



Weekly Market Information

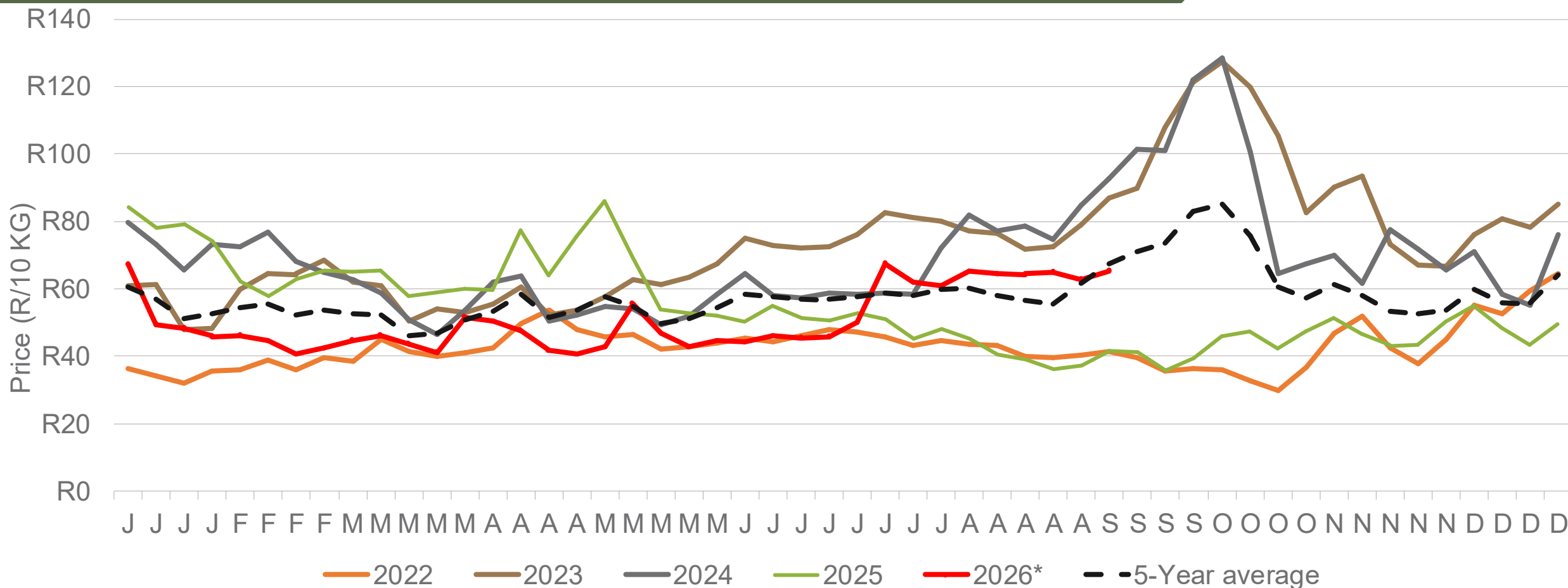
4 September 2026



**Potatoes
Aartappels SA**

www.potatoes.co.za

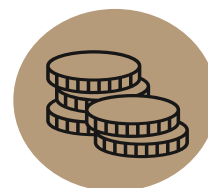
Average weekly price – all markets & all classes



Number of bags sold

6%

(Week on Week)



Average weekly price

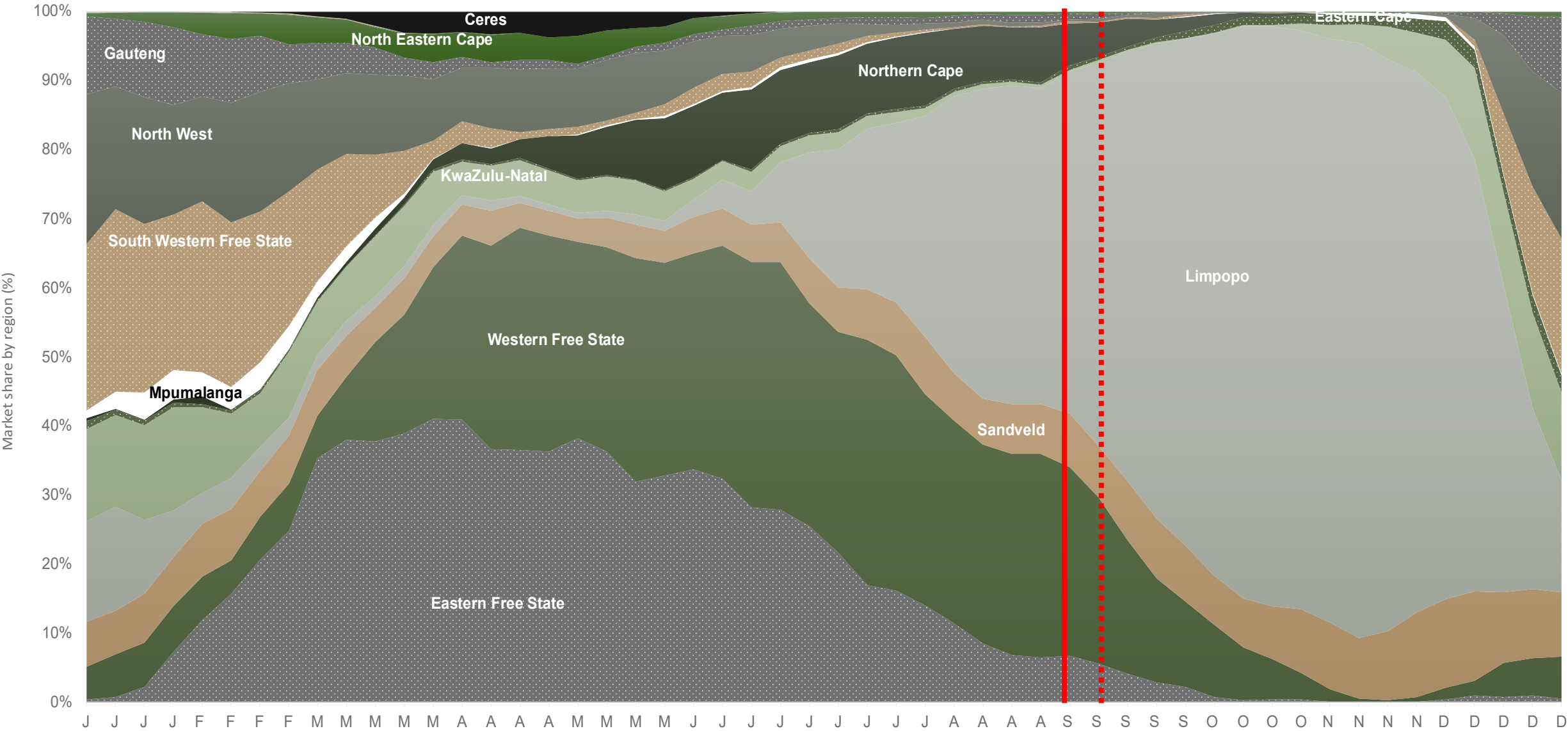
4%

(Week on week)



