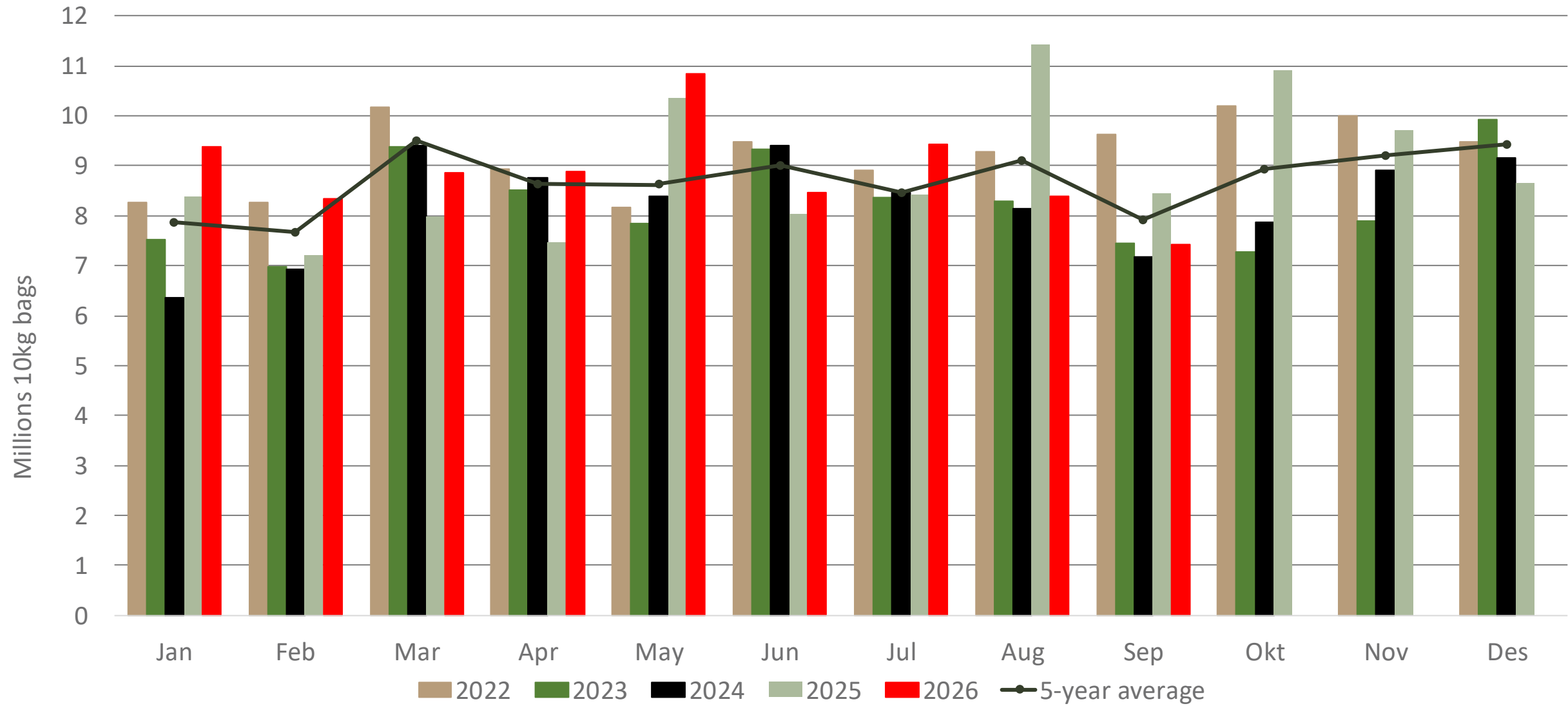
First 42 weeks volumes sold (10 kg bags) : 2025 vs 2026 per region



	2025	2026	% Change
Northern Cape	3,359,261	4,546,647	35%
Gauteng	1,881,165	2,358,112	25%
North West	6,720,973	8,217,346	22%
KwaZulu Natal	3,536,092	4,064,132	15%
Mpumalanga	703,615	776,276	10%
Western Free State	15,336,270	15,972,745	4%
Eastern Free State	16,996,469	17,520,938	3%
North eastern Cape	1,752,331	1,622,383	-7%
Sandveld	5,077,987	4,663,160	-8%
South Western Free state	5,395,822	4,913,866	-9%
Ceres	826,575	686,585	-17%
Limpopo	20,165,910	16,659,059	-17%
Eastern Cape	427,331	213,364	-50%

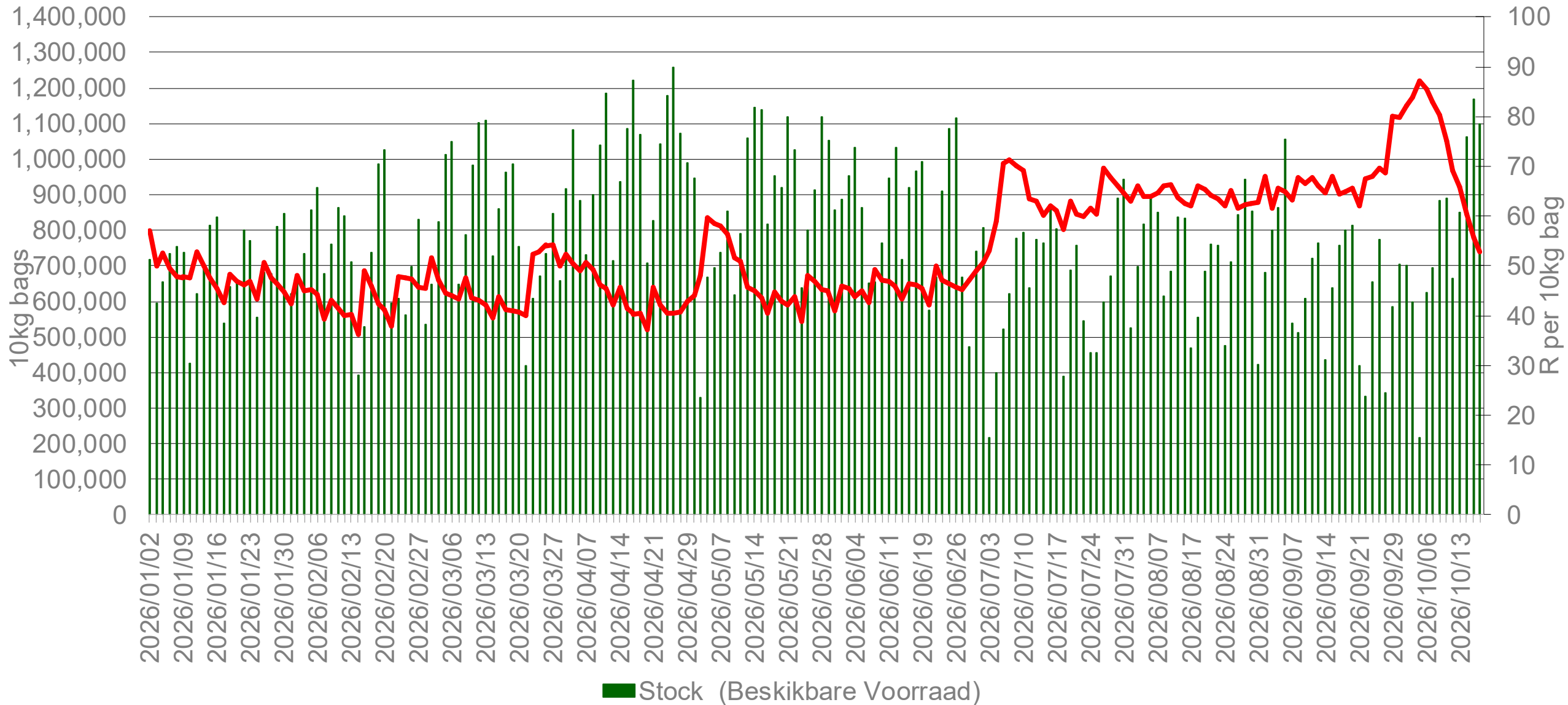
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Monthly sales volumes on markets: Potatoes



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RSA daily price versus daily available stocks (all classes & all sizes)



