

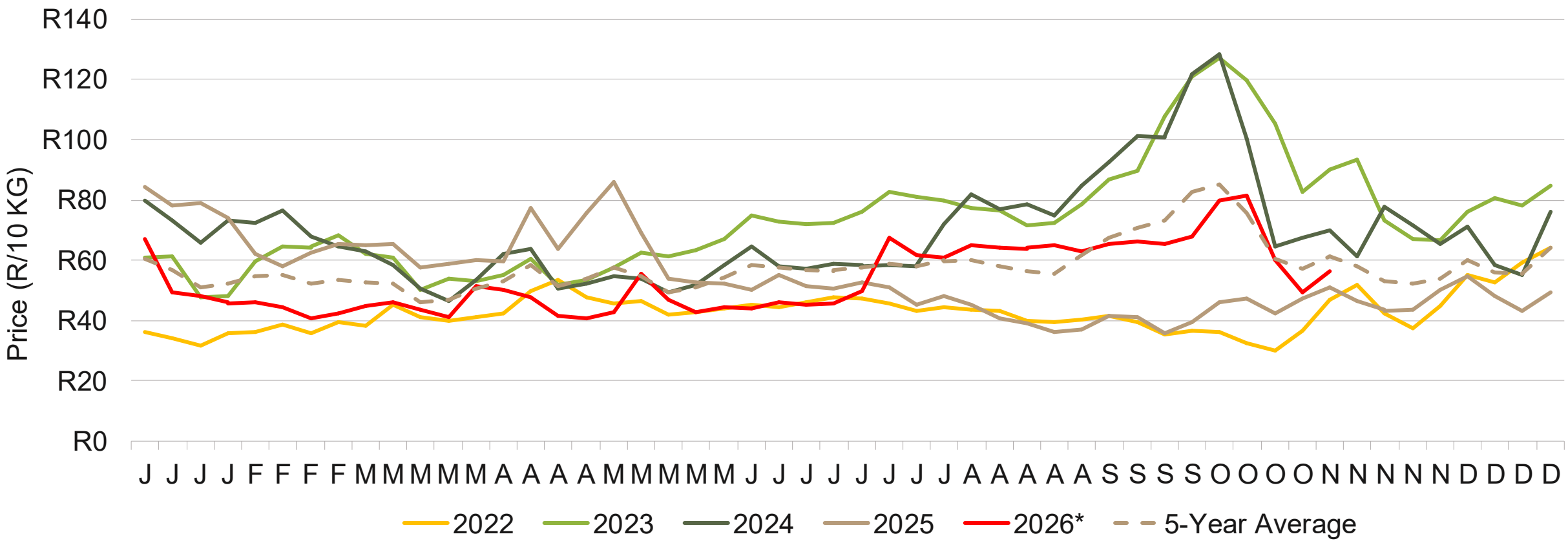
Weekly Market Information

30 October 2026

Potatoes Aartappels SA

www.potatoes.co.za

Average weekly price – all markets & all classes



Number of bags sold

6%

(Week on Week)

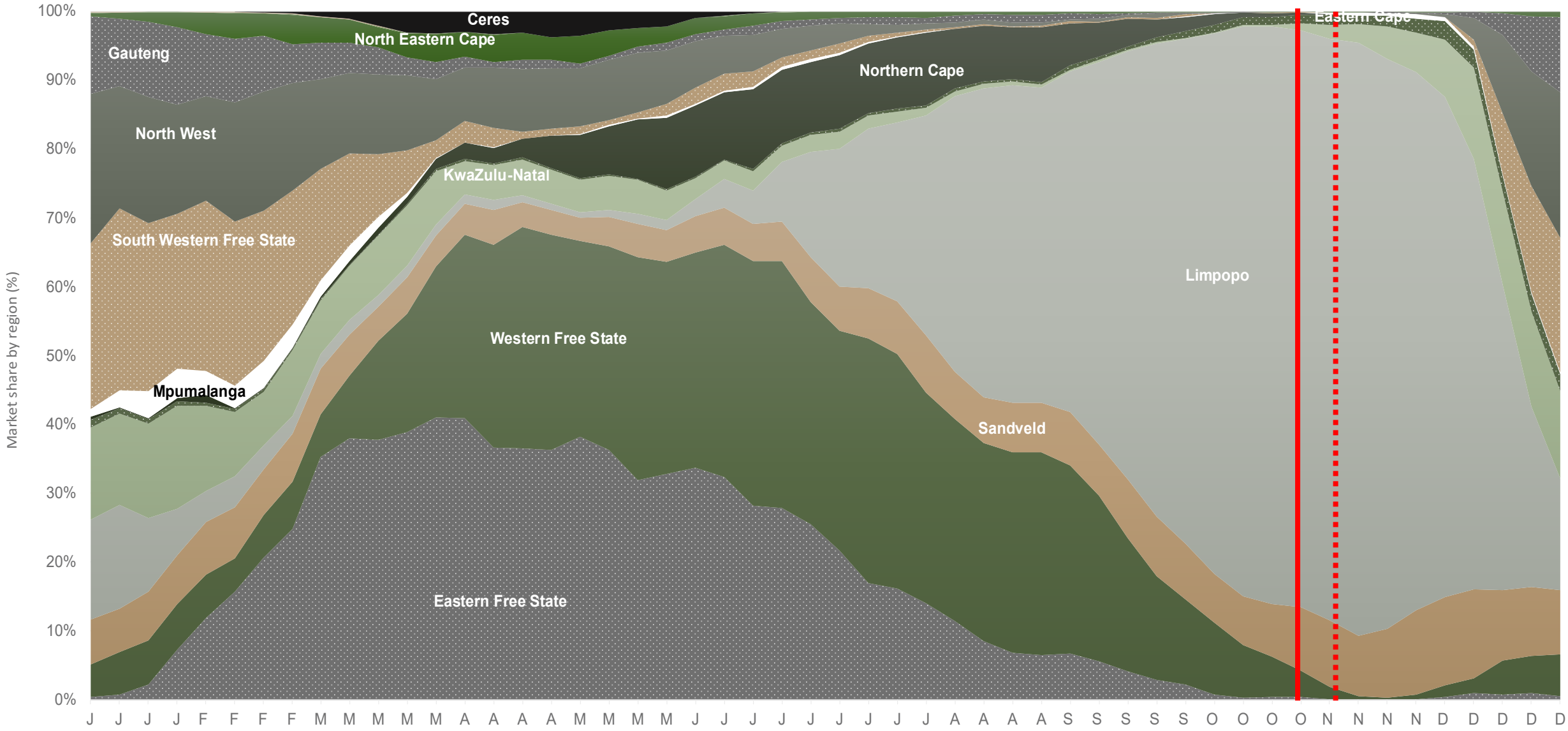
Average weekly price

14%

(Week on week)

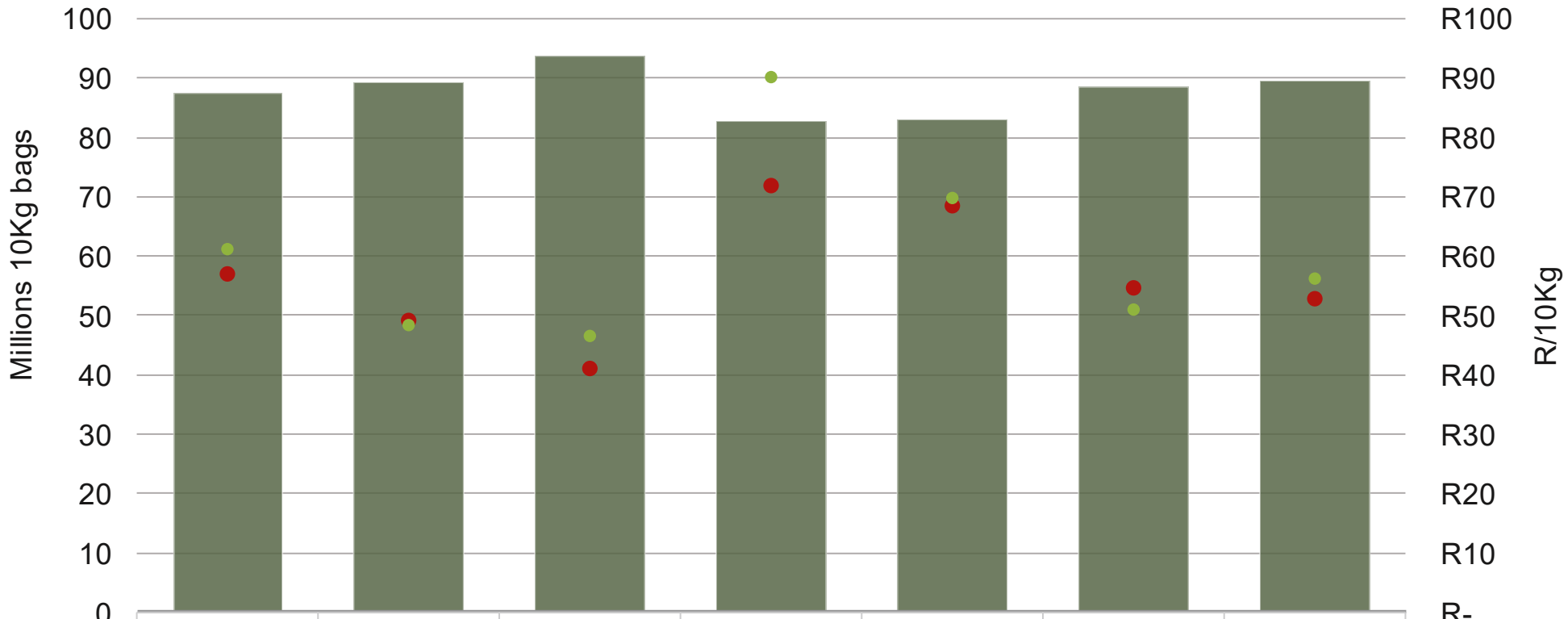
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



