



Weekly Market Information

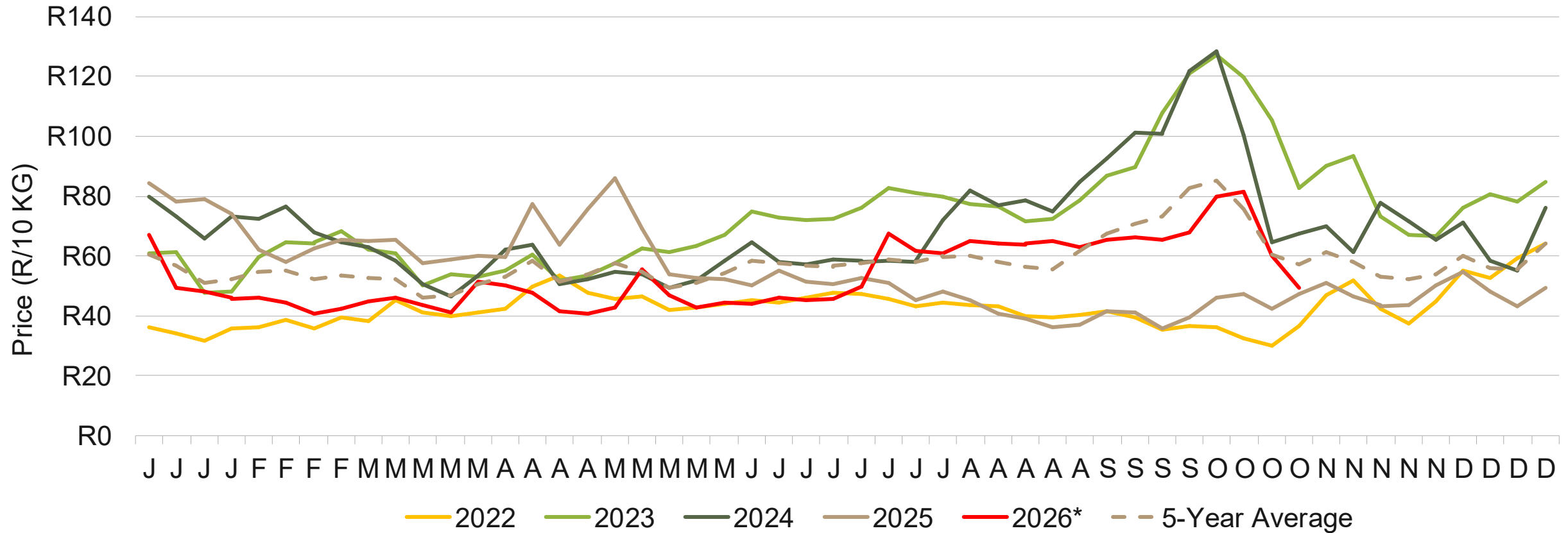
23 October 2026



Potatoes
Aartappels SA

www.potatoes.co.za

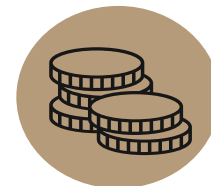
Average weekly price – all markets & all classes



Number of bags sold

13%

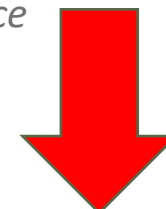
(Week on Week)



Average weekly price

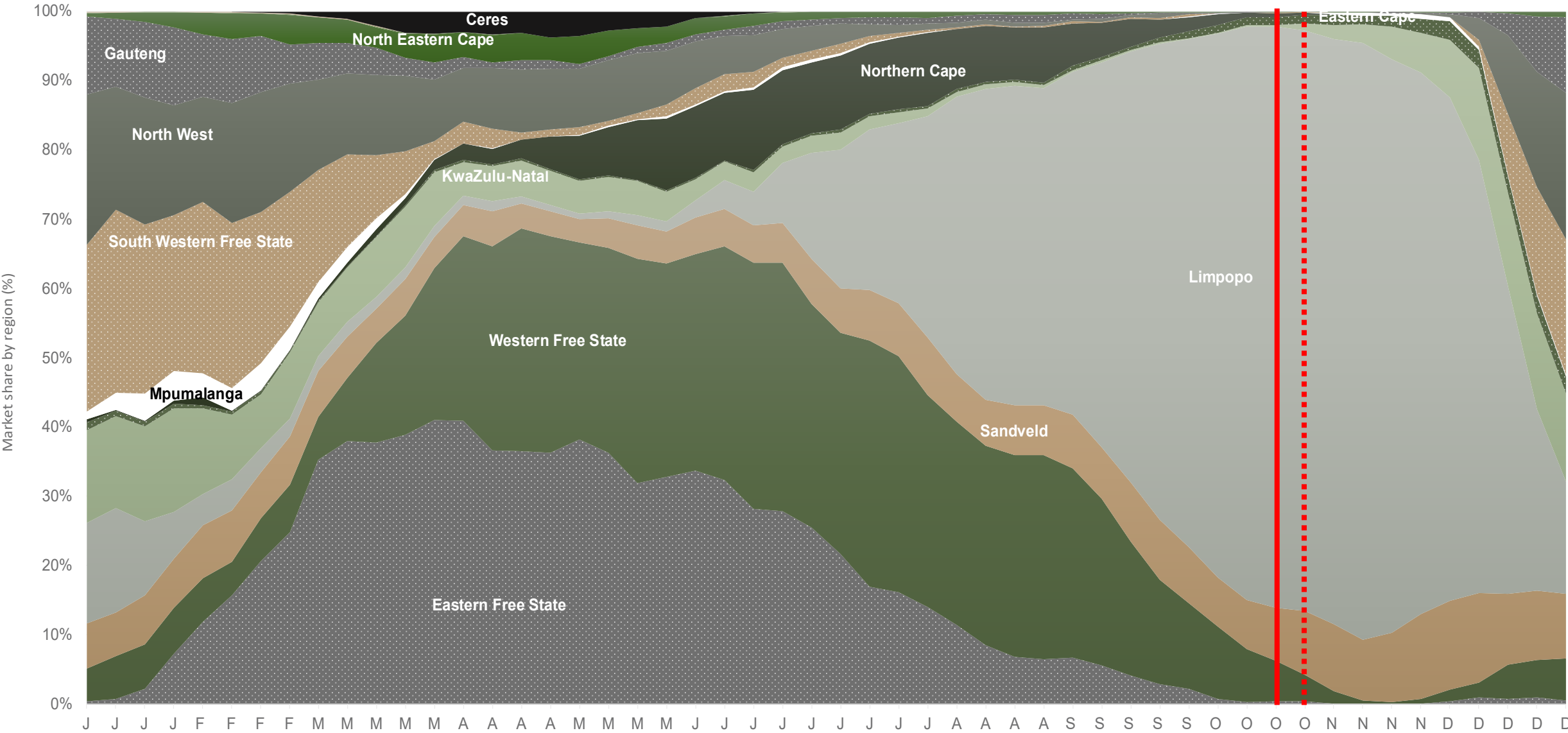
17%

(Week on week)



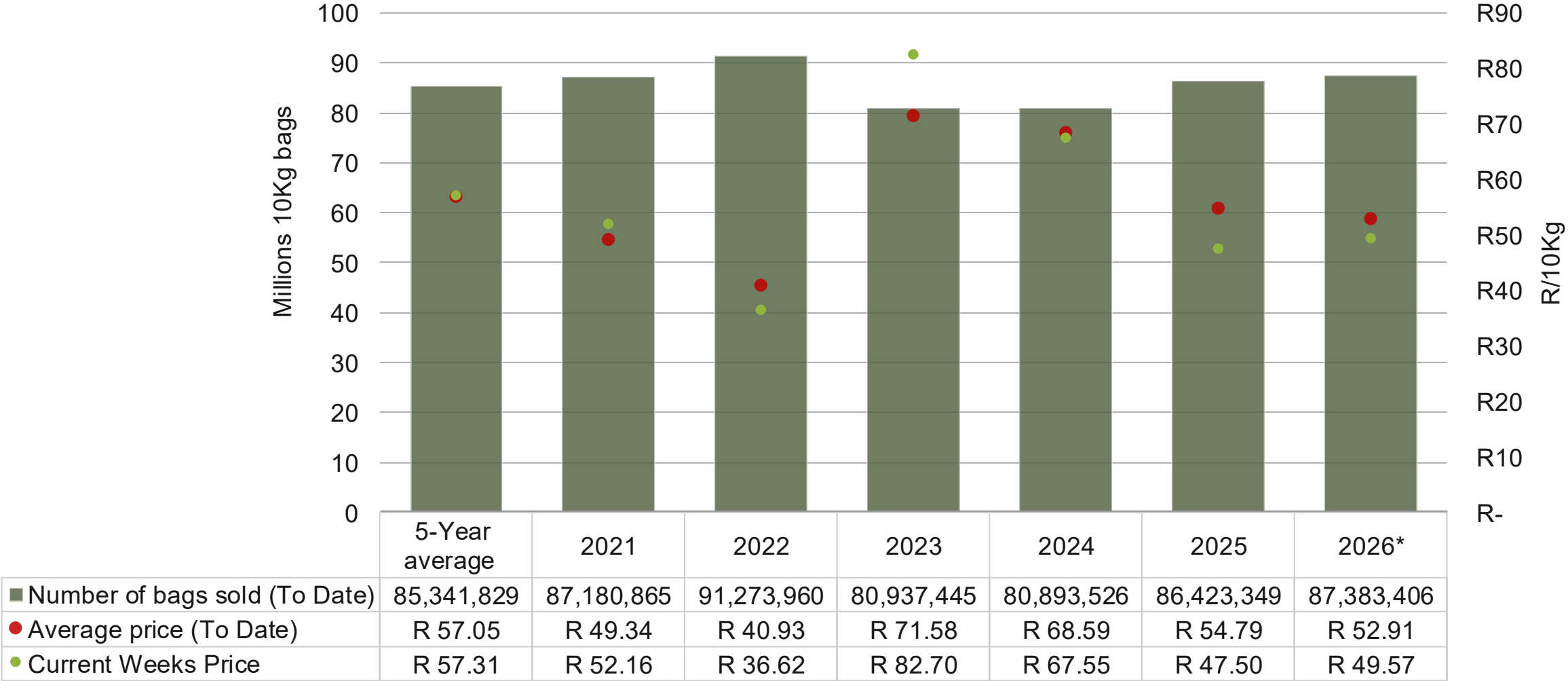
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