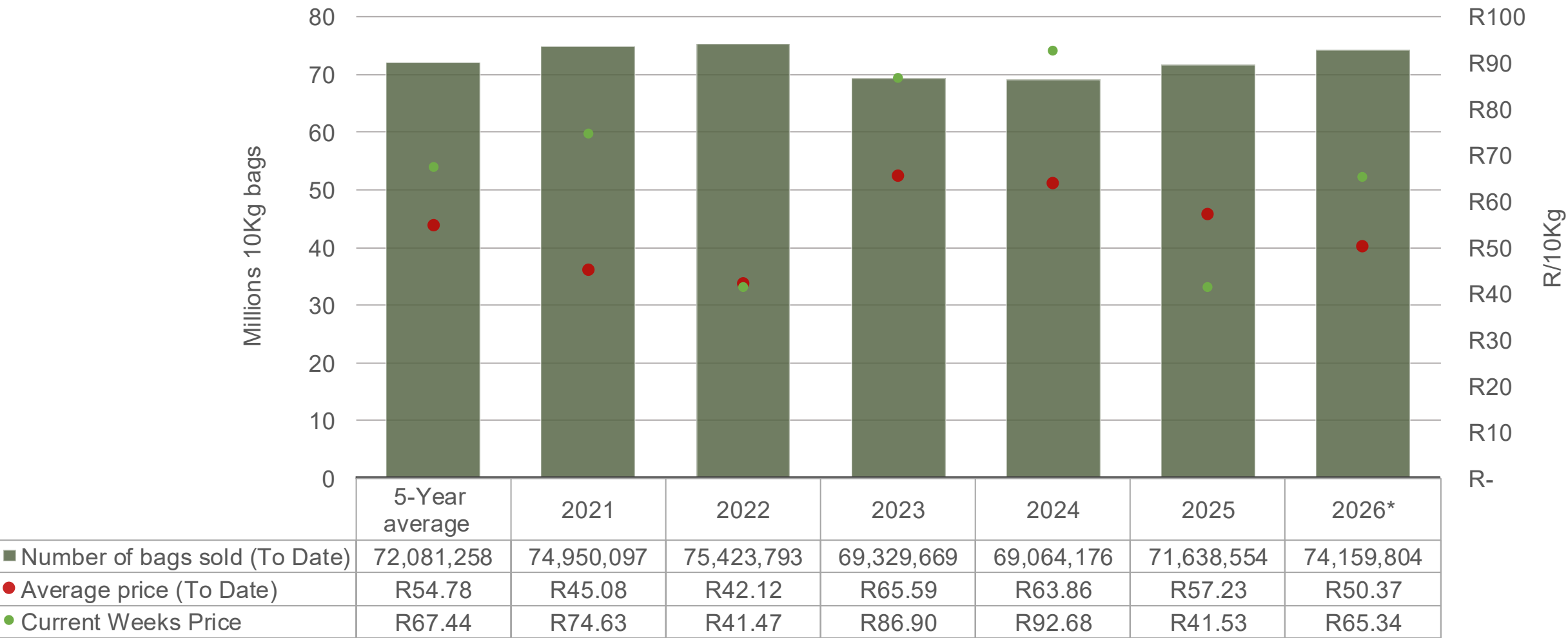
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



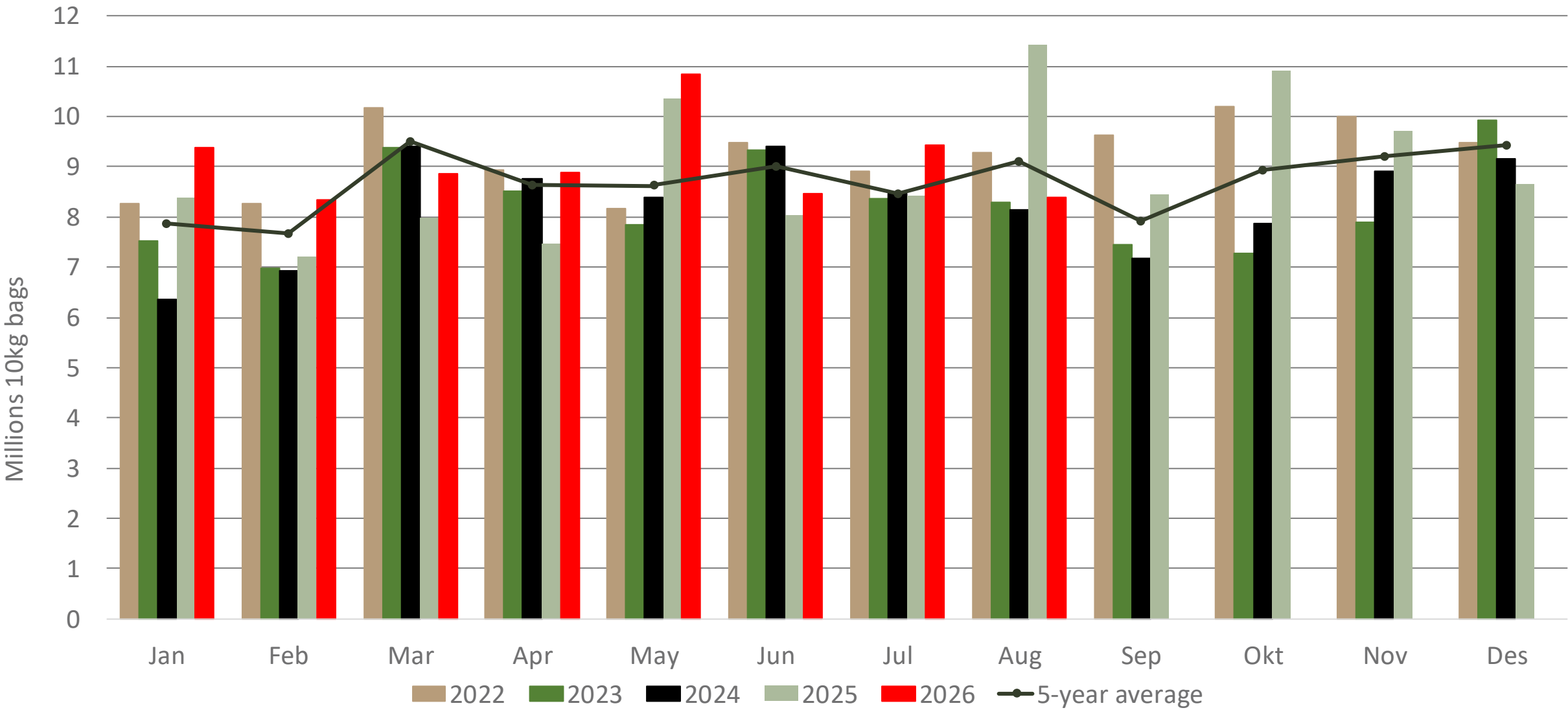
Sold 2,078,546 bags more than the **5-year average** (2021 to 2025) for the first 36 weeks of 2026

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First 36 weeks volumes sold (10 kg bags) : 2025 vs 2026 per region

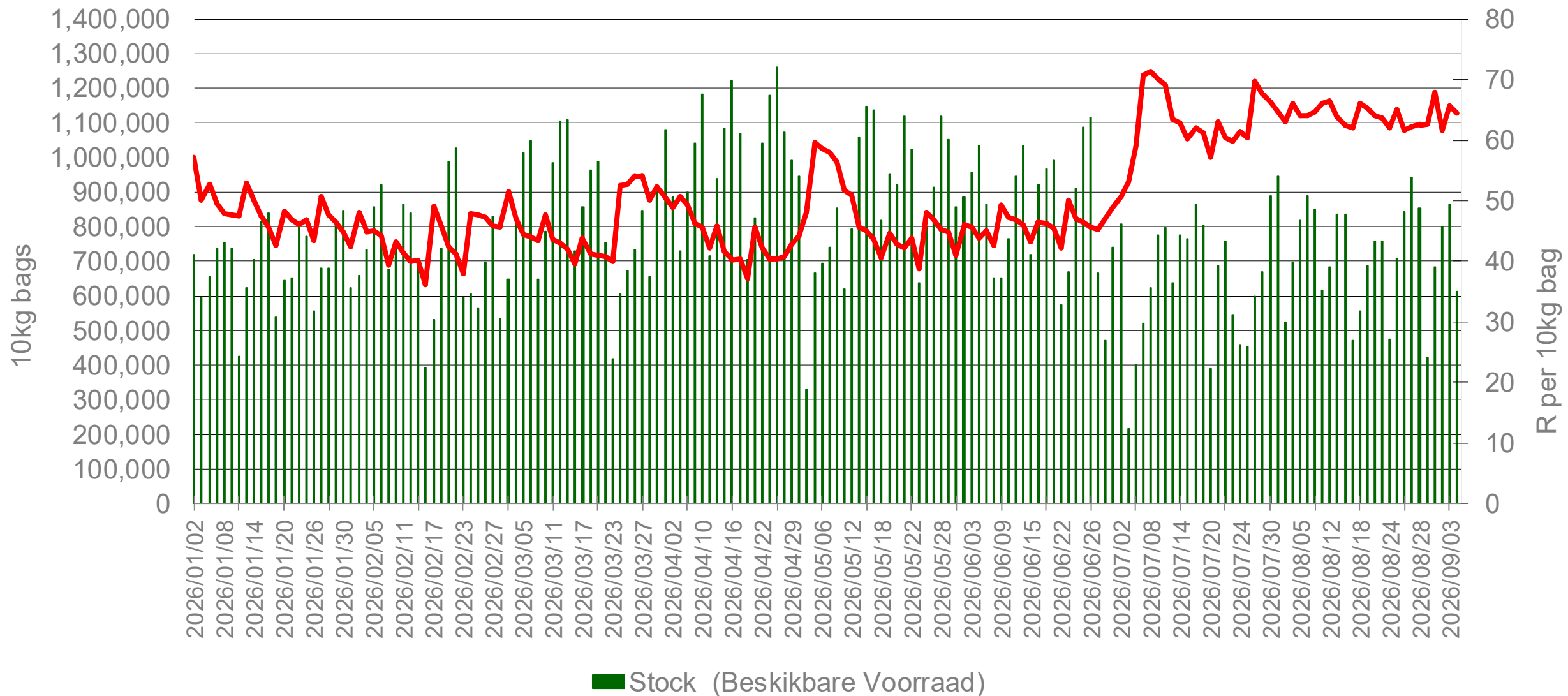
	2025	2026	% Change
Northern Cape	2 969 754	4 121 161	39%
Gauteng	1 878 564	2 352 328	25%
North West	6 647 577	8 110 556	22%
KwaZulu Natal	3 495 659	4 049 601	16%
Mpumalanga	694 325	750 543	8%
Western Free State	14 294 621	15 043 141	5%
Eastern Free State	16 568 082	17 425 602	5%
Sandveld	4 098 330	3 903 340	-5%
North eastern Cape	1 743 674	1 620 887	-7%
South Western Free state	5 353 717	4 893 454	-9%
Ceres	826 575	686 585	-17%
Limpopo	10 746 991	8 576 446	-20%
Eastern Cape	279 600	164 006	-41%

