



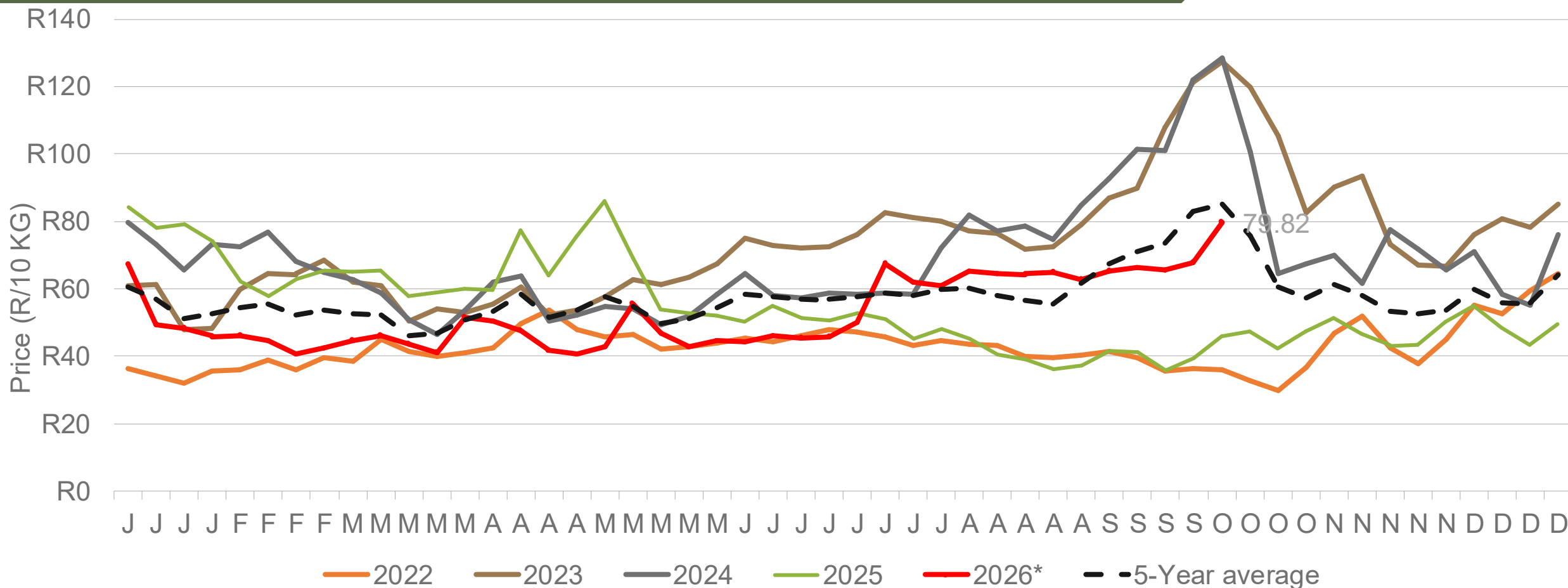
Weekly Market Information

2 October 2026



www.potatoes.co.za

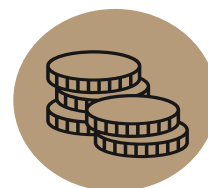
Average weekly price – all markets & all classes



Number of bags sold

10%

(Week on Week)



Average weekly price

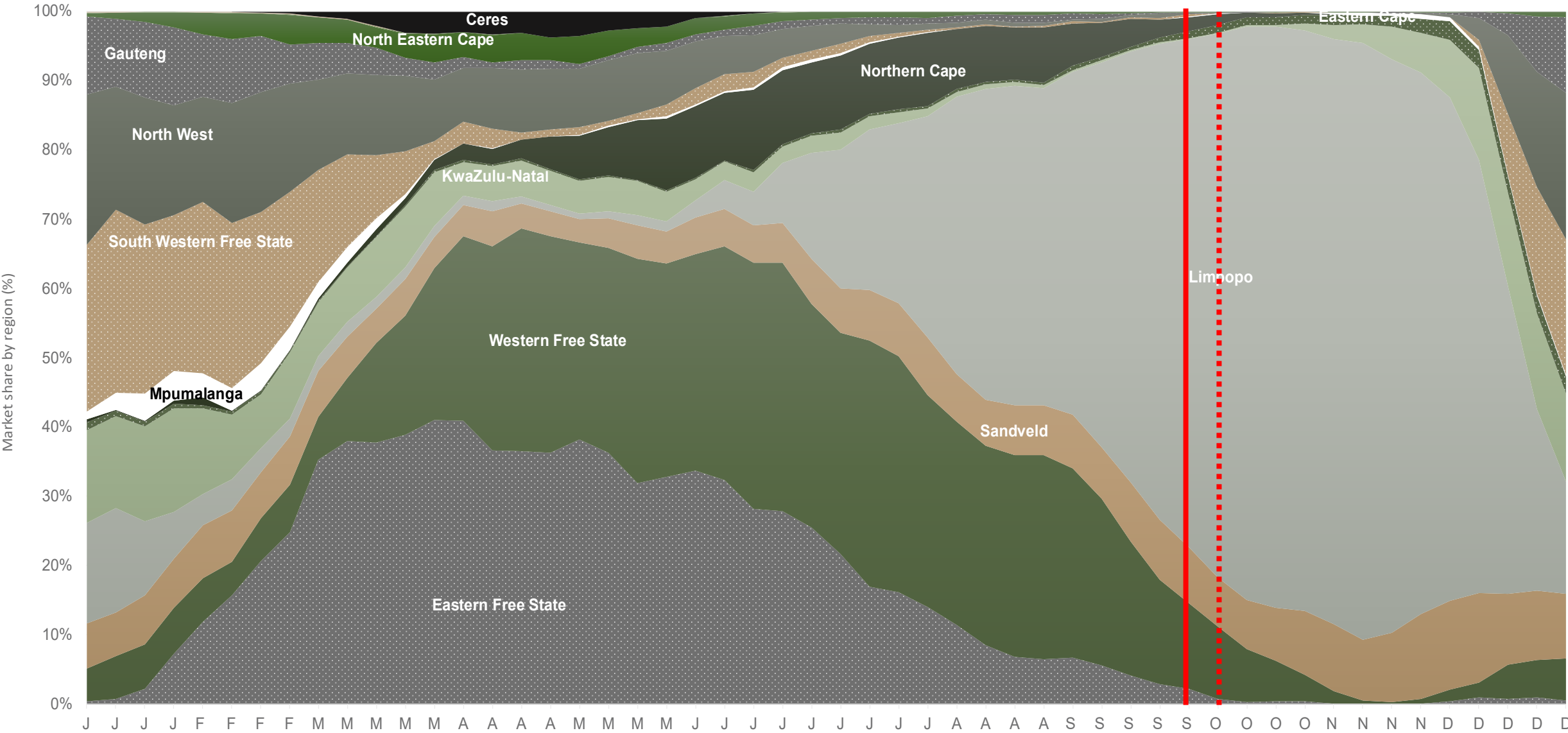
18%

(Week on week)



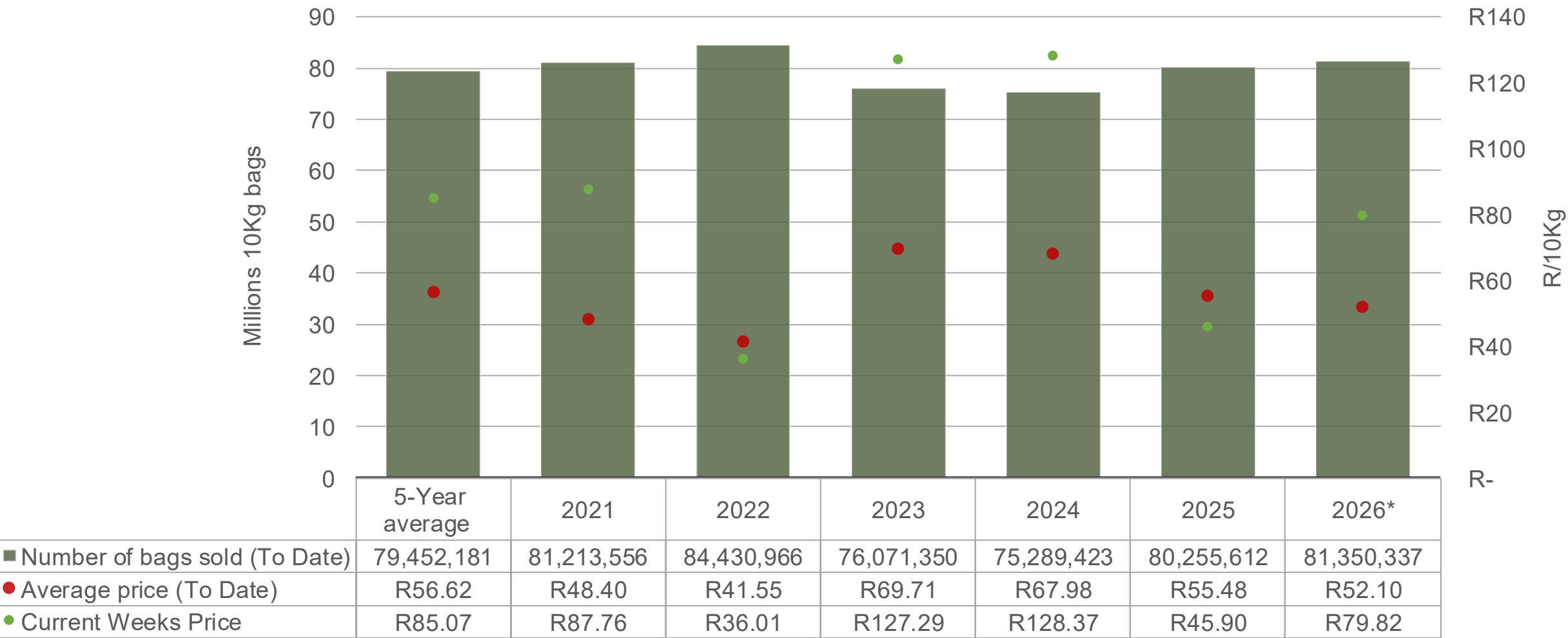
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



