



Weekly Market Information

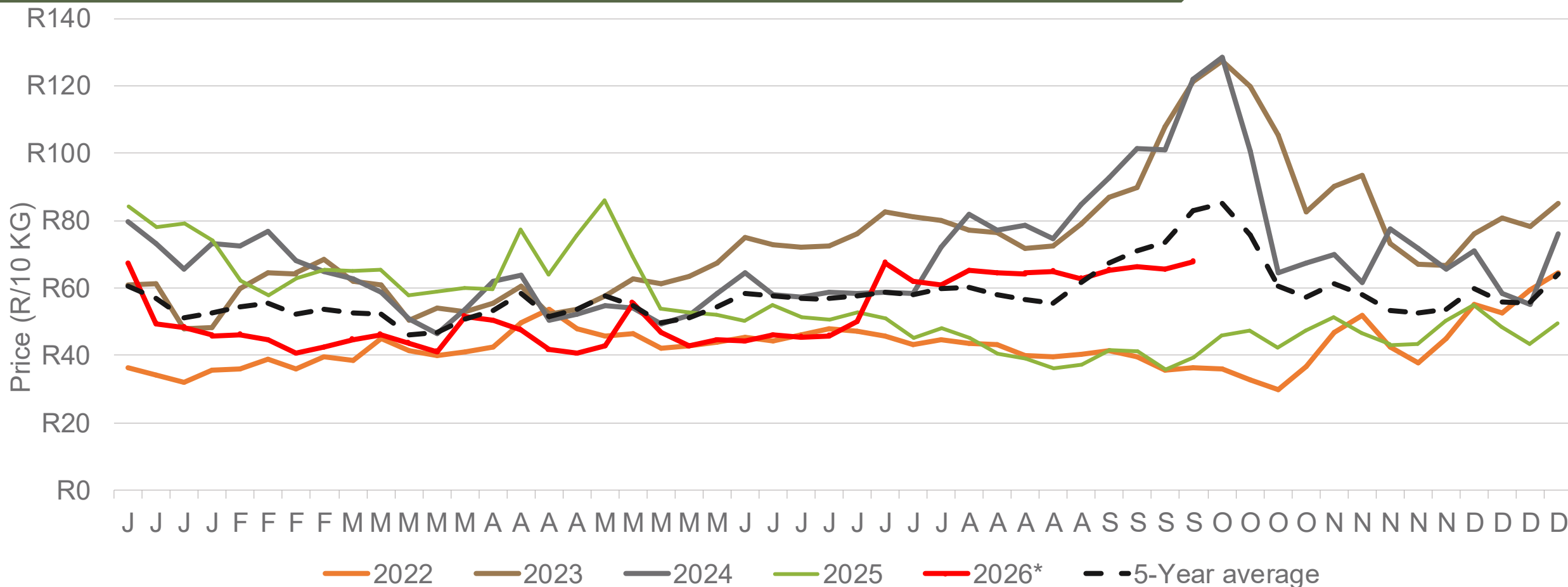
25 September 2026



**Potatoes
Aartappels SA**

www.potatoes.co.za

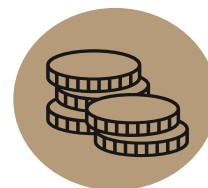
Average weekly price – all markets & all classes



Number of bags sold

3%

(Week on Week)



Average weekly price

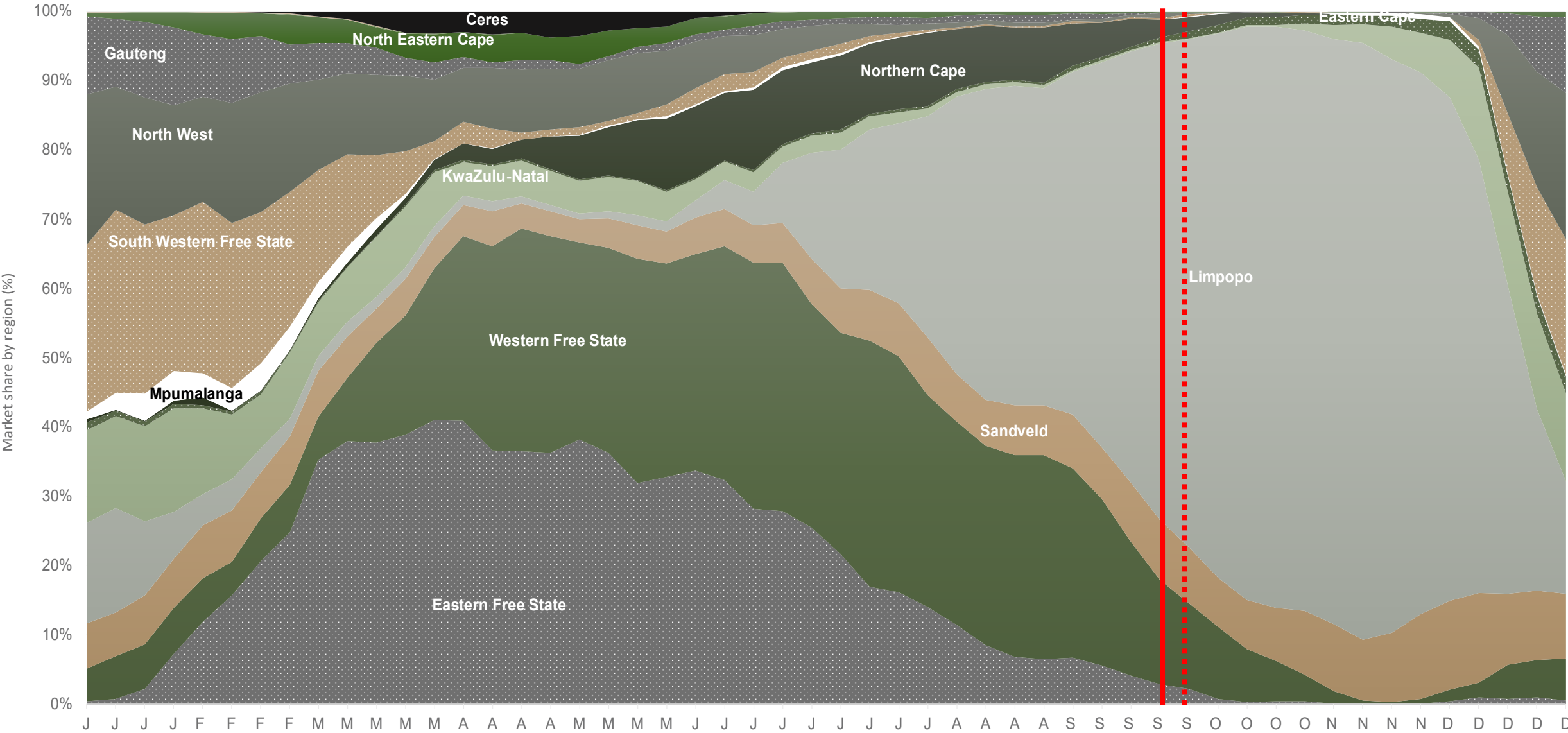
4%

(Week on week)



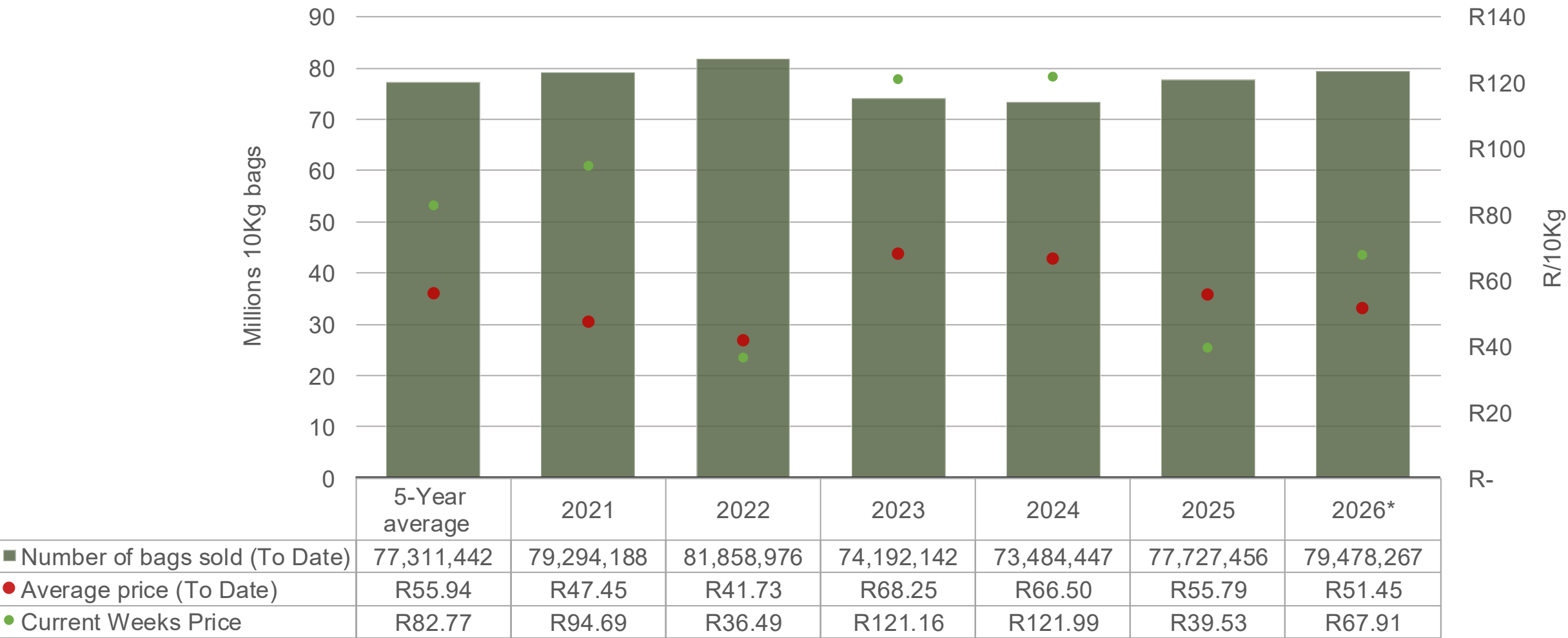
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