Monthly sales volumes on markets: Potatoes



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RSA daily price versus daily available stocks (all classes & all sizes)



JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)



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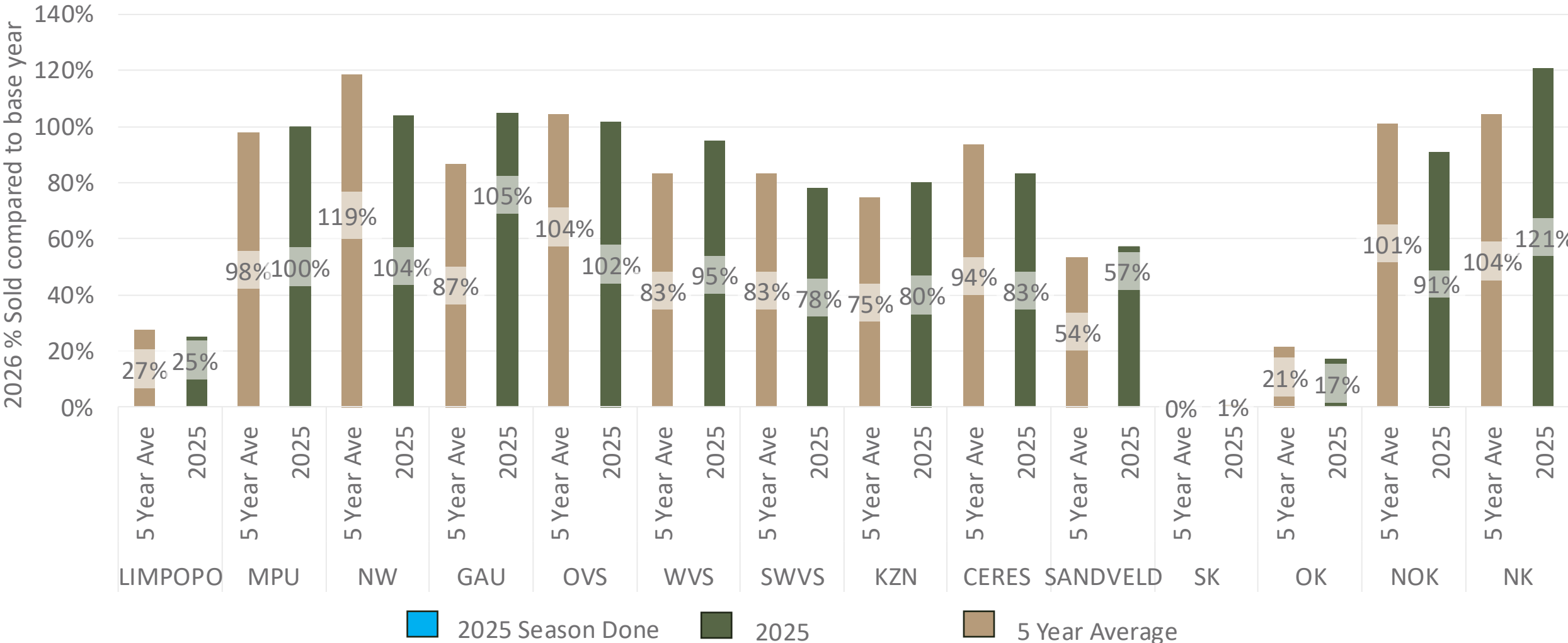
FPM Sales pace comparison per region

2026 compared to 5-year average and 2025



The *FPM Sales pace* compares the current year's cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.

Note: This comparison is based on total volumes sold, not on hectares planted



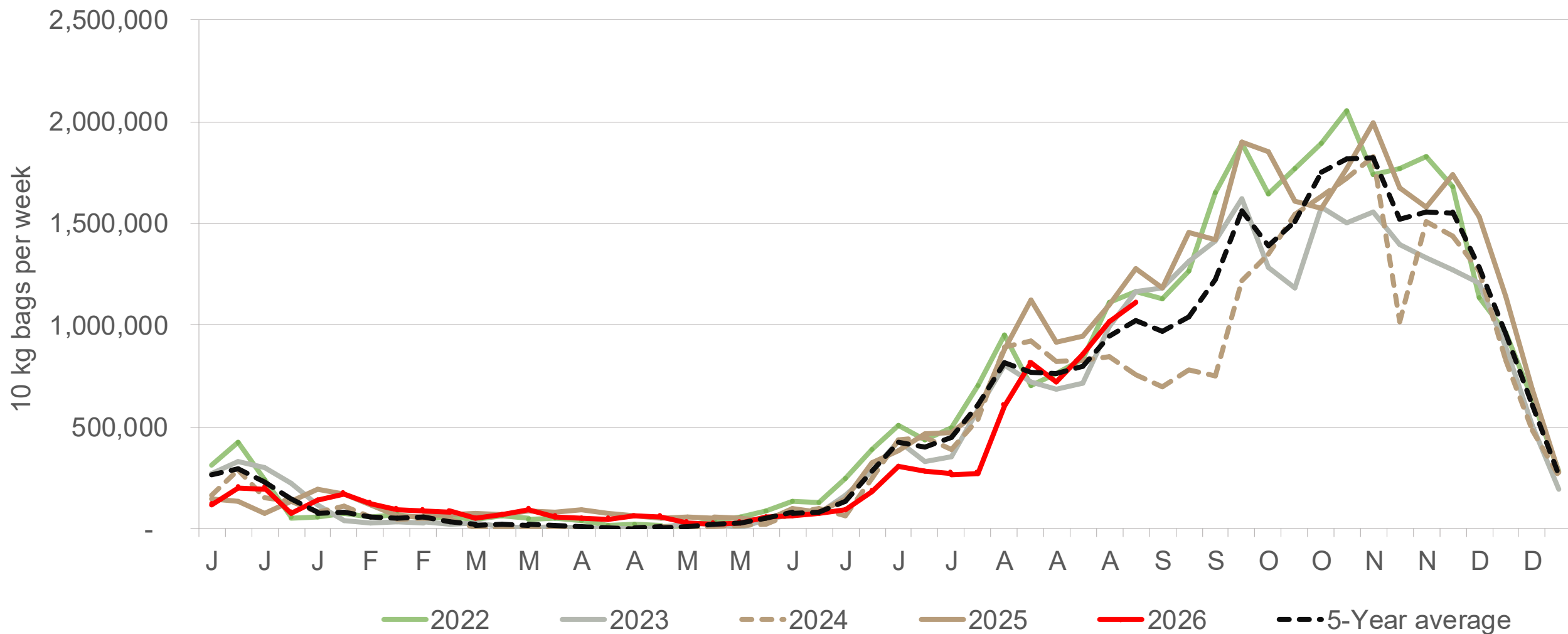
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7 of the 14 regions in the market maintained a Class 1 sales ratio above 70% - August 2026