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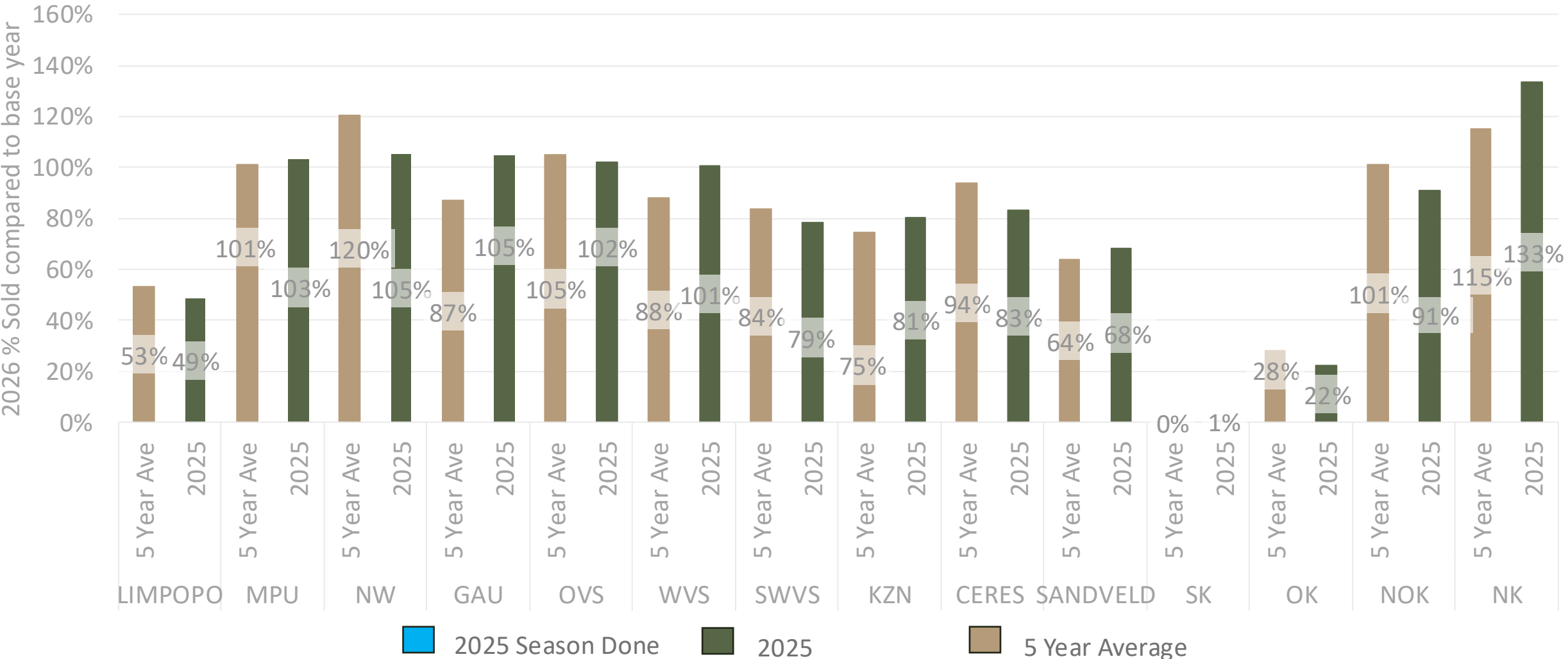
FPM Sales pace comparison per region

2026 compared to 5-year average and 2025



The *FPM Sales pace* compares the current year's cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.

Note: This comparison is based on total volumes sold, not on hectares planted

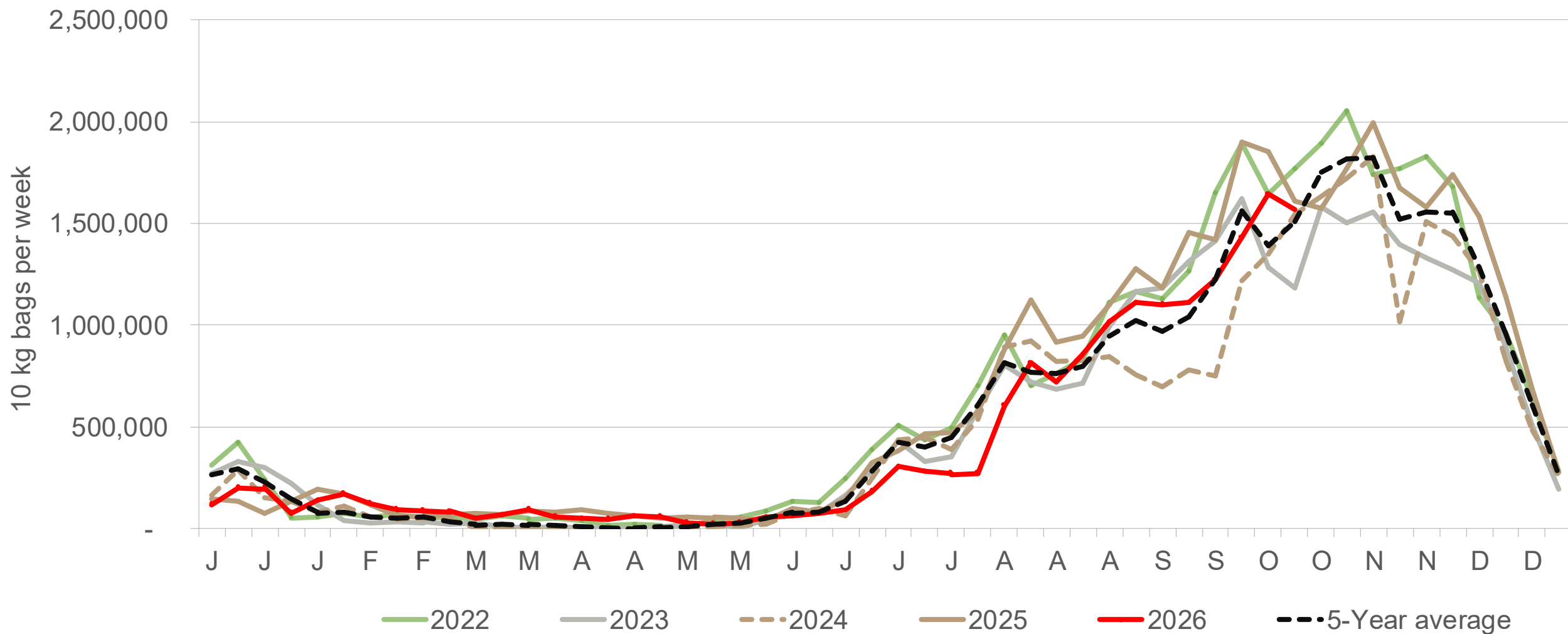


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5 of the 14 regions in the market maintained a Class 1 sales ratio above 70% - September 2026

Region	Number of bags 10 kg	% of total	Avg price (R/10 kg)	Class 1 (all sizes)	Class 2 (all sizes)	Class 3 & 4 (all sizes)	Class 1 M
Limpopo	4,527,257	61%	R 70.41	87%	10%	4%	19%
Wes-Vrystaat	1,236,952	17%	R 58.63	60%	29%	11%	16%
Sandveld	558,575	8%	R 65.25	64%	32%	5%	23%
Noord-Kaap	464,664	6%	R 55.41	38%	39%	22%	11%
Ander Streke	295,975	4%	R 57.35	70%	25%	5%	10%
Oos-Vrystaat	153,038	2%	R 59.45	66%	20%	14%	12%
Noordwes	114,819	2%	R 64.84	64%	21%	15%	21%
Suidwes-Vrystaat	35,636	0%	R 57.56	38%	38%	24%	5%
Oos-Kaap	23,542	0%	R 58.04	53%	18%	29%	24%
Mpumalanga	6,910	0%	R 51.90	31%	55%	14%	4%
KwaZulu-Natal	4,127	0%	R 31.80	100%	0%	0%	56%
Gauteng	3,016	0%	R 70.17	93%	7%	0%	49%
Noordoos-Kaap	1,774	0%	R 41.38	86%	14%	0%	86%
Ceres	-	-	-	0%	0%	0%	0%
Suid-Kaap	-	-	-	0%	0%	0%	0%
Suidwes-Kaap	-	-	-	0%	0%	0%	0%
Total	7 426 285	100%	R 66.14	76%	18%	7%	18%