Sold 2,166,825 bags more than the **5-year average** (2021 to 2025) for the first 39 weeks of 2026

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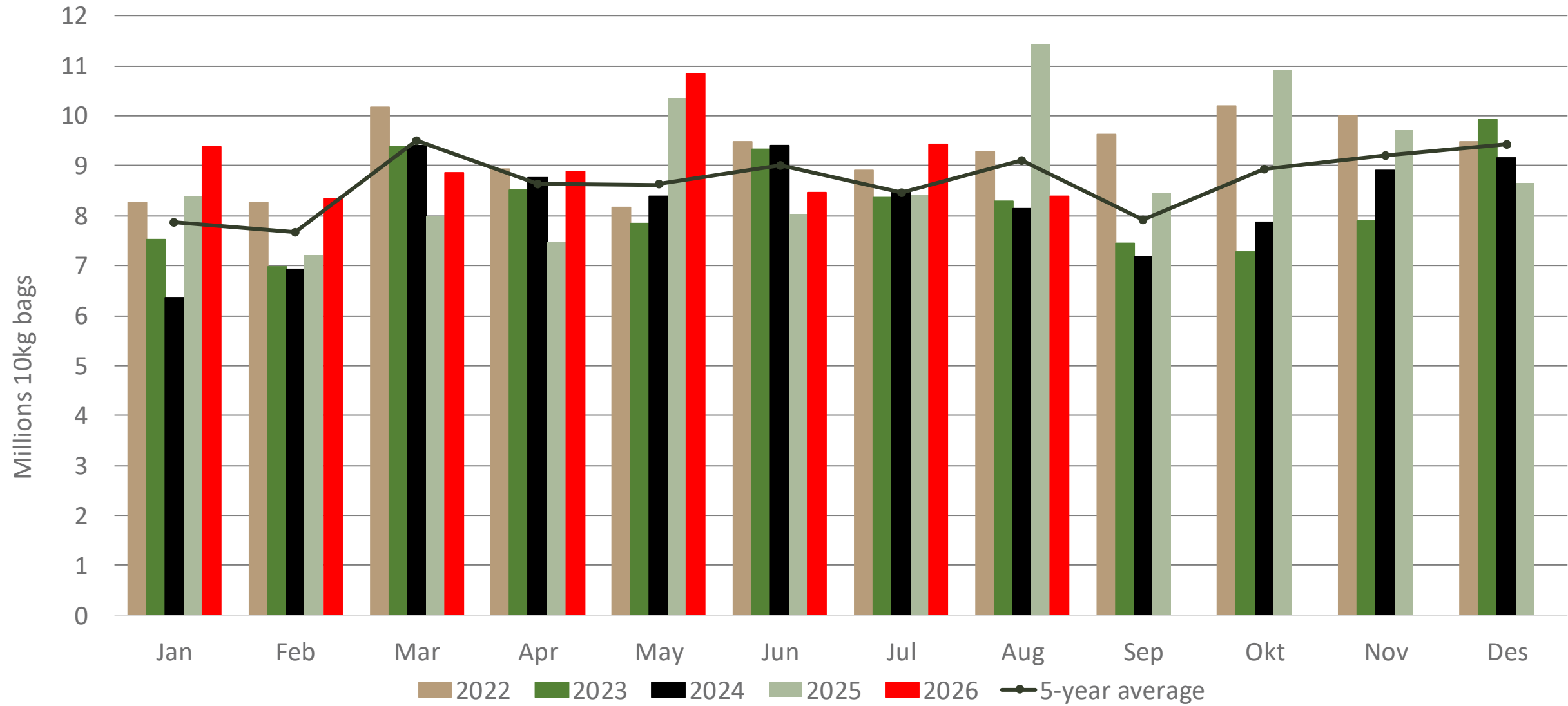
First 39 weeks volumes sold (10 kg bags) : 2025 vs 2026 per region



	2025	2026	% Change
Northern Cape	3,214,144	4,422,050	38%
Gauteng	1,879,369	2,352,747	25%
North West	6,718,925	8,209,821	22%
KwaZulu Natal	3,513,861	4,051,652	15%
Mpumalanga	694,719	753,067	8%
Western Free State	14,975,550	15,758,941	5%
Eastern Free State	16,886,181	17,487,139	4%
Sandveld	4,593,720	4,294,584	-7%
North eastern Cape	1,748,163	1,621,809	-7%
South Western Free state	5,395,787	4,913,866	-9%
Ceres	826,575	686,585	-17%
Limpopo	14,805,280	12,015,564	-19%
Eastern Cape	325,865	185,881	-43%

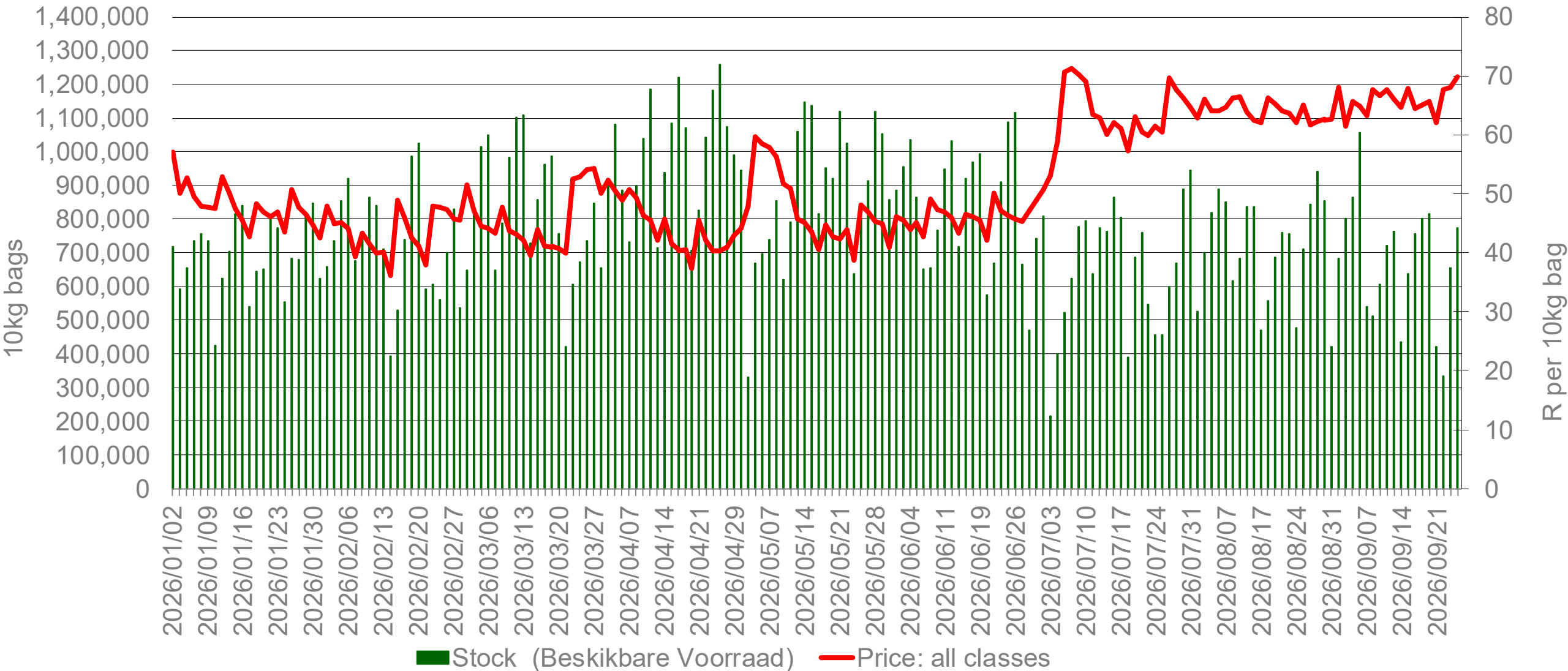
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Monthly sales volumes on markets: Potatoes