Sold 1,898,156 bags more than the **5-year average** (2021 to 2025) for the first 40 weeks of 2026

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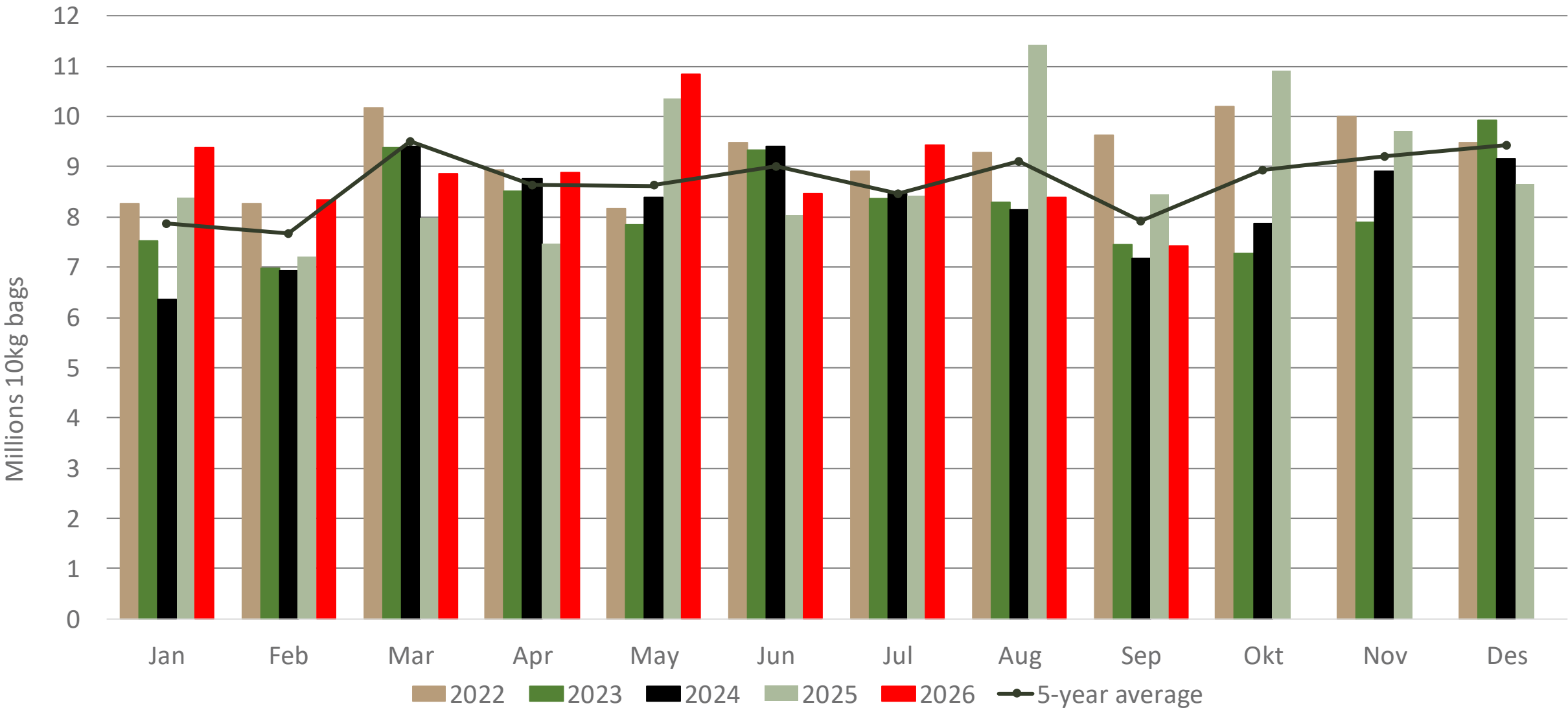
First 40 weeks volumes sold (10 kg bags) : 2025 vs 2026 per region



	2025	2026	% Change
Northern Cape	3,297,273	4,500,498	36%
Gauteng	1,880,234	2,356,602	25%
North West	6,719,279	8,213,205	22%
KwaZulu Natal	3,520,377	4,052,456	15%
Mpumalanga	703,512	761,450	8%
Western Free State	15,203,578	15,839,512	4%
Eastern Free State	16,939,826	17,503,567	3%
Sandveld	4,767,470	4,422,429	-7%
North eastern Cape	1,749,249	1,622,071	-7%
South Western Free state	5,395,822	4,913,866	-9%
Ceres	826,575	686,585	-17%
Limpopo	16,704,132	13,446,794	-20%
Eastern Cape	361,097	196,486	-46%

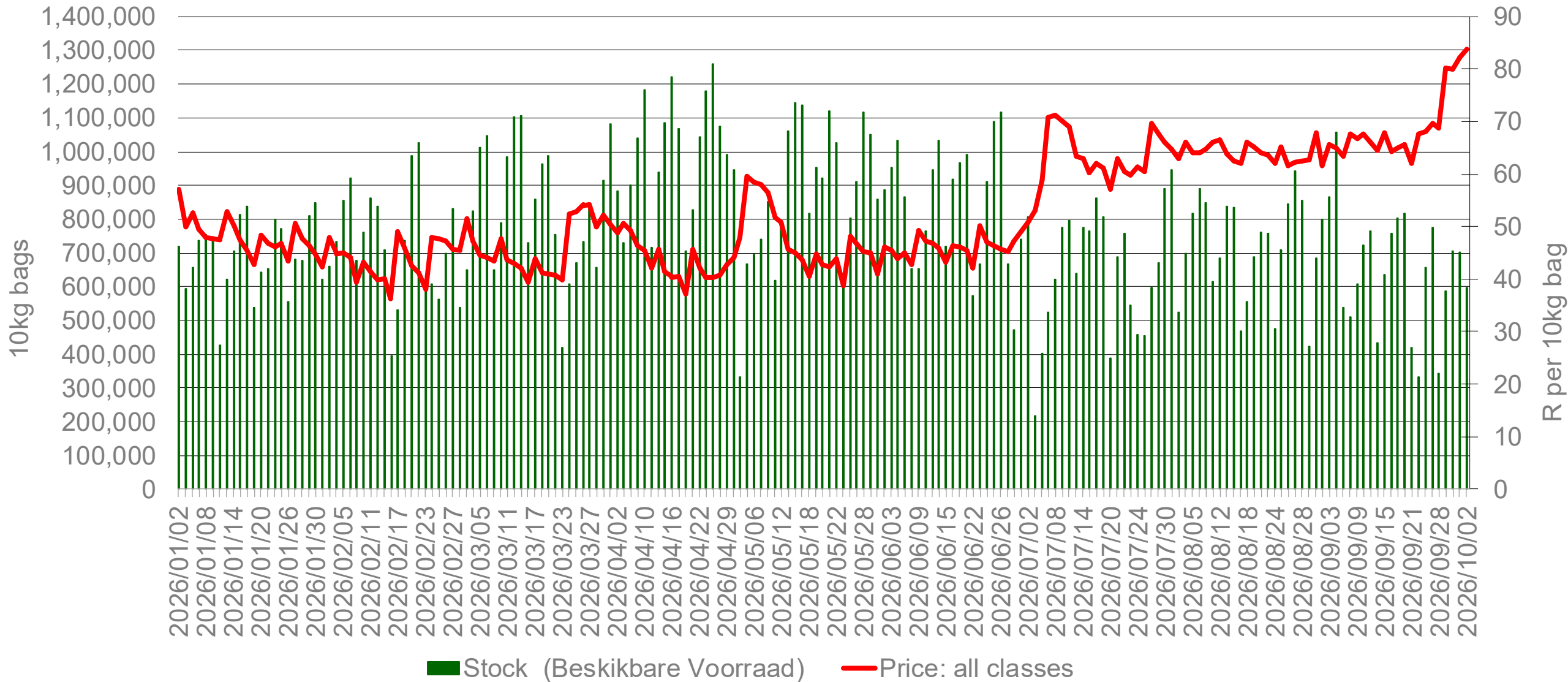
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Monthly sales volumes on markets: Potatoes

