

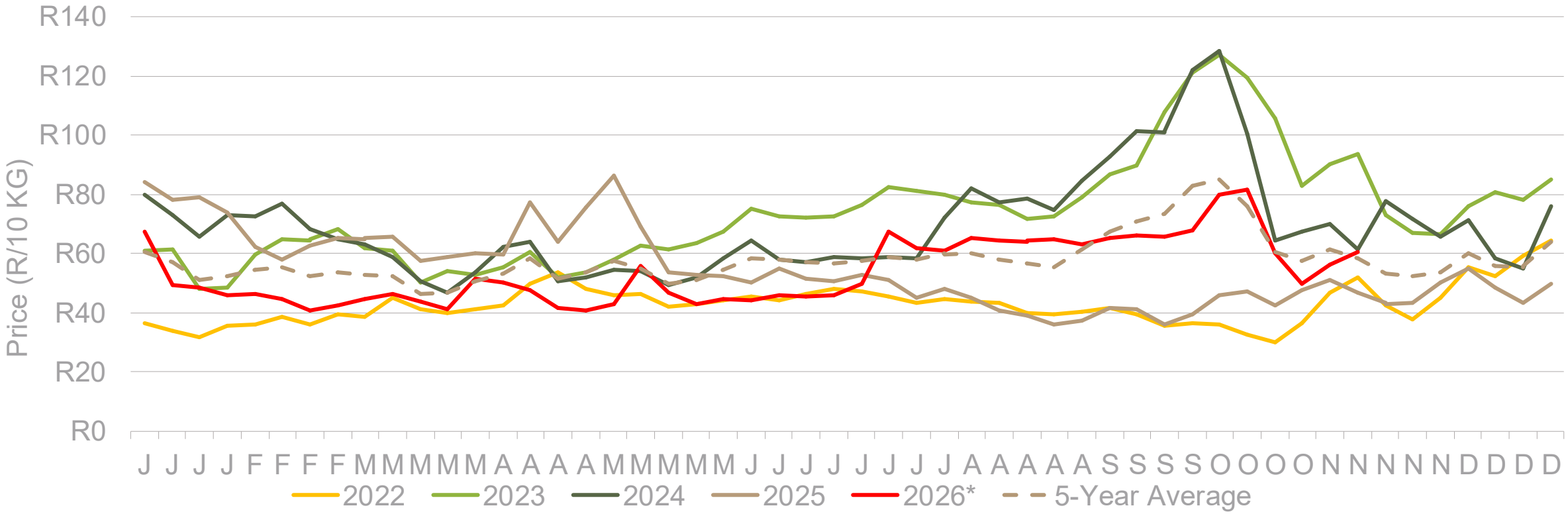
Weekly Market Information

6 November 2026

Potatoes Aartappels SA

www.potatoes.co.za

Average weekly price – all markets & all classes



Number of bags sold

24%

(Week on Week)

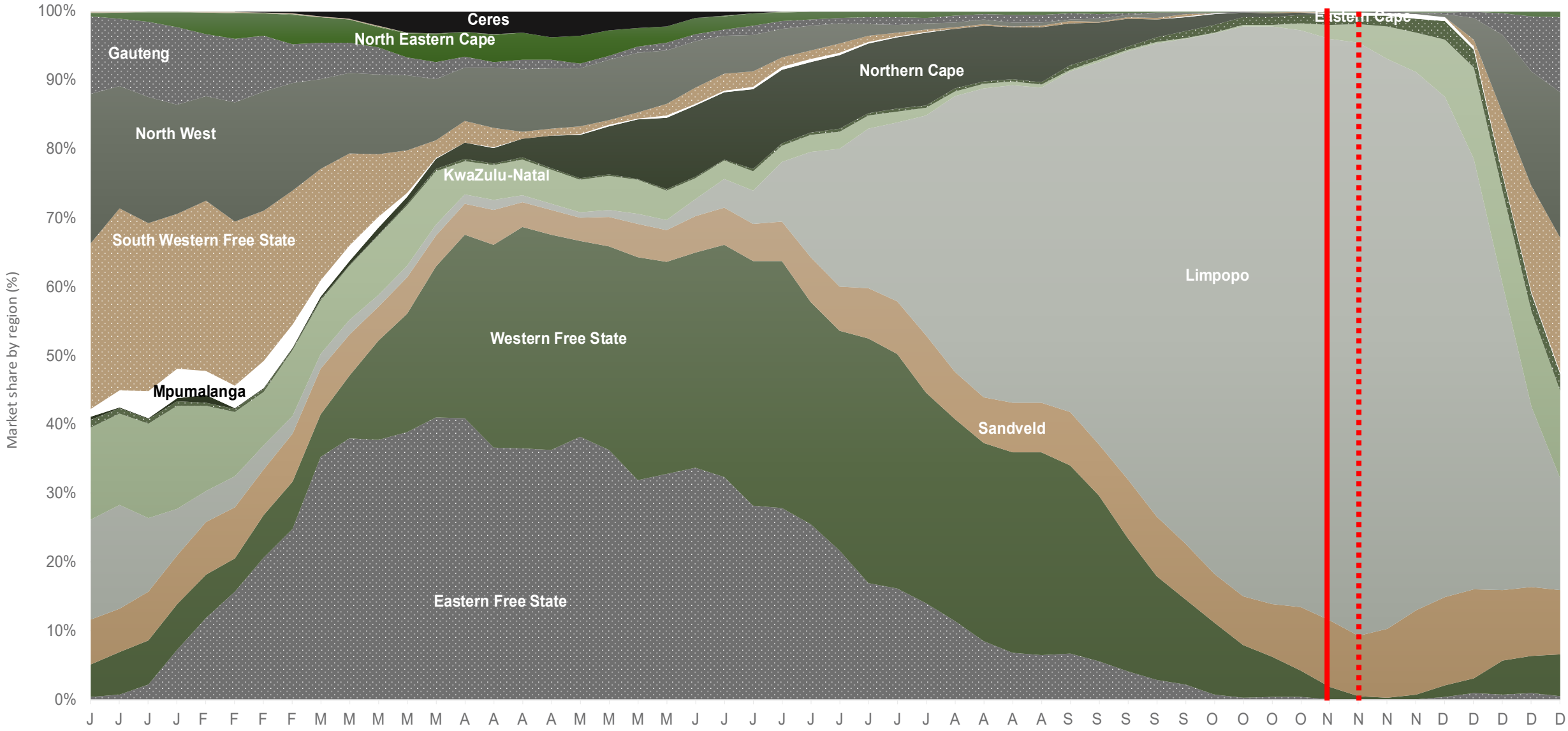
Average weekly price

8%

(Week on week)

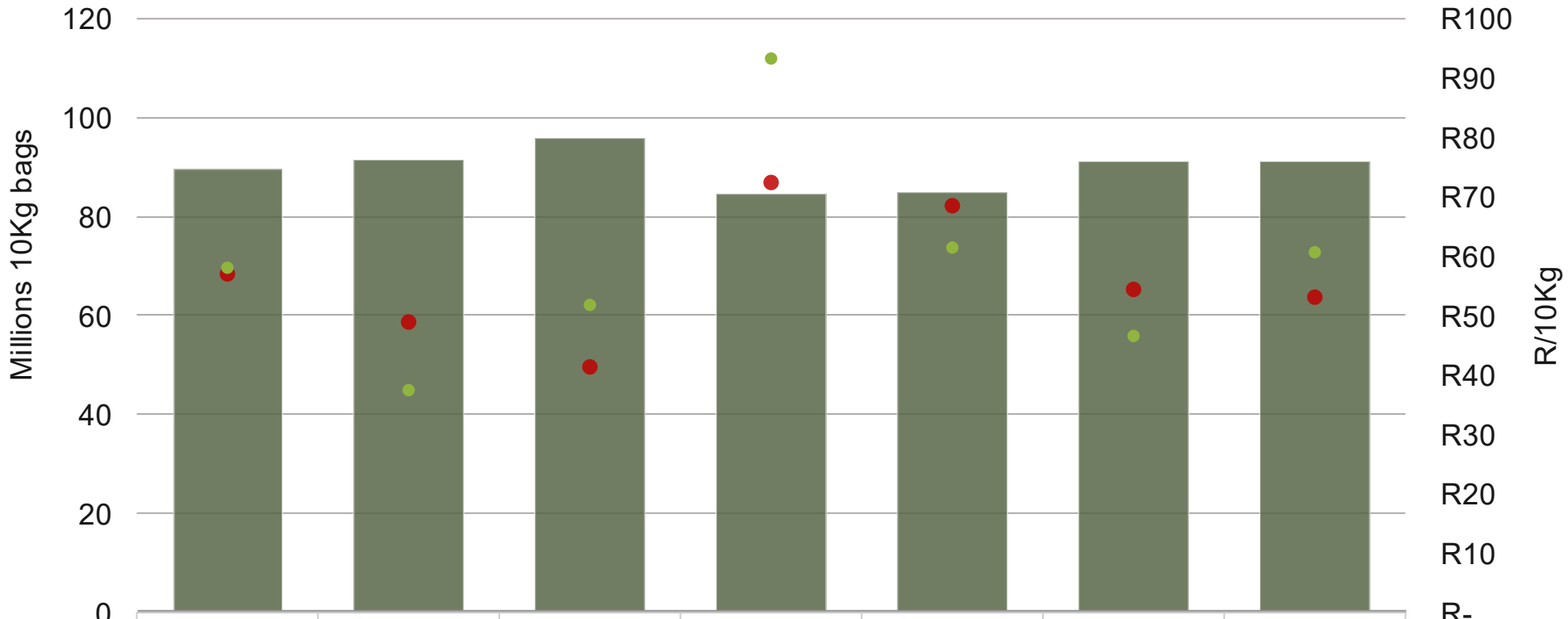
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Market share of regions on fresh produce markets 2021-2025