	5-Year average	2021	2022	2023	2024	2025	2026*
Number of bags sold (To Date)	87,533,401	89,421,114	93,830,736	82,823,232	82,951,956	88,639,966	89,606,803
Average price (To Date)	R57.14	R49.31	R41.08	R72.00	R68.62	R54.70	R52.99
Current Weeks Price	R61.26	R48.30	R46.72	R90.20	R69.93	R51.15	R56.36

Sold 2,073,402 bags **more** than the **5-year average** (2021 to 2025) for the first 44 weeks of 2026

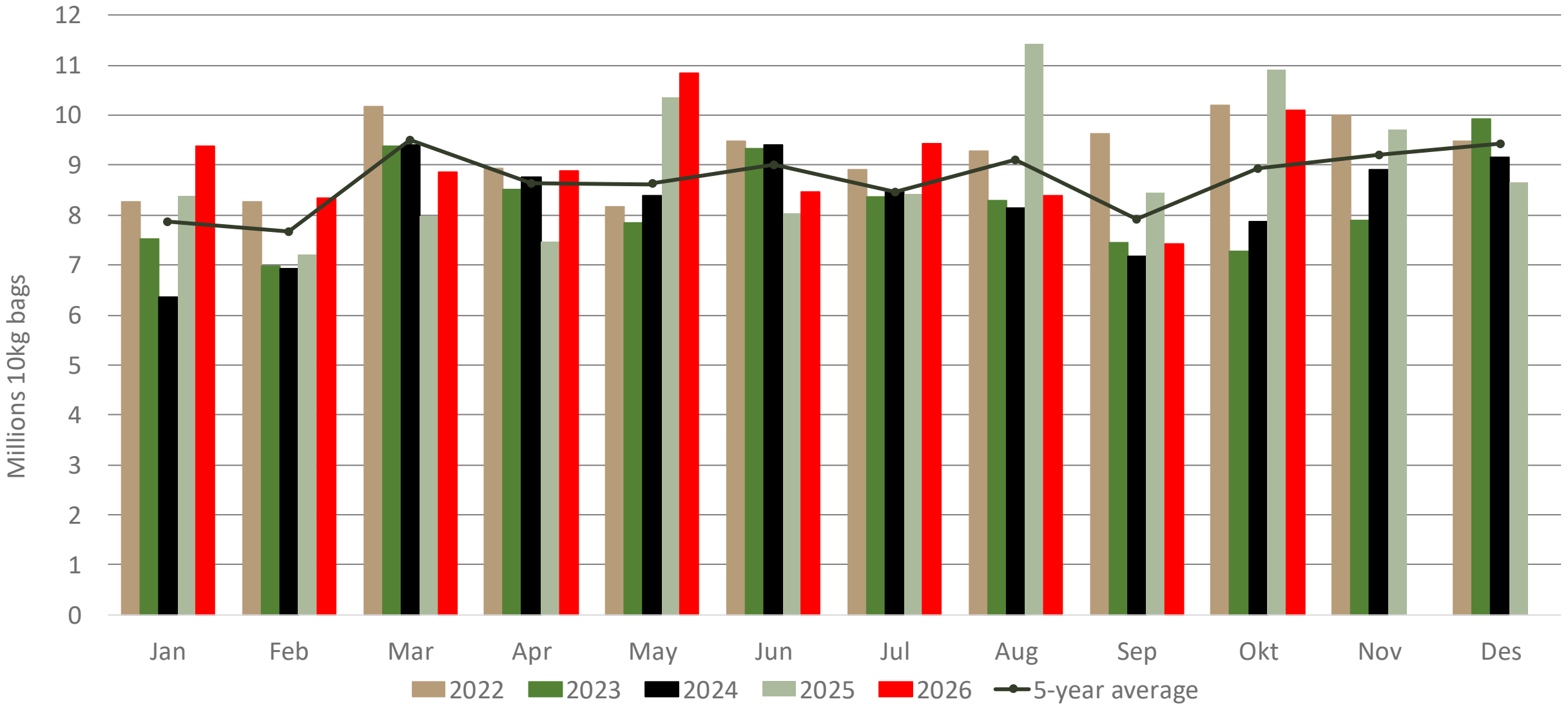
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First 44 weeks volumes sold (10 kg bags) : 2025 vs 2026 per region

	2025	2026	% Change
Northern Cape	3,408,315	4,546,647	33%
Gauteng	1,882,782	2,359,982	25%
North West	6,720,973	8,223,784	22%
KwaZulu Natal	3,628,912	4,151,897	14%
Mpumalanga	713,553	783,110	10%
Western Free State	15,391,410	16,024,353	4%
Eastern Free State	17,037,368	17,536,883	3%
North Eastern Cape	1,752,393	1,623,381	-7%
Sandveld	5,414,472	4,970,734	-8%
South Western Free state	5,395,822	4,913,866	-9%
Limpopo	17,008,954	15,390,941	-10%
Ceres	826,575	686,585	-17%
Eastern Cape	534,713	247,222	-54%

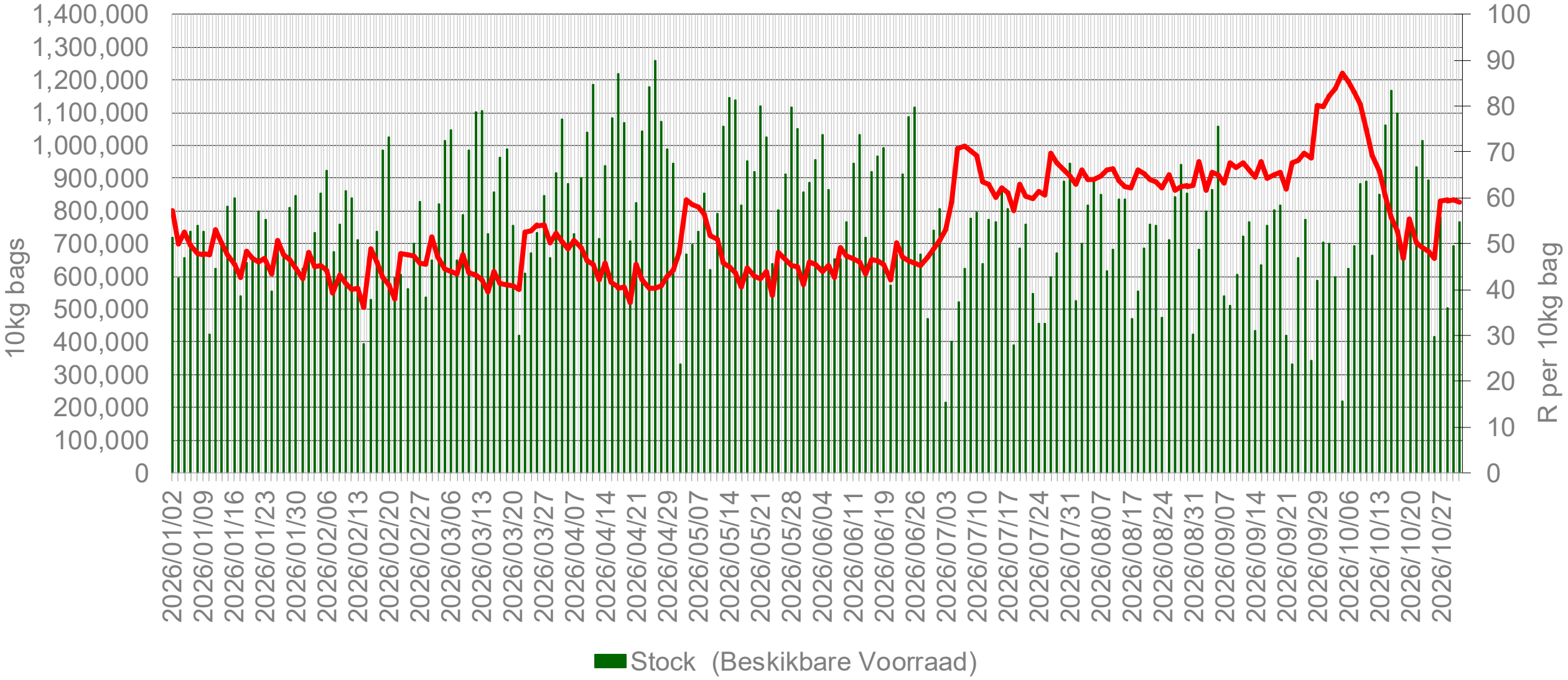
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Monthly sales volumes on markets: Potatoes



