



Weekly Market Information

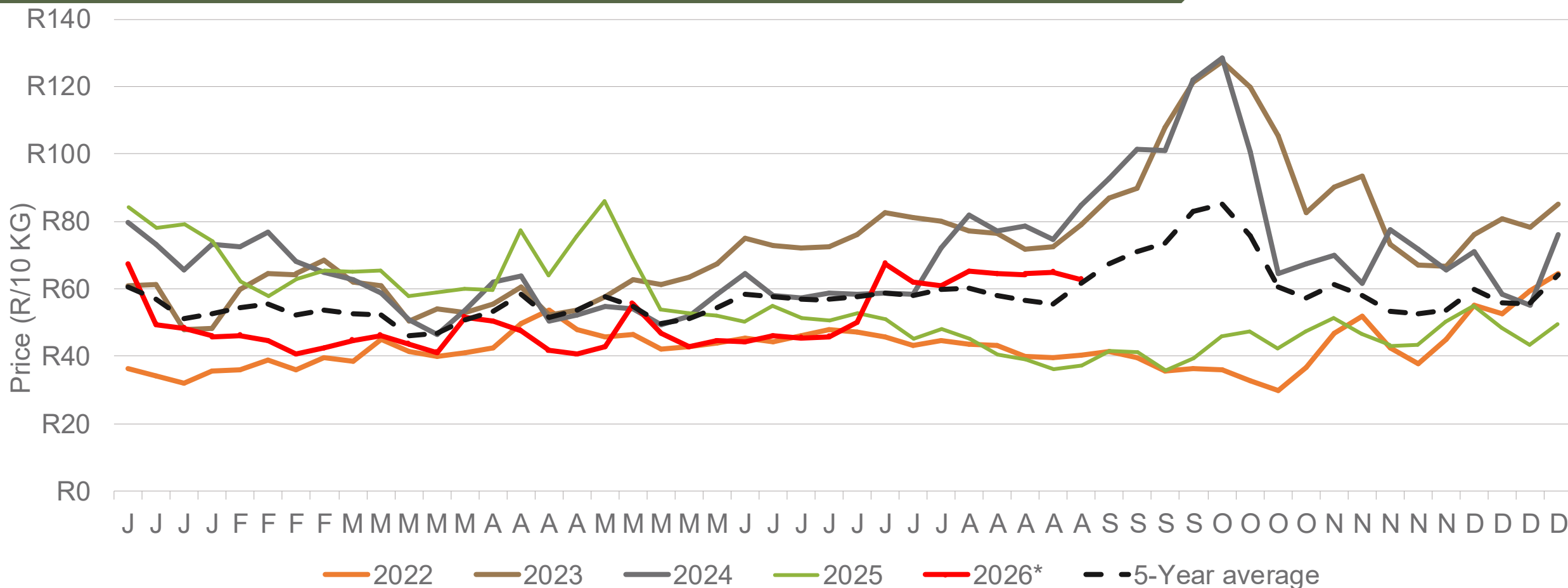
28 August 2026



Potatoes
Aartappels SA

www.potatoes.co.za

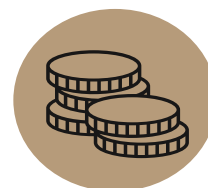
Average weekly price – all markets & all classes



Number of bags sold

12%

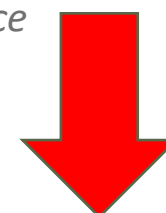
(Week on Week)



Average weekly price

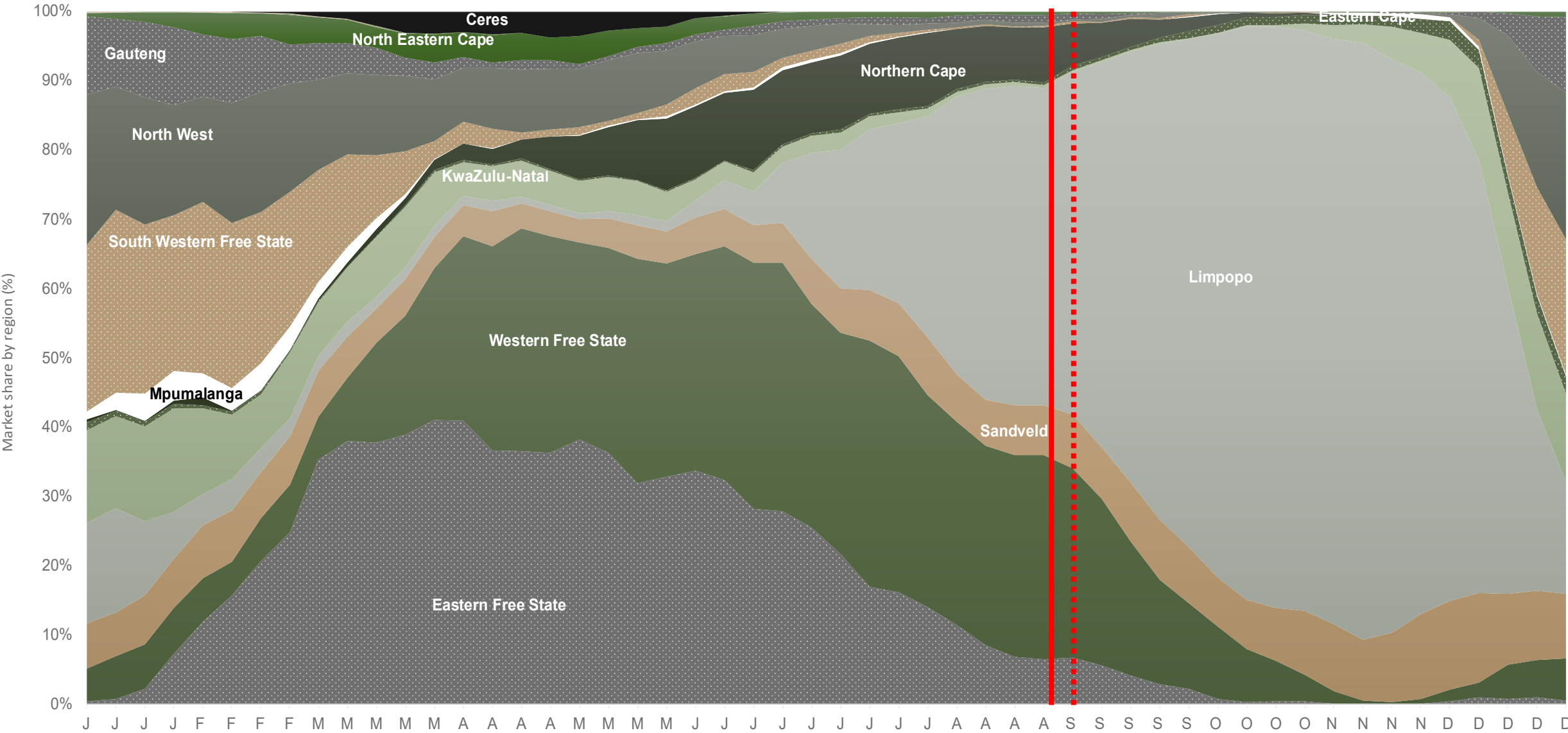
3%

(Week on week)