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Cumulative total number of 10 kg bags sold on markets



	5-Year average	2021	2022	2023	2024	2025	2026*
Number of bags sold (To Date)	89,667,110	91,609,176	95,946,615	84,641,385	85,068,301	91,070,075	91,302,741
Average price (To Date)	R57.15	R49.03	R41.32	R72.47	R68.44	R54.48	R53.14
Current Weeks Price	R58.16	R37.44	R51.86	R93.48	R61.47	R46.54	R60.63

Sold 1,635,631 bags **more** than the **5-year average** (2021 to 2025) for the first 45 weeks of 2026

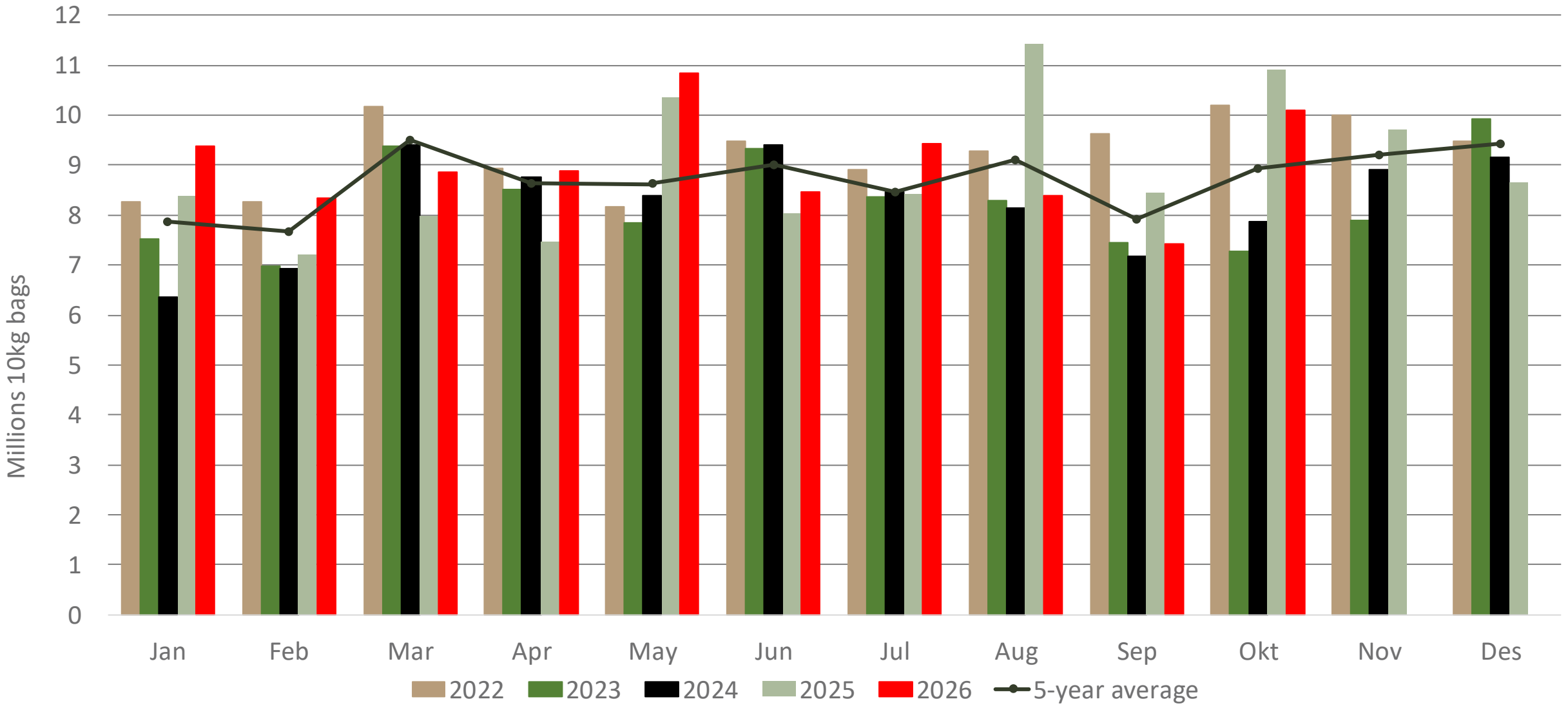
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First 45 weeks volumes sold (10 kg bags) : 2025 vs 2026 per region

	2025	2026	% Change
Northern Cape	3,408,422	4,546,647	33%
Gauteng	1,887,379	2,363,082	25%
North West	6,720,973	8,224,308	22%
KwaZulu Natal	3,705,649	4,181,104	13%
Mpumalanga	727,639	783,960	8%
Western Free State	15,393,795	16,024,353	4%
Eastern Free State	17,039,338	17,536,883	3%
North Eastern Cape	1,752,687	1,623,664	-7%
South Western Free state	5,395,822	4,913,866	-9%
Sandveld	5,598,900	5,033,838	-10%
Limpopo	19,007,743	16,920,422	-11%
Ceres	826,575	686,901	-17%
Eastern Cape	593,529	263,916	-56%

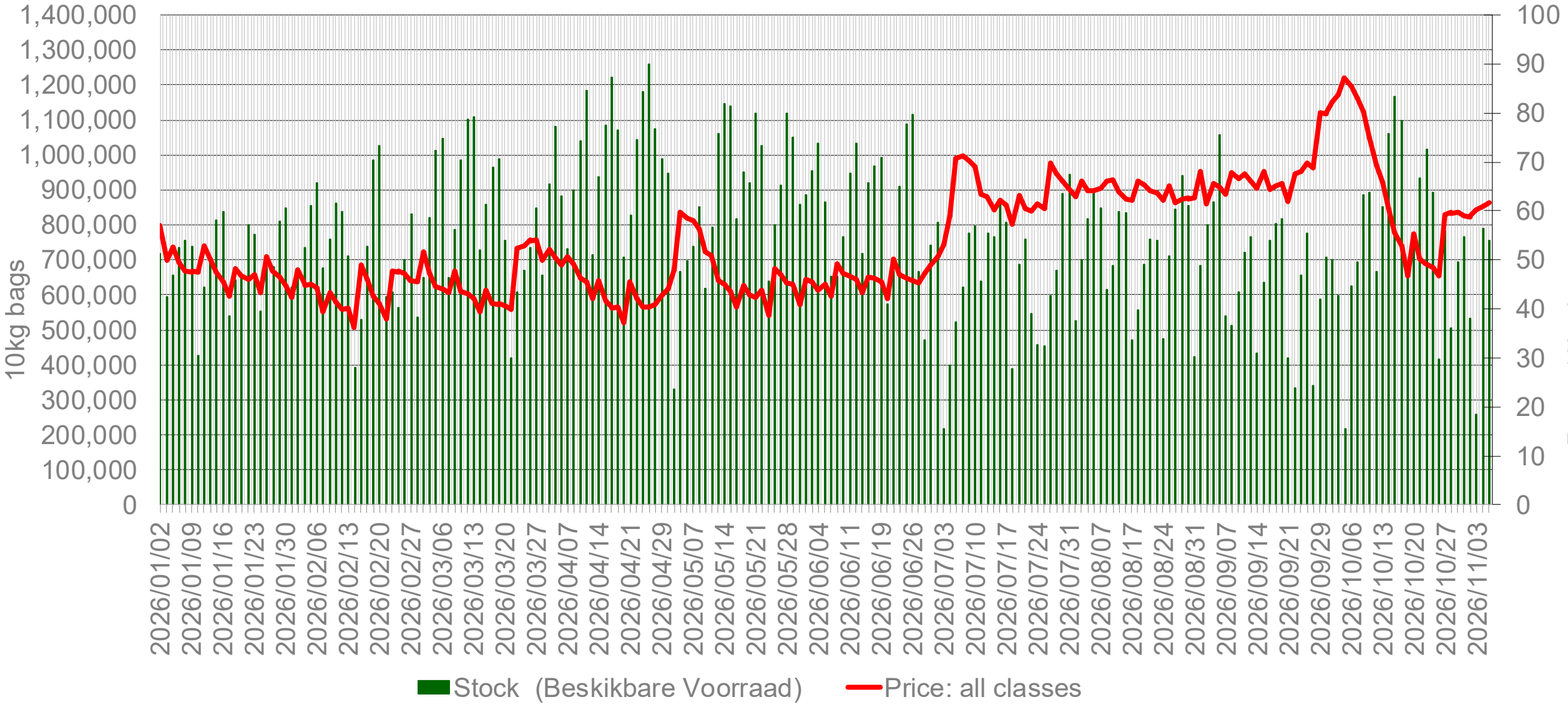
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Monthly sales volumes on markets: Potatoes



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RSA daily price versus daily available stocks (all classes & all sizes)



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JHB market daily : Top 10% versus bottom 10% prices – Class 1 Medium (since January 2026)