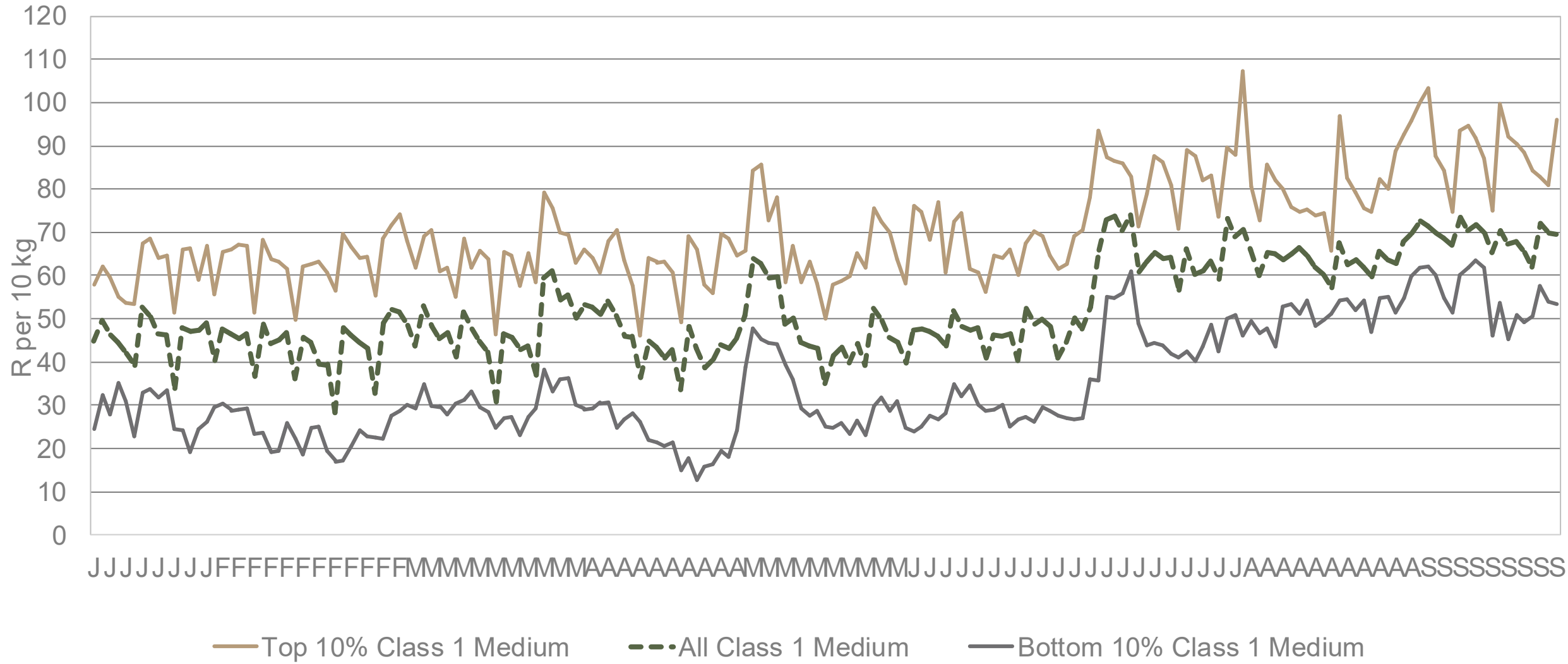


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RSA daily price versus daily available stocks (all classes & all sizes)



JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)



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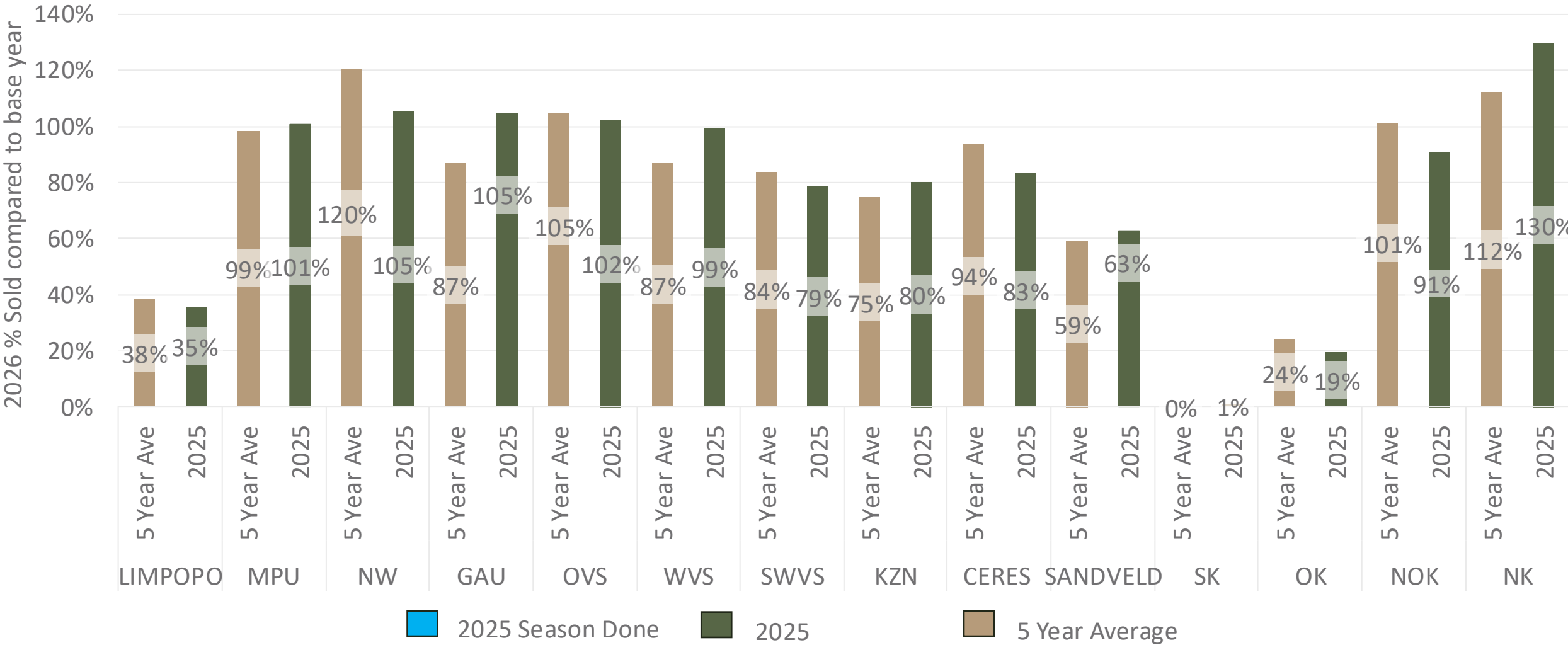
FPM Sales pace comparison per region

2026 compared to 5-year average and 2025



The *FPM Sales pace* compares the current year's cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.

Note: This comparison is based on total volumes sold, not on hectares planted



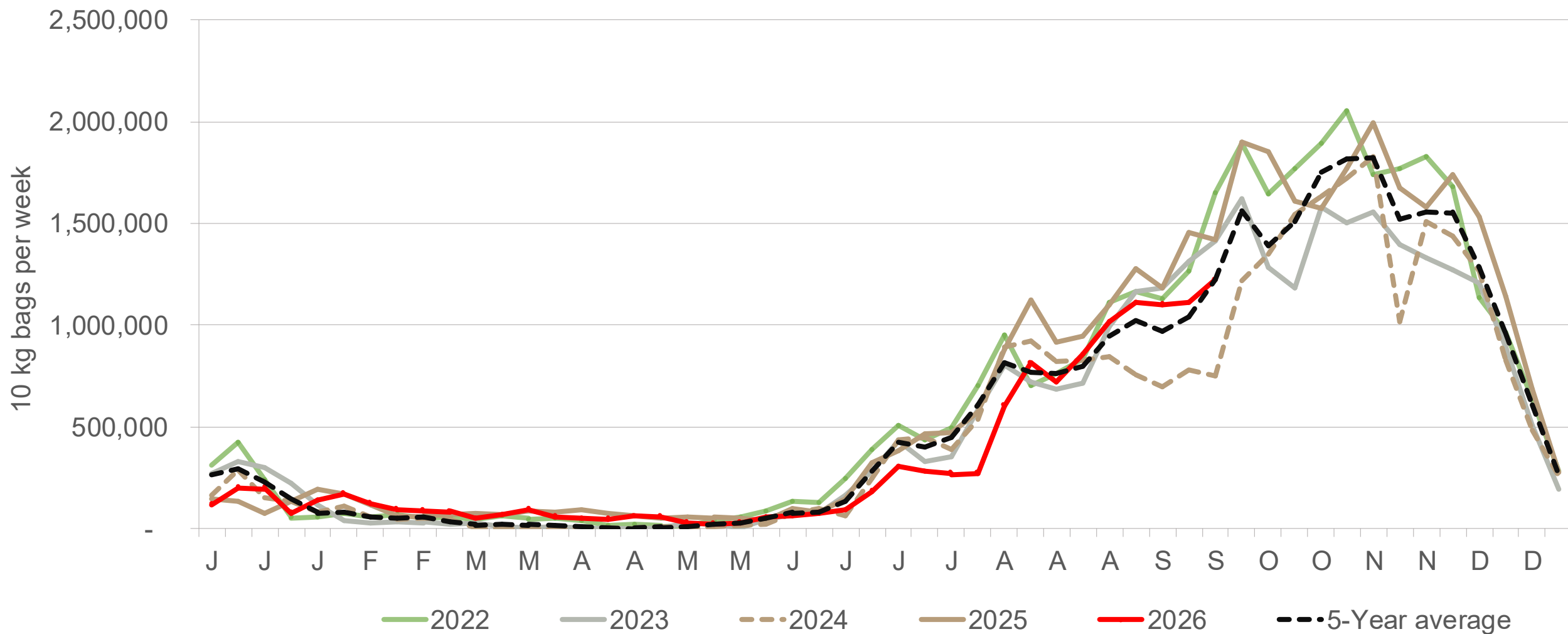
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7 of the 14 regions in the market maintained a Class 1 sales ratio above 70% - August 2026