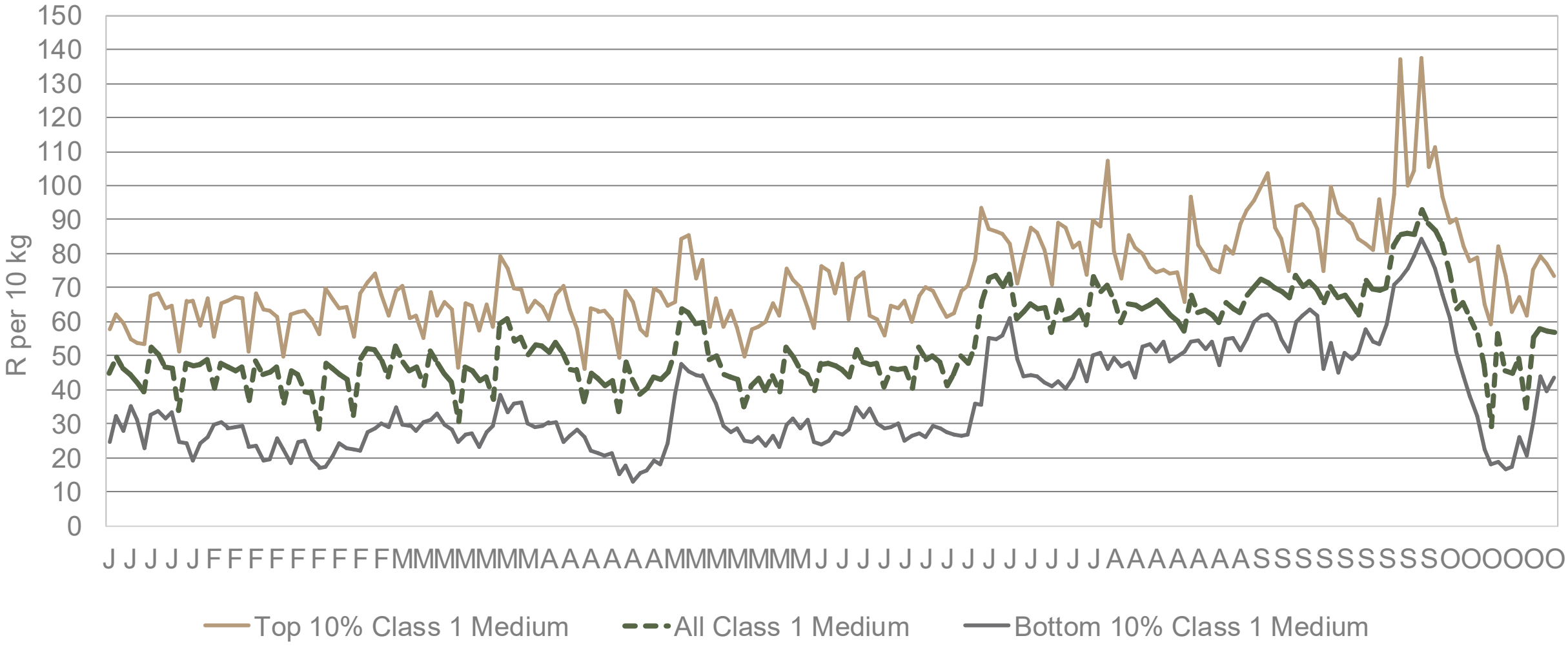
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RSA daily price versus daily available stocks (all classes & all sizes)



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JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)

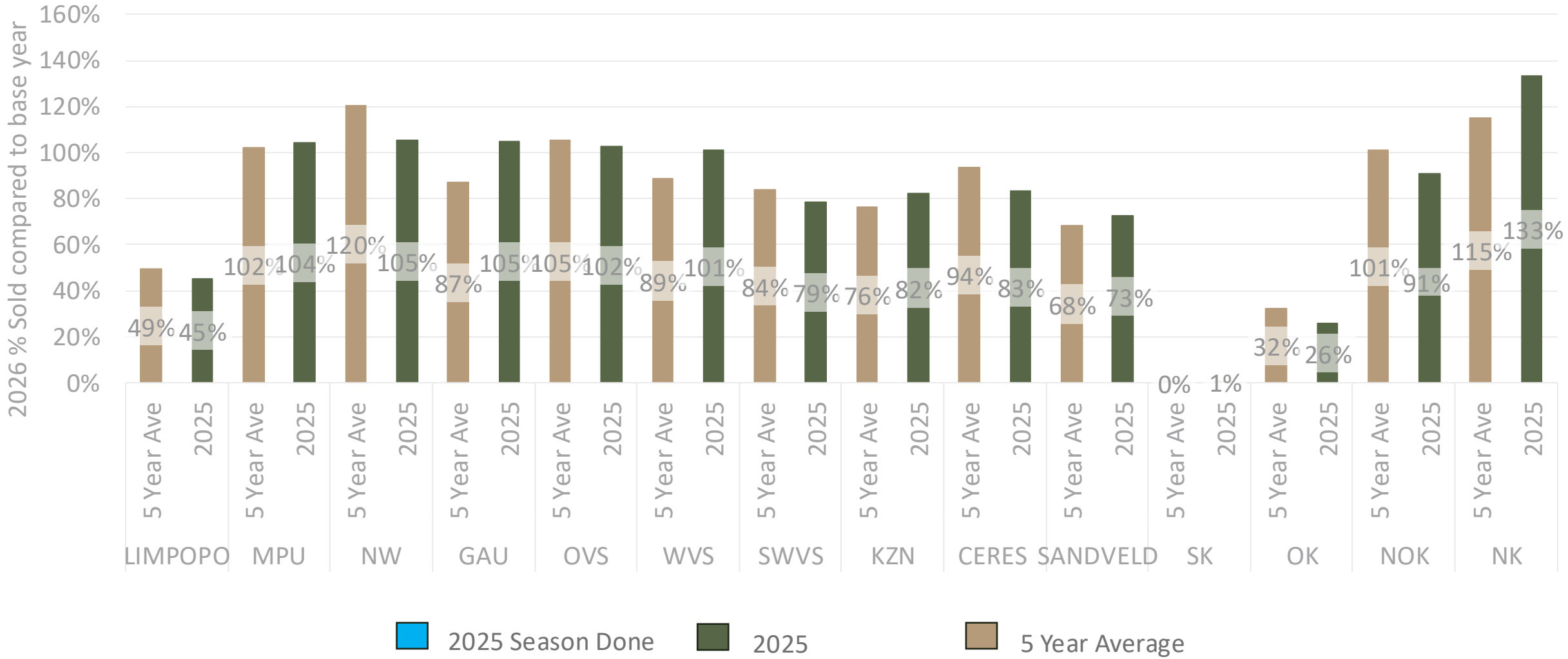


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FPM Sales pace comparison per region

2026 compared to 5-year average and 2025

The *FPM Sales pace* compares the current year's cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.
Note: This comparison is based on total volumes sold, not on hectares planted



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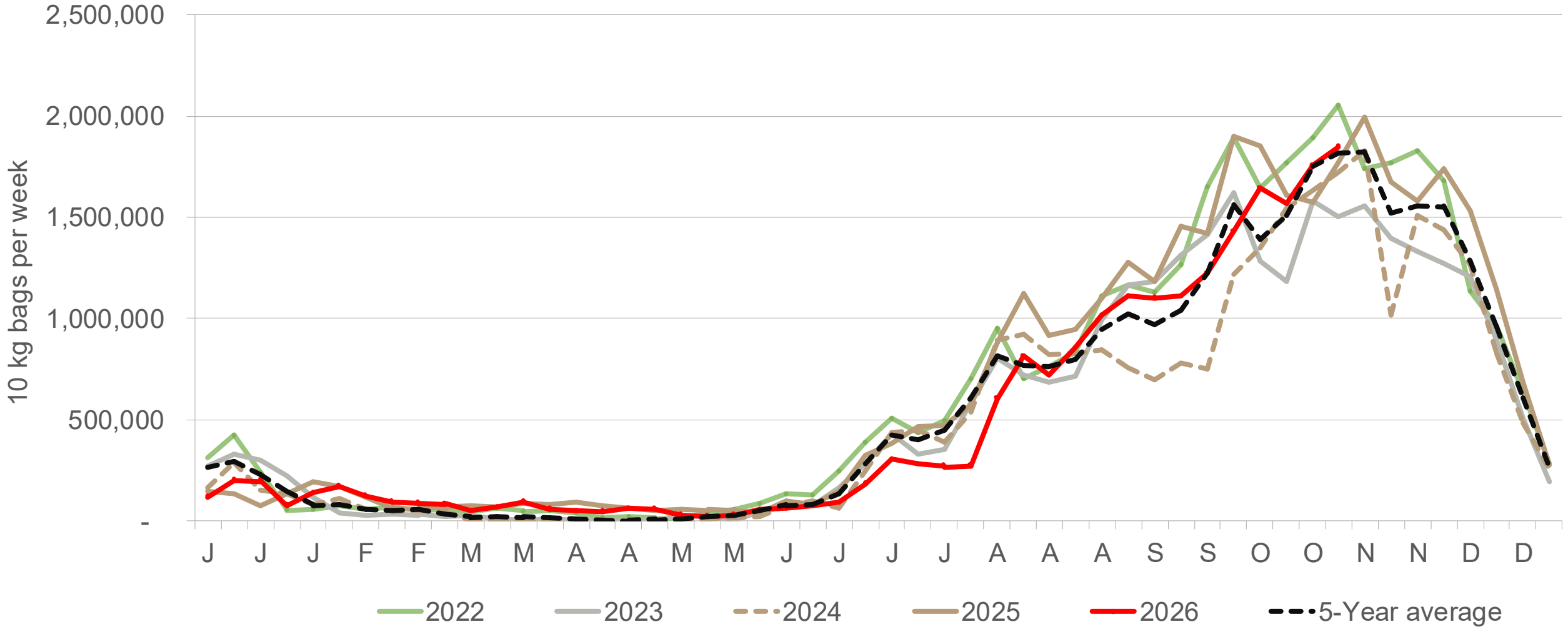
7 of the 12 regions in the market maintained a Class 1 sales ratio above 70%

October 2026

				Percentage of sales at FPM's			
Region	**Number of bags (10 kg)**	**% of total**	**Avg Price (R/10kg)**	**Class 1 (all sizes)**	**Class 1 M**	**Class 2 (all sizes)**	**Class 3 & 4 (all sizes)**
Limpopo	8 230 597	81%	R64,83	88%	22%	9%	3%
Sandveld	676 150	7%	R73,67	75%	25%	23%	2%
Other Regions	550 554	5%	R54,93	75%	17%	21%	4%
Western Free State	265 412	3%	R69,67	56%	22%	25%	19%
Northern Cape	124 597	1%	R74,52	57%	21%	34%	9%
KwaZulu-Natal	99 915	1%	R57,25	83%	25%	13%	4%
Eastern Cape	61 341	0,6%	R71,26	70%	25%	20%	9%
Eastern Free State	47 119	0,5%	R68,10	86%	27%	2%	11%
Mpumalanga	27 671	0,3%	R60,60	60%	9%	29%	11%
North West	13 963	0,1%	R66,39	62%	10%	4%	34%
Gauteng	5 335	0,1%	R67,79	94%	50%	6%	0%
Northeastern Cape	1 572	0,0%	R40,79	32%	32%	29%	39%
Ceres	-	-	-	-	-	-	-
Southern Cape	-	-	-	-	-	-	-
Southwest Free State	-	-	-	-	-	-	-
Southwestern Cape	-	-	-	-	-	-	-
Total	**10 104 226**		**R65,10**	**85%**	**5%**	**12%**	**3%**