Region	Number of bags (10 kg)	% of total	Avg Price (R/10kg)	Percentage of sales at FPM's			
				Class 1 (all sizes)	Class 1 M	Class 2 (all sizes)	Class 3 & 4 (all sizes)
Limpopo	3 806 125	45%	R66,11	84%	21%	12%	3%
Western Free State	2 382 544	28%	R62,13	73%	25%	19%	8%
Northern Cape	588 178	7%	R61,66	51%	12%	28%	21%
Eastern Free State	577 486	7%	R59,79	71%	15%	20%	9%
Sandveld	545 509	7%	R65,53	77%	25%	21%	2%
Other Regions	200 657	2%	R57,85	60%	14%	33%	7%
North West	102 561	1%	R64,15	76%	17%	14%	10%
Southwest Free State	92 648	1%	R63,78	45%	8%	41%	14%
KwaZulu-Natal	55 249	1%	R56,84	94%	5%	6%	0%
Gauteng	16 434	0%	R64,32	82%	21%	15%	3%
Mpumalanga	9 670	0%	R55,47	54%	29%	46%	0%
Eastern Cape	4 054	0%	R59,16	61%	26%	7%	32%
Northeastern Cape	1 800	0%	R41,45	21%	21%	79%	0%
Ceres	-	0%	R0,00	-	0%	0%	0%
Southwestern Cape	-	0%	R0,00	-	0%	0%	0%
Southern Cape	-	0%	R0,00	-	0%	0%	0%
Total	8 382 915		R63,86	76%	21%	17%	7%

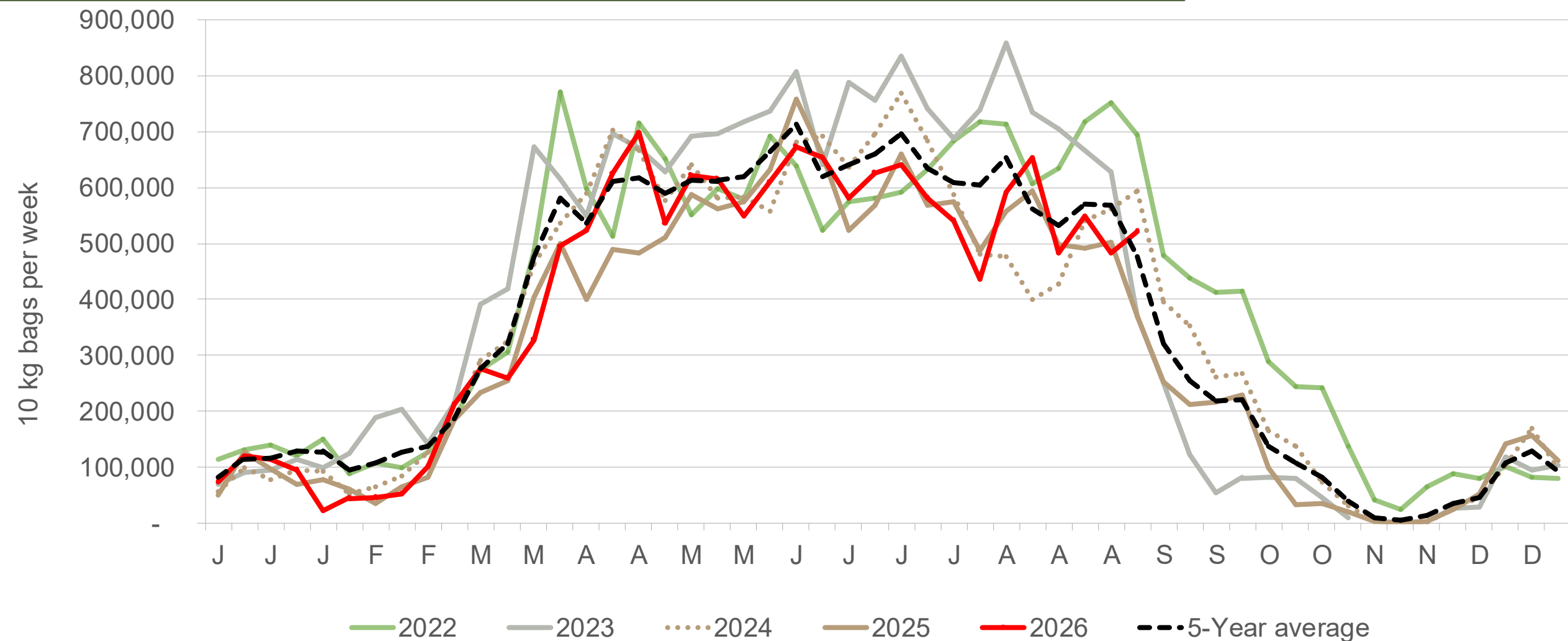
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Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 20% bags **less** than the first 36 weeks of 2025 and 1,219,720 bags **less** than the 5-year average (2021 to 2025) of the first 36 weeks of each year

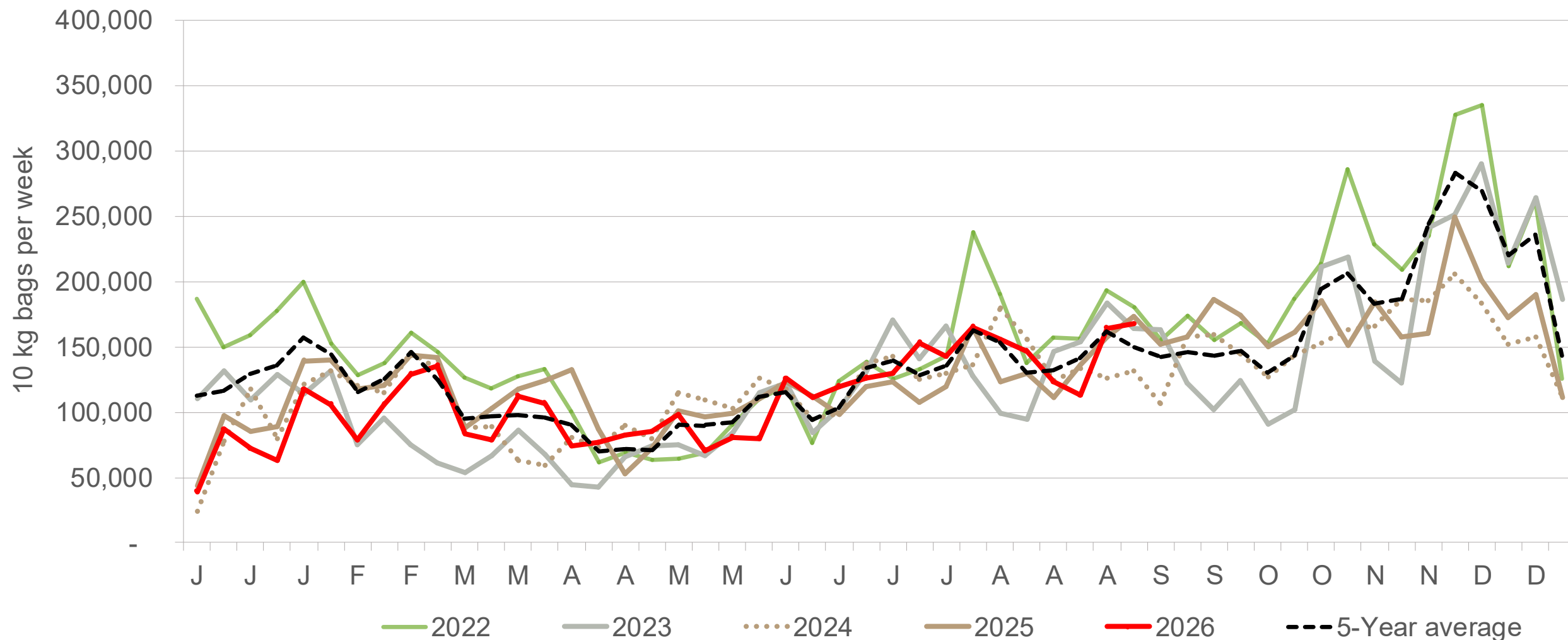
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5% bags more than the first 36 weeks of 2025 and 1,238,369 bags less than the 5-year average (2021 to 2025) of the first 36 weeks of each year.