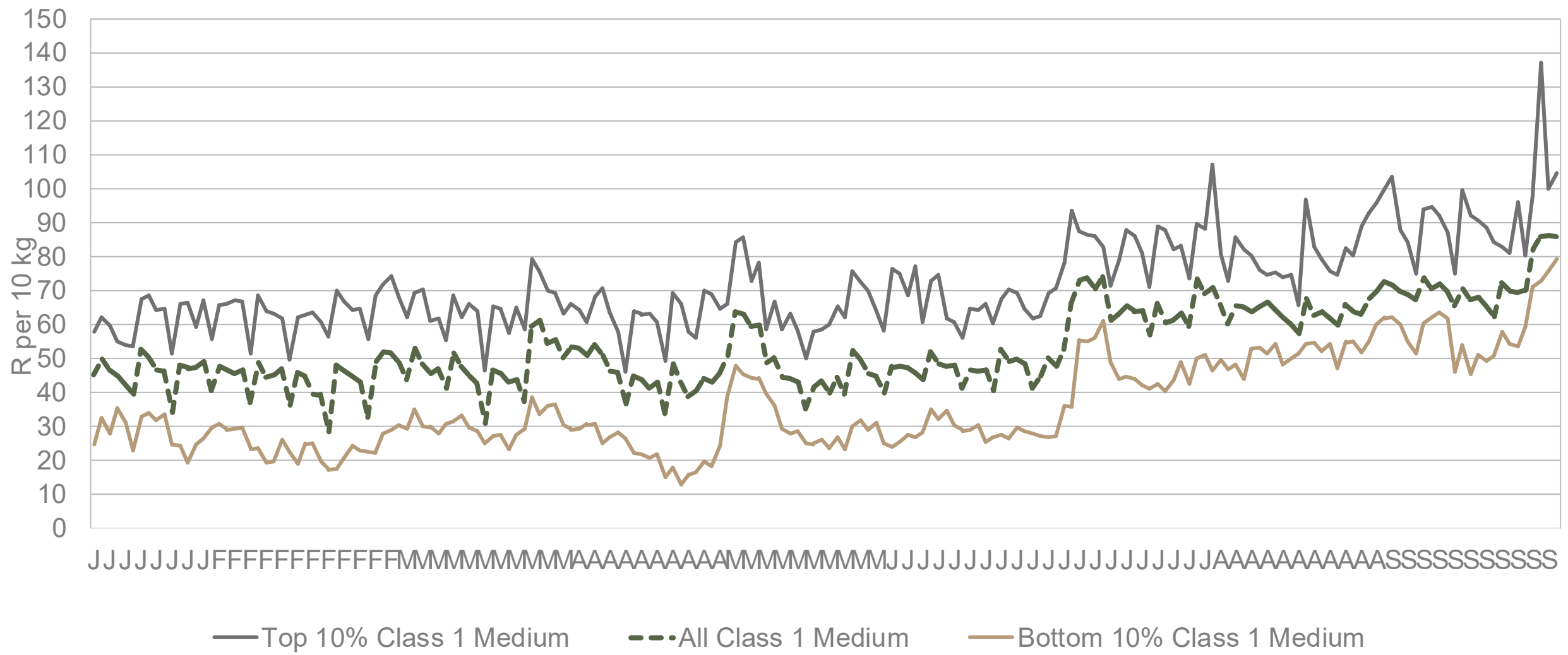


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RSA daily price versus daily available stocks (all classes & all sizes)



JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)



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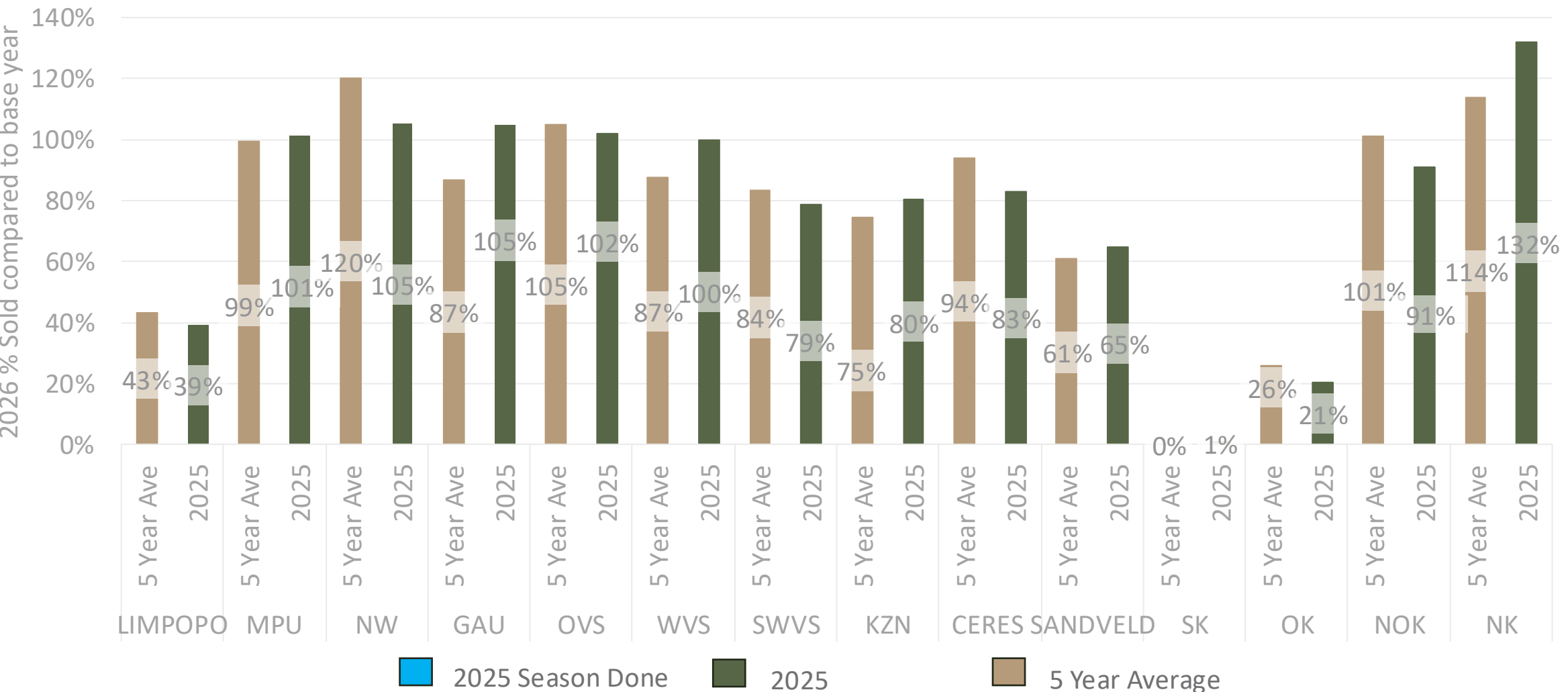
FPM Sales pace comparison per region

2026 compared to 5-year average and 2025



The *FPM Sales pace* compares the current year’s cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.

Note: This comparison is based on total volumes sold, not on hectares planted

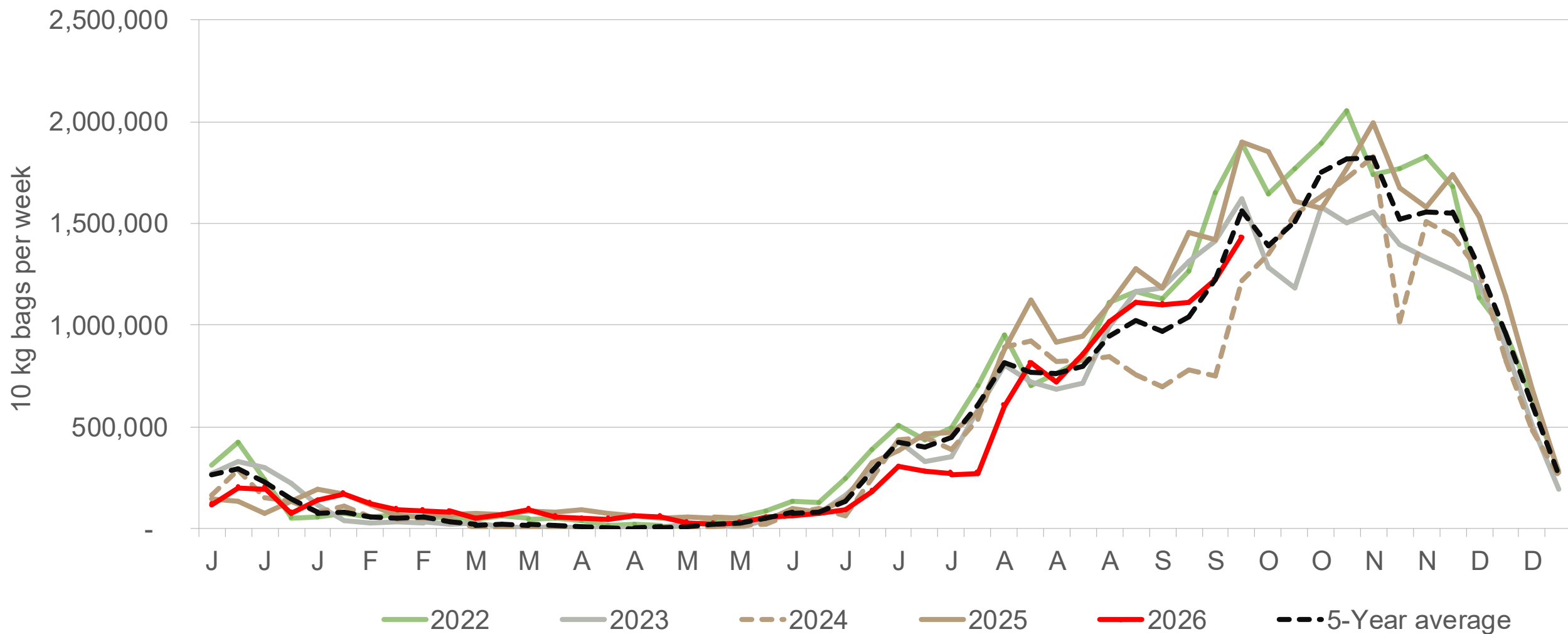


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5 of the 14 regions in the market maintained a Class 1 sales ratio above 70% - September 2026

Region	Number of bags 10 kg	% of total	Avg price (R/10 kg)	Class 1 (all sizes)	Class 2 (all sizes)	Class 3 & 4 (all sizes)	Class 1 M
Limpopo	4,527,257	61%	R 70.41	87%	10%	4%	19%
Wes-Vrystaat	1,236,952	17%	R 58.63	60%	29%	11%	16%
Sandveld	558,575	8%	R 65.25	64%	32%	5%	23%
Noord-Kaap	464,664	6%	R 55.41	38%	39%	22%	11%
Ander Streke	295,975	4%	R 57.35	70%	25%	5%	10%
Oos-Vrystaat	153,038	2%	R 59.45	66%	20%	14%	12%
Noordwes	114,819	2%	R 64.84	64%	21%	15%	21%
Suidwes-Vrystaat	35,636	0%	R 57.56	38%	38%	24%	5%
Oos-Kaap	23,542	0%	R 58.04	53%	18%	29%	24%
Mpumalanga	6,910	0%	R 51.90	31%	55%	14%	4%
KwaZulu-Natal	4,127	0%	R 31.80	100%	0%	0%	56%
Gauteng	3,016	0%	R 70.17	93%	7%	0%	49%
Noordoos-Kaap	1,774	0%	R 41.38	86%	14%	0%	86%
Ceres	-	-	-	0%	0%	0%	0%
Suid-Kaap	-	-	-	0%	0%	0%	0%
Suidwes-Kaap	-	-	-	0%	0%	0%	0%
Total	7 426 285	100%	R 66.14	76%	18%	7%	18%