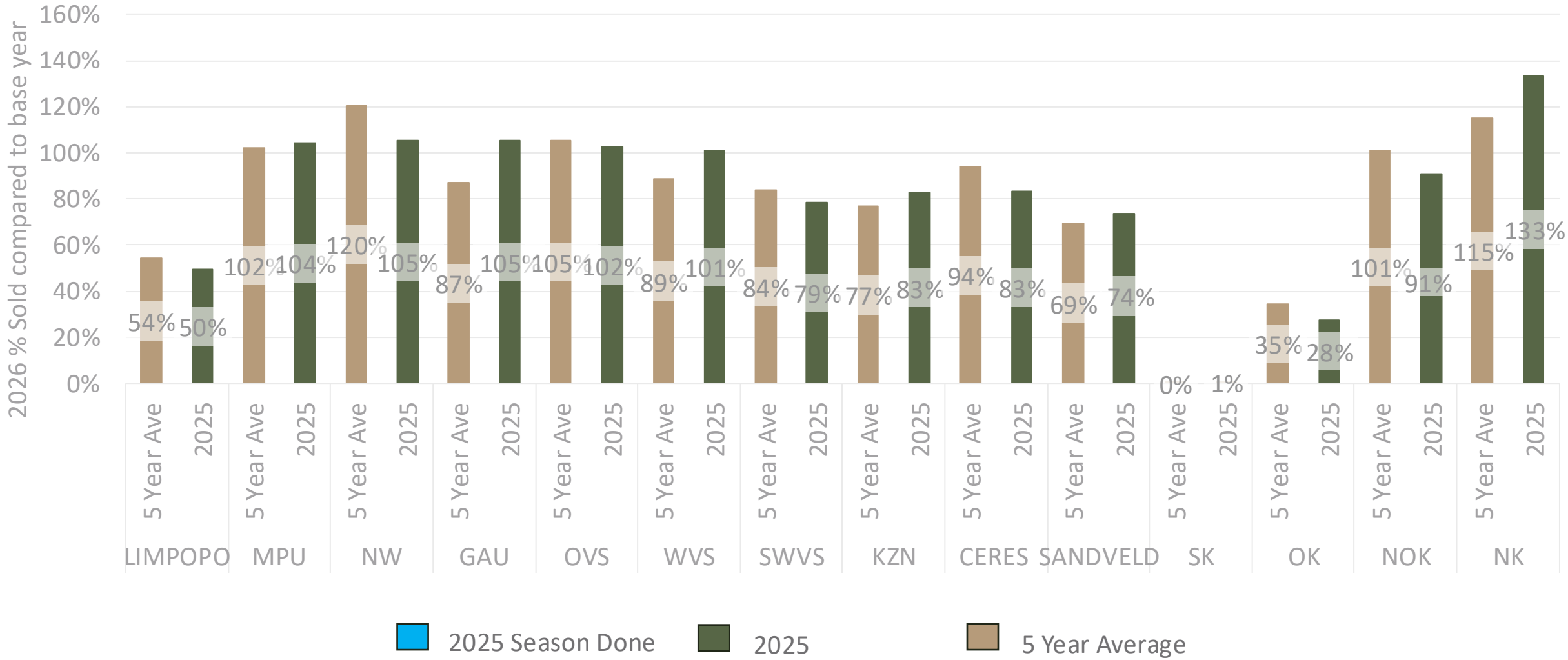


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FPM Sales pace comparison per region

2026 compared to 5-year average and 2025

The *FPM Sales pace* compares the current year's cumulative volumes sold on the FPM with the previous year and the five-year average. Differences in these trends reflect variations in hectares planted, regional weather conditions, yield performance, and market timing. Blue indicates regions that are done delivering for this season. Seasons are based on calendar year.
Note: This comparison is based on total volumes sold, not on hectares planted



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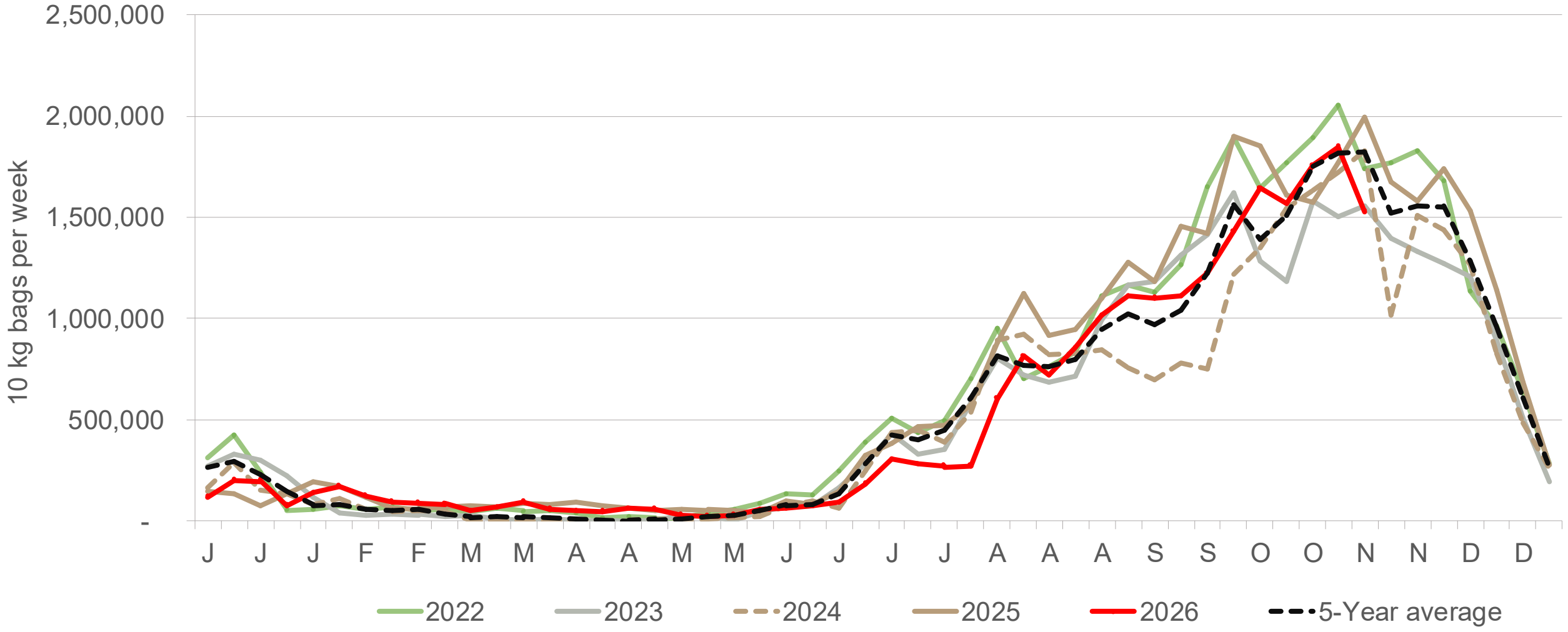
8 of the 10 regions in the market maintained a Class 1 sales ratio above 70%

Week 45 of 2026

				Percentage of sales at FPM's			
Region	**Number of bags (10 kg)**	**% of total**	**Avg Price (R/10kg)**	**Class 1 (all sizes)**	**Class 1 M**	**Class 2 (all sizes)**	**Class 3 & 4 (all sizes)**
Limpopo	1 528 566	90%	R60,20	85%	24%	12%	3%
Sandveld	63 104	4%	R74,61	81%	29%	19%	1%
Other Regions	52 379	3%	R49,64	69%	21%	29%	2%
KwaZulu-Natal	29 207	2%	R66,00	93%	32%	5%	2%
Eastern Cape	16 694	1%	R73,65	77%	25%	17%	6%
Gauteng	3 100	0%	R63,78	100%	27%	0%	0%
Mpumalanga	850	0%	R48,14	76%	44%	0%	24%
North West	524	0%	R62,06	100%	42%	0%	0%
Ceres	316	0%	R15,16	100%	95%	0%	0%
Northeastern Cape	283	0%	R9,47	53%	53%	25%	22%
Eastern Free State	-	-	-	-	-	-	-
Northern Cape	-	-	-	-	-	-	-
Southern Cape	-	-	-	-	-	-	-
Southwest Free State	-	-	-	-	-	-	-
Southwestern Cape	-	-	-	-	-	-	-
Western Free State	-	-	-	-	-	-	-
Total	**1 695 023**		**R60,63**	**85%**	**7%**	**13%**	**3%**