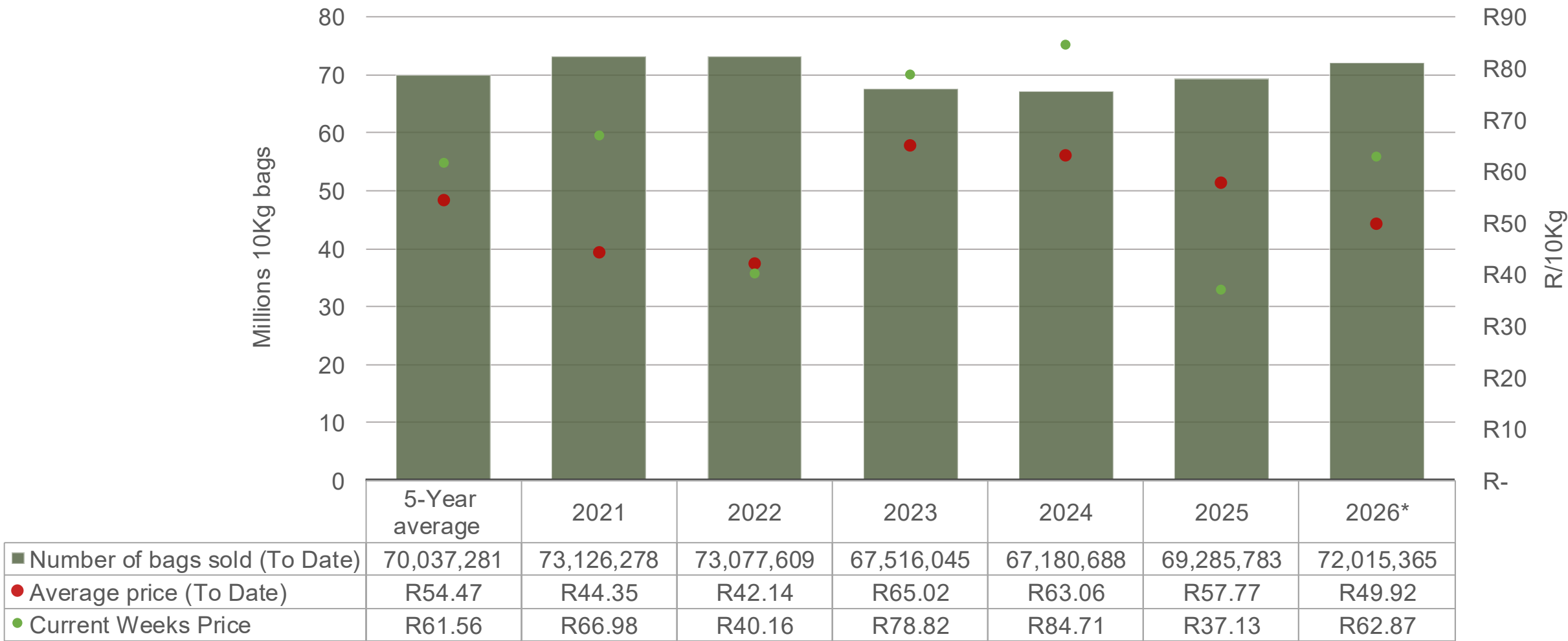
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



Sold 1,978,084 bags more than the **5-year average** (2021 to 2025) for the first 35 weeks of 2026

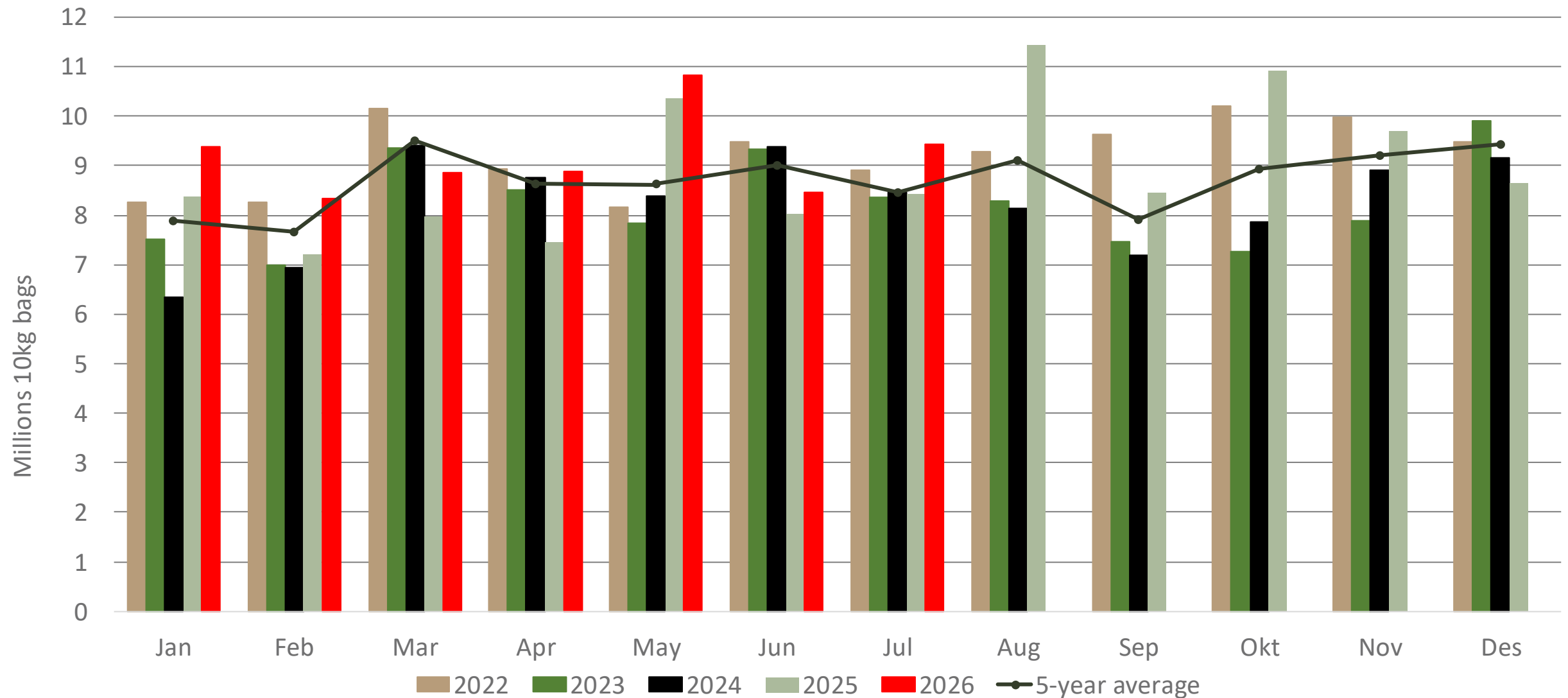
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First 35 Weeks volumes sold (10 kg bags) : 2025 vs 2026 per region