Region	Number of bags (10 kg)	% of total	Avg Price (R/10kg)	Percentage of sales at FPM's			
				Class 1 (all sizes)	Class 1 M	Class 2 (all sizes)	Class 3 & 4 (all sizes)
Limpopo	3 806 125	45%	R66,11	84%	21%	12%	3%
Western Free State	2 382 544	28%	R62,13	73%	25%	19%	8%
Northern Cape	588 178	7%	R61,66	51%	12%	28%	21%
Eastern Free State	577 486	7%	R59,79	71%	15%	20%	9%
Sandveld	545 509	7%	R65,53	77%	25%	21%	2%
Other Regions	200 657	2%	R57,85	60%	14%	33%	7%
North West	102 561	1%	R64,15	76%	17%	14%	10%
Southwest Free State	92 648	1%	R63,78	45%	8%	41%	14%
KwaZulu-Natal	55 249	1%	R56,84	94%	5%	6%	0%
Gauteng	16 434	0%	R64,32	82%	21%	15%	3%
Mpumalanga	9 670	0%	R55,47	54%	29%	46%	0%
Eastern Cape	4 054	0%	R59,16	61%	26%	7%	32%
Northeastern Cape	1 800	0%	R41,45	21%	21%	79%	0%
Ceres	-	0%	R0,00	-	0%	0%	0%
Southwestern Cape	-	0%	R0,00	-	0%	0%	0%
Southern Cape	-	0%	R0,00	-	0%	0%	0%
Total	8 382 915		R63,86	76%	21%	17%	7%

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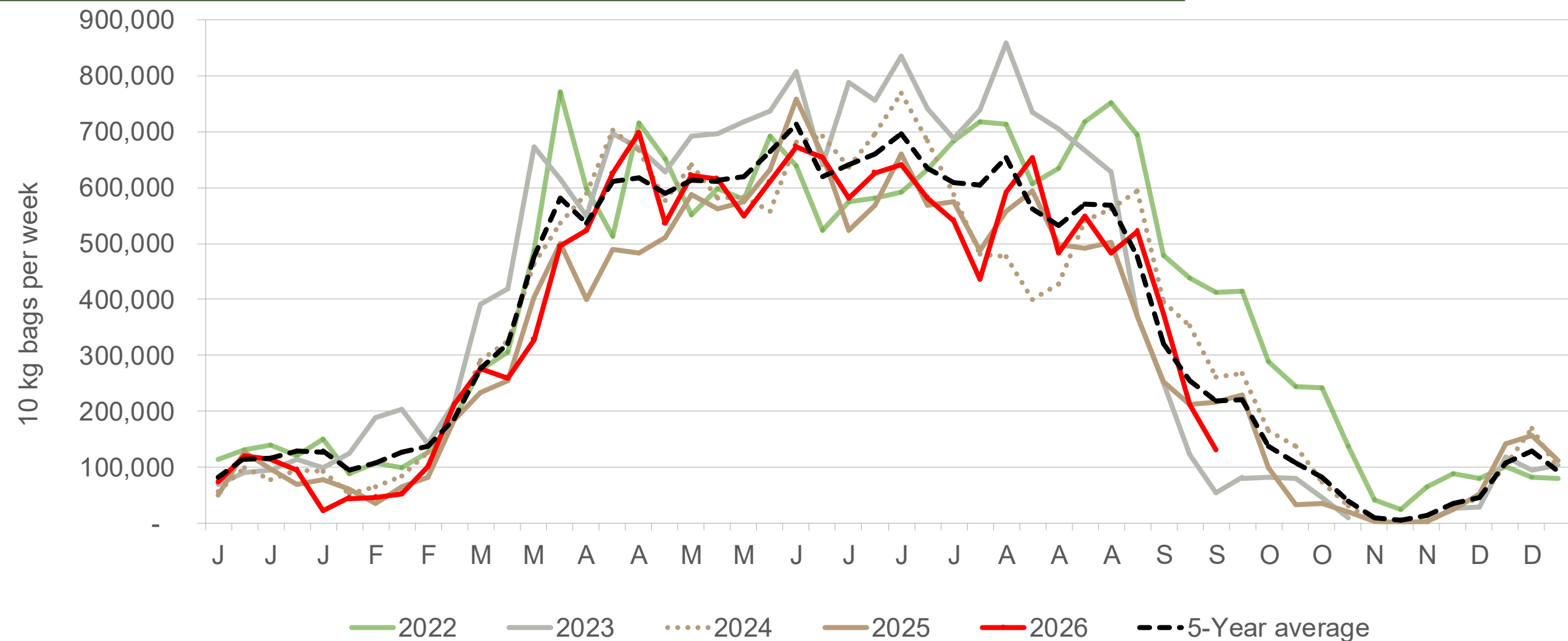
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 19% bags **less** than the first 39 weeks of 2025 and 1,282,371 bags **less** than the 5-year average (2021 to 2025) of the first 39 weeks of each year

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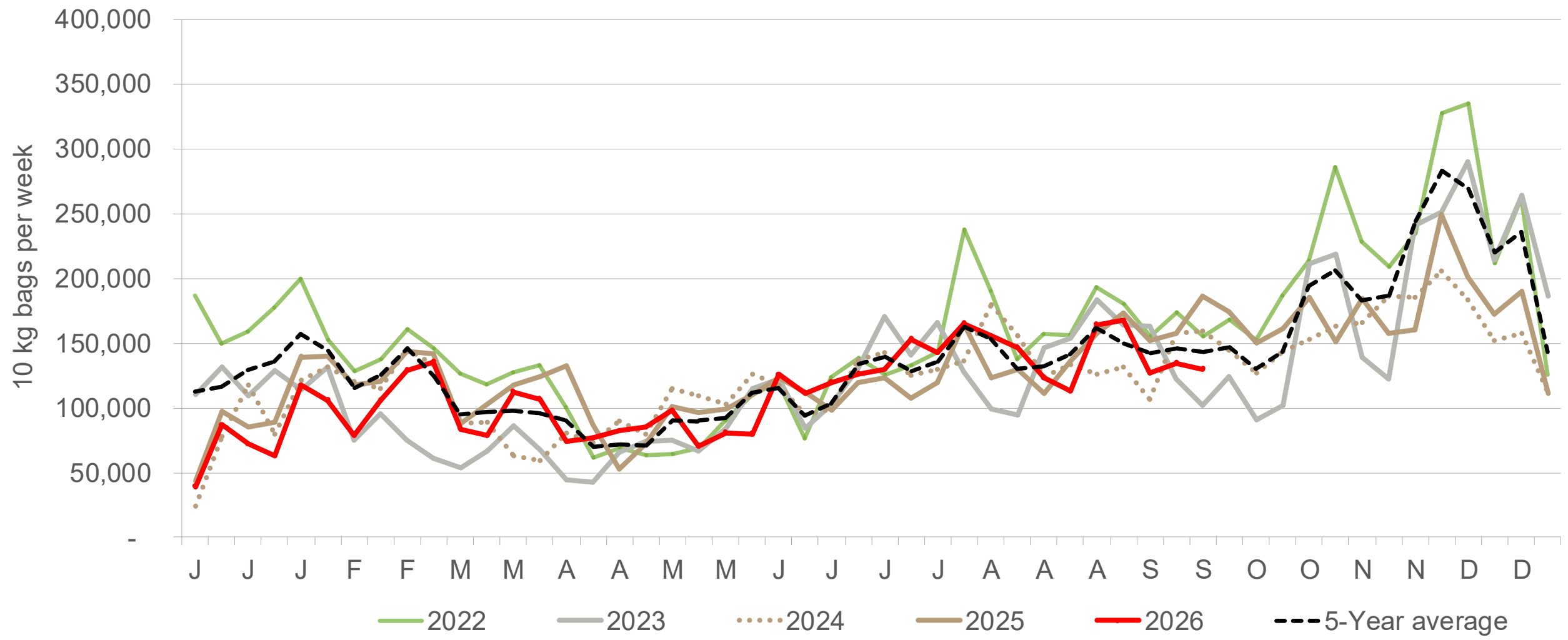
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5% bags more than the first 39 weeks of 2025 and 1,318,163 bags less than the 5-year average (2021 to 2025) of the first 39 weeks of each year.

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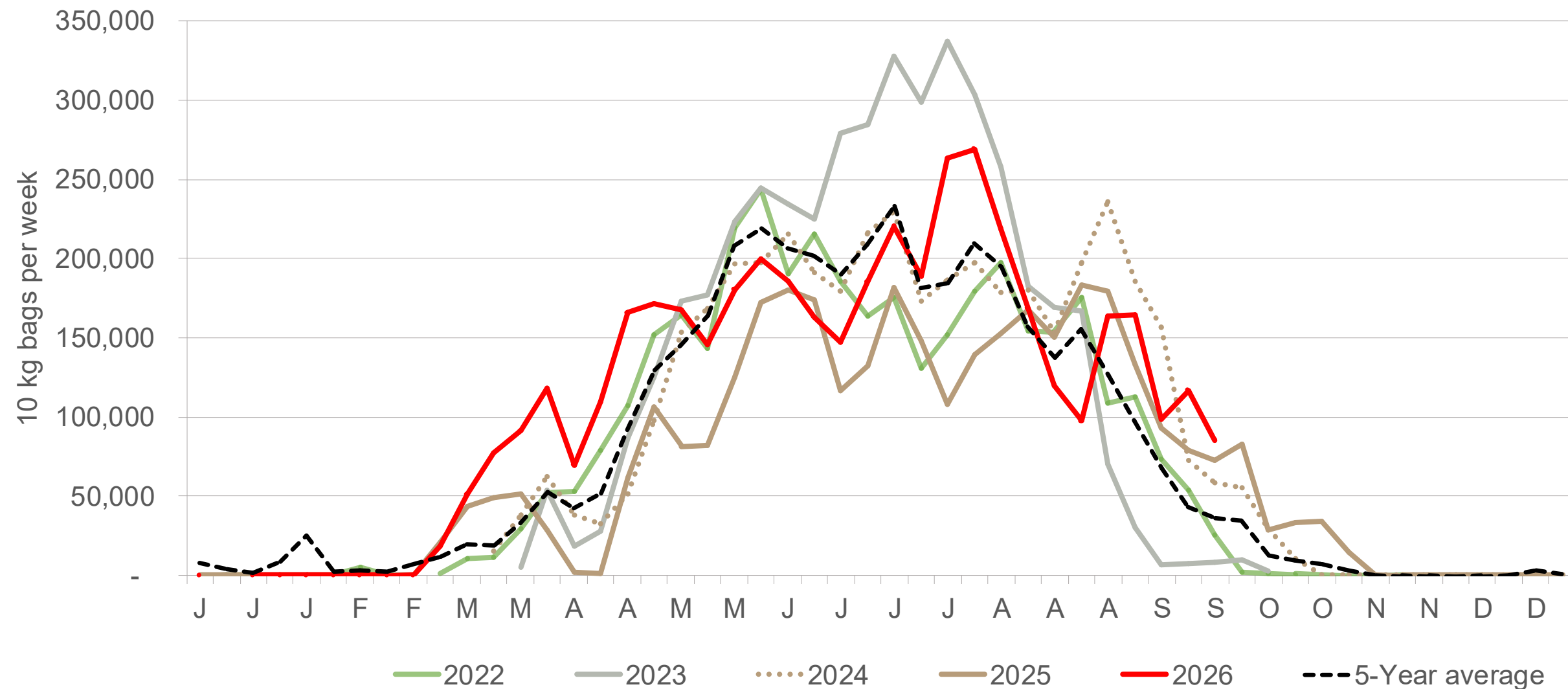
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 7% bags less than the first 39 weeks of 2025 and 396,972 bags less than the 5-year average (2021 to 2025) of the first 39 weeks of each year.