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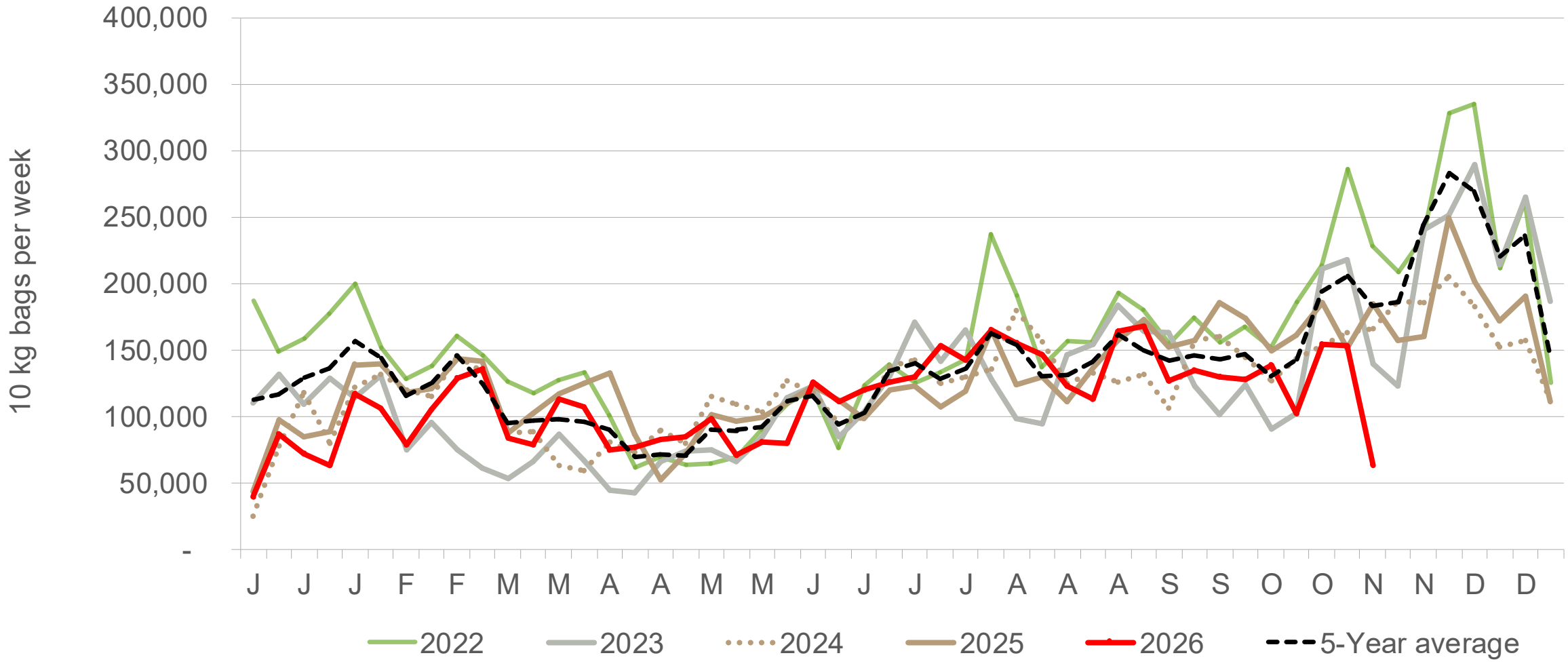
Limpopo: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 11% bags **less** than the first 45 weeks of 2025 and 536,372 bags **less** than the 5-year average (2021 to 2025) of the first 45 weeks of each year

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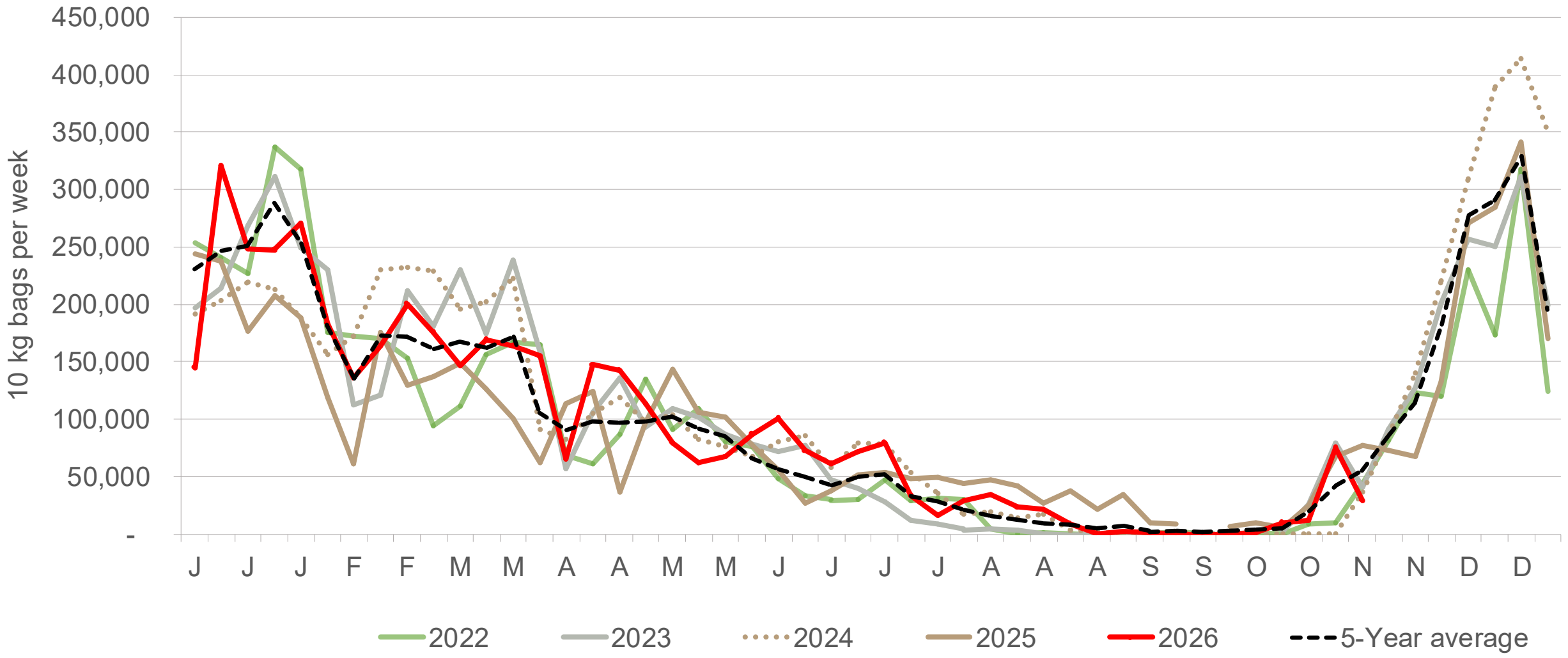
Sandveld: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 10% bags **less** than the first 45 weeks of 2025 and 660,336 bags **less** than the 5-year average (2021 to 2025) of the first 45 weeks of each year.

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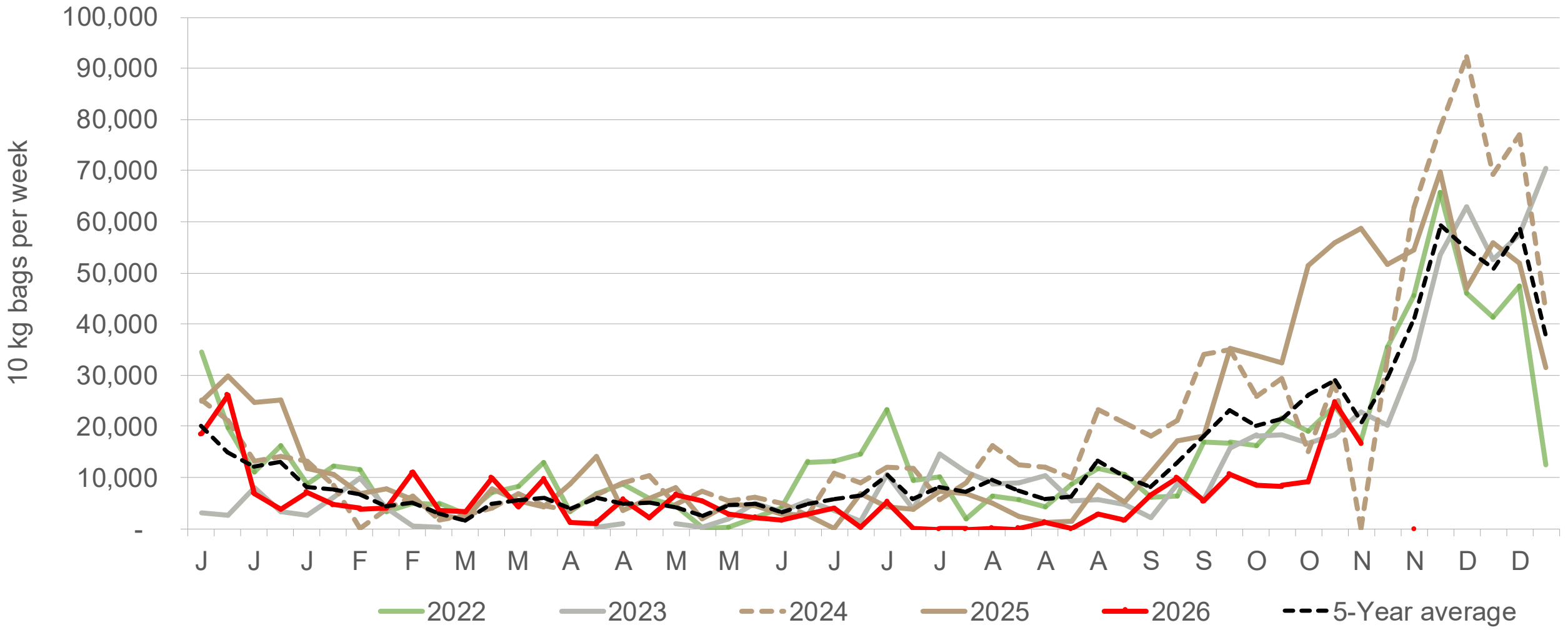
KwaZulu-Natal: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 13% bags **more** than the first 45 weeks of 2025 and 219,629 bags **more** than the 5-year average (2021 to 2025) of the first 45 weeks of each year.