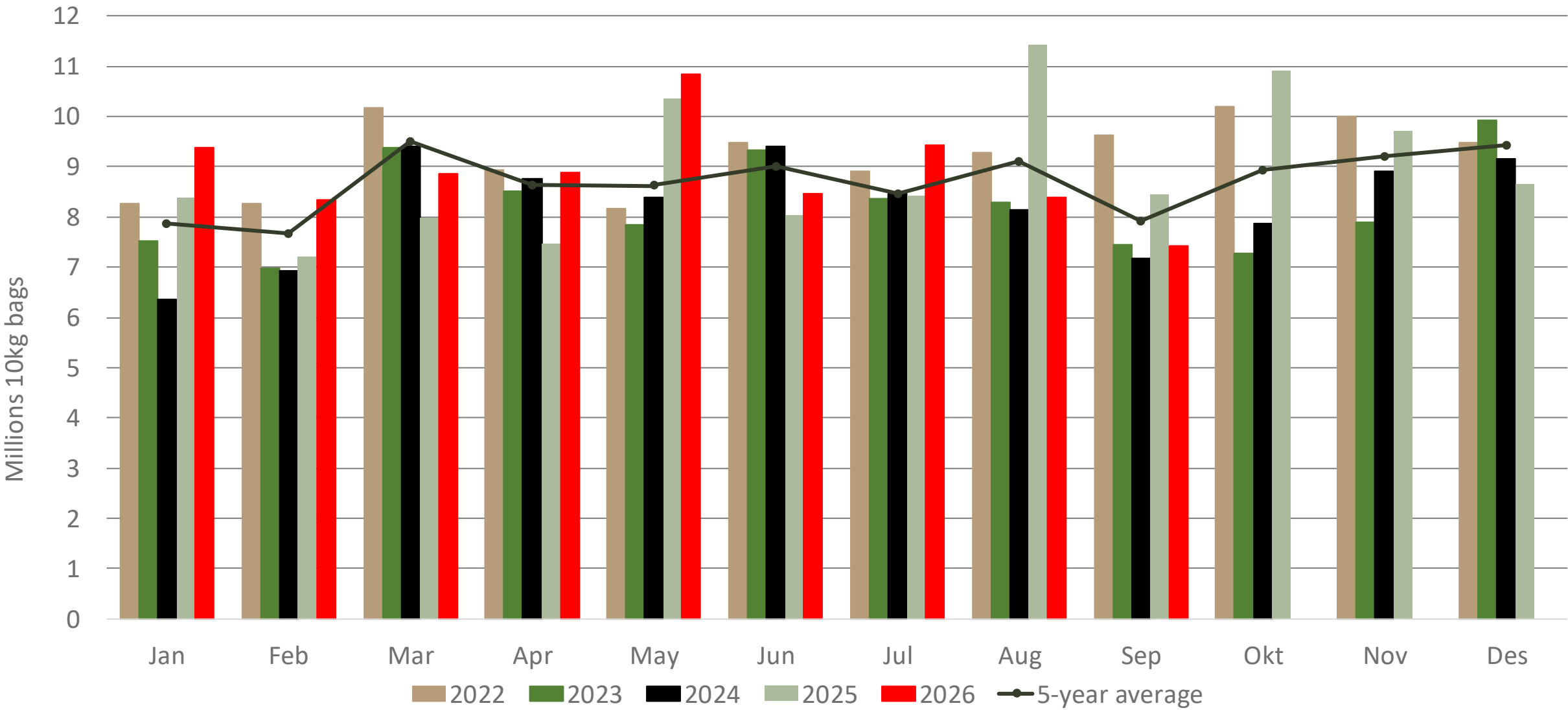
Sold 2,041,577 bags more than the **5-year average** (2021 to 2025) for the first 43 weeks of 2026

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First 43 weeks volumes sold (10 kg bags) : 2025 vs 2026 per region

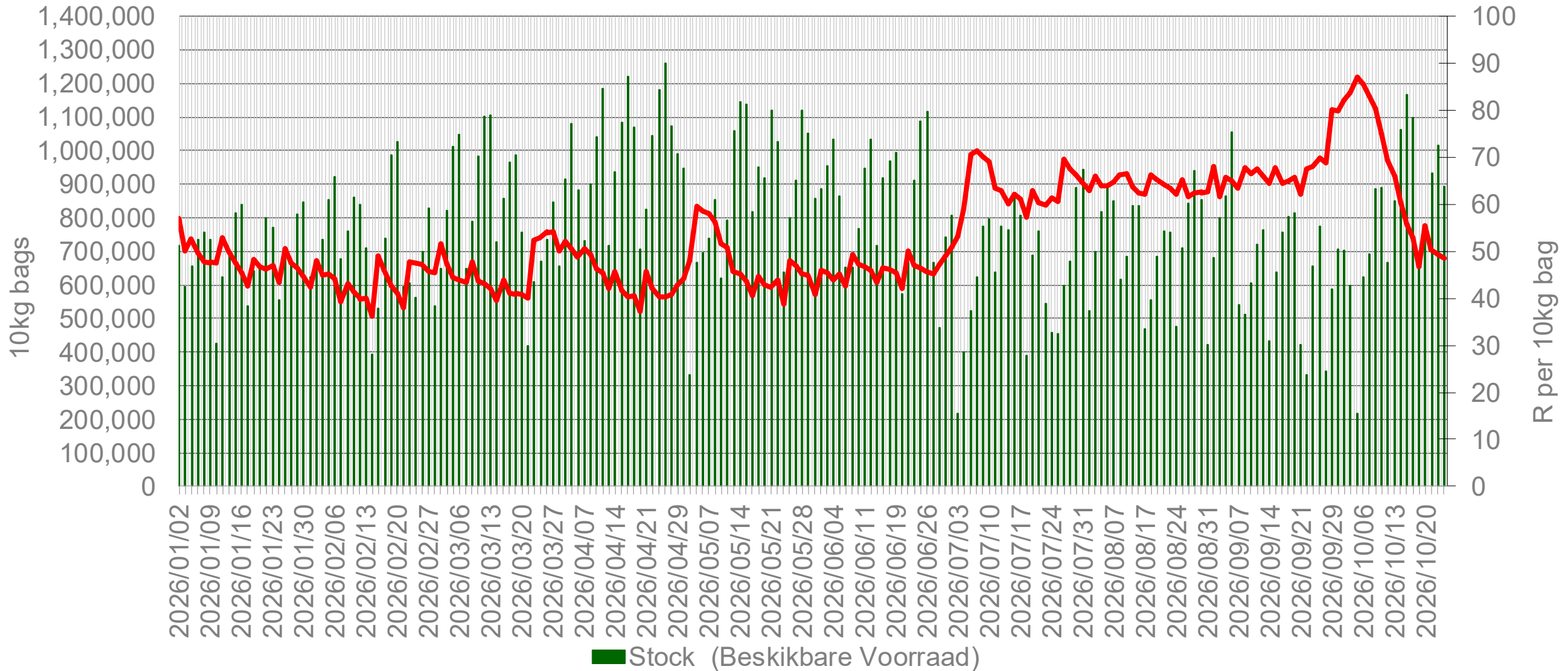
	2025	2026	% Change
Northern Cape	3 393 569	4 546 647	34%
Gauteng	1 881 868	2 358 992	25%
North West	6 720 973	8 219 948	22%
KwaZulu Natal	3 560 753	4 076 590	14%
Mpumalanga	705 387	779 721	11%
Western Free State	15 370 707	16 008 811	4%
Eastern Free State	17 033 753	17 530 844	3%
North Eastern Cape	1 752 347	1 622 599	-7%
Sandveld	5 263 481	4 817 604	-8%
South Western Free state	5 395 822	4 913 866	-9%
Limpopo	15 241 079	13 540 483	-11%
Ceres	826 575	686 585	-17%
Eastern Cape	478 723	222 468	-54%