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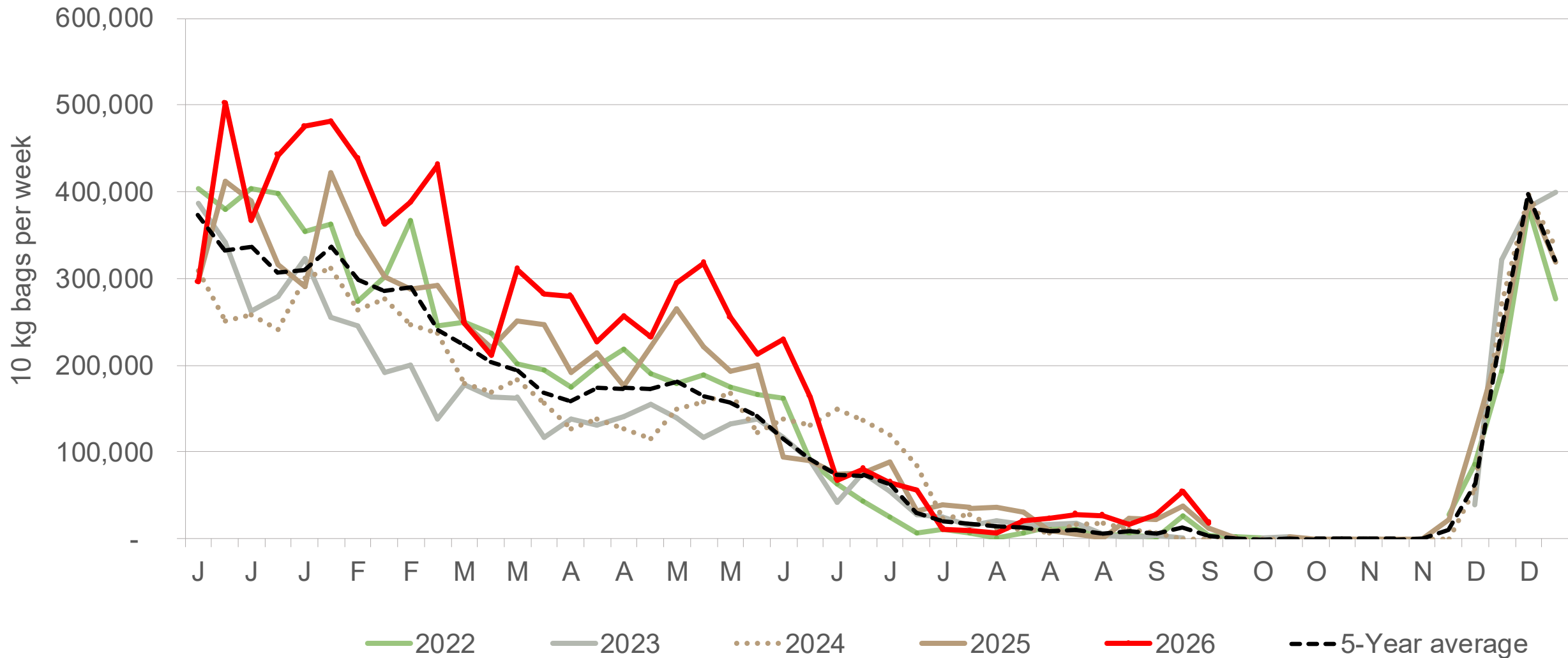
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 38% bags more than the first 39 weeks of 2025 and 543,881 bags more than the 5-year average (2021 to 2025) of the first 39 weeks of each year.

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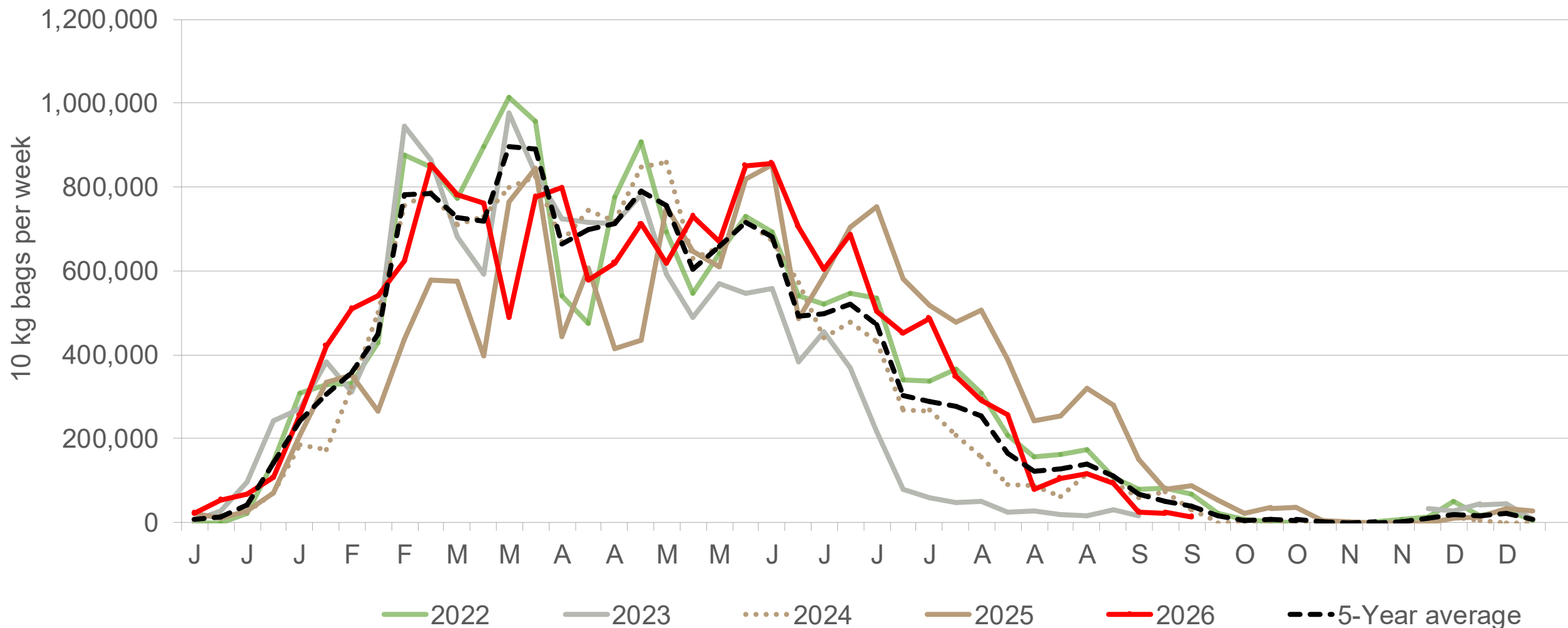
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags more than the first 39 weeks of 2025 and 2,422,155 more than the 5-year average (2021 to 2025) of the first 39 weeks of each year.