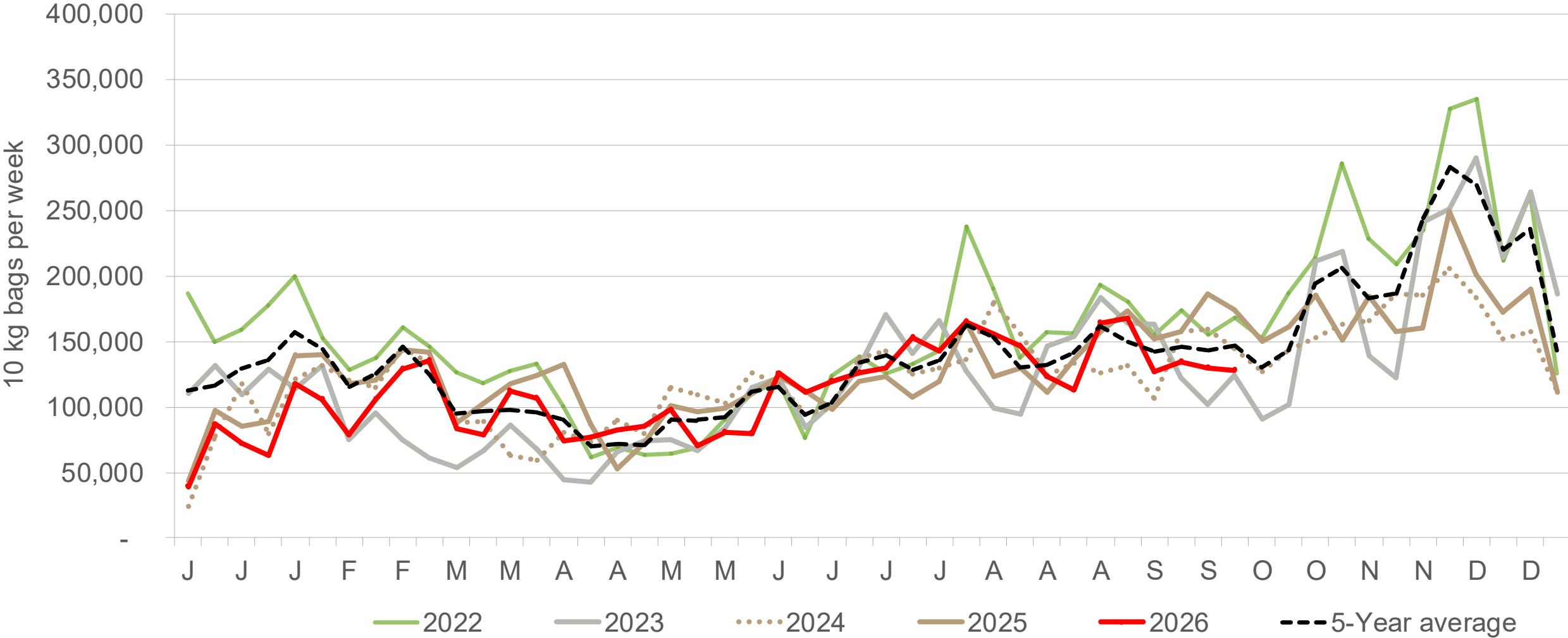
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 20% bags **less** than the first 40 weeks of 2025 and 1,502,239 bags **less** than the 5-year average (2021 to 2025) of the first 40 weeks of each year

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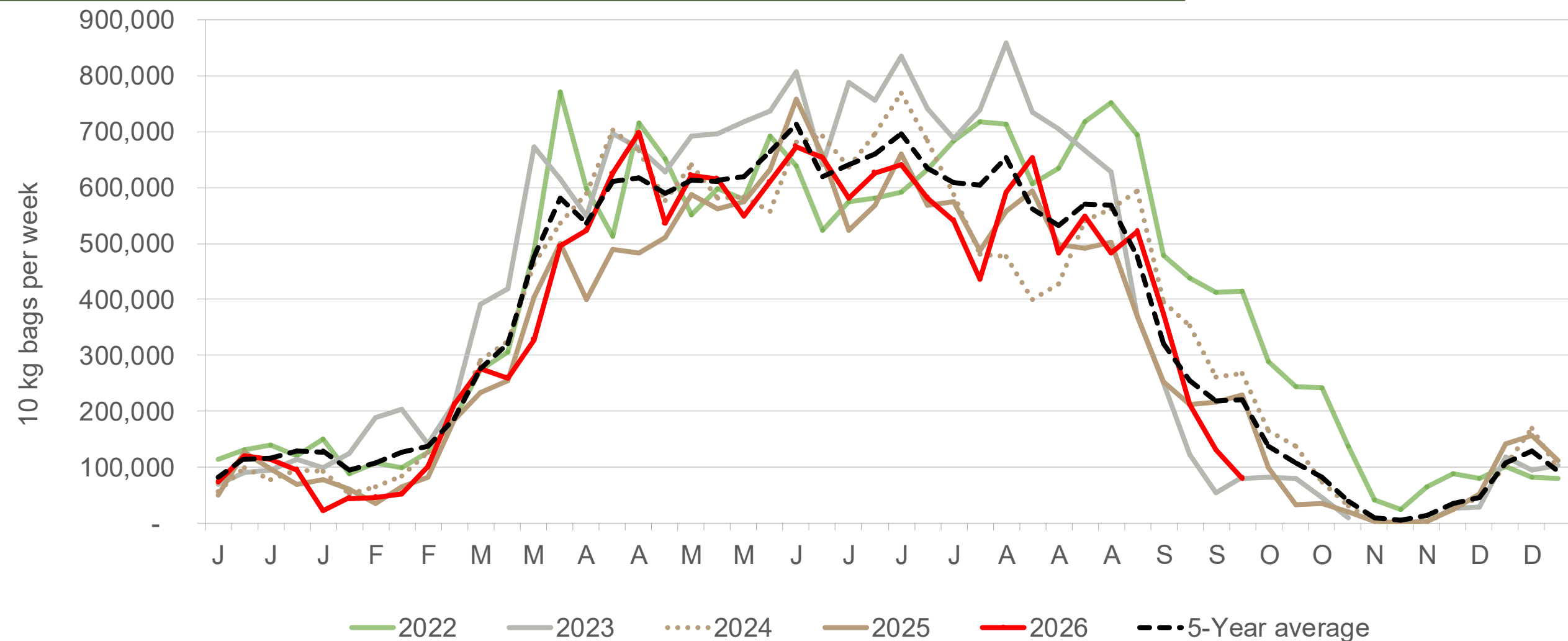
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7% bags **less** than the first 40 weeks of 2025 and 416,206 bags **less** than the 5-year average (2021 to 2025) of the first 40 weeks of each year.

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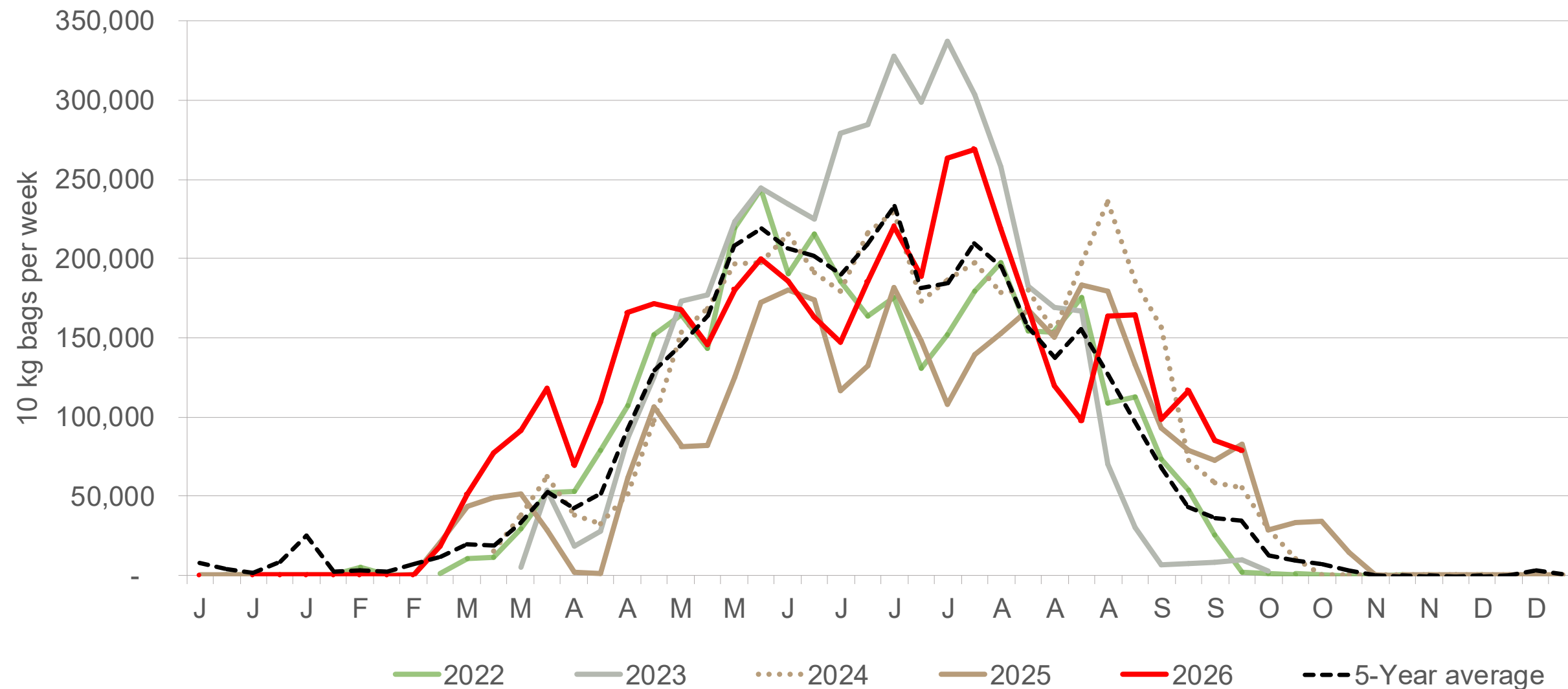
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags more than the first 40 weeks of 2025 and 1,459,002 bags less than the 5-year average (2021 to 2025) of the first 40 weeks of each year.