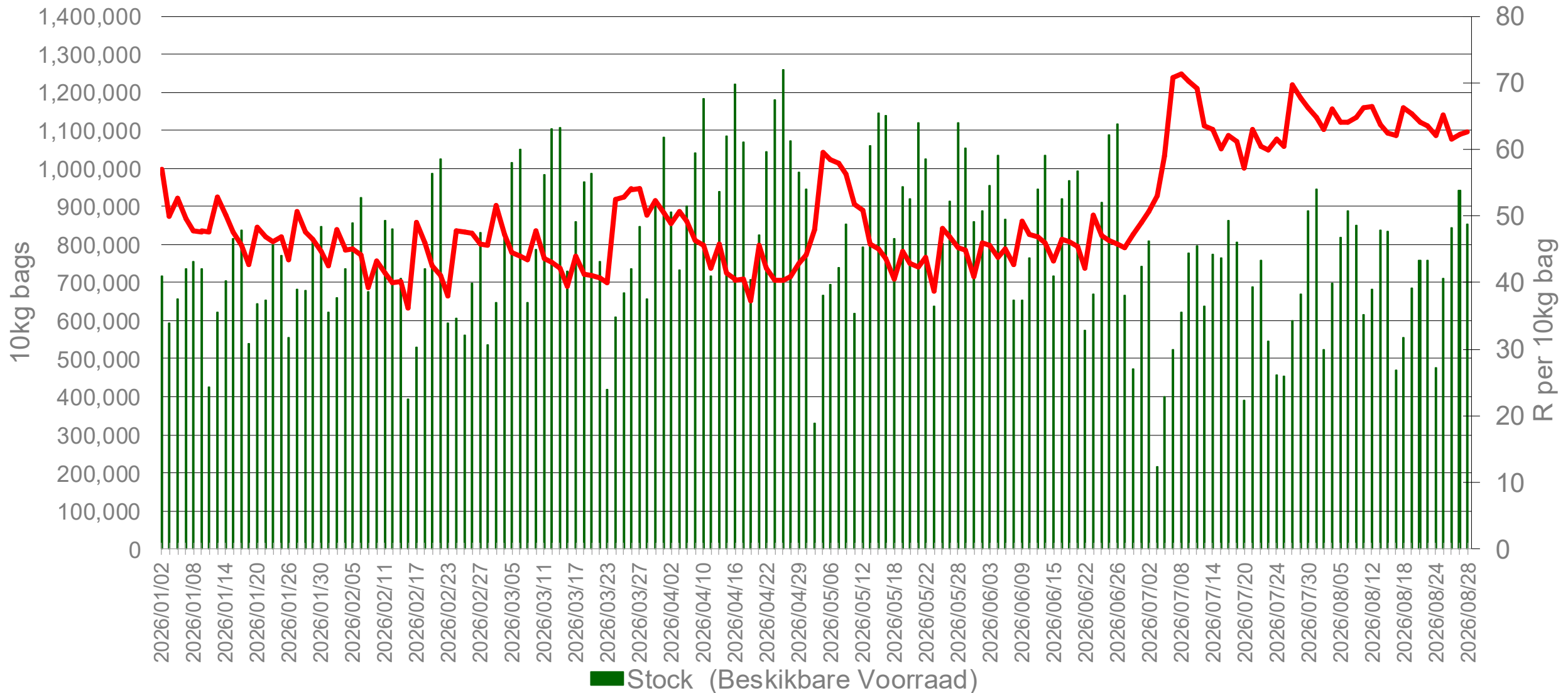
	2025	2026	% Change
Northern Cape	2,836,729	3,956,889	39%
Gauteng	1,877,881	2,351,631	25%
North West	6,624,048	8,094,688	22%
KwaZulu Natal	3,461,350	4,047,525	17%
Mpumalanga	694,325	748,529	8%
Eastern Free State	16,287,953	17,331,315	6%
Western Free State	13,925,503	14,521,473	4%
Sandveld	3,925,433	3,735,899	-5%
North Eastern Cape	1,736,737	1,620,035	-7%
South Western Free state	5,340,050	4,878,230	-9%
Ceres	826,575	686,585	-17%
Limpopo	9,466,771	7,465,446	-21%
Eastern Cape	274,287	162,339	-41%

Monthly sales volumes on markets: Potatoes



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RSA daily price versus daily available stocks (all classes & all sizes)



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JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)



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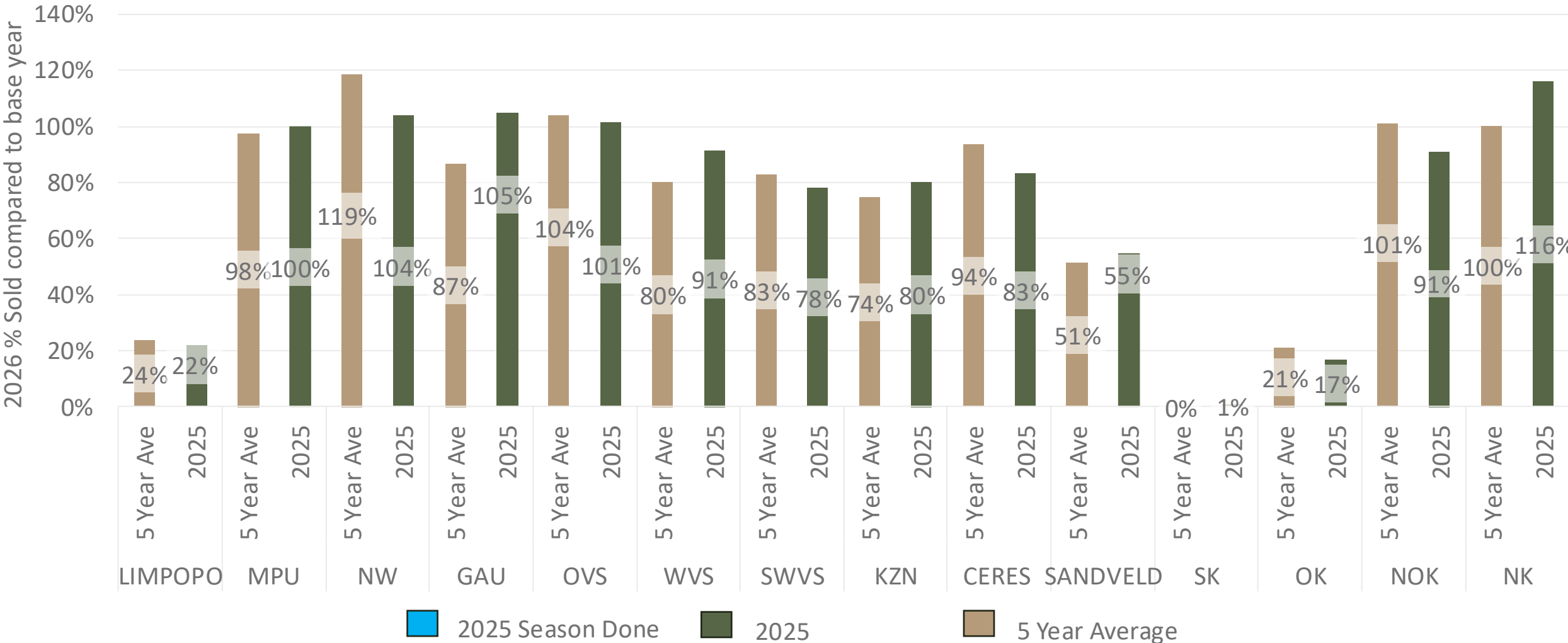
FPM Sales pace comparison per region

2026 compared to 5-year average and 2025



The *FPM Sales pace* compares the current year's cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.

Note: This comparison is based on total volumes sold, not on hectares planted



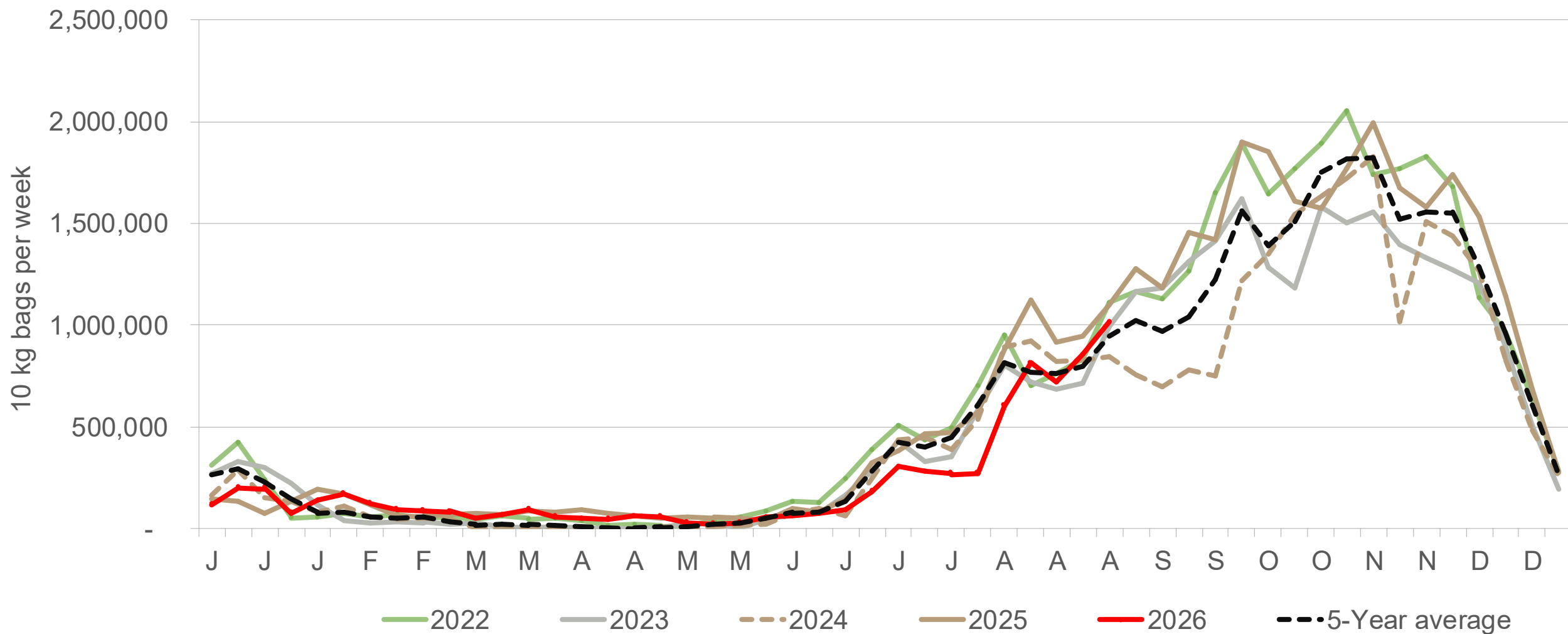
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8 of the 14 regions in the market maintained a Class 1 sales ratio above 70% - July 2026