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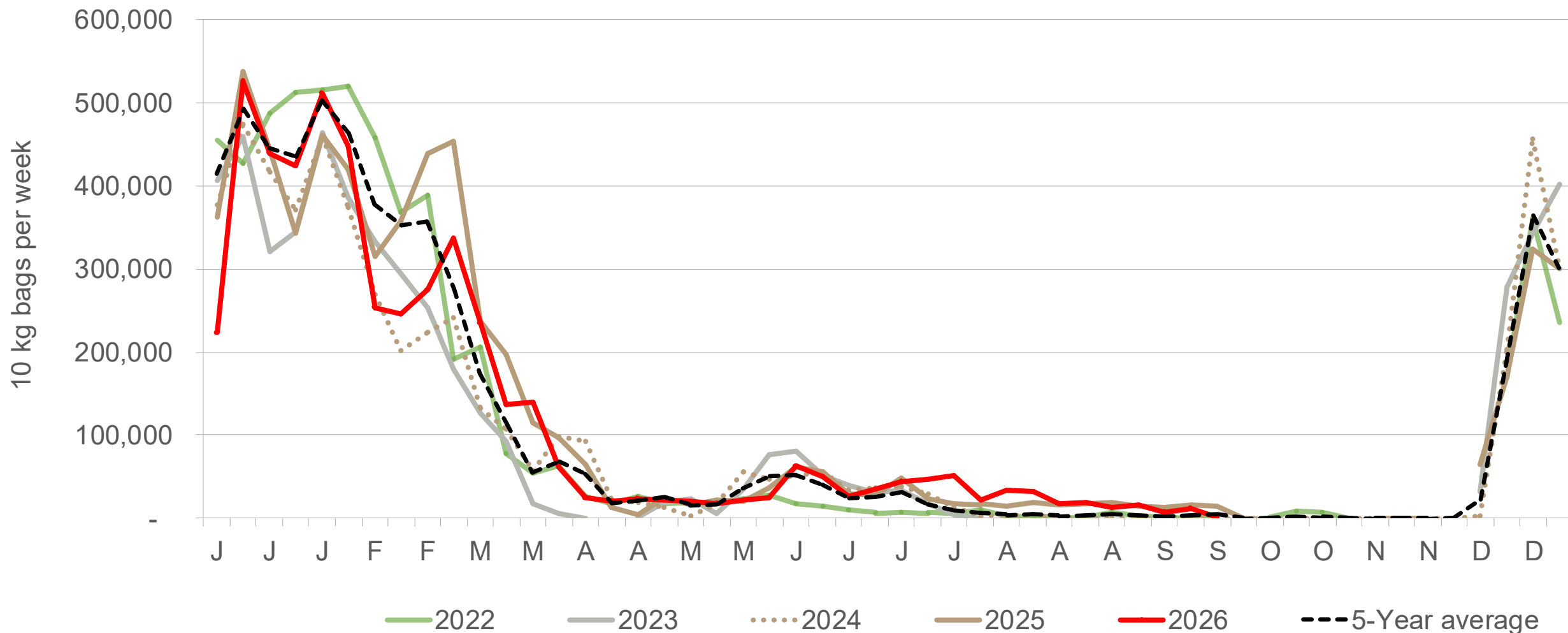
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



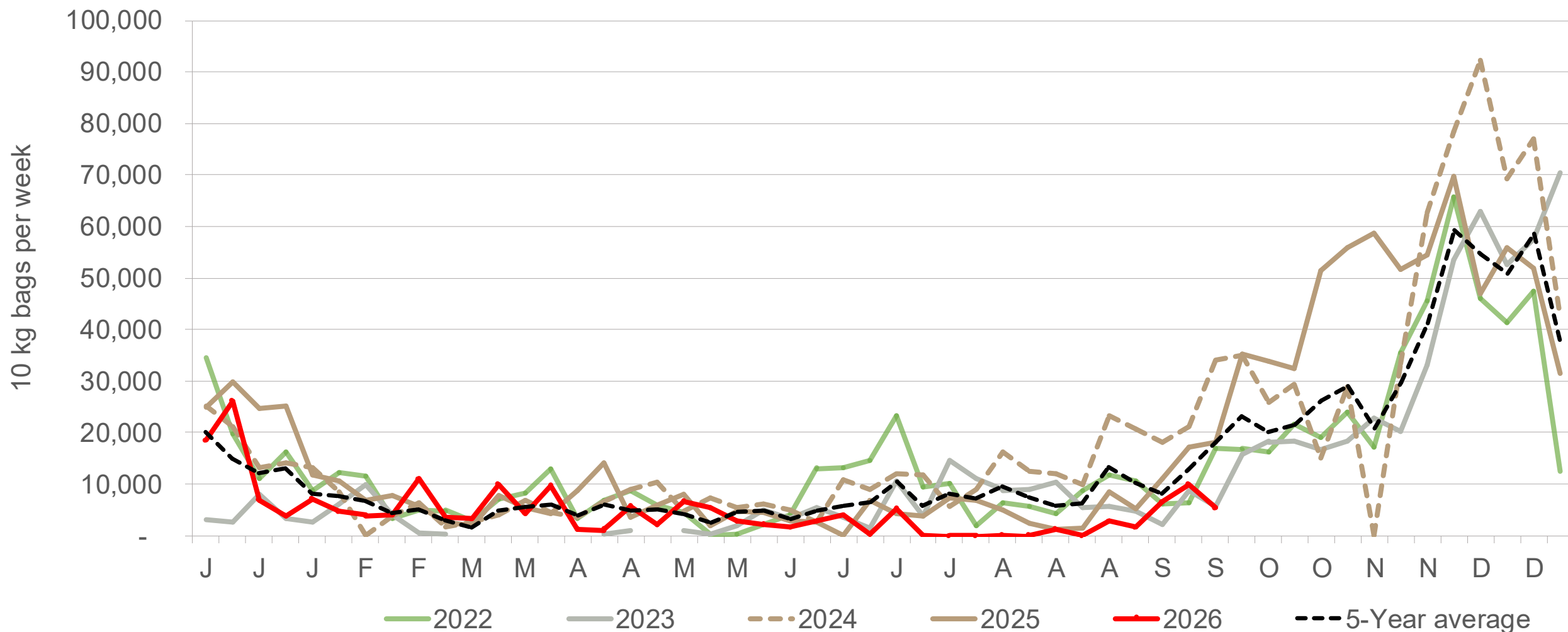
Sold 4% bags more than the first 39 weeks of 2025 and 919,923 more than the 5-year average (2021 to 2025) of the first 39 weeks of each year.

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South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)