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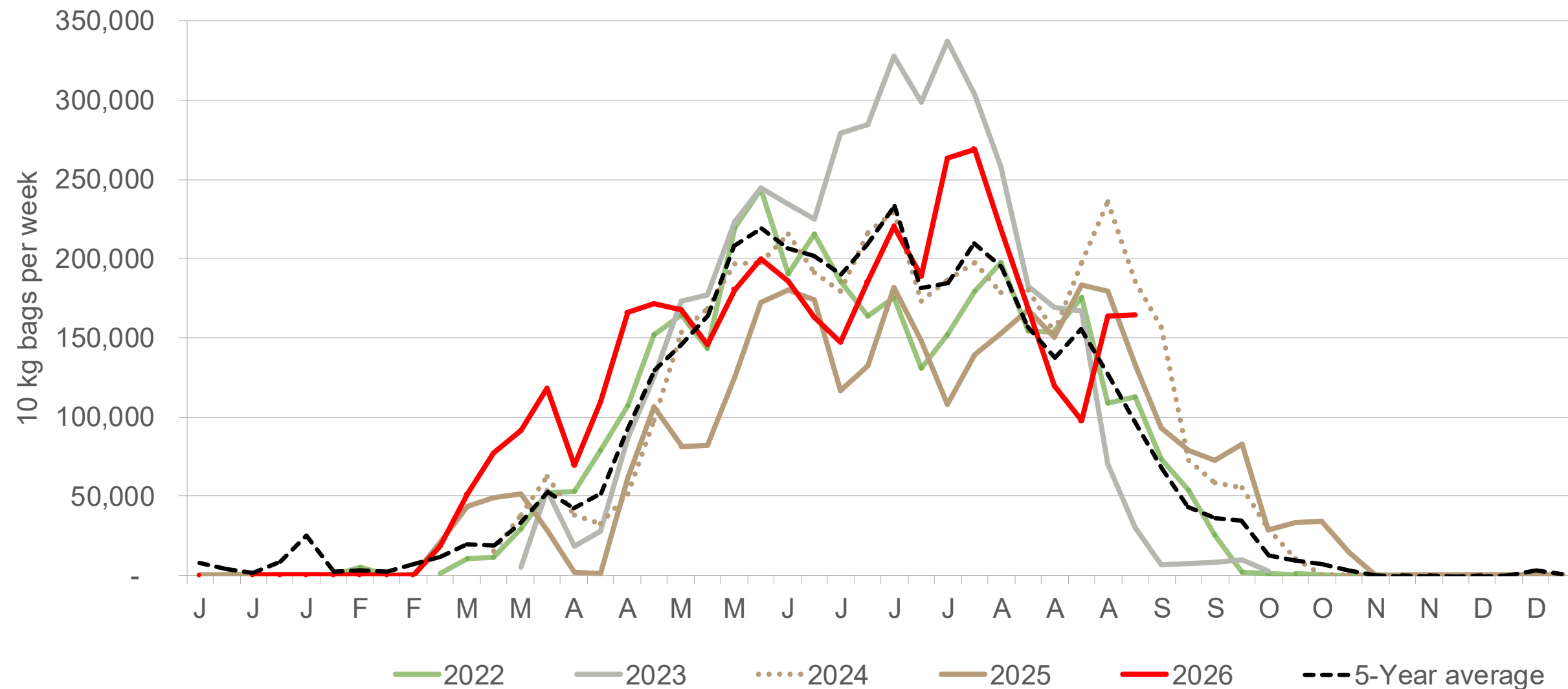
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5% bags less than the first 36 weeks of 2025 and 357,215 bags less than the 5-year average (2021 to 2025) of the first 36 weeks of each year.

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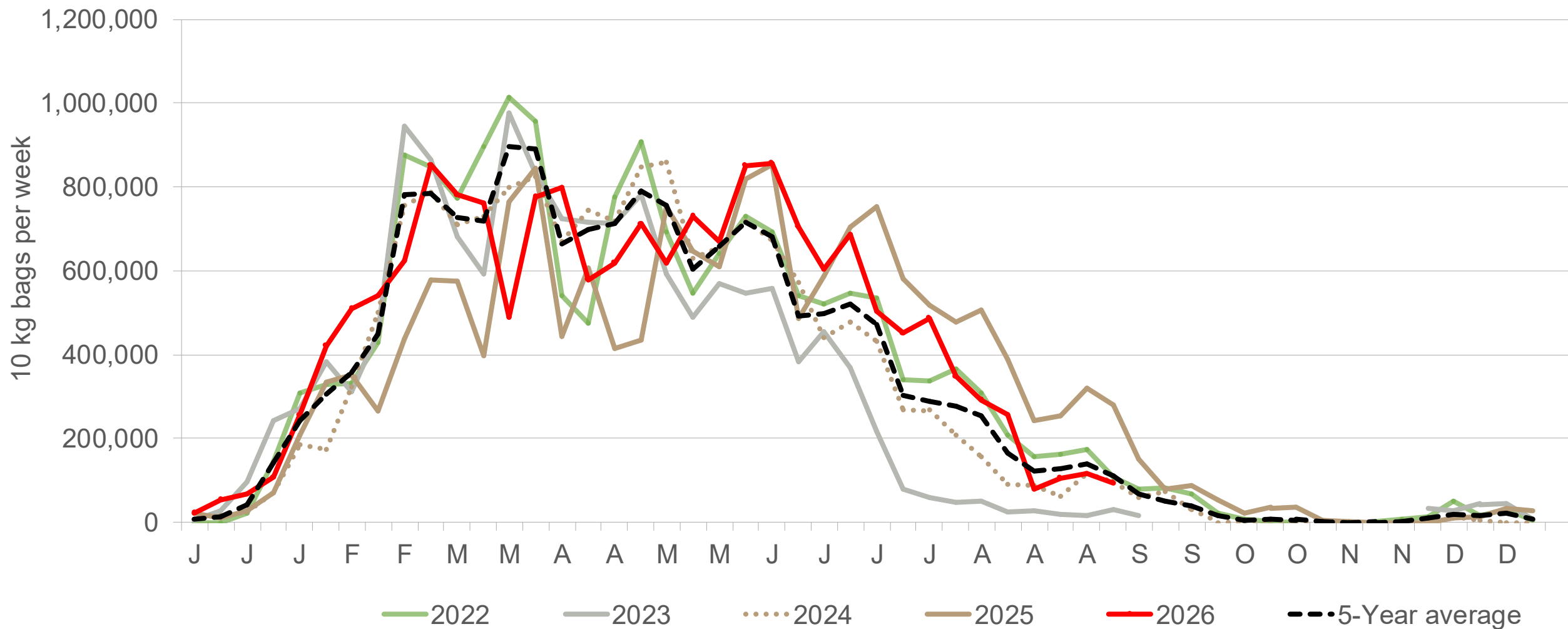
Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 39% bags more than the first 36 weeks of 2025 and 388,716 bags more than the 5-year average (2021 to 2025) of the first 36 weeks of each year.