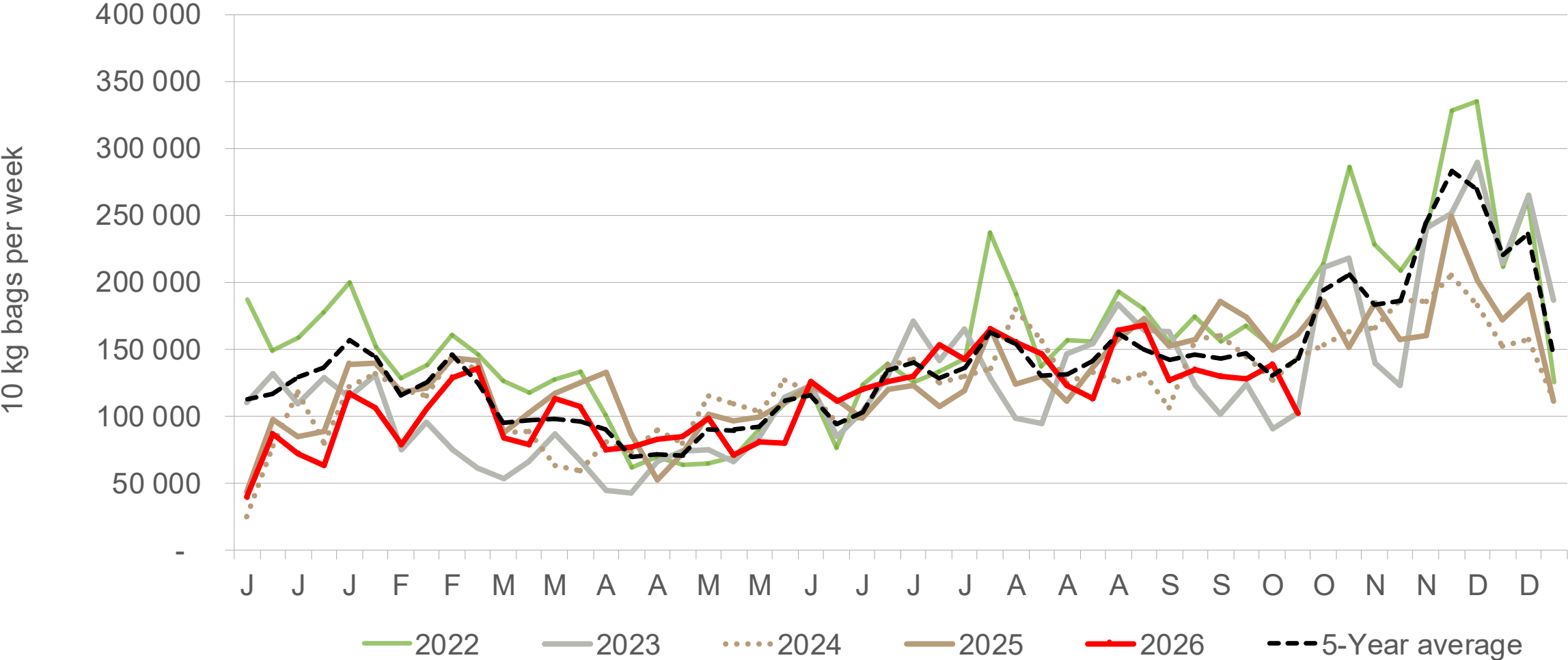
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 17% bags **less** than the first 42 weeks of 2025 and 1,361,775 bags **less** than the 5-year average (2021 to 2025) of the first 42 weeks of each year

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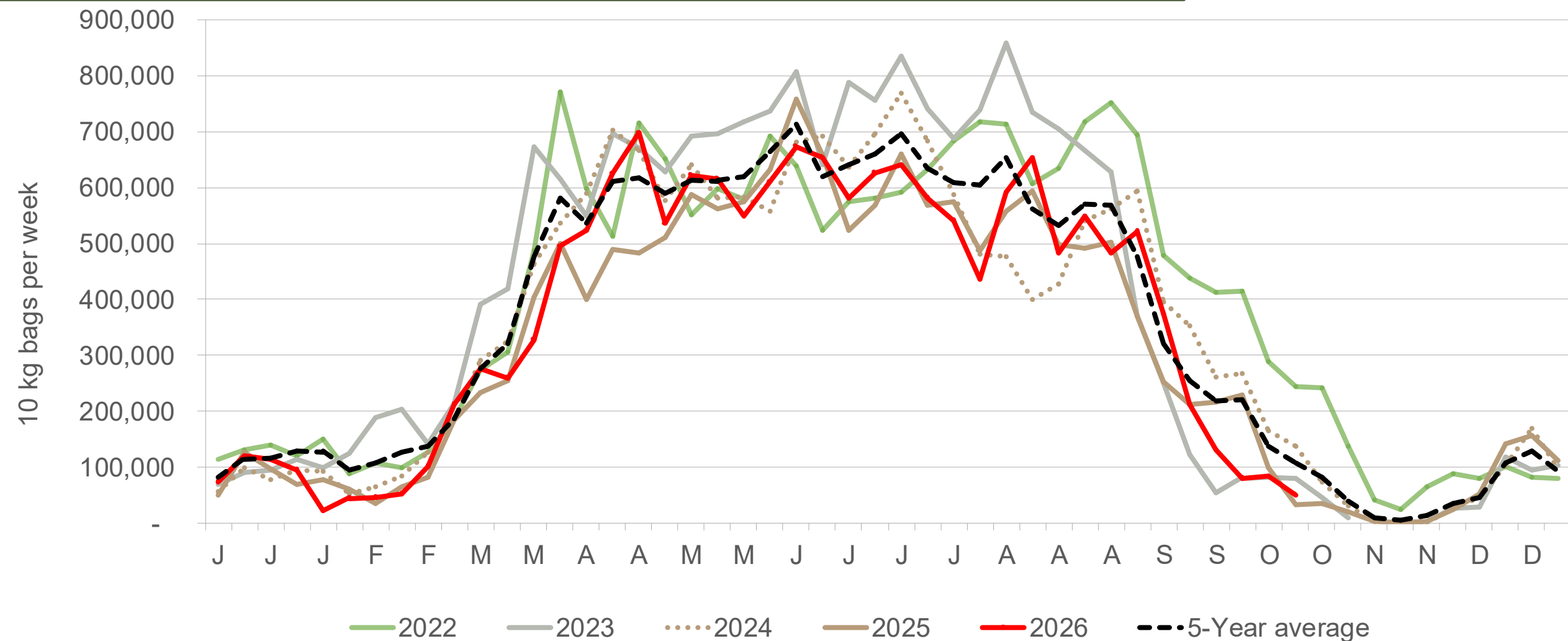
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags less than the first 42 weeks of 2025 and 448,677 bags less than the 5-year average (2021 to 2025) of the first 42 weeks of each year.