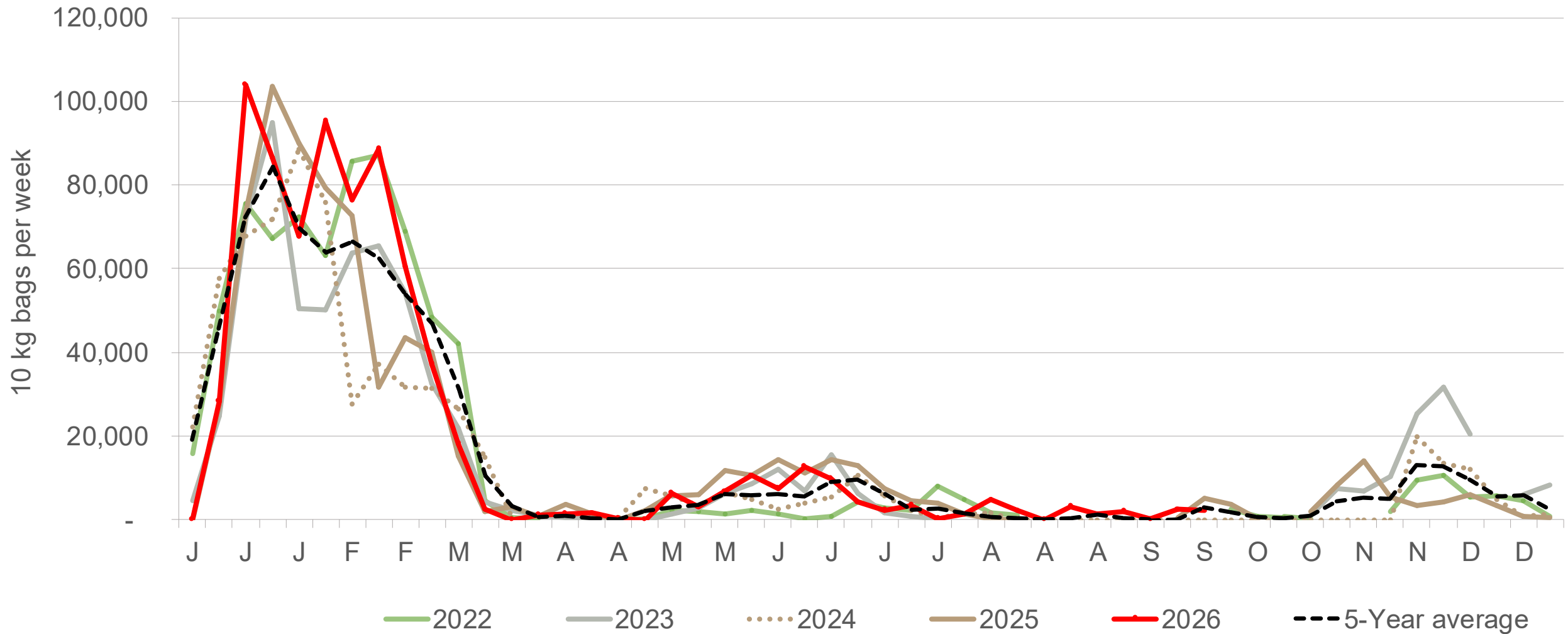


Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



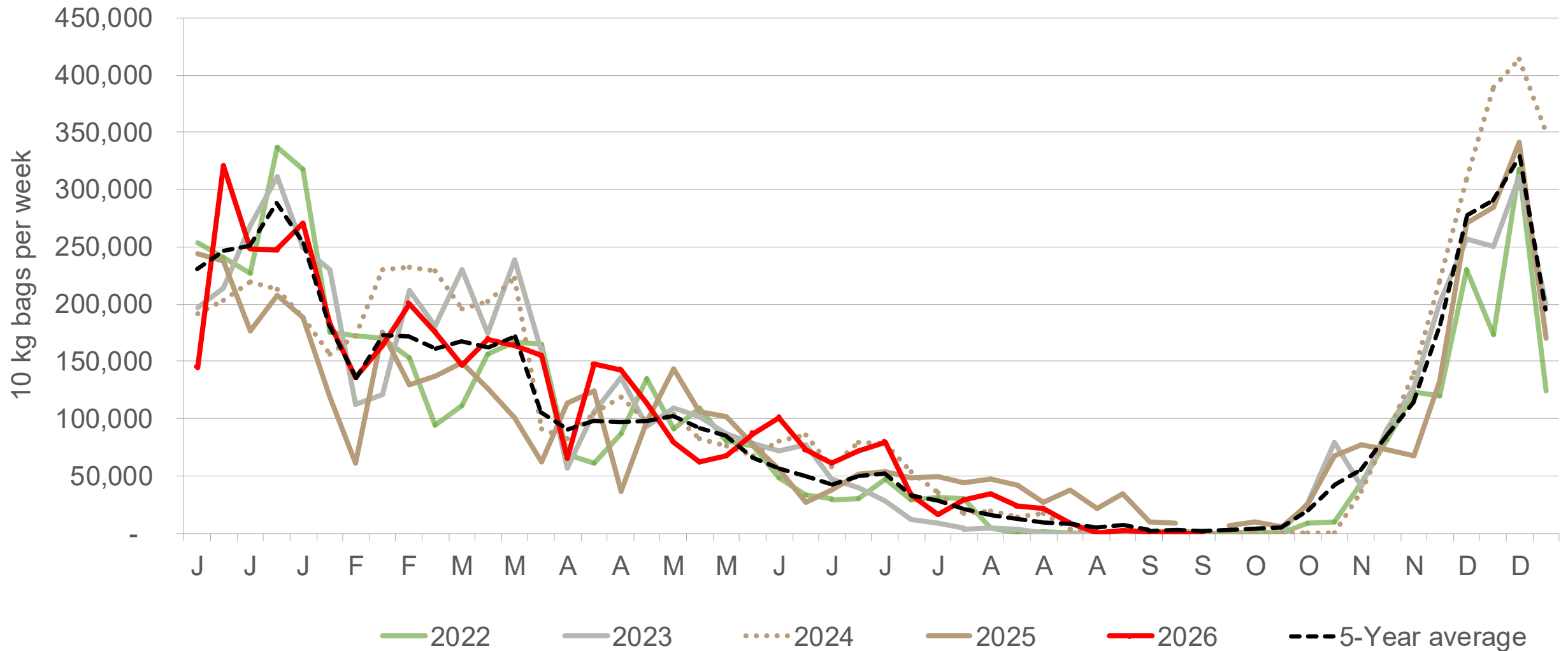
Sold 43% bags less than the first 39 weeks of 2025 and 106,104 bags less than the 5-year average (2021 to 2025) of the 39 weeks of each year.

Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags more than the first 39 weeks of 2025 and 55,638 bags more than the 5-year average (2021 to 2025) of the 39 weeks of each year.

KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 15% bags **more** than the first 39 weeks of 2025 and 221,908 bags **more** than the 5-year average (2021 to 2025) of the first 39 weeks of each year.

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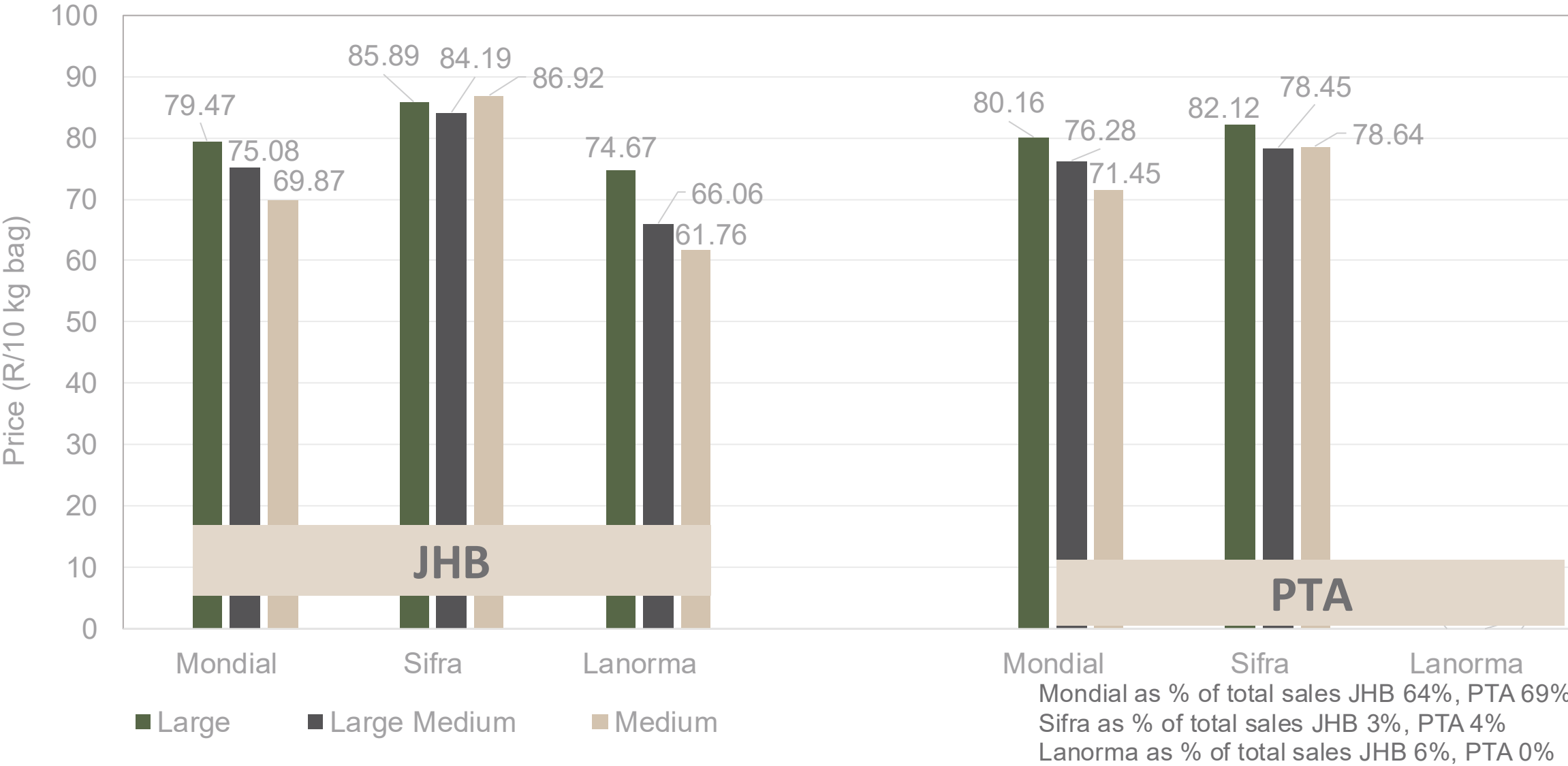
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



Klas & Grootte	Limpopo				Western Free State				Sandveld		Northern Cape				North West				Eastern Free State		All Regions	
	JOH		PRE		JOH		PRE		CAP		JOH		PRE		JOH		PRE		JOH		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	163 130	79.18	71 339	79.67	2 108	77.85	2 344	69.99	10 681	87.80	1 721	71.55	-		1 060	73.25	510	74.86	880	78.75	380 290	76.77
1L/M	159 572	75.20	71 734	75.77	1 289	72.10	1 626	71.05	21 699	80.99	4 810	67.89	-		-		610	74.87	1 144	71.17	391 332	76.05
1M	125 557	70.90	42 505	72.33	5 285	66.96	5 356	67.33	24 750	74.11	6 519	58.81	-		947	61.38	-		547	70.86	318 249	71.55
1S	36 018	48.80	10 893	49.34	1 409	32.63	1 011	49.14	13 724	56.98	707	39.65	440	38.23	-		-		-		103 207	50.33
1S/M	26 610	62.50	12 242	61.84	1 525	48.19	1 324	54.37	2 826	63.02	1 719	58.59	-		-		-		114	54.30	75 321	60.59
1XL	4 733	81.99	-		-		-		-		-		-		-		-		480	70.00	6 643	80.32
1XS	23 084	34.39	-		347	16.40	-		-		-		-		51	33.24	-		-		24 765	33.89
1XXS	212	64.30	-		-		-		-		-		-		-		-		-		212	64.30
2L	19 615	73.46	11 943	74.60	1 492	73.41	1 765	69.05	6 333	73.96	2 636	66.07	7	70.00	-		-		113	77.75	70 765	72.56
2L/M	9 709	68.99	11 547	70.49	2 247	64.30	3 590	69.61	12 772	73.56	4 028	62.88	332	63.16	1 646	62.44	-		66	68.00	76 048	68.57
2M	11 485	59.00	9 370	65.76	1 004	57.60	2 274	66.57	12 067	62.37	2 252	60.81	1 402	56.79	-		-		-		69 296	59.37
2S	5 546	39.96	2 228	39.98	329	39.64	1 018	33.39	4 572	44.21	351	31.25	-		-		-		-		24 681	39.41
2S/M	1 760	52.98	1 946	51.67	1 482	40.59	1 194	46.57	660	52.12	2 008	44.76	-		-		-		-		17 555	44.47
2XL	180	73.32	-		-		-		-		-		-		-		-		180	72.78	2 414	73.48
2XS	10	20.00	-		-		-		-		-		-		-		-		-		291	14.12
2XXS	-		-		-		-		-		-		-		-		-		-		392	12.10
3L	4 685	64.47	2 447	60.74	-		836	61.55	410	44.93	3 221	55.52	550	45.00	-		-		-		21 512	58.31
3L/M	4 530	56.40	2 146	57.05	-		442	62.58	-		-		-		86	60.00	-		-		16 134	54.98
3M	5 713	52.39	5 101	51.54	1 471	35.68	2 195	56.20	3 325	54.22	3 867	40.87	770	35.00	3 235	33.25	-		-		44 874	45.64
3S/M	-		-		-		110	50.00	30	40.00	970	24.76	-		-		-		-		1 797	33.92
3XS	-		-		-		-		-		-		-		-		-		-		175	20.00
3XXS	-		-		-		-		-		-		-		-		-		-		-	
4L	-		-		-		-		-		-		-		-		-		-		1 039	48.79
4L/M	-		-		-		-		-		-		-		-		-		-		412	53.57
4M	-		220	55.00	-		771	33.83	-		-		-		-		-		-		9 243	32.01
4S	-		-		-		3	30.00	482	23.83	-		-		-		-		-		595	24.18
4S/M	-		-		-		-		-		-		-		-		-		-		675	39.83
Total	602 743	70.40	261 072	71.83	20 258	58.27	27 195	60.41	129 609	66.68	35 029	56.88	3 797	46.09	9 465	42.16	1 122	74.77	3 524	72.54	1 699 227	67.85