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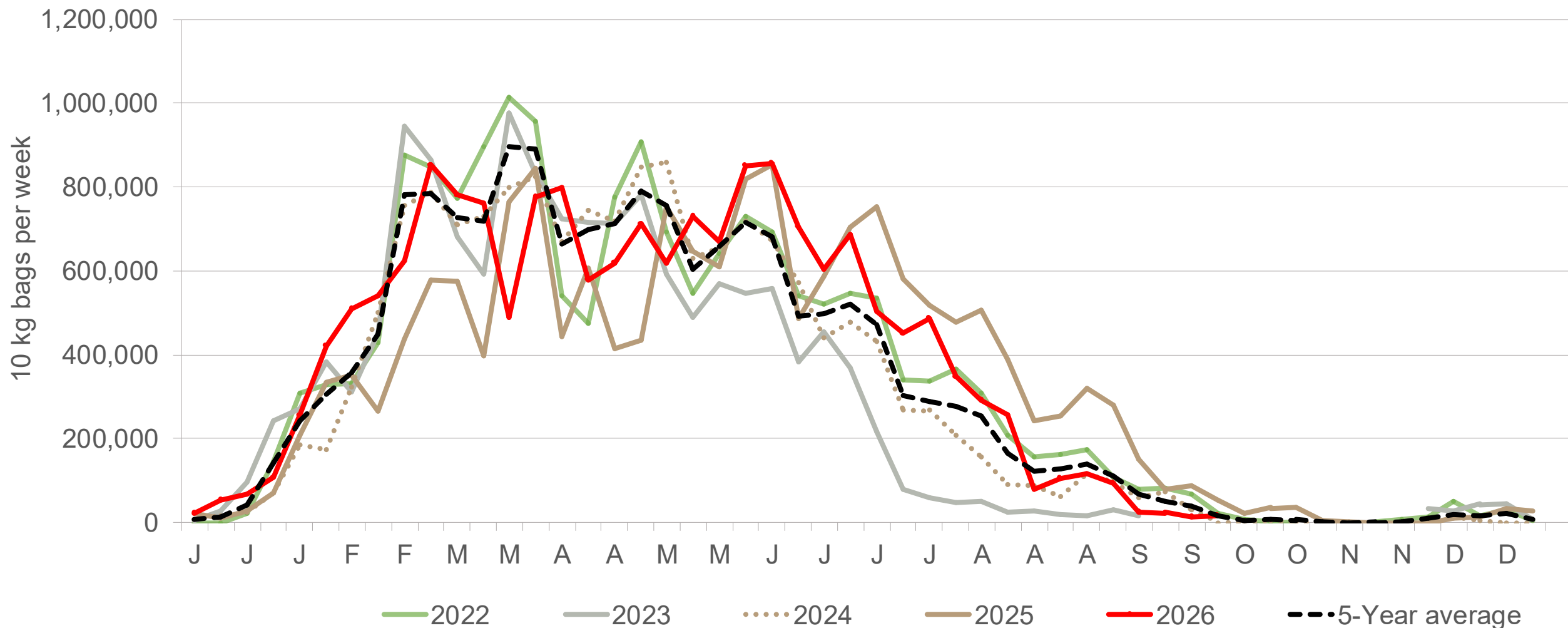
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 36% bags more than the first 40 weeks of 2025 and 587,863 bags more than the 5-year average (2021 to 2025) of the first 40 weeks of each year.

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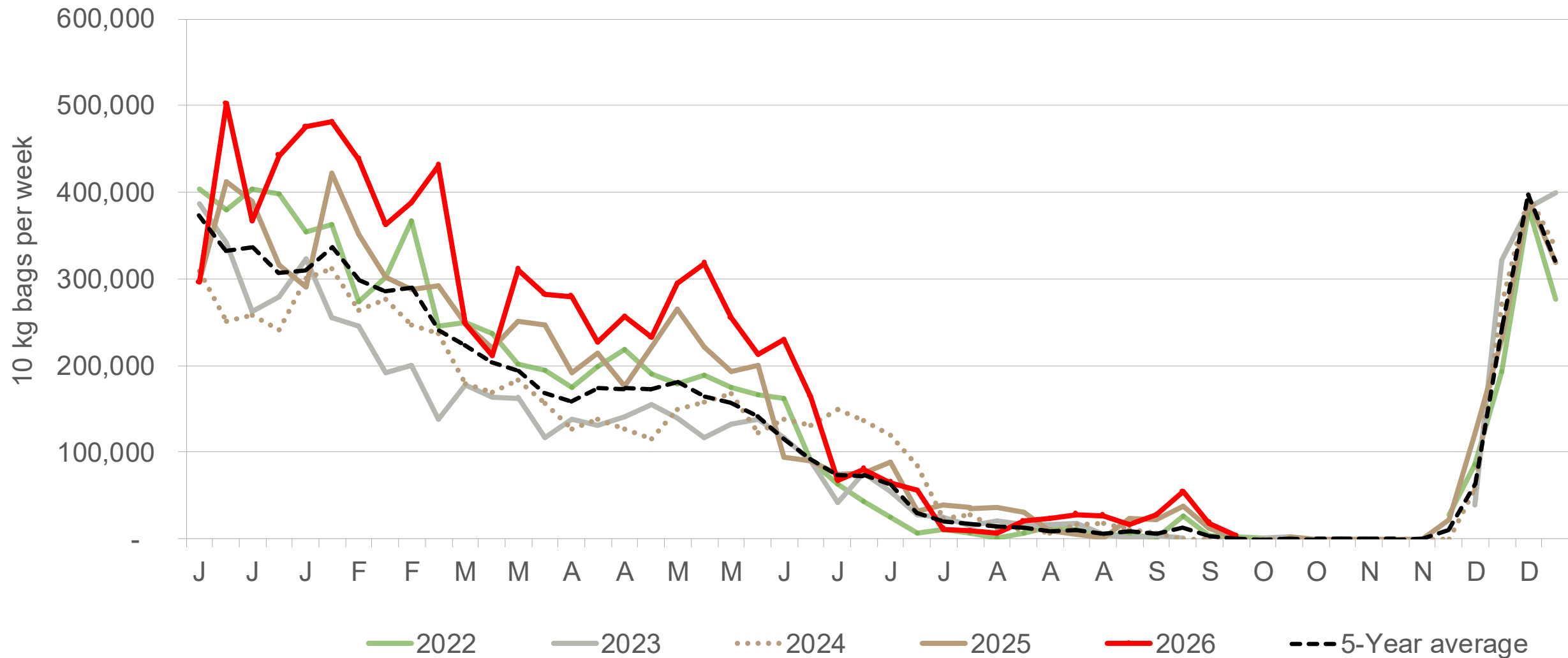
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags more than the first 40 weeks of 2025 and 921,168 more than the 5-year average (2021 to 2025) of the first 40 weeks of each year.

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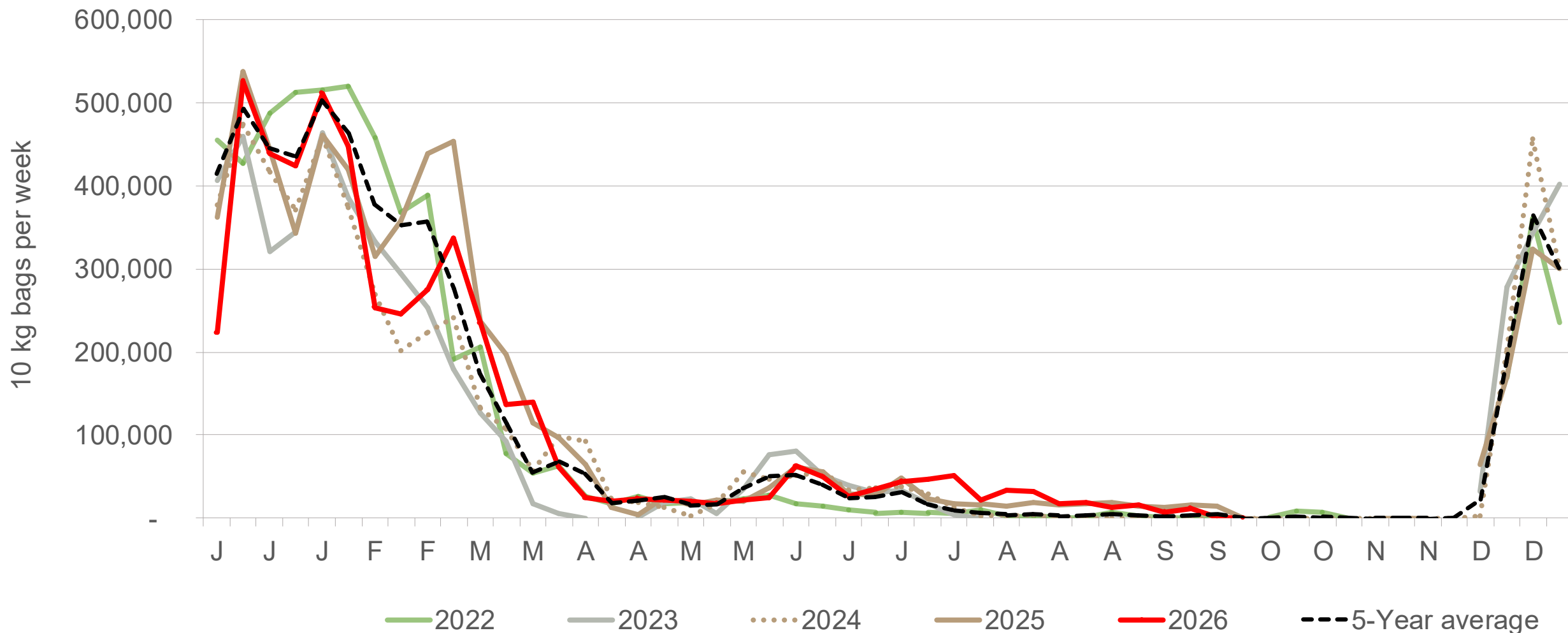
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags more than the first 40 weeks of 2025 and 2,425,014 more than the 5-year average (2021 to 2025) of the first 40 weeks of each year.

