



Weekly Market Information

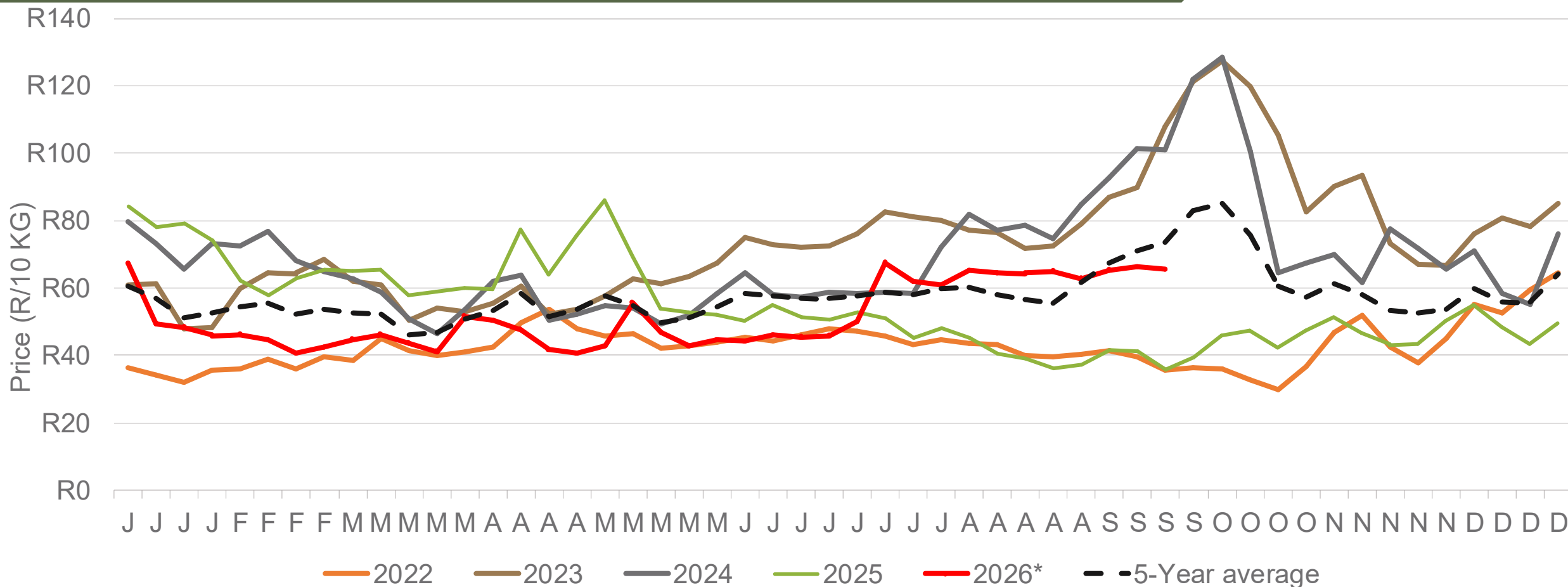
18 September 2026



**Potatoes
Aartappels SA**

www.potatoes.co.za

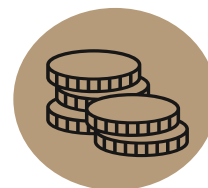
Average weekly price – all markets & all classes



Number of bags sold

5%

(Week on Week)



Average weekly price

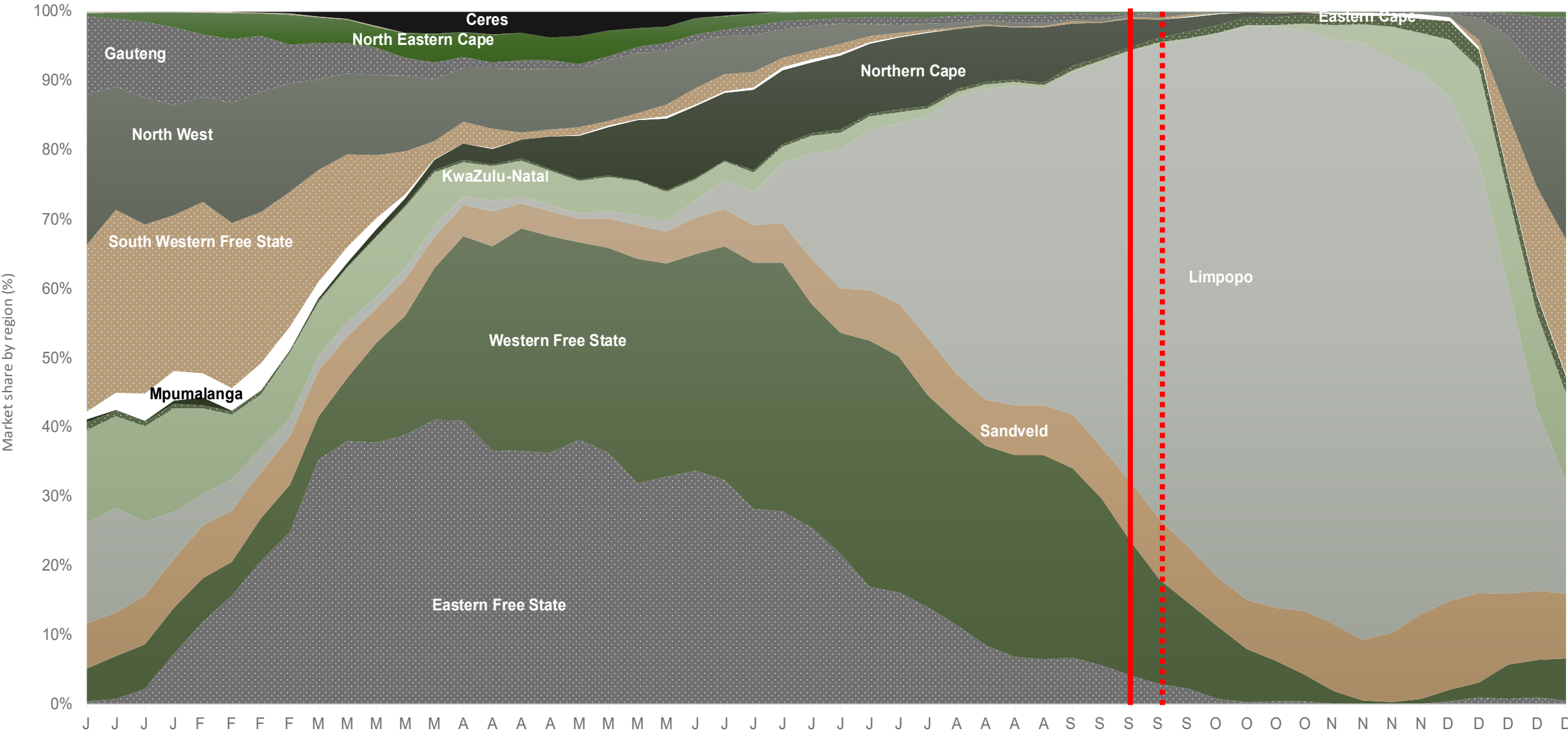
1%

(Week on week)