	Region	Number of bags 10 kg	% of total	Avg price (R/10 kg)	Percentage of sales at FPM's			
					Class 1 (all sizes)	Class 2 (all sizes)	Class 3 & 4 (all sizes)	Class 1 M
1	Western Free State	2 784 892	30%	R 63,48	72%	18%	10%	23%
2	Eastern Free State	2 057 671	22%	R 57,97	68%	22%	10%	15%
3	North West	145 911	2%	R 63,29	85%	10%	5%	21%
4	Southwest Free State	196 834	2%	R 61,72	39%	43%	18%	7%
5	KwaZulu-Natal	192 552	2%	R 45,98	88%	10%	2%	19%
6	Limpopo	1 731 442	18%	R 64,45	78%	19%	3%	20%
7	Sandveld	745 107	8%	R 59,66	74%	23%	3%	22%
8	Northern Cape	1 160 900	12%	R 58,92	60%	22%	18%	16%
9	Gauteng	110 879	1%	R 60,06	81%	14%	4%	12%
10	Northeastern Cape	2 597	0%	R 48,36	51%	49%	0%	14%
11	Other regions	276 612	3%	R 54,95	55%	40%	5%	15%
12	Ceres				0%	0%	0%	0%
13	Mpumalanga	11 742	0%	R 42,05	70%	14%	16%	14%
14	Eastern Cape	5 359	0%	R 58,25	84%	15%	1%	22%
15	Southern Cape				0%	0%	0%	0%
16	Southwestern Cape				0%	0%	0%	0%
	Total	9 422 498	100%	R 60,87	71%	21%	9%	19%

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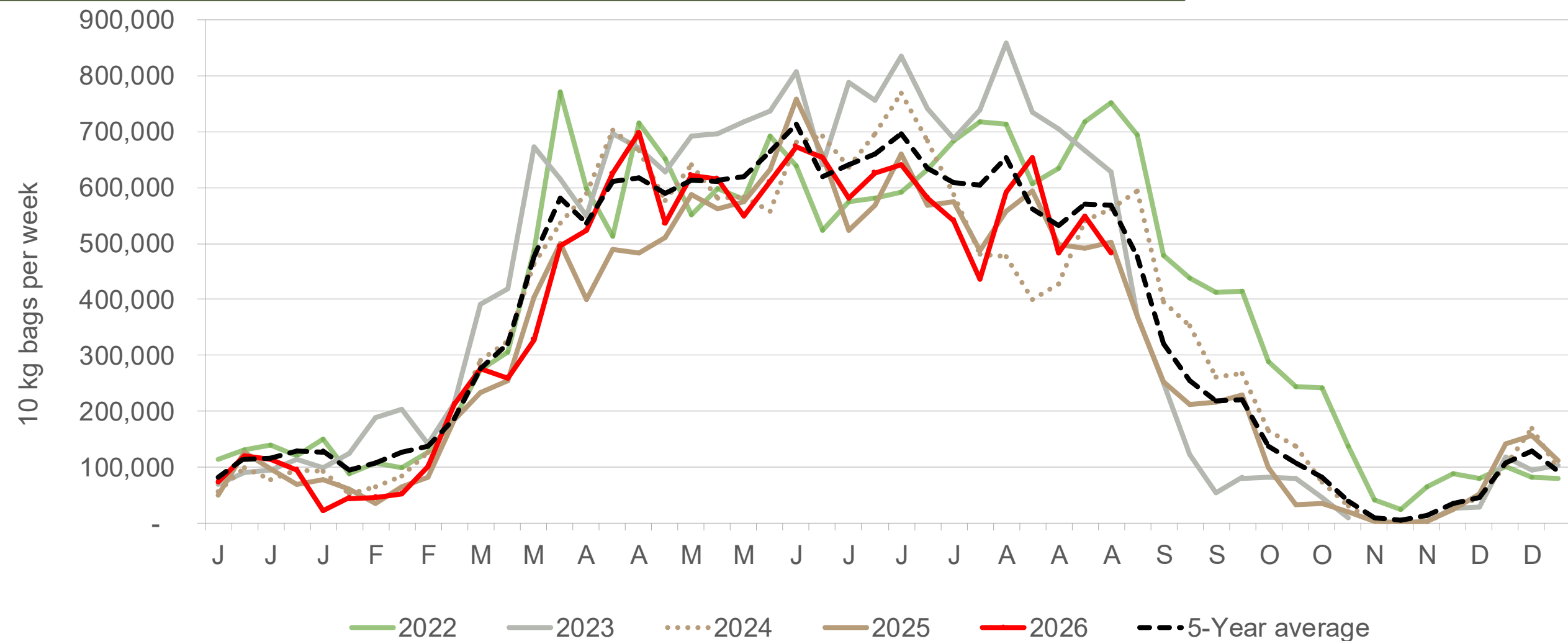
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 21% bags **less** than the first 35 weeks of 2025 and 1,225,969 bags **less** than the 5-year average (2021 to 2025) of the first 35 weeks of each year