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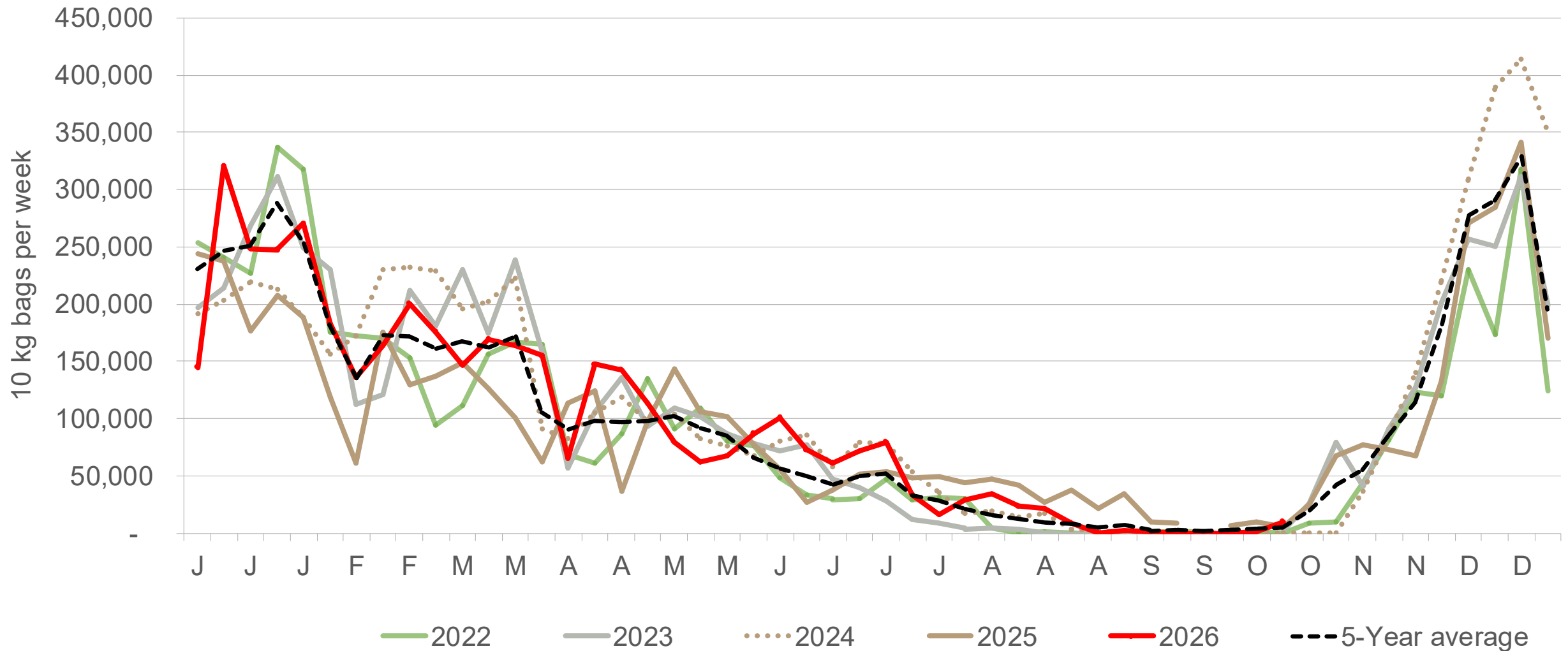
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags **more** than the first 42 weeks of 2025 and 1,572,259 bags **less** than the 5-year average (2021 to 2025) of the first 42 weeks of each year.

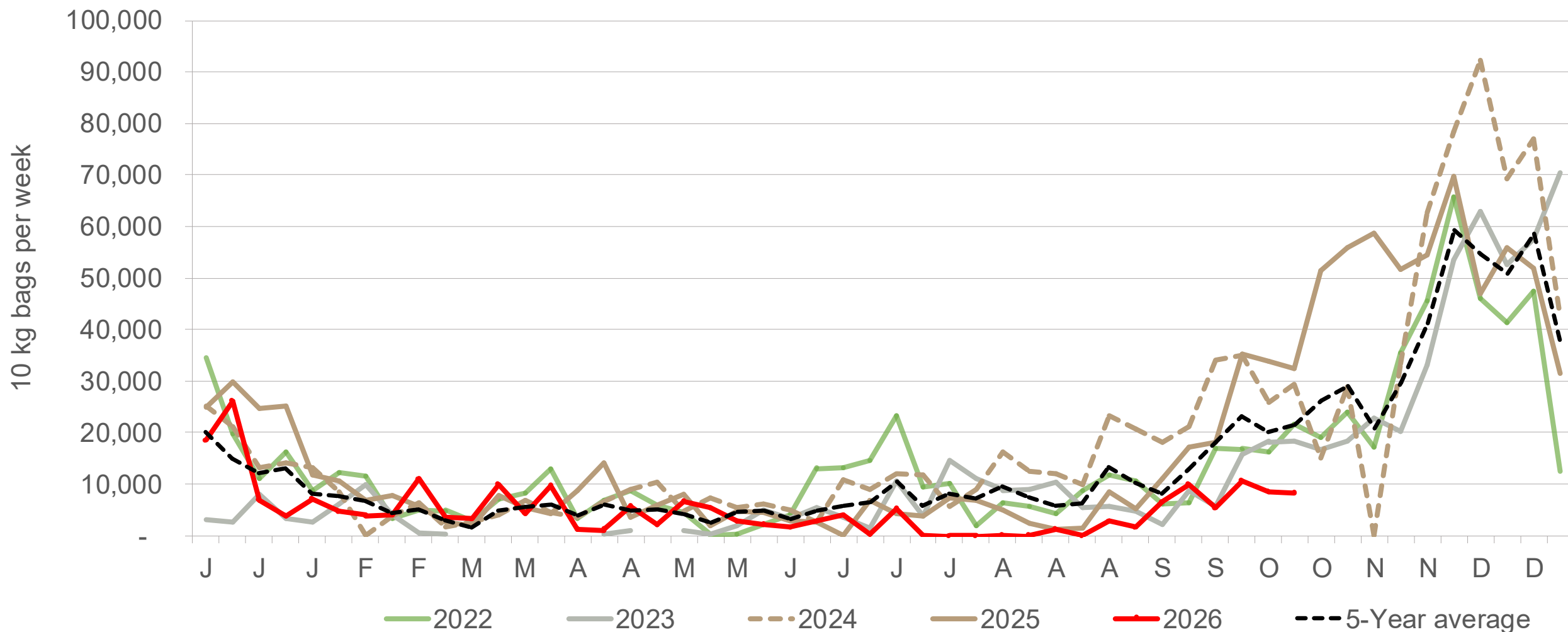
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KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



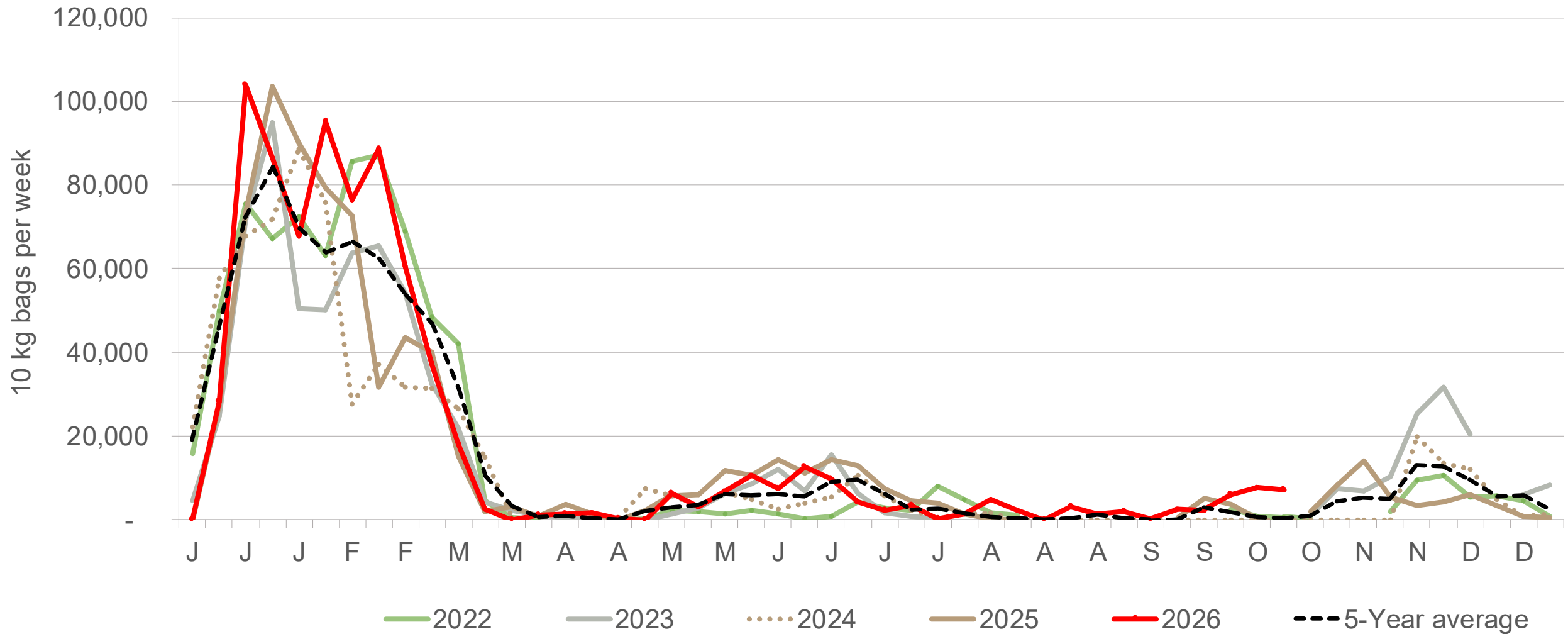
Sold 15% bags **more** than the first 42 weeks of 2025 and 221,473 bags **more** than the 5-year average (2021 to 2025) of the first 42 weeks of each year.

Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



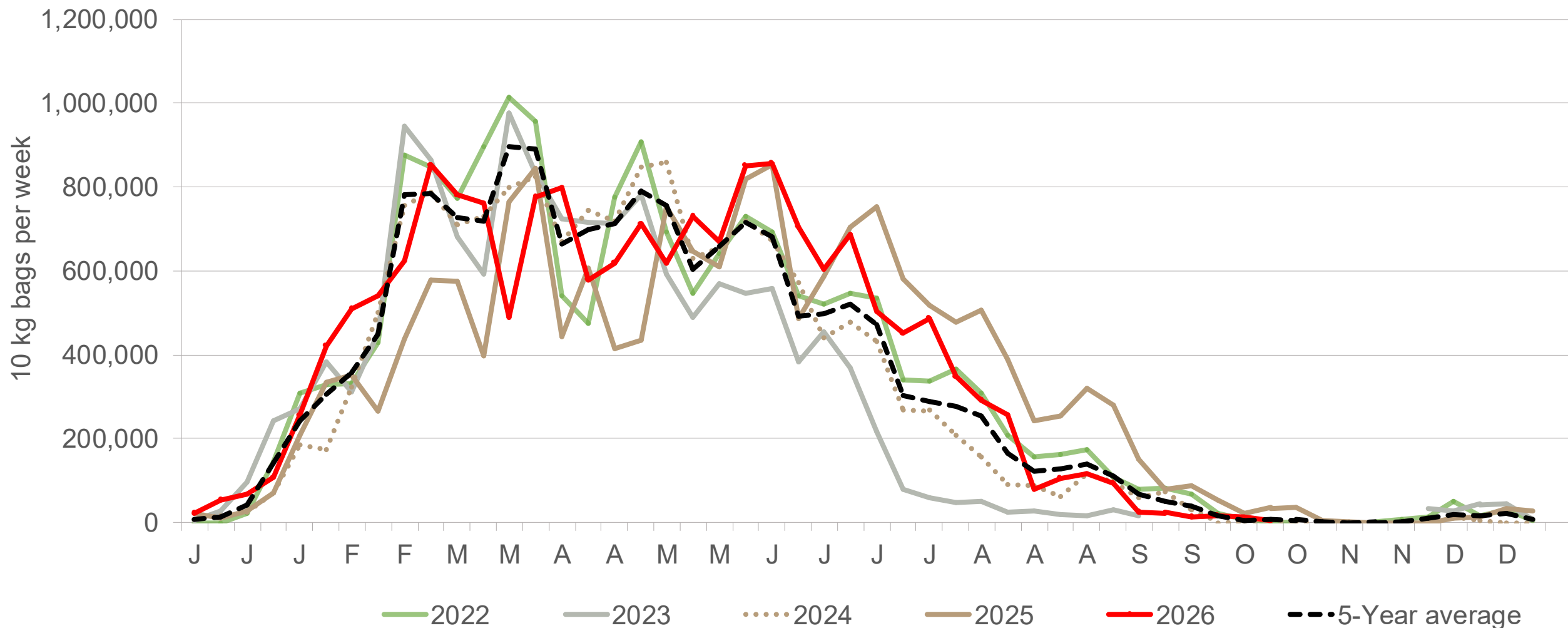
Sold 50% bags less than the first 42 weeks of 2025 and 143,148 bags less than the 5-year average (2021 to 2025) of the 42 weeks of each year.

Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 10% bags more than the first 42 weeks of 2025 and 73,686 bags more than the 5-year average (2021 to 2025) of the 42 weeks of each year.

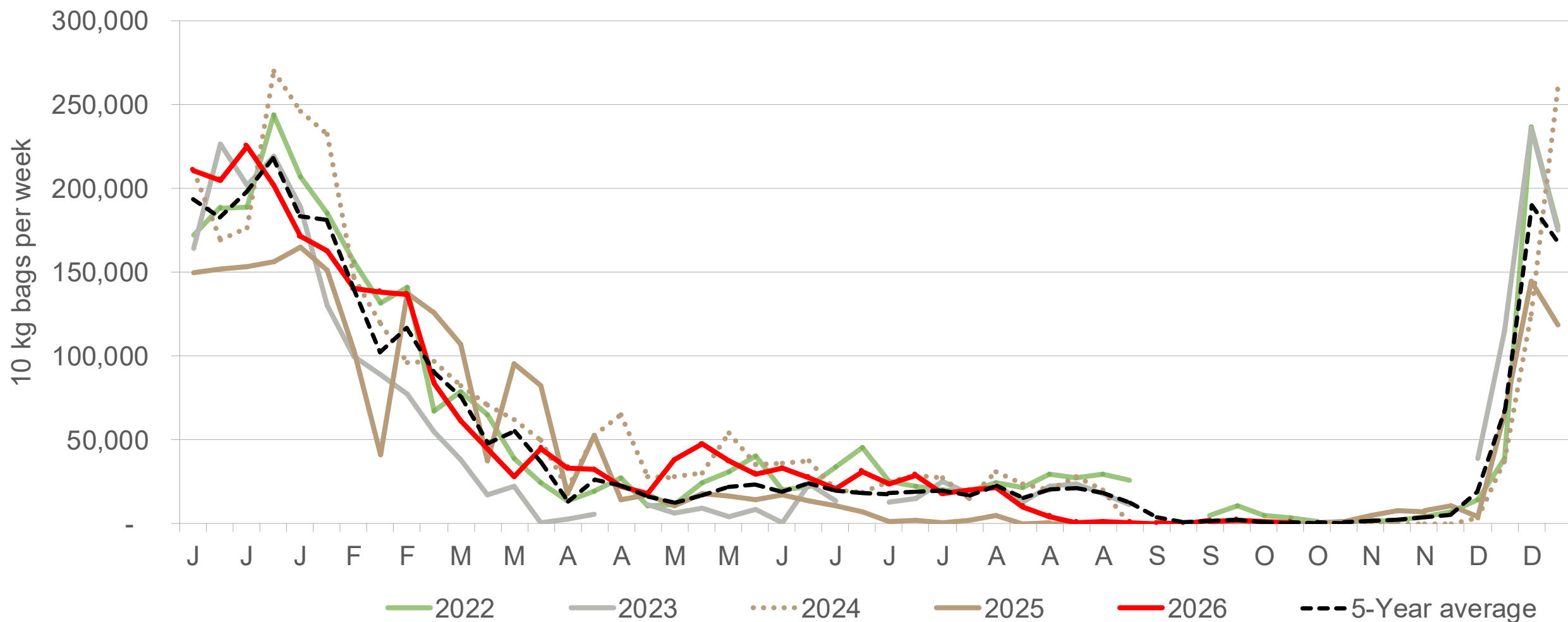
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags more than the first 42 weeks of 2025 and 924,425 more than the 5-year average (2021 to 2025) of the first 42 weeks of each year.