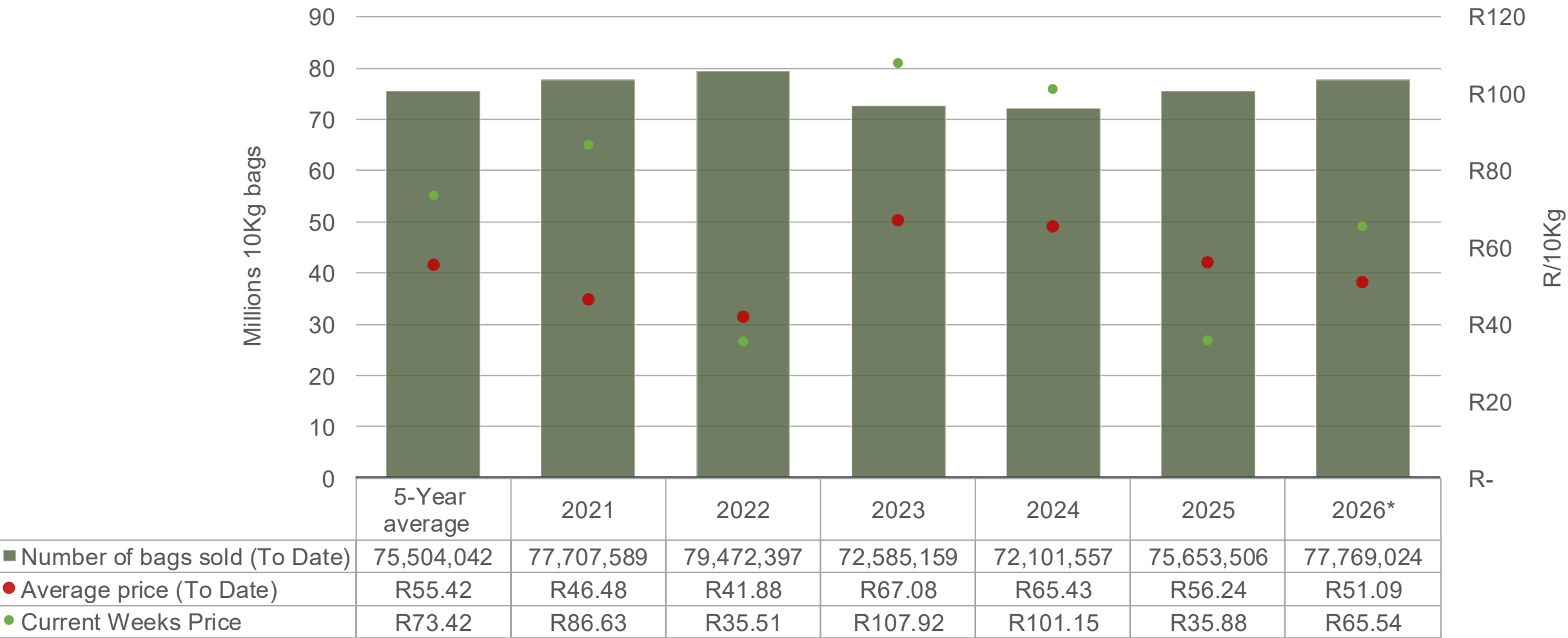
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



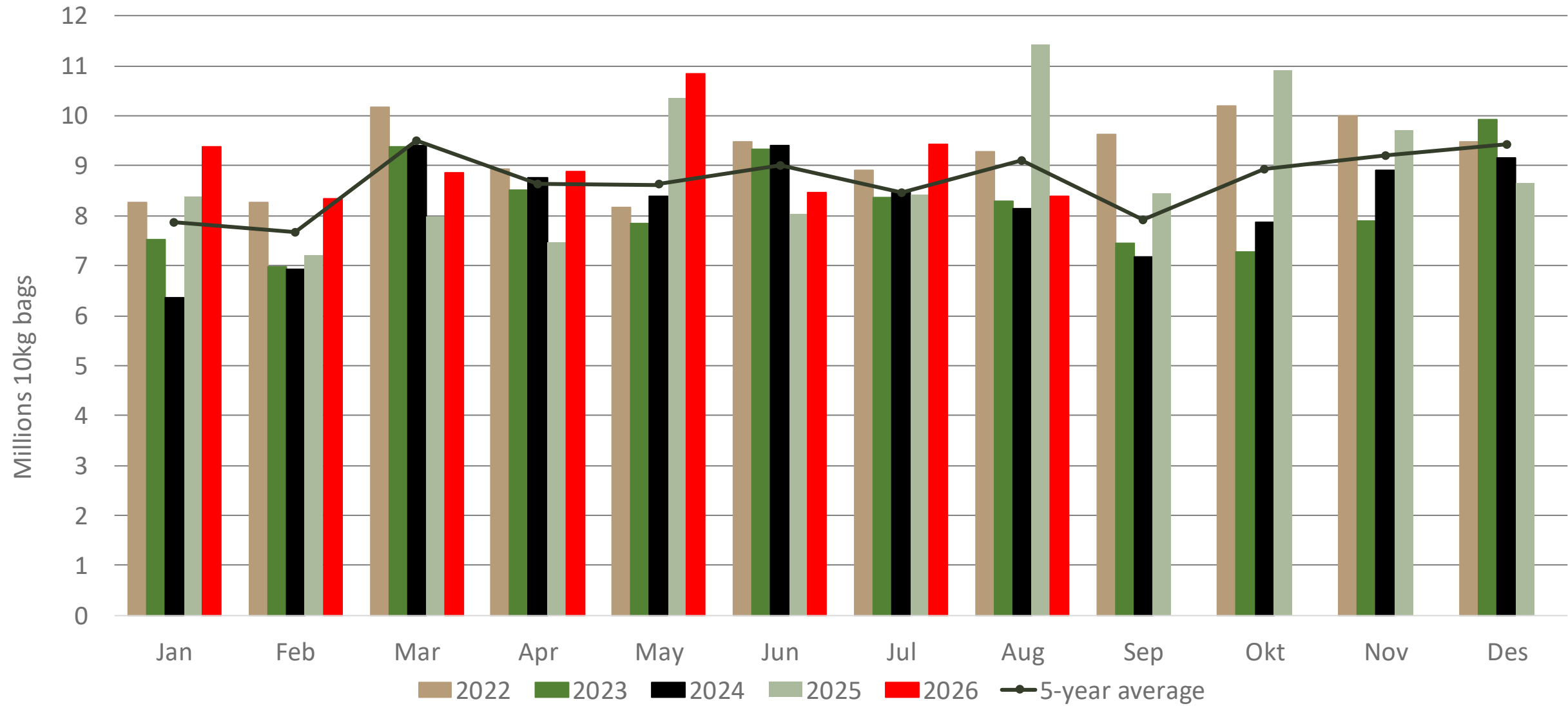
Sold 2,264,982 bags more than the **5-year average** (2021 to 2025) for the first 38 weeks of 2026

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First 38 weeks volumes sold (10 kg bags) : 2025 vs 2026 per region

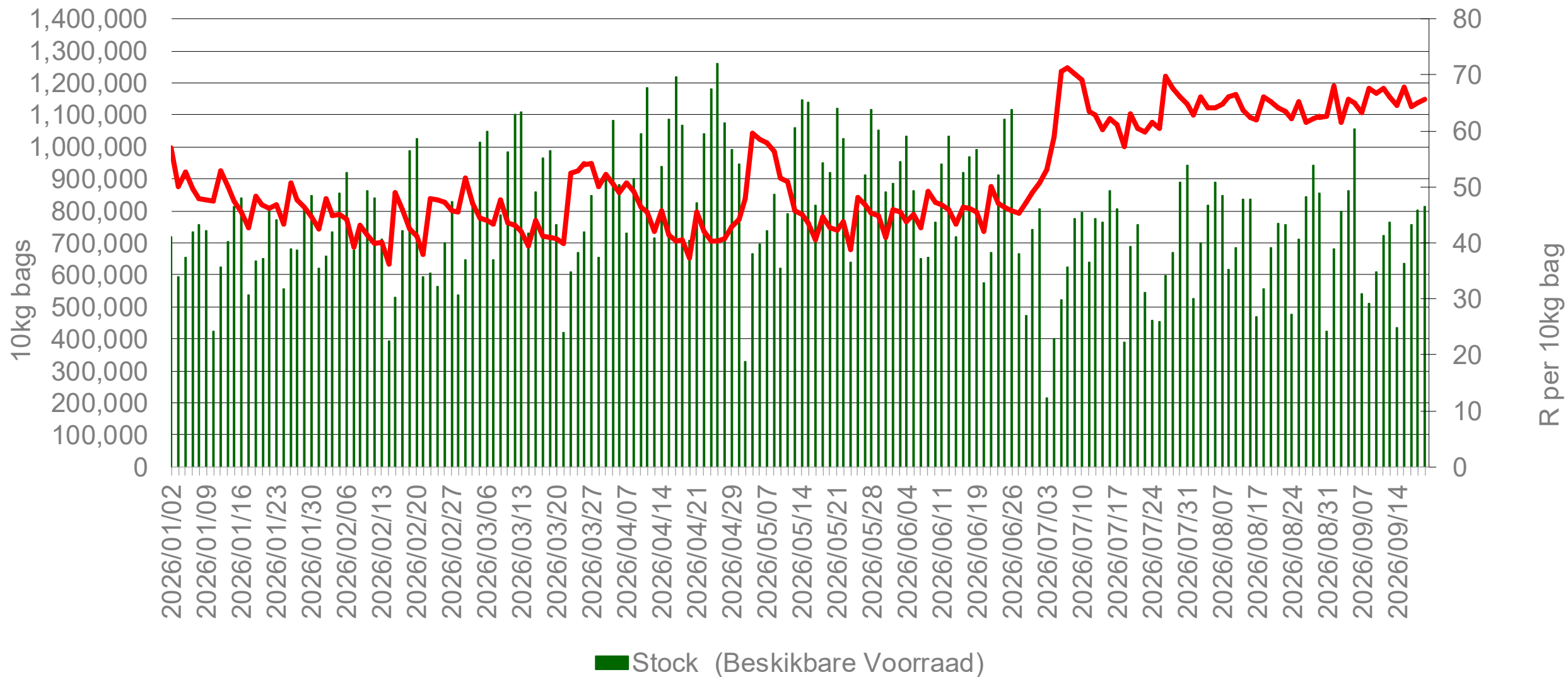
	2025	2026	% Change
Northern Cape	3 141 522	4 336 668	38%
Gauteng	1 879 369	2 352 747	25%
North West	6 706 175	8 192 009	22%
KwaZulu Natal	3 513 861	4 051 220	15%
Mpumalanga	694 719	753 067	8%
Western Free State	14 760 071	15 628 309	6%
Eastern Free State	16 797 222	17 473 416	4%
Sandveld	4 407 769	4 164 531	-6%
North Eastern Cape	1 747 466	1 621 601	-7%
South Western Free State	5 381 619	4 912 346	-9%
Ceres	826 575	686 585	-17%
Limpopo	13 384 999	10 792 135	-19%
Eastern Cape	307 668	180 557	-41%