Monthly sales volumes on markets: Potatoes

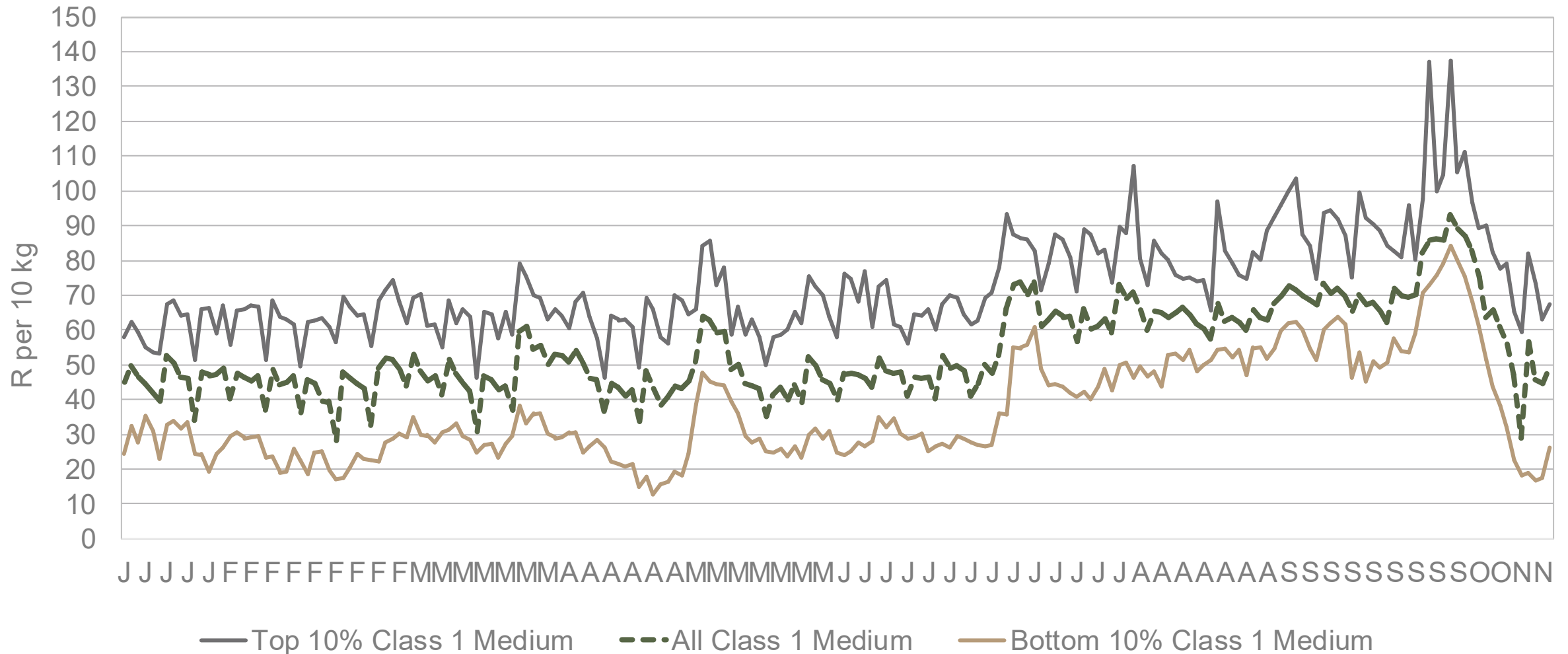


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RSA daily price versus daily available stocks (all classes & all sizes)



JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)



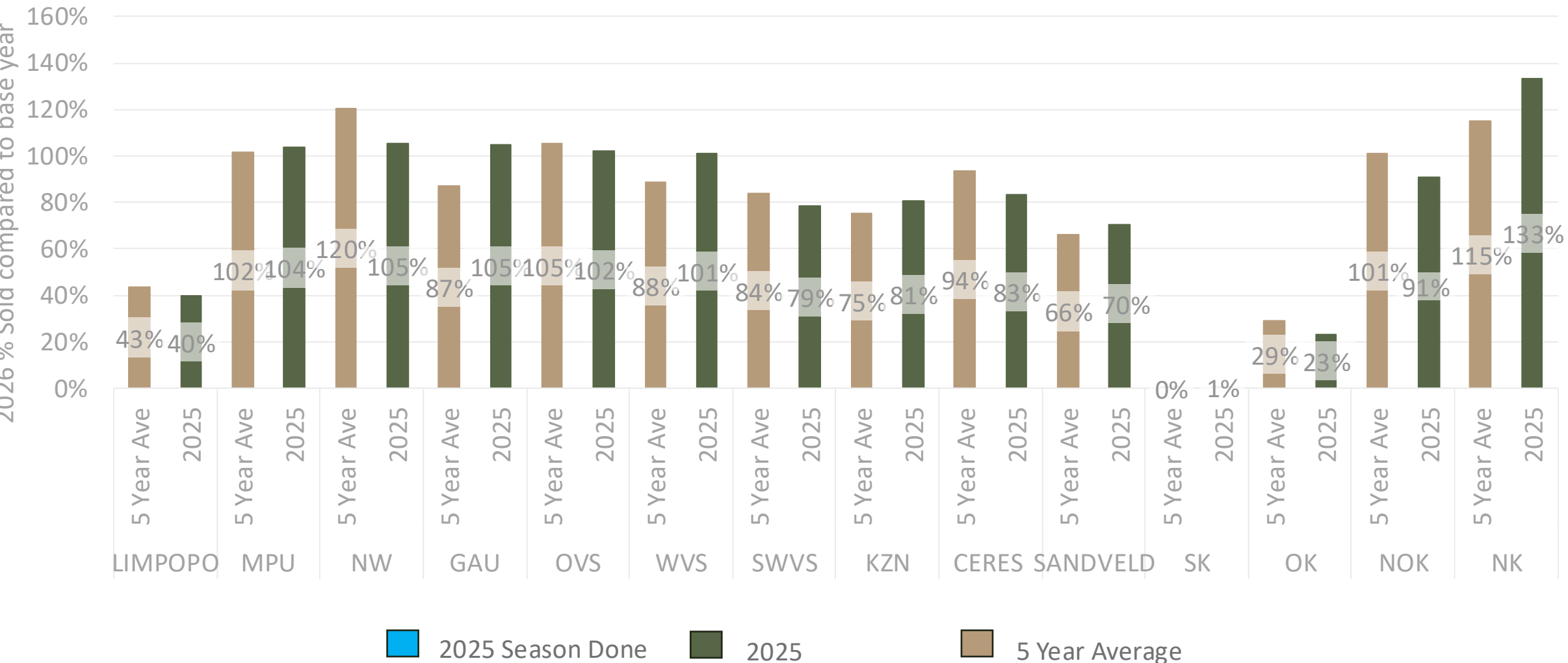
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FPM Sales pace comparison per region

2026 compared to 5-year average and 2025



The *FPM Sales pace* compares the current year’s cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.
Note: This comparison is based on total volumes sold, not on hectares planted



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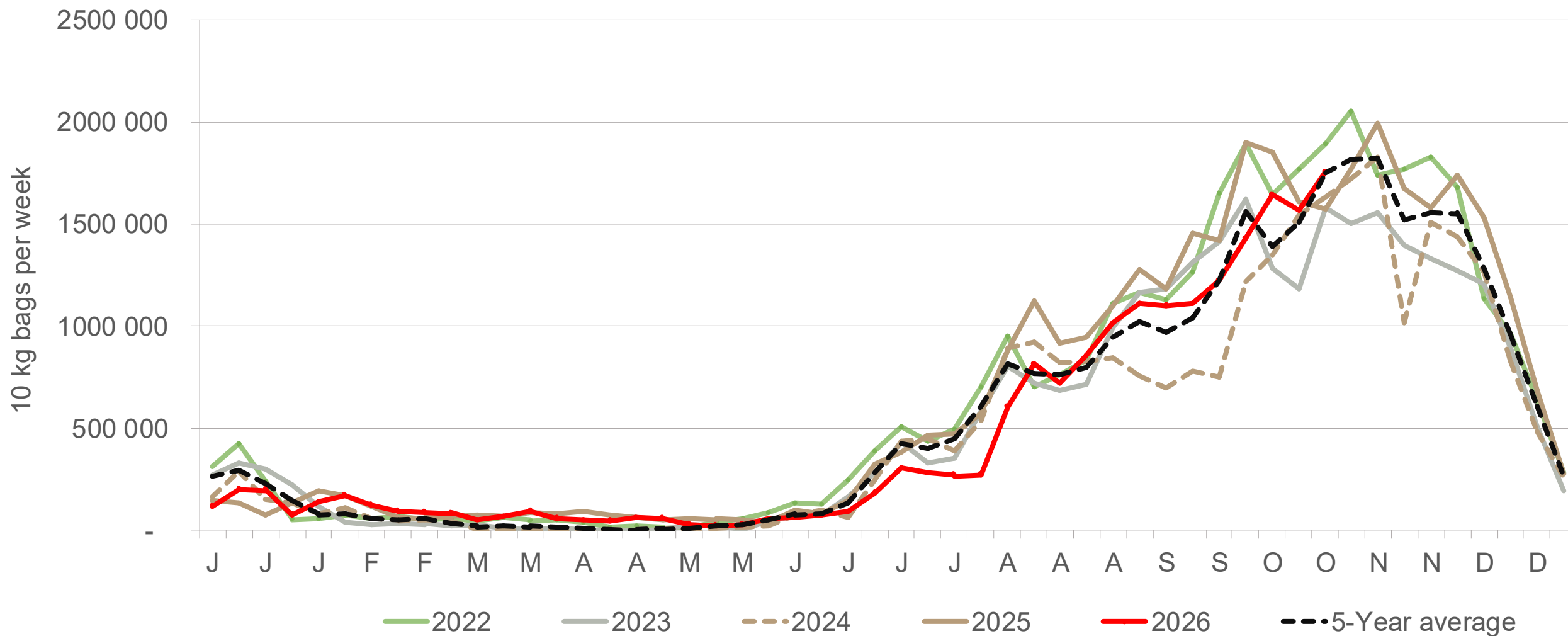
6 of the 12 regions in the market maintained a Class 1 sales ratio above 70%

First three weeks of October 2026

Region	Number of bags (10 kg)	% of total	Avg Price (R/10kg)	Percentage of sales at FPM's			
				Class 1 (all sizes)	Class 1 M	Class 2 (all sizes)	Class 3 & 4 (all sizes)
Limpopo	6 382 945	81%	R67,56	88%	22%	9%	3%
Sandveld	523 020	7%	R74,31	74%	24%	23%	3%
Other Regions	461 494	6%	R56,48	76%	16%	20%	4%
Western Free State	249 870	3%	R71,28	58%	22%	24%	19%
Northern Cape	124 597	2%	R74,52	57%	21%	34%	9%
Eastern Free State	41 080	1%	R69,10	88%	28%	1%	11%
Eastern Cape	36 587	0,5%	R70,54	65%	21%	25%	10%
KwaZulu-Natal	24 938	0,3%	R59,96	85%	31%	10%	4%
Mpumalanga	24 282	0,3%	R60,45	55%	11%	33%	12%
North West	10 127	0,1%	R70,09	48%	9%	5%	47%
Gauteng	4 345	0,1%	R62,73	93%	44%	7%	0%
Northeastern Cape	790	0,0%	R31,65	42%	42%	58%	0%
Ceres	-	-	-	-	-	-	-
Southern Cape	-	-	-	-	-	-	-
Southwest Free State	-	-	-	-	-	-	-
Southwestern Cape	-	-	-	-	-	-	-
Total	7 884 075		R67,56	85%	22%	12%	4%