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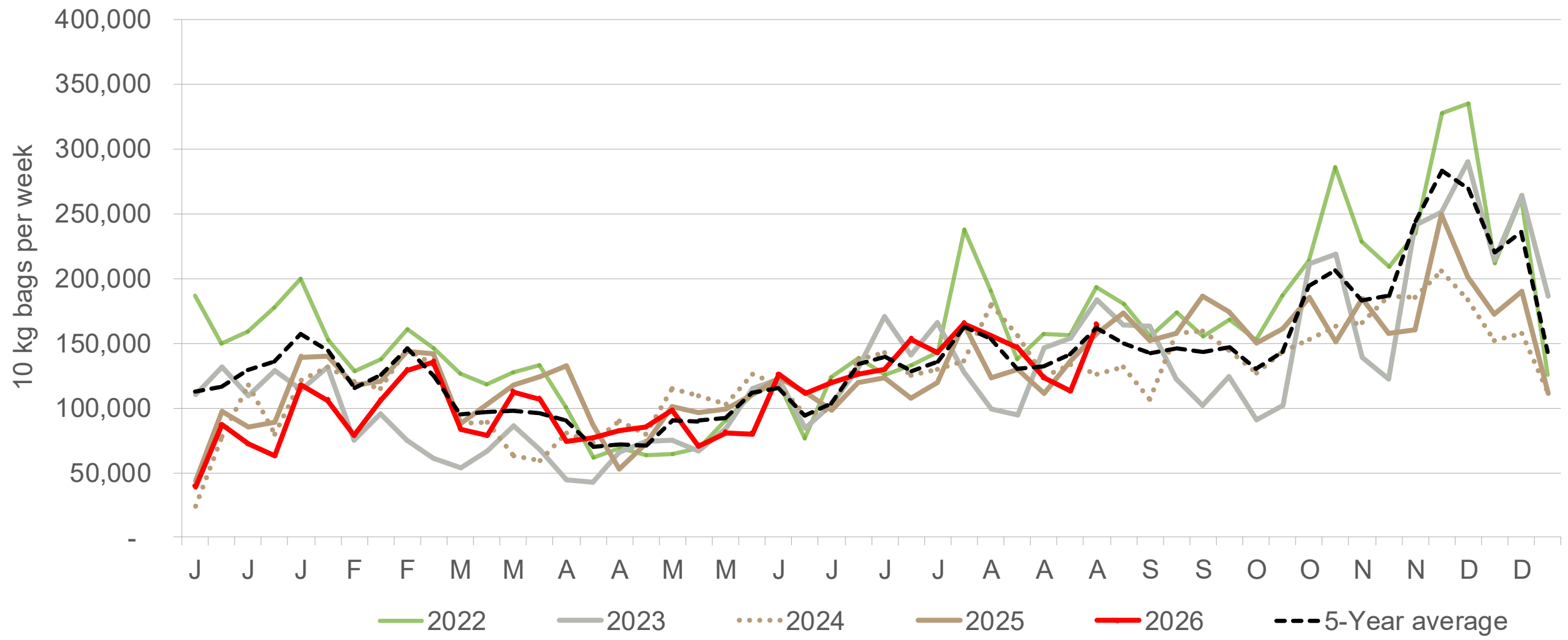
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags more than the first 35 weeks of 2025 and 1,282,260 bags less than the 5-year average (2021 to 2025) of the first 35 weeks of each year.

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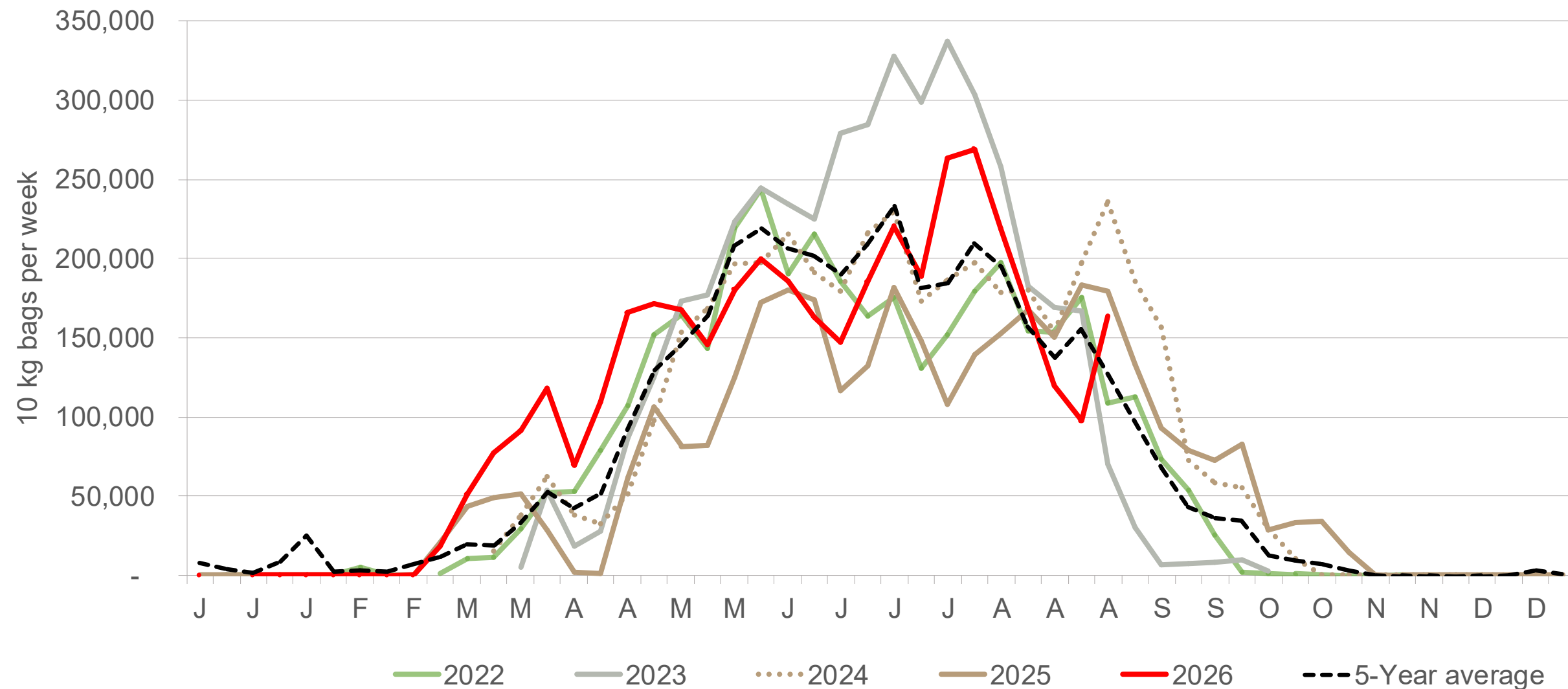
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5% bags less than the first 35 weeks of 2025 and 374,778 bags less than the 5-year average (2021 to 2025) of the first 35 weeks of each year.

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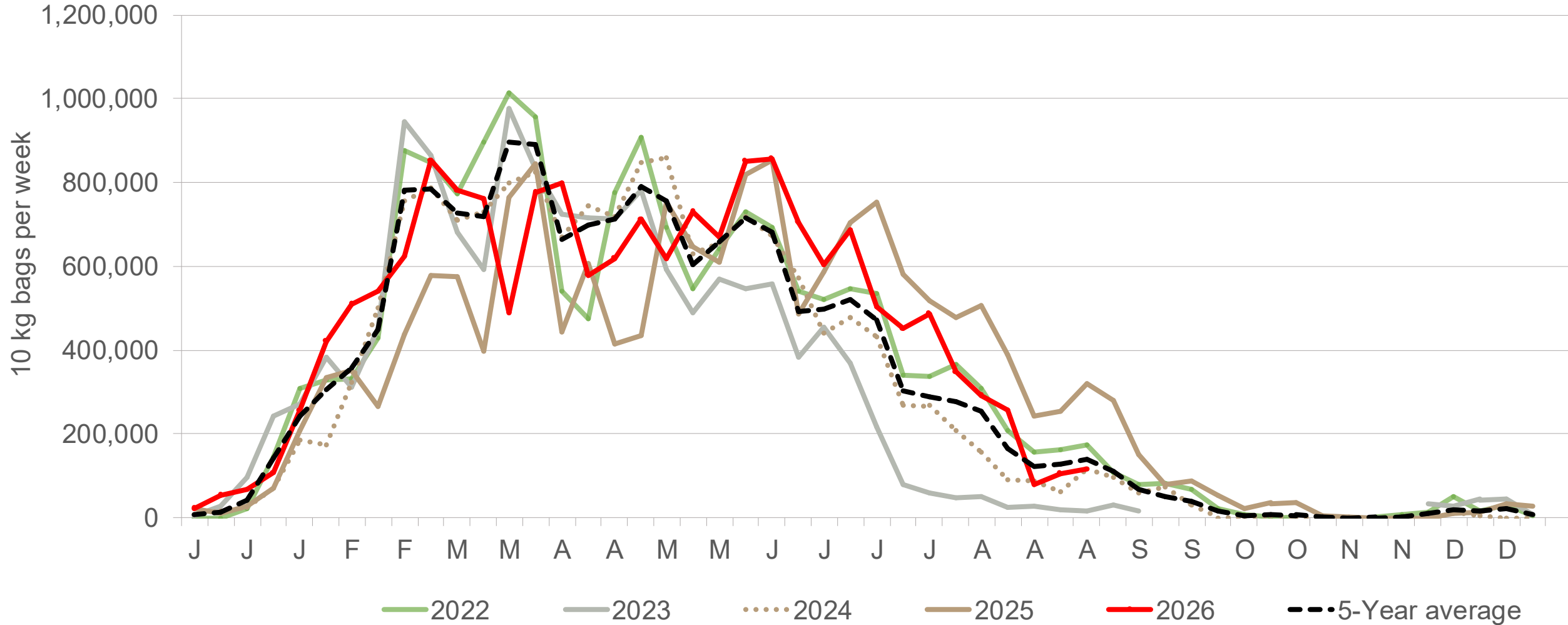
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 39% bags more than the first 35 weeks of 2025 and 321,768 bags more than the 5-year average (2021 to 2025) of the first 35 weeks of each year.