Monthly sales volumes on markets: Potatoes

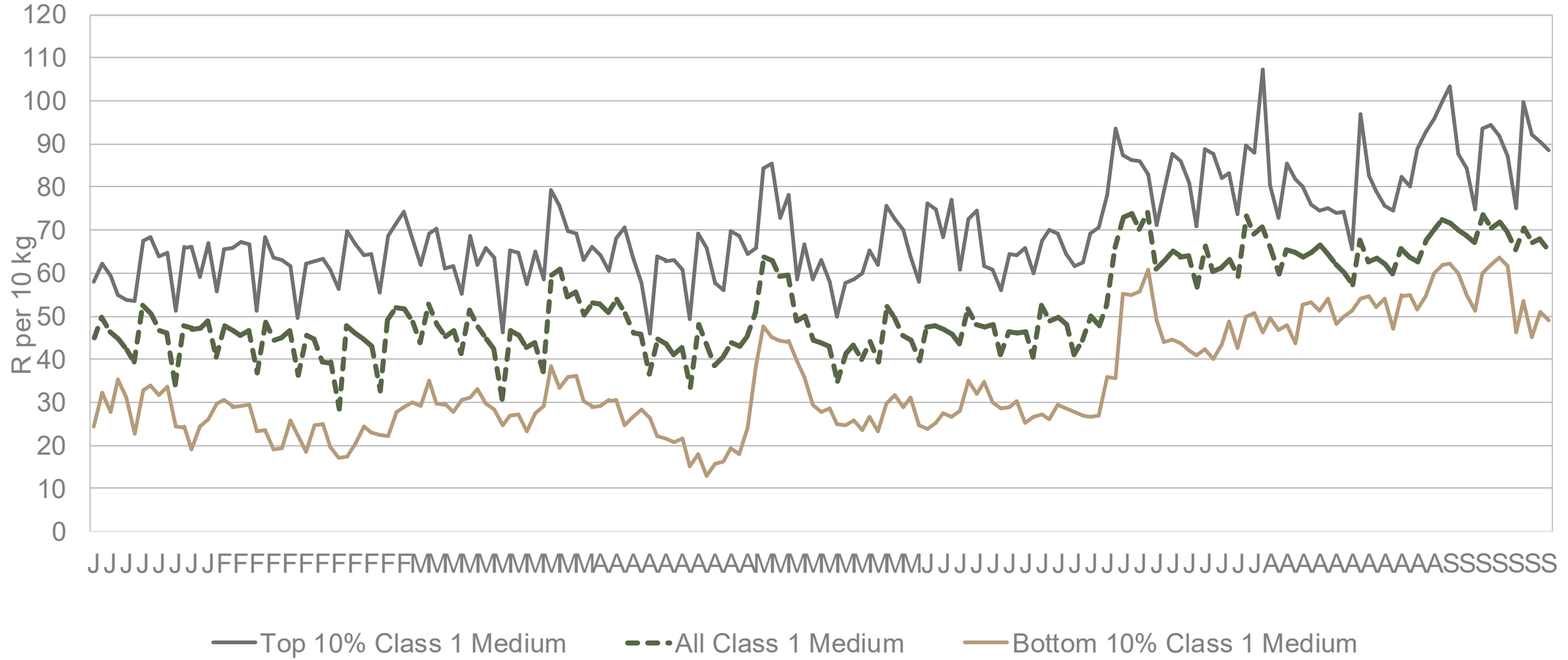


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RSA daily price versus daily available stocks (all classes & all sizes)



JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)



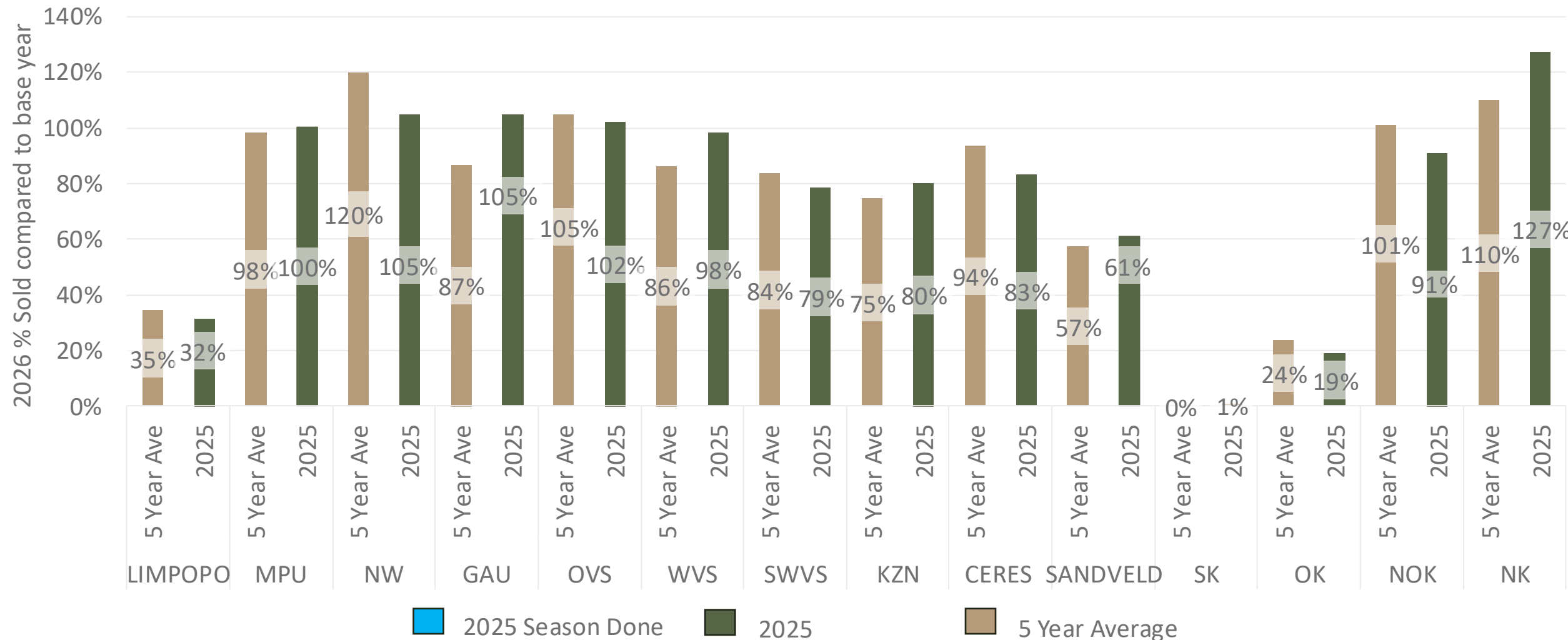
FPM Sales pace comparison per region

2026 compared to 5-year average and 2025



The *FPM Sales pace* compares the current year's cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.