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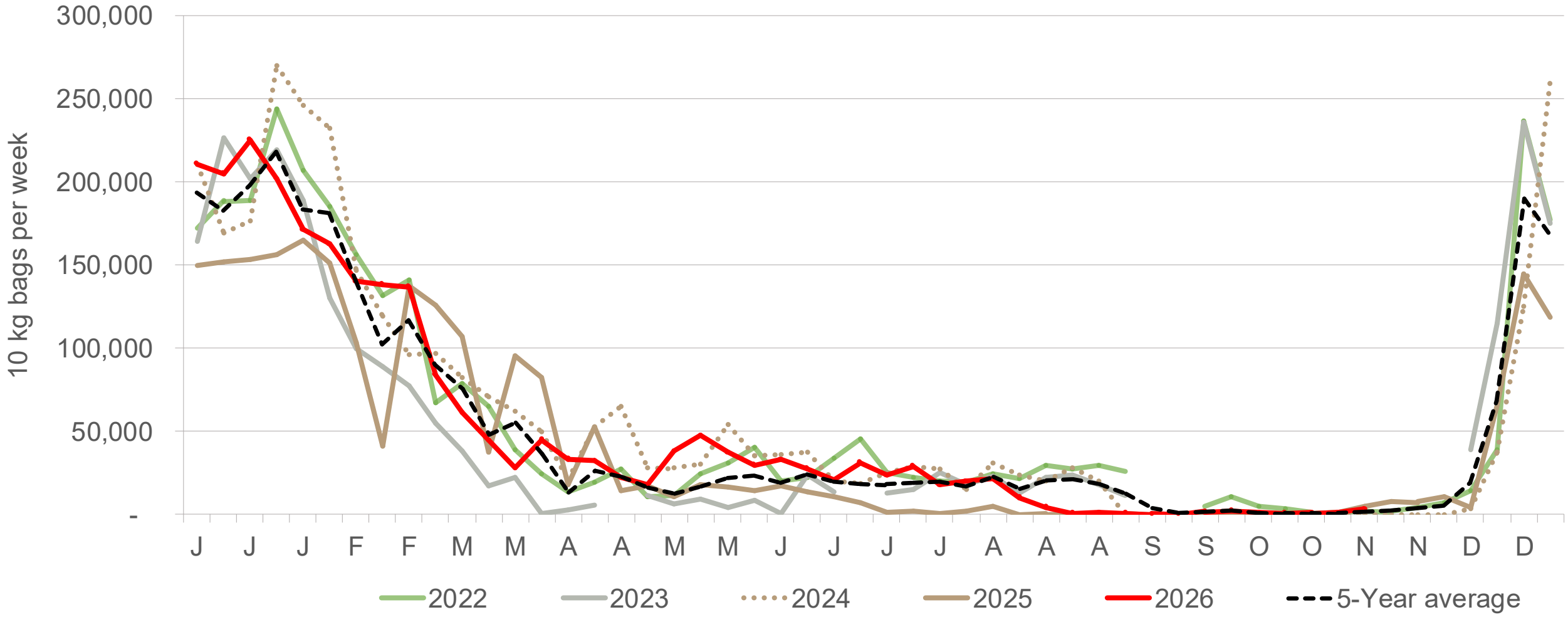
Eastern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 56% bags **less** than the first 45 weeks of 2025 and 168,689 bags **less** than the 5-year average (2021 to 2025) of the 45 weeks of each year.

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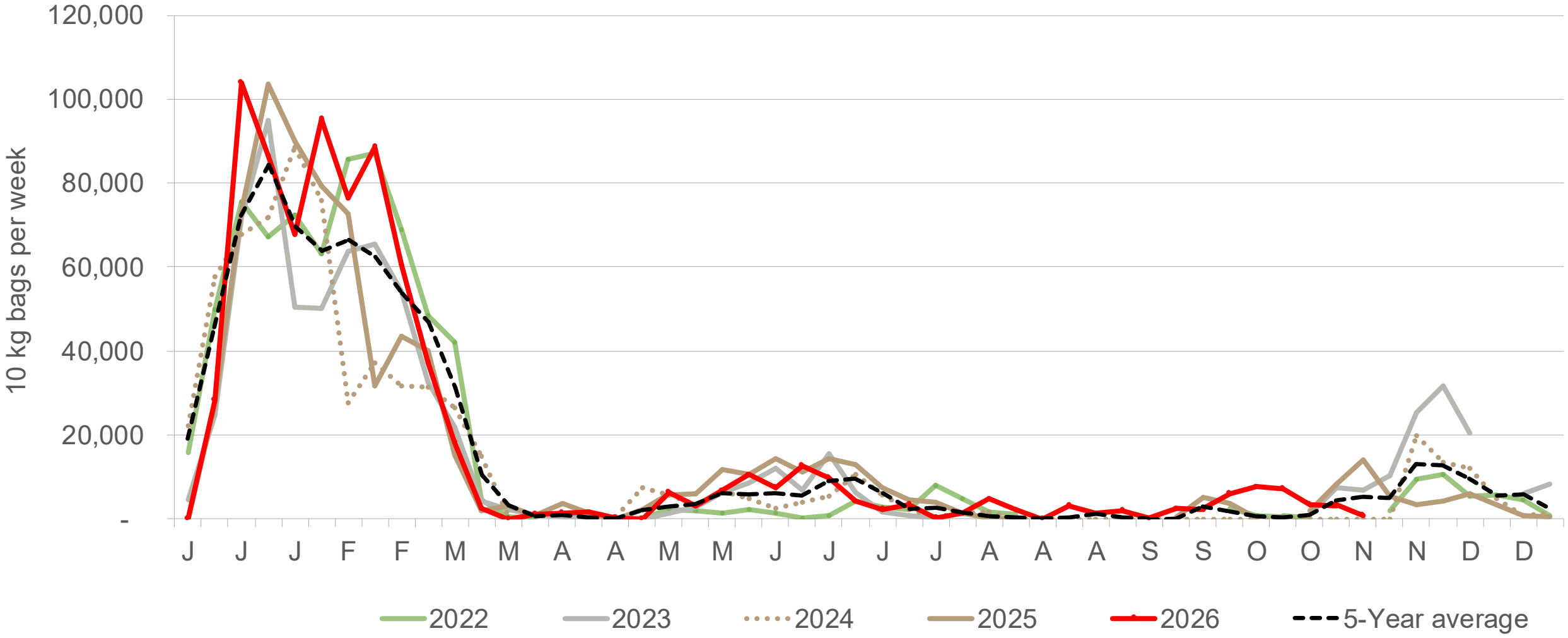
Gauteng: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 25% bags **more** than the first 45 weeks of 2025 and 109,694 bags **more** than the 5-year average (2021 to 2025) of the first 45 weeks of each year.

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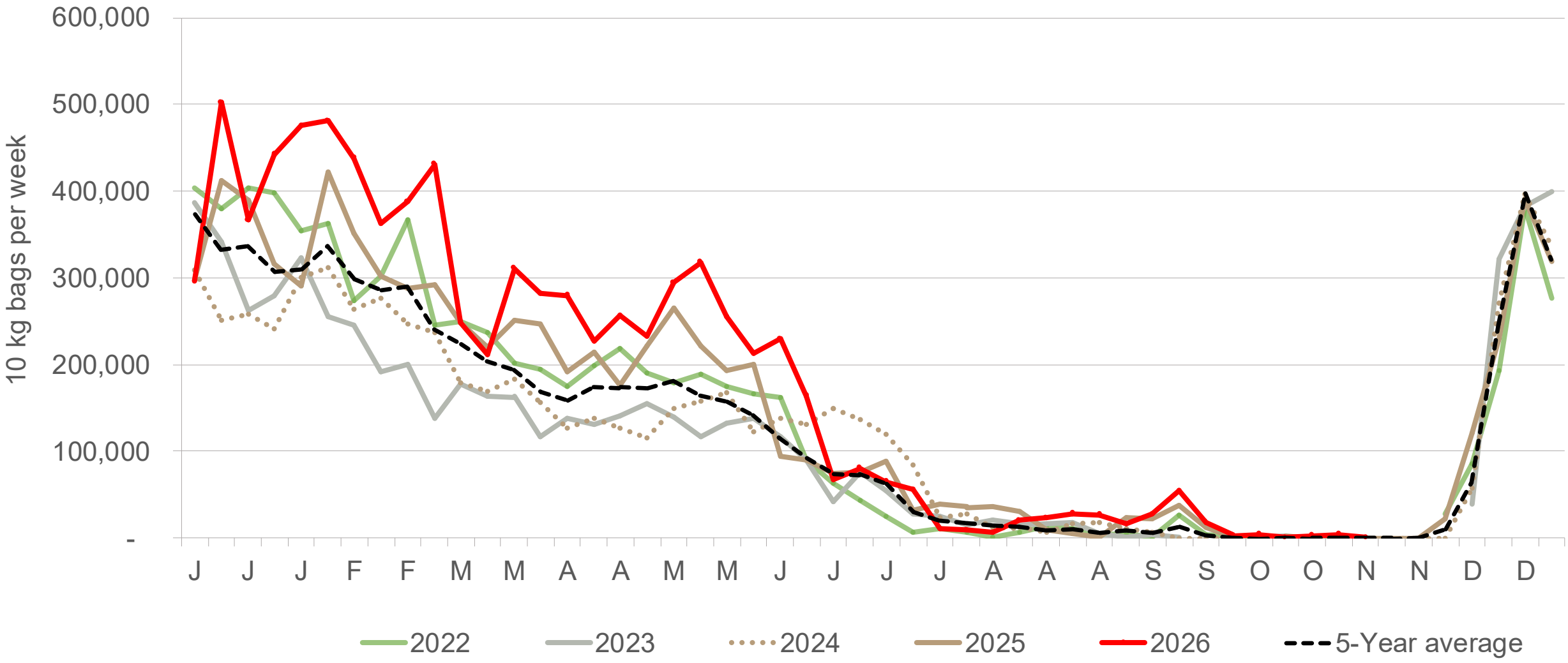
Mpumalanga: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 8% bags **more** than the first 45 weeks of 2025 and 70,996 bags **more** than the 5-year average (2021 to 2025) of the 45 weeks of each year.