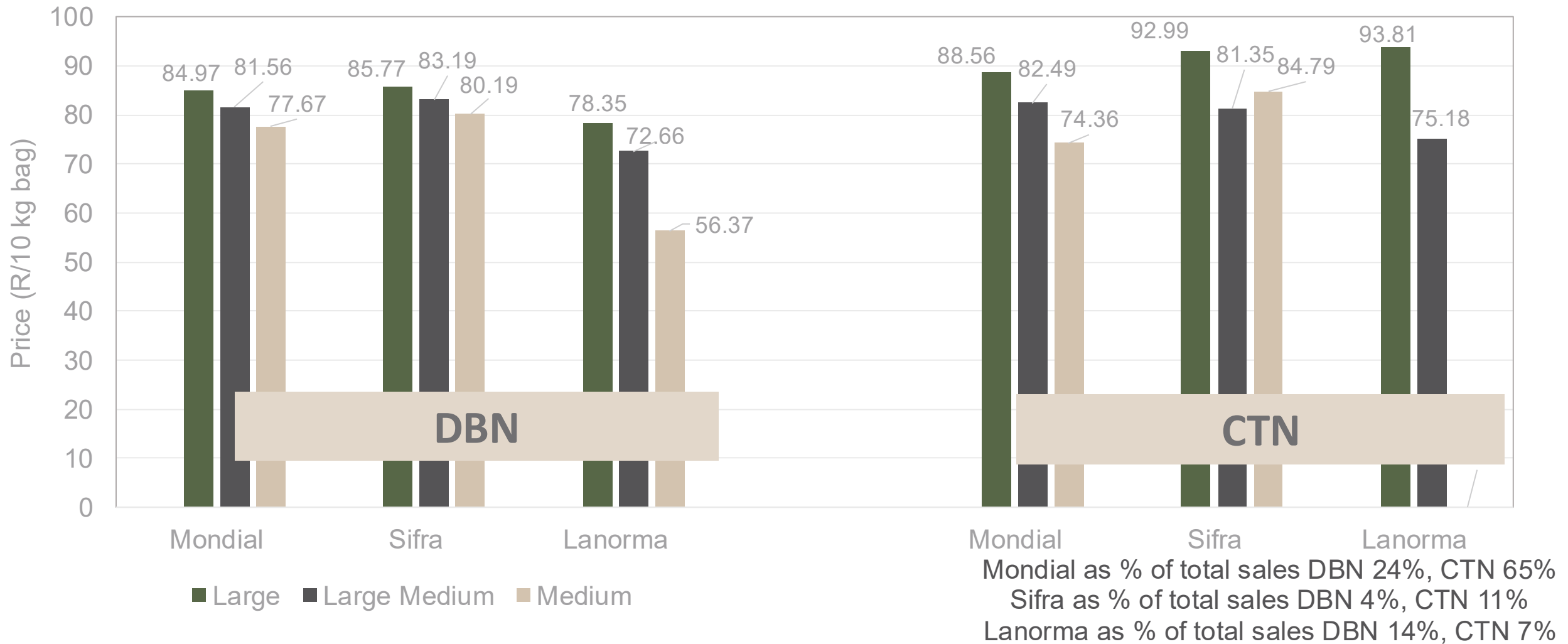
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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)

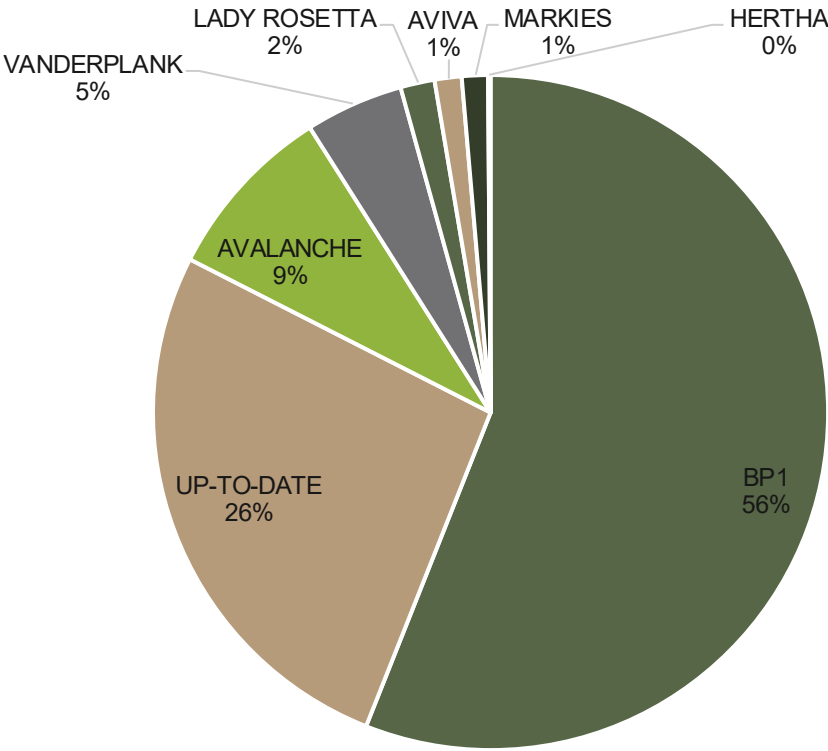
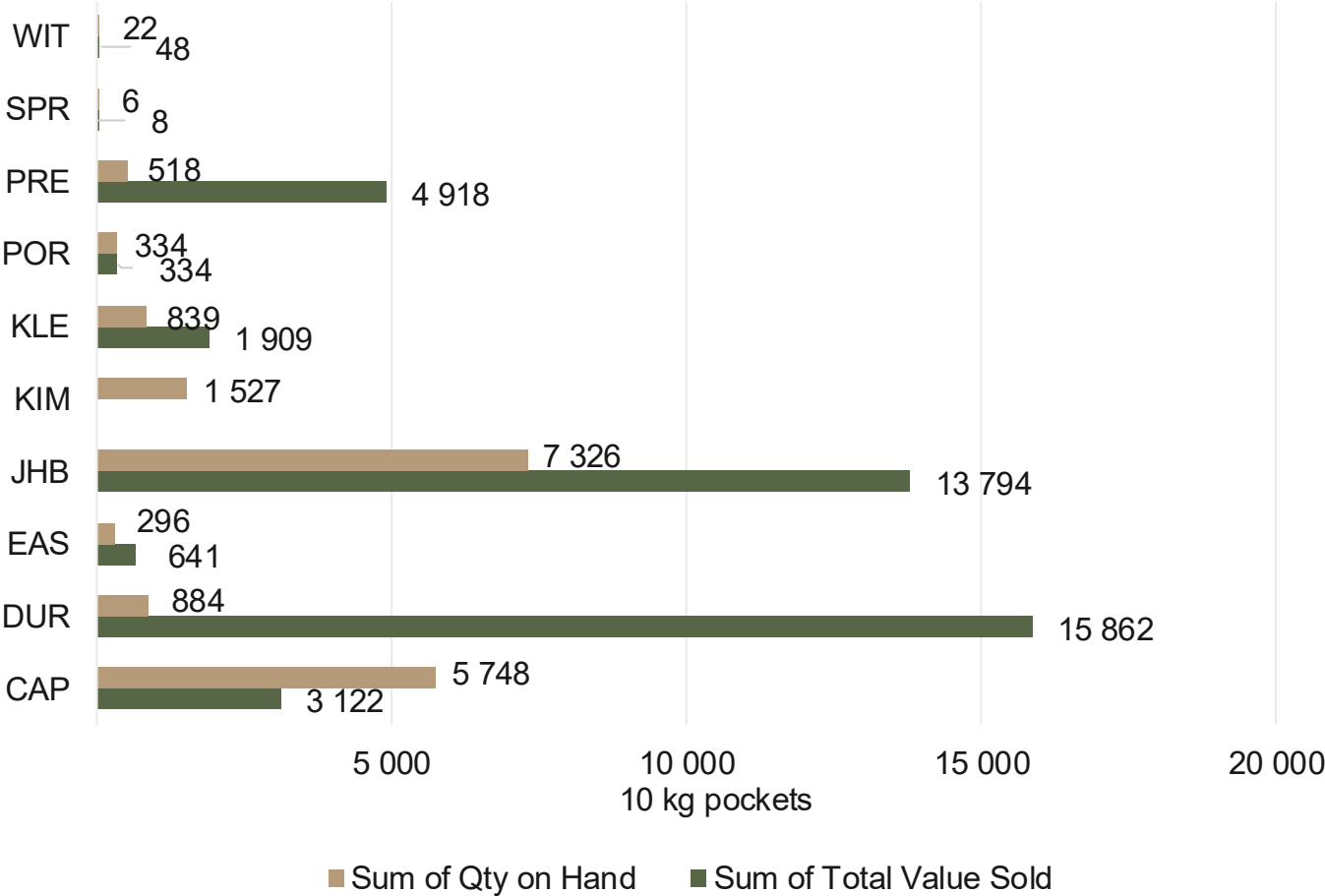


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DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Processing Varieties on Hand and Sold on FPMs



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Thank you for your time

Feel free to contact us



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