Note: This comparison is based on total volumes sold, not on hectares planted



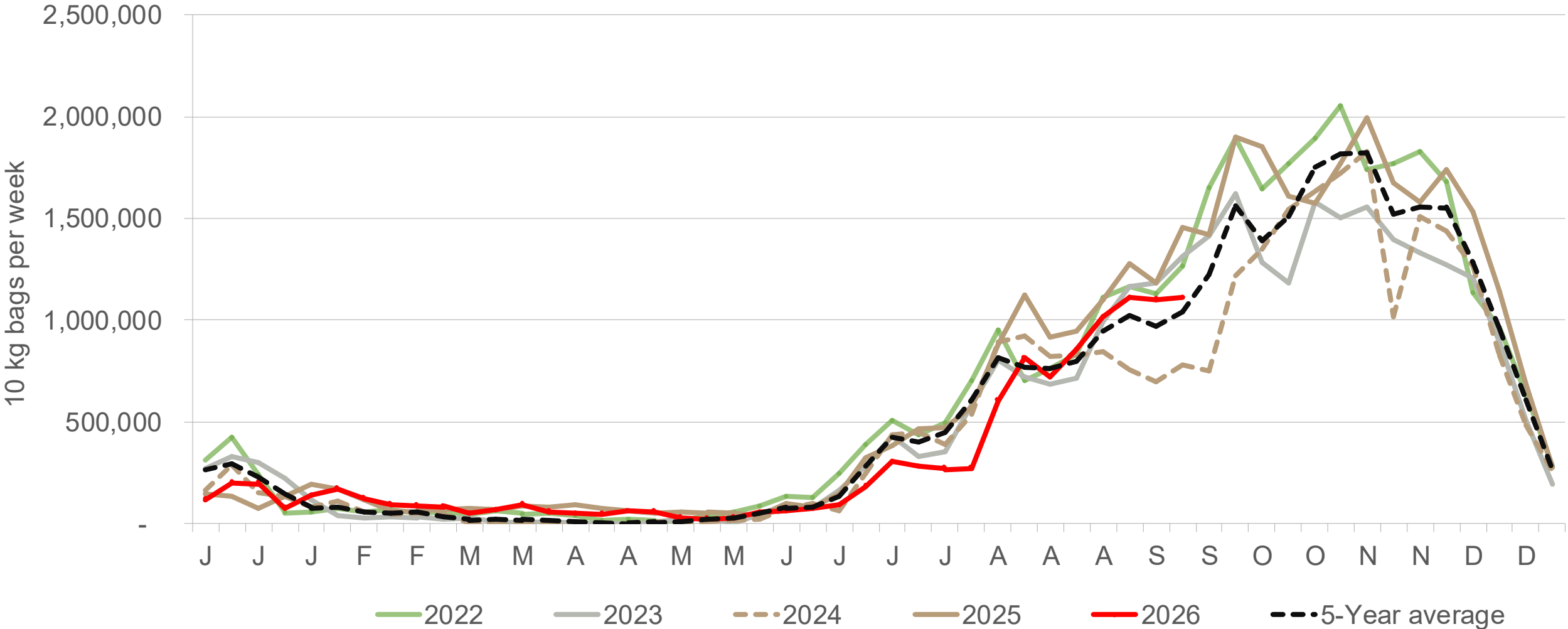
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7 of the 14 regions in the market maintained a Class 1 sales ratio above 70% - August 2026

Region	Number of bags (10 kg)	% of total	Avg Price (R/10kg)	Percentage of sales at FPM's			
				Class 1 (all sizes)	Class 1 M	Class 2 (all sizes)	Class 3 & 4 (all sizes)
Limpopo	3 806 125	45%	R66,11	84%	21%	12%	3%
Western Free State	2 382 544	28%	R62,13	73%	25%	19%	8%
Northern Cape	588 178	7%	R61,66	51%	12%	28%	21%
Eastern Free State	577 486	7%	R59,79	71%	15%	20%	9%
Sandveld	545 509	7%	R65,53	77%	25%	21%	2%
Other Regions	200 657	2%	R57,85	60%	14%	33%	7%
North West	102 561	1%	R64,15	76%	17%	14%	10%
Southwest Free State	92 648	1%	R63,78	45%	8%	41%	14%
KwaZulu-Natal	55 249	1%	R56,84	94%	5%	6%	0%
Gauteng	16 434	0%	R64,32	82%	21%	15%	3%
Mpumalanga	9 670	0%	R55,47	54%	29%	46%	0%
Eastern Cape	4 054	0%	R59,16	61%	26%	7%	32%
Northeastern Cape	1 800	0%	R41,45	21%	21%	79%	0%
Ceres	-	0%	R0,00	-	0%	0%	0%
Southwestern Cape	-	0%	R0,00	-	0%	0%	0%
Southern Cape	-	0%	R0,00	-	0%	0%	0%
Total	8 382 915		R63,86	76%	21%	17%	7%

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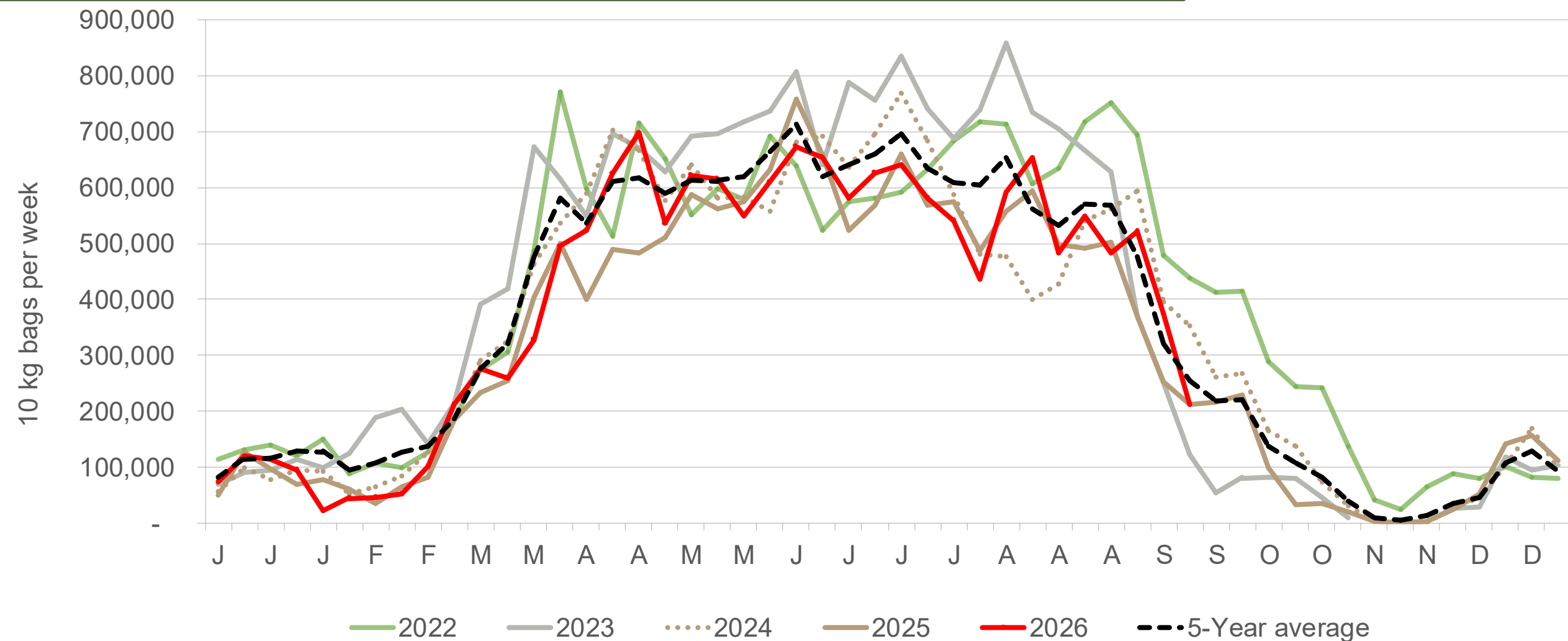
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 19% bags **less** than the first 38 weeks of 2025 and 1,206,952 bags **less** than the 5-year average (2021 to 2025) of the first 38 weeks of each year