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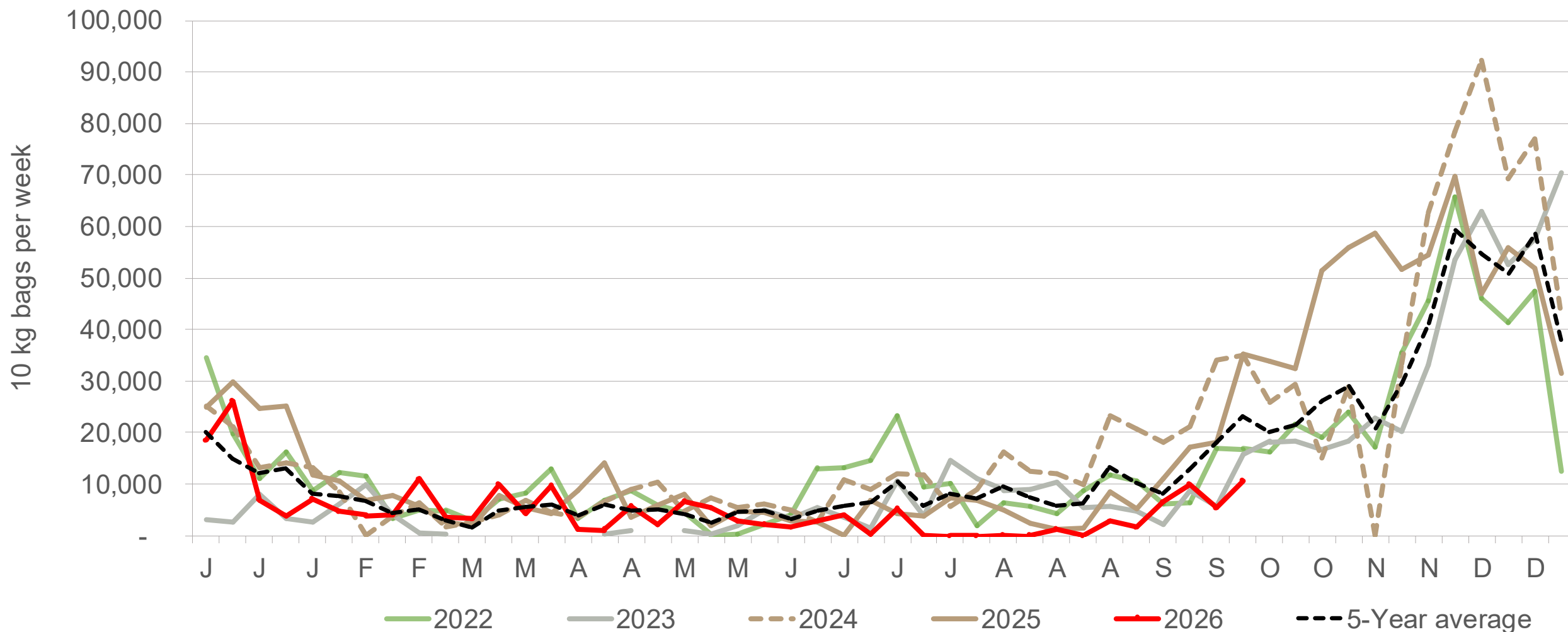
South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags less than the first 40 weeks of 2025 and 88,223 bags less than the 5-year average (2021 to 2025) of the first 40 weeks of each year.

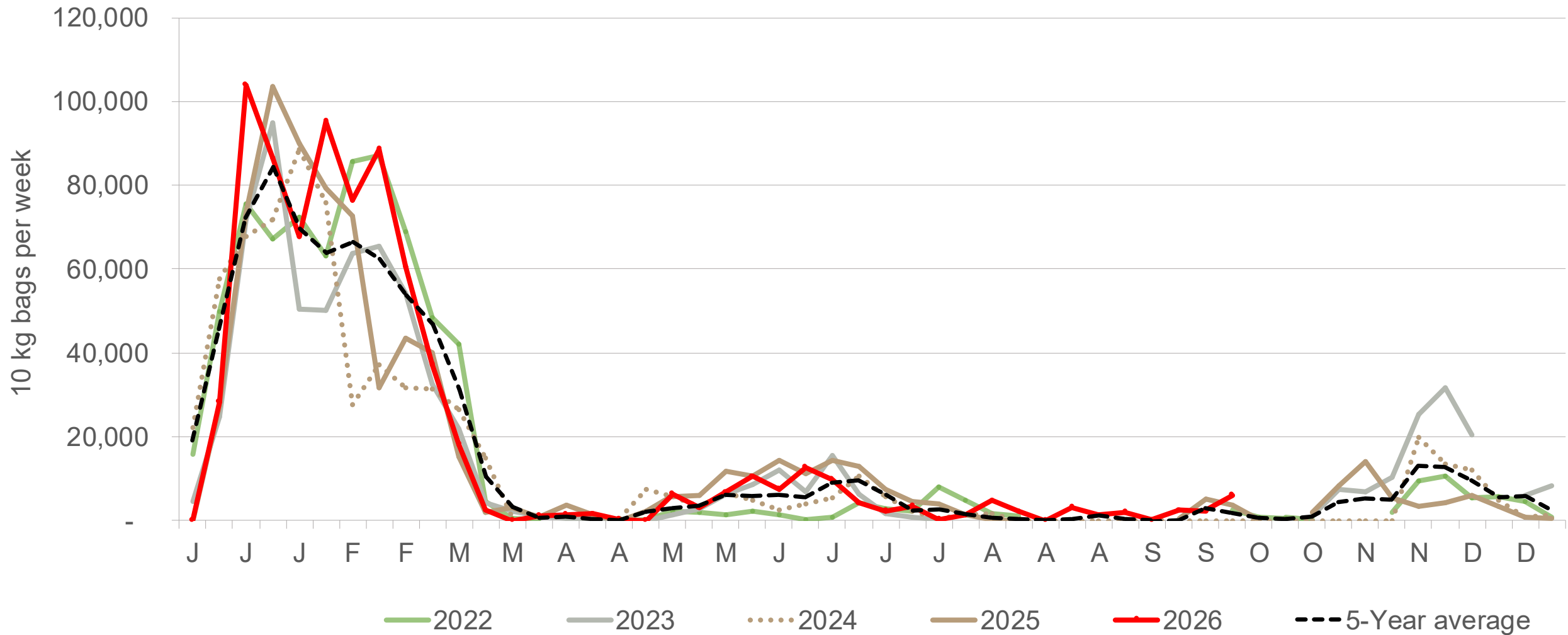
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Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



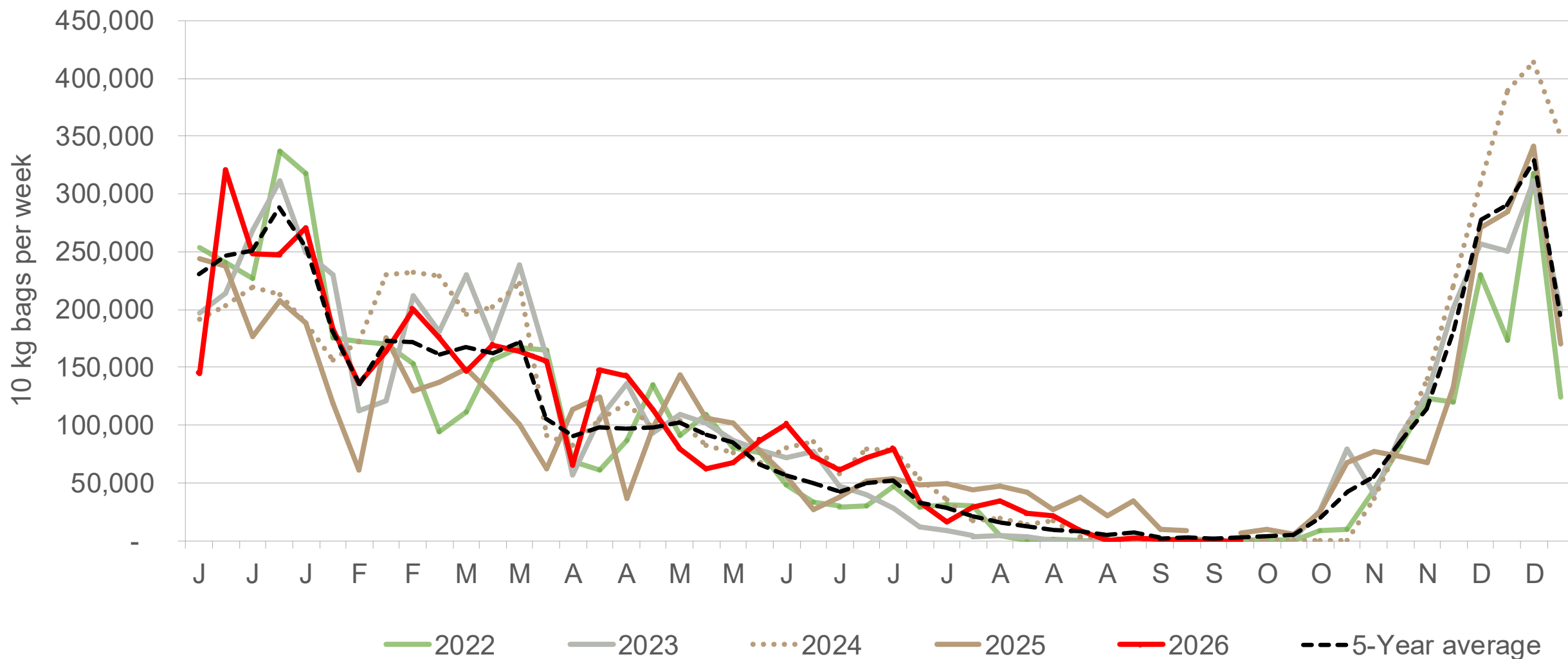
Sold 46% bags less than the first 40 weeks of 2025 and 118,543 bags less than the 5-year average (2021 to 2025) of the 40 weeks of each year.

Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags more than the first 40 weeks of 2025 and 59,768 bags more than the 5-year average (2021 to 2025) of the 40 weeks of each year.

KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 15% bags **more** than the first 40 weeks of 2025 and 219,476 bags **more** than the 5-year average (2021 to 2025) of the first 40 weeks of each year.

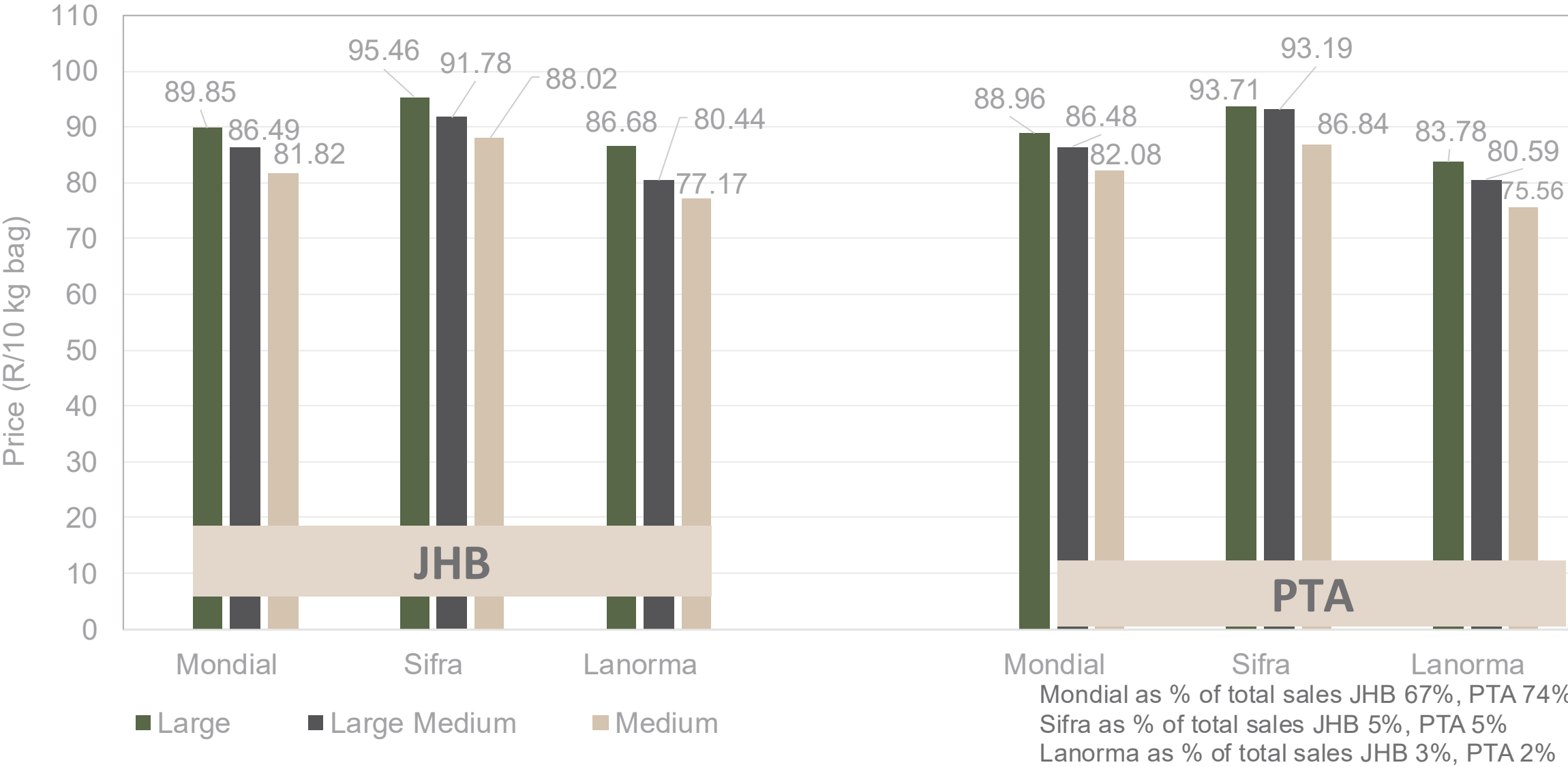
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



	Limpopo				Sandveld		Western Free State				Northern Cape				Eastern Free State		All Regions	
Klas & Grootte	JOH		PRE		CAP		JOH		PRE		JOH		PRE		JOH		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10 kg	10kg	R/10 kg	10kg	R/10 kg	10kg	R/10 kg	10kg	R/10 kg	10kg	R/10 kg	10kg	R/10 kg	10kg	R/10 kg	10kg	R/10 kg
1L	167 025	90.60	82 812	89.00	14 819	89.85	1 284	89.04	3 373	79.90	1 313	86.28	360	83.78	990	87.79	413 759	85.06
1L/M	193 564	87.93	80 540	86.61	26 938	87.87	1 115	86.17	1 382	77.62	3 460	80.60	1 127	80.59	1 540	79.24	459 527	87.78
1M	166 651	85.04	60 040	82.56	19 138	88.96	5 551	80.95	1 609	79.02	3 341	77.47	1 053	75.56	438	82.95	389 096	84.34
1S	40 170	61.41	17 619	58.81	12 720	70.27	595	62.02	111	63.96	692	50.77	110	59.19	-	-	117 921	62.90
1S/M	30 494	75.19	15 130	72.13	1 027	71.21	763	68.30	140	62.64	1 214	68.84	805	63.42	-	-	79 204	73.25
1XL	4 901	91.92	-	-	-	-	-	-	-	-	-	-	-	-	440	80.00	5 580	90.92
1XS	27 253	47.28	-	-	-	-	119	38.11	-	-	-	-	-	-	-	-	28 710	47.20
1XXS	359	50.84	-	-	-	-	-	-	-	-	-	-	-	-	-	-	359	50.84
2L	19 325	84.09	13 149	84.59	5 093	83.41	679	81.46	2 588	78.40	990	82.88	396	82.67	-	-	67 730	83.61
2L/M	10 958	80.33	13 681	80.82	7 799	80.24	1 295	79.69	1 106	82.04	2 224	80.39	1 225	77.01	-	-	65 465	80.76
2M	12 013	72.36	9 223	76.26	13 036	72.06	1 480	61.11	886	77.50	1 837	75.95	1 108	73.99	-	-	67 732	72.90
2S	6 453	51.19	2 033	45.21	3 661	55.30	328	56.55	389	39.61	-	-	-	-	-	-	21 246	51.59
2S/M	2 008	66.75	4 277	63.52	1 713	55.39	793	43.59	34	11.03	1 101	65.34	577	60.47	-	-	17 862	61.66
2XL	136	84.63	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 196	83.43
2XS	404	21.83	-	-	-	-	110	35.00	-	-	-	-	-	-	-	-	814	22.44
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 053	23.13
3L	10 041	75.26	4 370	69.17	538	66.08	440	75.00	506	75.83	440	72.50	231	72.10	-	-	28 255	72.52
3L/M	4 966	69.05	1 634	64.05	-	-	-	-	-	-	220	67.50	110	75.00	110	70.00	11 068	65.09
3M	8 445	62.20	3 838	61.05	6 580	62.84	1 559	43.53	490	74.90	1 121	47.84	182	62.31	-	-	37 510	58.27
3S/M	550	55.00	-	-	75	48.00	-	-	-	-	273	19.89	-	-	-	-	1 902	52.65
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	98	6.20
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	71	59.86	-	-	-	-	2	10.00	-	-	-	-	-	-	609	61.43
4L/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	241	53.65
4M	-	-	223	65.00	113	60.53	-	-	21	52.86	-	-	-	-	-	-	3 842	27.45
4S	-	-	-	-	93	23.23	-	-	411	5.00	-	-	-	-	-	-	614	13.20
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	69	50.00
Total	706 426	82.65	317 368	81.15	127 845	75.86	16 671	70.80	13 243	74.29	18 226	73.95	7 619	70.88	3 518	81.91	1 862 052	79.80