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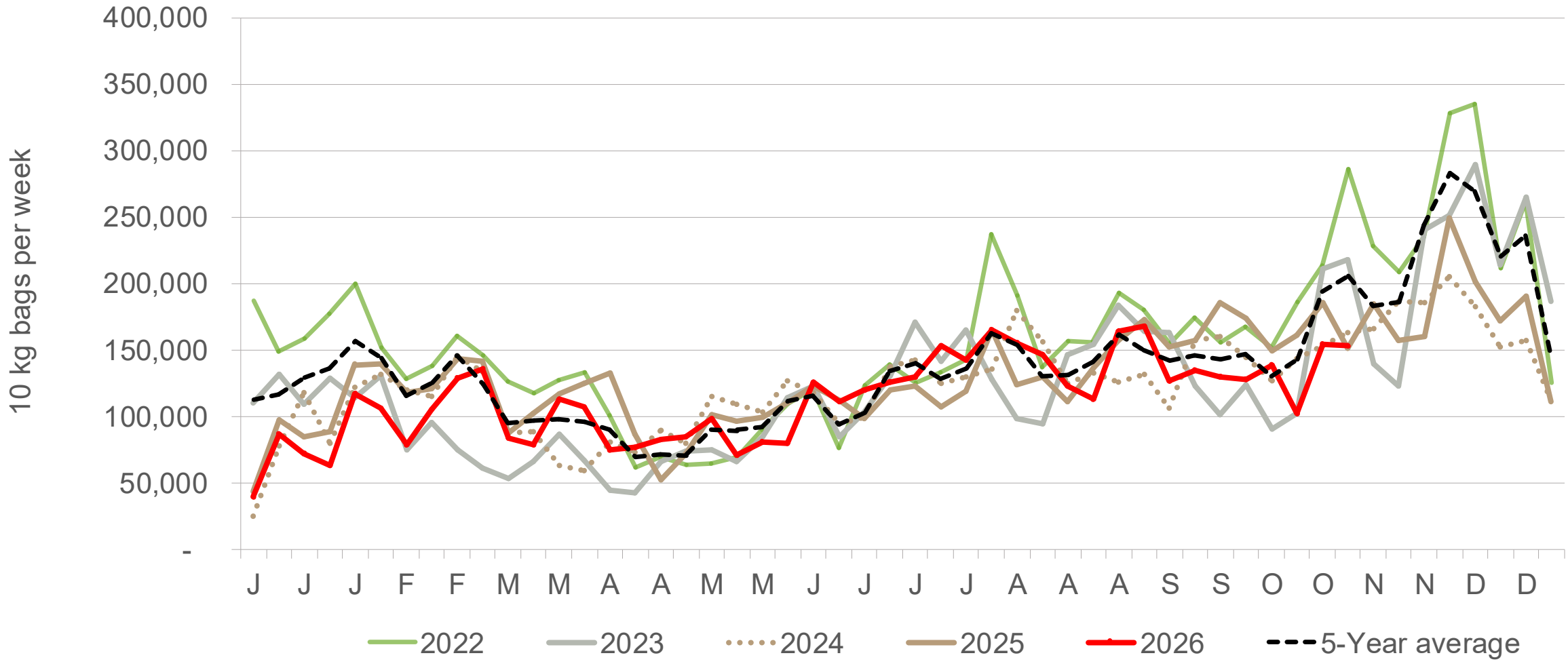
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 10% bags **less** than the first 44 weeks of 2025 and 261,556 bags **less** than the 5-year average (2021 to 2025) of the first 44 weeks of each year

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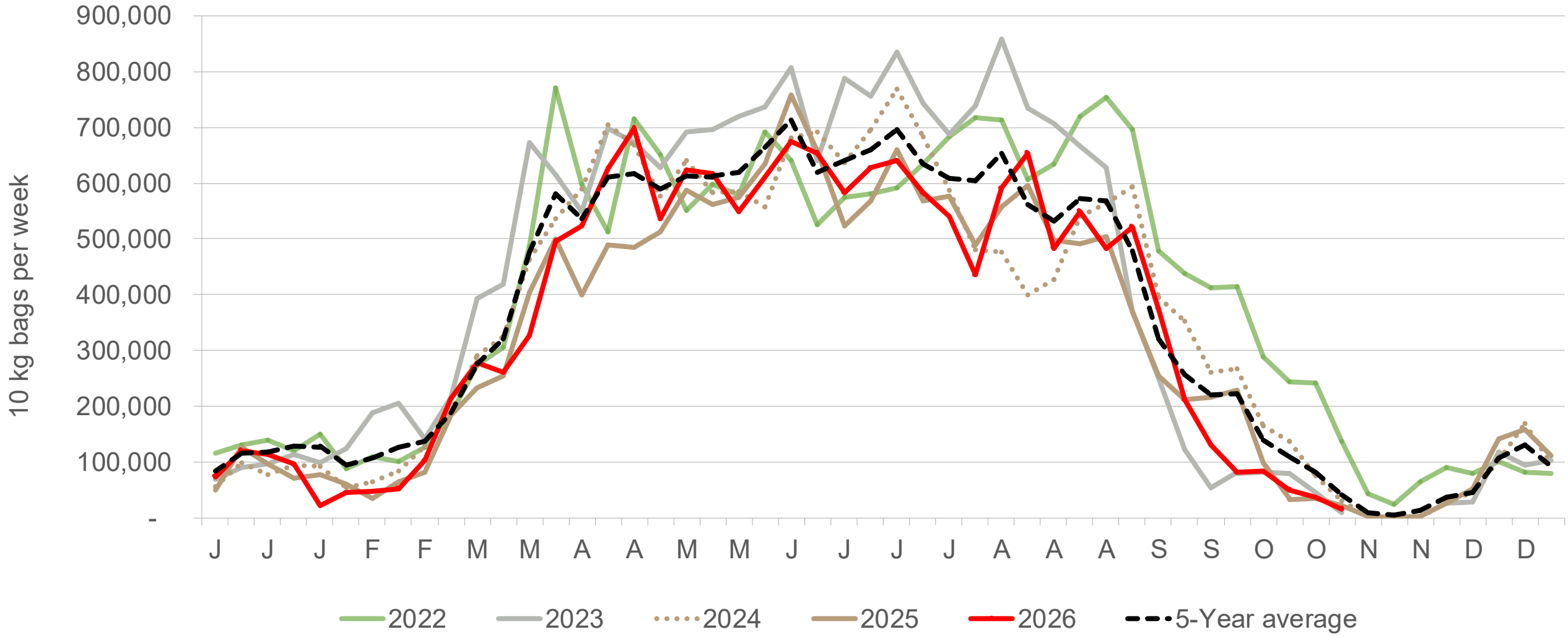
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags **less** than the first 44 weeks of 2025 and 540,512 bags **less** than the 5-year average (2021 to 2025) of the first 44 weeks of each year.

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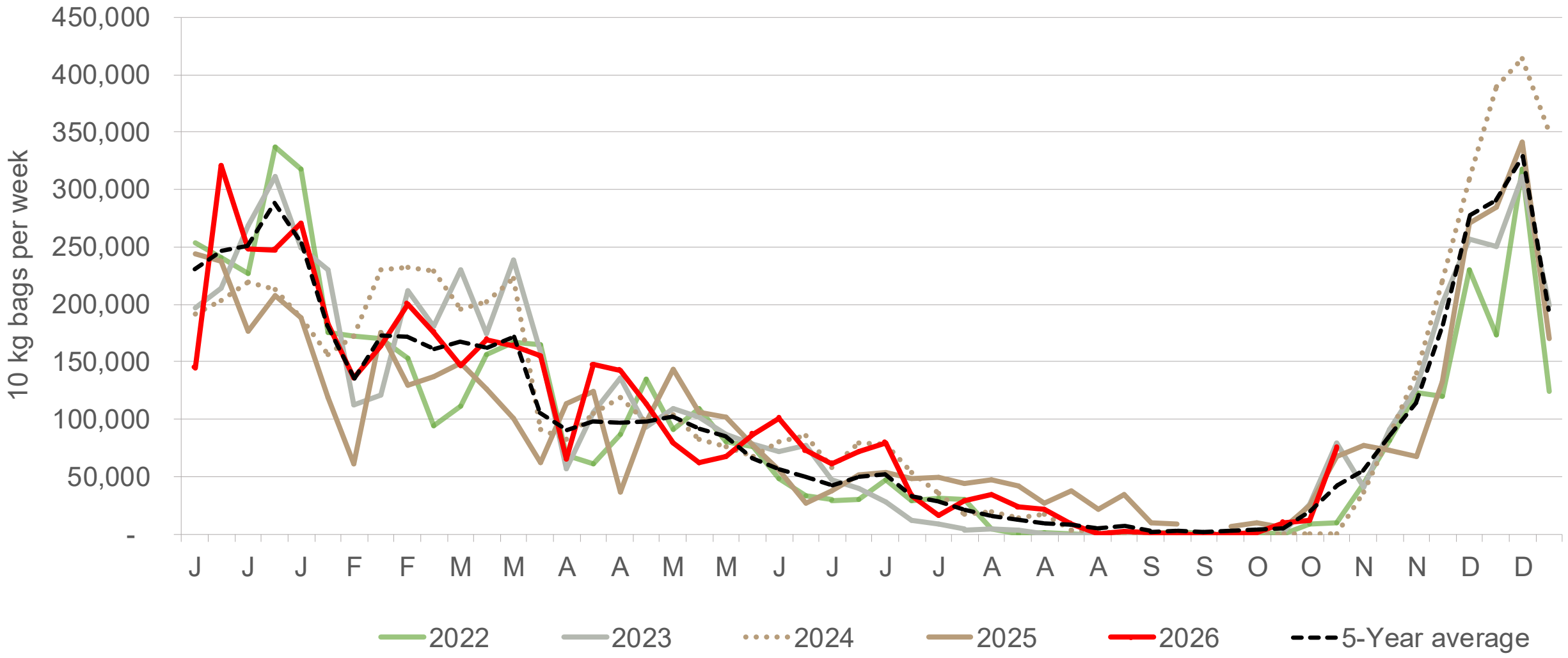
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags **more** than the first 44 weeks of 2025 and 1,641,658 bags **less** than the 5-year average (2021 to 2025) of the first 44 weeks of each year.