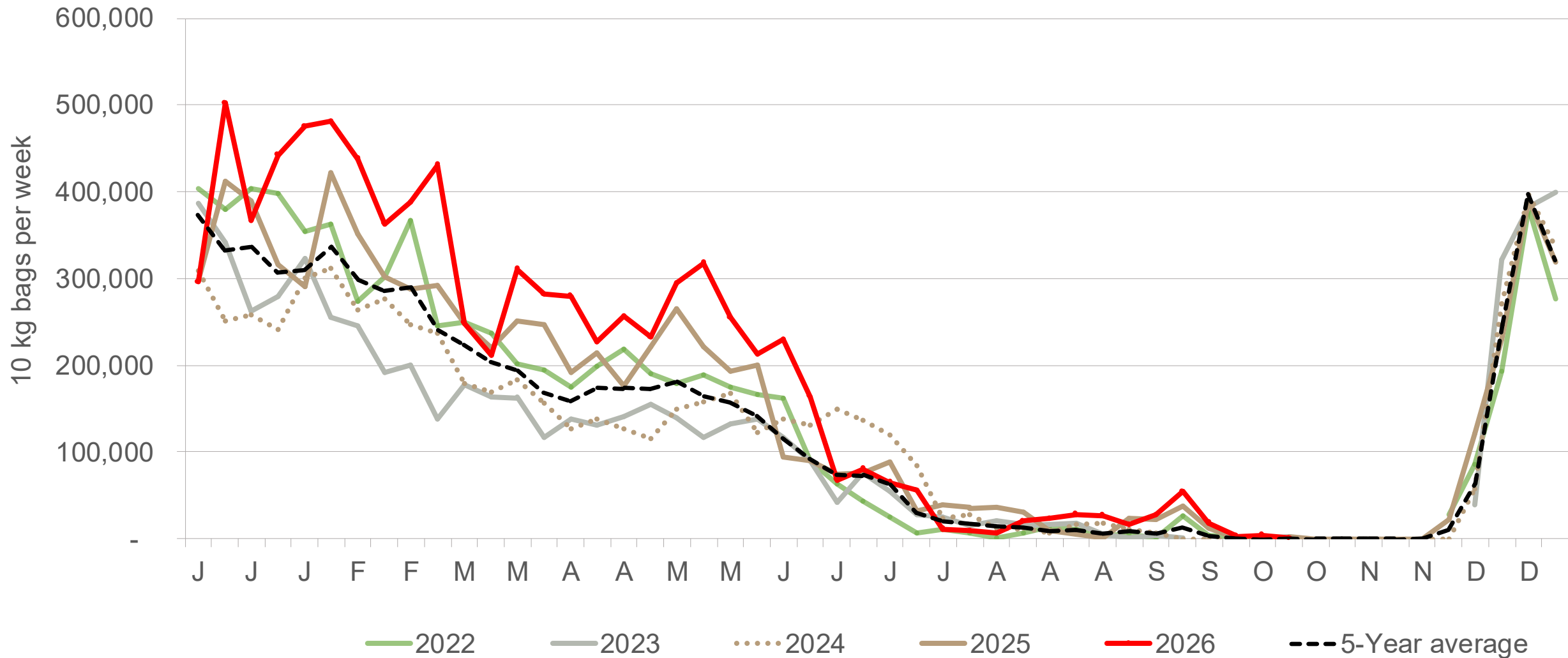
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Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 25% bags more than the first 42 weeks of 2025 and 107,054 bags more than the 5-year average (2021 to 2025) of the first 42 weeks of each year.

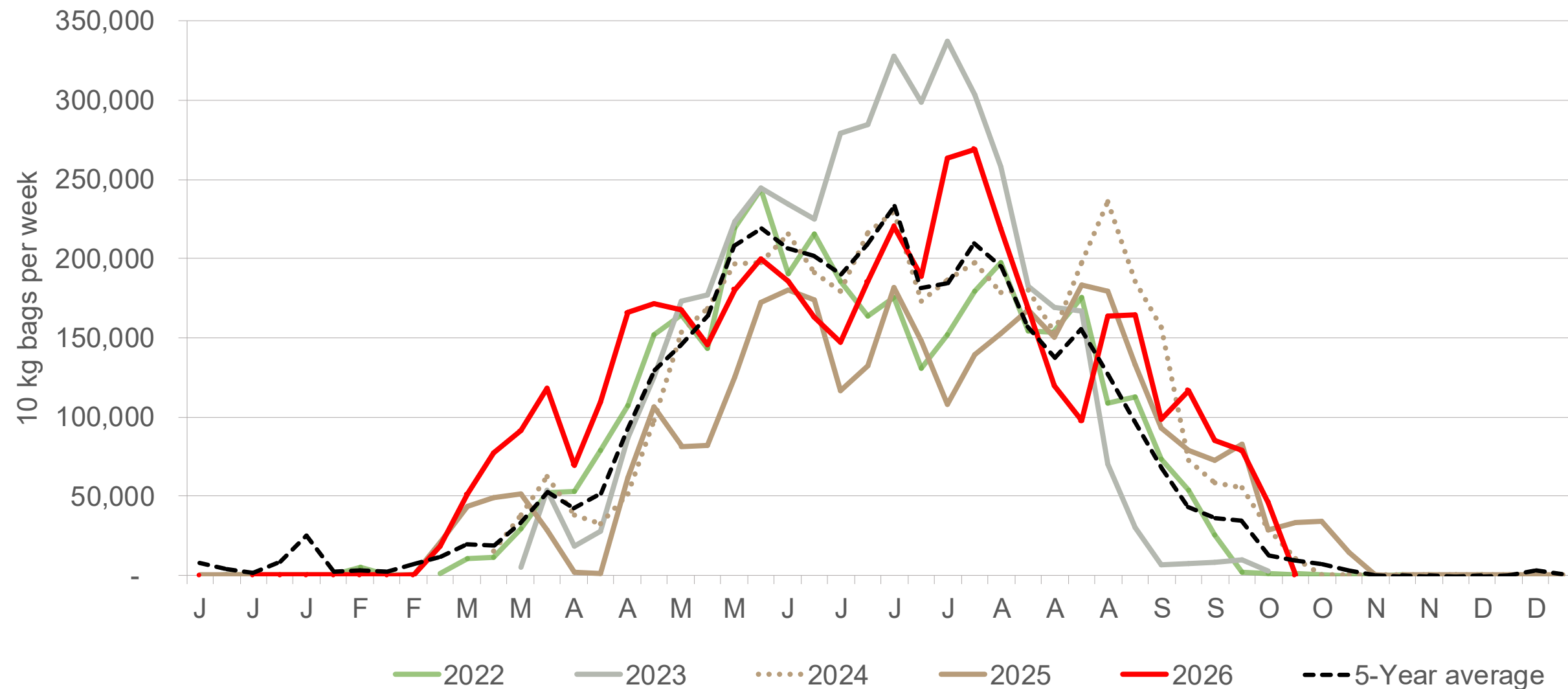
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags more than the first 42 weeks of 2025 and 2,428,335 more than the 5-year average (2021 to 2025) of the first 42 weeks of each year.

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Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 35% bags more than the first 42 weeks of 2025 and 612,527 bags more than the 5-year average (2021 to 2025) of the first 42 weeks of each year.