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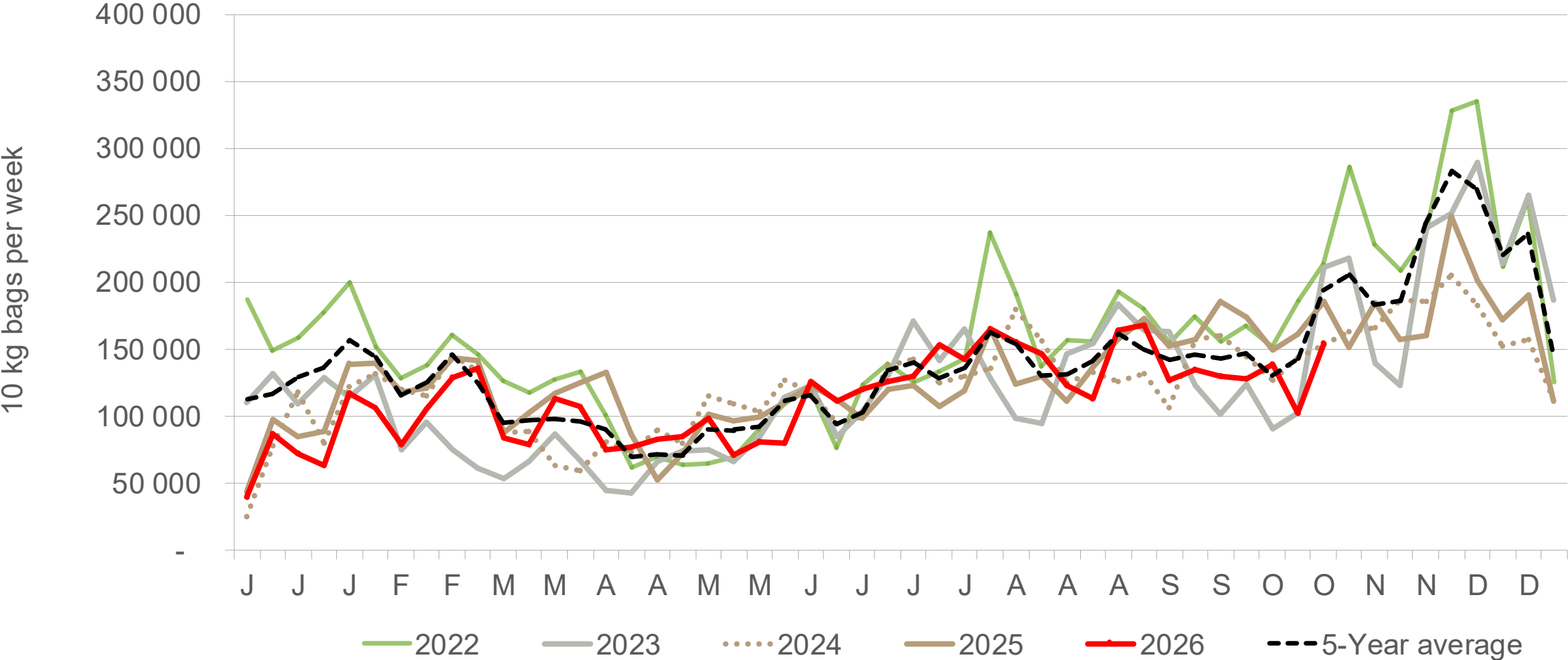
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 11% bags **less** than the first 43 weeks of 2025 and 314,466 bags **less** than the 5-year average (2021 to 2025) of the first 43 weeks of each year

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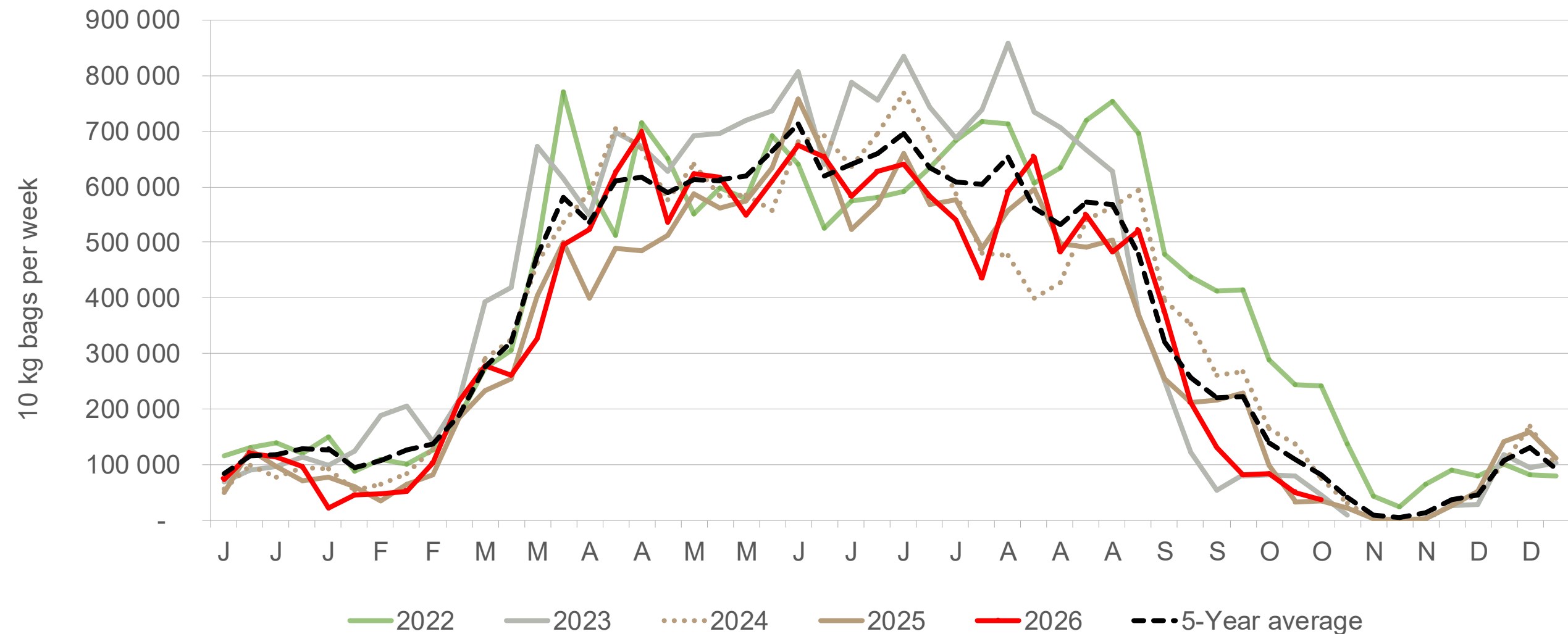
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags less than the first 43 weeks of 2025 and 487,920 bags less than the 5-year average (2021 to 2025) of the first 43 weeks of each year.

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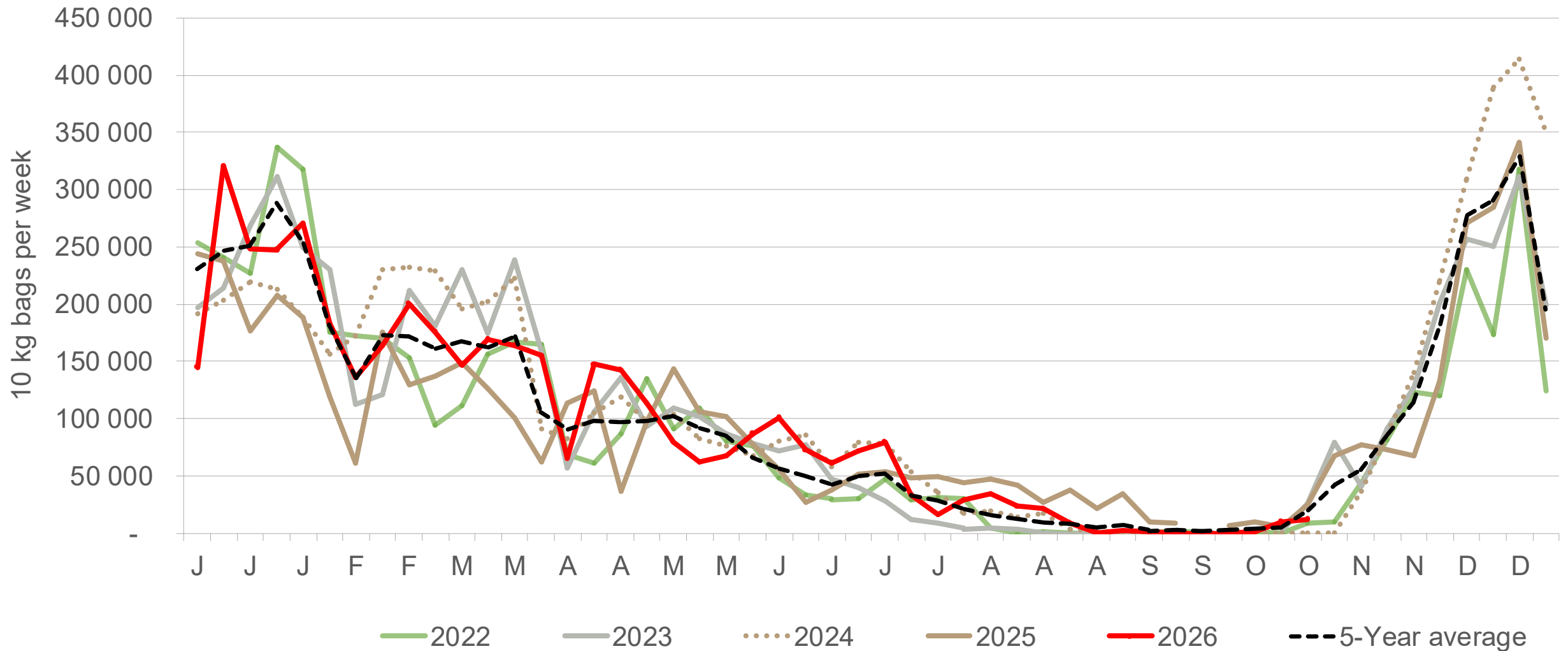
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags more than the first 43 weeks of 2025 and 1,617,175 bags less than the 5-year average (2021 to 2025) of the first 43 weeks of each year.