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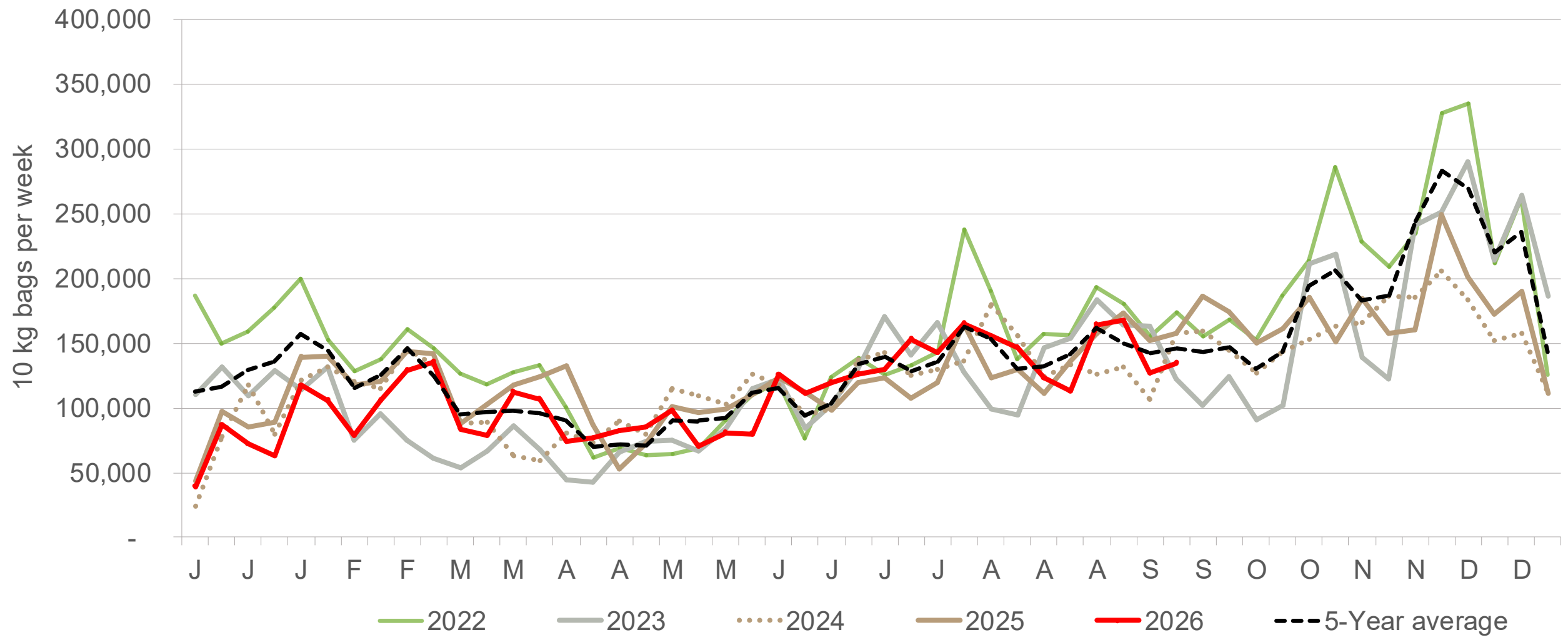
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags **more** than the first 38 weeks of 2025 and 1,229,532 bags **less** than the 5-year average (2021 to 2025) of the first 38 weeks of each year.

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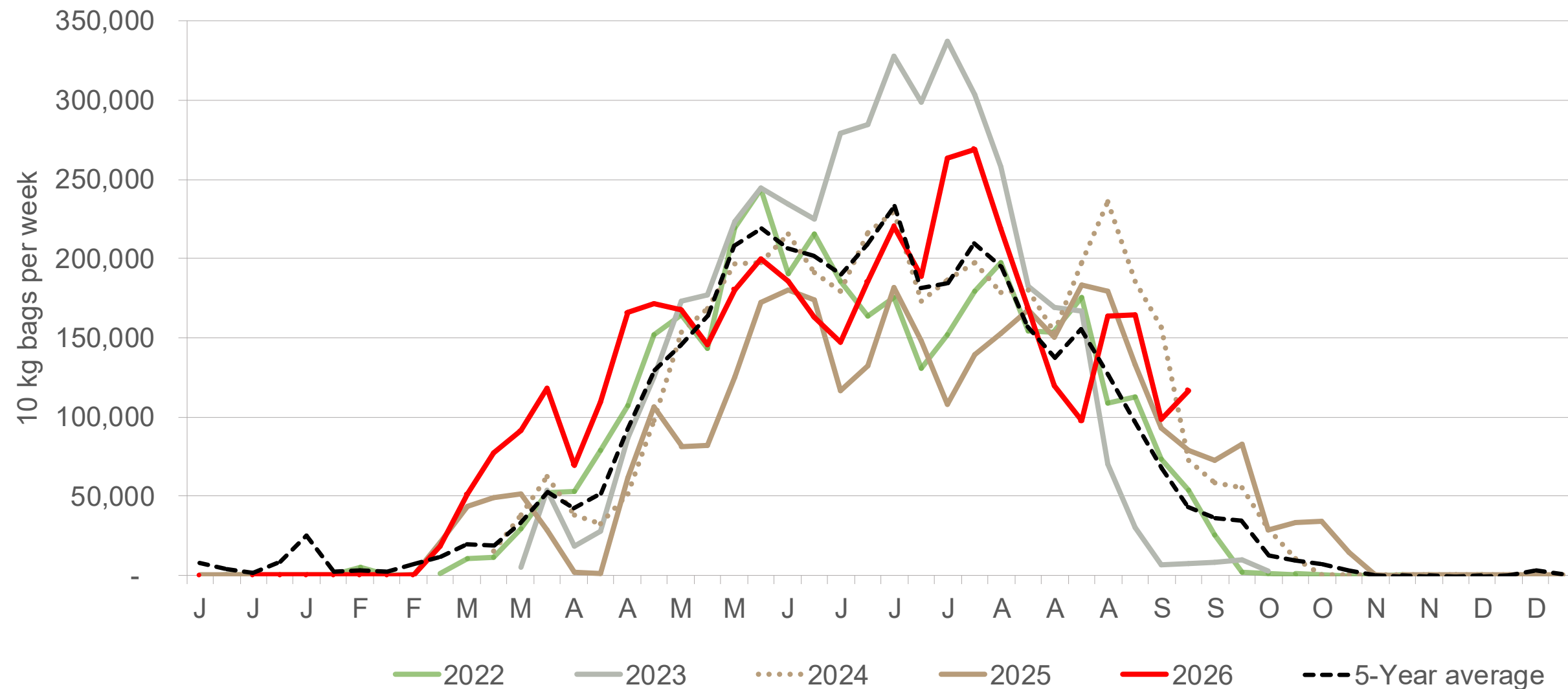
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags less than the first 38 weeks of 2025 and 384,176 bags less than the 5-year average (2021 to 2025) of the first 38 weeks of each year.

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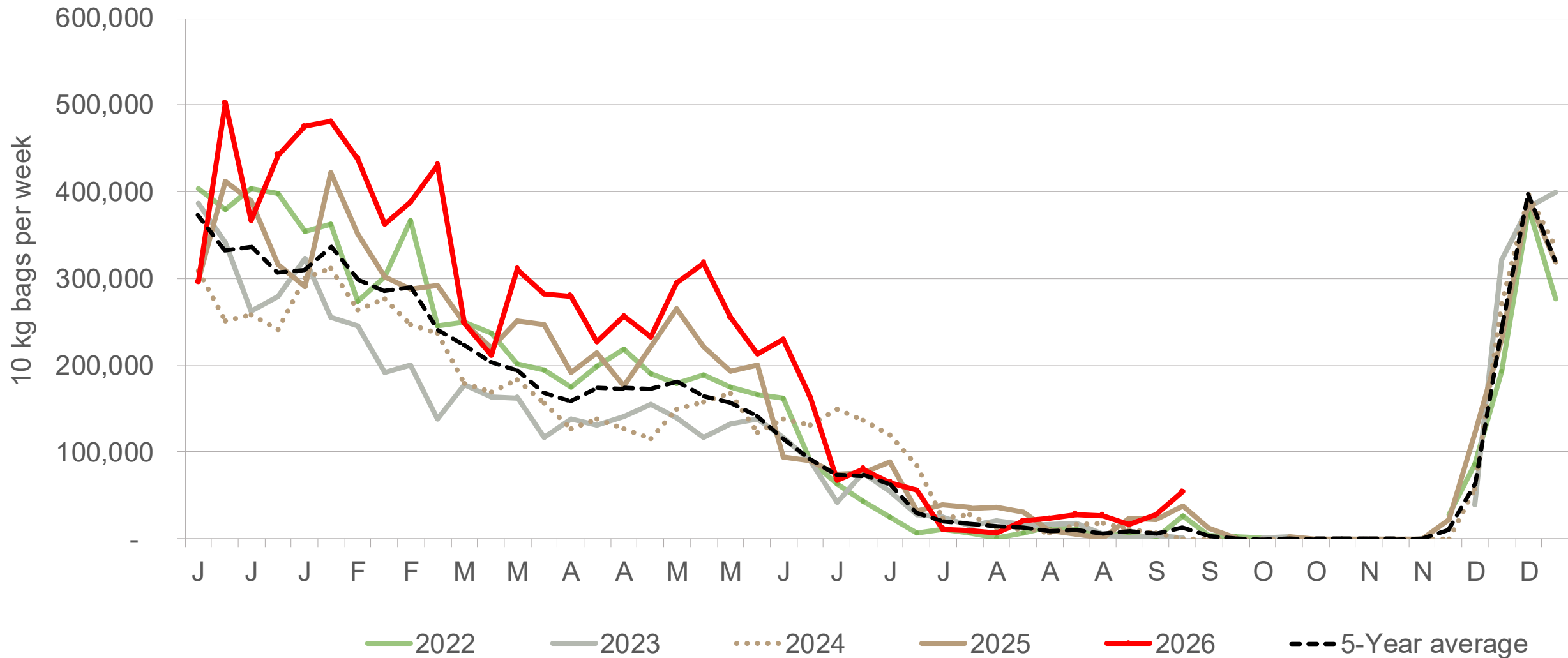
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 38% bags more than the first 38 weeks of 2025 and 494,442 bags more than the 5-year average (2021 to 2025) of the first 38 weeks of each year.