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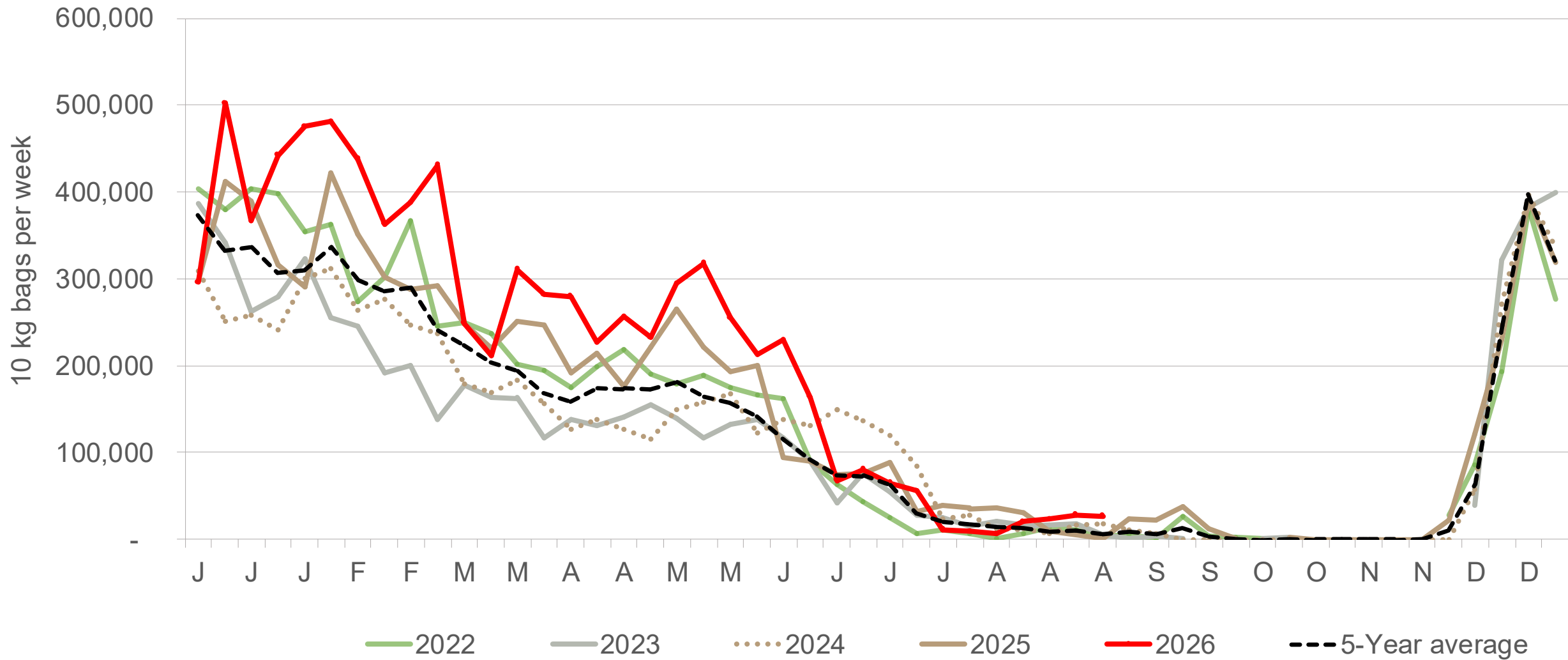
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 6% bags more than the first 35 weeks of 2025 and 1,032,262 more than the 5-year average (2021 to 2025) of the first 35 weeks of each year.

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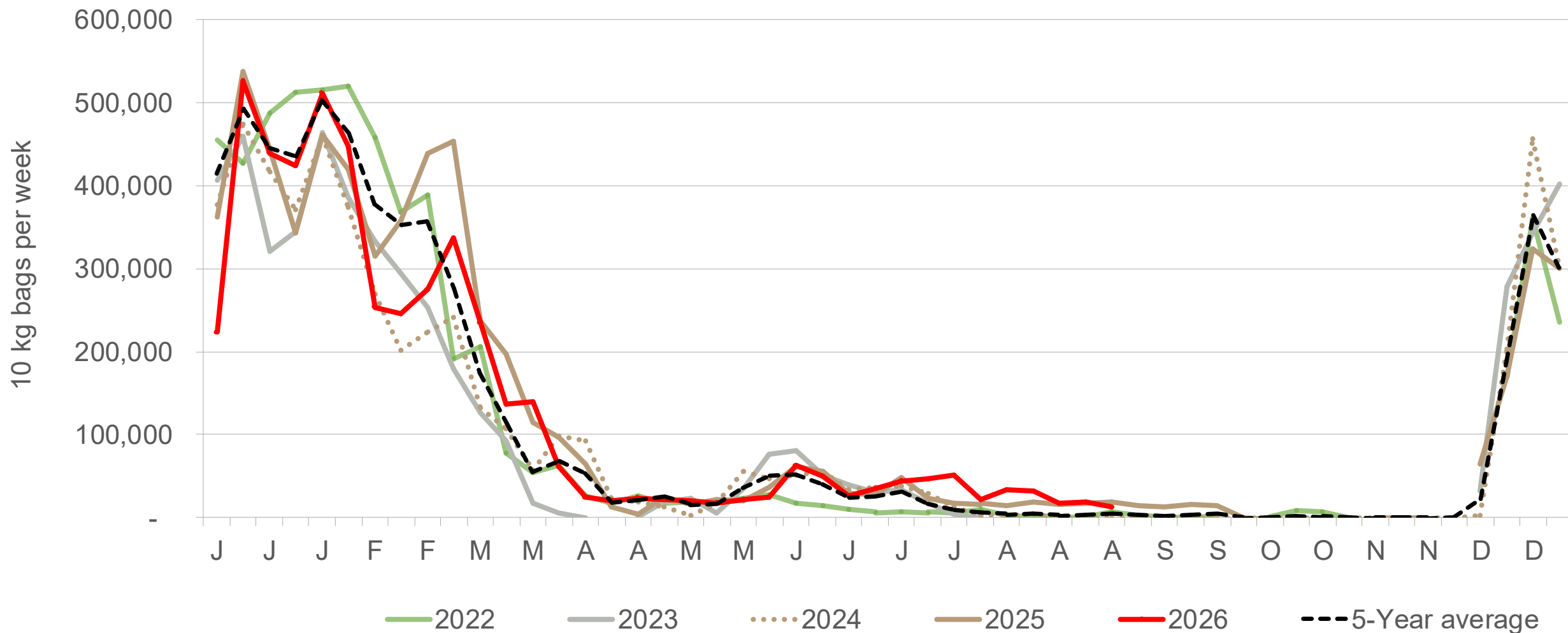
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags more than the first 35 weeks of 2025 and 2,337,648 more than the 5-year average (2021 to 2025) of the first 35 weeks of each year.