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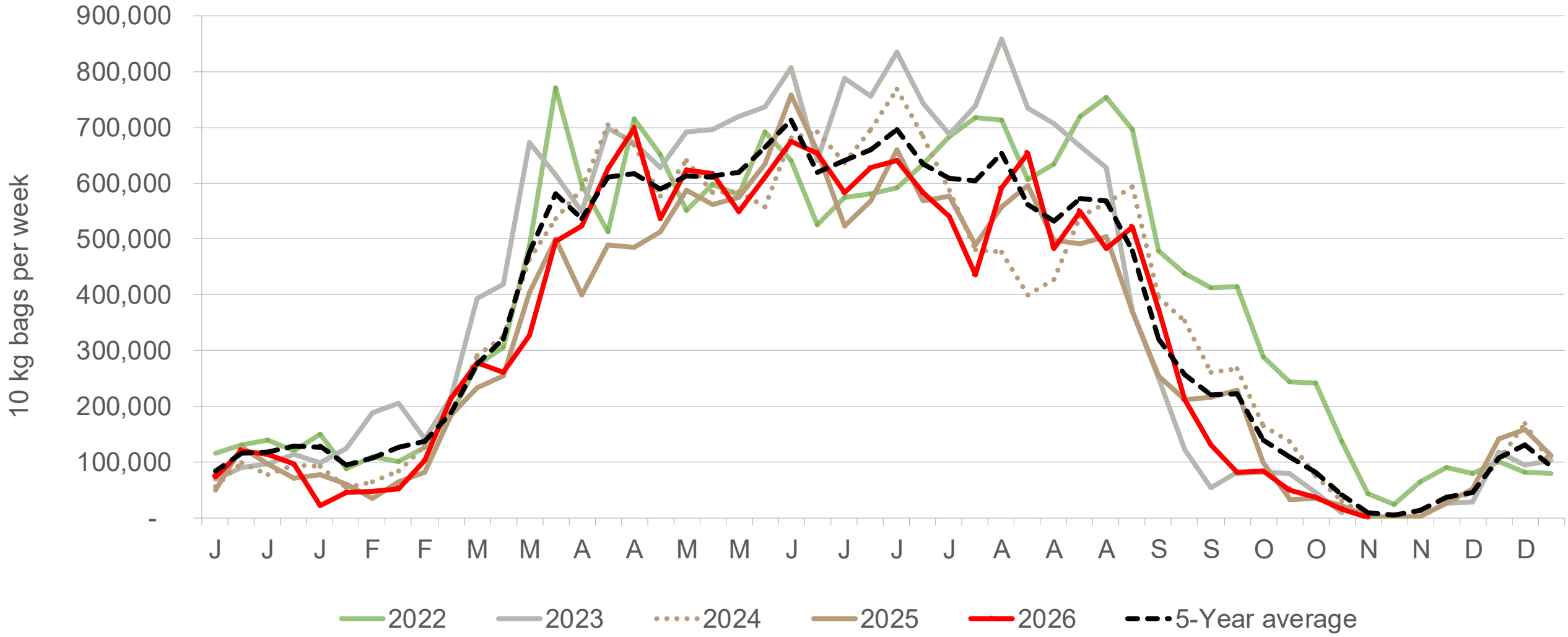
North-West: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 22% bags **more** than the first 45 weeks of 2025 and 2,435,297 **more** than the 5-year average (2021 to 2025) of the first 45 weeks of each year.

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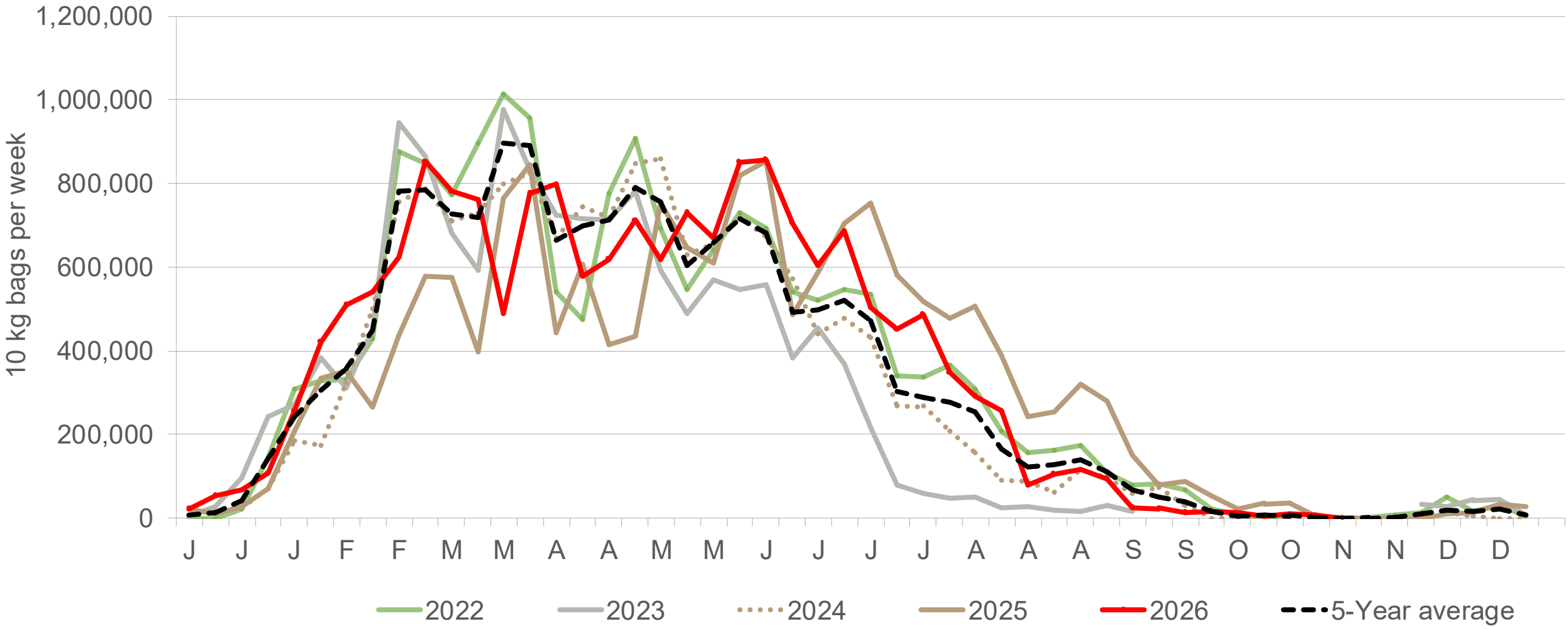
Western Free State : Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 4% bags **more** than the first 45 weeks of 2025 and 1,651,276 bags **less** than the 5-year average (2021 to 2025) of the first 45 weeks of each year.

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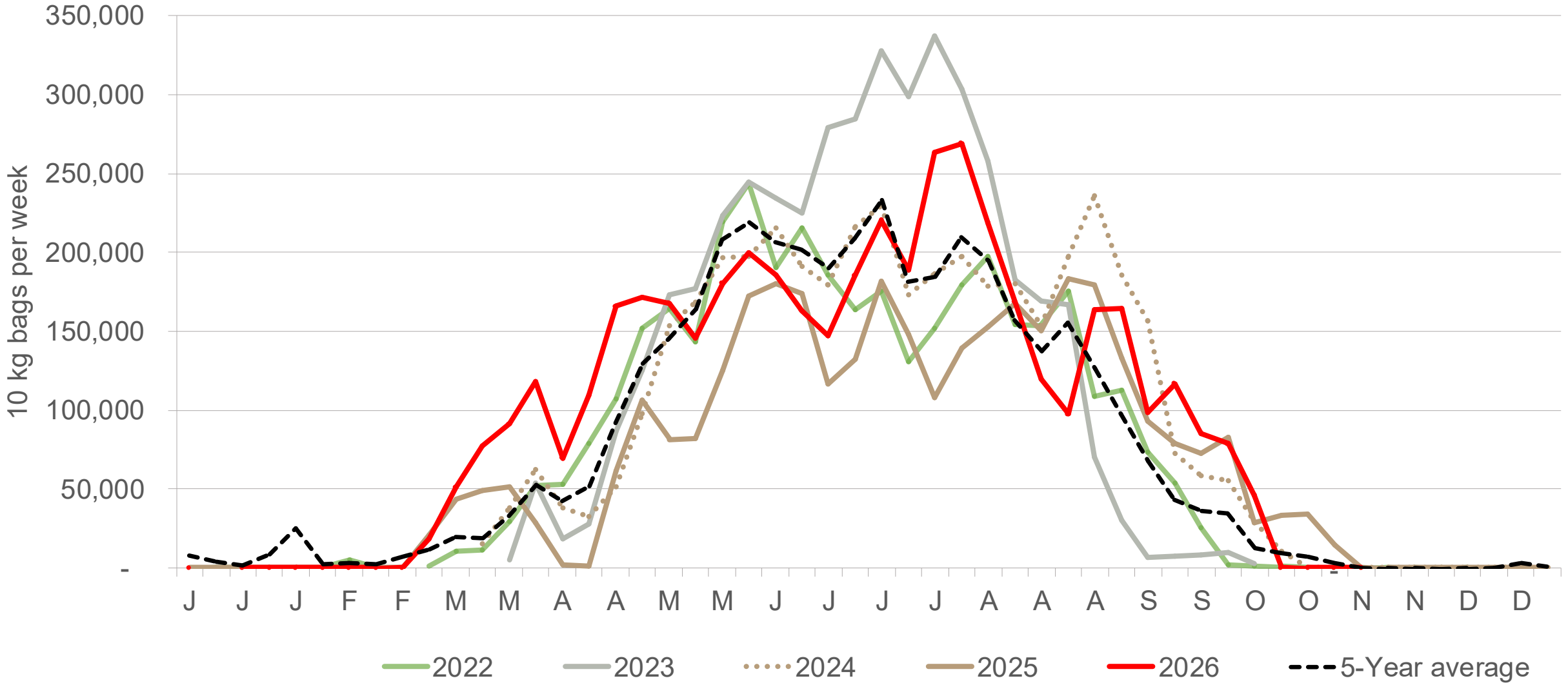
Eastern Free State: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 3% bags **more** than the first 45 weeks of 2025 and 930,884 **more** than the 5-year average (2021 to 2025) of the first 45 weeks of each year.