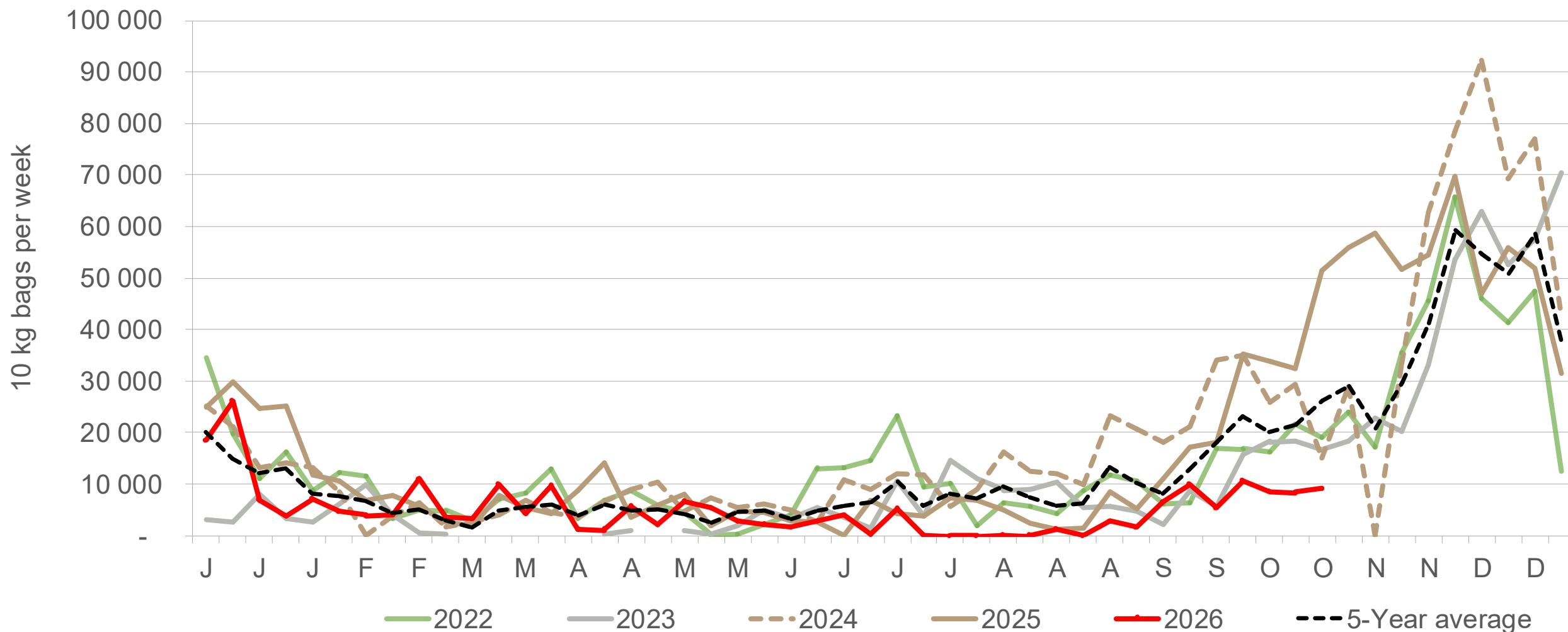
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KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



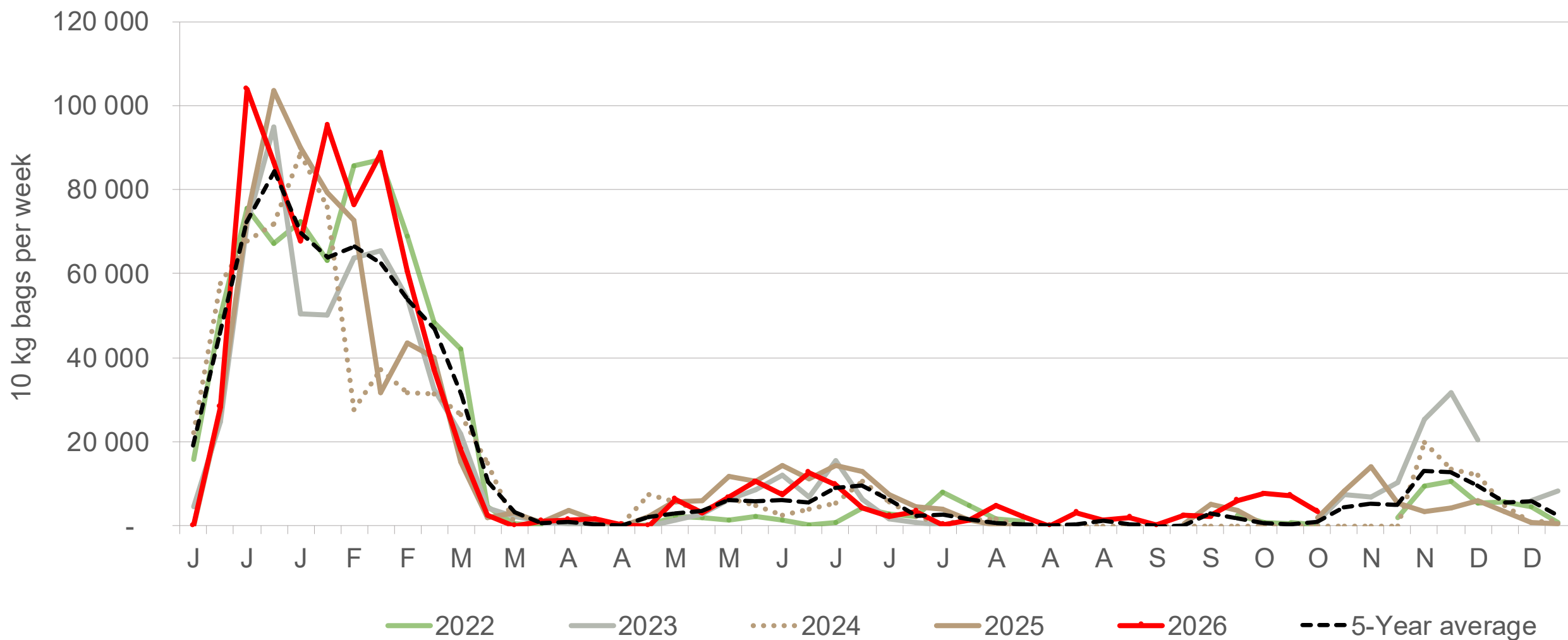
Sold 14% bags **more** than the first 43 weeks of 2025 and 213,676 bags **more** than the 5-year average (2021 to 2025) of the first 43 weeks of each year.

Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



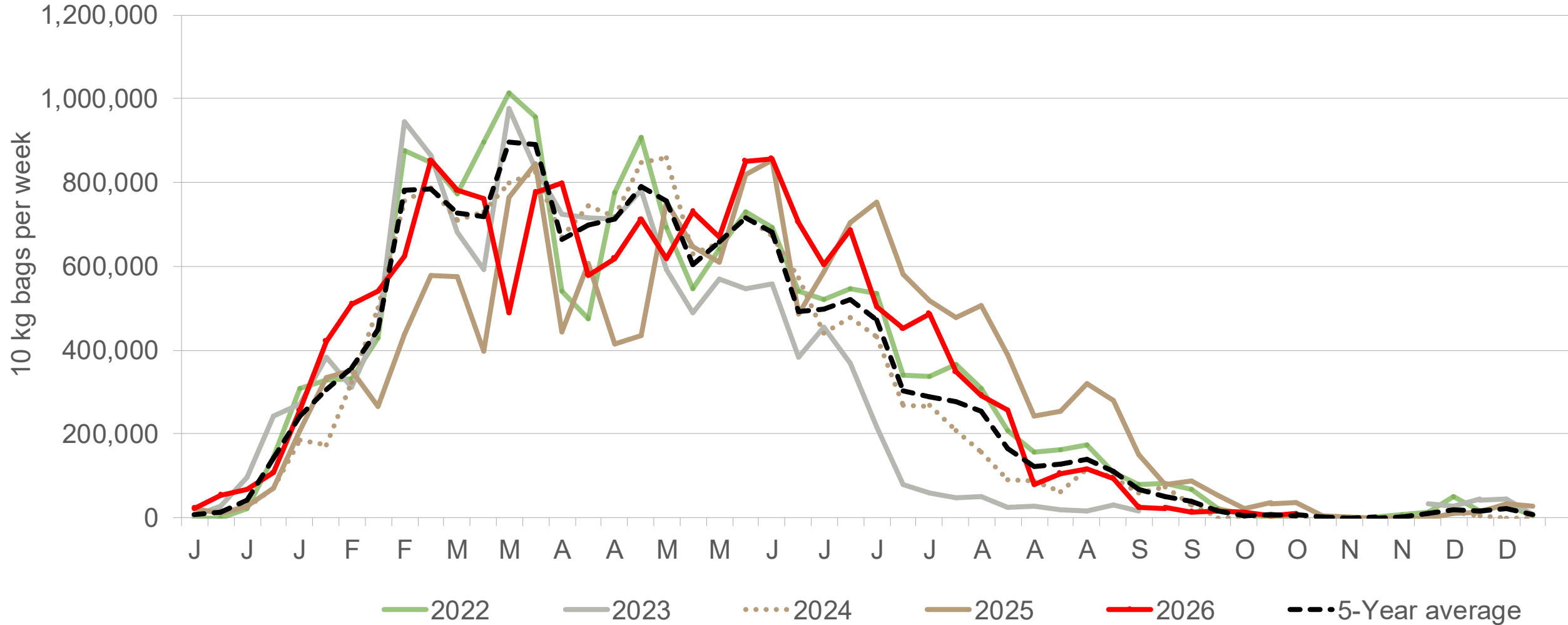
Sold 54% bags less than the first 43 weeks of 2025 and 160,142 bags less than the 5-year average (2021 to 2025) of the 43 weeks of each year.

Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 11% bags more than the first 43 weeks of 2025 and 76,379 bags more than the 5-year average (2021 to 2025) of the 43 weeks of each year.

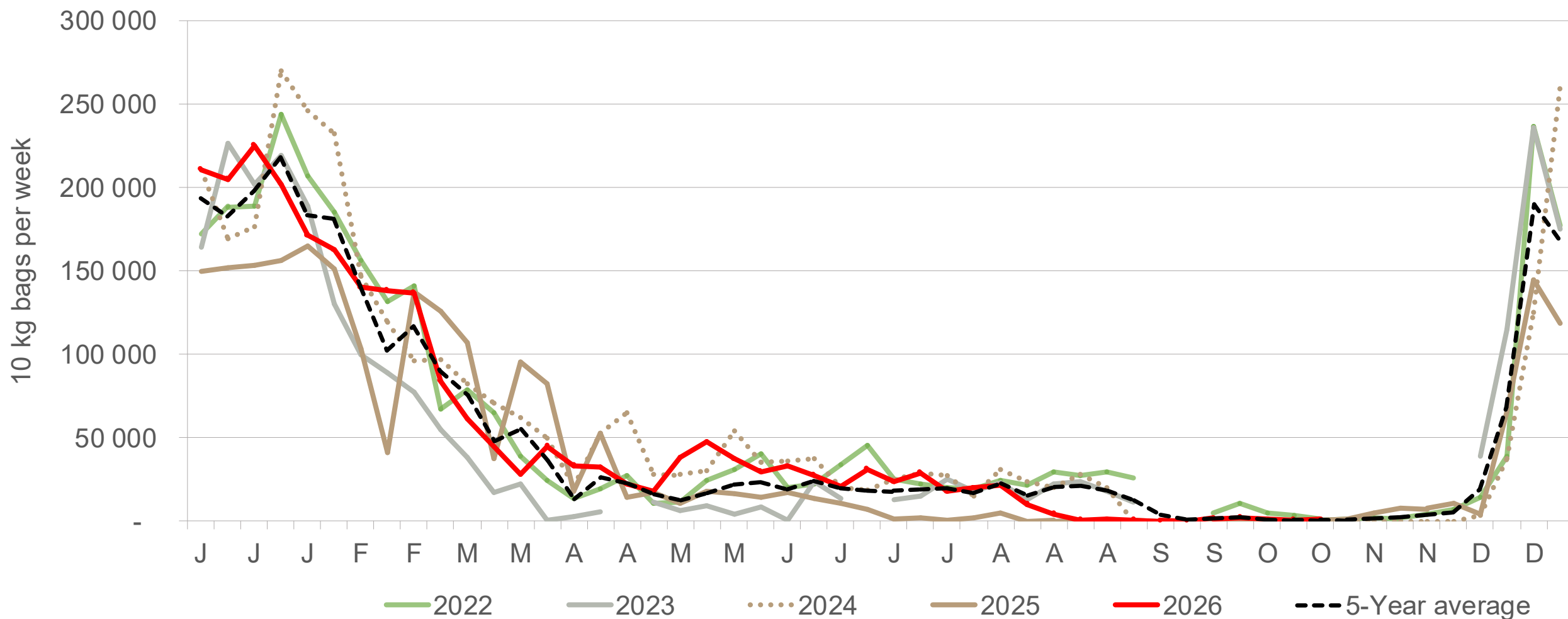
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags more than the first 43 weeks of 2025 and 926,298 more than the 5-year average (2021 to 2025) of the first 43 weeks of each year.

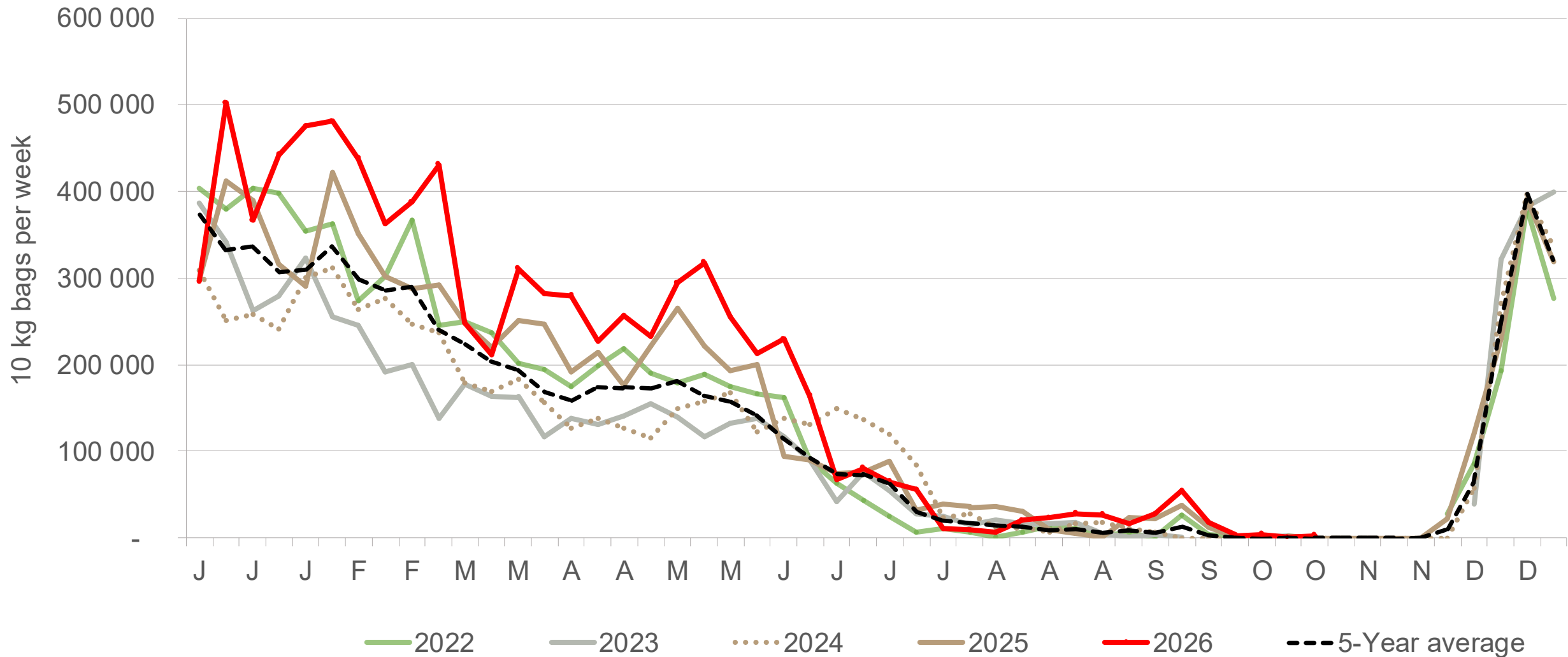
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Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 25% bags more than the first 43 weeks of 2025 and 107,435 bags more than the 5-year average (2021 to 2025) of the first 43 weeks of each year.

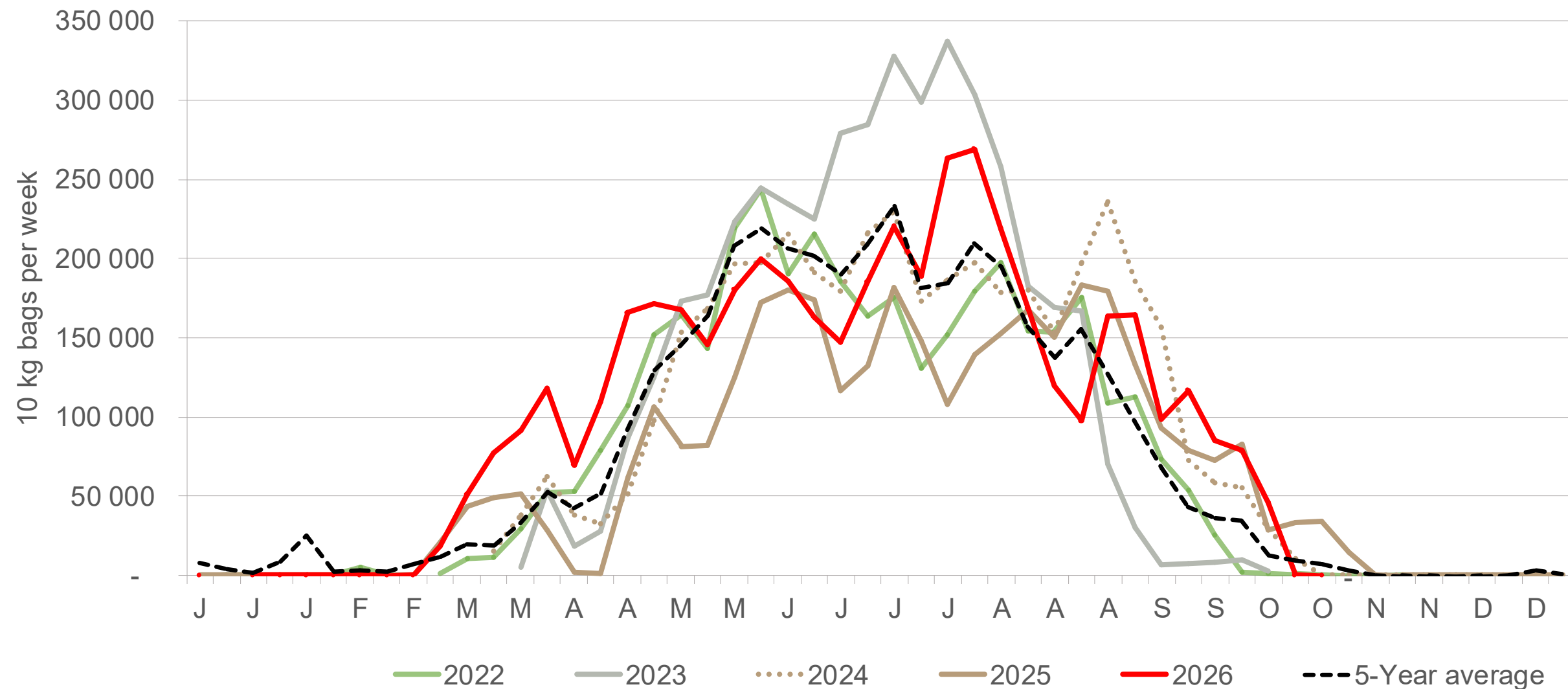
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags more than the first 43 weeks of 2025 and 2,430,937 more than the 5-year average (2021 to 2025) of the first 43 weeks of each year.