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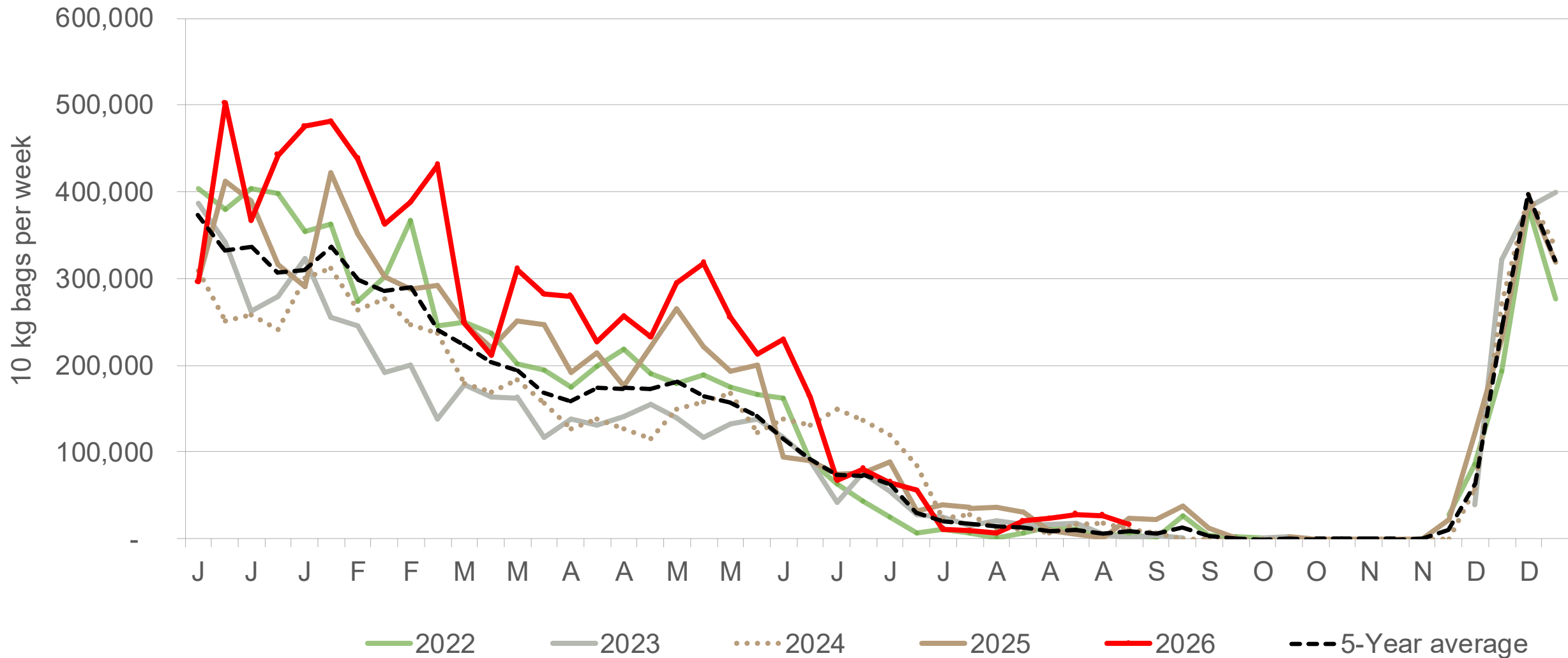
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 5% bags more than the first 36 weeks of 2025 and 1,015,068 more than the 5-year average (2021 to 2025) of the first 36 weeks of each year.

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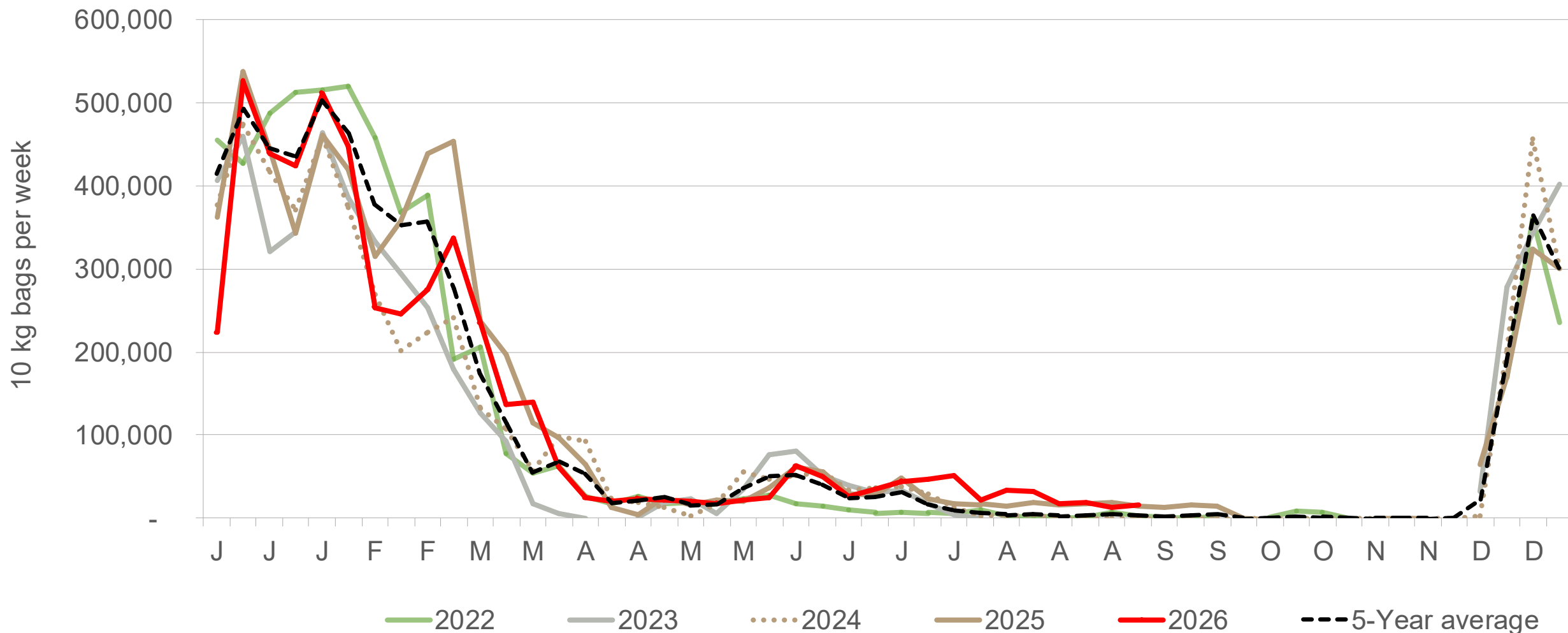
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags more than the first 36 weeks of 2025 and 2,345,333 more than the 5-year average (2021 to 2025) of the first 36 weeks of each year.

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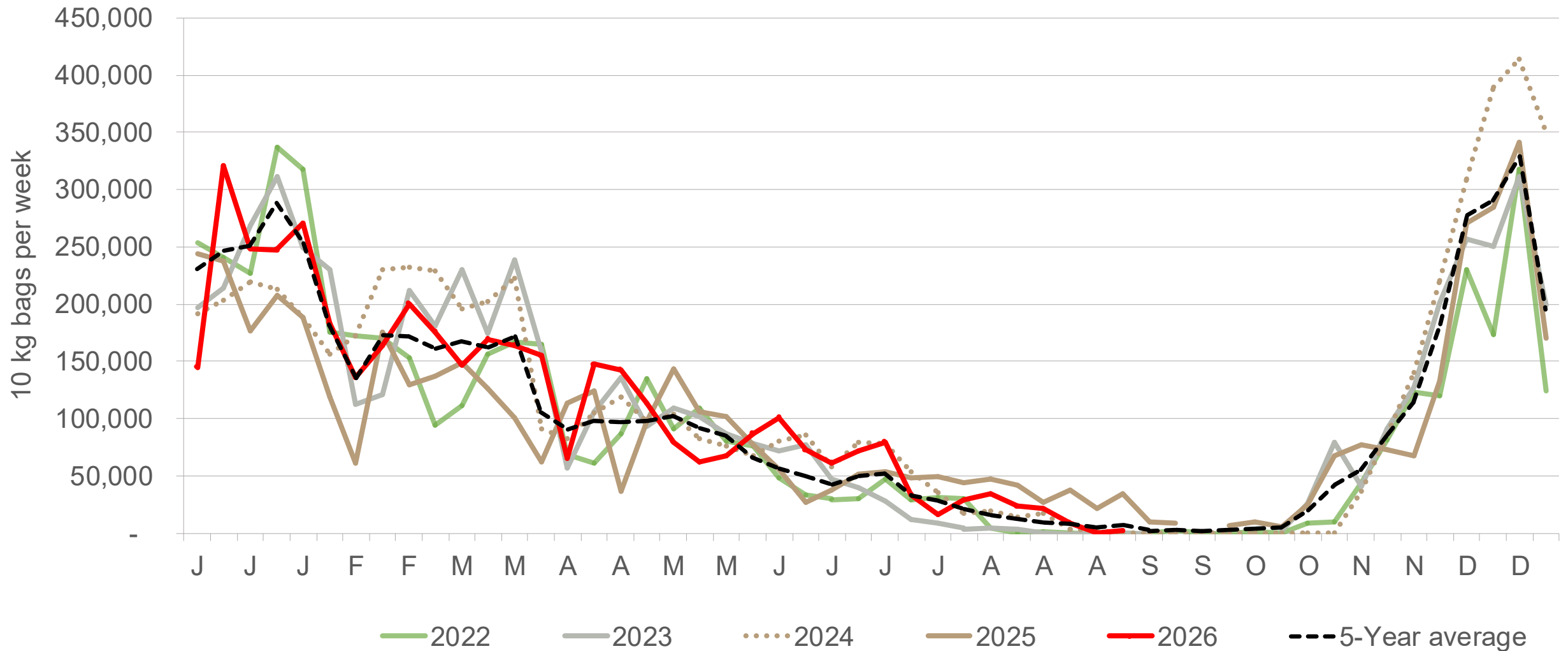
South Western Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 9% bags less than the first 36 weeks of 2025 and 97,568 bags less than the 5-year average (2021 to 2025) of the first 36 weeks of each year.