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Northern Cape: Amount of 10 kg bags per week sold on FPMs (all classes)



Sold 33% bags **more** than the first 45 weeks of 2025 and 602,501 bags **more** than the 5-year average (2021 to 2025) of the first 45 weeks of each year.

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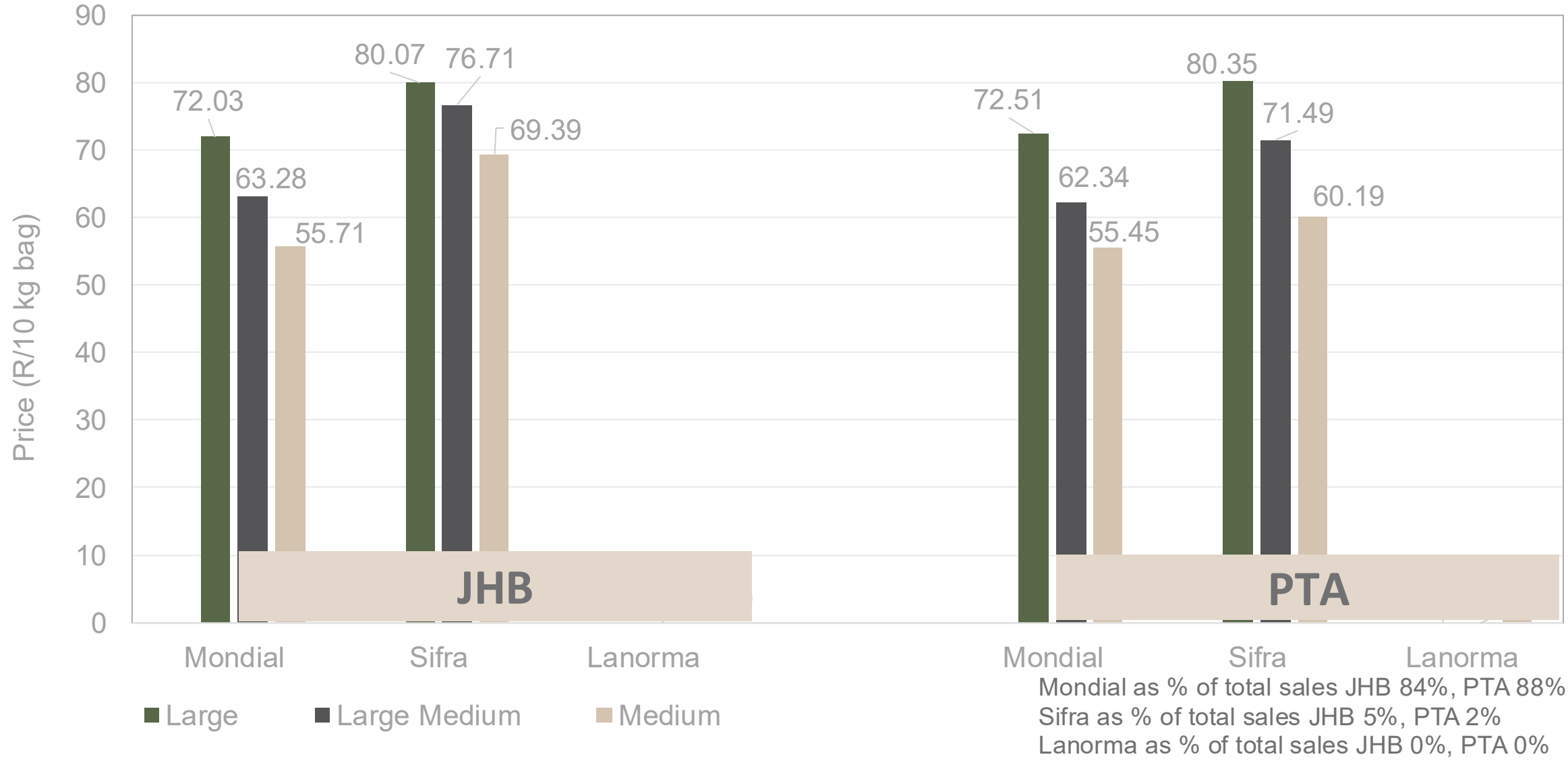
Average weekly prices and volumes for 10 kg bags of potatoes sold on selected markets from selected production regions

Potatoes Aartappels SA

Klas & Grootte	Limpopo				Sandveld		KwaZulu-Natal				Eastern Cape				Gauteng		All Regions	
	JOH		PRE		CAP		DUR		PIE		EAS		POR		JOH		All Markets	
	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg	Volume 10kg	Prices R/10kg
1L	151 483	73.78	60 925	73.58	4 952	94.41	3 065	76.51	1 265	74.04	16	95.00	1 281	84.24	-		303 179	74.23
1L/M	222 997	64.06	72 032	63.72	14 950	84.65	6 682	70.38	3 640	68.38	1 235	82.20	2 117	77.95	-		460 257	66.17
1M	207 898	56.80	60 787	57.56	18 327	78.73	8 147	64.88	1 152	67.42	2 370	84.34	1 833	74.22	330	100.00	411 037	59.47
1S	55 114	36.11	14 631	37.22	6 191	62.04	1 293	46.40	817	39.94	898	66.29	1 070	61.54	-		111 285	40.87
1S/M	60 230	46.62	16 175	45.51	1 516	71.20	350	55.00	651	55.07	1 690	79.15	-		-		112 199	49.08
1XL	620	70.27	-		-		-		-		-		-		-		620	70.27
1XS	20 138	31.01	-		-		-		-		-		-		-		20 400	31.10
1XXS	110	39.09	-		-		-		-		-		-		-		234	36.84
2L	25 471	62.11	12 591	65.95	1 767	81.41	-		460	70.68	-		35	80.00	-		64 342	65.20
2L/M	28 565	52.37	12 250	58.72	3 610	77.75	-		462	71.28	220	65.00	695	71.56	-		71 826	57.68
2M	18 706	44.64	8 237	50.94	4 461	69.41	300	60.10	174	53.53	300	74.67	1 543	68.07	-		51 562	49.74
2S	5 899	33.30	549	34.58	1 415	46.52	-		126	32.06	-		73	50.00	-		12 317	36.54
2S/M	3 439	39.89	1 697	40.34	-		-		4	50.00	-		-		-		10 521	40.98
2XL	-		-		-		-		-		-		-		-		-	
2XS	90	20.00	-		-		-		-		-		-		-		2 085	9.65
2XXS	-		-		-		-		-		-		-		-		200	5.68
3L	7 064	45.30	1 073	51.72	-		-		66	60.00	-		-		-		15 217	48.81
3L/M	3 191	44.14	1 767	46.20	-		-		100	30.00	-		-		-		6 268	44.60
3M	6 217	40.87	2 680	42.58	320	63.36	200	55.00	42	50.00	-		912	50.01	-		18 476	44.56
3S/M	-		-		-		-		-		-		-		-		26	41.15
3XS	-		-		-		-		-		-		-		-		-	
3XXS	-		-		-		-		-		-		-		-		-	
4L	-		-		-		-		-		-		-		-		2 228	60.63
4L/M	-		88	37.27	-		-		-		-		-		-		3 058	56.46
4M	-		17	35.00	-		100	45.90	31	51.61	-		-		-		496	57.46
4S	-		-		-		-		-		-		-		-		440	26.26
4S/M	-		-		-		-		-		-		-		-		-	
Total	817 342	58.37	269 022	60.60	62 963	74.65	20 217	66.74	8 990	64.34	6 941	77.81	9 753	70.69	330	100.00	1 694 803	60.63