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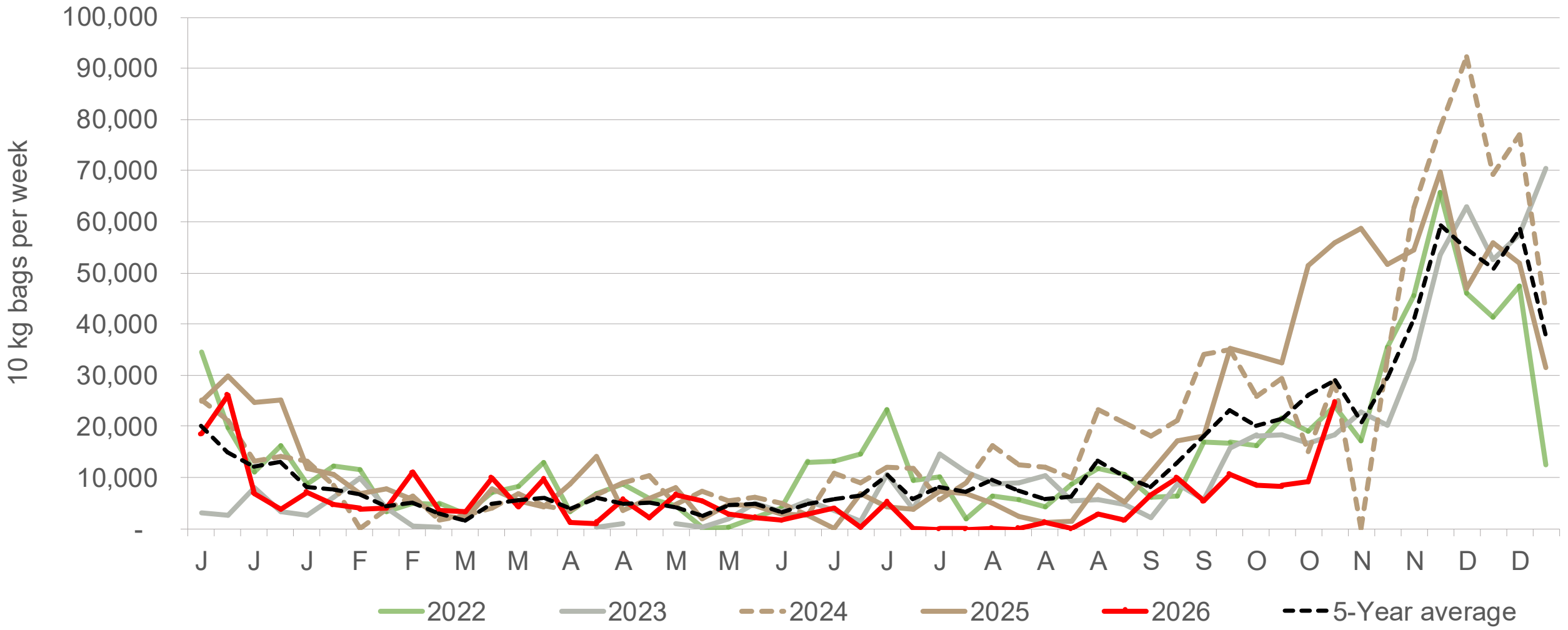
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 14% bags **more** than the first 44 weeks of 2025 and 246,097 bags **more** than the 5-year average (2021 to 2025) of the first 44 weeks of each year.

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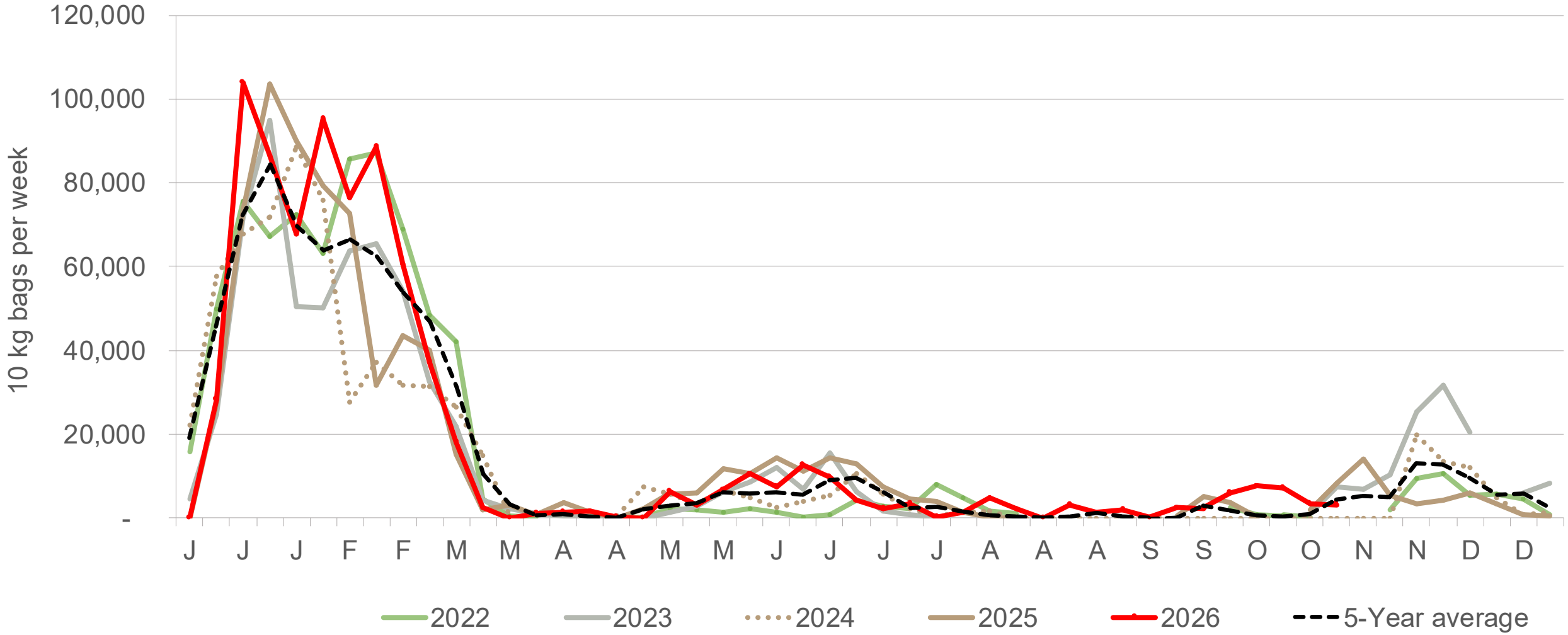
Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 54% bags **less** than the first 44 weeks of 2025 and 164,527 bags **less** than the 5-year average (2021 to 2025) of the 44 weeks of each year.

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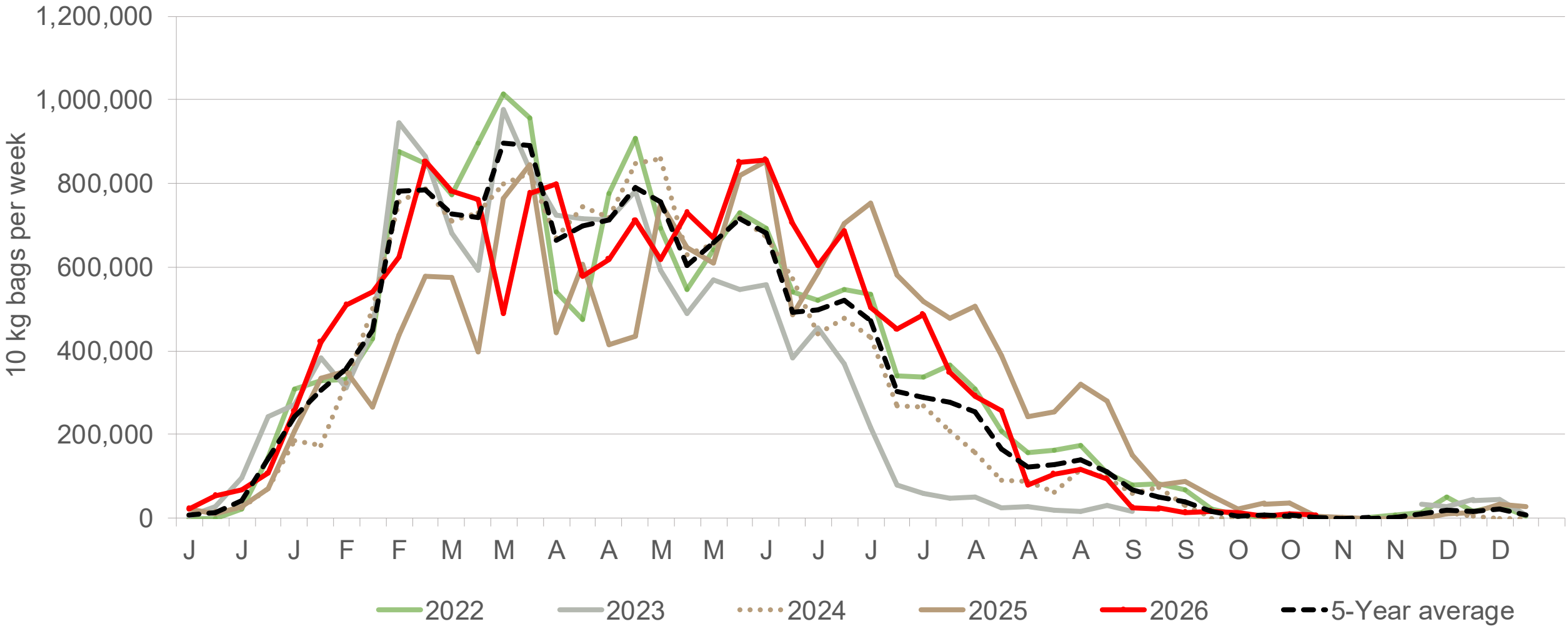
Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 10% bags **more** than the first 44 weeks of 2025 and 75,435 bags **more** than the 5-year average (2021 to 2025) of the 44 weeks of each year.