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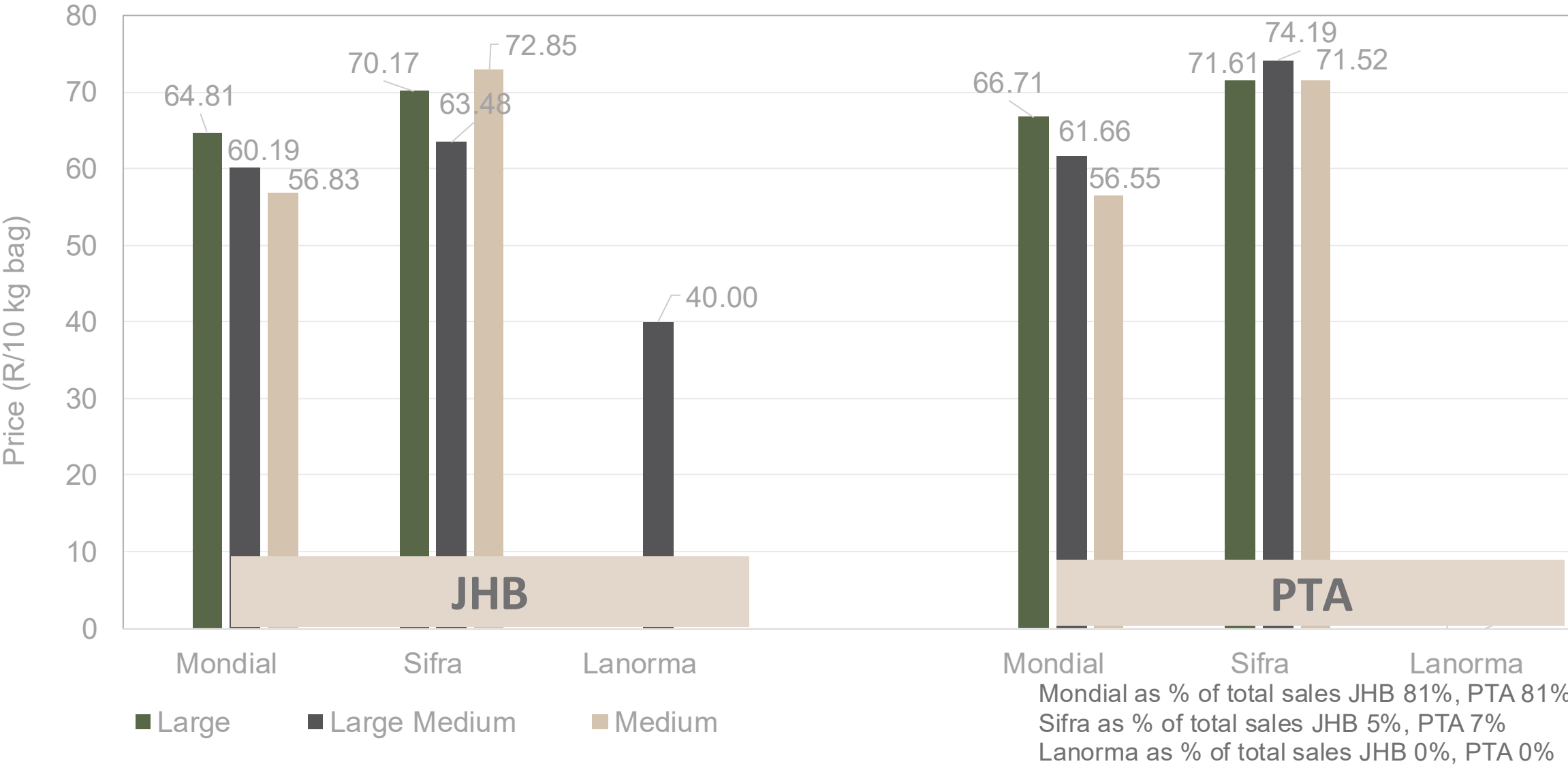
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo				Sandveld		Western Free State				KwaZulu-Natal				Mpumalanga				All Regions	
	JOH		PRE		CAP		JOH		PRE		DUR		PIE		JOH		PRE		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	213 386	63.72	91 723	67.20	7 120	98.02	956	58.59	1 133	58.47	439	73.58	268	75.50	-		500	51.76	451 738	66.43
1L/M	228 685	58.35	87 219	61.77	17 982	91.45	30	55.00	193	49.98	446	69.01	932	70.92	2	60.00	666	37.59	489 346	63.18
1M	166 791	55.11	59 893	57.49	25 566	84.39	404	50.99	36	55.42	3 541	71.59	1 036	65.78	-		216	71.30	410 399	60.12
1S	38 627	38.23	17 422	38.55	13 145	69.51	437	39.74	223	29.22	330	40.00	256	47.30	-		628	30.07	117 165	46.21
1S/M	39 320	50.47	9 256	47.57	568	73.67	-		-		996	55.10	1 176	56.12	16	57.50	904	33.80	83 892	51.86
1XL	3 431	56.94	-		-		-		-		-		-		196	54.21	-		3 627	56.80
1XS	19 222	32.90	-		-		77	30.00	-		-		-		-		-		19 359	32.86
1XXS	710	37.14	-		-		-		-		-		-		-		-		710	37.14
2L	19 280	55.75	13 066	64.53	2 454	85.44	109	55.00	396	55.51	-		-		-		426	45.37	58 121	61.84
2L/M	12 716	52.43	15 826	59.43	4 745	80.79	155	55.00	220	40.00	-		337	65.70	-		381	30.29	58 854	62.11
2M	9 598	47.58	6 358	50.48	10 502	76.06	22	45.00	220	47.59	-		85	64.41	-		75	30.53	44 282	57.99
2S	2 944	30.08	1 759	32.24	4 190	51.58	110	30.00	110	30.45	-		-		-		1 201	19.53	15 696	38.30
2S/M	2 297	35.45	1 864	43.07	175	65.00	-		-		-		400	39.50	5	30.00	106	43.81	7 875	44.68
2XL	414	58.59	-		-		-		-		-		-		-		-		414	58.59
2XS	6	17.33	-		-		-		-		-		-		-		-		1 134	14.43
2XXS	-		-		-		-		-		-		-		-		-		38	15.00
3L	5 406	44.84	2 419	51.03	133	69.32	-		220	43.02	-		-		-		243	40.11	18 411	55.64
3L/M	2 478	38.36	2 186	45.71	-		330	30.00	-		-		-		-		-		7 098	42.76
3M	10 347	35.63	2 841	39.83	1 997	56.91	110	25.00	-		-		-		-		108	41.35	25 809	43.82
3S/M	-		-		-		-		-		-		-		-		180	30.11	623	34.23
3XS	-		-		-		-		-		-		-		-		-		-	
3XXS	-		-		-		-		-		-		-		-		-		-	
4L	-		-		-		-		-		-		-		-		-		279	27.46
4L/M	-		20	40.00	-		-		-		-		-		-		-		462	29.52
4M	-		330	42.64	226	61.19	-		110	30.00	-		-		-		-		2 212	37.86
4S	-		-		-		-		-		-		-		-		-		-	
4S/M	-		-		-		-		-		-		-		-		-		-	
Total	776 515	56.10	318 407	59.38	100 055	76.37	2 740	47.23	2 942	48.77	5 752	66.87	4 522	61.21	219	53.95	5 646	34.90	1 850 369	59.87

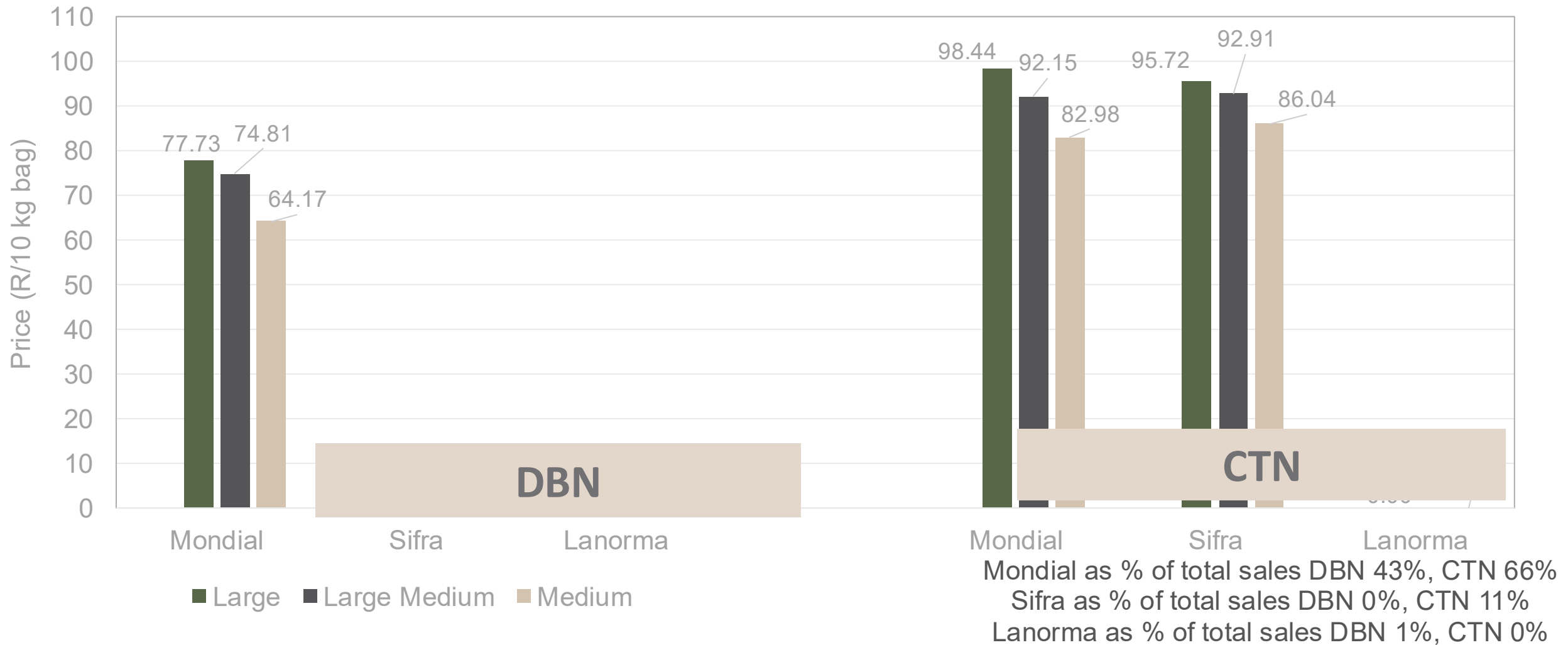
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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