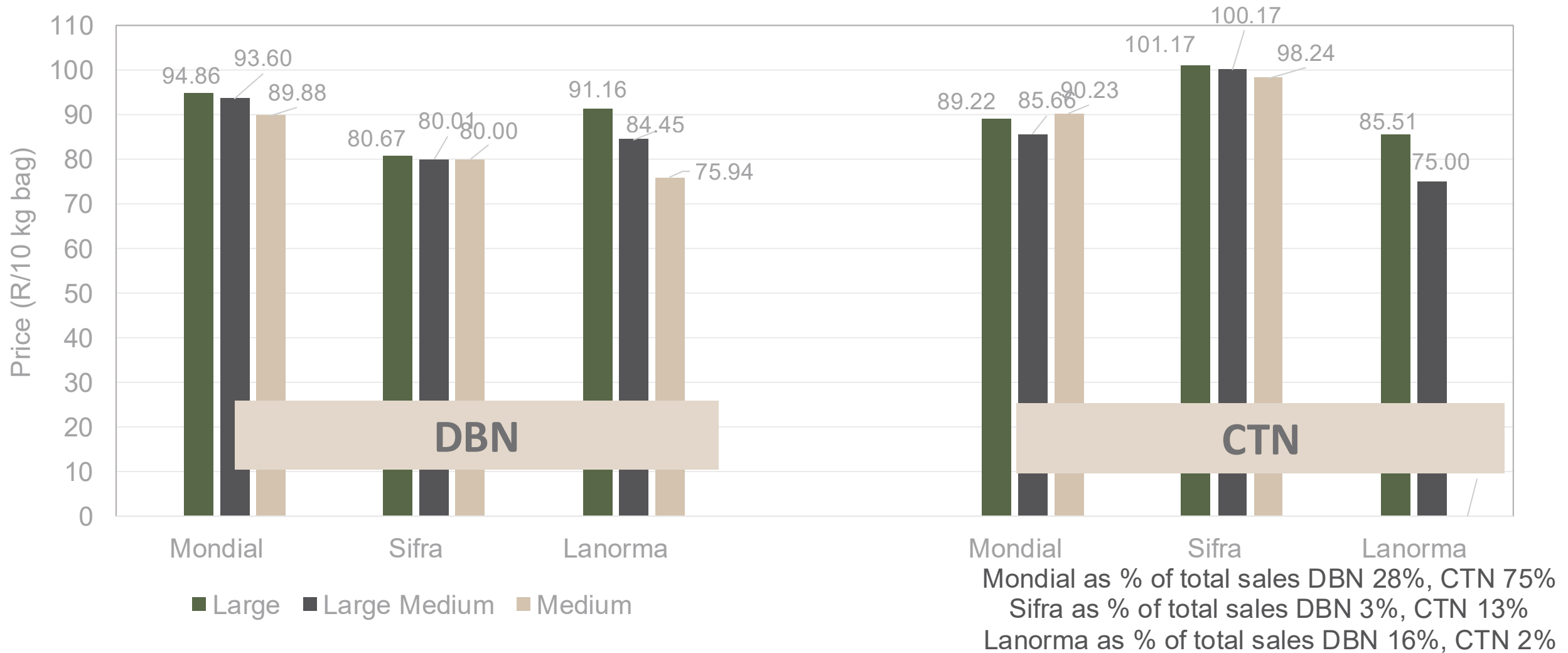
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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)

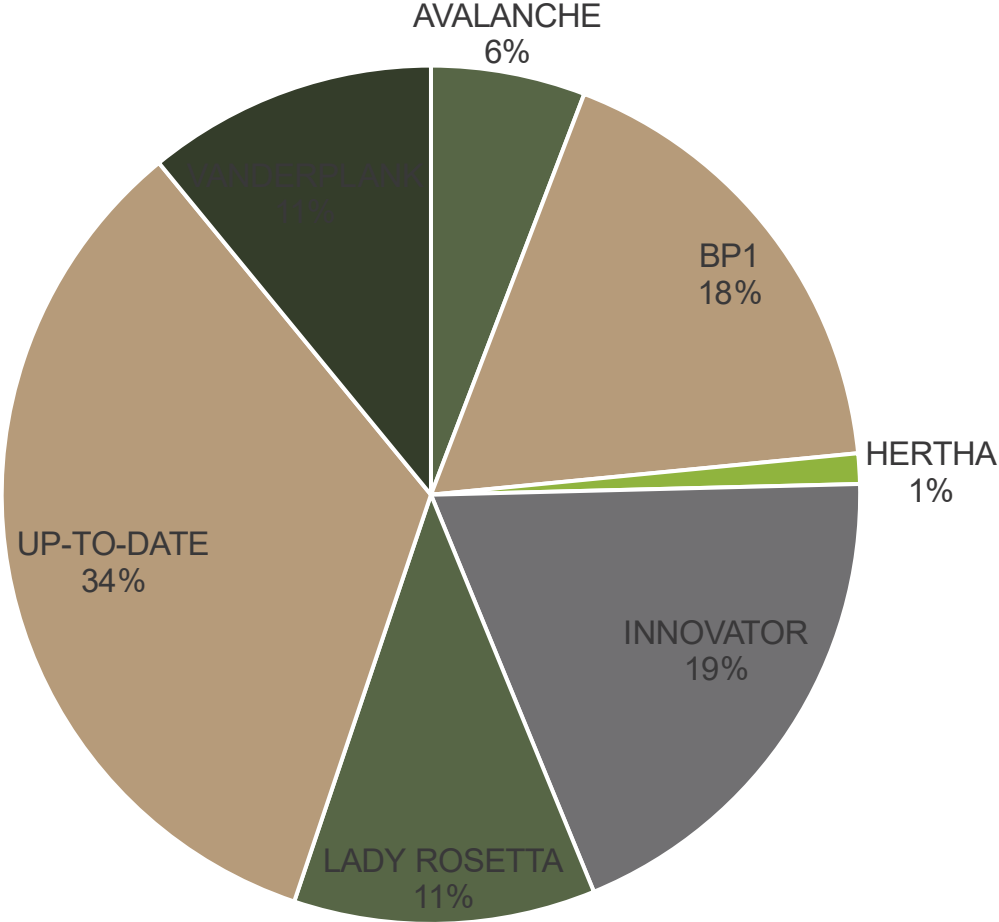
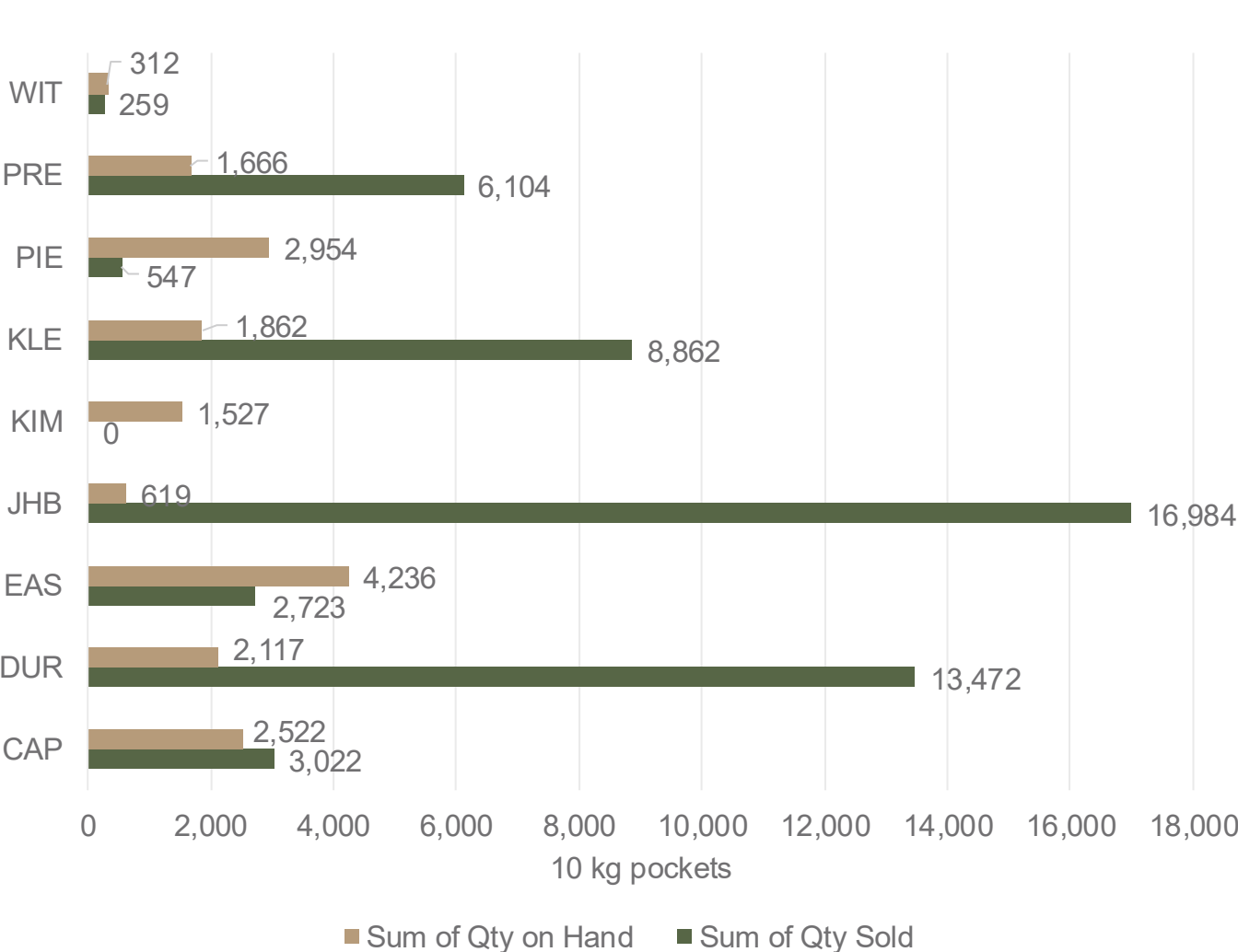


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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Processing Varieties on Hand and Sold on FPMs



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Thank you for your time

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