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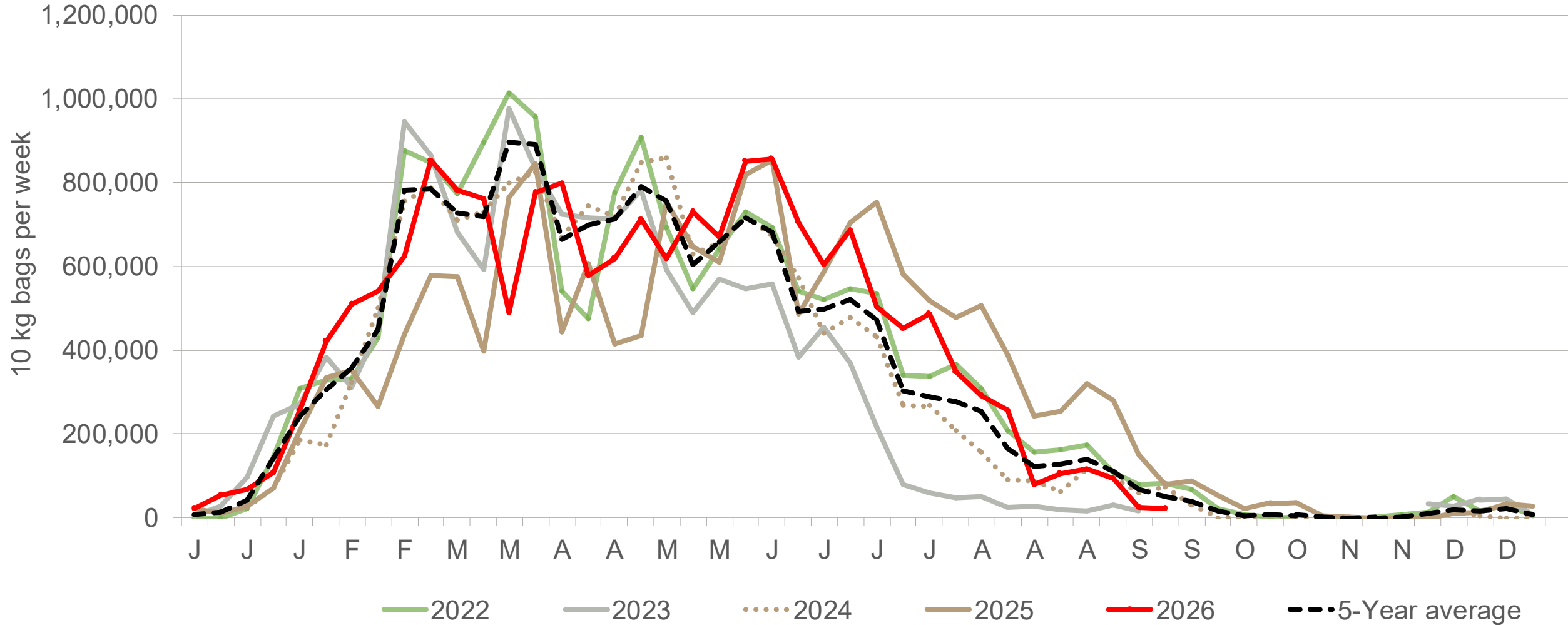
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags more than the first 38 weeks of 2025 and 2,407,712 more than the 5-year average (2021 to 2025) of the first 38 weeks of each year.

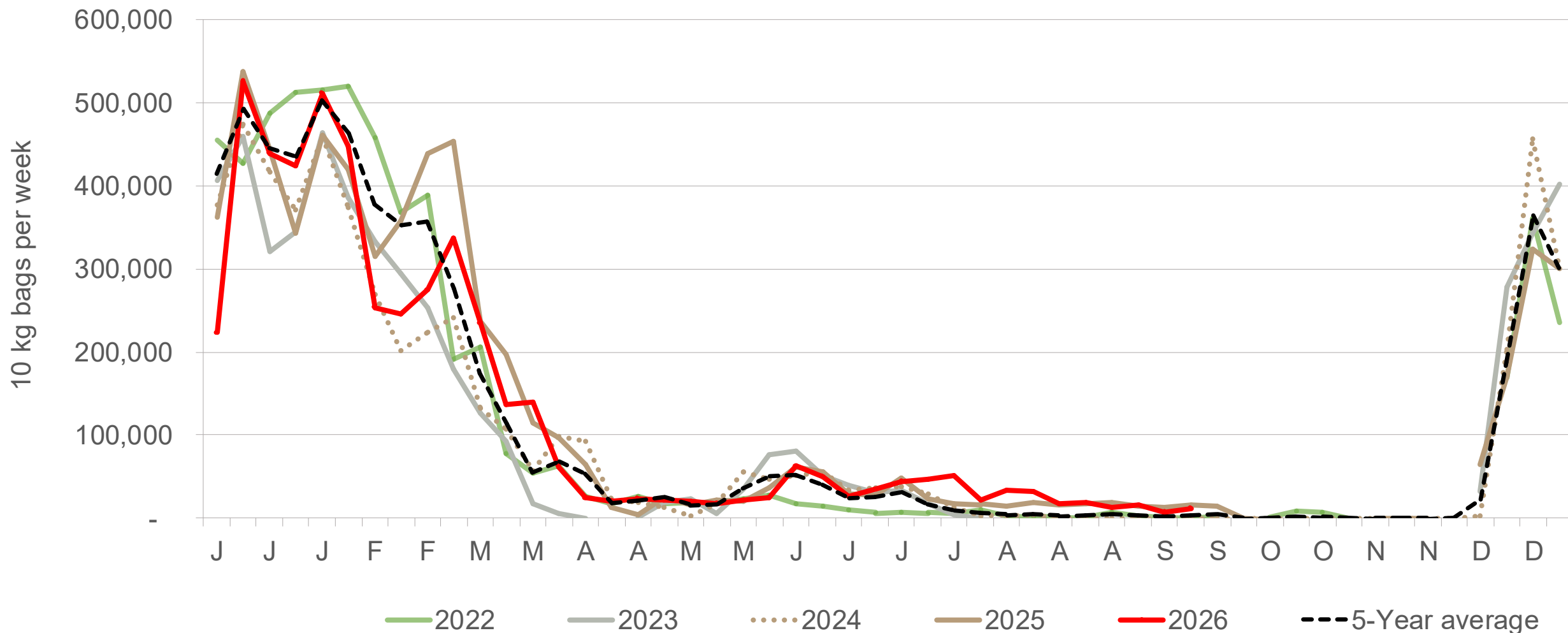
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Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags more than the first 38 weeks of 2025 and 945, 010 more than the 5-year average (2021 to 2025) of the first 38 weeks of each year.