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Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 34% bags more than the first 43 weeks of 2025 and 605,591 bags more than the 5-year average (2021 to 2025) of the first 43 weeks of each year.

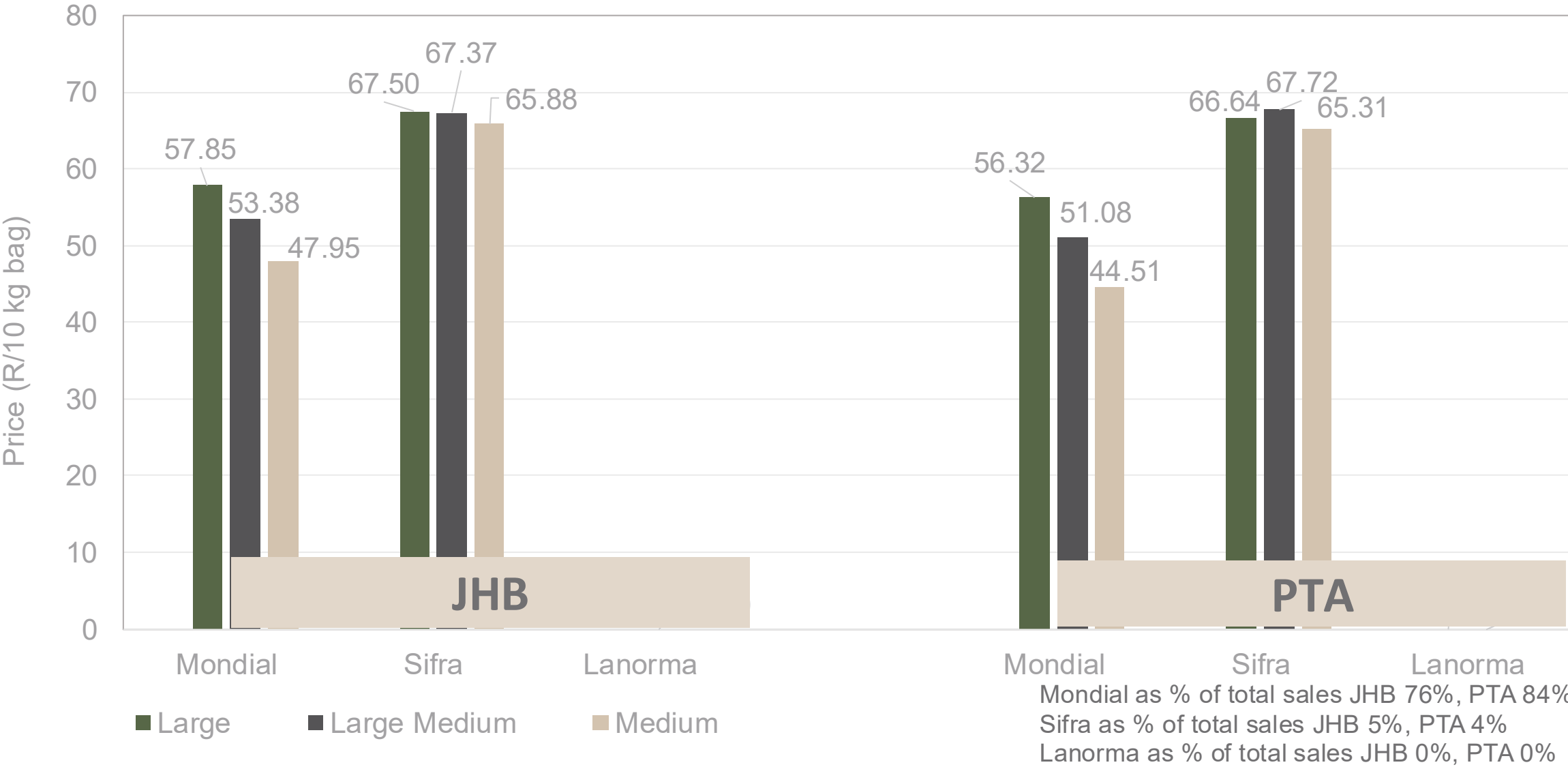
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Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

Klas & Grootte	Limpopo				Sandveld				Western Free State				Mpumalanga				Gauteng				All Regions	
	JOH		PRE		CAP		FALSE		JOH		PRE		JOH		PRE		JOH		PRE		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	217 120	58,05	89 458	57,23	10 769	87,71	-		155	51,77	-		-		-		-		-		472 532	58,88
1L/M	249 835	52,15	86 405	51,63	33 003	79,97	-		300	46,37	137	39,49	9	40,00	98	19,34	-		-		559 587	55,00
1M	181 986	46,94	68 255	44,43	49 021	72,39	-		500	26,06	-		13	41,54	216	7,64	770	81,43	-		462 458	50,26
1S	58 412	25,55	16 273	23,60	17 230	59,88	-		128	29,69	66	15,89	-		-		-		-		139 470	31,93
1S/M	56 232	37,69	21 359	31,68	873	67,41	-		-		-		48	42,50	242	7,87	-		-		117 378	37,98
1XL	1 188	44,92	-		-		-		-		-		4	40,00	-		-		-		1 192	44,90
1XS	24 749	21,00	-		-		-		12	10,83	-		-		-		-		-		24 797	21,04
1XXS	625	18,32	-		-		-		-		-		-		-		-		-		626	18,37
2L	25 556	46,56	16 052	48,67	2 776	78,76	-		1 206	49,85	313	36,12	-		-		-		-		64 171	49,10
2L/M	20 113	40,49	13 287	43,67	4 446	70,95	-		260	47,12	-		-		208	28,94	-		-		67 061	44,50
2M	17 265	31,59	9 175	37,05	13 454	63,45	-		259	35,15	558	18,10	-		976	18,36	-		-		64 521	41,13
2S	4 464	19,80	1 031	19,70	5 843	43,61	-		105	25,00	-		-		57	9,30	-		110	10,00	15 056	29,71
2S/M	2 603	19,62	1 620	28,33	110	50,00	-		-		-		-		-		-		-		8 080	25,48
2XL	32	30,00	-		-		-		-		-		-		-		-		-		32	30,00
2XS	71	8,25	-		-		-		-		-		-		-		-		-		884	8,06
2XXS	-		-		-		-		-		-		-		-		-		-		-	
3L	5 273	36,73	1 578	36,41	-		-		-		-		-		2	30,00	-		-		13 927	41,11
3L/M	3 195	30,02	1 368	29,05	-		-		557	25,00	-		-		-		-		-		9 654	29,35
3M	9 523	29,61	4 035	27,74	1 442	54,27	-		224	38,48	-		-		228	17,37	-		-		24 246	32,99
3S/M	643	15,50	10	30,00	-		-		-		-		-		-		-		-		874	17,22
3XS	-		-		-		-		-		-		-		-		-		-		-	
3XXS	-		-		-		-		-		-		-		-		-		-		-	
4L	-		1 582	42,28	-		-		-		-		-		-		-		-		5 864	29,87
4L/M	-		1 471	38,41	-		-		-		-		-		-		-		-		3 879	28,96
4M	-		562	36,41	-		-		-		-		-		-		-		-		2 331	21,12
4S	-		-		-		-		-		-		-		-		-		-		709	6,88
4S/M	-		34	29,56	-		-		-		-		-		-		-		-		34	29,56
Total	879 655	47,35	337 693	47,10	152 339	68,42	0	0,00	3 706	39,27	1 103	25,73	74	41,89	2 137	16,39	770	81,43	110	10,00	2 092 259	49,56