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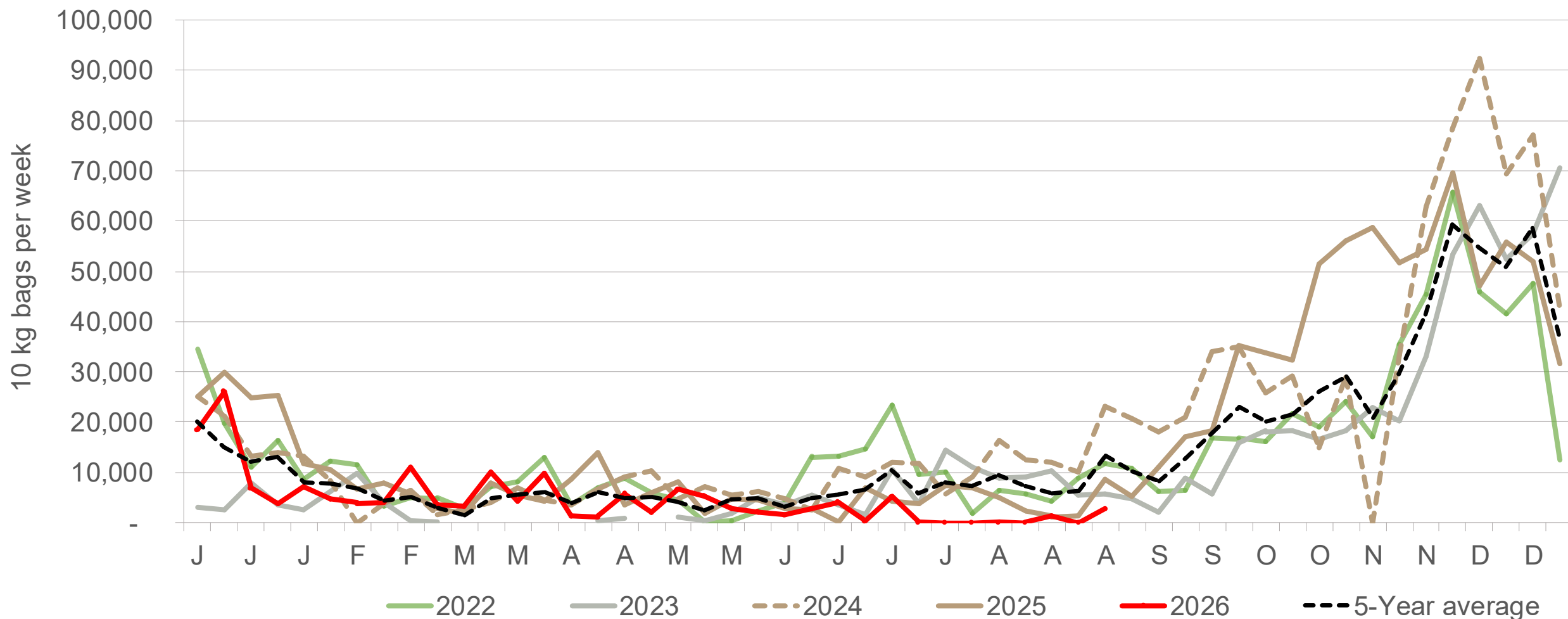
South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags less than the first 35 weeks of 2025 and 109,476 bags less than the 5-year average (2021 to 2025) of the first 35 weeks of each year.

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Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 41% bags less than the first 35 weeks of 2025 and 80,421 bags less than the 5-year average (2021 to 2025) of the 35 weeks of each year.

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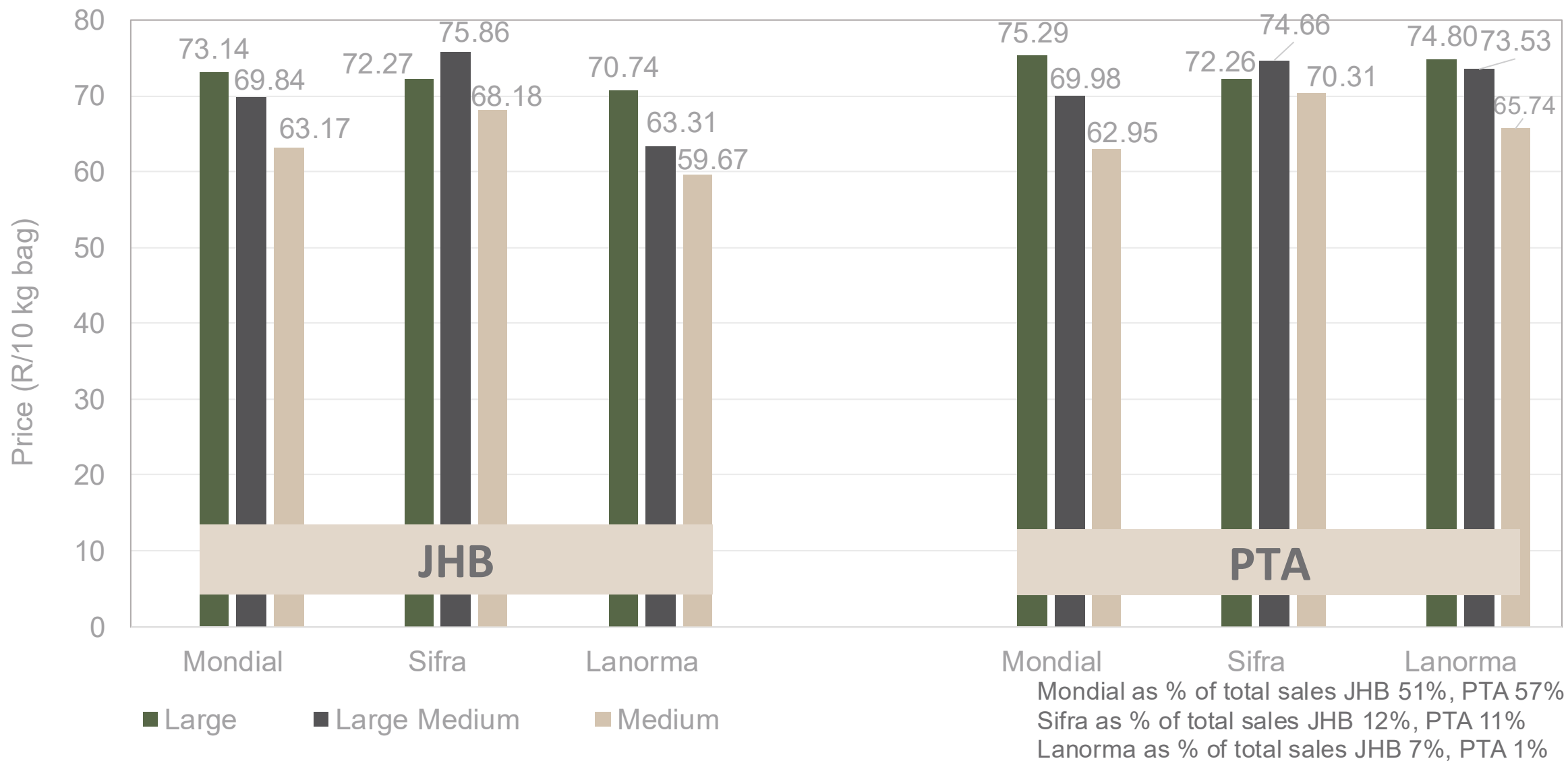
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