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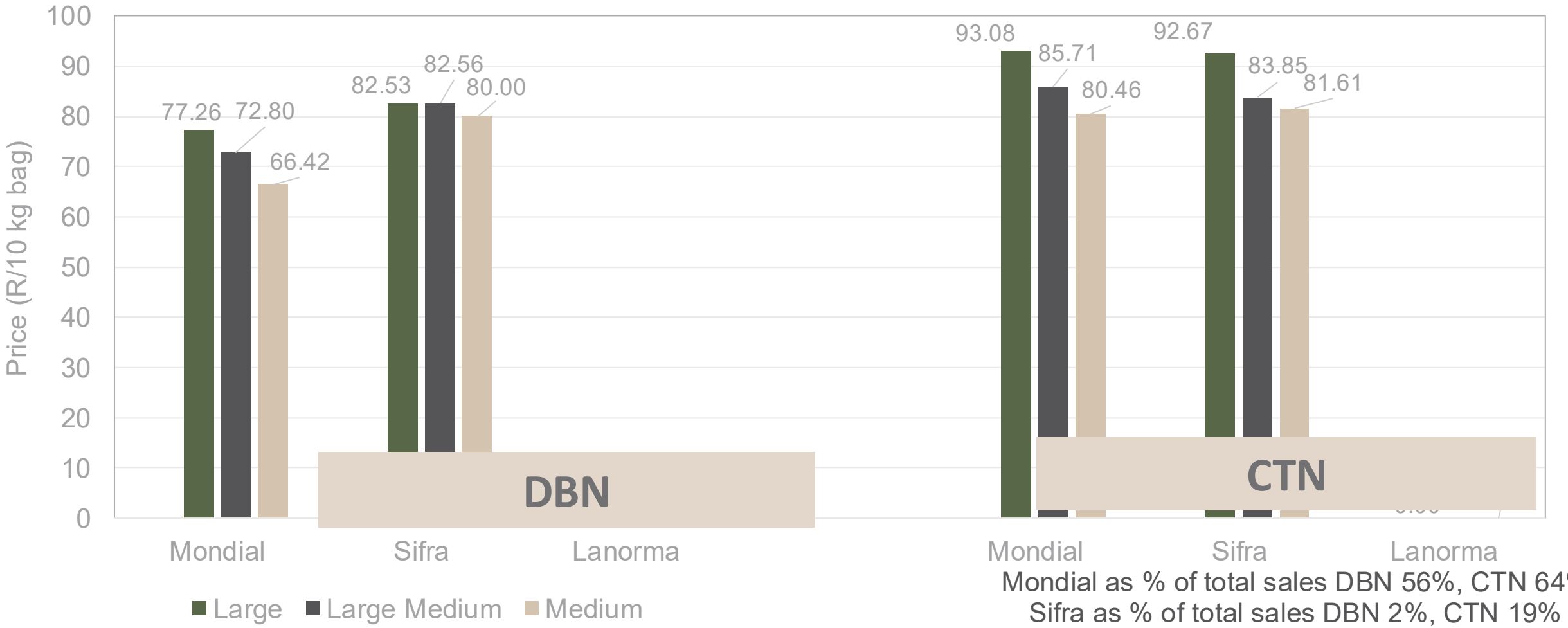
PTA & JHB markets: Average Prices - Different Sizes (only 10 kg bags)



Mondial as % of total sales JHB 84%, PTA 88%
Sifra as % of total sales JHB 5%, PTA 2%
Lanorma as % of total sales JHB 0%, PTA 0%

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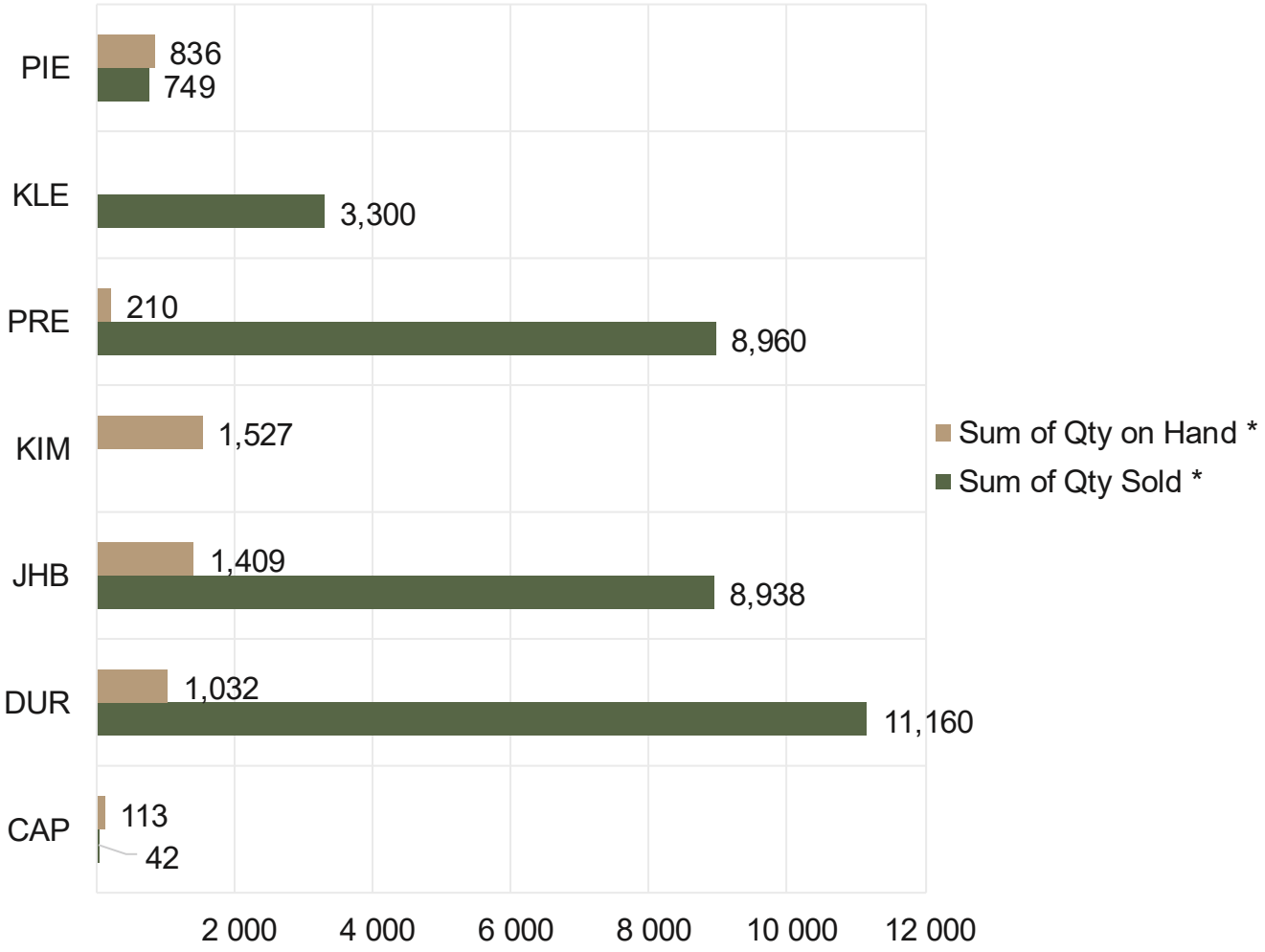
DBN & CTN markets: Average Prices - Different Sizes (only 10 kg bags)

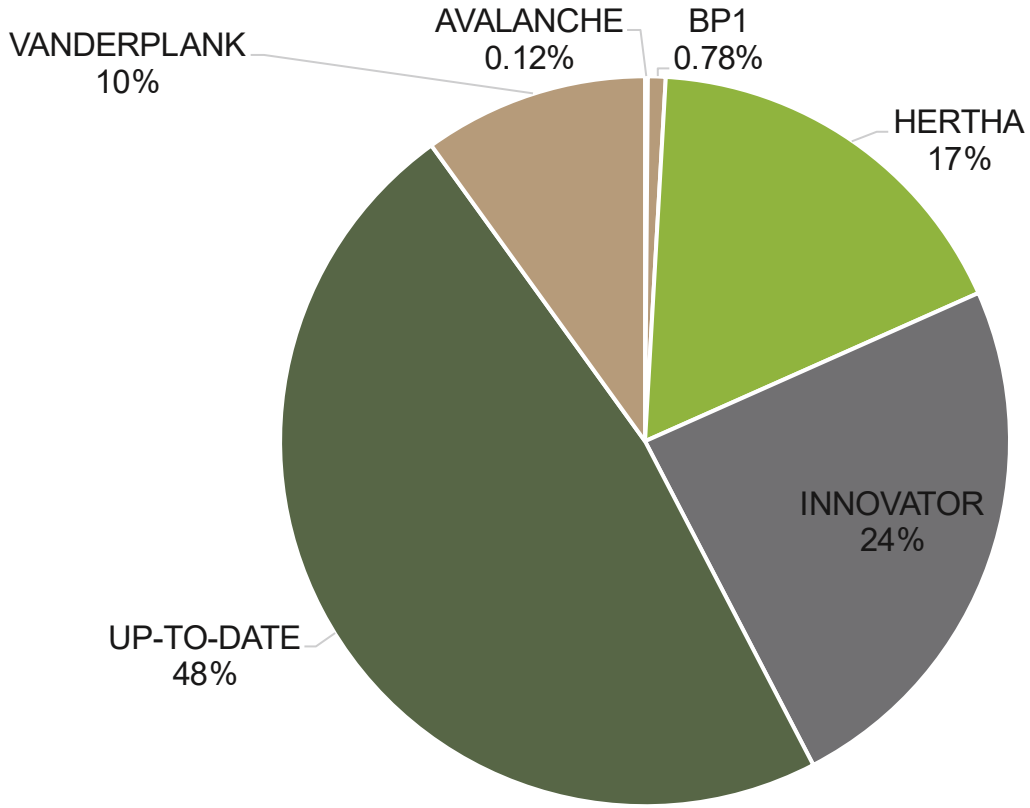


Mondial as % of total sales DBN 56%, CTN 64%
Sifra as % of total sales DBN 2%, CTN 19%
Lanorma as % of total sales DBN 0%, CTN 0%

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Quantity of Processing Varieties on Hand and Sold on FPMs (10 kg pockets) & Variety % Sold





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Thank you for your time

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