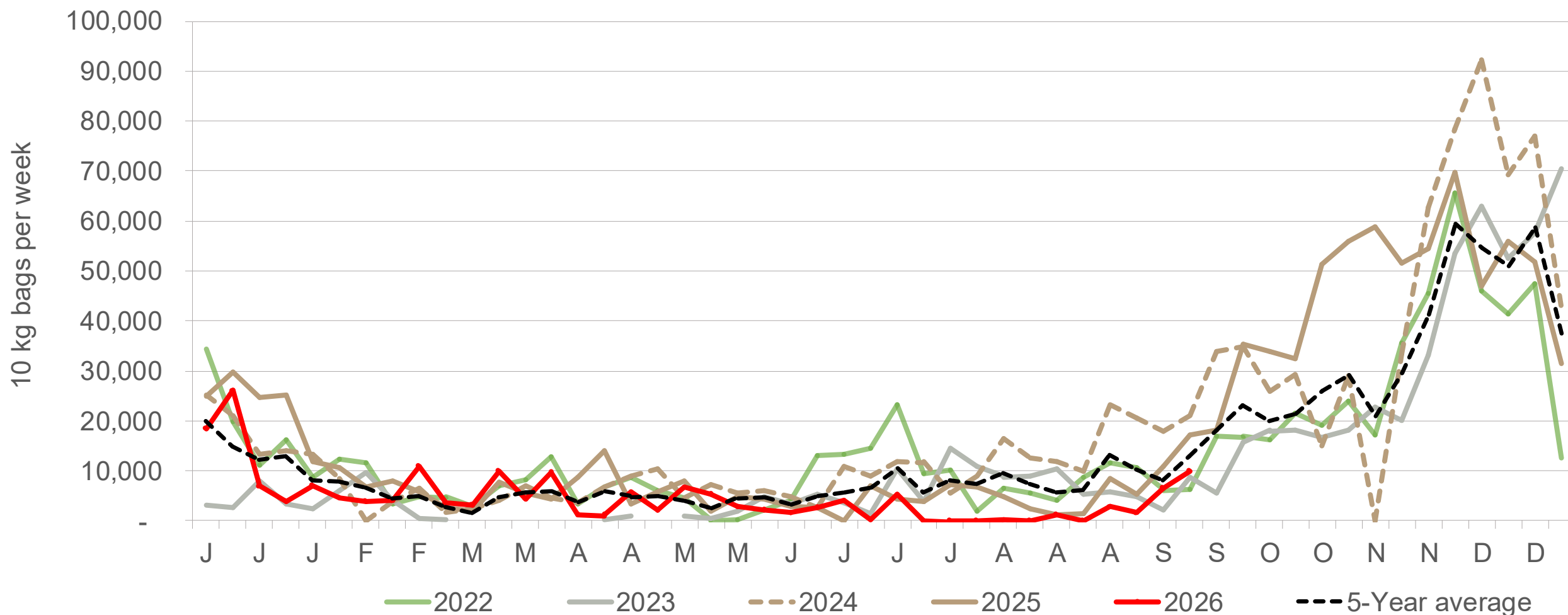
South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags less than the first 38 weeks of 2025 and 85,178 bags less than the 5-year average (2021 to 2025) of the first 38 weeks of each year.

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Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



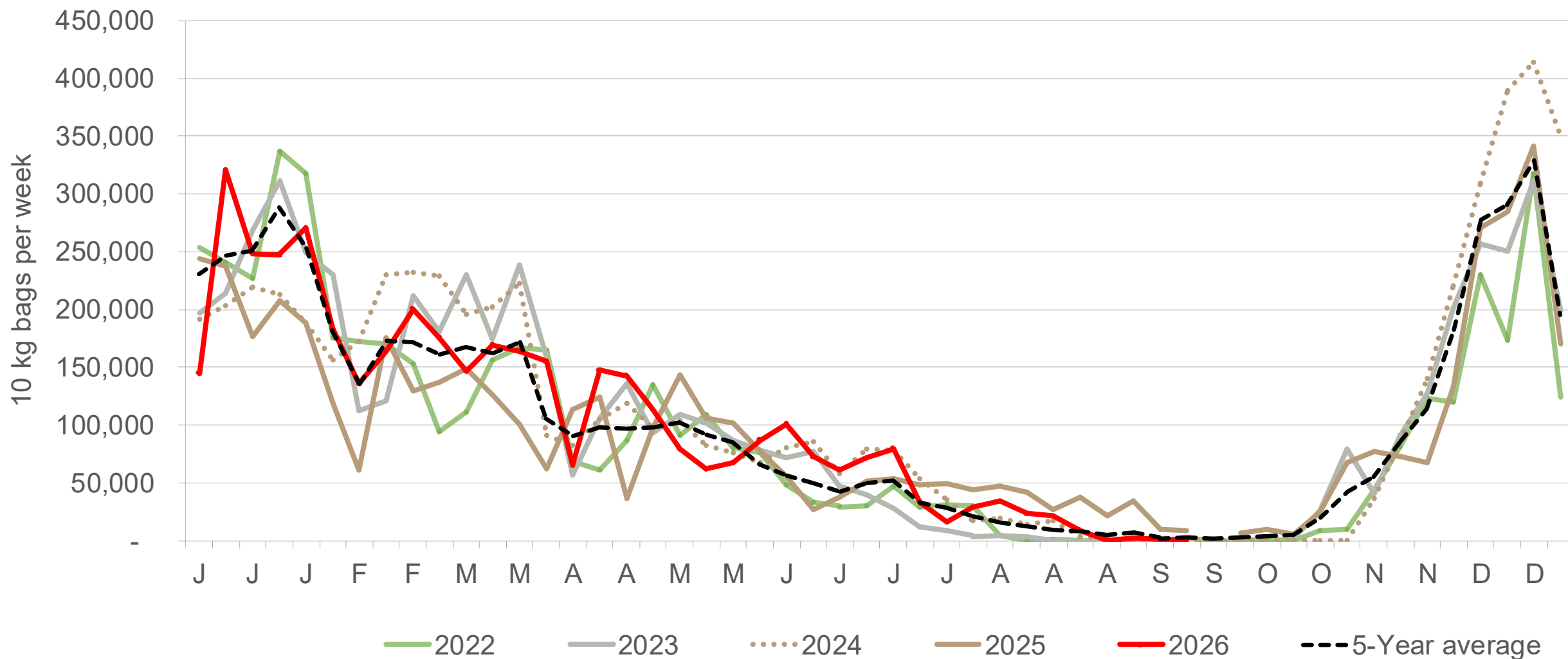
Sold 41% bags less than the first 38 weeks of 2025 and 93,481 bags less than the 5-year average (2021 to 2025) of the 38 weeks of each year.

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KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 15% bags **more** than the first 38 weeks of 2025 and 223,685 bags **more** than the 5-year average (2021 to 2025) of the first 38 weeks of each year.