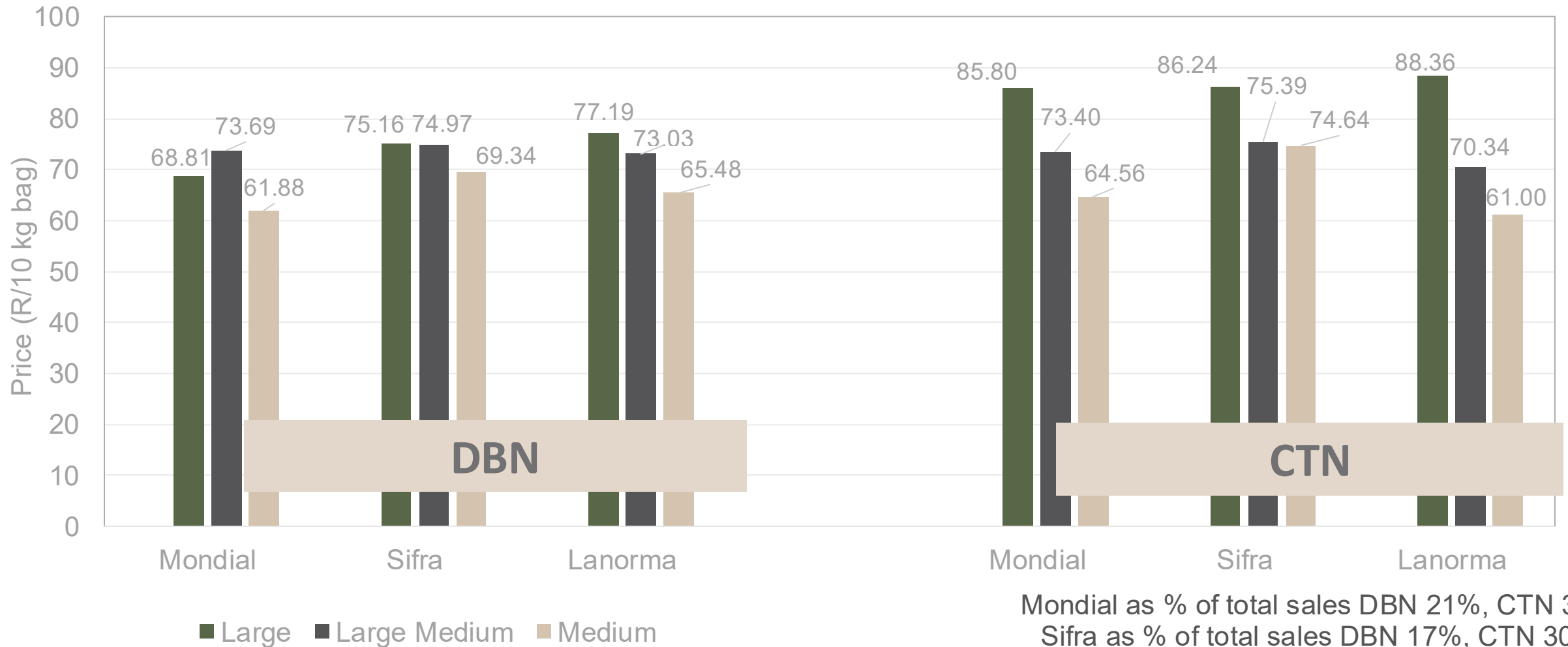
Klas & Grootte	Limpopo				Western Free State				Sandveld		Northern Cape				Eastern Free State				North West		All Regions	
	JOH		PRE		JOH		PRE		CAP		JOH		PRE		JOH		PRE		JOH		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	251 832	74.79	63 152	74.65	49 258	73.48	13 406	74.86	8 866	85.43	14 282	69.04	1 548	74.22	24 665	68.05	1 498	61.21	5 536	68.66	531 003	74.43
1L/M	248 647	69.74	67 725	69.86	75 478	66.80	13 498	68.04	37 810	73.26	17 823	63.69	2 232	64.97	13 244	66.14	875	51.53	968	68.93	605 628	69.49
1M	181 030	65.07	34 471	64.30	95 121	61.72	15 780	61.86	41 821	68.68	13 529	60.14	2 487	58.17	9 185	60.31	1 191	51.54	-	-	528 503	64.23
1S	51 400	41.66	11 509	35.70	16 035	43.85	1 201	43.90	16 272	54.31	1 776	36.32	412	40.67	1 330	42.18	770	37.14	-	-	137 865	43.49
1S/M	34 426	53.36	10 435	53.35	38 205	53.94	3 417	49.97	2 851	60.33	5 699	47.07	1 010	51.25	1 112	45.96	660	41.67	-	-	151 935	54.11
1XL	10 212	76.91	-	-	3 188	72.10	-	-	-	-	845	71.83	-	-	4 022	67.69	-	-	-	-	20 247	71.97
1XS	23 182	38.98	-	-	10 842	31.97	-	-	-	-	15	21.33	-	-	602	32.36	-	-	-	-	35 136	36.68
1XXS	172	65.64	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	172	65.64
2L	44 695	67.31	19 174	68.81	7 373	67.02	7 723	67.55	2 547	73.48	6 483	64.23	3 776	64.77	7 034	62.99	380	61.25	-	-	147 686	67.38
2L/M	23 425	63.05	13 857	64.09	16 205	60.89	10 594	62.11	11 120	68.67	9 687	57.97	3 018	60.38	1 625	62.22	418	51.03	1 208	60.00	138 311	62.68
2M	22 012	54.95	9 223	56.96	28 932	55.13	4 451	56.61	20 135	55.73	7 094	52.77	2 603	52.87	210	52.38	565	52.27	-	-	137 669	55.37
2S	6 502	38.50	2 602	40.30	2 925	39.74	1 894	36.32	4 551	44.64	2 287	34.87	276	35.14	-	-	-	-	-	-	28 457	38.61
2S/M	2 011	43.76	1 598	46.37	16 038	43.09	3 887	44.30	330	26.67	2 775	41.89	359	42.42	110	40.23	109	47.20	-	-	41 144	44.38
2XL	1 018	68.29	-	-	436	64.98	-	-	-	-	-	-	-	-	1 600	71.28	-	-	-	-	3 054	69.39
2XS	29	20.62	-	-	130	21.54	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 341	17.59
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	12 400	55.65	2 959	53.23	2 270	54.86	660	50.89	251	62.41	9 468	52.88	2 145	46.93	1 180	55.21	219	50.89	-	-	50 856	53.09
3L/M	8 787	51.07	1 711	55.82	5 619	54.21	1 076	53.38	580	57.41	2 606	47.18	-	-	330	58.33	-	-	52	59.04	33 083	53.75
3M	17 589	50.61	7 996	47.23	8 984	42.64	2 116	45.11	2 979	49.02	10 969	43.47	2 533	39.73	440	45.00	110	47.00	2 970	41.11	84 232	45.04
3S/M	-	-	-	-	-	-	-	-	-	-	2 594	41.22	111	36.58	-	-	-	-	-	-	5 845	42.94
3XS	-	-	-	-	-	-	-	-	-	-	110	17.45	-	-	-	-	-	-	-	-	110	17.45
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	220	52.50	-	-	-	-	426	47.30	-	-	550	27.22	-	-	1 963	43.12
4L/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	872	41.79
4M	-	-	15	60.00	-	-	744	40.61	120	50.35	-	-	550	36.75	-	-	526	20.01	-	-	6 947	34.39
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	171	34.56
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	151	31.91
Total	940 059	65.74	249 941	65.33	379 287	59.71	82 082	61.67	164 123	63.58	108 962	56.19	23 674	55.50	67 089	64.27	8 030	47.34	11 614	58.15	2 729 733	63.05

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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 21%, CTN 38%
Sifra as % of total sales DBN 17%, CTN 30%
Lanorma as % of total sales DBN 17%, CTN 9%

Thank you for your time

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