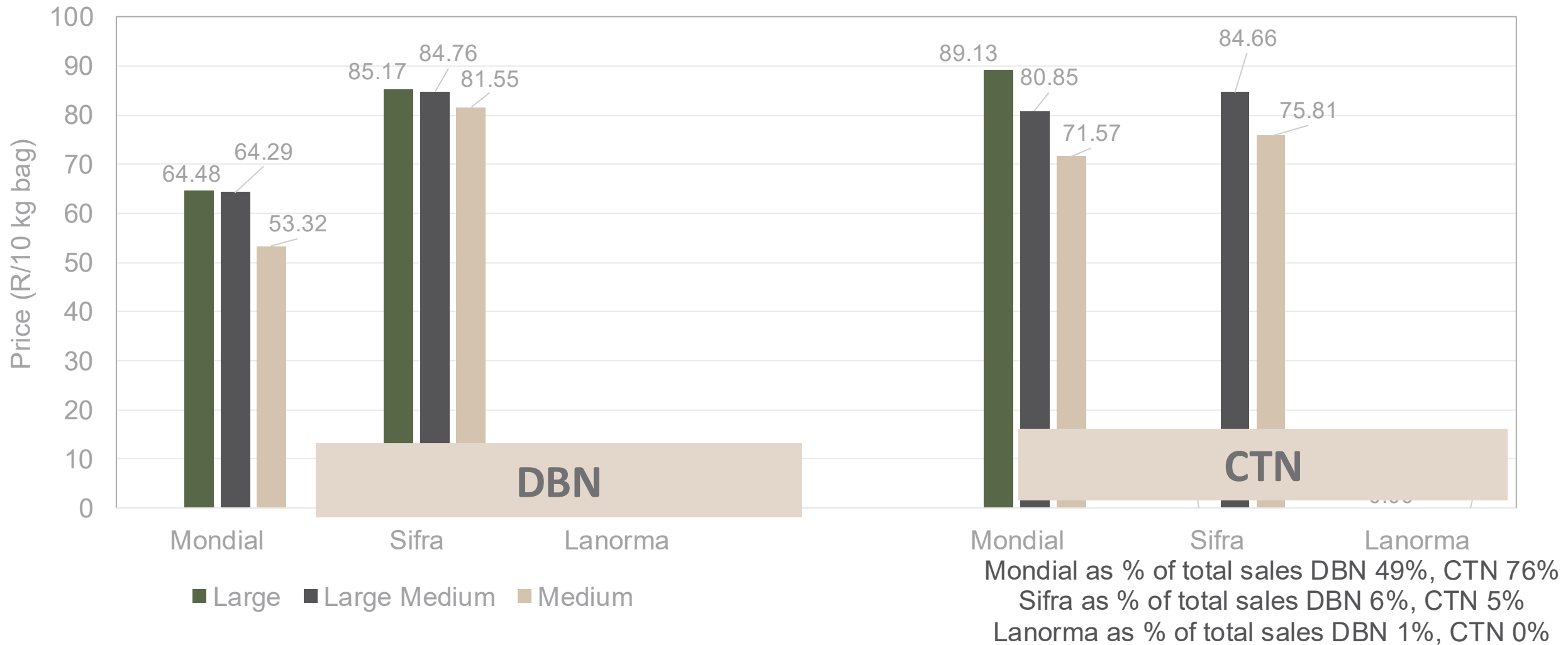
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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)

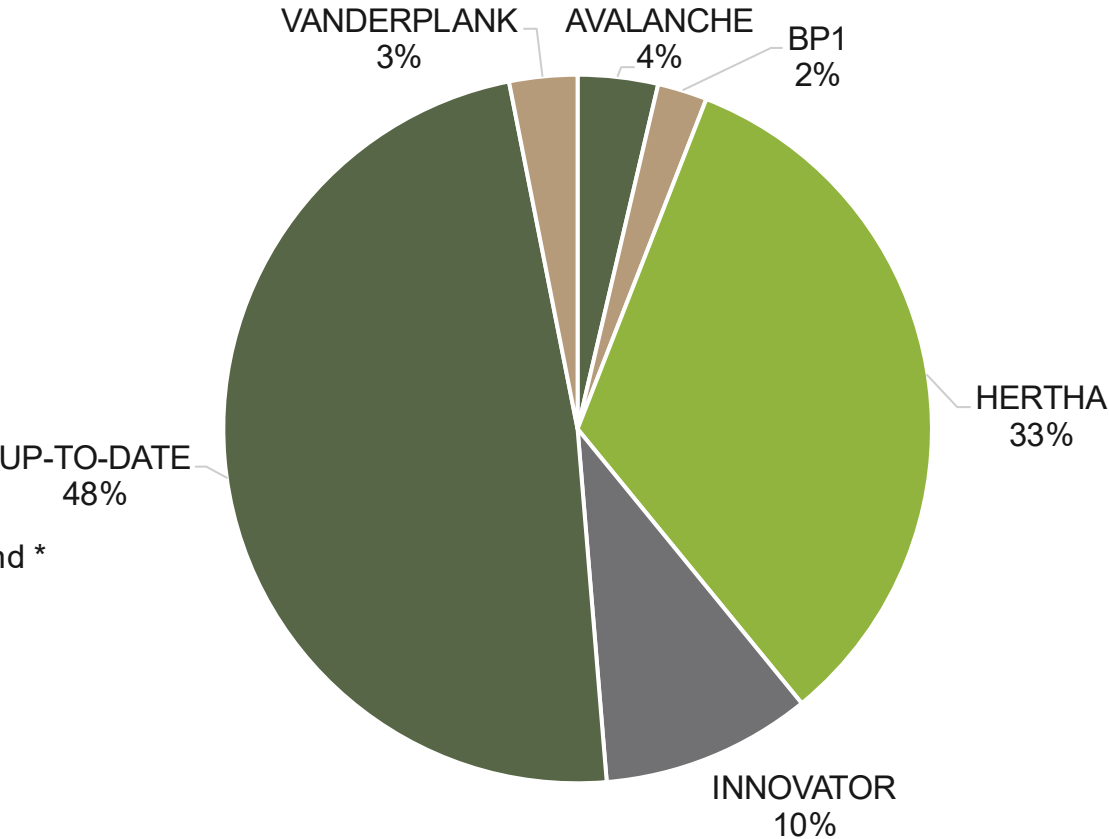
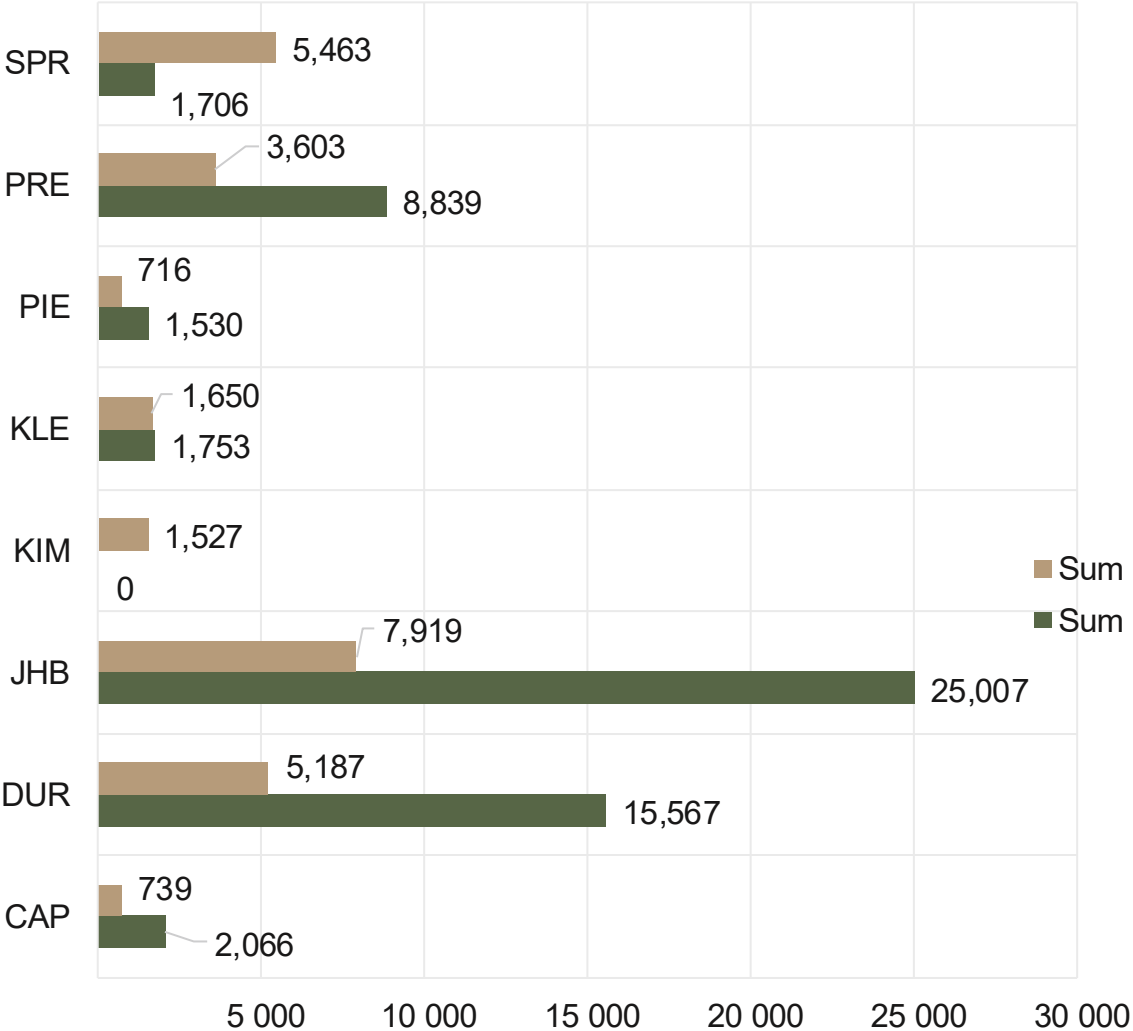


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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Quantity of Processing Varieties on Hand and Sold on FPMs (10 kg pockets) & Variety % Sold



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Thank you for your time

Feel free to contact us



Lebo@potatoes.co.za
Jodie@potatoes.co.za



+27 (0)12 349 1906



6 De Havilland Crescent
Persequor Techno Park
Persequor Park
Pretoria



www.potatoes.co.za



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