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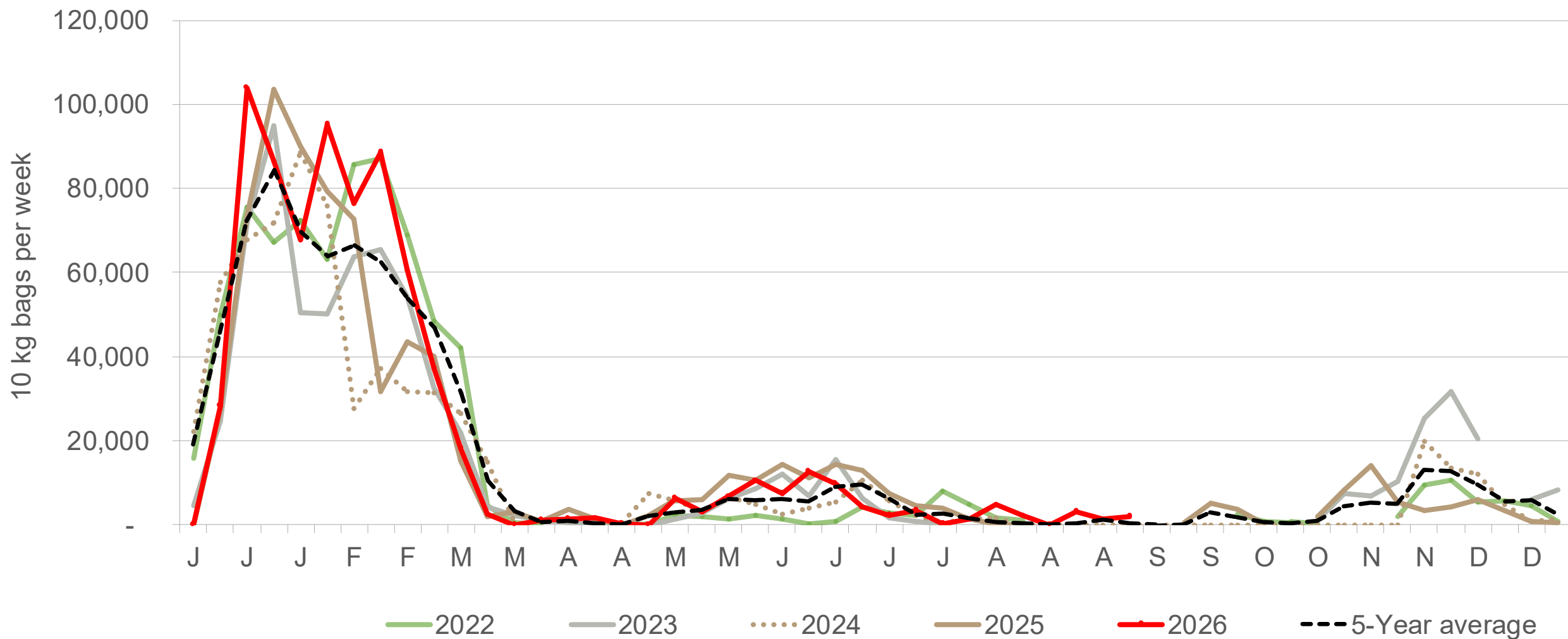
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 16% bags **more** than the first 36 weeks of 2025 and 228,544 bags **more** than the 5-year average (2021 to 2025) of the first 36 weeks of each year.

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Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags more than the first 36 weeks of 2025 and 53,662 bags more than the 5-year average (2021 to 2025) of the 36 weeks of each year.

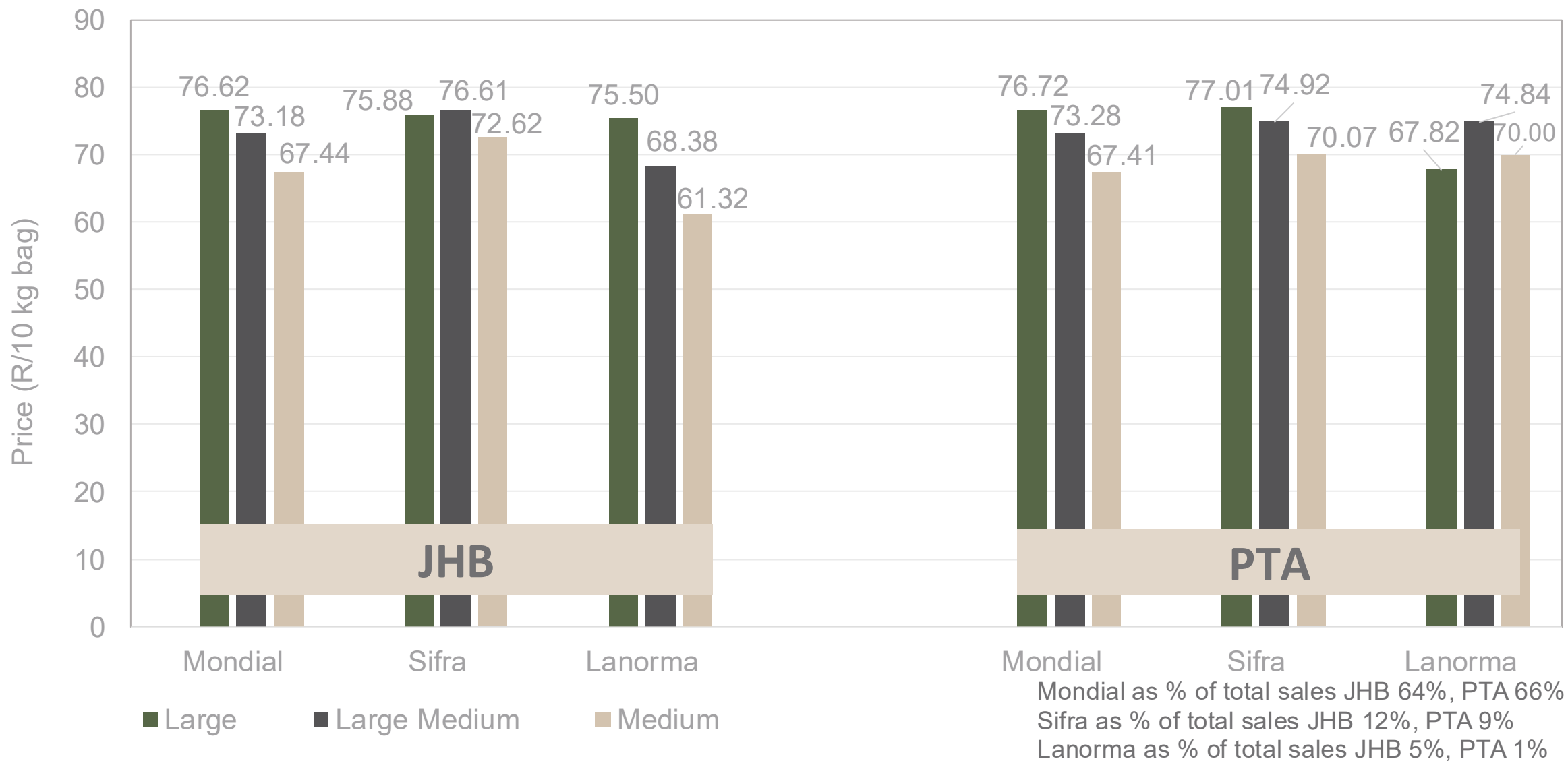
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions