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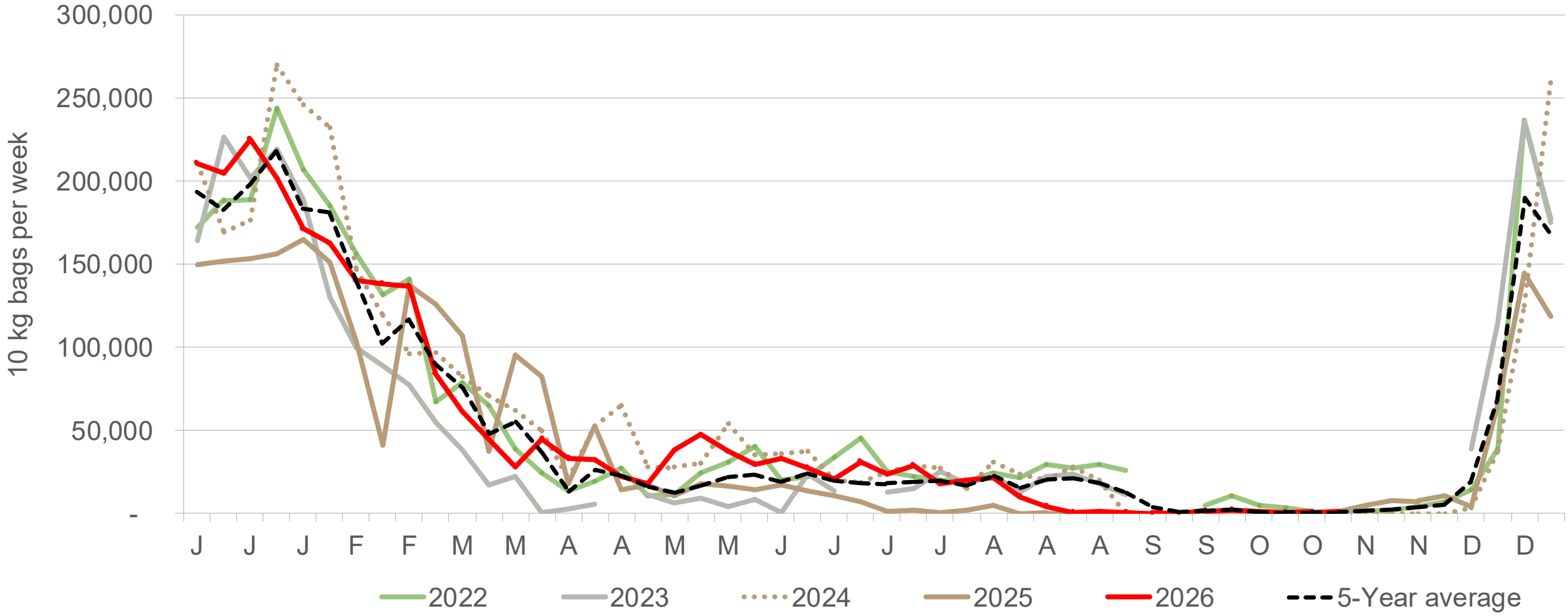
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags **more** than the first 44 weeks of 2025 and 931.401 **more** than the 5-year average (2021 to 2025) of the first 44 weeks of each year.

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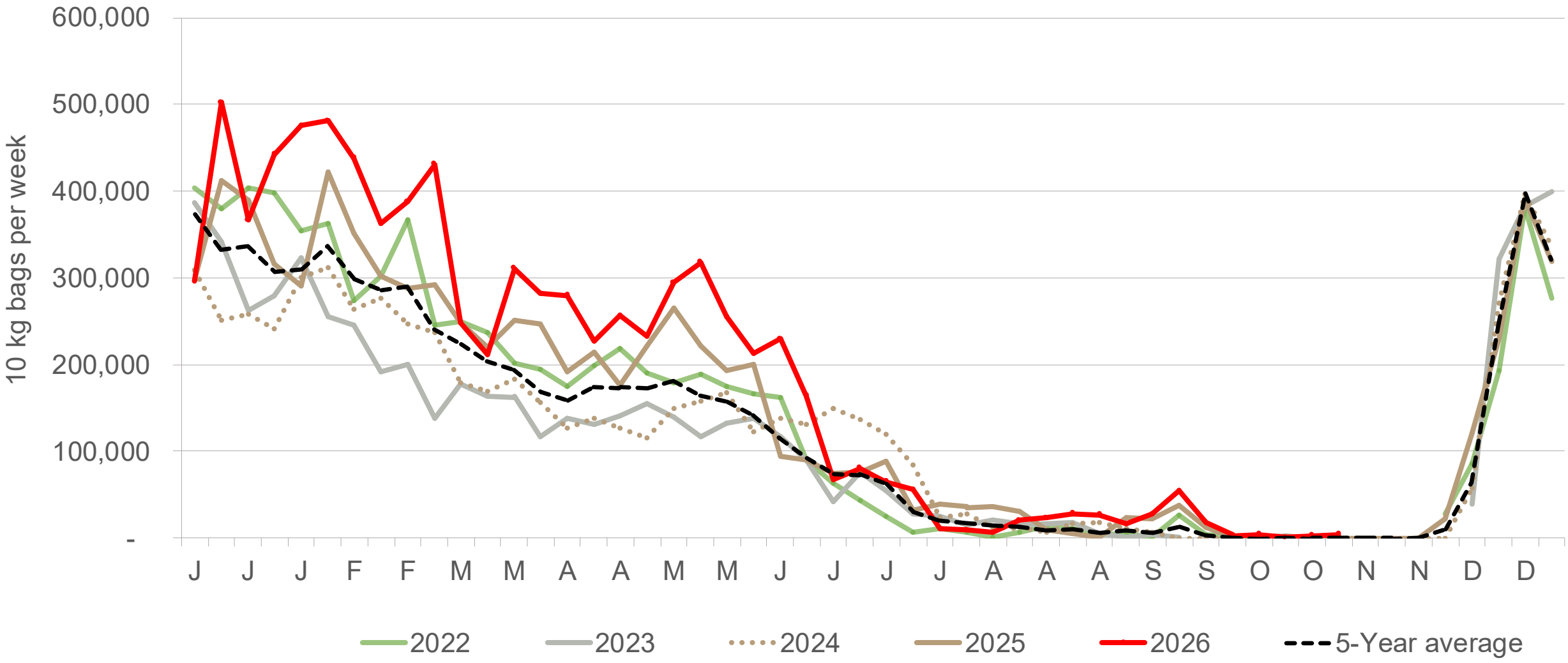
Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 25% bags **more** than the first 44 weeks of 2025 and 107,941 bags **more** than the 5-year average (2021 to 2025) of the first 44 weeks of each year.

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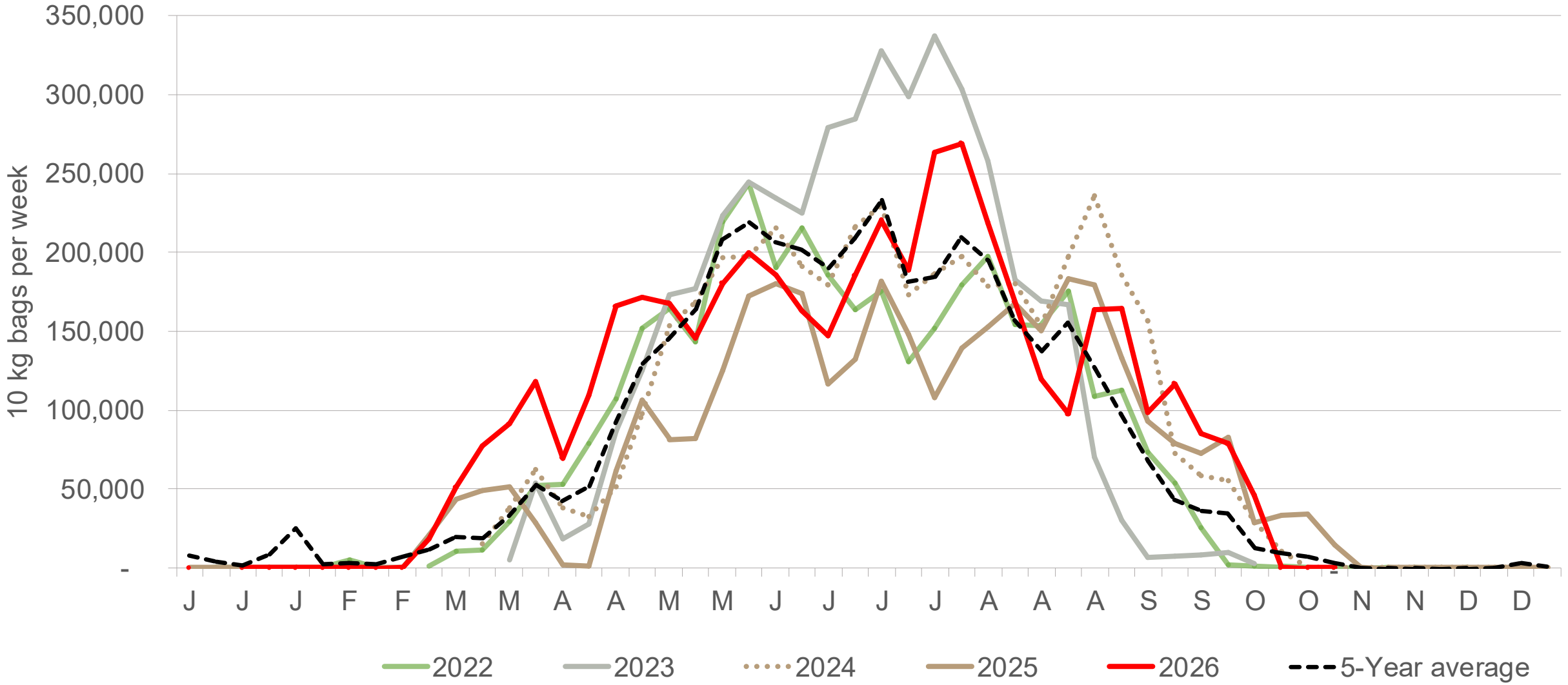
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags **more** than the first 44 weeks of 2025 and 2,434,773 **more** than the 5-year average (2021 to 2025) of the first 44 weeks of each year.