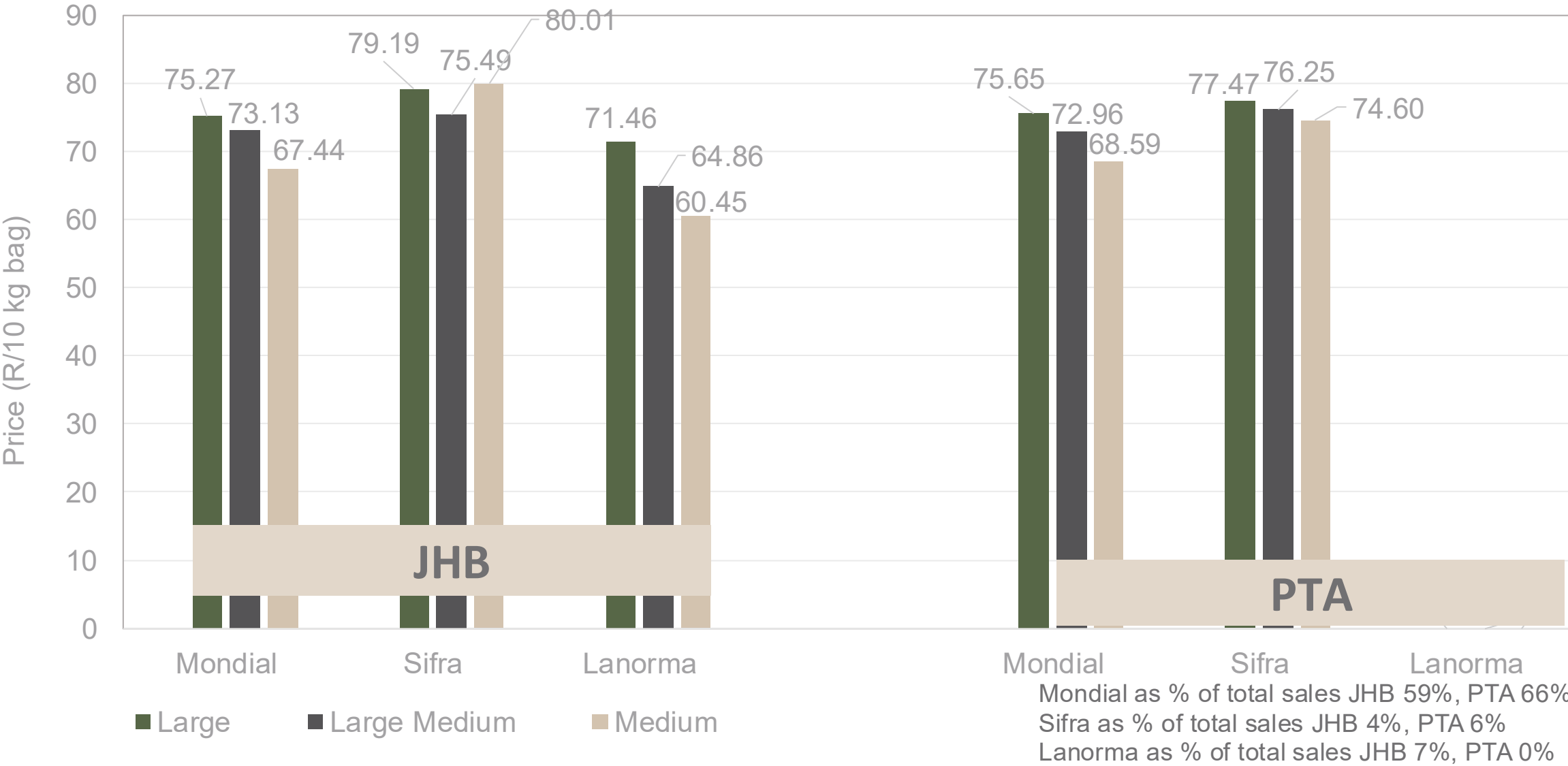
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo				Western Free State				Sandveld		Northern Cape				North West				Eastern Free State				All Regions	
	JOH		PRE		JOH		PRE		CAP		JOH		PRE		JOH		PRE		JOH		PRE		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	152 654	75.41	78 446	75.77	2 281	71.37	4 764	69.55	6 984	93.87	2 837	64.70	16	20.00	4 660	74.99	1 649	76.62	2 508	71.84	36	16.67	378 620	73.35
1L/M	151 138	73.09	69 880	73.45	8 358	65.49	4 292	68.07	16 935	84.38	6 423	63.32	52	20.00	4 440	69.22	1 588	73.18	2 303	67.76	-	-	394 110	73.90
1M	104 747	69.02	35 073	70.18	15 005	61.97	5 454	65.21	24 845	75.53	8 539	57.22	6	53.33	2 282	68.20	1 098	68.10	1 333	67.23	-	-	302 826	69.30
1S	32 094	45.25	8 887	45.50	7 130	37.85	2 629	45.49	13 479	59.23	2 703	29.46	660	35.00	110	42.11	23	50.00	34	40.00	-	-	108 651	46.99
1S/M	26 225	58.51	10 238	55.24	7 311	43.86	4 151	52.25	2 099	64.03	1 492	50.63	4	20.00	110	55.00	110	60.00	53	48.77	-	-	80 918	55.76
1XL	7 051	77.42	-	-	1 013	73.45	-	-	-	-	-	-	-	-	-	-	-	-	2 145	65.43	-	-	10 900	74.16
1XS	20 184	32.31	-	-	3 032	17.31	-	-	-	-	770	16.15	-	-	312	49.62	-	-	-	-	-	-	24 787	30.08
1XXS	48	29.38	-	-	-	-	-	-	-	-	-	-	-	-	97	36.87	-	-	-	-	-	-	145	34.39
2L	15 093	69.84	11 967	71.24	2 479	67.19	5 995	66.91	3 627	79.48	4 385	62.70	236	61.48	1 100	67.34	220	70.00	701	74.00	-	-	81 264	69.35
2L/M	10 444	68.84	10 660	68.07	2 646	64.52	6 727	63.40	18 410	72.16	5 794	58.76	665	59.80	522	57.91	-	-	667	69.63	10	20.00	96 510	67.07
2M	10 228	61.66	5 468	60.78	2 516	56.51	6 620	59.39	22 257	64.74	2 711	50.55	2 794	53.82	330	53.27	110	65.00	-	-	-	-	85 737	60.25
2S	4 756	31.69	1 258	36.38	555	31.52	1 451	41.64	5 880	44.29	89	25.28	-	-	-	-	-	-	-	-	-	-	20 739	39.03
2S/M	2 392	46.06	771	49.22	1 906	34.07	1 666	37.21	1 088	44.61	2 096	37.11	-	-	-	-	-	-	-	-	1	10.00	17 150	44.35
2XL	820	68.95	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	385	64.51	-	-	1 737	69.00
2XS	32	25.00	-	-	220	20.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 050	12.64
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	758	7.78
3L	3 102	61.19	2 693	57.49	887	52.39	2 005	58.03	970	51.03	5 127	52.88	873	54.65	-	-	-	-	3	52.00	34	20.00	29 095	55.07
3L/M	6 114	54.71	466	57.21	9	60.00	2 098	57.81	-	-	-	-	-	-	56	54.64	-	-	350	60.93	-	-	18 904	55.56
3M	7 446	51.20	5 070	50.62	2 679	31.45	2 197	50.63	4 245	49.92	4 362	42.43	678	32.07	3 255	38.19	-	-	90	50.00	-	-	44 496	45.62
3S/M	-	-	8	45.00	-	-	880	50.63	-	-	3 321	23.35	4	10.00	-	-	-	-	-	-	-	-	5 100	31.11
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	218	52.89	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 189	53.61
4L/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	247	52.30
4M	-	-	440	48.75	-	-	1 313	42.09	67	57.91	-	-	561	37.72	-	-	-	-	-	-	-	-	9 519	39.97
4S	-	-	-	-	-	-	110	25.64	282	24.50	-	-	-	-	-	-	-	-	-	-	-	-	392	24.82
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	555 477	67.75	244 832	69.76	58 207	52.56	54 323	58.31	134 511	67.23	50 649	51.58	6 652	48.59	18 684	60.20	4 810	72.40	10 572	68.04	81	18.40	1 746 976	65.49

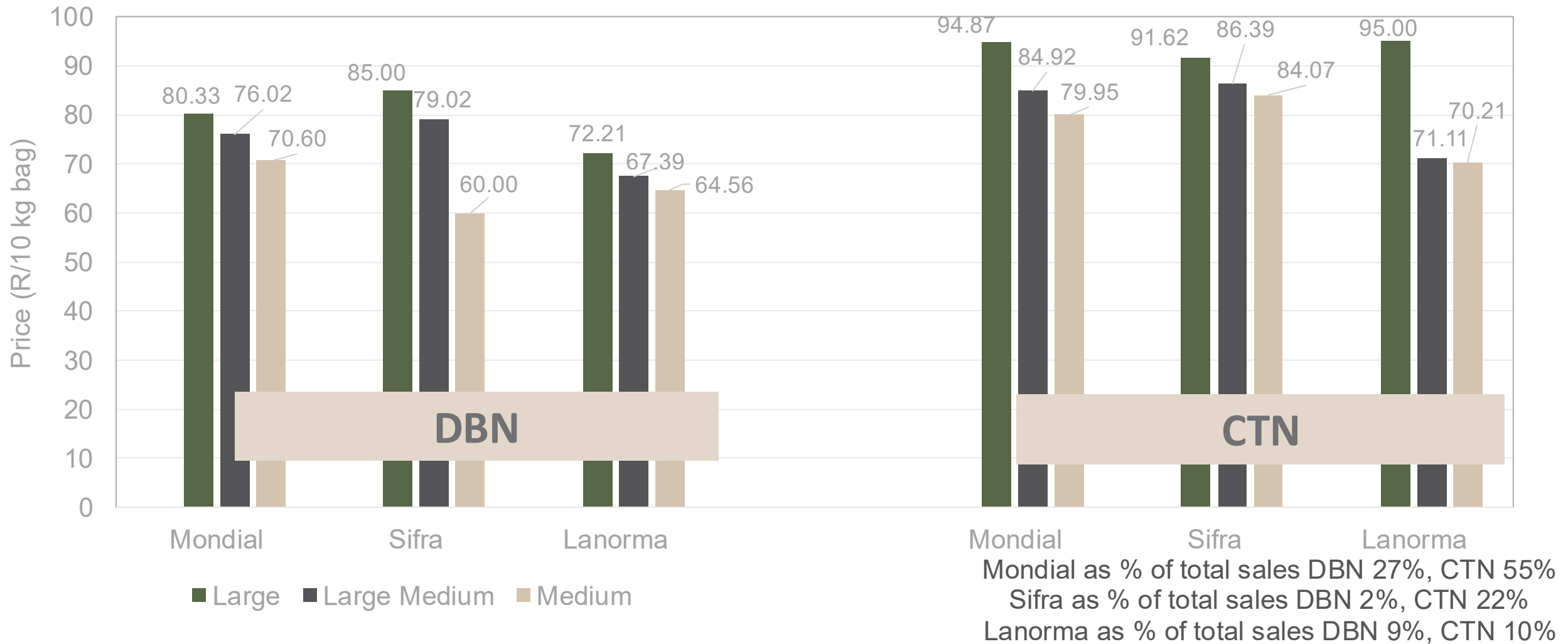
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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Thank you for your time

Feel free to contact us



Lebo@potatoes.co.za
Jodie@potatoes.co.za



+27 (0)12 349 1906



6 De Havilland Crescent
Persequor Techno Park
Persequor Park
Pretoria



www.potatoes.co.za



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