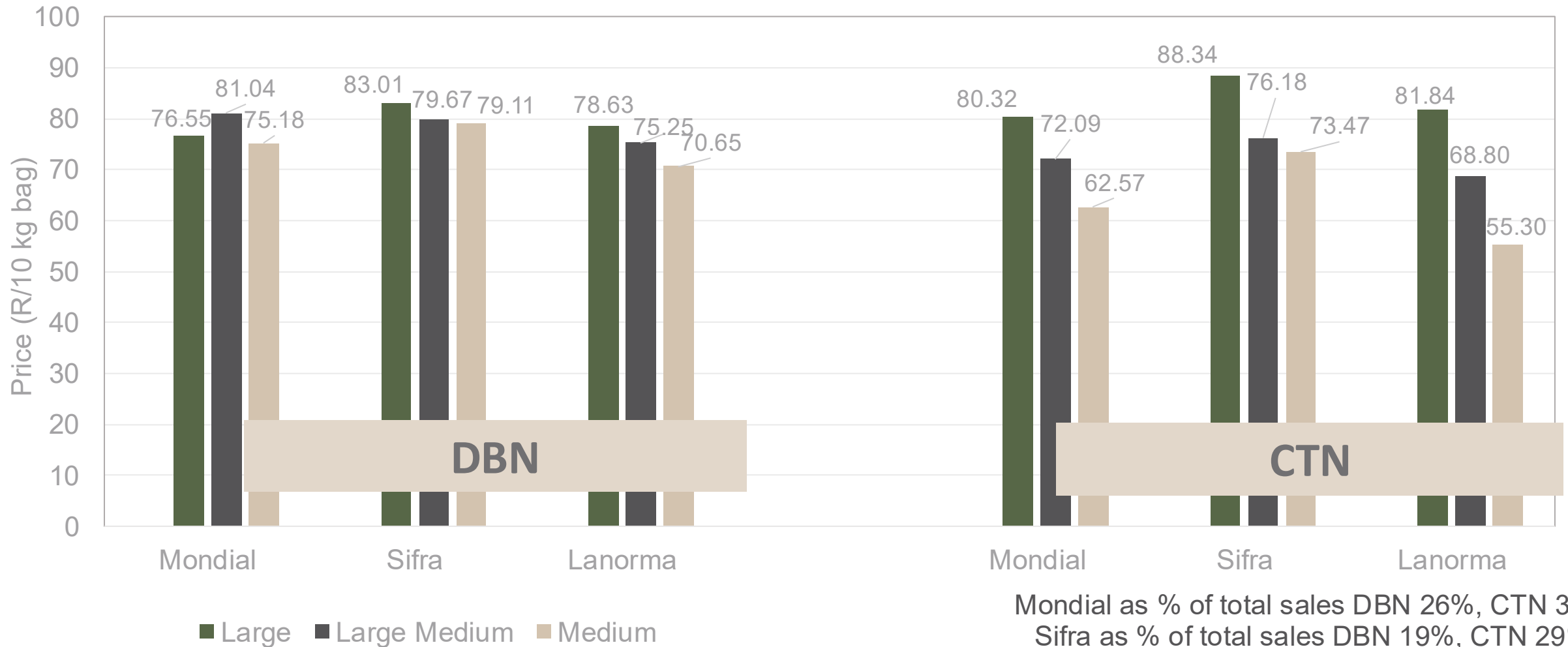
	Limpopo				Western Free State				Sandveld		Northern Cape				Eastern Free State				South Western Freestate		All Regions	
Klas & Grootte	JOH		PRE		JOH		PRE		CAP		JOH		PRE		JOH		PRE		JOH		All Markets	
	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices	Volume	Prices
	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg	10kg	R/10kg
1L	159 301	76.65	74 679	77.44	9 529	71.13	17 204	71.73	11 437	80.69	7 459	69.53	1 922	70.72	9 743	73.02	1 921	53.41	1 323	75.14	394 829	76.18
1L/M	144 249	73.95	79 353	73.50	27 064	68.69	11 455	68.08	28 866	72.66	7 919	64.88	2 542	68.35	3 758	70.35	560	61.68	1 650	68.31	456 597	73.04
1M	114 789	71.52	47 969	69.23	27 159	66.61	9 293	62.92	43 106	67.58	7 212	60.65	769	68.43	1 811	67.94	642	55.22	770	66.43	390 499	69.22
1S	35 251	46.91	12 485	46.41	7 842	46.12	2 617	43.13	15 773	51.00	958	38.94	440	38.63	553	42.23	110	30.00	1 100	44.74	118 073	48.76
1S/M	19 658	61.30	13 548	55.76	21 835	57.91	6 029	51.56	3 724	58.73	1 802	46.89	1 103	53.37	286	49.93	550	45.20	990	53.89	128 158	59.33
1XL	10 474	76.91	-	-	1 494	72.23	-	-	-	-	145	69.14	-	-	1 108	69.13	-	-	-	-	13 991	75.47
1XS	14 750	36.90	-	-	9 002	31.56	-	-	-	-	110	20.64	-	-	171	24.57	-	-	-	-	24 363	34.67
1XXS	116	28.32	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	116	28.32
2L	28 414	71.03	19 689	70.71	4 990	66.88	9 066	67.75	3 281	68.44	2 425	65.79	3 087	63.92	2 632	59.47	2 486	44.79	2 091	66.22	131 328	67.56
2L/M	11 573	65.23	9 785	66.84	12 418	61.08	11 411	65.57	9 864	65.60	3 639	60.54	3 989	61.61	254	44.47	642	55.19	1 650	62.07	113 118	63.83
2M	8 611	60.23	7 270	58.92	11 064	59.15	7 173	61.37	22 642	56.85	1 320	54.39	2 317	58.01	175	46.77	550	49.55	1 100	58.00	96 988	57.70
2S	4 123	40.83	2 779	34.78	1 503	41.08	1 057	36.99	7 664	42.65	953	32.73	261	32.79	72	40.00	-	-	110	20.32	30 269	38.45
2S/M	1 959	48.96	1 214	42.85	7 266	44.03	2 370	44.62	660	50.62	1 278	42.15	330	41.67	156	36.47	550	41.70	220	52.50	30 571	45.97
2XL	1 253	71.09	-	-	880	67.50	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 243	69.63
2XS	30	30.00	-	-	336	23.75	-	-	-	-	-	-	-	-	-	-	-	-	-	-	515	24.74
2XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3L	4 942	58.60	3 095	54.24	1 918	58.05	1 207	56.43	299	60.07	3 931	51.57	1 591	50.95	864	39.35	1 658	41.72	660	54.92	39 929	52.08
3L/M	9 354	54.04	1 553	57.87	1 305	48.56	1 652	57.33	1 073	54.15	361	55.00	220	55.00	440	60.00	-	-	1 320	55.42	32 877	55.90
3M	10 391	50.58	8 630	51.87	5 082	40.37	1 937	47.85	4 372	44.92	5 175	42.17	772	44.94	457	40.18	880	41.50	1 100	44.00	66 208	45.32
3S/M	23	50.00	205	44.72	-	-	330	45.00	-	-	248	44.96	761	39.63	-	-	-	-	-	-	4 286	43.07
3XS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	211	25.14
3XXS	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4L	-	-	-	-	-	-	-	-	-	-	-	14	50.00	-	-	-	-	-	-	-	1 850	43.01
4L/M	-	-	88	41.48	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	261	40.80
4M	-	-	-	-	-	-	648	40.00	11	40.00	-	-	492	37.11	-	-	408	39.87	-	-	6 784	29.78
4S	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	114	33.73
4S/M	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	580 126	69.45	286 810	69.09	152 247	58.93	88 066	61.21	167 441	61.24	44 935	57.70	20 862	58.49	22 480	65.86	11 128	47.16	14 084	59.79	2 130 385	65.32

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PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales DBN 26%, CTN 38%
Sifra as % of total sales DBN 19%, CTN 29%
Lanorma as % of total sales DBN 23%, CTN 10%

Thank you for your time

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