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Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 33% bags **more** than the first 44 weeks of 2025 and 602,595 bags **more** than the 5-year average (2021 to 2025) of the first 44 weeks of each year.

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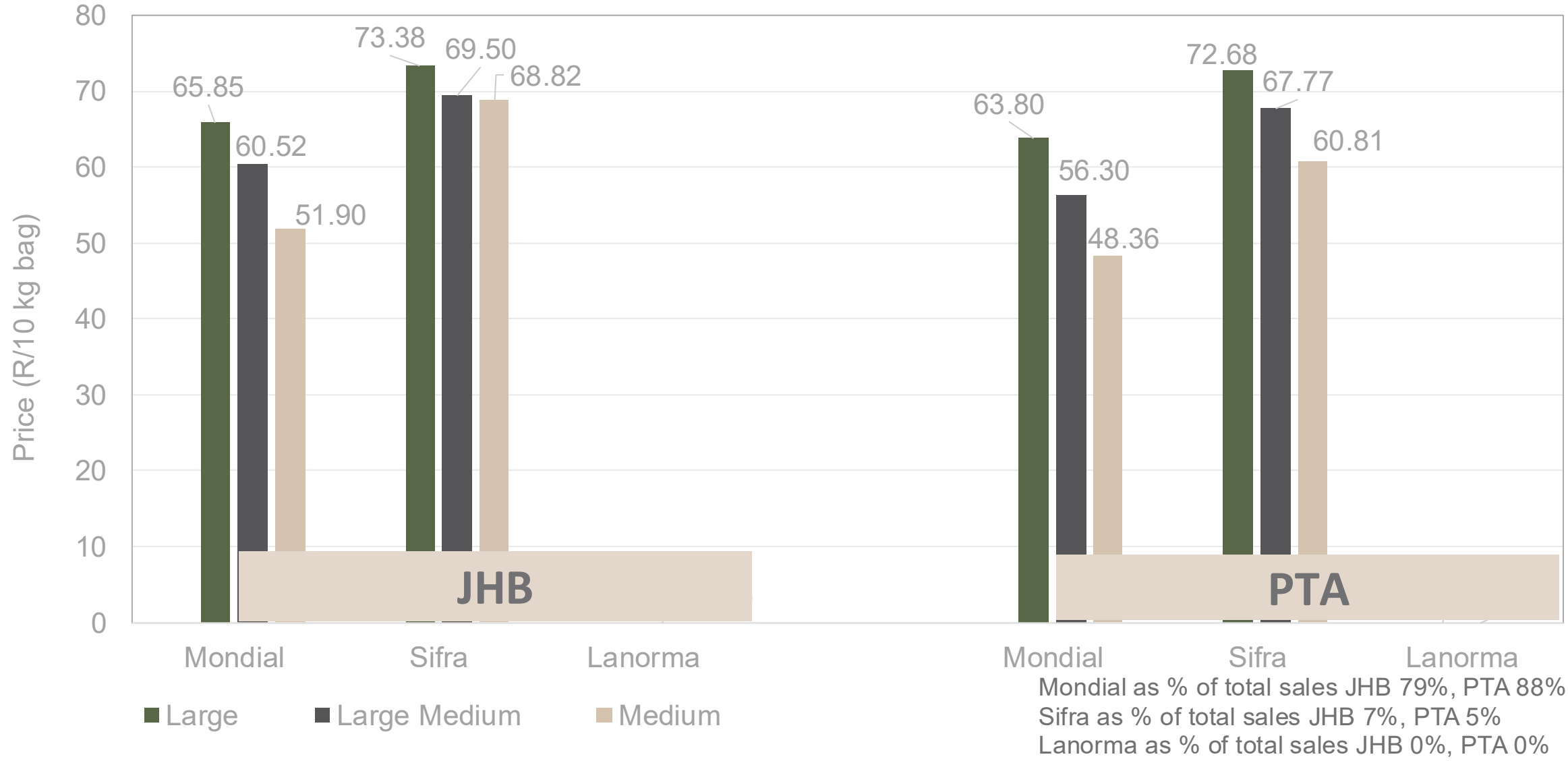
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

Potatoes Aartappels SA

	Limpopo				Sandveld		KwaZulu-Natal				Eastern Cape				Western Free State				All Regions	
Klas & Grootte	JOH		PRE		CAP		DUR		PIE		EAS		POR		JOH		PRE		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	210 374	65.32	82 376	64.83	14 276	91.94	9 483	67.23	3 312	69.29	204	95.84	2 418	83.77	-		-		446 726	66.55
1L/M	272 494	59.23	101 752	57.09	25 293	86.37	14 720	64.33	5 437	64.80	1 295	91.82	2 733	79.37	-		-		622 053	61.11
1M	202 323	54.59	76 936	52.71	42 631	74.82	14 150	63.78	3 479	56.75	2 338	87.34	5 308	74.65	-		-		499 172	57.00
1S	62 990	36.10	25 121	29.58	19 521	61.91	5 184	44.08	2 350	42.74	1 342	74.36	2 724	59.74	88	20.00	-		168 125	40.17
1S/M	49 753	45.85	18 415	38.94	3 681	71.49	1 798	54.97	842	54.86	-		478	75.00	-		-		110 794	46.65
1XL	1 710	66.62	-		-		-		-		-		-		-		-		1 710	66.62
1XS	20 132	33.16	-		-		-		-		-		-		100	4.00	-		20 427	33.22
1XXS	23	38.43	-		-		-		-		-		-		-		-		234	55.74
2L	32 688	57.44	14 684	54.74	1 993	80.91	-		1 251	72.65	-		65	70.09	160	55.00	-		68 539	57.71
2L/M	25 534	49.42	17 796	51.55	7 881	79.85	3 618	11.65	2 069	60.22	-		439	65.35	-		-		82 930	52.54
2M	20 288	40.40	13 708	42.53	13 184	69.13	220	51.18	1 342	57.27	110	77.38	2 148	65.76	230	35.78	161	3.70	74 609	47.66
2S	3 911	30.39	2 423	22.13	4 013	48.63	-		499	37.94	-		569	49.82	-		-		16 475	33.90
2S/M	5 024	35.99	2 777	33.10	520	54.28	-		622	30.88	-		-		-		-		13 223	35.61
2XL	-		-		-		-		-		-		-		-		-		-	
2XS	119	19.24	-		-		-		-		-		-		-		-		2 001	10.09
2XXS	-		-		-		-		-		-		-		-		-		400	5.24
3L	5 716	44.61	1 518	39.18	-		-		-		-		-		-		-		14 971	46.52
3L/M	4 074	37.82	1 665	37.50	-		-		795	39.74	-		-		-		-		9 892	39.64
3M	8 608	40.15	3 657	36.17	1 704	55.12	-		-		220	65.08	1 355	51.40	78	10.00	-		19 593	40.60
3S/M	20	8.00	124	24.11	-		-		-		-		-		-		-		278	38.13
3XS	-		-		-		-		-		-		-		-		-		-	
3XXS	-		-		-		-		-		-		-		-		-		-	
4L	-		42	11.79	-		2 265	10.00	-		-		-		-		-		3 335	13.08
4L/M	-		794	38.76	-		63	21.59	-		-		-		-		-		3 165	26.08
4M	-		186	33.18	-		-		-		-		-		-		-		670	28.56
4S	-		316	6.98	-		-		-		-		-		-		-		698	8.29
4S/M	-		-		-		-		-		-		-		-		-		171	7.31
Total	925 891	55.39	372 088	52.60	150 194	71.77	51 611	56.09	23 366	56.92	5 550	84.23	19 204	68.90	656	30.44	161	3.70	2 220 052	56.34