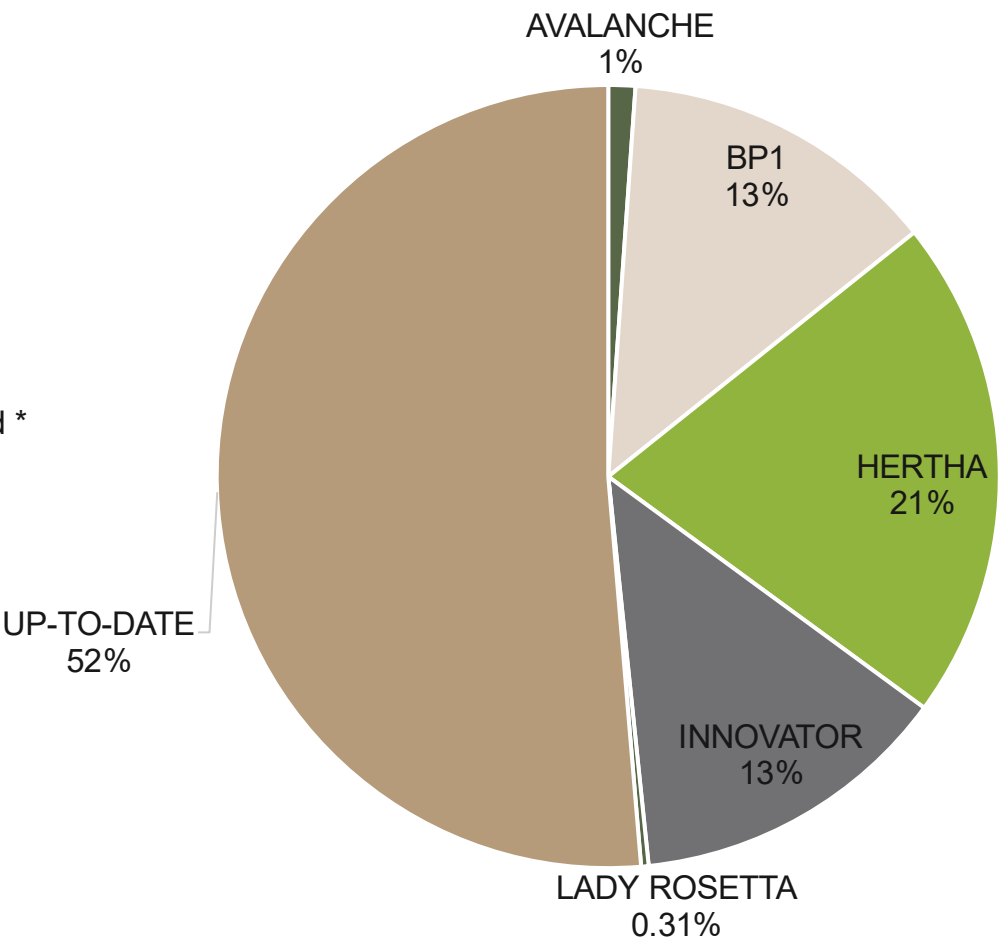
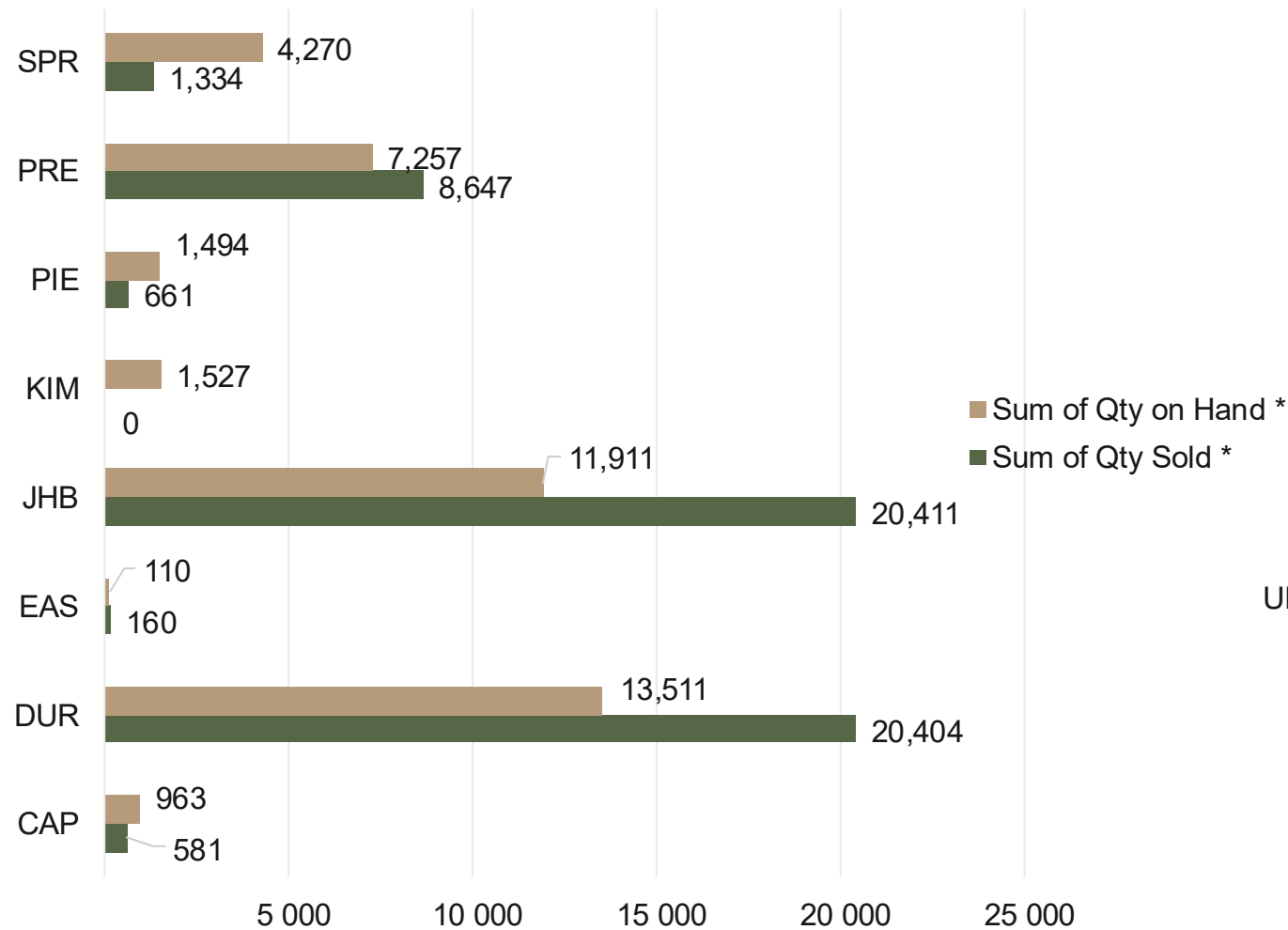
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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



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Quantity of Processing Varieties on Hand and Sold on FPMs & Variety % Sold



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Thank you for your time

Feel free to contact us



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