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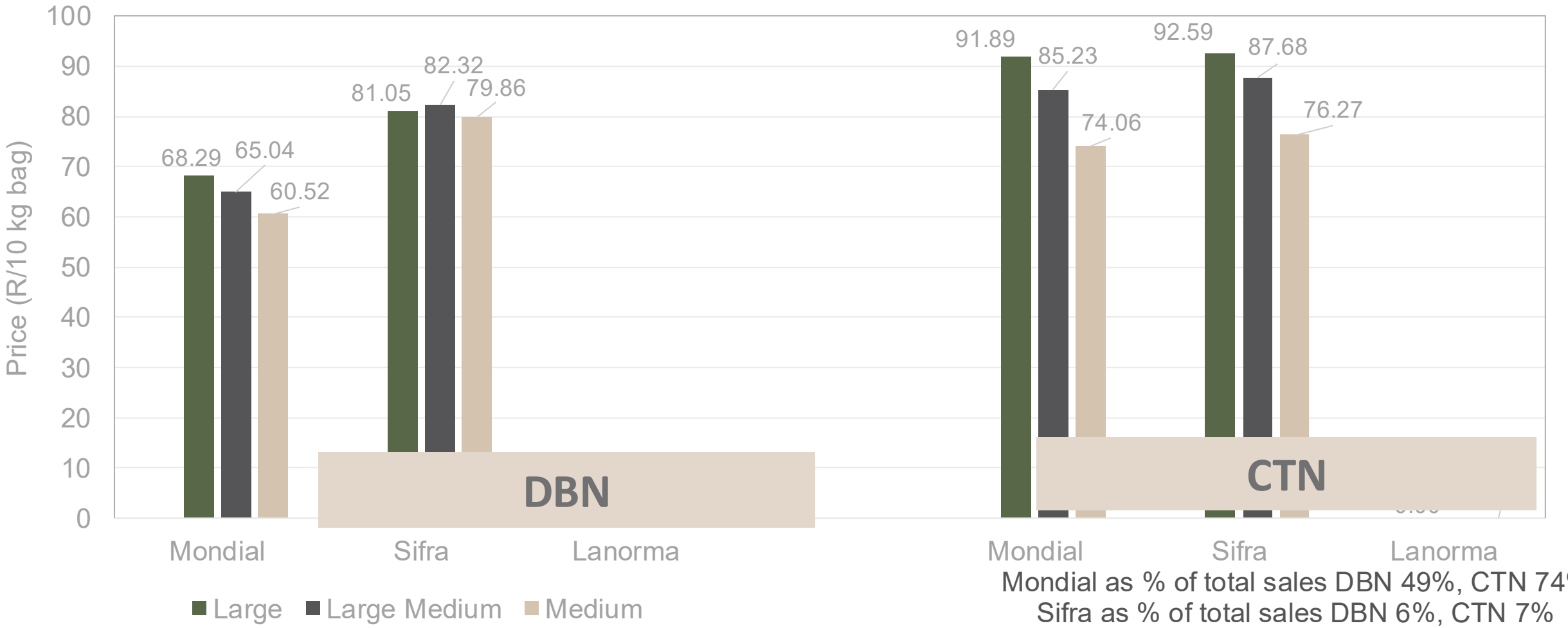
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 79%, PTA 88%
Sifra as % of total sales JHB 7%, PTA 5%
Lanorma as % of total sales JHB 0%, PTA 0%

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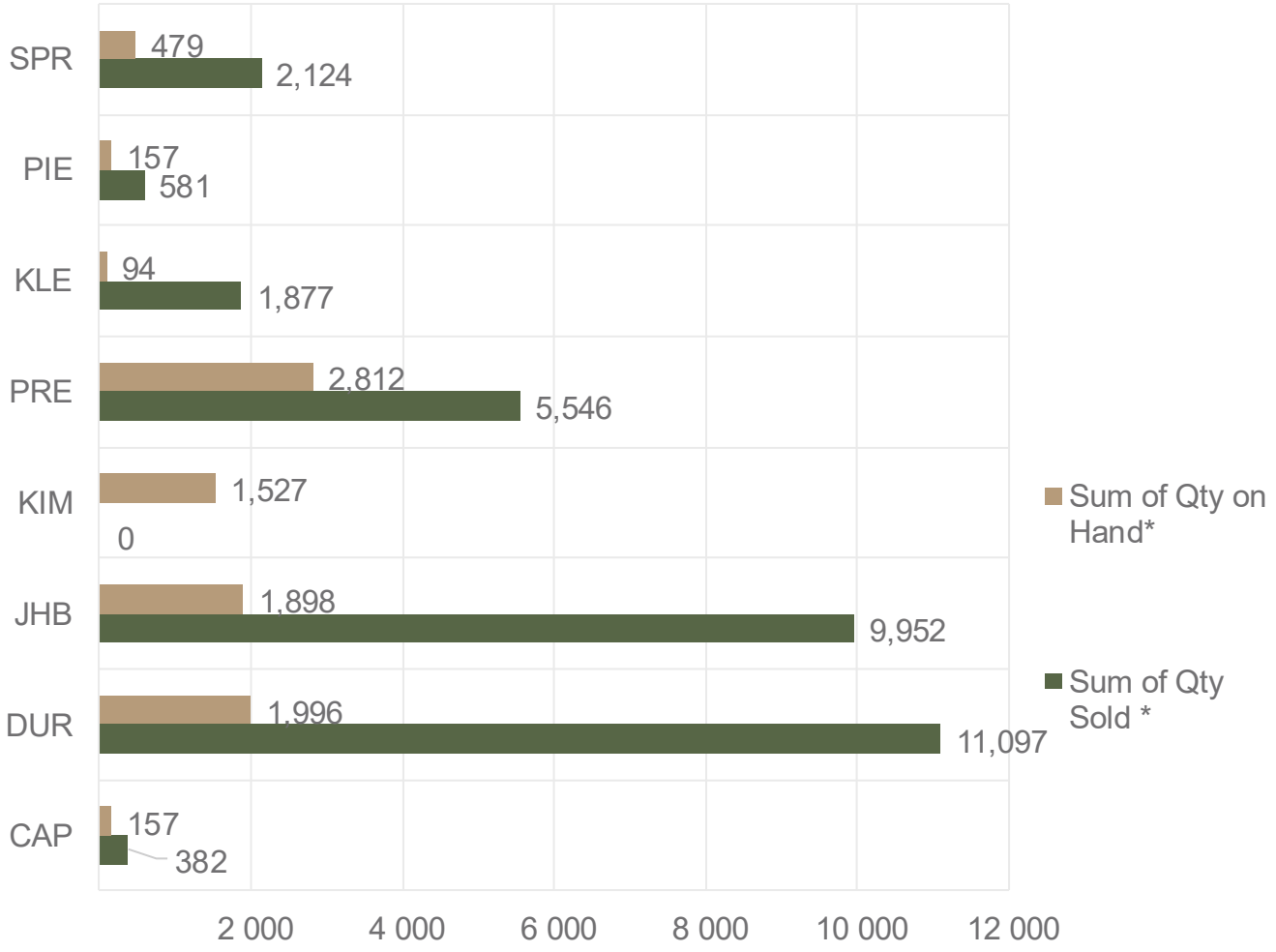
DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)

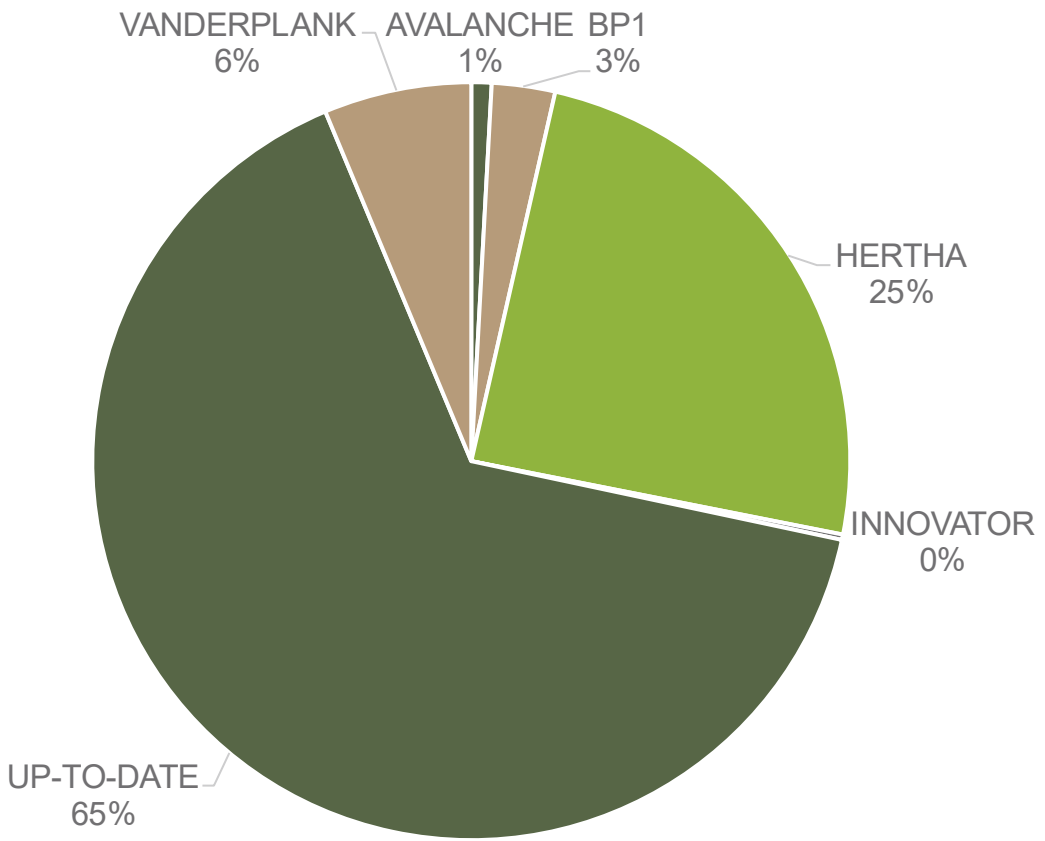


Mondial as % of total sales DBN 49%, CTN 74%
Sifra as % of total sales DBN 6%, CTN 7%
Lanorma as % of total sales DBN 1%, CTN 0%

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Quantity of Processing Varieties on Hand and Sold on FPMs (10 kg pockets) & Variety % Sold





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Thank you for your time

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